

Debt Position and Activity Report

Marketable Debt vs. Nonmarketable Debt as of January 31, 2012 (In Millions)

Categories	Amount	Percent of Debt
Total Debt Outstanding	\$15,356,140	
- Marketables	\$10,068,910	65.57%
Commercial Book-Entry	\$10,022,747	65.27%
Legacy Treasury Direct	\$21,761	0.14%
TreasuryDirect	\$15,801	0.10%
Federal Financing Bank	\$8,441	0.05%
Registered	\$63	0.00%
Bearer	\$96	0.00%
- Nonmarketables	\$5,287,231	34.43%
Savings Bonds	\$185,199	1.21%
SLGS	\$144,401	0.94%
GAS	\$4,922,040	32.05%
Others *	\$35,592	0.23%
Average Interest Rate	2.791%	

Total Public Debt Outstanding as of January 31, 2012 (In Millions)

Categories	Amount	Percent of Debt
Debt Held by the Public	\$10,572,374	68.85%
Intragovernmental Holdings	\$4,783,766	31.15%
Total Public Debt Outstanding	\$15,356,140	100.00%
Flow of Funds Annually FY 2011	\$129 Trillion	
Current Fiscal Year Flow of Funds as of January 31, 2012**	\$44 Trillion	

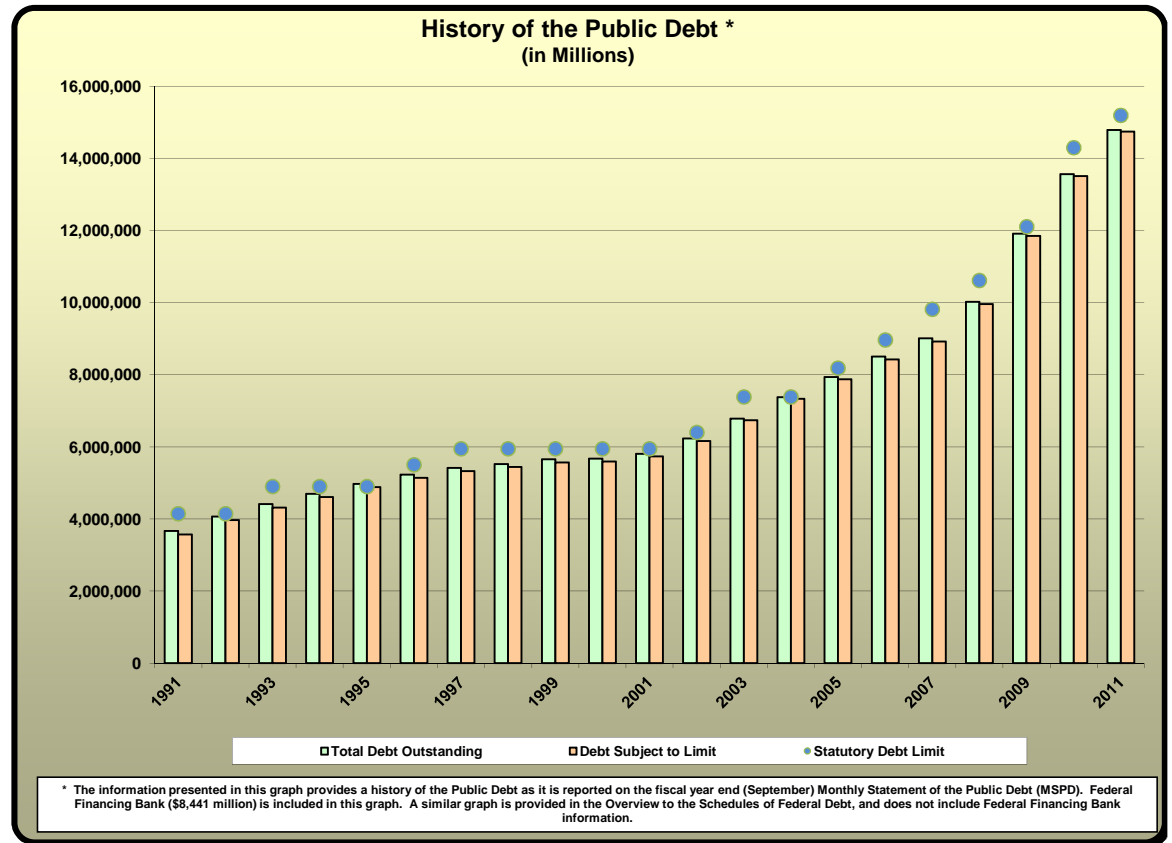
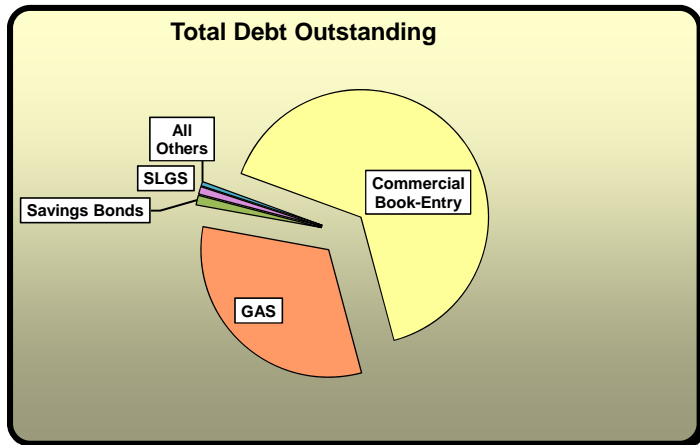
Total Debt Subject to Limit as of January 31, 2012 (In Millions)

