

sec news digest

Issue 95-130

July 7, 1995

ENFORCEMENT PROCEEDINGS

CEASE AND DESIST ORDER AGAINST CHARLES CAMPBELL AND INTERNATIONAL EQUITY RESOURCES, INC.

The Commission announced today the entry of an Order that Charles E. Campbell (Campbell) and International Equity Resources, Inc. (IER) cease and desist from committing or causing any violations and any future violations of Section 10(b) of the Securities Exchange Act of 1934 (Exchange Act) and Rule 10b-5 thereunder; and the imposition of a civil money penalty against Campbell of \$7,500. Campbell and IER submitted an offer of settlement in which they agreed to the entry of the Order against them without either admitting or denying the Commission's findings.

The Order finds that from August 1991 through at least November 15, 1991, Campbell and IER willfully violated Section 10(b) of the Exchange Act and Rule 10b-5 thereunder by disseminating a disclosure statement which omitted to state material facts necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading. The disclosure statement failed to disclose the role of James Woodruff (Woodruff) as a promoter of Android, the control Woodruff exercised over Android, that his control would continue after the merger, and Woodruff's criminal background. (Rel. 34-35921)

SECURITIES AND EXCHANGE COMMISSION V. WILLIAM HEATON, III, JAMES MATUSZEWSKI, AND BRIDAL EXPOS, INC.

The Commission announced that on June 16 Final Judgments were entered against William F. Heaton III (Heaton) and Bridal Expos, Inc. ("Bridal") and that on June 14 a Final Judgment was entered against James E. Matuszewski (Matuszewski). The Final Judgments permanently enjoin all defendants from violating Section 17(a) of the Securities Act of 1933 (Securities Act) and Section 10(b) of the Securities Exchange Act (Exchange Act) and Rules 10b-5 and 10b-9 thereunder. The Final Judgments also permanently enjoin Bridal and Heaton from violating Section 13(a) of the Exchange Act and Rules 12b-20, 13a-1, 13a-11 and 13a-13 thereunder, and Rule 463 promulgated pursuant to Section 19(a) of the Securities Act and permanently enjoin Bridal from violating Section 13(b)(2)(a) of the Exchange Act. In addition, the Final Judgment against Heaton also orders the payment of \$150,000 in

disgorgement and prejudgment interest and \$25,000 in a civil penalty. The Final Judgment against Matuszewski notes that based upon his sworn representations in his Statement of Financial Condition submitted to the Commission the Court was not ordering him to pay a civil penalty.

The defendants consented to the entry of the Final Judgments without admitting or denying the allegations in the Commission's complaint. Matuszewski also consented to the entry of an order by the Commission barring him from association with a broker, dealer, investment company, investment adviser, or municipal securities dealer.

The Commission's complaint, filed on September 19, 1994, alleged that Heaton and Matuszewski, with others, arranged two non bona fide sales to nominee purchasers in Bridal's December 1990 initial public offering (IPO). These two non bona fide sales projected the false impression that Bridal's IPO had complied with the provision in Bridal's prospectus that required that a specified minimum number of Bridal's securities would be sold before investors' funds would be disbursed to Bridal. The two non bona fide transactions enabled Bridal to close the IPO in violation of this provision in the prospectus. [SEC v. Heaton, et al., 94 Civ. 6787, JGK, SDNY] (LR-14549)

COMPLAINT FILED AGAINST SAMUEL WILLIAMS

The Commission announced that on June 23 a complaint was filed by the Commission seeking permanent injunctive relief, disgorgement and civil penalties against Samuel L. Williams (Williams), a former registered representative of Walnut Street Securities, Inc. (Walnut). The complaint seeks to enjoin Williams from violating the antifraud provisions of the federal securities laws.

The complaint alleges that between March 15, 1991 and May 13, 1992 Williams, while associated with Walnut, falsely represented to investors that he would invest their money in mutual funds and/or other securities when, in fact, he used the money for his own personal benefit. In total, the complaint alleges, Williams misappropriated approximately \$1.5 million from eight investors. The complaint alleges that Williams concealed the scheme by mailing customers false brokerage account statements.

Williams, without admitting or denying the allegations of the Commission's complaint, consented to the entry of a final judgment of permanent injunction, a \$1,513,327 disgorgement order and the imposition of civil penalties. As part of the settlement, Williams will not be required to pay disgorgement or civil penalties based upon his demonstrated financial inability to pay. [SEC v. Samuel L. Williams, Civil Action No. 95-8384-CIV-HURLEY, S.D. Fla.] (LR-14554)

FINAL JUDGMENT ENTERED AGAINST KENNETH VASILE

The Honorable Michael A. Telesca, United States District Judge, entered a final judgment against Kenneth R. Vasile of Rochester, New York on July 5 [SEC v. Thomas J. Farrell and Kenneth R. Vasile, United States District Court for the Western District of New York, Civil Action No.

