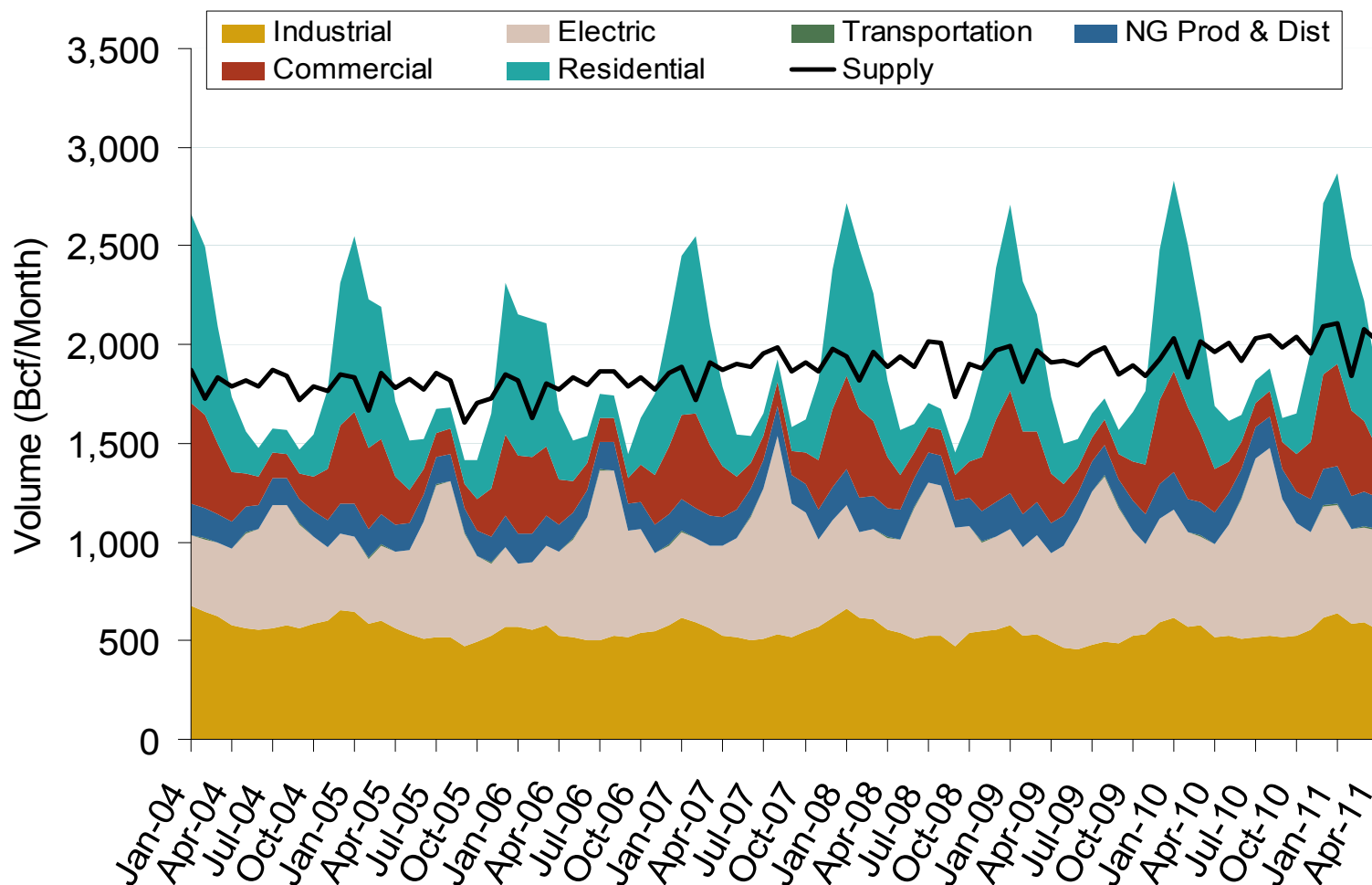


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector

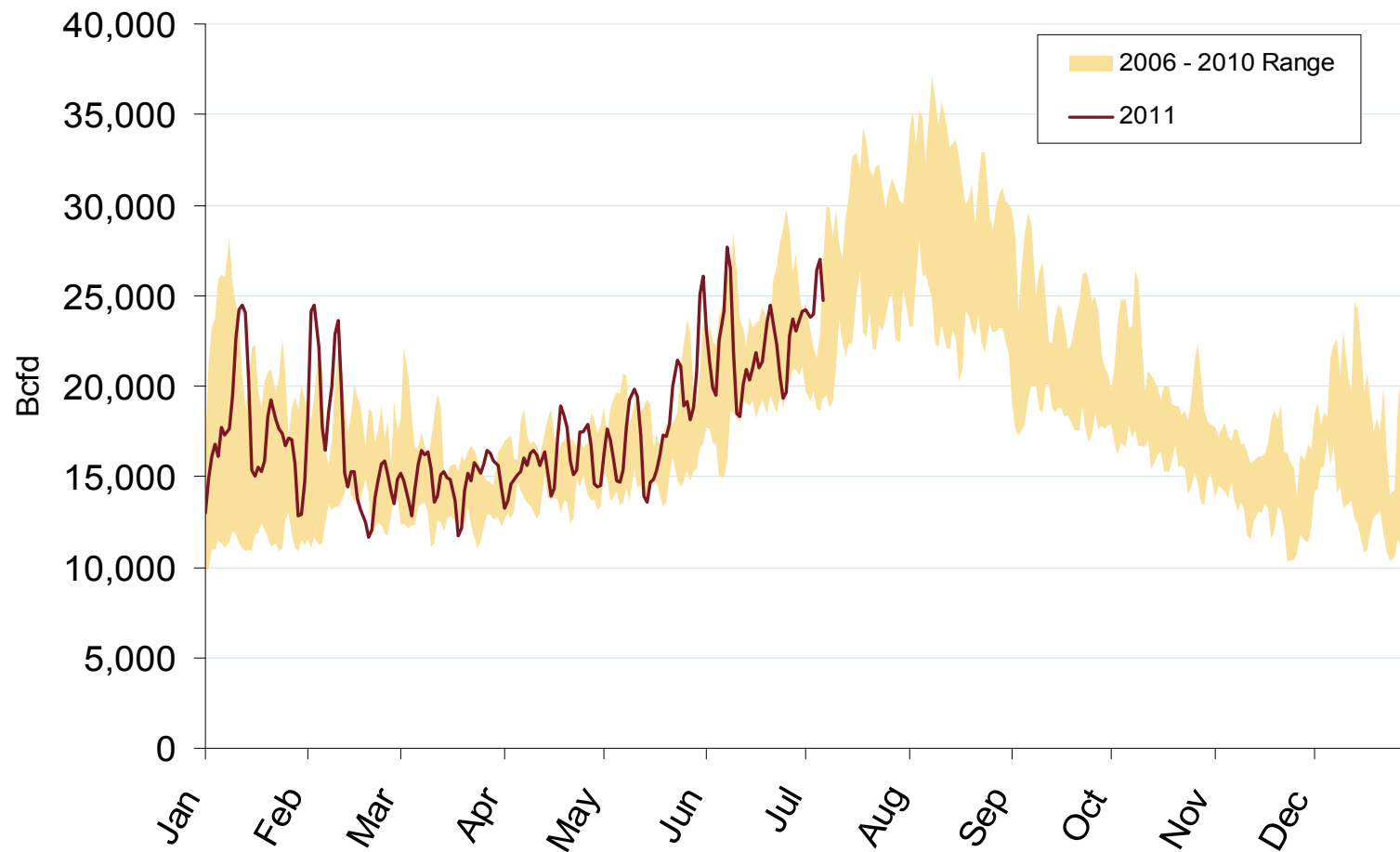


Note: Supply includes lower 48 state production, net pipeline imports, and LNG imports.

