

## Merger or Consolidation Notice

Date

Director for District Licensing  
Comptroller of the Currency  
Address  
City, State, ZIP Code

Re: Termination Involving a Merger (*Consolidation*) Into a Nonnational Bank,  
(*Bank Name, Charter Number*)

Dear Director:

The (*bank name*) will merge (*consolidate*) with or into (*name of state bank or federal saving association*), a (*state-chartered bank or federal savings association*), on (*date*). As secretary of (*name of national bank*), located in (*city and state*), I certify that the provisions of [12 USC 214a, 214c, 215(c) or 1828(c) or 12 CFR 5.33(g)] have been satisfied, and the following have been completed:

- A majority of the entire board of directors voted on (*date*) the plan to merge or consolidate with or into a (*state bank or federal savings association*).
- Publication requirements for the shareholders' meeting were met.
- Shareholders of at least two-thirds of the outstanding voting stock, voted on (*date*) to approve the plan to merge or consolidate with or into a (*state bank or federal savings association*).
- Dissenting shareholders were notified of their rights under 12 USC 214a or 12 CFR 5.33(g). [or "There were no dissenting shareholders."]
- The (*appropriate regulatory agency*) approved the merger (*or consolidation*), which (*was or will be*) effective on (*date*). The new title is (*name*). The total assets of the bank at this time will be \$ (*in thousands*).
- All OCC reports of examination, and any related correspondence, have been shredded (*returned*).
- Enclosed are:
  - Charter certificate.
  - Branch authorization(s).
  - Trust permit.
  - Reports of Examination

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone*) or by e-mail at (*e-mail address*).

Sincerely,

—Signature—

President or Cashier

Enclosures: Charter certificate  
Branch authorization(s)  
Trust permit  
Reports of Examination

[SEAL]