

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2007 through April 30, 2008 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2007	5,049,305	44,386	(39,441)	3,944,348	48,611	3,730
Increases						
Borrowings from the Public	2,916,895		(16,951)			
Net Increase in Intragovernmental Debt Holdings				175,015		16,171
Accrued Interest (Note 4)		114,342			119,826	
Total Increases	2,916,895	114,342	(16,951)	175,015	119,826	16,171
Decreases						
Repayments of Debt Held by the Public	2,722,005					
Interest Paid		111,268			106,516	
Net Amortization (Note 4)			(22,642)			(633)
Total Decreases	2,722,005	111,268	(22,642)	0	106,516	(633)
Balance as of April 30, 2008	\$5,244,195	\$47,460	(\$33,750)	\$4,119,363	\$61,921	\$20,534

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For the month of April 2008 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of March 31, 2008	5,334,116	40,635	(35,080)	4,089,479	49,798	21,334
Increases						
Borrowings from the Public	382,713		(997)			
Net Increase in Intragovernmental Debt Holdings				29,884		556
Accrued Interest		16,455			17,168	
Total Increases	382,713	16,455	(997)	29,884	17,168	556
Decreases						
Repayments of Debt Held by the Public	472,634					
Interest Paid		9,630			5,045	
Net Amortization			(2,327)			1,356
Total Decreases	472,634	9,630	(2,327)	0	5,045	1,356
Balance as of April 30, 2008	\$5,244,195	\$47,460	(\$33,750)	\$4,119,363	\$61,921	\$20,534

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended April 30, 2008 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of April 30, 2008, Federal Debt Held by the Public consisted of the following:

	<u>April 30, 2008</u>	
Marketable:	<u>Amount</u>	<u>Average Interest Rates</u>
Treasury Bills	\$1,020,681	2.2%
Treasury Notes	2,539,859	4.2%
Treasury Bonds	571,760	7.3%
Treasury Inflation-Protected Securities	490,175	2.1%
Total Marketable	<u><u>\$4,622,476</u></u>	
Nonmarketable	621,719 *	4.8%
Total Federal Debt Held by the Public:	<u><u>\$5,244,195</u></u>	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	4,886
R.E.A. Series	1
State and Local Government Series	286,818
United States Savings Securities	195,327
Government Account Series	100,366
Other	4,326
Total Nonmarketable	<u><u>\$621,719</u></u>

The Federal Reserve Banks (FRB) owned \$549 billion of Federal Debt securities Held by the Public as of April 30, 2008.

Note 3. Intragovernmental Debt Holdings

As of April 30, 2008, Intragovernmental Debt Holdings are owed to the following:

	<u>April 30, 2008</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$2,076,763
OPM: Civil Service Retirement and Disability Fund	682,246
HHS: Federal Hospital Insurance Trust Fund	330,969
DOD: DOD Military Retirement Fund	220,666
SSA: Federal Disability Insurance Trust Fund	216,189
DOD: DOD Medicare Retirement Fund	111,520
DOL: Unemployment Trust Fund	66,208
FDIC: Deposit Insurance Fund	48,579
HHS: Federal Supplemental Medical Insurance	47,217
DOE: Nuclear Waste Disposal Fund, DOE	41,173
DOL: Pension Benefit Guaranty Corporation	33,766
OPM: Employees Life Insurance Fund	33,765
OPM: Postal Service Retiree Health Benefits Fund	26,060
HUD: Federal Housing Administration - Liquidating Account	23,097
Treasury: Exchange Stabilization	16,729
OPM: Employees Health Benefits	15,614
DOS: Foreign Service Retirement & Disability Fund	14,458
DOT: Highway Mass Transit and Trust Fund	13,055
Other Programs and Funds	101,289
Total Federal Debt Held By Federal Entities	<u><u>4,119,363</u></u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Federal Deposit Insurance Corporation (FDIC); Department of Energy (DOE); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of State (DOS); Department of Transportation (DOT).

The average interest rate on GAS securities for April 30, 2008 was 5.0%

Note 4. Interest Expense

Interest Expense on Federal Debt Managed by BPD for month ended April 30, 2008 consisted of the following:

	<u>April 30, 2008</u>
Federal Debt Held by the Public	
Accrued Interest	\$114,342
Net Amortization of Discounts and Premiums	22,642
Total Interest Expense on Federal Debt Held by the Public	<u>136,984</u>
Intragovernmental Debt Holdings	
Accrued Interest	119,826
Net Amortization of Premiums and Discounts	633
Total Interest Expense on Intragovernmental Debt Holdings	<u>120,459</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$257,443</u></u>

Note 5. Fund Balance With Treasury

	<u>As of April 30, 2008</u>
Appropriated Funds Obligated	\$229,448