

PUBLIC DEBT OPERATIONS

**Table PDO-1.--Maturity Schedules of Interest-Bearing Marketable Public Debt Securities Other than Regular Weekly Treasury Bills Outstanding, June 30, 2008**

(In millions of dollars. Sources: "Monthly Statement of the Public Debt of the United States", Bureau of the Public Debt, Office of Public Debt Accounting; and Office of Debt Management)

| Date of final maturity | Description<br>(1)  | Issue date<br>(2) | Total<br>(3) | Amount of maturities held by                                    |                               |
|------------------------|---------------------|-------------------|--------------|-----------------------------------------------------------------|-------------------------------|
|                        |                     |                   |              | U.S. Government<br>accounts and<br>Federal Reserve banks<br>(4) | All other<br>Investors<br>(5) |
| <b>2008</b>            |                     |                   |              |                                                                 |                               |
| Jul. 31                | 5%-X note           | 07/31/06          | 26,429       | 6,389                                                           | 20,039                        |
| Aug. 15                | 08-13 *12% bond     | 08/15/83          | 11,917       | 3,099                                                           | 8,818                         |
| Aug. 15                | 3-1/4%-G note       | 08/15/03          | 21,357       | 4,441                                                           | 16,916                        |
| Aug. 15                | 4-1/8%-P note       | 08/15/05          | 20,291       | 2,526                                                           | 17,765                        |
| Aug. 31                | 4-7/8%-Y note       | 08/31/06          | 26,504       | 4,504                                                           | 22,001                        |
| Sep. 15                | 3-1/8%-H note       | 09/15/03          | 16,002       | 1,467                                                           | 14,535                        |
| Sep. 30                | 4-5/8%-Z note       | 10/02/06          | 24,499       | 5,374                                                           | 19,125                        |
| Oct. 15                | 3-1/8%-J note       | 10/15/03          | 15,996       | 974                                                             | 15,022                        |
| Oct. 31                | 4-7/8%-AA note      | 10/31/06          | 22,728       | 2,836                                                           | 19,892                        |
| Nov. 15                | 4-3/4%-D note       | 11/16/98          | 25,083       | 3,548                                                           | 21,535                        |
| Nov. 15                | 3-3/8%-K note       | 11/17/03          | 18,181       | 2,427                                                           | 15,754                        |
| Nov. 15                | 4-3/8%-Q note       | 11/15/05          | 21,450       | 3,799                                                           | 17,651                        |
| Nov. 30                | 4-5/8%-AB note      | 11/30/06          | 24,338       | 4,338                                                           | 20,000                        |
| Dec. 15                | 3-3/8%-L note       | 12/15/03          | 16,000       | 1,322                                                           | 14,678                        |
| Dec. 31                | 4-3/4%-AC note      | 01/02/07          | 24,817       | 4,817                                                           | 20,000                        |
| Total.....             |                     |                   | 315,592      | 51,862                                                          | 263,731                       |
| <b>2009</b>            |                     |                   |              |                                                                 |                               |
| Jan. 15                | 3-7/8%-A note       | 01/15/99          | 20,826       | 3,086                                                           | 17,740                        |
| Jan. 15                | 3-1/4%-D note       | 01/15/04          | 16,003       | 1,386                                                           | 14,617                        |
| Jan. 31                | 4-7/8%-V note       | 01/31/07          | 22,976       | 2,971                                                           | 20,005                        |
| Feb. 15                | 3%-E note           | 02/17/04          | 17,434       | 1,830                                                           | 15,604                        |
| Feb. 15                | 4-1/2%-R note       | 02/15/06          | 22,309       | 1,582                                                           | 20,727                        |
| Feb. 28                | 4-3/4%-W note       | 02/28/07          | 23,038       | 5,035                                                           | 18,002                        |
