



TREASURY MARKETABLE SECURITIES TENDER

For Noncompetitive Purchases in Legacy Treasury Direct

www.treasurydirect.gov
 800-722-2678

TYPE OR PRINT IN INK ONLY – TENDERS WILL NOT BE ACCEPTED WITH ALTERATIONS OR CORRECTIONS

1. NONCOMPETITIVE BID INFORMATION Par Amount: <i>(Must Be Completed)</i> \$ _____ <i>(Sold in units of \$100)</i>	2. Legacy Treasury Direct ACCOUNT NUMBER <i>(Must Be Completed)</i> _____	DEPARTMENT USE TENDER NO. _____ RECEIVED BY/DATE _____
3. TAXPAYER ID NUMBER <i>(Must Be Completed)</i> Social Security Number (First-Named Owner) _____ OR Employer ID Number _____		ENTERED BY _____ APPROVED BY _____ ISSUE DATE _____ CUSIP 912795-_____ FOREIGN <input type="checkbox"/> BACKUP <input type="checkbox"/> REVIEW <input type="checkbox"/>
4. TERM SELECTION <i>(Fill in One)</i> <i>(Must Be Completed)</i> Bill <i>(Select the number of reinvestments)</i> <input type="radio"/> 13-Week ... <input type="radio"/> 26-Week ... <small>Note: The Department of the Treasury plans to stop purchases and reinvestments in Legacy Treasury Direct no later than November 1, 2012.</small>	5. ACCOUNT NAME <i>(Must Be Completed)</i> _____ _____ _____ _____	
6. TELEPHONE NUMBERS <i>(For changes to existing accounts.)</i> Home _____ Alternate _____	7. ADDRESS <i>(For changes to existing accounts.)</i> _____ _____ _____ _____ City _____ State _____ ZIP Code _____	
8. PURCHASE METHOD <i>(Must Be Completed)</i> <input type="radio"/> Pay Direct®		
<input type="radio"/> Checks: \$ _____ Cashier's or certified checks only. Make payable to "Legacy Treasury Direct." \$ _____ \$ _____ Total Payment Attached: \$ _____ CHECKS ARE DEPOSITED IMMEDIATELY		
9. AUTHORIZATION <i>(Must Be Completed – Original Signature Required)</i> Tender Submission: I submit this tender pursuant to the provisions of Department of the Treasury Circulars, Public Debt Series Nos. 2-86 (31 CFR Part 357) and 1-93 (31 CFR Part 356), and the applicable offering announcement. As the firstnamed owner and under penalties of perjury, I certify that: 1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3) I am a U.S. person (including a U.S. resident alien). I further certify that all other information provided on this form is true, correct, and complete. Certification instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Pay Direct: <i>(If using this purchase method.)</i> I authorize a debit to my account at the financial institution I designated in Legacy Treasury Direct to pay for this security. I understand that the purchase price will be charged to my account on or after the settlement date. I also understand that if this transaction cannot be successfully completed, my tender can be rejected, the transaction canceled, and a 1% penalty assessed . If there is a dispute, a copy of this authorization may be provided to my financial institution.		
_____ Signature(s)		_____ Date

INSTRUCTIONS

PURPOSE - Treasury marketable securities are sold by auction. You may use this form to purchase one Treasury security to be held by the Department of the Treasury in your book-entry account in Legacy Treasury Direct.

IMPORTANT NOTICES - Read the instructions carefully and print clearly in ink only. Tenders will not be accepted with alterations or corrections. Where circles are provided for specific choices, darken the circle completely.

Since Treasury auctions are held in the single price format, all securities in a particular auction are awarded at the same rate.

As a noncompetitive bidder, you may not bid competitively through a commercial submitter or bidder in the same auction. There are several additional restrictions applicable to noncompetitive bidders that are provided in paragraph 356.12(b)(2) of Treasury Circular No. 1-93 (31 CFR Part 356).

If you have more than \$100,000 total par in your Legacy Treasury Direct account, an annual account maintenance fee of not less than \$100 will be charged—usually in May (approved under Public Law 103-329).

COMPLETING THE TENDER.

1. **BID INFORMATION** - This section must be completed. Enter the par amount of your tender in the area provided.

Per Auction	Minimums	Multiples	Noncompetitive Maximums
Bills	\$100	\$100	\$5,000,000

Noncompetitive Bidding - This type of bidding is the only option available to Legacy Treasury Direct investors. A noncompetitive bid guarantees you'll get the full amount of the security you want at the rate determined at the auction.

The price of Treasury marketable securities is determined at the auction by the market.

