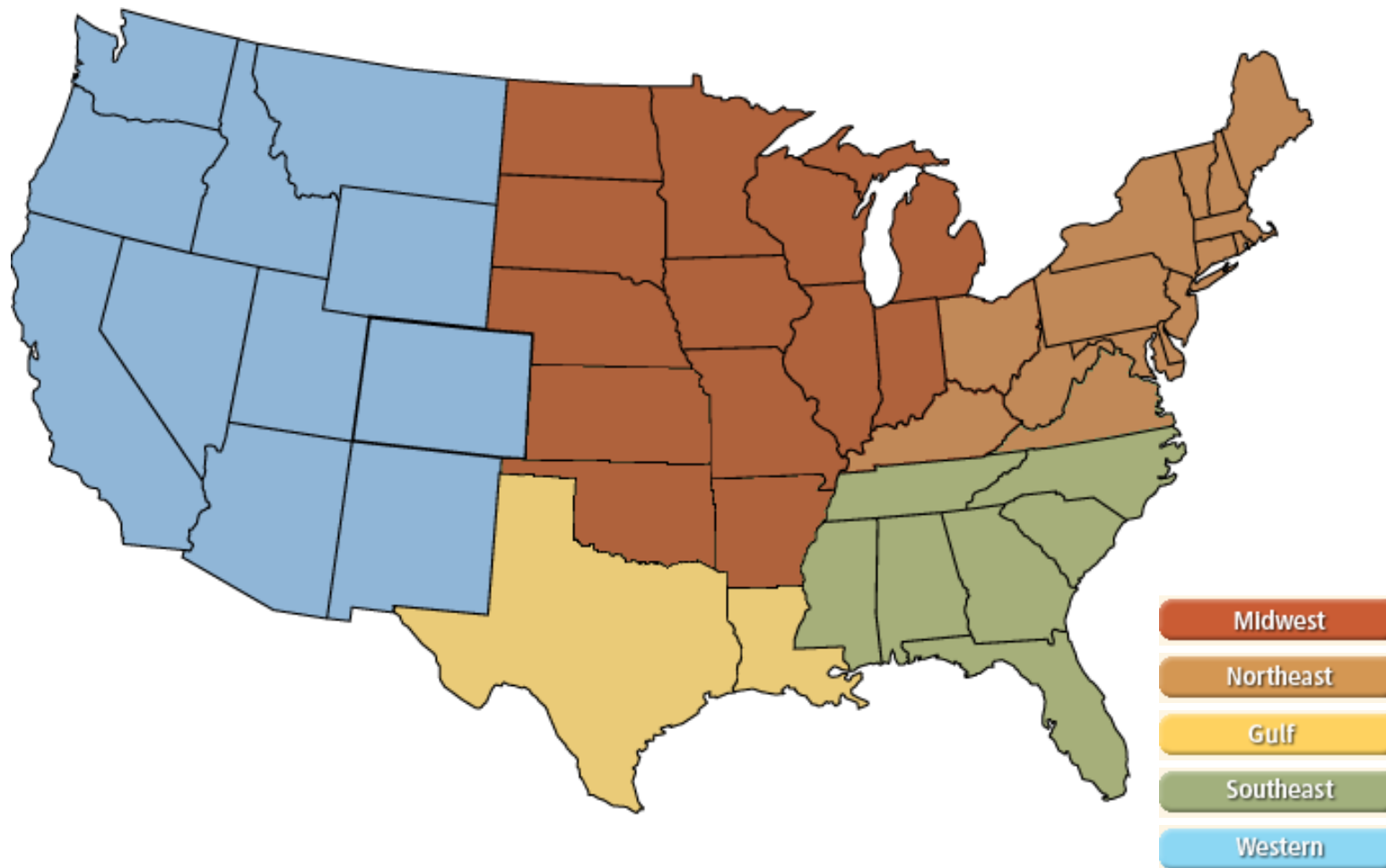
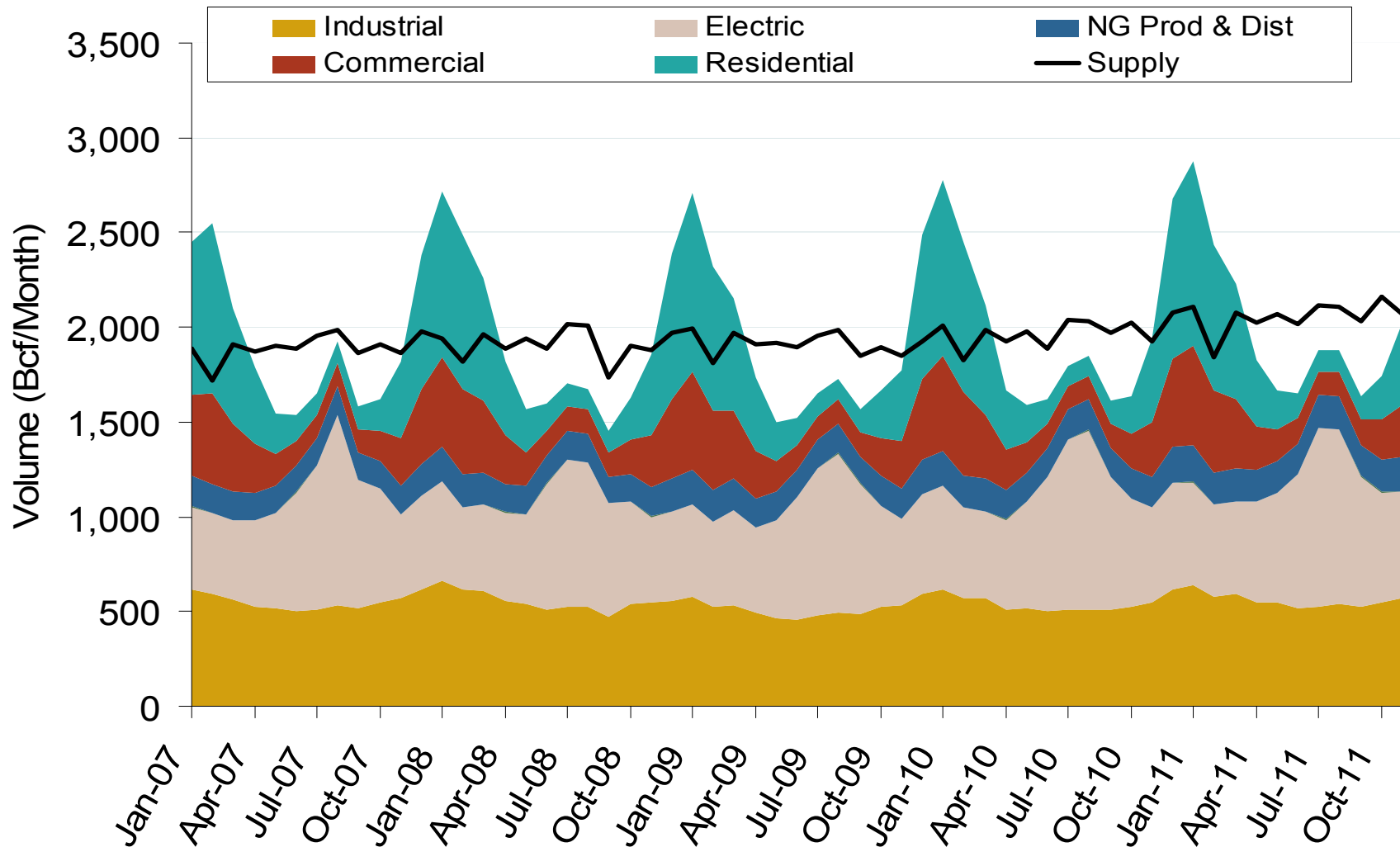