| Mar. 15                | 2-5/8%-F note       | 03/15/04          | 16,001       | 1,121                                                           | 14,881                        |
| Mar. 31                | 4-1/2%-X note       | 04/02/07          | 22,646       | 4,645                                                           | 18,000                        |
| Apr. 15                | 3-1/8%-G note       | 04/15/04          | 16,003       | 939                                                             | 15,064                        |
| Apr. 30                | 4-1/2%-Y note       | 04/30/07          | 22,778       | 3,777                                                           | 19,001                        |
| May. 15                | 09-14 *13-1/4% bond | 05/15/84          | 4,481        | 1,021                                                           | 3,459                         |
| May. 15                | 5-1/2%-B note       | 05/17/99          | 14,795       | 2,625                                                           | 12,170                        |
| May. 15                | 3-7/8%-H note       | 05/17/04          | 18,060       | 3,208                                                           | 14,852                        |
| May. 15                | 4-7/8%-S note       | 05/15/06          | 27,380       | 5,705                                                           | 21,675                        |
| May. 31                | 4-7/8%-Z note       | 05/31/07          | 22,486       | 3,480                                                           | 19,006                        |
| Jun. 15                | 4%-J note           | 06/15/04          | 15,005       | 687                                                             | 14,318                        |
| Jun. 30                | 4-7/8%-AA note      | 07/02/07          | 22,021       | 3,020                                                           | 19,001                        |
| Jul. 15                | 3-5/8%-K note       | 07/15/04          | 15,005       | 1,234                                                           | 13,771                        |
| Jul. 31                | 4-5/8%-AB note      | 07/31/07          | 21,888       | 2,881                                                           | 19,007                        |
| Aug. 15                | 09-14 *12-1/2% bond | 08/15/84          | 4,388        | 1,007                                                           | 3,381                         |
| Aug. 15                | 6%-C note           | 08/16/99          | 27,400       | 5,659                                                           | 21,741                        |
| Aug. 15                | 3-1/2%-L note       | 08/16/04          | 17,295       | 2,500                                                           | 14,794                        |
| Aug. 15                | 4-7/8%-T note       | 08/15/06          | 23,420       | 2,418                                                           | 21,003                        |
| Aug. 31                | 4%-AC note          | 08/31/07          | 22,282       | 3,280                                                           | 19,001                        |
| Sep. 15                | 3-3/8%-M note       | 09/15/04          | 15,005       | 148                                                             | 14,857                        |
| Sep. 30                | 4%-AD note          | 10/01/07          | 21,969       | 1,984                                                           | 19,985                        |
| Oct. 15                | 3-3/8%-N note       | 10/15/04          | 15,005       | 610                                                             | 14,395                        |
| Oct. 31                | 3-5/8%-AE note      | 10/31/07          | 23,866       | 2,860                                                           | 21,006                        |
| Nov. 15                | 09-14 11-3/4% bond  | 11/15/84          | 5,015        | 1,195                                                           | 3,820                         |
| Nov. 15                | 3-1/2%-P note       | 11/15/04          | 18,752       | 3,104                                                           | 15,648                        |
| Nov. 15                | 4-5/8%-U note       | 11/15/06          | 24,773       | 5,772                                                           | 19,001                        |
| Nov. 30                | 3-1/8%-AF note      | 11/30/07          | 24,544       | 3,543                                                           | 21,001                        |
| Dec. 15                | 3-1/2%-Q note       | 12/15/04          | 15,002       | 398                                                             | 14,604                        |
| Dec. 31                | 3-1/4%-AG note      | 12/31/07          | 26,497       | 3,497                                                           | 23,000                        |
| Total.....             |                     |                   | 646,347      | 88,209                                                          | 558,138                       |

