

# BP-14 Transmission Pre-Rate Case Workshop

May 9, 2012



# Agenda

- Principles
- Timeline
- Issues
- Next Steps

# Principles

- Full and timely cost recovery.
- Lowest possible rates consistent with sound business principles.
- Cost causation – fairly allocate costs to customers based on proportionate use.
- Statutory requirement of equitable allocation.
- Simplicity, understandability, public acceptance, and feasibility of application.
- Avoidance of rate shock and rate stability from rate period to rate period (e.g. magnitude of rates and rate design).

# Proposed Schedule for Pre-Rate Case Workshops

2012	TOPIC
May 9	<ul style="list-style-type: none"> <li>▪ Initial Discussions</li> <li>▪ Encouraging customers to help identify other topics they would like to cover in the pre-rate case workshops</li> </ul>
May 23	<ul style="list-style-type: none"> <li>▪ Segmentation</li> <li>▪ Reservation Fee</li> </ul>
June 13	<ul style="list-style-type: none"> <li>▪ Utility Delivery</li> <li>▪ Montana Intertie</li> <li>▪ Segmentation</li> </ul>
June 27	<ul style="list-style-type: none"> <li>▪ Utility Delivery</li> </ul>
July 25	<ul style="list-style-type: none"> <li>▪ Load Forecasting</li> <li>▪ Revenue Forecast</li> <li>▪ LGIA Credits</li> <li>▪ Segmented Revenue Requirement</li> </ul>
August 8	<ul style="list-style-type: none"> <li>▪ Revenue Forecast</li> <li>▪ Use of Reserves</li> <li>▪ Risk Analysis</li> </ul>
August 22	<ul style="list-style-type: none"> <li>▪ Reservation Fee</li> <li>▪ Montana Intertie</li> </ul>
September 19	<ul style="list-style-type: none"> <li>▪ Wrap Up</li> </ul>

# Possible Discussion Topics for Upcoming Pre-Rate Case Workshops

- Incremental Rate
- Rate Schedule
- DTC
- Others?
- Customer presentations?

# Next Steps

- Upcoming Workshops
  - Transmission Pre-Rate Case - May 23, 2012: Segmentation and Reservation Fee
  - Generation Inputs – May 23, 2012
  
- See all scheduled upcoming workshops at:
  - [http://www.bpa.gov/corporate/public\\_affairs/calendar/](http://www.bpa.gov/corporate/public_affairs/calendar/)