Categories	Amount	Percent of Debt
Debt Held by the Public	\$10,552,970	68.91%
Intragovernmental Holdings	\$4,760,729	31.09%
Total Public Debt Outstanding Subject to Statutory Debt Limit	\$15,313,699	100.00%
Current Statutory Debt Limit	\$16,394,000	
Balance of Statutory Debt Limit	\$1,080,301	

* Includes Domestic Series Securities, Foreign Series Securities, REA Series Securities, Matured Unredeemed Debt and Hope Bonds.

** Refer to the Total Activity (Issues + Redemptions) table on page 2 for this figure.

Totals may not agree due to rounding.



Public Debt's Transactions as of January 31, 2012 (In Millions)

Fiscal Year	Related to Disc., Prem. and Interest	Related to Debt Outstanding
2010	\$395,446	\$129,214,568
2011	\$408,880	\$129,166,575
Fiscal Year 2012 (by quarter)	Related to Disc., Prem. and Interest	Related to Debt Outstanding
1st Quarter	\$126,707	\$33,543,051
2nd Quarter	\$23,833	\$9,996,279
3rd Quarter	\$0	\$0
4th Quarter	\$0	\$0
FYTD 2012	\$150,540	\$43,539,329

48% is the percentage of total PARS transactions related to Interest Payment and Debt Outstanding transactions.

Debt Position and Activity Report

as of January 31, 2012
(In Millions)