**2010**

|            |               |          |                |               |                |
|------------|---------------|----------|----------------|---------------|----------------|
| Jan. 15    | 4-1/4%-A note | 01/18/00 | 14,452         | 1,601         | 12,851         |
| Jan. 15    | 3-5/8%-E note | 01/18/05 | 15,005         | 1,650         | 13,355         |
| Jan. 31    | 2-1/8%-U note | 01/31/08 | 26,920         | 1,923         | 24,997         |
| Feb. 15    | 6-1/2%-B note | 02/15/00 | 23,356         | 4,901         | 18,455         |
| Feb. 15    | 3-1/2%-F note | 02/15/05 | 16,617         | 2,728         | 13,889         |
| Feb. 15    | 4-3/4%-S note | 02/15/07 | 17,467         | 1,468         | 15,999         |
| Feb. 28    | 2%-V note     | 02/29/08 | 28,900         | 2,900         | 26,000         |
| Mar. 15    | 4%-G note     | 03/15/05 | 15,005         | 876           | 14,130         |
| Mar. 31    | 1-3/4%-W note | 03/31/08 | 31,992         | 3,992         | 28,001         |
| Apr. 15    | 7/8%-D note   | 10/29/04 | 31,746         | 1,432         | 30,314         |
| Apr. 15    | 4%-H note     | 04/15/05 | 15,001         | 1,431         | 13,570         |
| Apr. 30    | 2-1/8%-X note | 04/30/08 | 32,752         | 2,752         | 30,000         |
| May. 15    | 3-7/8%-J note | 05/16/05 | 18,749         | 2,859         | 15,890         |
| May. 15    | 4-1/2%-T note | 05/15/07 | 18,942         | 3,939         | 15,003         |
| May. 31    | 2-5/8%-Y note | 06/02/08 | 32,407         | 2,405         | 30,002         |
| Jun. 15    | 3-5/8%-K note | 06/15/05 | 14,001         | 404           | 13,597         |
| Jun. 30    | 2-7/8%-Z note | 06/30/08 | 33,219         | 3,216         | 30,002         |
| Jul. 15    | 3-7/8%-L note | 07/15/05 | 13,001         | 7             | 12,994         |
| Aug. 15    | 5-3/4%-C note | 08/15/00 | 22,438         | 2,594         | 19,843         |
| Aug. 15    | 4-1/8%-M note | 08/15/05 | 14,963         | 1,797         | 13,167         |
| Sep. 15    | 3-7/8%-N note | 09/15/05 | 13,001         | 833           | 12,168         |
| Oct. 15    | 4-1/4%-P note | 10/17/05 | 13,001         | 580           | 12,421         |
| Nov. 15    | 4-1/2%-Q note | 11/15/05 | 15,961         | 2,199         | 13,762         |
| Dec. 15    | 4-3/8%-R note | 12/15/05 | 13,001         | 610           | 12,391         |
| Total..... |               |          | <u>491,897</u> | <u>49,096</u> | <u>442,800</u> |

**2011**

|            |               |          |                |               |                |
|------------|---------------|----------|----------------|---------------|----------------|
| Jan. 15    | 4-1/4%-D note | 01/17/06 | 13,001         | 50            | 12,951         |
| Jan. 15    | 3-1/2%-A note | 01/16/01 | 13,576         | 670           | 12,906         |
| Feb. 15    | 5%-B note     | 02/15/01 | 23,436         | 1,627         | 21,809         |
| Feb. 28    | 4-1/2%-E note | 02/28/06 | 17,500         | 1,957         | 15,543         |
| Mar. 31    | 4-3/4%-F note | 03/31/06 | 17,498         | 1,852         | 15,646         |
| Apr. 15    | 2-3/8%-G note | 04/28/06 | 21,834         | 3,116         | 18,718         |
| Apr. 30    | 4-7/8%-H note | 05/01/06 | 17,501         | 1,870         | 15,631         |
| May. 31    | 4-7/8%-J note | 05/31/06 | 17,145         | 1,278         | 15,866         |
| Jun. 30    | 5-1/8%-K note | 06/30/06 | 17,500         | 2,251         | 15,249         |
| Jul. 31    | 4-7/8%-L note | 07/31/06 | 16,831         | 1,433         | 15,398         |
| Aug. 15    | 5%-C note     | 08/15/01 | 26,635         | 2,205         | 24,431         |
| Aug. 31    | 4-5/8%-M note | 08/31/06 | 17,501         | 1,500         | 16,001         |
| Sep. 30    | 4-1/2%-N note | 10/02/06 | 17,500         | 761           | 16,739         |
| Oct. 31    | 4-5/8%-P note | 10/31/06 | 16,181         | 2,247         | 13,935         |
| Nov. 30    | 4-1/2%-Q note | 11/30/06 | 17,037         | 3,037         | 14,000         |
| Dec. 31    | 4-5/8%-R note | 01/02/07 | 16,131         | 1,156         | 14,975         |
| Total..... |               |          | <u>286,808</u> | <u>27,010</u> | <u>259,798</u> |

