

Exhibit 300: Capital Asset Plan and Business Case Summary

Part I: Summary Information And Justification (All Capital Assets)

Section A: Overview (All Capital Assets)

1. **Date of Submission:** 2010-03-22 17:08:56

2. **Agency:** 016

3. **Bureau:** 00

4. **Name of this Investment:** Medicare Modernization Act

5. **Unique Project (Investment) Identifier:** 016-00-01-02-01-2127-00

6. **What kind of investment will this be in FY 2011?:** Mixed Life Cycle

- Planning
- Full Acquisition
- Operations and Maintenance
- Mixed Life Cycle
- Multi-Agency Collaboration

7. **What was the first budget year this investment was submitted to OMB? ***

8. **Provide a brief summary and justification for this investment, including a brief description of how this closes in part or in whole an identified agency performance gap; this description may include links to relevant information which should include relevant GAO reports, and links to relevant findings of independent audits.**

This program provides IT services supporting implementation of the Medicare Modernization Act of 2003 (MMA). This legislation created a voluntary program for prescription drug coverage under the Medicare Program. Those individuals who enroll and have incomes below an established threshold may be entitled to a Prescription Drug Benefit (Medicare Part D) Low Income Subsidy (LIS) to help pay for annual deductibles, premiums and co-payments. SSA produces an outreach notice and sends it to the target audience; does follow-up with non-responders; interfaces with other federal agencies to obtain income information; verifies income for accuracy; determines eligibility for the subsidy; and withholds the premium from SSA payments when prescription drug coverage has been elected. Effective 1/2007, Section 1839 of the Social Security Act created an income-related reduction in Part B premium subsidies. The premium paid by a Part B beneficiary covers a portion of the per-capita cost of Part B; the balance is subsidized by the Federal government. SSA obtains income information from the IRS to determine any adjustments to the Part B premium and communicates the adjusted amounts to the Centers for Medicare and Medicaid Services and the Railroad Retirement Board. Public Law 110-275 becomes effective 1/2010. SSA will be required to modify the LIS process to change the factors in the subsidy calculation which will result in more beneficiaries being eligible for an LIS. SSA will forward LIS information to the states to start a Medicare Savings Program (MSP) application. Changes include public outreach efforts, modified subsidy applications, and new data exchanges. In FY 2010 additional enhancements will be made to allow for concurrent deeming (CMS) and LIS (SSA) awards. This will provide continuous drug coverage to some of our neediest population by eliminating gaps that exist when the two different types of awards are made. To implement Public Law 110-275 and concurrent deeming/LIS in the most cost-effective and beneficial manner, SSA will modify its existing MMA processes. This approach will build upon existing, proven software, thereby expediting the delivery of the finished product and limiting the amount of staff resources utilized. As a result, the delivery and resource benefits will result in substantial cost savings to the Agency relative to other alternatives and will support Agency goal of providing the LIS benefit to more members of the public.

- a. **Provide here the date of any approved rebaselining within the past year, the date for the most recent (or planned) alternatives analysis for this investment, and whether this investment has a risk management plan and risk register.**

9. Did the Agency’s Executive/Investment Committee approve this request? *

a. If "yes," what was the date of this approval? *

10. Contact information of Program/Project Manager?

- Name: *
- Phone Number: *
- Email: *

11. What project management qualifications does the Project Manager have? (per FAC-P/PM)? *

- Project manager has been validated according to FAC-PMPM or DAWIA criteria as qualified for this investment.
- Project manager qualifications according to FAC-P/PM or DAWIA criteria is under review for this investment.
- Project manager assigned to investment, but does not meet requirements according to FAC-P/OM or DAWIA criteria.
- Project manager assigned but qualification status review has not yet started.
- No project manager has yet been assigned to this investment.