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

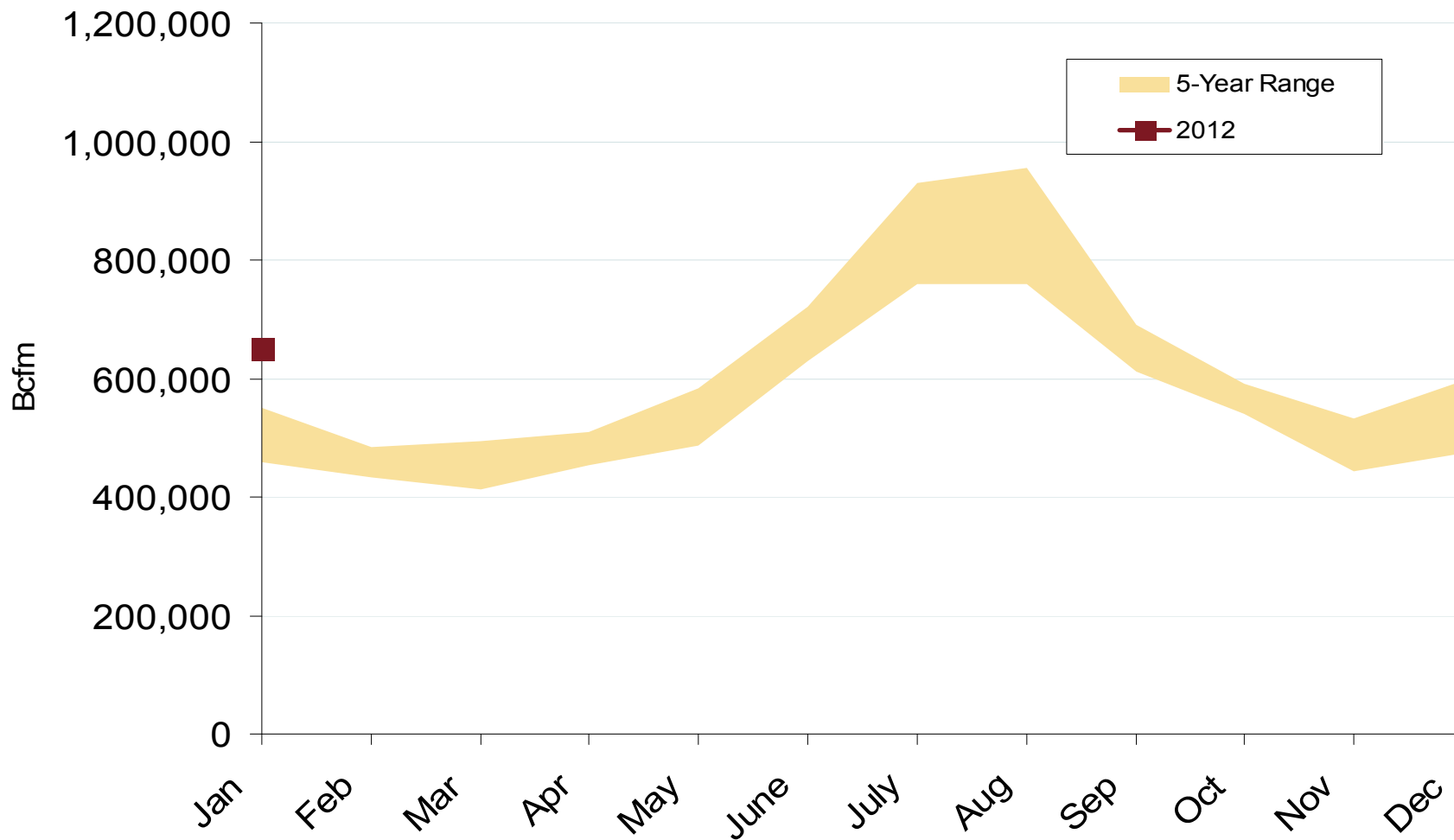
Source: Derived from EIA data

February 2012

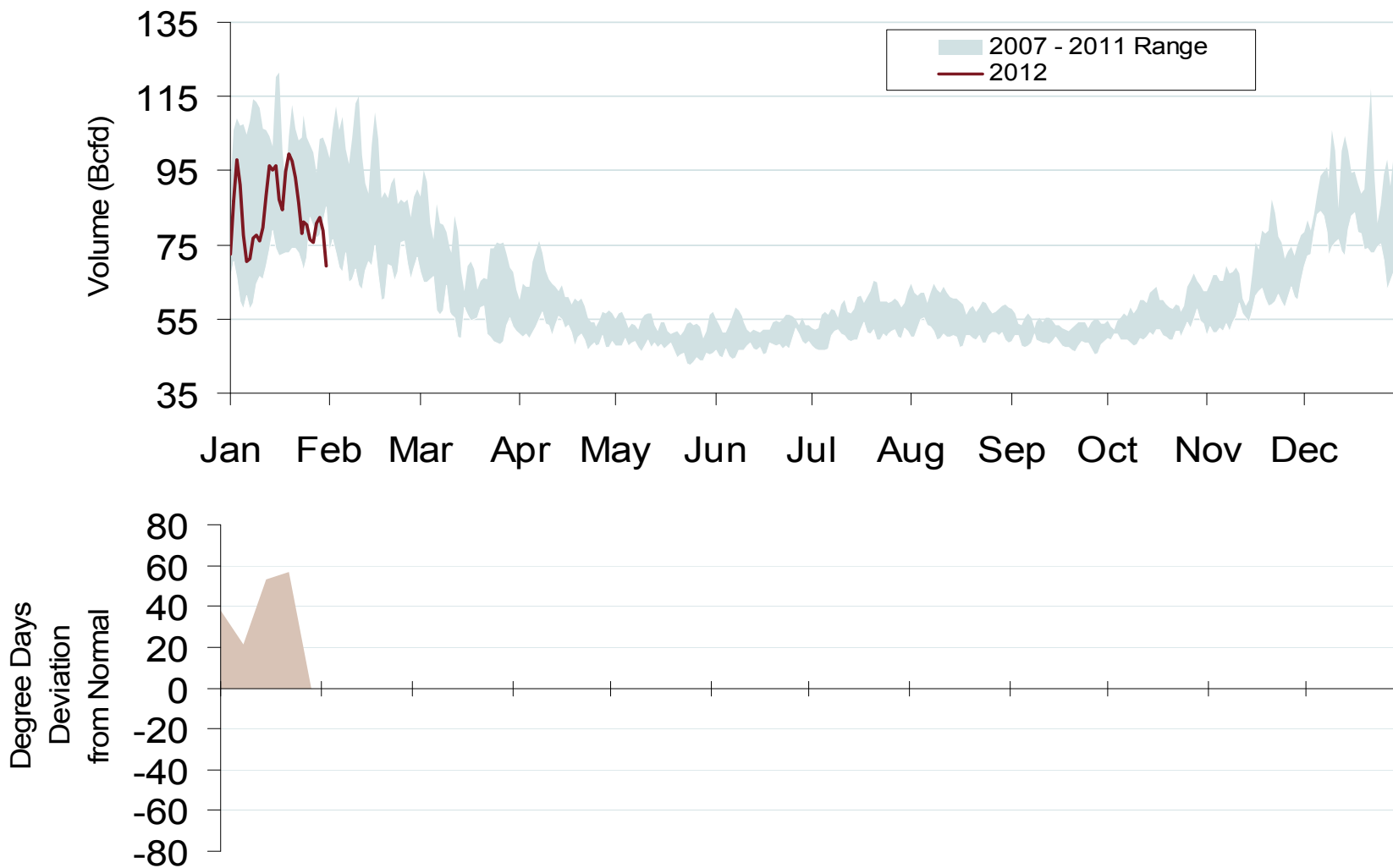
Updated: February 14, 2012

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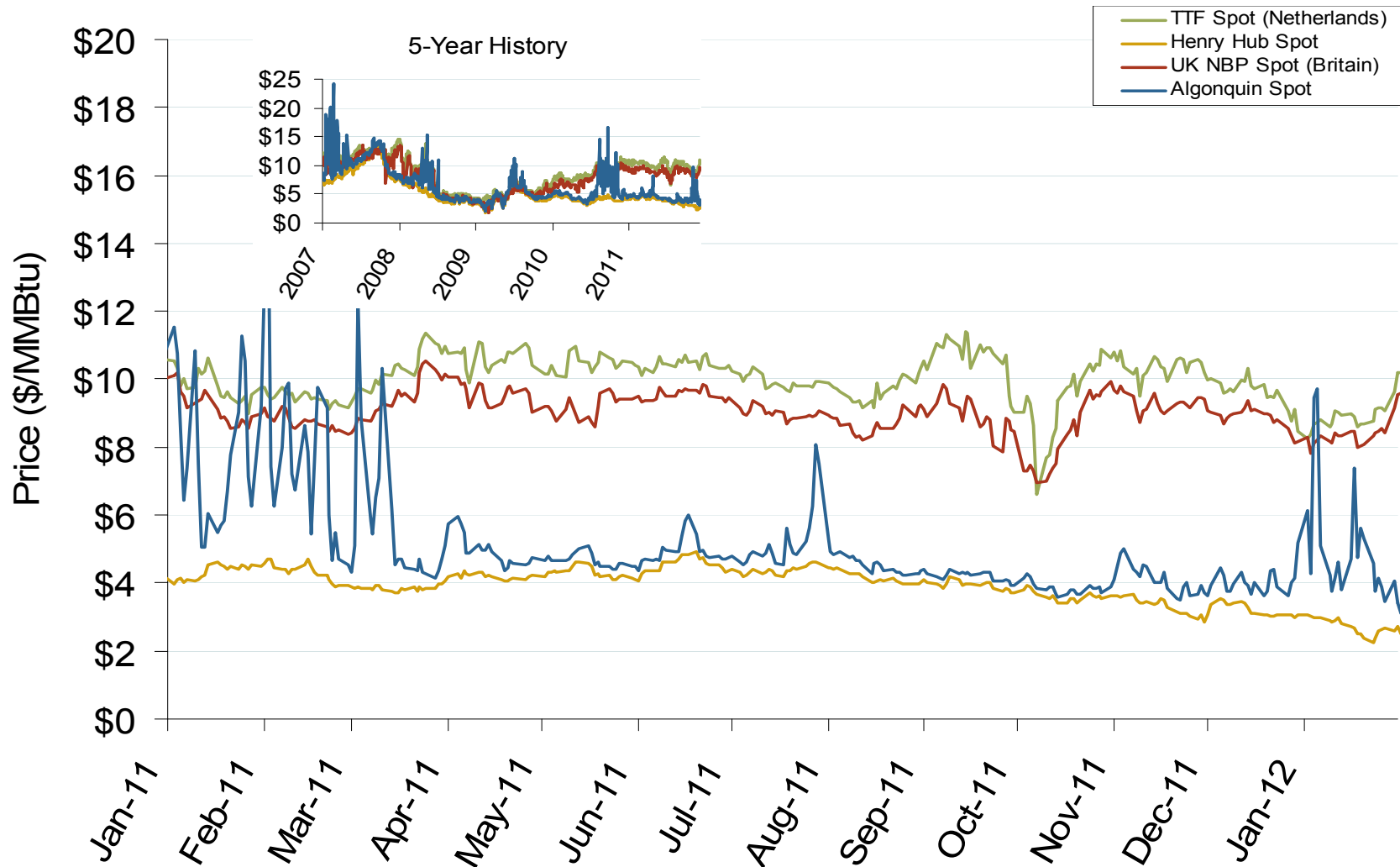
