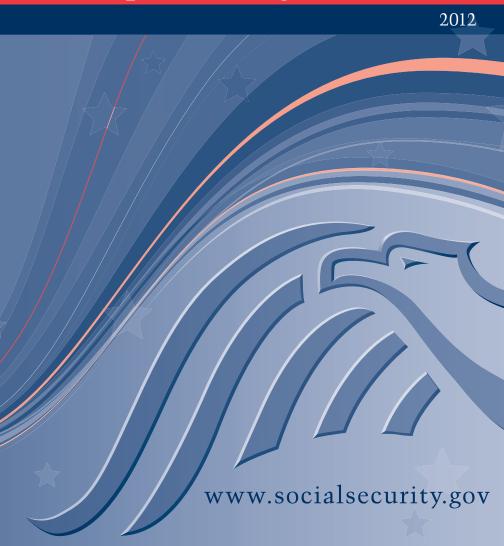


A Guide To Supplemental Security Income (SSI) For Groups And Organizations



Contact Social Security

Visit our website

Our website, **www.socialsecurity.gov**, is a valuable resource for information about all of Social Security's programs. At our website you can:

- Apply for certain kinds of benefits;
- Get the address of your local Social Security office;
- Request a replacement Medicare card; and
- Find copies of our publications.

Call our toll-free number

In addition to using our website, you can call us toll-free at **1-800-772-1213**. We treat all calls confidentially. We can answer specific questions from 7 a.m. to 7 p.m., Monday through Friday. We can provide information by automated phone service 24 hours a day. You can use our automated response system to tell us a new address or request a replacement Medicare card. If you are deaf or hard of hearing, you may call our TTY number, **1-800-325-0778**.

We also want to make sure you receive accurate and courteous service. That is why we have a second Social Security representative monitor some telephone calls.

What's inside

A guide to Supplemental Security Income (SSI) for groups and organizations 4
About this booklet 4
How institutions, groups, and organizations can help
SSI payments and state services
Who is eligible for SSI?
Information for people who get or apply for SSI
Helping people who get SSI go back to work



A guide to Supplemental Security Income (SSI) for groups and organizations

More than seven million people currently get monthly payments from the Supplemental Security Income (SSI) program. There are many other people who may qualify, but have not applied. You can help us tell elderly, blind and disabled people who have little income or resources about SSI.

About this booklet

SSI is a federal program that gives monthly payments to people who have low income and few resources and who are:

- age 65 or older;
- blind; or
- disabled.

This booklet explains the SSI program. We designed it to help institutions, groups, and organizations that have contact with potential or current SSI recipients.

The Social Security Administration runs the SSI program. Social Security decides who is eligible, makes payments, and keeps a master record of recipients. Even though Social Security runs the program, SSI is not Social Security. SSI is financed by U.S. Treasury general funds, not the Social Security trust funds.

You can find more general descriptions of the SSI program in *Supplemental Security Income (SSI)* (Publication No. 05-11000) and *You May Be Able To Get Supplemental Security Income (SSI)* (Publication No. 05-11069).

How institutions, groups, and organizations can help

You can help spread the word about SSI to people who might be able to get payments.

Sometimes people are afraid of dealing with "the government." Organizations can help calm these fears by assisting people as they apply and wait for a decision. Organizations can provide transportation to interviews and help people gather information needed to apply (see pages 21 and 22) or get medical evidence. You also can help them complete part of their SSI disability application online at www.socialsecurity.gov.

Help the homeless

SSI can help a homeless person get housing by providing monthly payments, but a person does not need a home to get SSI. Social Security can make arrangements to give SSI payments to the homeless. An organization can be a mail drop, allowing a homeless person to pick up checks or other important Social Security information at the organization's address.

Be a representative payee

Some people can get SSI but cannot manage their money. In these cases, a representative payee receives the SSI payments on their behalf. Representative payees are responsible for using SSI payments on behalf of the recipients to provide for their care and well-being.