12. If this investment is a financial management system, then please fill out the following as reported in the most recent financial systems inventory (FMSI):

Financial management system name(s)	System acronym	Unique Project Identifier (UPI) number
*	*	*

a. If this investment is a financial management system AND the investment is part of the core financial system then select the primary FFMIA compliance area that this investment addresses (choose only one): *

- computer system security requirement;
- internal control system requirement;
- core financial system requirement according to FSIO standards;
- Federal accounting standard;
- U.S. Government Standard General Ledger at the Transaction Level;
- this is a core financial system, but does not address a FFMIA compliance area;
- Not a core financial system; does not need to comply with FFMIA

Section B: Summary of Funding (Budget Authority for Capital Assets)

1.

Table 1: SUMMARY OF FUNDING FOR PROJECT PHASES (REPORTED IN MILLIONS) (Estimates for BY+1 and beyond are for planning purposes only and do not represent budget decisions)									
	PY1 and earlier	PY 2009	CY 2010	BY 2011	BY+1 2012	BY+2 2013	BY+3 2014	BY+4 and beyond	Total
Planning:	*	*	*	*	*	*	*	*	*
Acquisition:	*	*	*	*	*	*	*	*	*
Subtotal Planning & Acquisition:	*	*	*	*	*	*	*	*	*
Operations & Maintenance:	*	*	*	*	*	*	*	*	*
Disposition Costs (optional):	*	*	*	*	*	*	*	*	*
SUBTOTAL:	*	*	*	*	*	*	*	*	*
Government FTE Costs should not be included in the amounts provided above.									
Government FTE Costs	*	*	*	*	*	*	*	*	*
Number of FTE represented by Costs:	*	*	*	*	*	*	*	*	*
TOTAL(including FTE costs)	*	*	*	*	*	*	*	*	*

2. If the summary of funding has changed from the FY 2010 President’s Budget request, briefly explain those changes:

*

Section C: Acquisition/Contract Strategy (All Capital Assets)

1.

Table 1: Contracts/Task Orders Table

Contract or Task Order Number	Type of Contract/ Task Order (In accordance with FAR Part 16)	Has the contract been awarded (Y/N)	If so what is the date of the award? If not, what is the planned award date?	Start date of Contract/ Task Order	End date of Contract/ Task Order	Total Value of Contract/ Task Order (M)	Is this an Interagency Acquisition? (Y/N)	Is it performance based? (Y/N)	Competitively awarded? (Y/N)	What, if any, alternative financing option is being used? (ESPC, UESC, EUL, N/A)	Is EVM in the contract? (Y/N)
5-130-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
5-532-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
5-540-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
5-610-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
5-620-SS 00056001 1	Task Based Indefinite Delivery/Indefinite	Y	2008-09-30	2008-09-30	2009-09-29	\$1.4	*	*	*	*	*

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5-630-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*
5-640-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*
5-650-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.0	*	*	*	*	*
5-660-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*
SS00056 0011	Task Based Indefinite	Y	2009-09-30	2009-09-30	2010-09-29	\$1.9	*	*	*	*	*

Table 1: Contracts/Task Orders Table

Contract or Task Order Number	Type of Contract/ Task Order (In accordance with FAR Part 16)	Has the contract been awarded (Y/N)	If so what is the date of the award? If not, what is the planned award date?	Start date of Contract/ Task Order	End date of Contract/ Task Order	Total Value of Contract/ Task Order (M)	Is this an Interagency Acquisition? (Y/N)	Is it performance based? (Y/N)	Competitively awarded? (Y/N)	What, if any, alternative financing option is being used? (ESPC, UESC, EUL, N/A)	Is EVM in the contract? (Y/N)
5-260-SS 00056001 1	Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*
5-310-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.4	*	*	*	*	*
5-320-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.1	*	*	*	*	*
5-531-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*

Table 1: Contracts/Task Orders Table

Contract or Task Order Number	Type of Contract/ Task Order (In accordance with FAR Part 16)	Has the contract been awarded (Y/N)	If so what is the date of the award? If not, what is the planned award date?	Start date of Contract/ Task Order	End date of Contract/ Task Order	Total Value of Contract/ Task Order (M)	Is this an Interagency Acquisition? (Y/N)	Is it performance based? (Y/N)	Competitively awarded? (Y/N)	What, if any, alternative financing option is being used? (ESPC, UESC, EUL, N/A)	Is EVM in the contract? (Y/N)
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2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:

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3. Is there an acquisition plan which reflects the requirements of FAR Subpart 7.1 and has been approved in accordance with agency requirements? *

a.If "yes," what is the date? *

Section D: Performance Information (All Capital Assets)

Table 1: Performance Information Table

Fiscal Year	Strategic Goal(s) Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Target	Actual Results
2010	Improve Our Retiree and Other Core Services	*	*	Percent of individuals who do business with SSA rating the overall service as excellent, very good or good	FY 2008 Actual - 81%	83.5%	Actual results will be available in FY 2011
2011	Improve Our Retiree and Other Core Services	*	*	Percent of individuals who do business with SSA rating the overall service as excellent, very good, good	FY 2008 Actual - 81%	83.5%	Actual results will be available in FY 2012
2011	Preserve the Public's Trust in Our Programs	*	*	Customer Satisfaction: Satisfaction rating of customers using the Internet Part D Subsidy Application	ACSI Score 88 (FY 2008 Actual)	ACSI Score 88	Actual results will be available in FY 2012
2011	Improve Our Retiree and Other Core Services	*	*	Number of customers that receive concurrent deeming/LIS awards	N/A New Initiative	100%	Actual Results will be available in FY 2012
2009	Improve Our Retiree and Other Core Services	*	*	Percent of individuals who do business with SSA rating the overall service as excellent, very good, good	FY 2008 Actual - 81%	83%	81%
2009	Improve Our Retiree and Other Core Services	*	*	Customer Satisfaction: Satisfaction rating of customers using the Internet Part D Subsidy Application	FY 2008 Actual - ACSI Score 88	ACSI Score 88	88%
2009	Preserve the Public's Trust in	*	*	General Retirement and	100% Annually - (FY 2008 Actual	100% Annually	100 % Annually - 2009 167,674

Table 1: Performance Information Table

Fiscal Year	Strategic Goal(s) Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Target	Actual Results
	Our Programs			Disability: Number of Part B IRMAA Annual Verifications processed	- 162,086)		Verifications Processed
2009	Improve Our Retiree and Other Core Services	*	*	Timeliness: Speed of processing Part B Life Changing Events that affect the income related adjustment amount.	100% within 2 days (FY 2008 Actual - 24,091)	99% within 2 days	100 % Annually - 2009 26,604 LCEs Processed
2011	Improve Our Retiree and Other Core Services	*	*	Timeliness: Speed of processing Part B Life Changing Events that affect the income related adjustment amount.	100% within 2 days (FY 2008 Actual - 24,091)	99% within 2 days	Actual results will be available in FY 2012
2009	Improve Our Retiree and Other Core Services	*	*	Reliability and availability: Percent that Critical Systems are available	FY 2008 Actual -99.23%	99%	99.86%
2010	Preserve the Public's Trust in Our Programs	*	*	General Retirement and Disability: Number of Part B IRMAA Annual Verifications processed	100% Annually (FY 2008 Actual - 162,086)	100% Annually	Actual results will be available in FY 2011
2010	Improve Our Retiree and Other Core Services	*	*	Timeliness: Speed of processing Part B Life Changing Events that affect the income related adjustment amount.	100% within 2 days (FY2008 Actual - 24,091)	99% within 2 days	Actual results will be available in FY 2011
2011	Improve Our Retiree and Other Core Services	*	*	General Retirement and Disability: Number of Part B IRMAA Annual	100% Annually (FY 2008 Actual - 162,086)	100% Annually	Actual results will be available in FY 2012