Source: Derived from EIA data

Updated: July 08, 2011

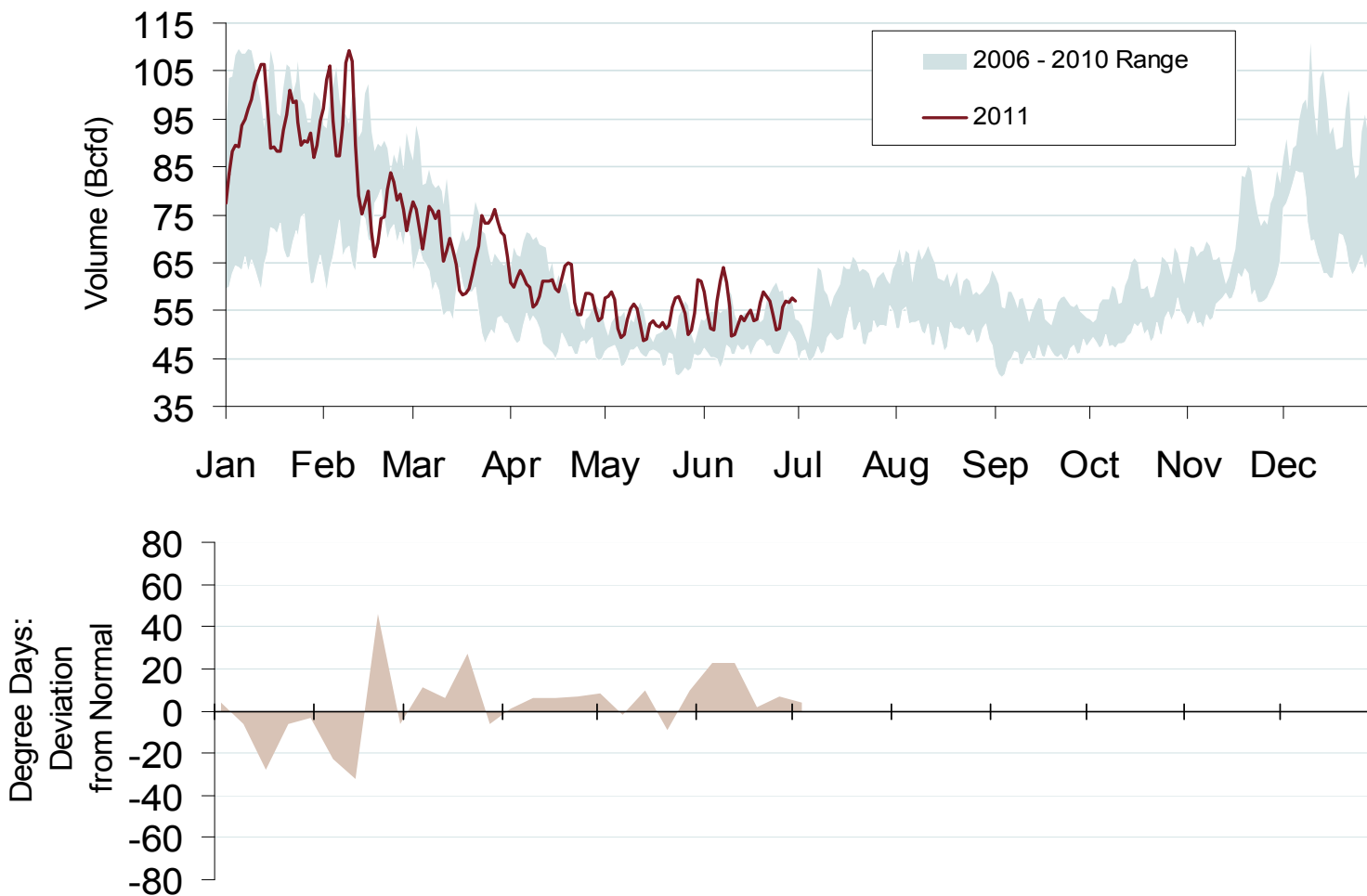
U.S. Natural Gas Consumption for Power Generation



Source: Derived from *Bentek Energy* data.

Updated: July 08, 2011

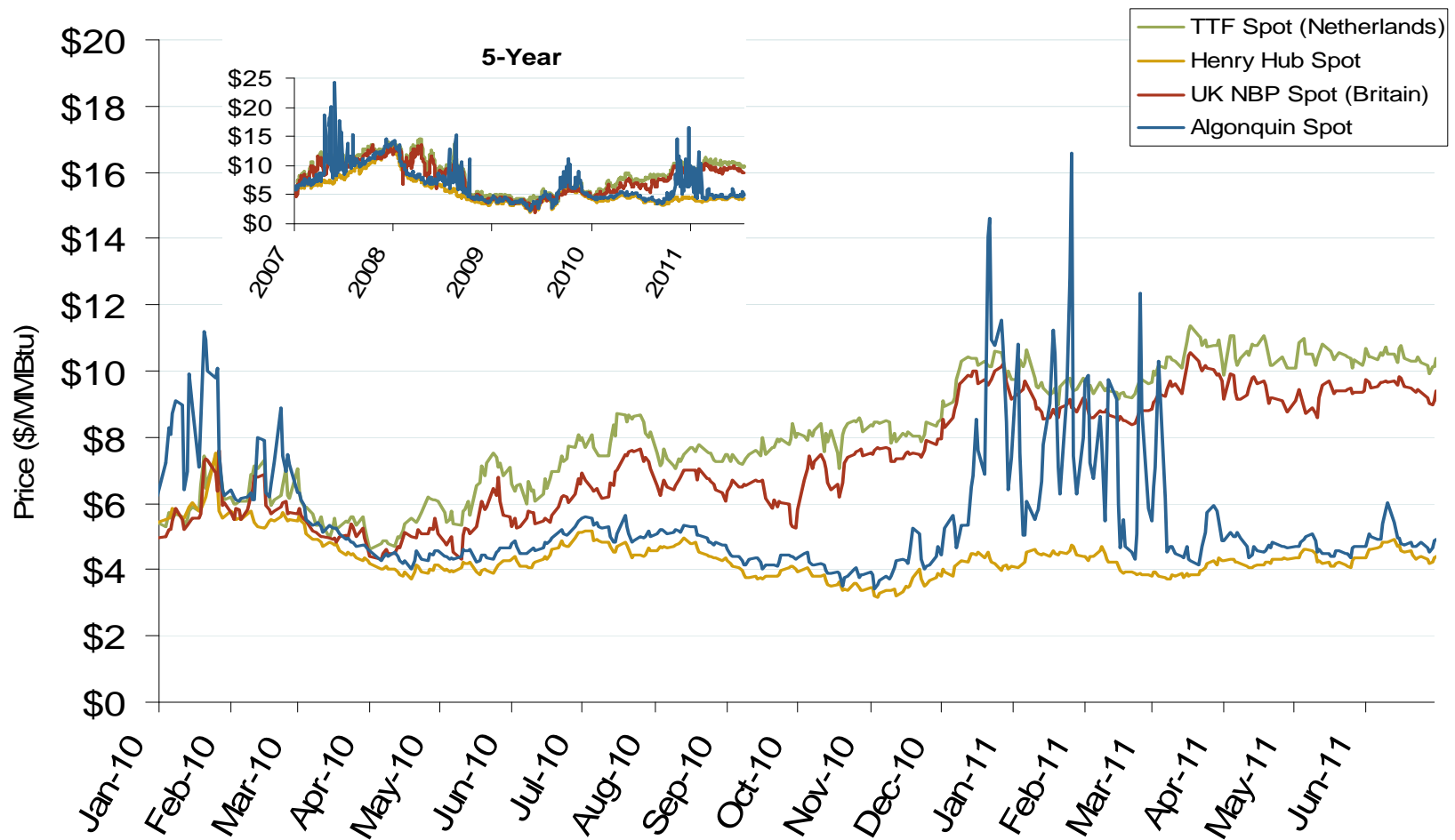
Total U.S. Natural Gas Demand (All Sectors) and Temperatures



Source: Derived from *Bentek Energy* and *Weekly NOAA* data.

