

FTTH Technology and Standards Roadmap

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Calix

ACCESS INNOVATION

David Russell, Solutions Marketing Director, Calix

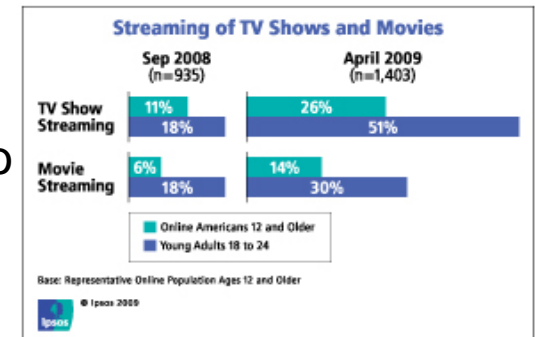
- ◀ Responsible for the marketing of Calix' fiber access solutions.
- ◀ 2010 Chairman of the FTTH Council Board of Directors

Who is Calix?

- ◀ The largest provider of broadband to rural areas
 - ▶ **40%** of US service providers rely on Calix access platforms for DSL and fiber access
 - ▶ **60%** of all U.S. FTTH service providers use Calix

Internet bandwidth demands fiber

- ◀ Stage 3 of the internet: Textual → graphical → video
 - ▶ *Video =Broadcast transitioning to internet based*
- ◀ Today=5 Mbps → 5 yrs=100 Mbps → 10 yrs=1 Gbps



Future proofed infrastructure, no reinvestment required

- ◀ ONT functionality now can accommodate 1 Gbps (up/down) in to the home
- ◀ Outside plant now cheaper than HFC, requires no reinvestment



2.5 GPON ITU standard G.984

- ▶ 2.5 Gbps downstream (1490nm)
- ▶ 1.2 Gbps upstream (1310nm)
- ▶ Cable TV support (1550 nm)
- ▶ Replaced BPON



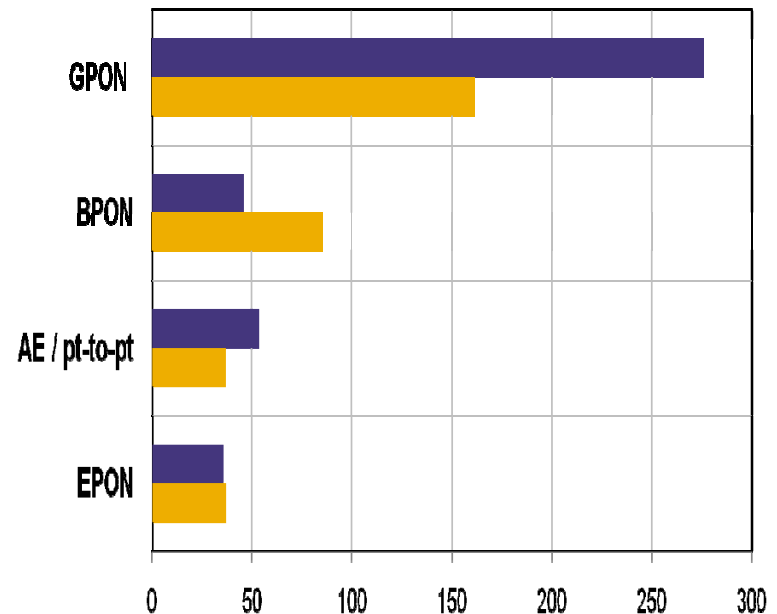
1 GE P2P Ethernet IEEE 802.3ah

- ▶ 1 Gbps down/up (1490/1310 nm)

1 GE EPON IEEE 802.ah

- ▶ 1 Gbps downstream (1490nm)
- ▶ 1 Gbps upstream (1310nm)
- ▶ Cable TV support (1550 nm)

U.S. Service Providers Deploying Technology



10G GPON (NGPON1)

- ▶ 987.1/987.2 completed in September 2009
 - ▶ 10 Gbps downstream (1577 nm)
 - ▶ 2.5 and 10 Gbps upstream (1270 nm)
 - ▶ Coexists with on the same fiber with 2.5 GPON
- ▶ Full standard by June 2010, deployments in 2012



Beyond 10G GPON (NGPON2)

- ▶ Thinking/talking /technology presentation stage
- ▶ WDM PON is a candidate technology
- ▶ Does not require ODN compatibility with today's 2.5 GPON