U.S. Natural Gas Consumption for Power Generation



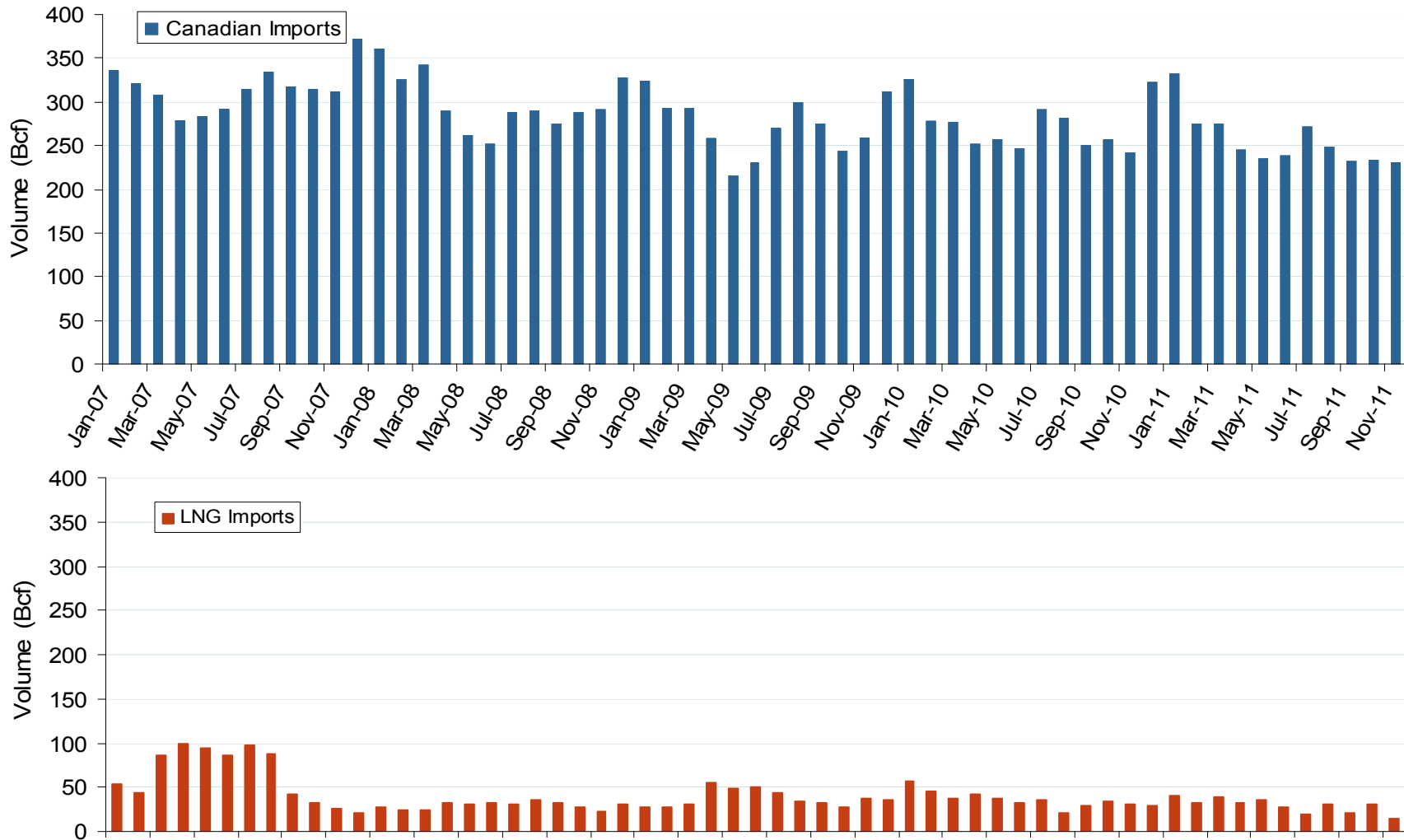
Total U.S. Natural Gas Demand (All Sectors) and Temperatures



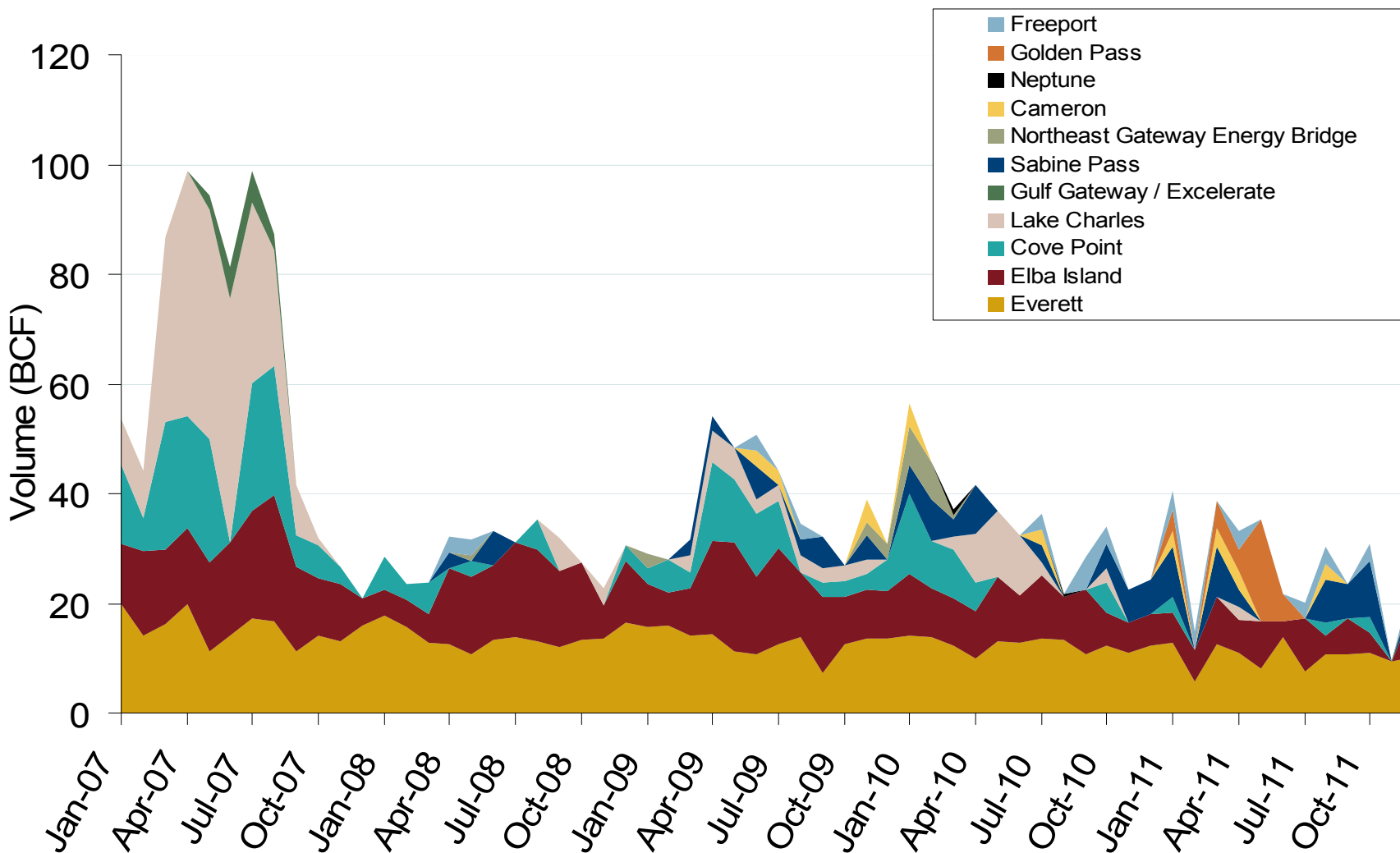
Atlantic Basin European and US Spot Natural Gas Prices