- 2. Legacy Treasury Direct ACCOUNT NUMBER** - This section **must** be completed. Enter the Legacy Treasury Direct account number. This number can be found on your *Statement of Account*.
- 3. TAXPAYER IDENTIFICATION NUMBER** - This section **must** be completed. Enter the taxpayer identification number required on tax returns and other documents submitted to the Internal Revenue Service (IRS). For individuals, this is the social security number (SSN) of the person whose name appears FIRST on the account. The SSN of a minor or incompetent is required for accounts established in a fiduciary capacity for these individuals. In the case of a partnership, company, organization, or trust, use the employer identification number assigned by the IRS. If you are not a United States citizen, please attach an IRS Form W-8BEN or W-8ECI, as appropriate.
- 4. TERM SELECTION** - This section **must** be completed. Select **one** option for the term of the security you want to purchase and choose the number of times you would like your bill automatically reinvested when it matures. Scheduled reinvestments may be cancelled or changed by calling your Treasury Retail Securities Site at 800-722-2678 or by using a *Reinvestment Request* (PD F 5180), available from your Treasury Retail Securities Site or at www.treasurydirect.gov. Requests for such actions should be received at least ten (10) business days before the maturity of the bill scheduled for reinvestment. Your scheduled reinvestment will be processed as a noncompetitive bid; the new bill usually will not have the same price and rate of return as the matured bill. Always look for up-to-date information on auctions. It's easy to find this information at www.treasurydirect.gov, your newspaper, or you can call 800-722-2678. **Note: The Department of the Treasury plans to stop purchases and reinvestments in Legacy Treasury Direct no later than November 1, 2012.**
- 5. ACCOUNT NAME** - This section **must** be completed. Enter the name(s) from your *Statement of Account*.
- 6. TELEPHONE NUMBERS** - (For changes to existing accounts.)
- 7. ADDRESS** - (For changes to existing accounts.) Provide a complete address, including ZIP code. All mailings (including notices, statements, confirmations, checks [where permitted], and tax-reporting documents) will be sent to this address.
- 8. PURCHASE METHOD** - This section **must** be completed. Choose how you want to pay for your security - *Pay Direct* or check - and enter the total amount of any attached payments. Only cashiers or certified checks will be accepted in payment for bills. If more than one check is submitted, list the amount of each check separately. **31 CFR Part 356.34 provides for assessment of a penalty of 1% of the par amount of securities awarded in an auction if the bidder fails to pay for the securities in a timely manner.**

Pay Direct - Check with your financial institution to verify your account can accept debit transactions. To authorize *Pay Direct*, you are required to have an established Legacy Treasury Direct account with current and complete payment information on file for at least two weeks. Your account at the financial institution designated in Legacy Treasury Direct will be charged for the purchase price of this security on the issue date—minus any discount.

Please make checks payable to Legacy Treasury Direct. Checks issued by a commercial bank, savings and loan, credit union, or other financial institution are acceptable forms of payment. If using a personal check, the financial institution on which it was drawn must certify the check. **[Note: A check issued by the Treasury Department or a Federal Reserve Bank in payment of a matured**

Has your address or phone number changed? Provide the new information on your tender, by accessing our website, or by calling 800-722-2678. To change an account name or payment information, submit a <i>Transaction Request</i> (PD F 5178).
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Treasury obligation is also acceptable, provided the tender is submitted in the same name(s) as the payee(s) of the check.] Tenders which are accompanied by checks that do not meet these criteria will be rejected. **All checks are deposited immediately upon receipt.**

If you want to use registered definitive Treasury securities for payment, they must mature on or before the settlement (issue) date of the new securities. Note: All Coupon Treasury securities have reached maturity.

9. **AUTHORIZATION** - This section **must** be signed and dated (even if you did not choose *Pay Direct*). Tenders in the names of two individuals may generally be signed by either. **Reminder for *Pay Direct*:** If another individual is required to sign for withdrawals on the account maintained at your financial institution, he/she must also sign this authorization.

WHERE TO SEND - Where you send your tender depends on how you pay for your purchase and how you mail your tender*.

If you pay by <i>Pay Direct</i> or check:	If you pay by registered definitive Treasury securities and send your tender by registered mail*:	If you pay by registered definitive Treasury securities and send your tender by regular postal delivery:
Treasury Retail Securities Site P.O. Box 9150 Minneapolis, MN 55480-9150	Public Debt Warehouse & Operations Center Dock 1 257 Bosley Industrial Park Drive Parkersburg, WV 26101	Bureau of the Public Debt P.O. Box 426 Parkersburg, WV 26106-0426

* We recommend registered mail for payment by assigned registered securities. We recommend insured registered mail for payment by bearer securities or by registered securities assigned as "payable to the bearer."

Noncompetitive tenders that are postmarked no later than midnight the day before the auction and received by the issue date of the securities being offered will be accepted. Tenders that are not received by the issue date will be placed in the next auction.

CONTACT - Call us toll-free in the United States at 800-722-2678. Outside the U.S.? Call us at 304-480-6464.

CONFIRMATION OF ACCEPTED TENDERS: You will receive a Legacy Treasury Direct *Statement of Account* confirming the deposit of securities in your account.

NOTICE UNDER THE PRIVACY AND PAPERWORK REDUCTION ACTS

The collection of the information you are requested to provide on this form is authorized by 31 U.S.C. Ch. 31 relating to the public debt of the United States. The furnishing of a social security number, if requested, is also required by Section 6109 of the Internal Revenue Code (26 U.S.C. 6109).

The purpose of requesting the information is to enable the Bureau of the Public Debt and its agents to issue securities, process transactions, make payments, identify owners and their accounts, and provide reports to the Internal Revenue Service. Furnishing the information is voluntary; however, without the information Public Debt may be unable to process transactions.

Information concerning securities holdings and transactions is considered confidential under Treasury regulations (31 CFR, Part 323) and the Privacy Act. This information may be disclosed to a law enforcement agency for investigation purposes; courts and counsel for litigation purposes; others entitled to distribution or payment; agents and contractors to administer the public debt agencies or entities for debt collection or to obtain current addresses for payment; agencies through approved computer matches; Congressional offices in response to an inquiry by the individual to whom the record pertains; as otherwise authorized by law or regulation.

We estimate it will take you about 10 minutes to complete this form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. Any comments or suggestions regarding this form should be sent to the Bureau of the Public Debt, Forms Management Officer, Parkersburg, WV 26106-1328. **DO NOT SEND completed form to this address; send to the appropriate address shown in "WHERE TO SEND" in the Instructions.**