Some organizations that serve as payee for five or more beneficiaries are allowed to charge a fee for their payee services if authorized by Social Security to do so. The allowed monthly fee is 10 percent of the monthly benefit or \$38, whichever is less. For individuals with a drug or alcohol addiction, the maximum fee amount is 10 percent of the monthly benefit or \$75, whichever is less. For more information about serving as a payee, ask for *A Guide For Representative Payees* (Publication No. 05-10076).

Pre-release applications

To help people make the transition to the community when they are released from a public or private facility, such as a prison or mental institution, people can apply for SSI before being released, and an SSI payment can be made soon after release. An institution and Social Security may establish a pre-release agreement, which enables Social Security to work with the institution to start processing an application for benefits several months before the person's scheduled release date.

SSI payments while in an institution

Most people who live in a public institution are not allowed to get a full SSI payment. However, a person may continue to get SSI payments during a stay in an institution under certain conditions.

Institutions and organizations can help people continue to get their correct SSI payment amounts by telling Social Security when they enter an institution. See page 20 for more information on the rules for receiving SSI while in an institution.

Help for low-income Medicare beneficiaries

If a person with low income and few resources is eligible for Medicare, the state may pay the Medicare Part B premiums and other out-of-pocket medical expenses such as deductibles and coinsurance through the Medicare Savings Programs. If the state does pay the Part B premiums for a Medicare beneficiary, the person also will be deemed eligible for Extra Help with Medicare prescription drug coverage. However, only the state can decide. To find out, contact the state medical assistance (Medicaid) office or local social services office.

SSI payments and state services

How we make payments

People who apply for SSI must receive payments electronically. Anyone currently receiving benefits who did not sign up for electronic payments must switch to electronic payments by March 1, 2013. Electronic payments may be made by direct deposit, the Direct Express® card program, or an Electronic Transfer Account. Learn more at www.GoDirect.org.

SSI payment rates

In 2012, the highest federal SSI payment is \$698 a month for a person and \$1,048 a month for a couple. States may add money to the federal SSI payments.

Some states let the federal government manage the state supplement. The state pays Social Security an administrative fee for this service. If Social Security administers the state's supplemental payment, the recipient receives one check each month for the federal and state SSI benefits combined.

States may change the payment amounts based on where and with whom people live. Also, some states disregard additional amounts of income that the recipient receives monthly. See the chart on the next page for a list of the maximum payment rates in states where the federal government manages some or all of the states' supplemental categories of benefits.

Some states manage their own supplemental payments. In those states, people must apply for the supplement with the state agency. States that manage their own supplement are: Alabama, Alaska, Colorado, Connecticut, Florida, Georgia, Idaho, Illinois, Indiana, Kansas, Kentucky, Louisiana, Maine, Maryland, Minnesota, Mississippi, Missouri, Nebraska, New Hampshire, New Mexico, North Carolina, Ohio, Oklahoma, Oregon, South Carolina, South Dakota, Tennessee, Texas, Virginia, Washington, Wisconsin, and Wyoming.

Maximum payment for individual/couple living independently (2012)

State	Elderly	Blind	Disabled
California	\$854.40/	\$909.40/	\$854.40/
	\$1,444.20	\$1,591.20	\$1,444.20
Delaware ^{1, 2}	\$698/	\$698/	\$698/
	\$1,048	\$1,048	\$1,048
Hawaii ²	\$698/	\$698/	\$698/
	\$1,048	\$1,048	\$1,048
Iowa ^{1, 2}	\$698/	\$698/	\$698/
	\$1,048	\$1,048	\$1,048
Massachusetts	\$826.82/	\$847.74 <i>/</i>	\$812.39/
	\$1,249.72	\$1,695.48	\$1,228.06
Michigan ^{1, 2}	\$698/	\$698/	\$698/
	\$1,048	\$1,048	\$1,048
Montana ^{1, 2}	\$698/	\$698/	\$698/
	\$1,048	\$1,048	\$1,048
Nevada	\$734.40/	\$807.30/	\$698/
	\$1,122.46	\$1,422.60	\$1,048
New Jersey	\$729.25/	\$729.25/	\$729.25/
	\$1,073.36	\$1,073.36	\$1,073.36
New York ¹	\$785/	\$785/	\$785/
	\$1,152	\$1,152	\$1,152
Pennsylvania ^{1, 2}	\$698/	\$698/	\$698/
	\$1,048	\$1,048	\$1,048
Rhode Island ^{1, 2}	\$698/	\$698/	\$698/
	\$1,048	\$1,048	\$1,048
Utah	\$698/	\$698/	\$698/
	\$1052.60	\$1052.60	\$1052.60
Vermont	\$750.04/	\$750.04/	\$750.04/
	\$1,146.88	\$1,146.88	\$1,146.88
Washington,	\$698/	\$698/	\$698/
D.C. ^{1, 2}	\$1,048	\$1,048	\$1,048

