

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2007 through October 31, 2007 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2007	5,049,305	44,386	(39,441)	3,944,348	48,611	3,730
Increases						
Borrowings from the Public	326,155		(2,738)			
Net Increase in Intragovernmental Debt Holdings				53,660		11,513
Accrued Interest (Note 4)		14,821			16,311	
Total Increases	326,155	14,821	(2,738)	53,660	16,311	11,513
Decreases						
Repayments of Debt Held by the Public	308,381					
Interest Paid		10,620			2,924	
Net Amortization (Note 4)			(3,766)			(765)
Total Decreases	308,381	10,620	(3,766)	0	2,924	(765)
Balance as of October 31, 2007	5,067,079	48,587	(38,413)	3,998,008	61,998	16,008

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Total Decreases	308,381	10,620	(3,766)	0	2,924	(765)
Balance as of October 31, 2007	\$5,067,079	\$48,587	(\$38,413)	\$3,998,008	\$61,998	\$16,008

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended October 31, 2007 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of October 31, 2007, Federal Debt Held by the Public consisted of the following:

	October 31, 2007	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$934,092	4.4%
Treasury Notes	2,480,546	4.4%
Treasury Bonds	560,937	7.4%
Treasury Inflation-Protected Securities	469,310	2.3%
Total Marketable	<u>\$4,444,885</u>	
Nonmarketable	622,194 *	4.9%
Total Federal Debt Held by the Public:	<u><u>\$5,067,079</u></u>	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	2,986
R.E.A. Series	1
State and Local Government Series	297,300
United States Savings Securities	196,916
Government Account Series	89,213
Other	5,783
Total Nonmarketable	<u><u>\$622,194</u></u>

The Federal Reserve Banks (FRB) owned \$775 billion of Federal Debt securities Held by the Public as of October 31, 2007.

Note 3. Intragovernmental Debt Holdings

As of October 31, 2007, Intragovernmental Debt Holdings are owed to the following:

	<u>October 31, 2007</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$1,970,844
OPM: Civil Service Retirement and Disability Fund	684,095
HHS: Federal Hospital Insurance Trust Fund	317,308
DOD: DOD Military Retirement Fund	231,421
SSA: Federal Disability Insurance Trust Fund	212,262
DOD: DOD Medicare Retirement Fund	111,815
DOL: Unemployment Trust Fund	73,501
FDIC: Deposit Insurance Fund	46,553
DOE: Nuclear Waste Disposal Fund, DOE	39,563
HHS: Federal Supplemental Medical Insurance	39,160
DOL: Pension Benefit Guaranty Corporation	35,762
OPM: Employees Life Insurance Fund	32,954
OPM: Postal Service Retiree Health Benefits Fund	25,491
HUD: Federal Housing Administration - Liquidating Account	22,545
Treasury: Exchange Stabilization	16,506
OPM: Employees Health Benefits	15,597
DOS: Foreign Service Retirement & Disability Fund	14,350
DOT: Highway Mass Transit and Trust Fund	10,413
Other Programs and Funds	97,868
Total Federal Debt Held By Federal Entities	<u><u>3,998,008</u></u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Federal Deposit Insurance Corporation (FDIC); Department of Energy (DOE); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of Transportation (DOT); Department of State (DOS).

The average interest rate on GAS securities for October 31, 2007 was 5.1%.

Note 4. Interest Expense

Interest Expense on Federal Debt Managed by BPD for month ended October 31, 2007 consisted of the following:

	<u>October 31, 2007</u>
Federal Debt Held by the Public	
Accrued Interest	\$14,821
Net Amortization of Discounts and Premiums	3,766
Total Interest Expense on Federal Debt Held by the Public	<u>18,587</u>
Intragovernmental Debt Holdings	
Accrued Interest	16,311
Net Amortization of Premiums and Discounts	765
Total Interest Expense on Intragovernmental Debt Holdings	<u>17,076</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$35,662</u></u>

Note 5. Fund Balance With Treasury

	<u>As of October 31, 2007</u>
Appropriated Funds Obligated	\$463,491