**2012**

|            |               |          |                |               |                |
|------------|---------------|----------|----------------|---------------|----------------|
| Jan. 15    | 3-3/8%-A note | 01/15/02 | 7,263          | 109           | 7,154          |
| Jan. 31    | 4-3/4%-F note | 01/31/07 | 14,930         | 2,082         | 12,848         |
| Feb. 15    | 4-7/8%-B note | 02/15/02 | 24,780         | 2,462         | 22,318         |
| Feb. 29    | 4-5/8%-G note | 02/28/07 | 16,637         | 3,987         | 12,650         |
| Mar. 31    | 4-1/2%-H note | 04/02/07 | 16,354         | 2,355         | 13,999         |
| Apr. 15    | 2%-J note     | 04/30/07 | 18,291         | 3,474         | 14,817         |
| Apr. 30    | 4-1/2%-K note | 04/30/07 | 16,450         | 2,450         | 14,000         |
| May. 31    | 4-3/4%-L note | 05/31/07 | 16,236         | 2,236         | 14,000         |
| Jun. 30    | 4-7/8%-M note | 07/02/07 | 15,903         | 1,902         | 14,001         |
| Jul. 15    | 3%-C note     | 07/15/02 | 27,496         | 2,851         | 24,645         |
| Jul. 31    | 4-5/8%-N note | 07/31/07 | 15,804         | 1,803         | 14,001         |
| Aug. 15    | 4-3/8%-D note | 08/15/02 | 19,648         | 3,297         | 16,351         |
| Aug. 31    | 4-1/8%-P note | 08/31/07 | 16,091         | 3,091         | 13,000         |
| Sep. 30    | 4-1/4%-Q note | 10/01/07 | 15,874         | 2,877         | 12,997         |
| Oct. 31    | 3-7/8%-R note | 10/31/07 | 15,510         | 2,509         | 13,001         |
| Nov. 15    | 4%-E note     | 11/15/02 | 18,113         | 236           | 17,877         |
| Nov. 30    | 3-3/8%-S note | 11/30/07 | 15,953         | 2,953         | 13,000         |
| Dec. 31    | 3-5/8%-T note | 12/31/07 | 15,657         | 2,657         | 13,000         |
| Total..... |               |          | <u>306,989</u> | <u>43,331</u> | <u>263,659</u> |

**2013**

|            |               |          |                |               |                |
|------------|---------------|----------|----------------|---------------|----------------|
| Jan. 31    | 2-7/8%-F note | 01/31/08 | 15,700         | 1,705         | 13,995         |
| Feb. 15    | 3-7/8%-A note | 02/18/03 | 19,498         | 1,670         | 17,829         |
| Feb. 28    | 2-3/4%-G note | 02/29/08 | 17,784         | 1,785         | 15,999         |
| Mar. 31    | 2-1/2%-H note | 03/31/08 | 20,571         | 2,566         | 18,005         |
| Apr. 15    | 0-5/8%-J note | 04/30/08 | 8,875          | 746           | 8,129          |
| Apr. 30    | 3-1/8%-K note | 04/30/08 | 20,743         | 1,743         | 19,000         |
| May. 15    | 3-5/8%-B note | 05/15/03 | 18,254         | 252           | 18,002         |
| May. 31    | 3-1/2%-L note | 06/02/08 | 20,519         | 1,523         | 18,995         |
| Jun. 30    | 3-3/8%-M note | 06/30/08 | 22,145         | 2,144         | 20,001         |
| Jul. 15    | 1-7/8%-C note | 07/15/03 | 23,398         | 343           | 23,055         |
| Aug. 15    | 4-1/4%-D note | 08/15/03 | 33,521         | 4,454         | 29,067         |
| Nov. 15    | 4-1/4%-E note | 11/17/03 | 30,637         | 1,957         | 28,680         |
| Total..... |               |          | <u>251,644</u> | <u>20,887</u> | <u>230,757</u> |