Updated: July 08, 2011

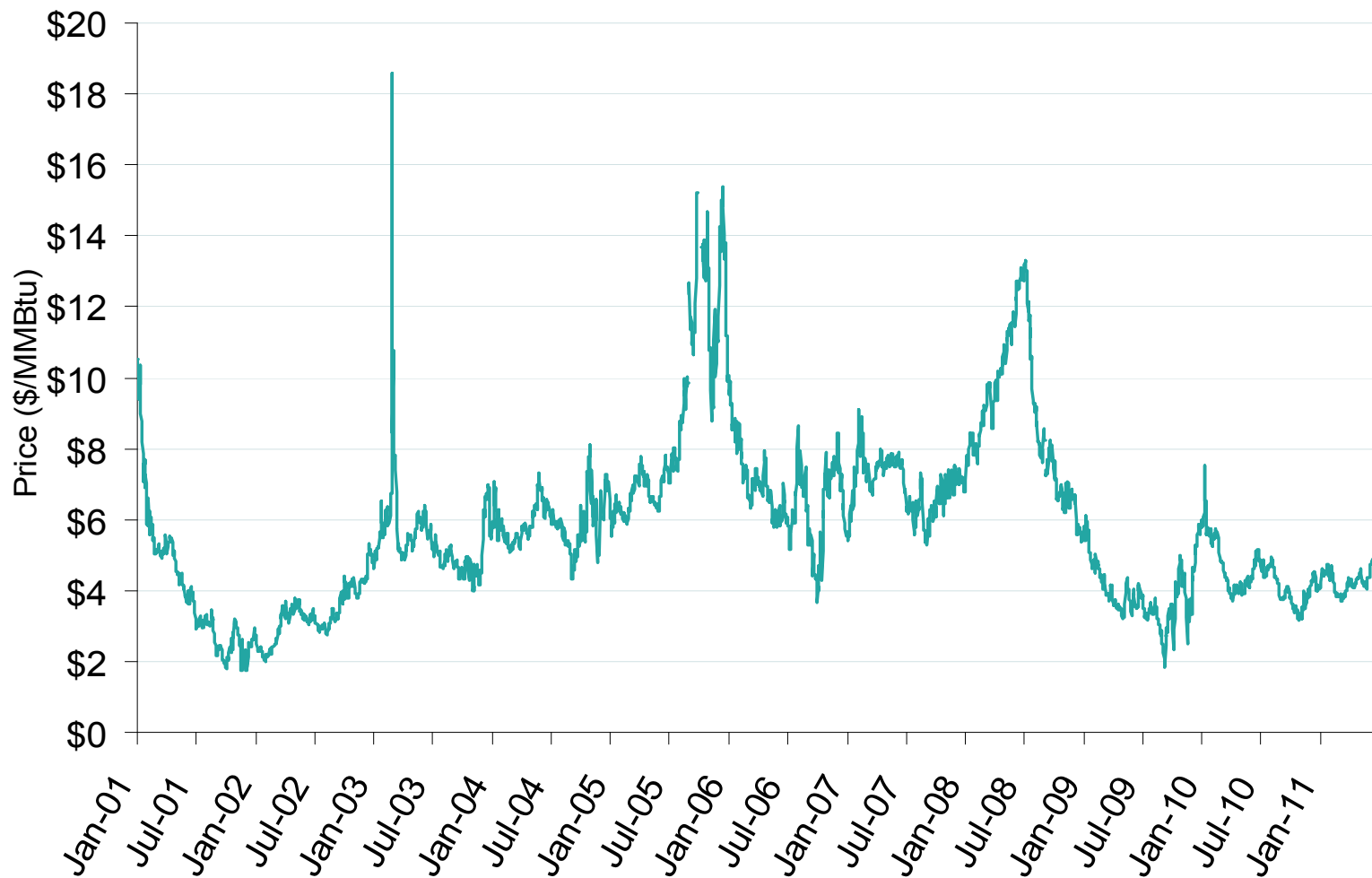
Atlantic Basin European and US Spot Natural Gas Prices



Source: Derived from *Bloomberg* and *ICE* data.

Updated: July 15, 2011

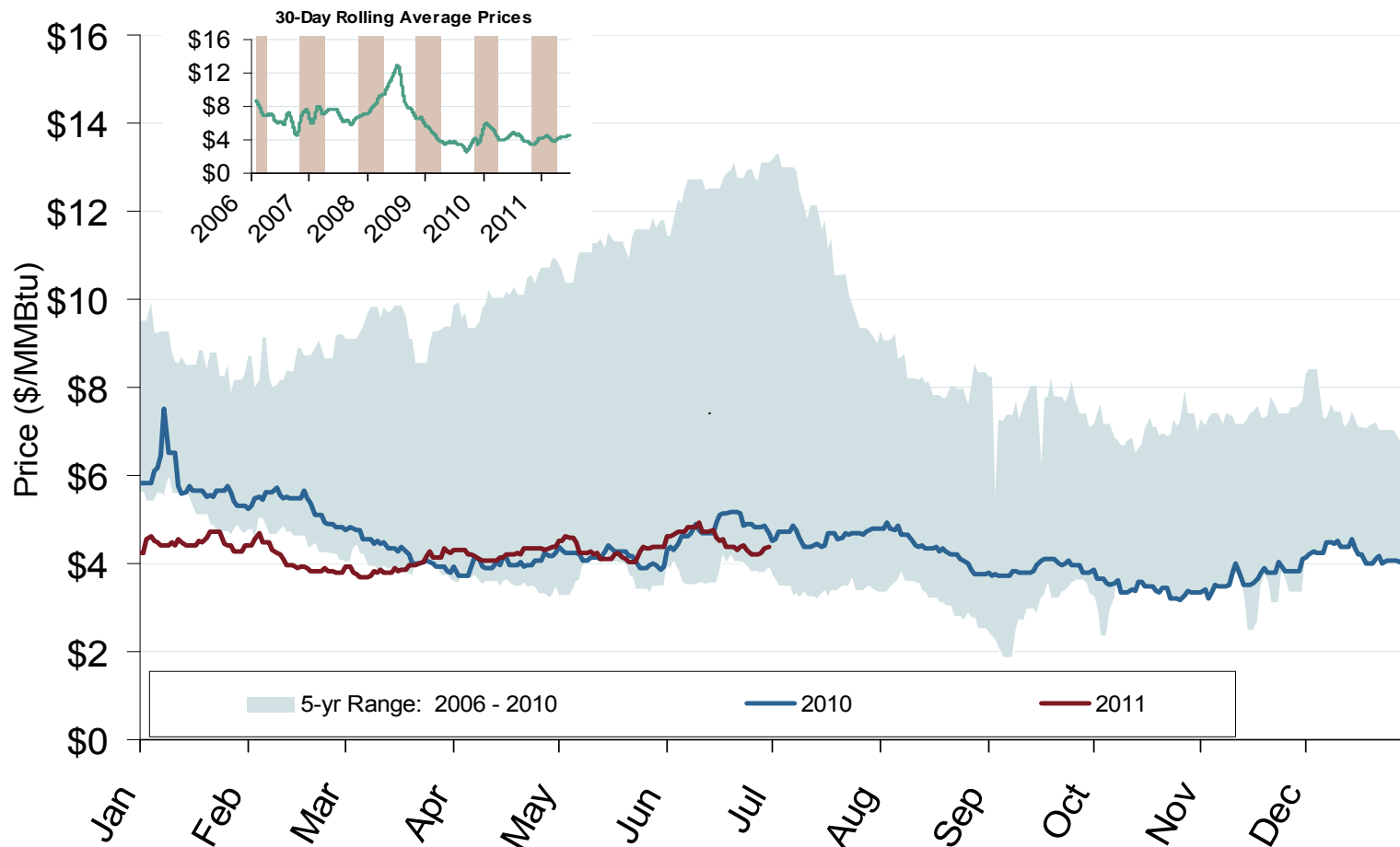
Henry Hub Natural Gas Daily Spot Prices, 2001-2010



Source: Derived from *Platts* data.

