

Table C-8
BPA Projected Federal Borrowing
FY 1995 - 2001 1/
(\$ Thousands)

<u>FY Year</u>	<u>Description</u>	<u>Interest Rate</u>	<u>Term</u>	<u>Total Borrowing</u>	<u>Generation Borrowing</u>	<u>Transmission Borrowing</u>
1995	Construction 2/	8.35	6	55,000	0	55,000
	Construction 3/	7.70	30	50,000	8,509	41,491
	Construction 4/	7.70	30	65,000	0	65,000
	Fish, Wildlife & Environmental 5/	7.39	15	44,200	26,500	17,700
	Conservation 6/	7.20	20	85,000	85,000	0
	BOR/COE 7/, 8/	7.50	20	35,000	35,000	0
				334,200	155,009	179,191
1996	Construction 9/	7.24	45	164,500	15,798	148,702
	Fish, Wildlife & Environmental	6.95	15	39,000	24,000	15,000
	Conservation	6.70	15	30,000	30,000	0
	Conservation 10/	7.05	20	69,700	69,700	0
	BOR/COE 7/	7.84	45	39,700	39,700	0
				342,900	179,198	163,702
1997	Construction	6.93	45	137,000	12,670	124,330
	Fish, Wildlife & Environmental	6.66	15	39,200	27,000	12,200
	Conservation	6.60	20	56,900	56,900	0
	BOR/COE 7/	6.93	45	17,300	17,300	0
				250,400	113,870	136,530
1998	Construction	6.72	45	136,300	14,883	121,417
	Fish, Wildlife & Environmental	6.40	15	36,200	25,000	11,200
	Conservation	6.50	20	42,600	42,600	0
	BOR/COE 7/	6.72	45	13,200	13,200	0
				228,300	95,683	132,617
1999	Construction	6.61	45	147,818	14,097	133,721
	Fish, Wildlife & Environmental	6.38	15	38,200	27,000	11,200
	Conservation	6.46	20	38,300	38,300	0
	BOR/COE 7/	6.61	45	36,100	36,100	0
				260,418	115,497	144,921
2000	Construction	6.46	45	169,800	14,374	155,426
	Fish, Wildlife & Environmental	6.36	15	38,900	27,000	11,900
	Conservation	6.39	20	30,800	30,800	0
	BOR/COE 7/	6.46	45	51,500	51,500	0
				291,000	123,674	167,326
2001	Construction	6.40	45	204,200	12,505	191,695
	Fish, Wildlife & Environmental	6.31	15	39,400	27,000	12,400
	Conservation	6.34	20	30,600	30,600	0
	BOR/COE 7/	6.40	45	56,700	56,700	0
				330,900	126,805	204,095

1/ Projected borrowing over the cost evaluation period includes FYs 1995-01.

2/ On 1/31/95, \$55 million construction bond was issued, callable at par.

3/ On 7/31/95, \$50 million construction bond was issued.

4/ On 8/31/95, \$65 million construction bond was issued.

5/ On 8/31/95, \$35 million fish/wildlife bond was issued.

6/ On 5/31/95, \$85 million conservation bond was issued.

7/ Bonds issued for this purpose are construction.

8/ On 5/31/95, \$35 million COE/BOR bond was issued.

9/ On 1/31/96, \$60 million construction bond was issued.

10/ On 1/31/96, \$30 million conservation bond was issued.