Canadian and LNG Natural Gas Imports Into the U.S.



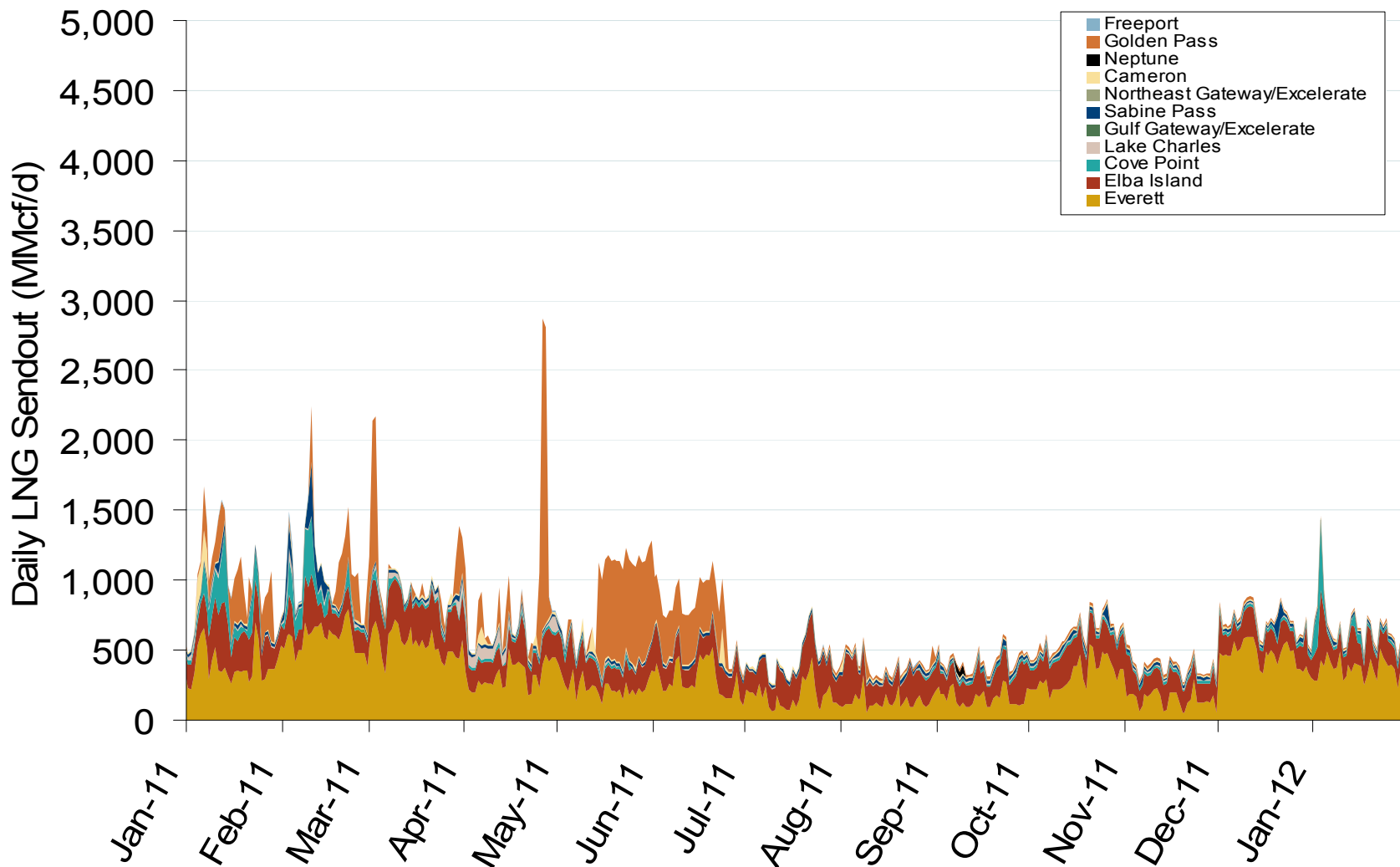
Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data
February 2012

Updated: February 08, 2012

Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

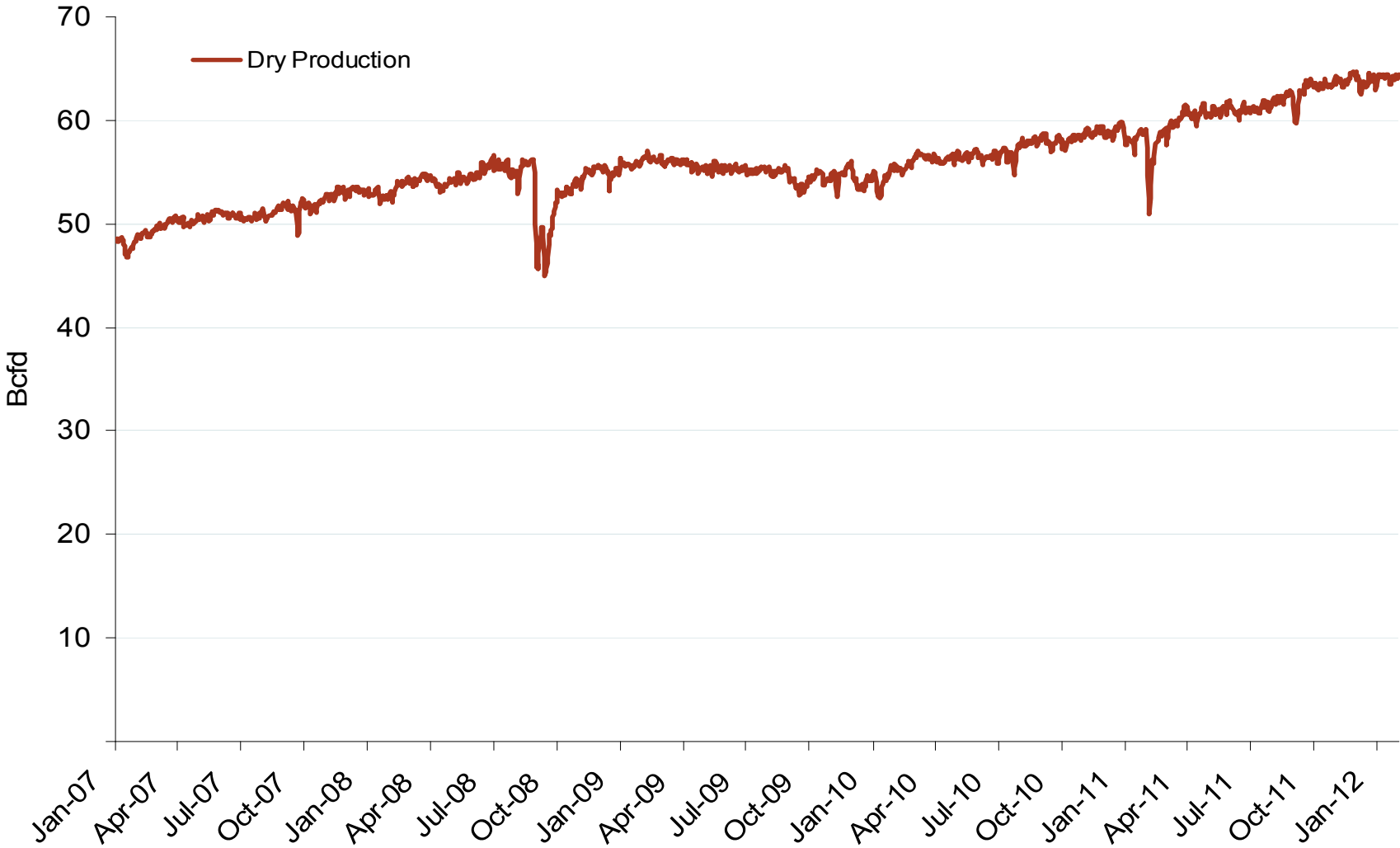
Updated: February 21, 2012

World LNG Estimated March 2012 Landed Prices



Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Monthly U.S. Dry Gas Production – Lower 48 States