Updated: July 08, 2011

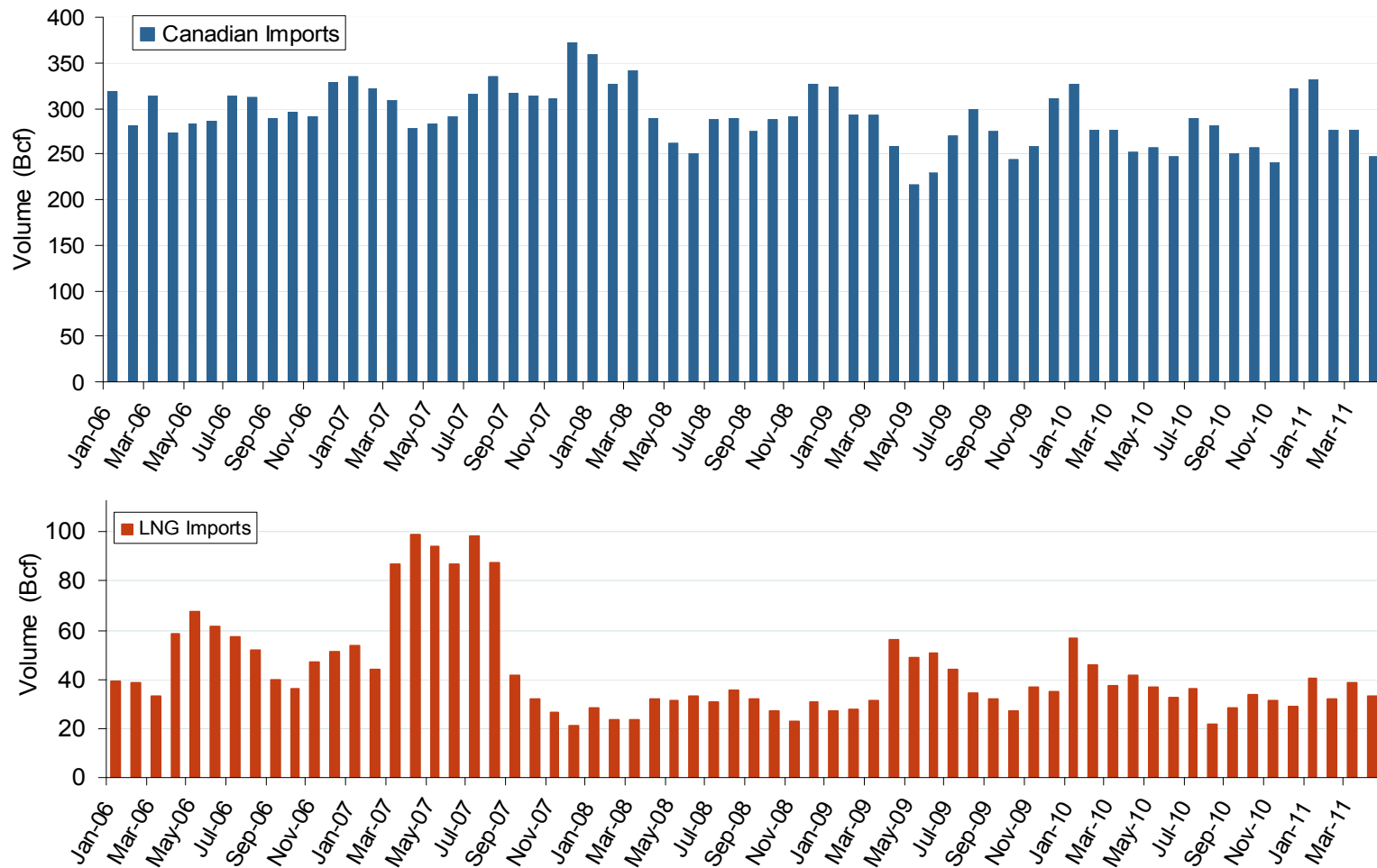
Henry Hub Natural Gas Daily Spot Prices



Source: Derived from *Platts* data.

Updated: July 08, 2011

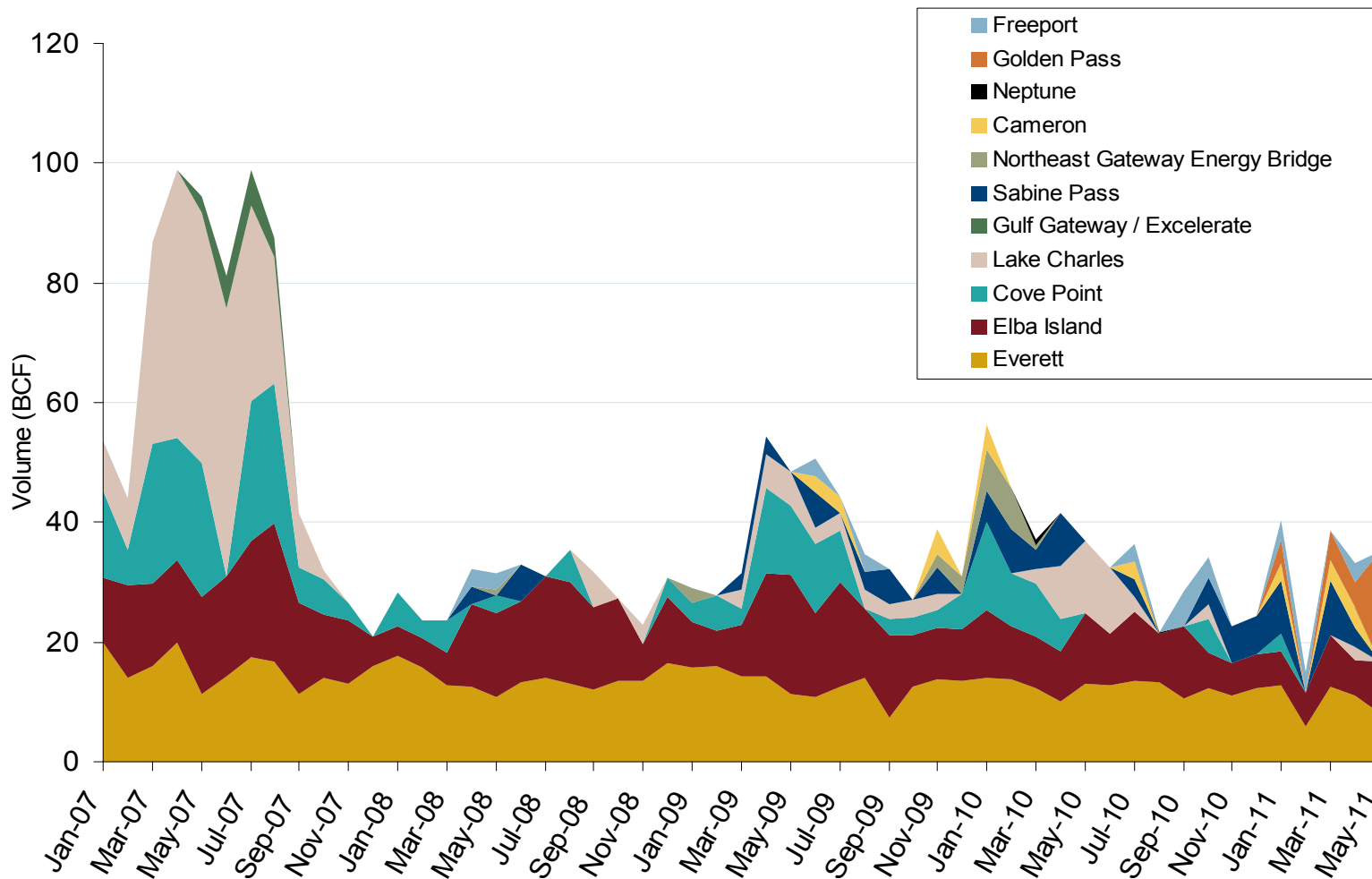
Canadian and LNG Natural Gas Imports Into the U.S.



Source: EIA Natural Gas Monthly

Updated: July 08, 2011

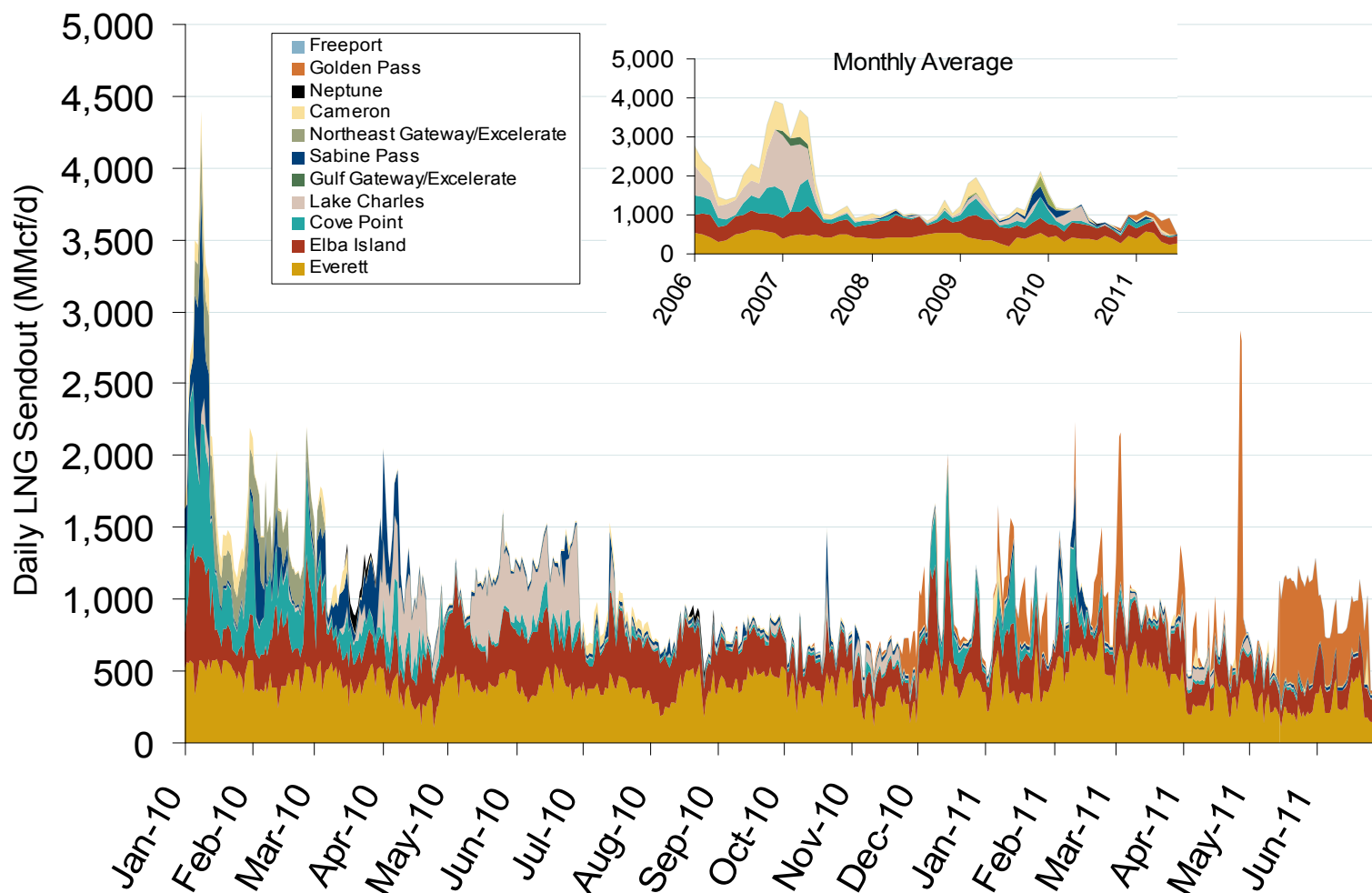
Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data.