Table 1: Performance Information Table

Fiscal Year	Strategic Goal(s) Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Target	Actual Results
				Verifications processed.			
2010	Improve Our Retiree and Other Core Services	*	*	Reliability and availability: Percent that critical systems are available.	FY 2008 Actual - 99.23%	99%	Actual results will be available in FY 2011
2011	Improve Our Retiree and Other Core Services	*	*	Reliability and availability: percent that critical systems are available.	FY 2008 Actual - 99.23%	99%	Actual results will be available in FY 2012
2010	Improve Our Retiree and Other Core Services	*	*	Number of customers that respond to the Cyclical Redetermination mailing.	FY 2008 Actual - 79.35%	80%	Actual results will be available in FY2011
2011	Improve Our Retiree and Other Core Services	*	*	Number of Customers that respond to the Cyclical Redetermination Mailing	FY 2008 Actual - 79.35 %	80%	Actual results will be available in FY 2012
2009	Improve Our Retiree and Other Core Services	*	*	Number of customers that respond to the Cyclical Redetermination mailing.	FY 2008 Actual - 79.35%	80%	75%
2010	Improve Our Retiree and Other Core Services	*	*	This is a one-time measurement - Identification of existing customers who are eligible for an increase in their subsidy based on PL110-275. These customers will be identified in a special Systems Redetermination in January 2010.	N/A NEW INITIATIVE	100%	Actual results will be available in FY 2010
2010	Improve Our Retiree and Other Core	*	*	This is a one-time measurement	N/A NEW INITIATIVE	100%	Actual results will be available in FY 2010

Table 1: Performance Information Table

Fiscal Year	Strategic Goal(s) Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Target	Actual Results
	Services			-Outreach to the previously denied subsidy applicants to inform them about the changes in the factors used to determine subsidy eligibility under the new PL110-275.			
2010	Improve Our Retiree and Other Core Services	*	*	Customer Satisfaction: Satisfaction rating of customers using the REVISED (as a result of PL 110-275) Internet Part D Subsidy Application	FY 2008 Actual - ACSI Score 88	ACSI Score 88	Actual results will be available in FY 2011

Part II: Planning, Acquisition And Performance Information

Section A: Cost and Schedule Performance (All Capital Assets)