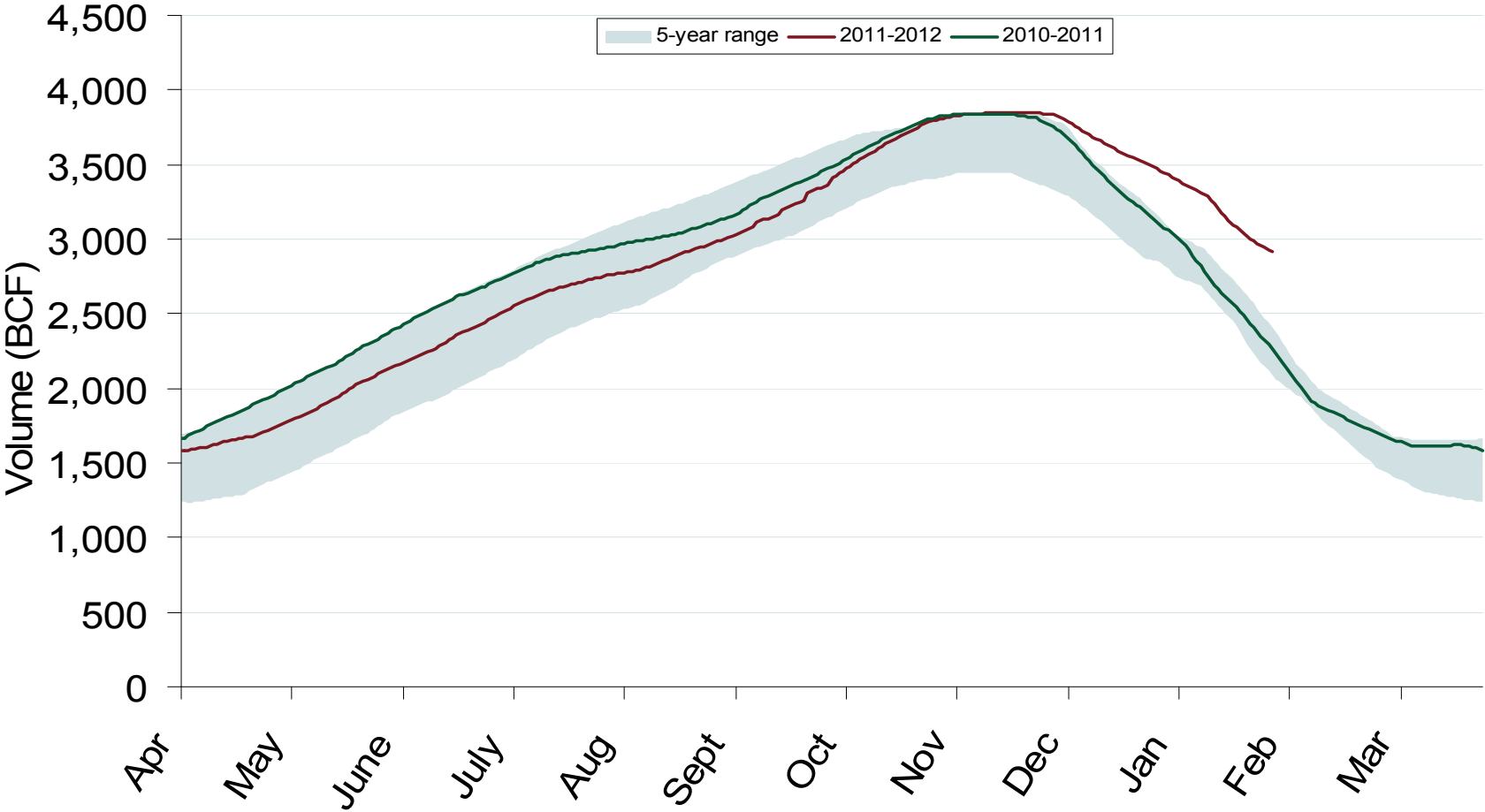
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