Updated: July 08, 2011

Daily Gas Sendout from Existing LNG Facilities



Source: Derived from *Bentek* data.

* Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines.

Updated: July 08, 2011

World LNG Estimated August 2011 Landed Prices



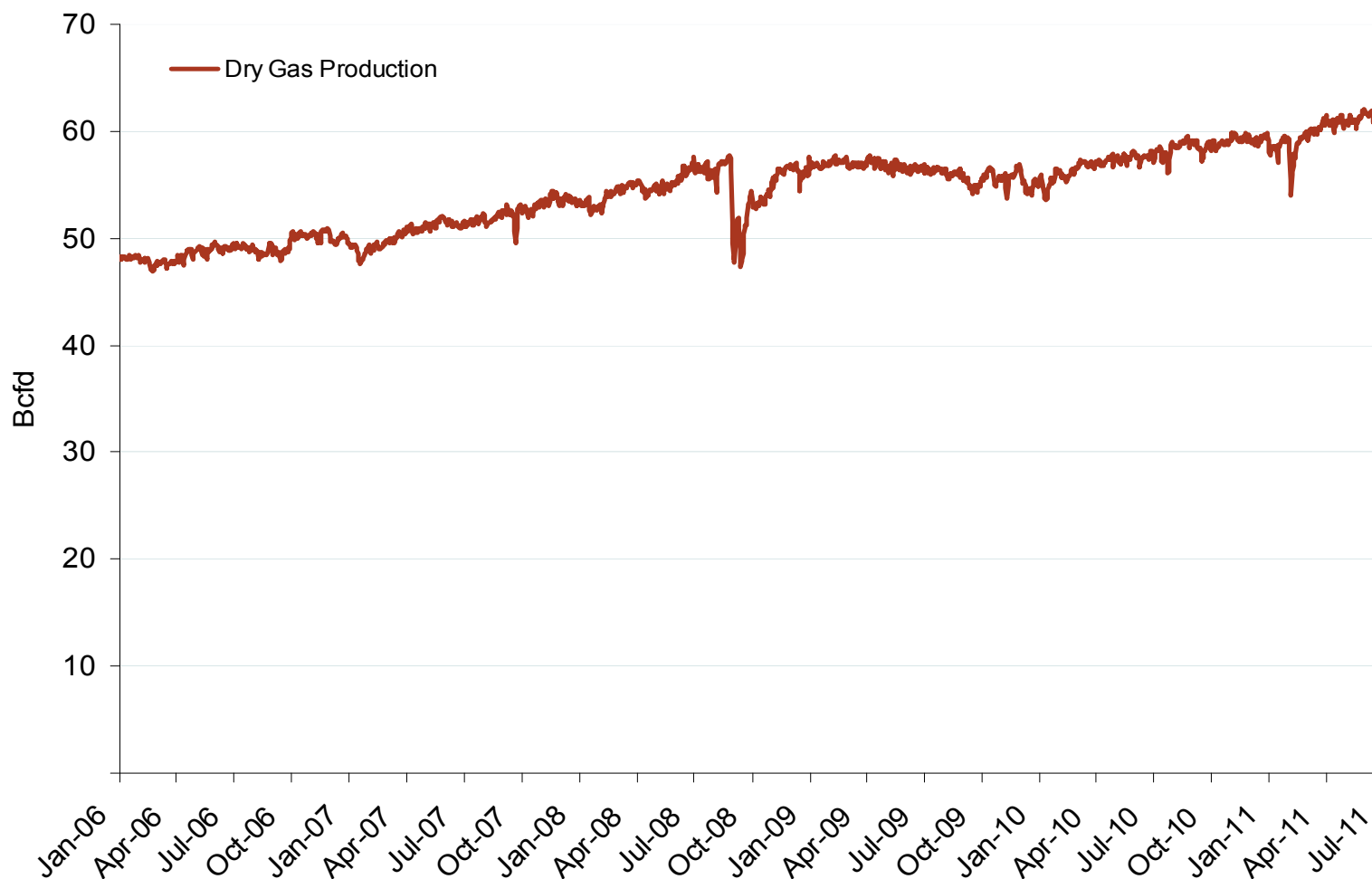
Source: *Waterborne Energy, Inc.* Data in \$US/MMBtu.

July 2011

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2169

Monthly U.S. Dry Gas Production – Lower 48 States

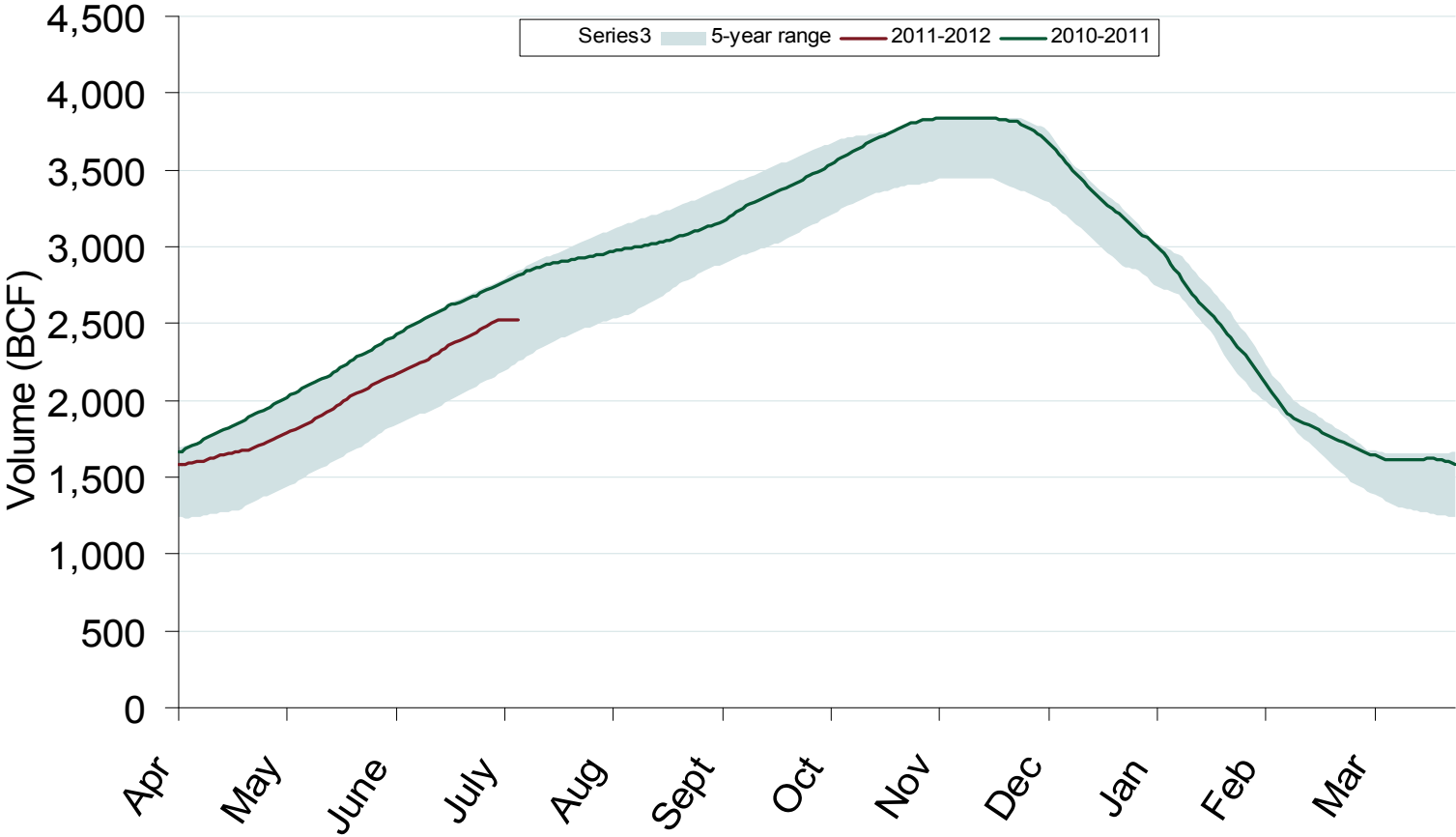


Source: Derived from *Bentek Energy* data.