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline

Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
FY04 - TRICARE	\$0.5	\$0.1	2003-10-01	2003-10-01	2004-09-01	2005-07-01	100.00%	100.00%
FY06 - Support Activities	\$19.7	\$22.9	2005-10-01	2005-10-01	2006-09-30	2006-09-30	100.00%	100.00%
FY06 - Business Process Changes	\$5.6	\$1.0	2005-10-01	2005-10-01	2006-09-30	2006-09-30	100.00%	100.00%
FY07 - MMA BENDEX	\$0.1	\$0.2	2006-10-01	2006-10-01	2007-03-29	2007-03-29	100.00%	100.00%
FY07 - Process Part D Passive Redets R3	\$0.5	\$0.6	2006-10-01	2006-10-01	2006-12-29	2006-12-29	100.00%	100.00%
FY07 - Implement Part B IRMAA Premium R4	\$3.9	\$6.0	2006-10-01	2006-10-01	2007-05-31	2007-07-30	100.00%	100.00%
FY07 - MMA Release 5.0	\$7.9	\$7.5	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - MMA Support Activities	\$15.9	\$11.5	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY08 - MMA Health Savings Account (HSA) P&A	\$1.2	\$1.3	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY08 - MMA Requirements	\$1.1	\$0.8	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY08 - MMA Design	\$0.3	\$0.3	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY05 - Implement Interim Drug Card	\$0.8	\$0.5	2004-10-01	2004-10-01	2005-12-27	2005-12-27	100.00%	100.00%
FY08 - MMA Development	\$1.3	\$1.4	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY08 - MMA	\$3.6	\$4.2	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Validation								
FY08 - MMA Testing	\$0.1	\$0.3	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY08 - MMA Training	\$0.0	\$0.0	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY08 - MMA Implementation and Production	\$0.0	\$0.2	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY08 - MMA Post Implementation Review	\$0.2	\$0.1	2007-10-01	2007-10-01	2008-09-30	2008-07-25	100.00%	100.00%
FY08 - MMA Support Activities	\$6.9	\$5.2	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY09 - Data Warehouse and SUMS	\$0.0	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Data Warehouse LIS Rel 2	\$0.4	\$0.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Data Warehouse MSP Rel 3	\$0.4	\$0.3	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY05 - Create Health Savings Account	\$1.0	\$1.1	2004-10-01	2004-10-01	2005-01-21	2005-01-21	100.00%	100.00%
FY09 - MMA eQA	\$0.0	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA LIS Rel 12	\$1.4	\$1.2	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA LIS Rel 13	\$0.3	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA LIS Rel 11	\$2.8	\$3.7	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA MSP Rel 12	\$2.9	\$3.2	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA MSP Rel 14	\$0.1	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA Release 10	\$1.7	\$2.2	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA Release 11	\$0.5	\$0.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
FY09 - MMA Release 9	\$0.0	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - MMA Support Activities	\$6.3	\$5.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY05 - Create Subsidy Determination Application Processes - Internet/Intranet/WB DOC	\$55.2	\$74.8	2004-10-01	2004-10-01	2005-07-01	2005-07-01	100.00%	100.00%
FY09 - Management	\$1.5	\$1.5	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY10 - Medicare - Maintenance	\$2.0	\$0.7	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare - Health Savings Account - Maintenance	\$0.1	\$0.1	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Data Warehouse - SUMS, Perform Meas Rel 2 LIS	\$0.1	\$0.0	2009-10-01	2009-10-01	2010-09-30		77.00%	77.00%
FY10 - Medicare Data Warehouse - SUMS, Perform Meas Rel 3 MSP	\$0.1	\$0.1	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Enhancements Deeming/VA Pension(Phase 1 - 4/10)	\$0.4	\$0.3	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Enhancements Deeming/VA Pension(Phase 2 - 8/10)	\$0.9	\$0.2	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
FY10 - Medicare Legislation - LIS - Release 12	\$1.3	\$1.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Legislation - LIS - Release 13	\$0.2	\$0.2	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Legislation - MSP - Release 12	\$1.2	\$1.4	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY05 - Implement Part D and Part C Premium Withholding and Create new Trust Fund and Accounting Processes	\$42.1	\$21.5	2004-10-01	2004-10-01	2005-11-19	2005-11-19	100.00%	100.00%
FY10 - Medicare Legislation - LIS (Part of MED R11)	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Part D - Enhancements MED R11	\$0.1	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Premium HI State Buy-in Fixes - Release 2	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Premium HI State Buy-in Fixes (Part of MED R11)	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Annual Mailing to 1144	\$0.0	\$0.1	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Population								
FY10 - MI - Medicare FY10 Cyclical Reporting	\$0.1	\$0.1	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare End of Year - OP10 - Cyclical	\$0.2	\$0.1	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare Annual - OP10 - Cyclical	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Medicare End of Year - OP11 - Cyclical	\$0.2	\$0.0	2009-10-01	2009-10-01	2010-09-30		0.00%	0.00%
FY06 - Release 2.1	\$0.2	\$0.1	2005-10-01	2005-10-01	2006-09-30	2006-07-29	100.00%	100.00%
FY10 - MMA Enhancements VA Pension	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - ITS Costs	\$2.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		0.00%	0.00%
FY10 - Management	\$2.5	\$1.3	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY11 - MMA Planning Package	*	*	2010-10-01		2011-09-30		0.00%	0.00%
FY12 - MMA Planning Package	*	*	2011-10-01		2012-09-30		0.00%	0.00%
FY13 - MMA Planning Package	*	*	2012-10-01		2013-09-30		0.00%	0.00%
FY14 - MMA Planning Package	*	*	2013-10-01		2014-09-30		0.00%	0.00%
FY15 - MMA Planning Package	*	*	2014-10-01		2015-09-30		0.00%	0.00%
FY16 - MMA Planning Package	*	*	2015-10-01		2016-09-30		0.00%	0.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
FY06 - Implement Part D and Part C Premium Withholding and Create new Trust Fund and Accounting Processes	\$6.8	\$7.8	2005-10-01	2005-10-01	2006-09-30	2006-07-29	100.00%	100.00%
FY06 - Process Part D Passive Redets R3	\$14.4	\$17.5	2005-10-01	2005-10-01	2006-09-30	2006-09-30	100.00%	100.00%
FY06 - Implement Part B IRMAA Processing R4	\$10.8	\$8.6	2005-10-01	2005-10-01	2006-09-30	2006-09-29	100.00%	100.00%

* - Indicates data is redacted.