February 2012

Updated: February 21, 2012

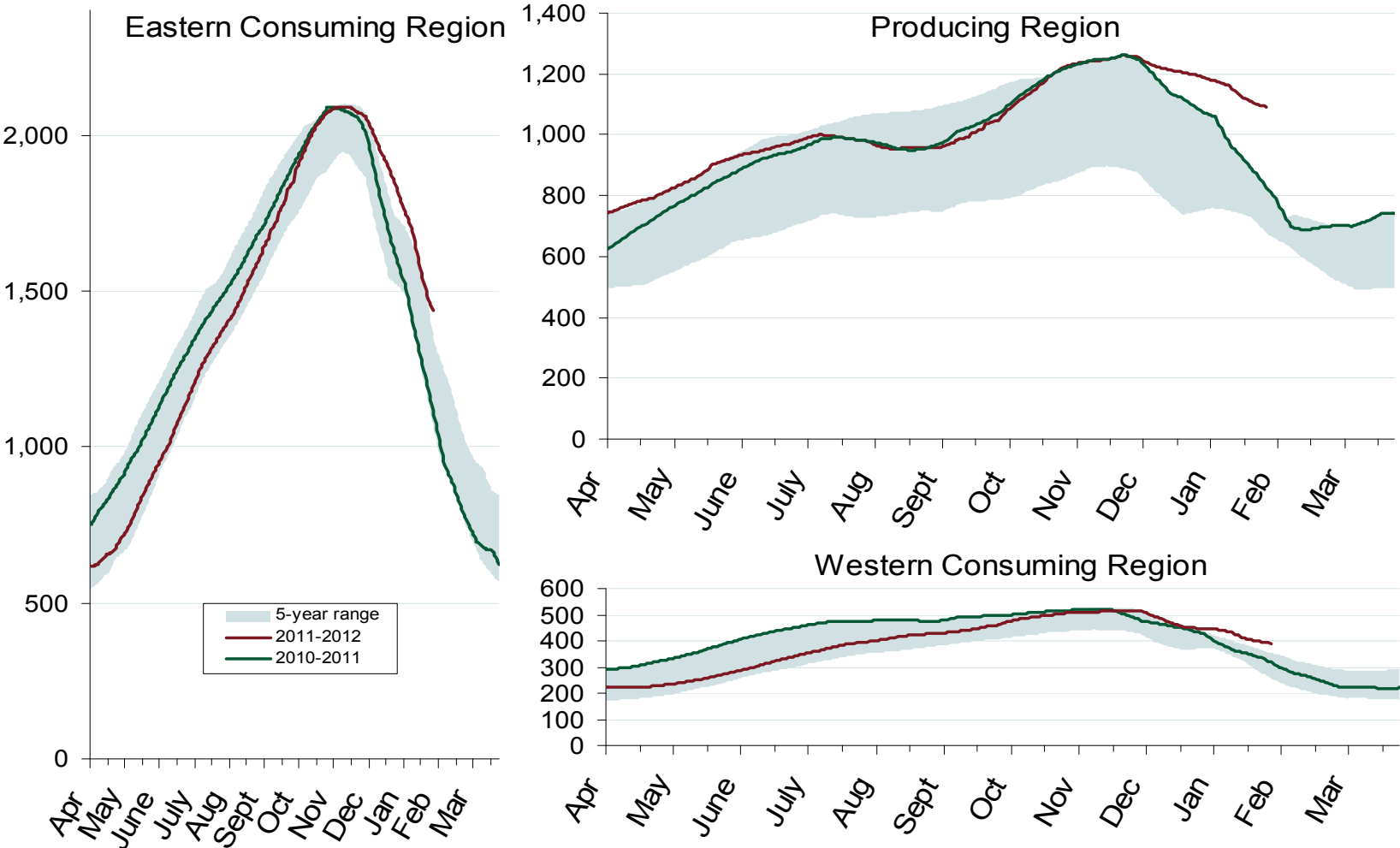
Total U.S. Working Gas in Storage



Source: Derived from EIA data
February 2012

Updated: February 14, 2012

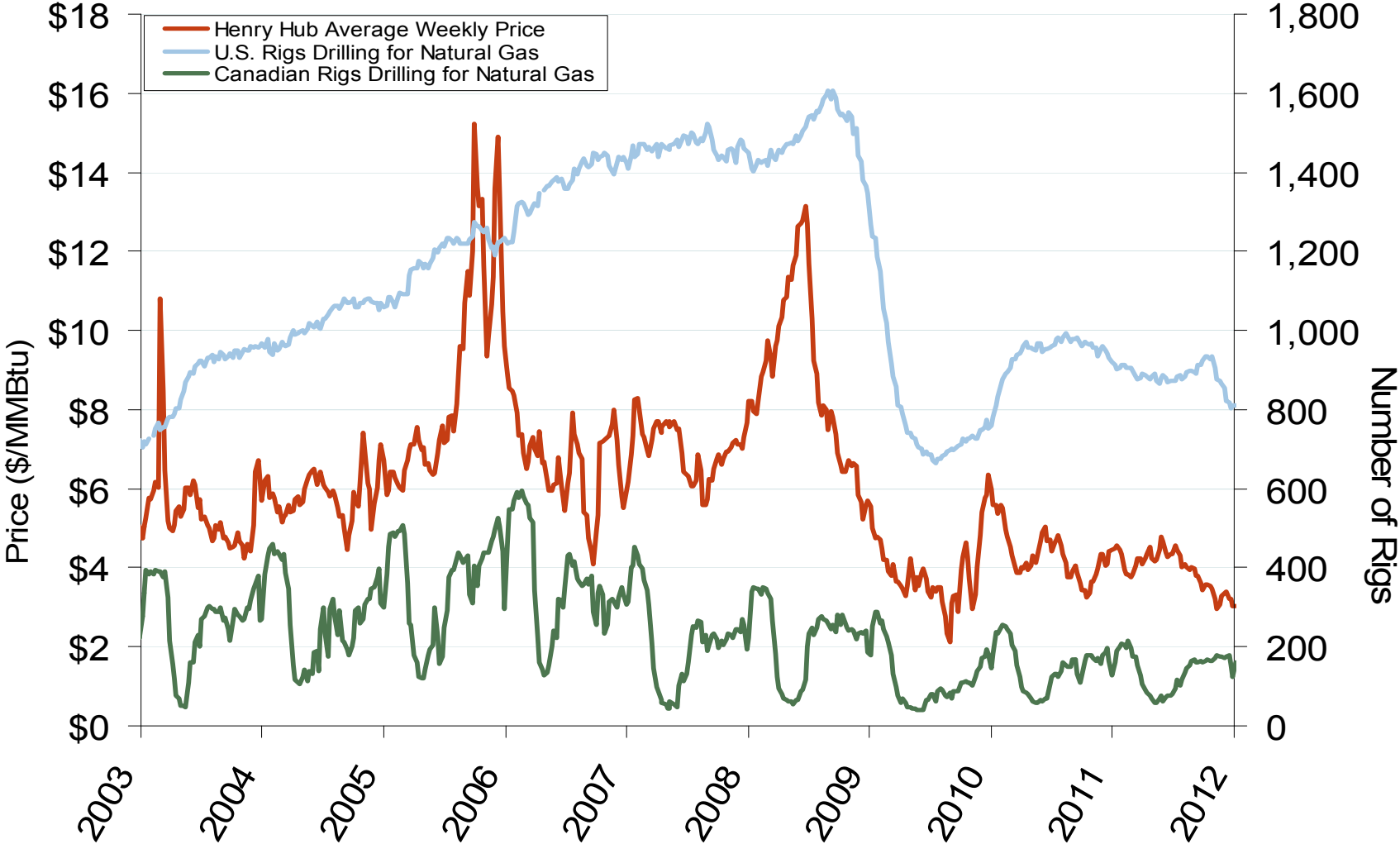
Regional Totals of Working Gas in Storage



Source: Derived from EIA data
February 2012

Updated: February 14, 2012

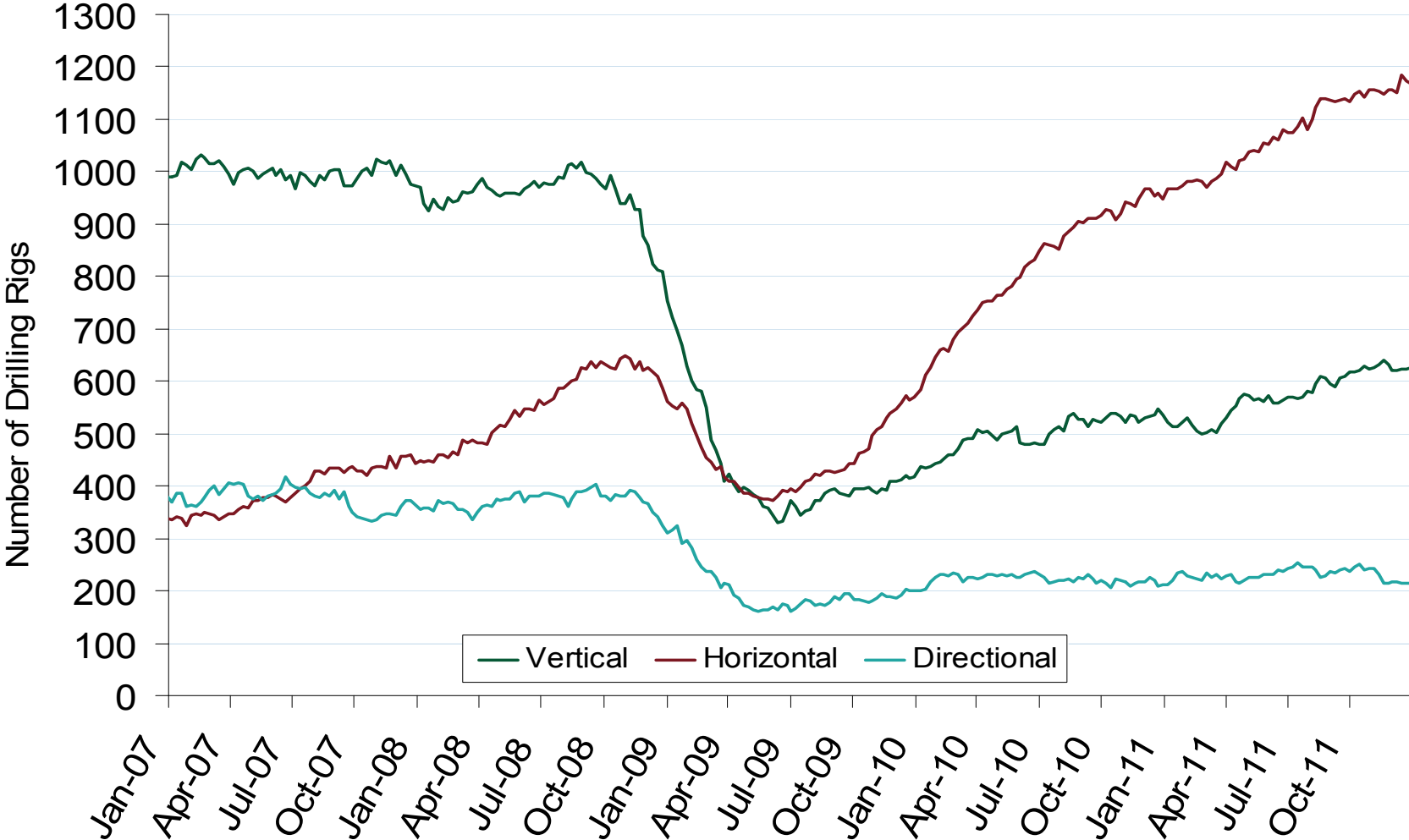
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
February 2012