Note: Prior to July 2010, chart was derived from a combination of *EIA* and *Bentek Energy* data

Updated: July 08, 2011

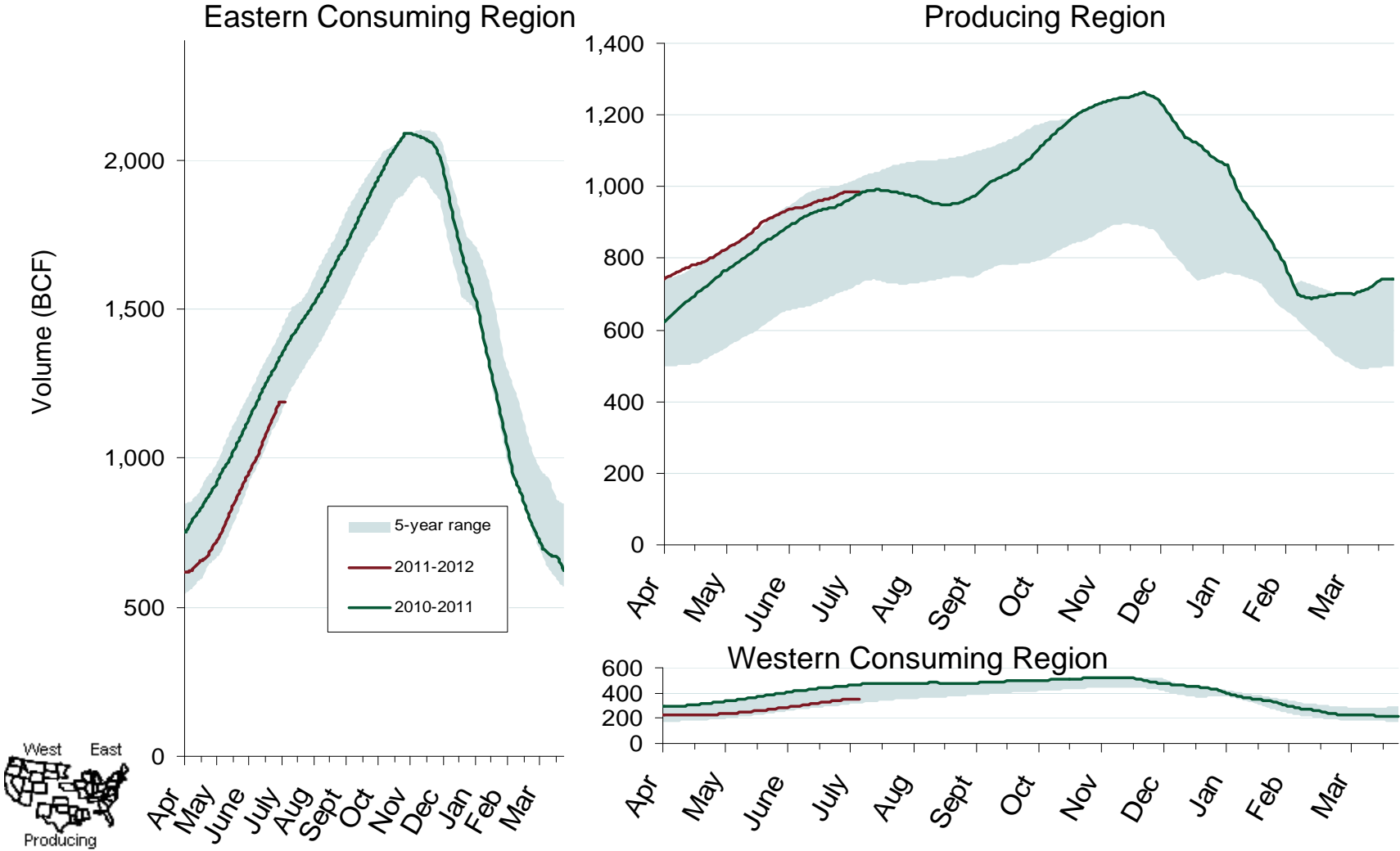
Total U.S. Working Gas in Storage



Source: Derived from EIA data.

Updated: July 08, 2011

Regional Totals of Working Gas in Storage

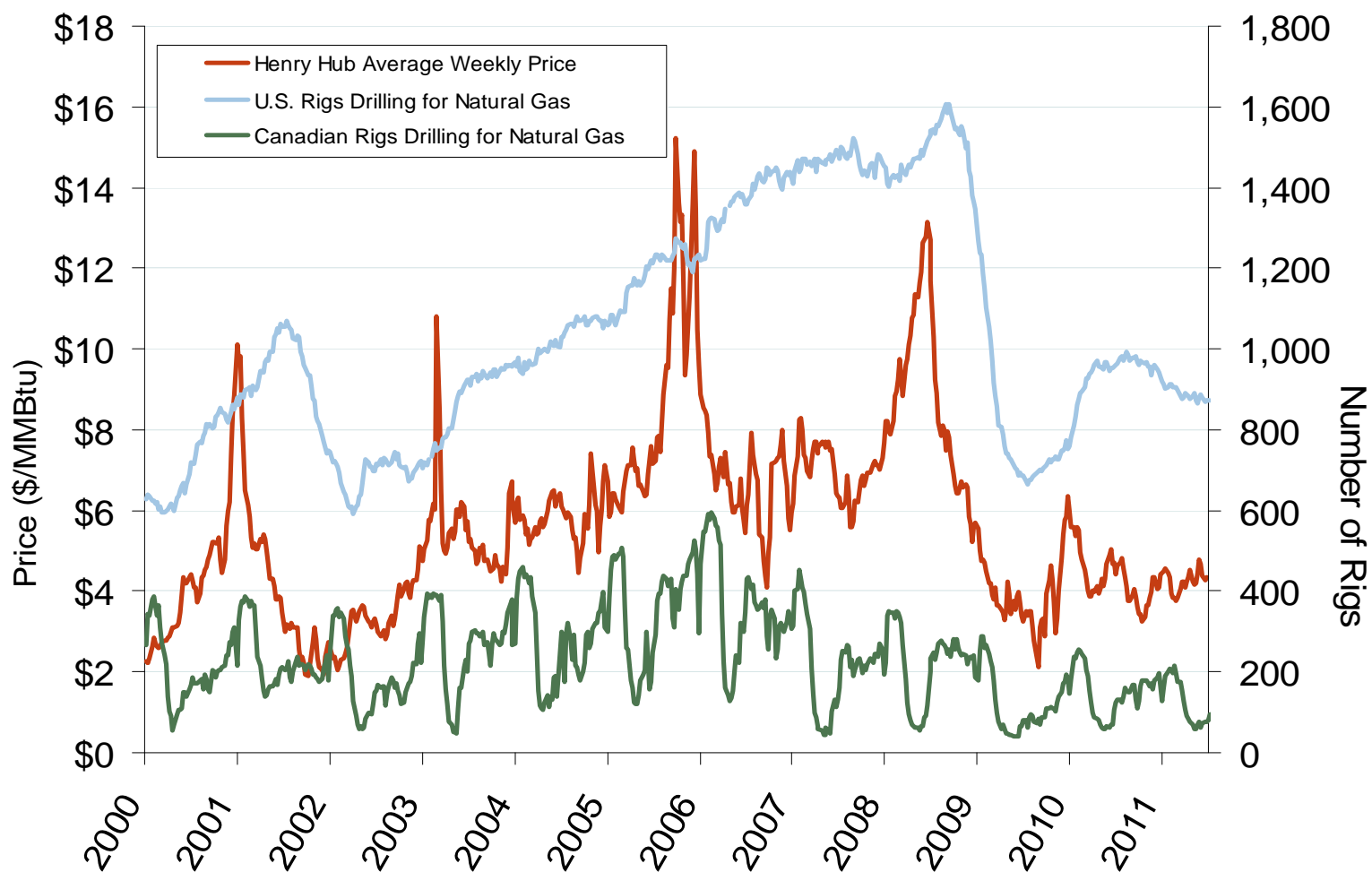


Source: Derived from EIA data.

