

Expedited Liquidation Preliminary Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Preliminary Notice; Liquidation Involving a Purchase and Assumption (P&A), (*Bank Name and Charter Number*)

Dear Director:

The (*bank name*), located in (*city and state*), will enter into a P&A with (*name of acquiring institution*).

An application for the acquisition is being submitted on this date to the (*acquiring institution's regulator*).

If you have any further questions, contact (*name, address, city, state, ZIP Code*) at (*telephone number and e-mail*).

Sincerely,

— Signature —

Name and Title