¹ Supplement administered jointly by federal and state government.

² State pays supplement only when recipient lives in particular settings—See *State Assistance Programs for SSI Recipients, January 2012* (Publication No. 13-11975) for details.

How we figure payment amounts

Before we begin paying someone SSI, we will send him or her a letter that tells when payments start and how much he or she will get.

We compute the first SSI payment from the first full month after the person applied or became eligible for SSI. The amount due may not be the same every month. The amount depends on other income and living arrangements. We will tell the person in advance whenever we change the amount of the payment.

The federal and state SSI payments may increase to keep up with the cost of living. Normally these increases will be in the January payment.

When a person becomes eligible again after being ineligible, a person's payment sometimes is prorated from the date the person becomes eligible through the end of the month. For example, a person who becomes eligible on the 10th day of the month will get an SSI payment based on the number of days from the 10th through the end of the month. The payment amount is figured according to the person's income and where and with whom he or she lives and is then prorated.

We reduce the base SSI payment by one-third if a person or couple is living in another person's home and getting food and shelter from that person. This reduction takes the place of setting the exact dollar value for the help. Support is any food or shelter that is given to someone, or is received because someone else pays for it.

State services

In addition to the supplemental payments, the states may provide people who get SSI with Medicaid and other services.

Interim assistance payments

Some states and local subdivisions make "interim assistance payments" to people while they wait for a decision on whether they can get SSI. Social Security

reimburses the state or local government from the person's first SSI payment.

Medicaid

In most states, people who get SSI get Medicaid, which pays health care expenses.

In some states, Medicaid is available to a disabled child age 18 or younger who receives home care that costs the government less than institutional care. If someone gives away or sells personal items for less than what they are worth or the person is a beneficiary of a trust, it may affect Medicaid coverage. For more information about Medicaid, contact the state medical assistance (Medicaid) office or local social services office.

Social services

People who get SSI sometimes can get social services from the state, city or county. Depending on where the person lives, these may include homemaker services and arrangements for meals or transportation. More information is available at the local public assistance office or social services department.

Supplemental Nutrition Assistance Program (food stamps)

People who get SSI might be able to get help through the Supplemental Nutrition Assistance Program (SNAP), formerly known as food stamps. In households where everyone is applying for or getting SSI, people can apply for SNAP at a Social Security office.

People who do not live in a home where everyone is applying for or getting SSI can visit *www.fns.usda.gov/snap* to find out how to apply. For more information, ask for *Nutrition Assistance Programs* (Publication No. 05-10100).

Who is eligible for SSI?

Who can get SSI?

People with low income and few resources (things owned) who are age 65 or older or are blind or have a disability may be able to get SSI. Other requirements are on page 19.

We consider a person age 18 or older "disabled" if they have a physical or mental condition (or combination of conditions) that keeps the person from working and the condition is expected to last at least 12 months or result in death.

We consider a child under age 18 "disabled" if the child has a physical or mental condition (or combination of conditions) that results in "marked and severe functional limitations" and the condition is expected to last at least 12 months or result in death. For more information about benefits for children, ask for *Benefits For Children With Disabilities* (Publication No. 05-10026).