July 2011

Updated July 7, 2011

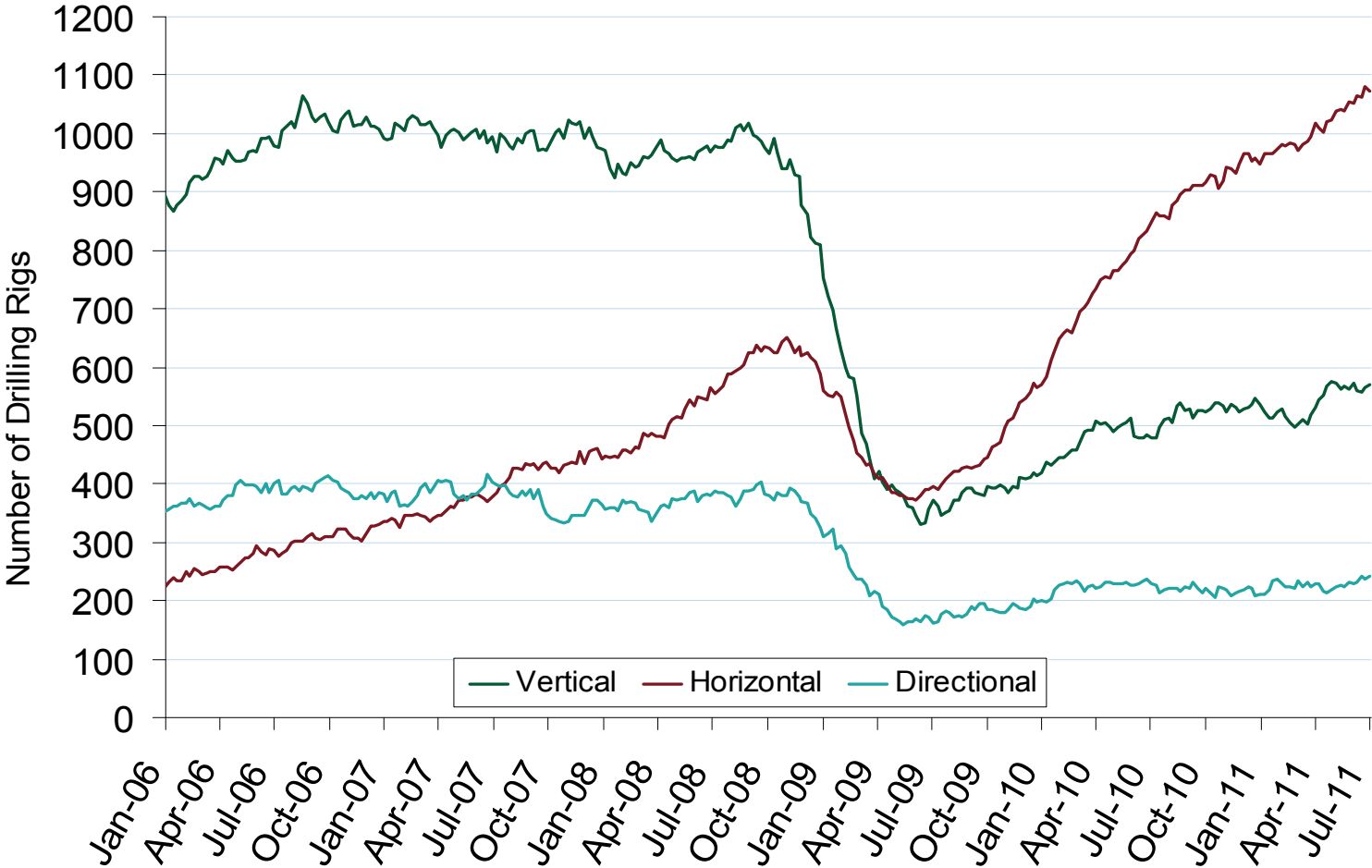
U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices



Source: Derived from Platts and Baker Hughes data.

Updated: July 08, 2011

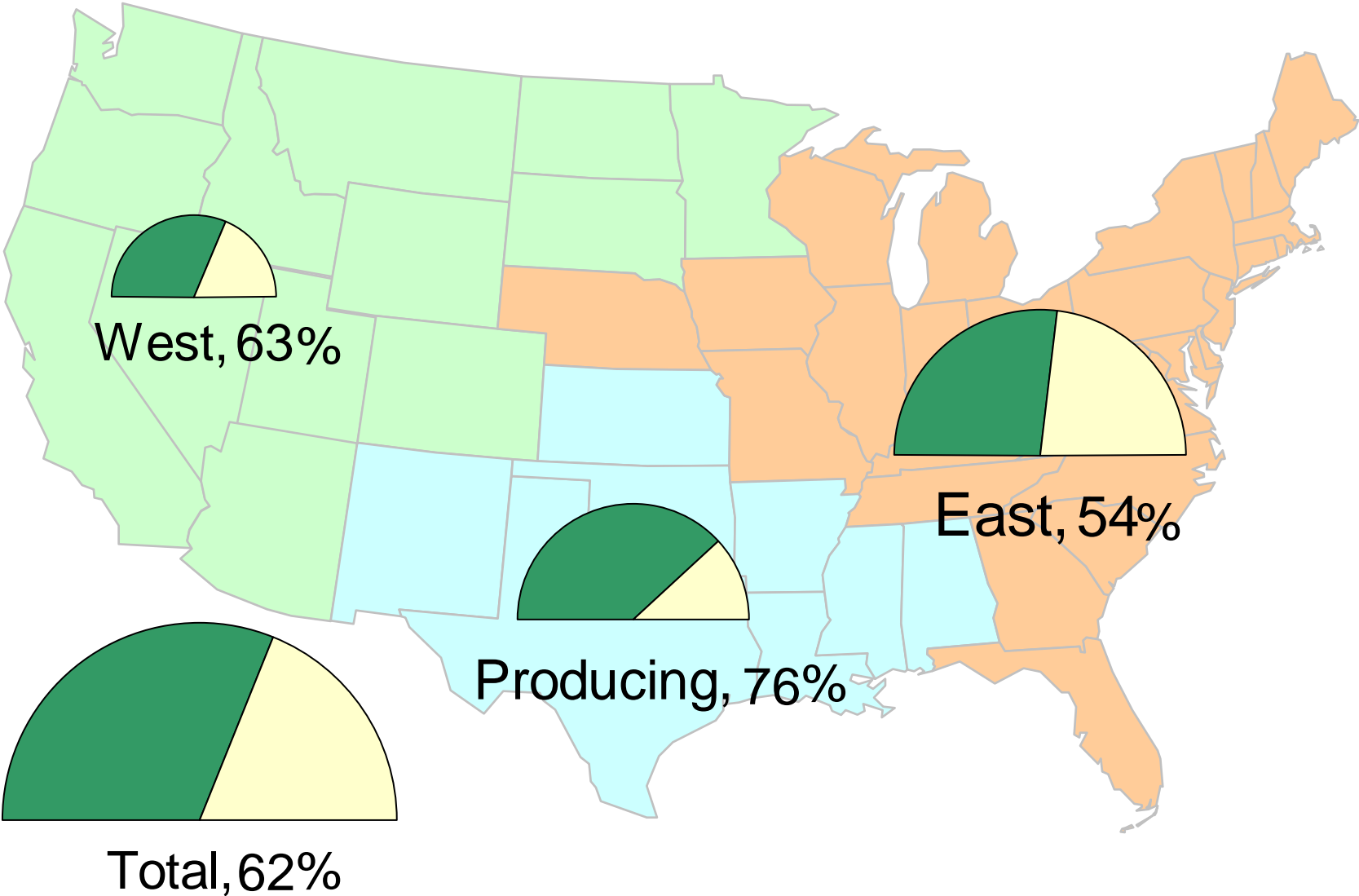
U.S. Oil and Natural Gas Drilling Rig Count by Type



Source: Derived from *Platts* and *Baker Hughes* data.