|             |               |          |                |               |                |
|-------------|---------------|----------|----------------|---------------|----------------|
| <b>2014</b> |               |          |                |               |                |
| Jan. 15     | 2%-A note     | 01/15/04 | 24,412         | 773           | 23,639         |
| Feb. 15     | 4%-B note     | 02/17/04 | 28,081         | 1,456         | 26,625         |
| May. 15     | 4-3/4%-C note | 05/17/04 | 27,303         | 2,993         | 24,310         |
| Jul. 15     | 2%-D note     | 07/15/04 | 21,652         | 0             | 21,652         |
| Aug. 15     | 4-1/4%-E note | 08/16/04 | 24,722         | 1,735         | 22,987         |
| Nov. 15     | 4-1/4%-F note | 11/15/04 | 25,473         | 2,239         | 23,234         |
|             | Total.....    |          | <u>151,642</u> | <u>9,196</u>  | <u>142,446</u> |
| <b>2015</b> |               |          |                |               |                |
| Jan. 15     | 1-5/8%-A note | 01/18/05 | 21,373         | 0             | 21,373         |
| Feb. 15     | 11-1/4% bond  | 02/15/85 | 10,520         | 1,916         | 8,605          |
| Feb. 15     | 4%-B note     | 02/15/05 | 24,215         | 867           | 23,348         |
| May. 15     | 4-1/8%-C note | 05/16/05 | 24,472         | 2,471         | 22,001         |
| Jul. 15     | 1-7/8%-D note | 07/15/05 | 18,771         | 230           | 18,542         |
| Aug. 15     | 10-5/8% bond  | 08/15/85 | 4,024          | 1,172         | 2,852          |
| Aug. 15     | 4-1/4%-E note | 08/15/05 | 22,470         | 1,472         | 20,998         |
| Nov. 15     | 4-1/2%-F note | 11/15/05 | 23,221         | 2,221         | 21,000         |
| Nov. 15     | 9-7/8% bond   | 11/29/85 | 5,585          | 1,012         | 4,573          |
|             | Total.....    |          | <u>154,651</u> | <u>11,360</u> | <u>143,291</u> |
| <b>2016</b> |               |          |                |               |                |
| Jan. 15     | 2% note       | 01/17/06 | 18,397         | 244           | 18,153         |
| Feb. 15     | 9-1/4% bond   | 02/18/86 | 5,432          | 1,142         | 4,290          |
| Feb. 15     | 4-1/2%-B note | 02/15/06 | 21,842         | 841           | 21,001         |
| May. 15     | 7-1/4% bond   | 05/15/86 | 18,824         | 2,338         | 16,485         |
| May. 15     | 5-1/8%-C note | 05/15/06 | 23,294         | 1,794         | 21,500         |
| Jul. 15     | 2-1/2%-D note | 07/17/06 | 21,271         | 3,256         | 18,015         |
| Aug. 15     | 4-7/8%-E note | 08/15/06 | 22,557         | 1,057         | 21,500         |
| Nov. 15     | 7-1/2% bond   | 11/17/86 | 18,787         | 2,926         | 15,861         |
| Nov. 15     | 4-5/8%-F note | 11/15/06 | 23,294         | 1,794         | 21,500         |
|             | Total.....    |          | <u>173,696</u> | <u>15,392</u> | <u>158,305</u> |
| <b>2017</b> |               |          |                |               |                |
| Jan. 15     | 2-3/8%-A note | 01/16/07 | 18,371         | 2,396         | 15,975         |