We consider a person "blind" if he or she has vision no better than 20/200 or a limited visual field of 20 degrees or less in the better eye with the use of eyeglasses. A person whose sight is not poor enough to be considered blind may still qualify as disabled.

What is income?

SSI considers "income" anything a person receives that can be used for food or shelter. Income includes cash, checks, and "gift" items received, such as food and shelter.

SSI divides income into two categories—earned and unearned. Earned income includes wages, net earnings from self-employment, certain royalties, and money from sheltered workshops. Unearned income includes Social Security benefits, workers' or veteran's compensation, pensions, support and maintenance in kind, annuities, rent, and other income not earned.

In 2012, a person must have less than \$718 a month in unearned income to receive SSI benefits. A couple can

get SSI if they have unearned income of less than \$1,068 a month in 2012.

Because a larger portion of earned income is disregarded, a person who receives SSI can earn up to \$1,481 a month (\$2,181 for a couple) and still continue receiving SSI.

While we encourage people who already receive SSI benefits to work, people who work while applying for SSI benefits based on disability cannot make as much in earned income. That's because their ability to work affects our disability decision. A person who is not blind and is just now applying for SSI disability benefits and earns more than \$1,010 a month probably will not be able to get SSI benefits.

People who live in a state that adds money to the federal payment can get SSI even if they have more income (see the chart on page 8).

Income lowers the amount of an SSI payment. However not everything a person gets is income, and some things that are income do not count.

What does not count as income?

- Medical care and services (including reimbursements and payment of health insurance premiums by others);
- Social services;
- Income from the sale, exchange, or replacement of resources (these are considered resources);
- Income tax refunds;
- Insurance on charge accounts or other credit accounts;
- Proceeds of a loan;
- Bills paid by someone else for things other than food or shelter;
- Replacement of lost or stolen income;
- Home energy assistance;

- \$20 a month of earned or unearned income (except some types of unearned income based on need, such as certain veterans' pensions);
- \$65 a month of earned income plus one-half of earned income over \$65 a month or, if there is no unearned income, \$85 a month of earned income plus one-half of the rest;
- Supplemental Nutrition Assistance Program (SNAP), formerly known as food stamp assistance;
- Government refunds of taxes paid on real property or on food purchases;
- Assistance based on need from a state or local political subdivision or Indian tribe;
- Amounts for tuition and fees paid from grants, scholarships and fellowships, and gifts for educational expenses;
- Home-grown produce consumed by the household;
- Irregular or infrequent earned income totaling no more than \$30 a quarter;
- Irregular or infrequent unearned income totaling no more than \$60 a quarter;
- Domestic commercial transportation tickets received as gifts and used;
- Payments for giving foster care to a child who is not getting SSI, but has been placed by an approved agency in the home of someone who gets SSI;
- One-third of any child support payments from the absent parent;
- Earnings (up to \$1,700 a month, but no more than \$6,840 a year in 2012) of a person under age 22 who regularly attends school or a training program;
- Grants or loans to students from the Department of Education's or Bureau of Indian Affairs' educational programs;

- Income needed by a blind or disabled person for an approved "plan to achieve self-support" (see page 27);
- The cost of a blind person's work expenses;
- Earned income used to pay for items or services that help a disabled person work (see page 25);
- Housing assistance from most federal housing programs;
- Compensation to volunteers from the Corporation for National and Community Service (formerly known as ACTION) programs run by state and local subdivisions;
- Restitution payments made by the U.S. government to Japanese-Americans and Aleuts who were interned or relocated during World War II;
- Payments made by the Austrian government under paragraphs 500-506 of the Austrian General Social Insurance Act;
- Agent Orange settlement payments;
- Reparations payments received by Holocaust survivors from the Federal Republic of Germany;
- Earned income tax credit payments;
- Netherlands WUV payments to victims of persecution during the German and Japanese occupations of the Netherlands and the Dutch East Indies;
- Relocation assistance provided for federal or federally assisted projects or by state or local governments;
- Assistance furnished in connection with a residentially declared disaster and any interest earned on the assistance;
- Most federal judgment distribution payments and per capita payments of funds held in trust by the Secretary of the Interior made to members of Native American tribes, including purchases made with such payments;
- Up to \$2,000 annually of income that Native Americans get from their interests in trust or restricted Indian lands;

