



BOXSM
OPTIONS EXCHANGE

December 16, 2011

Via FedEx

Ms. Heather Seidel
Associate Director
Securities and Exchange Commission
Division of Trading and Markets
100 F Street N.E.
Washington, DC 20549

Re: BOX Options Exchange LLC Form-1

Dear Heather:

Enclosed please find an original and two copies of the Form-1 application seeking national securities exchange registration for BOX Options Exchange LLC.

Please call me with any questions or comments. My phone number is (617) 235-2235.

Sincerely yours,

Lisa J. Fall

Enclosures