| Feb. 15     | 4-5/8%-B note | 02/15/07 | 22,193         | 1,193         | 21,000         |
| May. 15     | 8-3/4% bond   | 05/15/87 | 15,559         | 2,430         | 13,129         |
| May. 15     | 4-1/2%-C note | 05/15/07 | 25,587         | 4,086         | 21,500         |
| Jul. 15     | 2-5/8%-D note | 07/16/07 | 14,506         | 0             | 14,506         |
| Aug. 15     | 8-7/8% bond   | 08/17/87 | 10,968         | 2,423         | 8,545          |
| Aug. 15     | 4-3/4%-E note | 08/15/07 | 28,000         | 7,000         | 21,000         |
| Nov. 15     | 4-1/4%-F note | 11/15/07 | 27,674         | 6,674         | 21,000         |
|             | Total.....    |          | <u>162,859</u> | <u>26,202</u> | <u>136,657</u> |
| <b>2018</b> |               |          |                |               |                |
| Jan. 15     | 1-5/8% bond   | 01/15/08 | 16,831         | 2,473         | 14,357         |
| Feb. 15     | 3-1/2%-B note | 02/15/08 | 29,205         | 6,204         | 23,000         |
| May. 15     | 9-1/8% bond   | 05/16/88 | 6,717          | 1,250         | 5,468          |
| May. 15     | 3-7/8%-C Note | 05/15/08 | 34,078         | 8,077         | 26,001         |
| Nov. 15     | 9% bond       | 11/22/88 | 7,174          | 1,053         | 6,121          |
|             | Total.....    |          | <u>94,005</u>  | <u>19,057</u> | <u>74,948</u>  |
| <b>2019</b> |               |          |                |               |                |
| Feb. 15     | 8-7/8% bond   | 02/15/89 | 13,090         | 2,577         | 10,513         |
| Aug. 15     | 8-1/8% bond   | 08/15/89 | 18,941         | 2,841         | 16,100         |
|             | Total.....    |          | <u>32,031</u>  | <u>5,418</u>  | <u>26,613</u>  |
| <b>2020</b> |               |          |                |               |                |
| Feb. 15     | 8-1/2% bond   | 02/15/90 | 9,476          | 1,486         | 7,990          |
| May. 15     | 8-3/4% bond   | 05/15/90 | 7,582          | 1,502         | 6,081          |
| Aug. 15     | 8-3/4% bond   | 08/15/90 | 17,059         | 2,639         | 14,420         |
|             | Total.....    |          | <u>34,118</u>  | <u>5,627</u>  | <u>28,491</u>  |
| <b>2021</b> |               |          |                |               |                |
| Feb. 15     | 7-7/8% bond   | 02/15/91 | 10,076         | 1,530         | 8,546          |
| May. 15     | 8-1/8% bond   | 05/15/91 | 10,067         | 1,618         | 8,449          |
| Aug. 15     | 8-1/8% bond   | 08/15/91 | 9,506          | 2,083         | 7,423          |
| Nov. 15     | 8% bond       | 11/15/91 | 30,632         | 4,596         | 26,036         |
|             | Total.....    |          | <u>60,281</u>  | <u>9,826</u>  | <u>50,455</u>  |
| <b>2022</b> |               |          |                |               |                |
| Aug. 15     | 7-1/4% bond   | 08/17/92 | 10,128         | 1,509         | 8,619          |
| Nov. 15     | 7-5/8% bond   | 11/16/92 | 7,424          | 1,601         | 5,823          |
|             | Total.....    |          | <u>17,551</u>  | <u>3,110</u>  | <u>14,442</u>  |