Updated: February 14, 2012

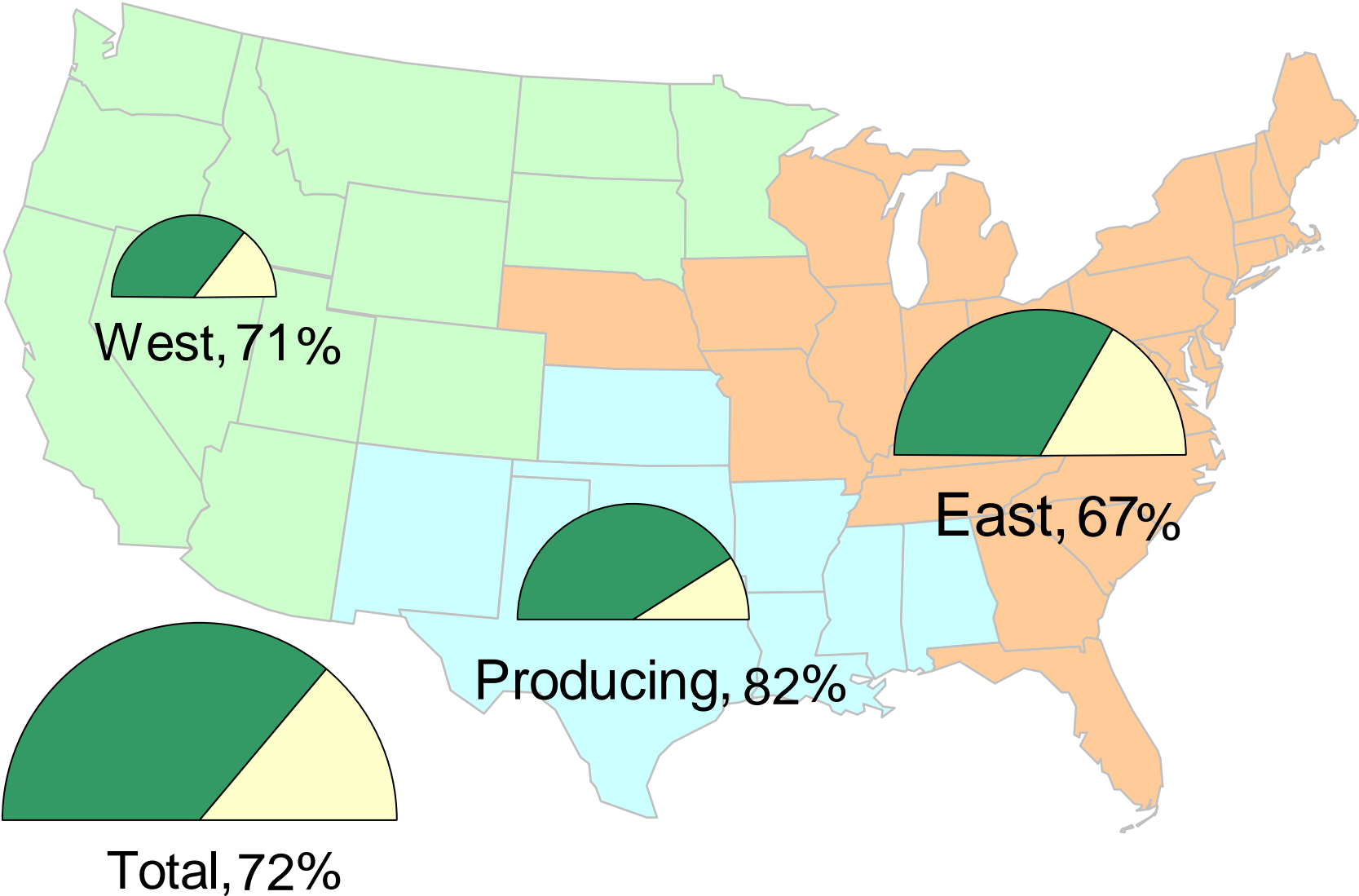
U.S. Oil and Natural Gas Drilling Rig Count by Type



Source: Derived from *Platts* and *Baker Hughes* data
February 2012

Updated: February 14, 2012

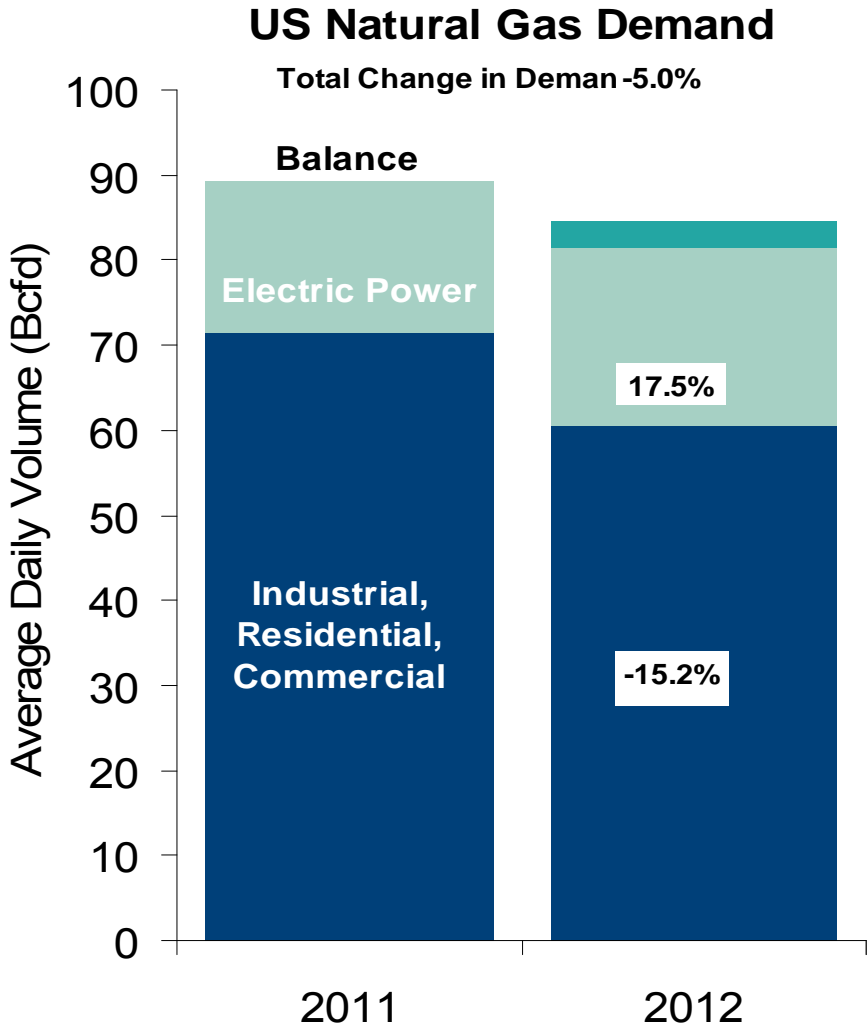
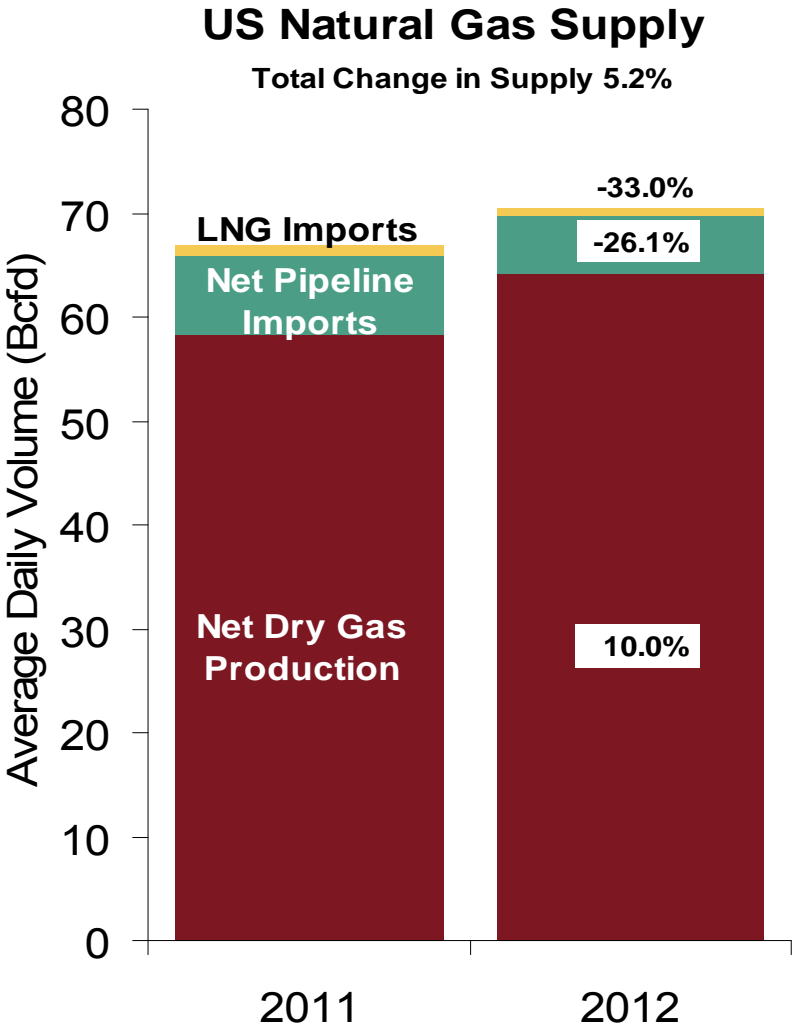
Natural Gas Storage Inventories – February 3, 2012