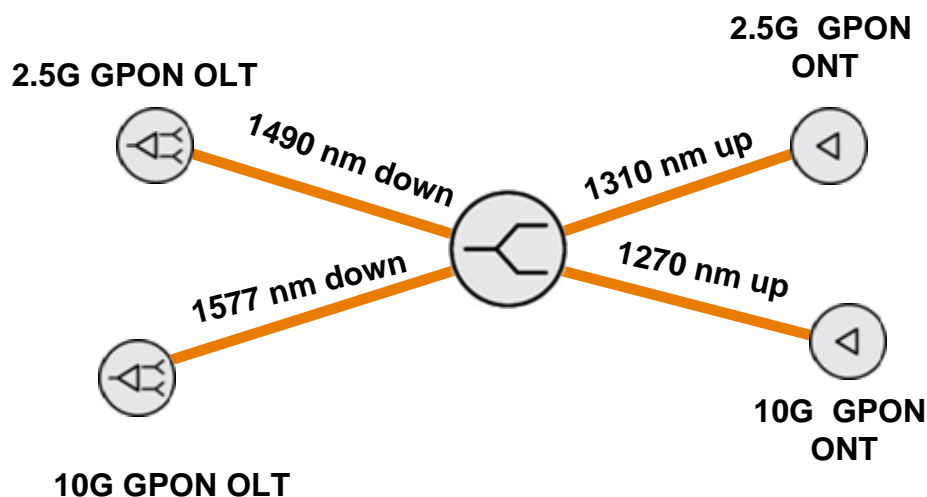


10G EPON (XEPON) 802.3av

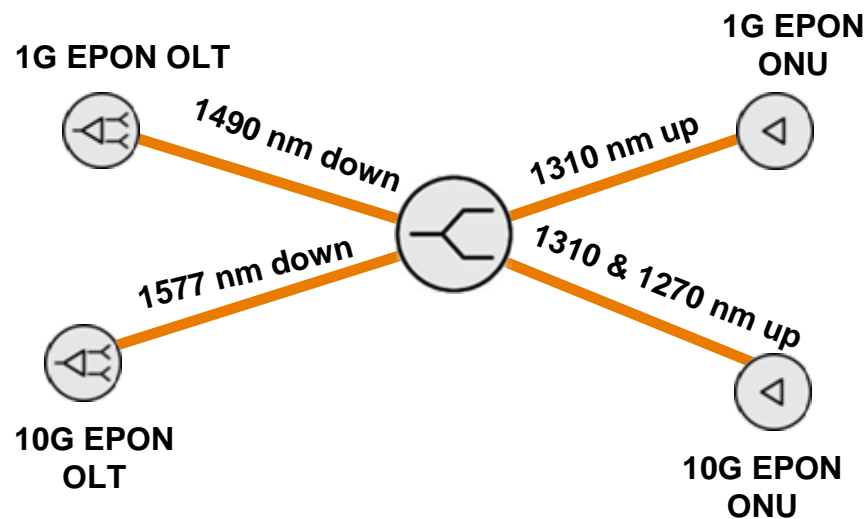
- ▶ Ratified in September 2009
 - ▶ 10 Gbps downstream (1577 nm)
 - ▶ 1 Gbps (1310 nm) and 10 Gbps upstream (1270 nm)
- ▶ Deployments likely in 2010 and 2011



10G GPON



10G EPON



| | 10G GPON | 10G EPON |
|----------------|---|---|
| Bandwidth | 10/2.5, 10/10 shared | 10/1, 10/10 shared |
| Positives | Compatible with existing GPON | First completed |
| Key challenges | 10 Gbps upstream not viable for single family units | 10 Gbps upstream not viable for single family homes; 1 Gbps upstream too little bandwidth |

Key attributes of technologies coming after 10G PON

- ▶ 40 Gbps speeds and higher
- ▶ Up to 60 km of reach (GPON today can do 40 km, with limited splits)
- ▶ Goal of a wavelength per home

Candidate technologies

- ▶ 40 GB/s TDMA and stacked 10 Gbps PONs- **Too brunt force**
- ▶ OCDMA PON
- ▶ WDM PONs- **Commercially available, cost improvements needed**
- ▶ OFDM PON
- ▶ Coherent PON- **Brilliant proposal, capturing imaginations**
 - ▶ *Proposed by Nokia Siemens at FSAN meeting 11/2009*

Key challenges to achieving commercial viability by 2015

- ▶ No standard and many competing technologies and interests
- ▶ Key challenges in cost and performance of components