Updated: July 08, 2011

Natural Gas Storage Inventories – July 1, 2011

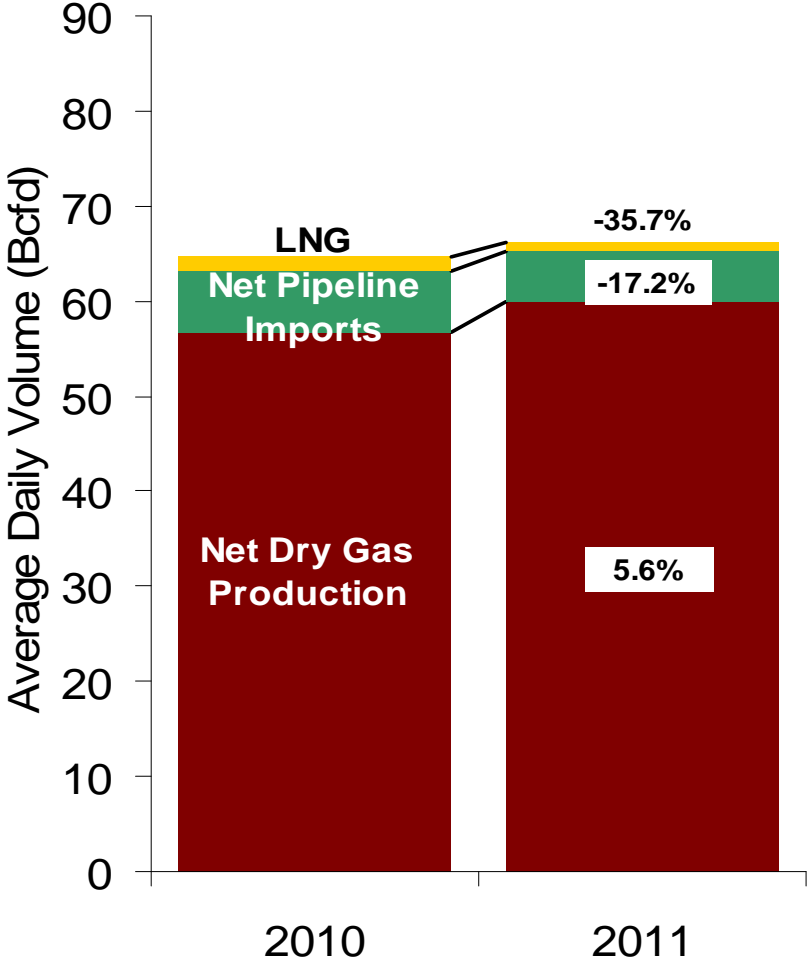


Source: Derived from EIA Storage and Estimated Working Gas Capacity data.
July 2011

U.S. Natural Gas Supply and Demand 2010 vs. 2011: January - June

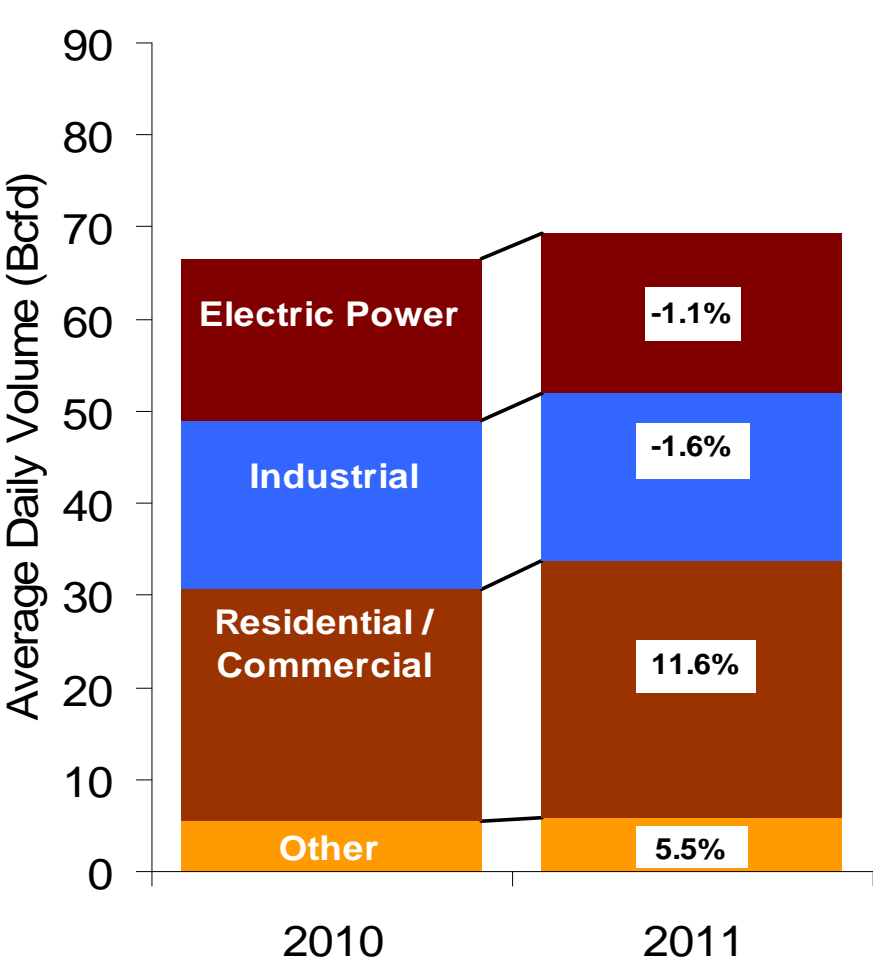
US Natural Gas Supply

Total Change in Supply 3.4%



US Natural Gas Demand

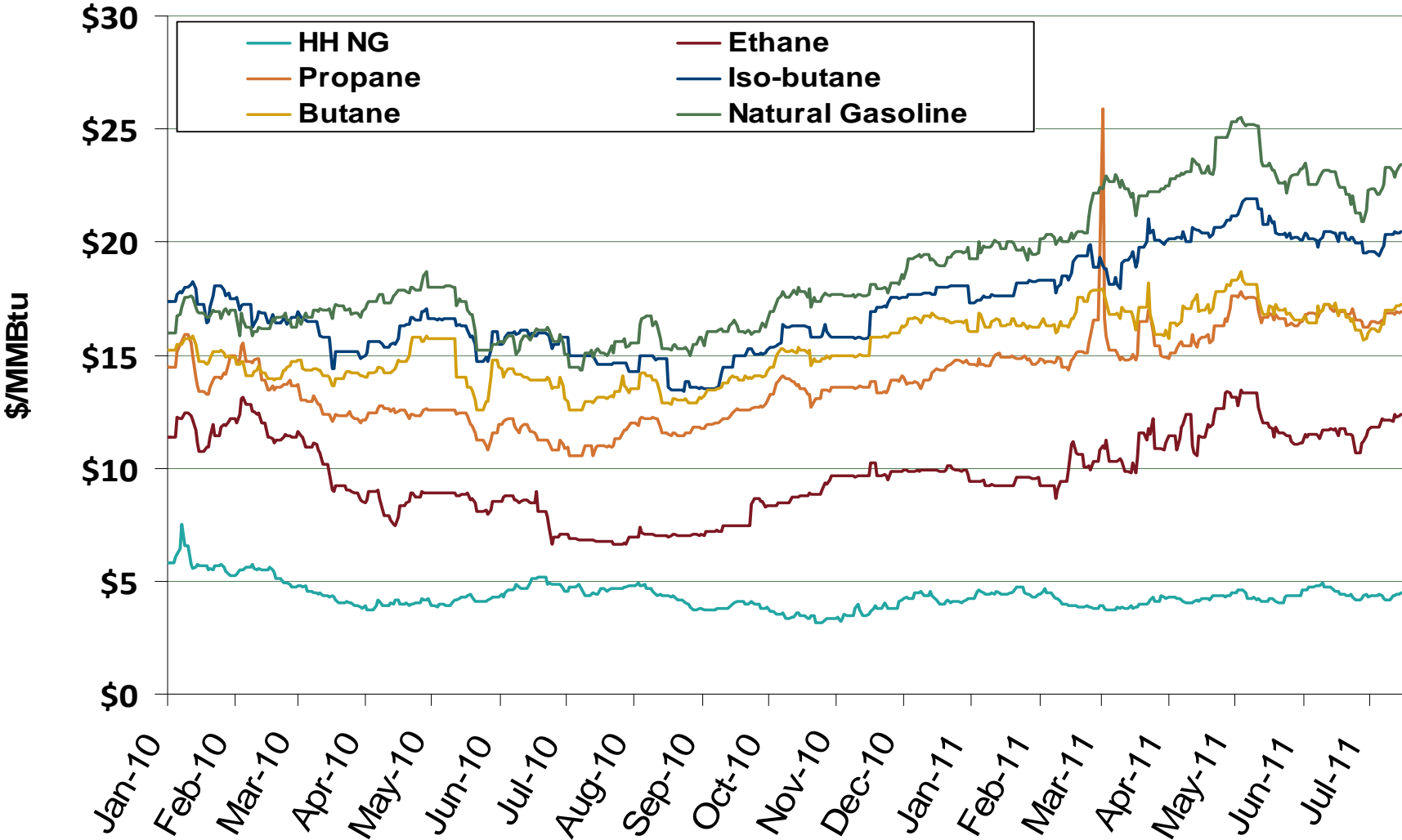
Total Change in Demand -4.0%



Source: Derived from Bentek data.
July 2011

Updated July 7, 2011

U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data

Updated: July 15, 2011