- Interest which is paid on excluded burial funds and left to accumulate;
- Any interest earned and left to accumulate as part of the value of an excluded burial space purchase agreement;
- Interest and dividends earned on other resources, in many cases;
- Food, clothing, or shelter in a nonprofit retirement home or similar institution that is provided or paid for by a nonprofit organization that is not expressly obligated to do so;
- Food, clothing, shelter, and home energy assistance provided by a private nonprofit organization if the assistance is based on need as certified by the state;
- Home energy assistance provided by certain home energy suppliers if the assistance is based on need and is certified by the state;
- Settlement payments to eligible American Indian landowners whose assets had been mismanaged by the United States;
- Victims' compensation payments;
- State Annuities for Certain Veterans;
- Hostile fire and imminent danger pay;
- AmeriCorps and National and National Civilian Community Corps (NCCC) payments; and
- Payments from the Radiation Exposure Compensation trust fund.

Other income rules

If only one member of a couple qualifies for SSI, part of the ineligible member's income may be considered the eligible spouse's as well.

If an eligible couple separates, Social Security treats each person as an individual starting with the first month after they separate.

If an unmarried child under age 18 is living at home, Social Security may consider some of the parents' income as the child's income. We make allowances for

the parents and for other children living in the home when we consider the parents' income. The remaining parental income is included with the child's to decide if the child can get SSI.

Monthly wage reporting

If an SSI recipient works, or somebody in the household whose income may affect the recipient works (see "Other income rules"), we strongly encourage monthly wage reporting as a way to make sure SSI payments are accurate and on time. Most people with telephone access can report wages using our automated phone system. Contact your local Social Security office to learn more. Because it is the responsibility of the beneficiary or payee to report wages, not reporting them on time may result in the SSI recipient owing money to Social Security. Submitting pay stubs on time every month will ensure accurate and timely SSI payments.

Temporary Assistance for Needy Families

The SSI program allows a person to get both SSI and Temporary Assistance for Needy Families (TANF) payments, but TANF is considered income for SSI purposes. However, most states will not pay TANF to SSI recipients. Check with the TANF agency in your state.

Resources (things a person owns)

For a person to get SSI, the resources, or things a person owns, must be worth no more than \$2,000; a couple's resources can be worth up to \$3,000.

The higher limit applies to a couple even if only one member can get SSI. Social Security counts the couple's resources as if both members were eligible.

If an eligible couple separates, Social Security will treat each member of the couple as an individual starting with the first month after they separate.

If an unmarried child under age 18 is living at home and the parents' resources exceed \$3,000 (\$2,000 if only one parent), the excess may be considered the child's.

Social Security considers money, whether in cash or an account, as a resource in the month after it is received in most cases. Sometimes money does not count as a resource for a limited period of time but then becomes a countable resource if it is not spent within the given time limit.

In some cases, a person may receive money that does not count as income when received but does count as a resource after received. The next section gives some examples.

What resources do not count?

We do not count everything a person owns when we decide whether a person can get SSI. We do not count the following:

- A home (and adjacent land) where a person lives;
- Household goods or personal effects do not usually count as resources. However, personal property acquired or held because of its value or as an investment may be considered a countable resource.
- One car, usually;
- Life insurance policies with a total face value of \$1,500 or less per person;
- Burial plots or spaces for a person and immediate family;
- Burial funds of up to \$1,500 per person for a person and spouse if specifically set aside for burial. This amount will be reduced by the amount of any life insurance policy;
- Property needed for a person's self-support. This
 includes property used in a trade or business or by
 the individual as an employee, non-business incomeproducing property and property used to produce
 essential goods and services (like rental property or
 land used to produce food for home consumption);

- Things that a person who is blind or disabled needs for an approved "plan to achieve self-support" (see page 27);
- Disaster assistance and certain native corporation stocks held by natives of Alaska;
- Any retroactive SSI payments or retroactive Social Security payments are not counted as resources for nine months after they are received. This gives time to make purchases or payments on debts that went unpaid while waiting for the back payments. Any retroactive payments left after nine months will count as a resource;
- Crime victims' compensation payments for nine months after they are received;
- Grants, scholarships, fellowships, and gifts for tuition and fees paid for education expenses for nine months after the month they are received;
- State and local government relocation assistance for nine months after it is received; and
- All federal tax refunds and advanced tax credits are excluded for 12 months following the month they are received.