|             |             |          |               |               |               |
|-------------|-------------|----------|---------------|---------------|---------------|
| <b>2023</b> |             |          |               |               |               |
| Feb. 15     | 7-1/8% bond | 02/16/93 | 15,782        | 2,716         | 13,067        |
| Aug. 15     | 6-1/4% bond | 08/16/93 | 22,659        | 2,893         | 19,767        |
|             | Total.....  |          | <u>38,441</u> | <u>5,608</u>  | <u>32,833</u> |
| <b>2024</b> |             |          |               |               |               |
| Nov. 15     | 7-1/2% bond | 08/15/94 | 9,604         | 1,615         | 7,989         |
|             | Total.....  |          | <u>9,604</u>  | <u>1,615</u>  | <u>7,989</u>  |
| <b>2025</b> |             |          |               |               |               |
| Jan. 15     | 2-3/8% bond | 07/30/04 | 31,905        | 3,601         | 28,304        |
| Feb. 15     | 7-5/8% bond | 02/15/95 | 9,509         | 1,719         | 7,791         |
| Aug. 15     | 6-7/8% bond | 08/15/95 | 11,187        | 1,970         | 9,218         |
|             | Total.....  |          | <u>52,602</u> | <u>7,289</u>  | <u>45,312</u> |
| <b>2026</b> |             |          |               |               |               |
| Jan. 15     | 2% bond     | 01/31/06 | 21,643        | 3,247         | 18,396        |
| Feb. 15     | 6% bond     | 02/15/96 | 12,838        | 1,675         | 11,163        |
| Aug. 15     | 6-3/4% bond | 08/15/96 | 8,810         | 1,864         | 6,946         |
| Nov. 15     | 6-1/2% bond | 11/15/96 | 10,860        | 1,724         | 9,136         |
|             | Total.....  |          | <u>54,151</u> | <u>8,510</u>  | <u>45,641</u> |
| <b>2027</b> |             |          |               |               |               |
| Jan. 15     | 2-3/8% bond | 01/31/07 | 17,554        | 2,644         | 14,910        |
| Feb. 15     | 6-5/8% bond | 02/18/97 | 9,522         | 1,485         | 8,037         |
| Aug. 15     | 6-3/8% bond | 08/15/97 | 9,197         | 1,690         | 7,507         |
| Nov. 15     | 6-1/8% bond | 11/17/97 | 22,021        | 3,349         | 18,673        |
|             | Total.....  |          | <u>58,294</u> | <u>9,167</u>  | <u>49,127</u> |
| <b>2028</b> |             |          |               |               |               |
| Jan. 15     | 1-3/4% bond | 01/31/08 | 9,201         | 999           | 8,202         |
| Apr. 15     | 3-5/8% bond | 04/15/98 | 22,287        | 3,370         | 18,918        |
| Aug. 15     | 5-1/2% bond | 08/17/98 | 11,776        | 1,915         | 9,861         |
| Nov. 15     | 5-1/4% bond | 11/16/98 | 10,947        | 1,611         | 9,336         |
|             | Total.....  |          | <u>54,211</u> | <u>7,894</u>  | <u>46,317</u> |
| <b>2029</b> |             |          |               |               |               |
| Feb. 15     | 5-1/4% bond | 02/16/99 | 11,350        | 1,670         | 9,680         |
| Apr. 15     | 3-7/8% bond | 04/15/99 | 25,473        | 3,726         | 21,747        |
| Aug. 15     | 6-1/8% bond | 08/16/99 | 11,179        | 2,145         | 9,034         |
|             | Total.....  |          | <u>48,002</u> | <u>7,541</u>  | <u>40,461</u> |
| <b>2030</b> |             |          |               |               |               |
| May. 15     | 6-1/4% bond | 02/15/00 | 17,043        | 2,224         | 14,819        |
|             | Total.....  |          | <u>17,043</u> | <u>2,224</u>  | <u>14,819</u> |
| <b>2031</b> |             |          |               |               |               |
| Feb. 15     | 5-3/8% bond | 02/15/01 | 16,428        | 1,423         | 15,005        |
|             | Total.....  |          | <u>16,428</u> | <u>1,423</u>  | <u>15,005</u> |
| <b>2032</b> |             |          |               |               |               |
| Apr. 15     | 3-3/8% bond | 10/15/01 | 6,065         | 322           | 5,743         |
|             | Total.....  |          | <u>6,065</u>  | <u>322</u>    | <u>5,743</u>  |
| <b>2036</b> |             |          |               |               |               |
| Feb. 15     | 4-1/2% bond | 02/15/06 | 26,397        | 2,398         | 23,999        |
|             | Total.....  |          | <u>26,397</u> | <u>2,398</u>  | <u>23,999</u> |
| <b>2037</b> |             |          |               |               |               |
| Feb. 15     | 4-3/4% bond | 02/15/07 | 16,589        | 2,590         | 14,000        |
| May. 15     | 5% bond     | 08/15/07 | 21,413        | 7,413         | 14,000        |
|             | Total.....  |          | <u>38,003</u> | <u>10,003</u> | <u>28,000</u> |
| <b>2038</b> |             |          |               |               |               |
| Feb. 15     | 4-3/8% bond | 02/15/08 | 22,525        | 7,526         | 14,999        |
|             | Total.....  |          | <u>22,525</u> | <u>7,526</u>  | <u>14,999</u> |

\* This security is not eligible for stripping. See table V of the Monthly Statement of the Public Debt of the United States.