Source: Derived from EIA Storage and Estimated Working Gas Capacity data

Updated February 8, 2012

U.S. NG Supply and Demand 2011 vs. 2012: January - January



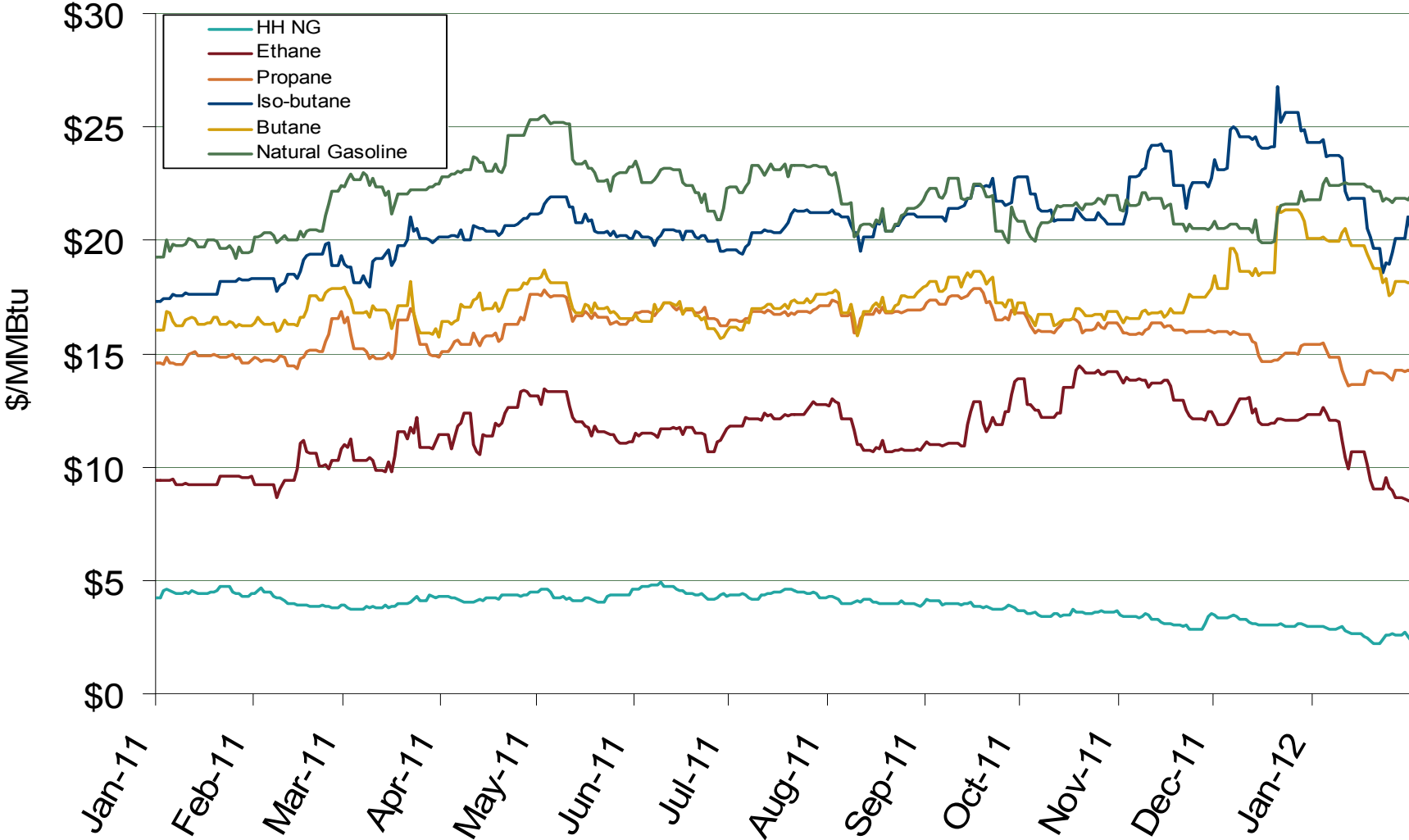
Note: Balance includes all amounts not attributable to other categories.

Source: Derived from *Bentek Energy* data

February 2012

Updated: February 21, 2012

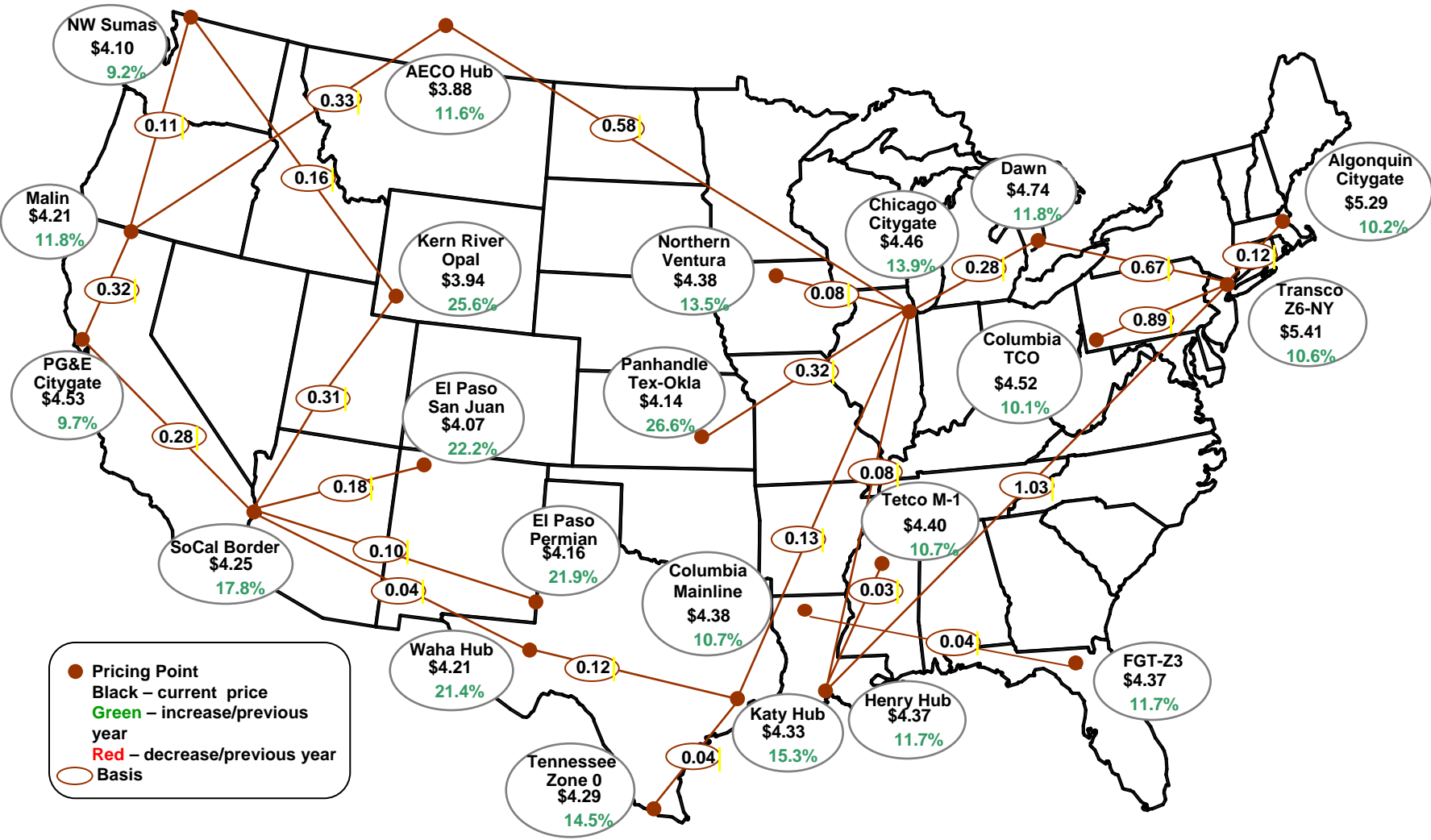
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
February 2012

Updated: February 14, 2012

Average Spot Gas Prices, 2010 (\$MMBtu)



Source: Derived from Platts data. February 2012