Other rules about resources

A person who owns more than is allowed because of property that cannot be sold quickly may still be able to get SSI payments by signing an agreement to sell the excess resources.

If a person gives away or sells a resource for less than it is worth, there may be a period of ineligibility for SSI. The gift or sale also may make him or her ineligible for Medicaid coverage of nursing home and other services.

Shared resources and income

The federal law does not require support by relatives. But, in deciding whether someone can get SSI, we consider a husband and wife who live together to be sharing their income and resources, and a child to be sharing their parents' income and resources.

Other rules

In addition to being age 65 or older, blind or disabled and meeting the limits on income and resources, a person must meet other requirements to qualify for SSI. Generally, you need to be a United States citizen to receive SSI, but there are some exceptions.

An applicant must also give Social Security permission to contact any financial institution and request any financial records that a financial institution may have about them.

Residence and citizenship

To get SSI, a person must live in the United States or the Northern Mariana Islands (except for children of military personnel and students temporarily abroad). U.S. citizens and nationals can get SSI, and sometimes noncitizens who are lawfully residing in the United States. For more information, ask for *Supplemental Security Income (SSI)* For Noncitizens (Publication No. 05-11051).

Sponsored noncitizens

Whether a sponsored noncitizen can get SSI depends on the income and resources of the sponsor, the sponsor's spouse and on the noncitizen's own resources and income. The resources and income of the sponsor (and the sponsor's spouse) are considered to be the noncitizen's and are counted when deciding whether the noncitizen can get SSI and the amount of payment.

For noncitizens whose sponsors signed legally enforceable affidavits of support on December 19, 1997, or later, the sponsor's income and resources may be counted until the noncitizen becomes a U.S. citizen or works 10 years. Contact us for more information about sponsor income.

Leaving the United States

If someone leaves the 50 states, the District of Columbia, or the Northern Mariana Islands for an entire calendar month, no payment can be made for that month. For SSI purposes, Puerto Rico is considered to be outside the United States and people who move to Puerto Rico cannot get SSI.

Also, once a person has been outside the country for 30 or more days in a row, payments cannot start again until the person has been back in the United States or the Northern Mariana Islands for 30 days in a row. If a person is out of the country for less than a month, there is no change in the SSI payment.

There are special rules for dependent children of military personnel who leave the United States. They may be able to get or apply for SSI while overseas. There are also exceptions for students studying abroad.

Applying for other benefits

People who get or apply for SSI must apply for any other cash benefits they might be able to get. People who get SSI might be able to get Social Security, too.

People in institutions

People who live in city or county rest homes, halfway houses, prisons, or other public institutions usually cannot get SSI. There are exceptions to this rule:

- A person who lives in a publicly operated community residence that serves no more than 16 people may be able to get SSI.
- A person who lives in a public institution primarily to attend approved educational or vocational training provided in the institution may be able to get SSI if the training is designed to prepare the person for employment.
- If a person is in a public or private medical treatment facility and Medicaid is paying more than half the cost of his or her care, the person may be able to get SSI. A

child in a public or private medical treatment facility may be able to get SSI if Medicaid or private insurance is paying more than half the cost of care. In these cases, the SSI payment is usually no more than \$30 a month, plus any additional money paid by the state.

