

**Table 718. Top Wealth Holders With Gross Assets of \$1.5 Million or More by Type of Property, Sex, and Size of Net Worth: 2004**

[2,728 represents 2,728,000. Net worth is defined as assets minus liabilities. Figures are estimates based on a sample of federal estate tax returns (Form 706). Based on the estate multiplier technique; for more information on this methodology, see source]

Sex and net worth	Number of top wealth holders (1,000)	Assets (mil. dol.)				
		Total <sup>1</sup>	Personal residences	Other real estate	Closely held stock	Publicly traded stock
		<b>Both sexes, total</b> . . . . .	<b>2,728</b>	<b>11,076,759</b>	<b>1,185,941</b>	<b>1,402,029</b>
Size of net worth:						
Under \$1.5 million <sup>2</sup> . . . . .	531	736,039	176,105	134,674	42,431	63,062
\$1.5 million under \$2.0 million . . . . .	746	1,386,077	229,369	206,626	69,066	219,818
\$2.0 million under \$3.5 million . . . . .	846	2,316,701	342,206	329,893	141,272	415,249
\$3.5 million under \$5.0 million . . . . .	247	1,082,889	127,444	152,634	95,958	209,459
\$5.0 million under \$10.0 million . . . . .	231	1,668,002	148,543	230,146	165,781	373,575
\$10.0 million under \$20.0 million . . . . .	79	1,155,326	76,472	137,770	136,144	246,824
\$20.0 million or more . . . . .	47	2,731,726	85,802	210,286	476,542	719,282
<b>Males, total</b> . . . . .	<b>1,555</b>	<b>6,471,540</b>	<b>597,971</b>	<b>828,055</b>	<b>833,929</b>	<b>1,140,665</b>
Size of net worth:						
Under \$1.5 million <sup>2</sup> . . . . .	389	528,017	117,554	96,796	36,177	42,494
\$1.5 million under \$2.0 million . . . . .	359	675,321	97,605	105,224	44,376	94,788
\$2.0 million under \$3.5 million . . . . .	465	1,289,522	163,984	179,481	102,116	199,844
\$3.5 million under \$5.0 million . . . . .	131	578,304	60,123	80,919	63,006	95,417
\$5.0 million under \$10.0 million . . . . .	135	989,077	68,653	151,731	110,961	200,003
\$10.0 million under \$20.0 million . . . . .	47	679,613	38,710	75,459	97,601	135,157
\$20.0 million or more . . . . .	30	1,731,686	51,342	138,446	379,692	372,962
<b>Females, total</b> . . . . .	<b>1,173</b>	<b>4,605,219</b>	<b>587,970</b>	<b>573,974</b>	<b>293,264</b>	<b>1,106,604</b>
Size of net worth:						
Under \$1.5 million <sup>2</sup> . . . . .	143	208,021	58,550	37,879	6,255	20,568
\$1.5 million under \$2.0 million . . . . .	387	710,757	131,764	101,402	24,690	125,030
\$2.0 million under \$3.5 million . . . . .	380	1,027,179	178,222	150,412	39,155	215,405
\$3.5 million under \$5.0 million . . . . .	116	504,585	67,321	71,714	32,953	114,042
\$5.0 million under \$10.0 million . . . . .	96	678,924	79,890	78,416	54,820	173,572
\$10.0 million under \$20.0 million . . . . .	33	475,713	37,762	62,312	38,543	111,667
\$20.0 million or more . . . . .	18	1,000,040	34,461	71,840	96,849	346,320

<sup>1</sup> Includes other types of assets, not shown separately. <sup>2</sup> Includes individuals with zero net worth.

Source: U.S. Internal Revenue Service, Statistics of Income Division, "SOI Data Tables," July 2008, <<http://www.irs.gov/taxstats/indtaxstats/article/0,,id=96426,00.html>>.

**Table 719. Top Wealth Holders With Net Worth of \$1.5 Million or More—Number and Net Worth by State: 2004**

[2,196 represents 2,196,000. Estimates based on a sample of federal estate tax returns (Form 706). Estimates of wealth by state can be subject to significant year-to-year fluctuations and this is especially true for individuals at the extreme tail of the net worth distribution and for states with relatively small decedent populations. Based on the estate multiplier technique; for more information on this methodology, see source]

State	Number of top wealth holders (1,000)	Net worth (mil. dol.)	State	Number of top wealth holders (1,000)	Net worth (mil. dol.)
<b>Total</b> <sup>1</sup> . . . . .	<b>2,196</b>	<b>9,721,133</b>	Montana . . . . .	7	23,966
Alabama . . . . .	18	79,123	Nebraska . . . . .	13	83,265
Alaska . . . . .	1	4,776	Nevada . . . . .	15	80,768
Arizona . . . . .	36	139,861	New Hampshire . . . . .	7	27,342
Arkansas . . . . .	11	94,704	New Jersey . . . . .	79	324,712
California . . . . .	428	1,793,642	New Mexico . . . . .	9	28,107
Colorado . . . . .	32	163,324	New York . . . . .	168	942,812
Connecticut . . . . .	47	197,801	North Carolina . . . . .	59	223,408
Delaware . . . . .	8	30,923	North Dakota . . . . .	1	3,988
District of Columbia . . . . .	7	27,850	Ohio . . . . .	61	228,532
Florida . . . . .	199	904,014	Oklahoma . . . . .	17	58,554
Georgia . . . . .	56	270,677	Oregon . . . . .	15	61,328
Hawaii . . . . .	7	22,552	Pennsylvania . . . . .	86	399,312
Idaho . . . . .	5	23,982	Rhode Island . . . . .	8	30,782
Illinois . . . . .	101	476,354	South Carolina . . . . .	14	67,856
Indiana . . . . .	32	112,272	South Dakota . . . . .	6	18,850
Iowa . . . . .	18	55,332	Tennessee . . . . .	25	100,778
Kansas . . . . .	21	65,084	Texas . . . . .	108	492,663
Kentucky . . . . .	18	65,404	Utah . . . . .	8	52,674
Louisiana . . . . .	22	92,315	Vermont . . . . .	4	20,584
Maine . . . . .	8	35,173	Virginia . . . . .	59	223,984
Maryland . . . . .	50	191,279	Washington . . . . .	50	180,008
Massachusetts . . . . .	83	335,482	West Virginia . . . . .	12	28,415
Michigan . . . . .	47	261,085	Wisconsin . . . . .	26	127,515
Minnesota . . . . .	33	135,682	Wyoming . . . . .	5	106,698
Mississippi . . . . .	8	61,786	Other areas <sup>1</sup> . . . . .	5	28,042
Missouri . . . . .	33	115,716			

<sup>1</sup> Includes U.S. territories and possessions.

Source: U.S. Internal Revenue Service, Statistics of Income Division, "SOI Data Tables," July 2008, <<http://www.irs.gov/taxstats/indtaxstats/article/0,,id=96426,00.html>>.