

OFFICE OF THRIFT SUPERVISION

***NOTICE FOR ISSUANCE OF SUBORDINATED DEBT OR MANDATORY
REDEEMABLE PREFERRED STOCK***

PAPERWORK REDUCTION ACT STATEMENT

The Office of Thrift Supervision (OTS) is obtaining this information pursuant to Section 12 C.F.R. § 563.81(a)(2) regarding savings associations receiving expedited treatment and intending to issue subordinated debt securities or mandatorily redeemable preferred stock for inclusion in regulatory capital. Public reporting burden for this collection of information is estimated to average 1 hour per response, including the time for reviewing instructions and completing and reviewing the collection of information. If a valid OMB Control Number does not appear on this form, you are not required to complete this form. Send comments regarding this burden estimate or any other aspect of the collection of information, including suggestions for reducing this burden, to Office of Thrift Supervision, Corporate & International Activities, 1700 G Street, N.W., Washington, D.C. 20552; and the Office of Management and Budget, Paperwork Reduction Project (1550-0030), Washington, D.C. 20503.

Docket Number: _____

OFFICE OF THRIFT SUPERVISION
NOTICE FOR ISSUANCE OF SUBORDINATED DEBT OR MANDATORY
REDEEMABLE PREFERRED STOCK

TO: Office of Thrift Supervision

Date of Notice: _____

We, the undersigned executive officer and secretary, pursuant to a resolution of a majority of the members of the board of directors, of:

Savings Institution Name

Street Address of Savings Institution (include City, State, and Zip Code):

(hereinafter the Institution), hereby provide notice to the Office of Thrift Supervision (OTS) that the Institution intends to issue subordinated debt securities or mandatorily redeemable preferred stock for including in regulatory capital in the amount of \$ _____ pursuant to 12 C.F.R. § 563.81, and do hereby certify:

1. That, to the best of our belief, the Institution qualifies for expedited treatment, pursuant to 12 C.F.R. § 516.5;
2. That the Institution has complied with all requirements of 12 C.F.R. § 563.81 and 12 C.F.R. Part 567 for inclusion in capital; and
3. That, we are aware the OTS may request additional information, or may impose conditions on the issuance of such debt or stock, and may determine that the issuance of such debt or stock does not comply with requirements of 12 C.F.R. § 563.81 or Part 567 for inclusion in capital.

Executive Officer

Secretary

Date of Receipt by OTS