- A person who lives in a public emergency shelter for the homeless can get SSI for up to six months during any nine-month period.
- Some people who get SSI and who were working before entering an institution may be able to keep getting SSI for the first two full months in the institution.
- A person who gets SSI may be able to keep getting it for up to three months during a temporary stay in a medical institution if:
 - —A doctor certifies that the person is expected to be in the institution three months or less; and
 - —The person maintains and pays expenses associated with permanent living expenses.

We must have evidence of the above by the 90th day after the person enters the institution or by the date of discharge, whichever is earlier.

Information for people who get or apply for SSI

Applying for SSI

People can apply for SSI by visiting a Social Security office or calling us for an appointment. Additionally, it is possible to complete a large part of an application for SSI disability benefits online at *www.socialsecurity.gov*. Parents or guardians usually can apply for a child under age 18. It is helpful to have the following information before applying:

- Social Security card or number;
- Birth certificate or other proof of age;
- Home information, such as a mortgage receipt or lease and landlord's name;

- Payroll slips, bank books, insurance policies, car registration, burial fund records, and other information about income and resources;
- Names, addresses, and telephone numbers of doctors, hospitals and clinics (if applying due to disability or blindness); and
- Proof of U.S. citizenship or noncitizen status.

 People should apply even if they do not have all the things listed. We can help them get what is needed.

How we handle SSI applications

The Social Security office takes applications and evaluates evidence of identity, income and resources. The office determines if a representative payee is needed and, if so, appoints one.

If the person applying seems to meet all the requirements and needs money right away due to an emergency, the Social Security office may issue an emergency advance payment. Usually we collect the amount of the advance payment from the SSI backpay or the first six SSI payments. If, however, the person is not eligible for benefits, the advance payment may have to be repaid.

For a person age 65 or older, the Social Security office decides if he or she will get SSI.

For a disabled or blind claimant getting Social Security disability benefits, the Social Security office may make the SSI decision without a formal medical decision.

For a disabled or blind claimant not getting Social Security disability benefits, a formal medical decision is needed. It is made by the state disability determination service. The state agency reviews all medical evidence submitted and requests additional evidence if needed.

A person applying for SSI who has a very severe disability may be found "presumptively disabled" or "presumptively blind" and can get payments for up to six months while the state agency determines if the person is disabled or blind. These payments will not have to be paid back if the claimant is found not to be disabled or blind.

What to report

A person who gets SSI (or his or her representative payee) must report all changes that might affect eligibility or payment. A change must be reported **within 10 days** after the month in which it occurs.

NOTE: If people do not report changes to us in a timely way, they can be penalized. With a penalty, they can lose money from their check. This amount is from \$25 up to \$100. If we find out that people gave us false information or withheld important information on purpose, we can stop their benefits from six to 24 months.

People who get SSI must report:

- Changes in income, resources, living arrangements, name, and marital status;
- If they enter or leave an institution;
- If their address changes;
- If their condition improves;
- If they leave the United States or the Northern Mariana Islands (Puerto Rico is considered outside the United States for SSI purposes only, and people who move to Puerto Rico are ineligible for SSI); and
- If they have an unsatisfied arrest warrant for flight to avoid prosecution or confinement, escape from custody and flight-escape, or are violating a condition of probation or parole imposed under state or federal law. However, we no longer suspend or deny payments based solely on an outstanding warrant for a violation of probation or parole.

Married people who get SSI must report changes in their spouse's income and resources.

If the person getting SSI is a child younger than age 18 living with his or her parents, any change in the parents' income and resources must be reported.

People getting SSI who are blind or have a disability must let Social Security know if they go to work, become self-employed or their condition improves.

Students between ages 18 and 22 must report if they start or stop going to school.

The income of children who do not get SSI may affect the amount of SSI payable to their parents or to a sibling getting SSI. Recipients must report changes in the income of children who live in their household. They must also report changes in the school attendance of children ages 18-22 and tell us when a child in the household reaches age 18 (or age 22 if a student).

If a noncitizen has a sponsor, the SSI recipient must report changes in the income and resources of the sponsor and the sponsor's spouse.

Someone should notify us if a person who gets SSI cannot manage money or dies. Reports can be made by phone, mail or in person at any Social Security office.