	Issues Activity						Redemptions Activity						Total Activity (Issues + Redemptions)						Notes
	Marketable	GAS	SLGS	Other *	Total Issues	% change from Prior Fiscal Year	Marketable	GAS	SLGS	Other *	Total Redemptions	% change from Prior Fiscal Year	Marketable	GAS	SLGS	Other *	Total Activity	% change from Prior Fiscal Year	
2002	\$3,692,732	\$17,517,961	\$78,833	\$23,832	\$21,313,358		\$3,486,736	\$17,302,807	\$80,911	\$22,133	\$20,892,585		\$7,179,468	\$34,820,768	\$159,744	\$45,965	\$42,205,943		
2003	\$4,139,341	\$21,230,624	\$97,076	\$71,769	\$25,538,811	19.83%	\$3,815,345	\$21,025,704	\$92,996	\$49,771	\$24,983,816	19.58%	\$7,954,686	\$42,256,328	\$190,073	\$121,539	\$50,522,626	19.71%	
2004	\$4,603,846	\$34,674,879	\$133,705	\$32,765	\$39,445,196	54.45%	\$4,218,462	\$34,457,105	\$123,857	\$49,949	\$38,849,373	55.50%	\$8,822,308	\$69,131,984	\$257,562	\$82,714	\$78,294,568	54.97%	
2005	\$4,479,932	\$33,766,034	\$152,963	\$14,617	\$38,413,546	-2.62%	\$4,241,153	\$33,515,419	\$85,894	\$17,424	\$37,859,890	-2.55%	\$8,721,085	\$67,281,453	\$238,857	\$32,041	\$76,273,436	-2.58%	
2006	\$4,424,862	\$31,954,824	\$79,515	\$25,615	\$36,484,815	-5.02%	\$4,206,703	\$31,612,682	\$65,963	\$25,203	\$35,910,551	-5.15%	\$8,631,565	\$63,567,506	\$145,478	\$50,818	\$72,395,367	-5.08%	
2007	\$4,433,720	\$34,144,522	\$135,060	\$30,270	\$38,743,572	6.19%	\$4,288,625	\$33,840,497	\$77,381	\$36,389	\$38,242,892	6.49%	\$8,722,346	\$67,985,019	\$212,441	\$66,658	\$76,986,464	6.34%	
2008	\$5,537,022	\$37,492,963	\$74,522	\$32,813	\$43,137,320	11.34%	\$4,749,180	\$37,222,058	\$110,797	\$38,213	\$42,120,248	10.14%	\$10,286,202	\$74,715,021	\$185,318	\$71,027	\$85,257,568	10.74%	
2009	\$8,855,110	\$45,383,687	\$53,470	\$124,735	\$54,417,002	26.15%	\$7,081,354	\$45,227,048	\$97,220	\$126,276	\$52,531,898	24.72%	\$15,936,464	\$90,610,735	\$150,690	\$251,011	\$106,948,901	25.44%	
2010	\$8,420,785	\$56,763,340	\$86,733	\$161,483	\$65,432,340	20.24%	\$6,932,192	\$56,572,375	\$110,013	\$165,966	\$63,780,546	21.41%	\$15,352,977	\$113,335,715	\$196,746	\$327,449	\$129,212,886	20.82%	
2011	\$7,851,493	\$57,089,291	\$73,429	\$183,434	\$65,197,646	-0.36%	\$6,725,272	\$56,940,656	\$114,805	\$188,196	\$63,968,929	0.30%	\$14,576,766	\$114,029,947	\$188,234	\$371,629	\$129,166,575	-0.04%	

FYTD 2012 \$2,426,592 \$19,521,214 \$33,892 \$70,867 \$22,052,565

 \$1,982,228 \$19,393,090 \$41,323 \$70,124 \$21,486,765

 \$4,408,820 \$38,914,303 \$75,215 \$140,990 \$43,539,329

Notes: Beginning with fiscal year 2000, a footnote will be added when the "% change from Prior Fiscal Year" changes by 20% or more.

- (1) During fiscal year 2004, some government agencies moved a portion of their longer term investments into GAS Overnight Securities. Overnight Securities, or One Day Securities, are issued one day and redeemed the next. This change in investing practice explains the 54.97% increase in Total Activity for 2004.
- (2) During the fiscal year changes in economic conditions resulted in the need for an increase in borrowings from the public to finance federal spending. This increase is primarily a result of the federal government's response to the financial market crisis and the economic downturn.
- (3) During the fiscal year the increase is primarily a result of reduced federal revenues and the federal government's response to the financial market crisis and the economic downturn.

* The "Other" column includes Savings Bonds, Domestic Series Securities, Foreign Series Securities, Matured Unredeemed Debt and Hope Bonds.
Totals may not agree due to rounding.