Social Security gives detailed reporting responsibilities to people who get or apply for SSI. For additional information please see *What You Need To Know When You Get Supplemental Security Income (SSI)* (Publication No. 05-11011).

Right to appeal

A person has the right to appeal a decision made about his or her SSI (except some state decisions).

If a person disagrees with the decision, he or she has 60 days to appeal. For more information, ask for Your Right To Question A Decision Made On Your Supplemental Security Income (SSI) Claim (Publication No. 05-11008).

SSI reviews

The law requires that we regularly review the case of each person getting SSI. This review is called a "redetermination."

We will ask the person getting SSI to provide information about income, resources, bank accounts and where and with whom he or she lives. It is a good idea to keep bank account statements because they may be needed for the redetermination.

In some cases, we can do the redetermination by mail or telephone. In other cases, we will ask the person to visit the Social Security office for an interview. Local Social Security offices notify the person when it is time for his or her redetermination.

Medical reviews

We review disability cases to be sure the person is still disabled. We may ask for new medical evidence and ask the person to have special exams or tests. The frequency of these medical reviews depends on how severe the impairment is and whether medical improvement is expected. A person whose medical condition is expected to improve usually has his or her case reviewed six to 18 months after payments start.

Helping people who get SSI go back to work

There are a variety of rules to encourage people who are blind or who have a disability to work. For more detailed information, ask for *Working While Disabled—How We Can Help* (Publication No. 05-10095).

Ticket to Work

Most people who get SSI because they are disabled or blind can get a "ticket" for vocational rehabilitation and other employment support services from an approved provider of their choice. A person using a ticket generally will not need to have a regularly scheduled medical review. For more information, ask for *Your Ticket To Work* (Publication No. 05-10061).

Deductions for work expenses

In deciding whether a person who is disabled can get SSI and in figuring the SSI payment amount, we can deduct some impairment-related work expenses from your earned income. Social Security must approve each deduction and the amount. The following work expenses usually are deductible:

- Wheelchairs, respirators, braces, and other medical devices;
- Attendant care services, such as assistance going to and from work or an interpreter for the deaf;
- One-handed typewriters, telecommunications devices for the deaf, and other work-related equipment;
- Regularly prescribed drugs and medical services needed to control a medical condition;
- Home modifications, such as ramps or railings outside the home that improve mobility; and
- Expendable medical supplies and other miscellaneous expenses.

Blind people who get SSI are allowed deductions from their earned income for work expenses in addition to those mentioned above. Examples are federal, state and Social Security taxes; guide dog expenses; routine transportation costs to and from work; and union dues. These work expenses will be deducted before figuring a blind recipient's SSI eligibility or payment amount.

Continuation of payments and Medicaid

SSI payments may be paid to disabled persons even if they work. As earnings increase, the amount of the SSI payment is reduced. Even if a person's cash payments stop because of wages, the person may be able to keep Medicaid coverage.

Plan to achieve self-support

Under a plan to achieve self-support, a person who is disabled or blind can set aside income and resources for a work goal. The individual must use the funds to pay for things needed to reach the goal, such as vocational training, education, purchasing work-related equipment, or starting a business. The funds set aside will not count in deciding whether a person can get SSI or how much he or she can receive.

The person must have a realistic work goal, a specific savings or spending plan, and must account for the money that is set aside. The person must follow the plan, but can negotiate revisions if needed.

A vocational counselor, social worker, employer, Social Security representative, or anyone else may help a person develop this plan. Social Security will evaluate the plan and decide if it is acceptable.

It is important to remember that a person who currently does not have a plan may set realistic goals to become self-supporting. He or she may create a plan for achieving self-support to move toward those goals.

Quick benefit restart

A person who returns to work but finds within five years that he or she cannot continue to work because of a disability can have benefits restarted without filing a new application. A person can get up to six months of provisional payments while we verify a disability still exists.

If we find that the person is still disabled, regular SSI payments will start if all other requirements are met.

If Social Security later finds that the person is not disabled, these provisional payments usually do not need to be paid back.

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