95-CV-6133T]. Judge Telesca ordered Vasile to disgorge his trading profits of \$110,965 and pay a penalty of \$170,295.48 under the Insider Trading and Securities Fraud Enforcement Act of 1988 and prejudgment interest in the amount of \$18,739.52. The final judgment permanently restrains and enjoins Vasile from violating Section 10(b) of the Securities Exchange Act of 1934 and Rule 10-b-5 thereunder. Vasile consented to the final judgment without admitting or denying the Commission's allegations. [SEC v. Thomas J. Farrell and Kenneth R. Vasile, United States District Court for the Western District of New York, Civil Action No. 95-CV-6133T] (LR-14553)

INVESTMENT COMPANY ACT RELEASES

AMERICAN SKANDIA TRUST, ET AL.

A notice has been issued giving interested persons until July 28 to request a hearing on an application filed by American Skandia Trust (Trust) and American Skandia Investment Services, Incorporated (ASISI). Applicants seek an order rescinding and replacing a previous order that granted exemptions from Sections 9(a), 13(a), 15(a) and 15(b) of the Investment Company Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder. The requested order would exempt Applicants from those Sections of the Act and Rules set out above to the extent necessary to permit shares of any current or future series of the Trust and shares of any other investment company that is designed to fund insurance products and for which ASISI, or any of its affiliates may in the future serve as investment adviser, administrator, manager, principal underwriter or sponsor to be sold to and held by variable annuity and variable life insurance company separate accounts of both affiliated and unaffiliated life insurance companies and qualified pension and retirement plans outside the separate account context. (Rel. IC-21183 - July 3)

VISION FIDUCIARY FUNDS, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Vision Fiduciary Funds, Inc. has ceased to be an investment company. (Rel. IC-21184 - July 5)

DEAN WITTER SELECT EQUITY TRUST

An order has been issued under Section 6(c) of the Investment Company Act granting an exemption from Section 12(d)(3) of the Act. The order permits each series of the Trust to invest up to twenty percent of its total assets in securities of issuers that derived more than fifteen percent of their gross revenues in their most recent fiscal year from securities related activities. (Rel. IC-21185 - July 5)

CIGNA LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until July 31 to request a hearing on an application filed by CIGNA Life Insurance Company (CIGNA Life), CIGNA Variable Annuity Separate Account I (the Account), certain separate accounts that may be established by CIGNA Life in the future to support certain variable annuity contracts issued by CIGNA Life (the Other Accounts, collectively, with the Account, the Accounts) and Cigna Financial Advisors, Inc. Applicants seek an order permitting CIGNA Life to deduct from the assets of the Accounts the mortality and expense risk charge imposed under certain variable annuity contracts issued by Cigna Life (the Existing Contracts) and under any other variable annuity contracts issued by Cigna Life which are substantially similar in all material respects to the Existing Contracts and are offered through any of the Accounts (the Other Contracts, together, with the Existing Contracts, the Contracts). Additionally, where the Contract owners have selected an optional death benefit, the order would permit the applicants to deduct from the value of the Contract an age and gender based charge for the benefits selected. The charge would be deducted upon the occurrence of one of the following events: upon the Contract anniversary; upon annuitization of the Contract; upon surrender of the Contract; or upon payment of the death benefit. (Rel. IC-21186 - July 5)

MERRILL LYNCH KECALP L.P. 1994 AND KECALP INC.

An order has been issued on an application filed by Merrill Lynch KECALP L.P. 1994 (the 1994 Partnership) and KECALP Inc. (the General Partner) under Sections 6(b) and 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act. The order permits the General Partner to sell to future partnerships certain investments that were purchased and held by the General Partner on behalf of a future partnership prior to the closing of such partnership's initial offering. The order also permits the General Partner to sell to the 1994 Partnership four investments that the General Partner has purchased and is holding as nominee for the 1994 Partnership. (Rel. IC-21187 - July 5)

EQUITEX, INC.

An order has been issued on an application filed by Equitex, Inc., under Section 61(a)(3)(B) of the Investment Company Act. The order authorizes applicant to issue stock options pursuant to applicant's Amended 1993 Stock Option Plan for Non-Employee Directors. (Rel. IC-21188 - July 5)

BITS TRUST

An order has been issued under Section 8(f) of the Act declaring that BITS Trust, a registered unity investment trust, has ceased to be an investment company. (Rel. IC-21189 - July 5)

IL ANNUITY AND INSURANCE COMPANY

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting IL Annuity and Insurance Company (IL Annuity), IL Annuity and Insurance Company Separate Account 1 (IL Annuity Account) and IL Securities, Inc. from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit IL Annuity to deduct a mortality and expense risk charge under certain variable annuity contracts (Contracts) from the Assets of the IL Annuity Account, or any other separate account established by IL Annuity in the future to support variable annuity contracts which are similar in all material respects to the Contracts (Other Contracts). Exemptive relief also has been granted to certain other broker-dealers which may serve in the future as a principal underwriter of the Contract or Other Contracts. (Rel. IC-21190 - July 6)

CREDITANSTALT-BANKVEREIN

An order has been issued under Section 6(c) of the Investment Company Act exempting Creditanstalt-Bankverein, the four Creditanstalt-Bankverein subsidiaries listed below, any management investment company registered under the Act, other than an investment company registered under Section 7(d) of the Act, and any custodian for a such an investment company from Section 17(f) of the Act. The order permits Creditanstalt a.s., in the Czech Republic, Bank Creditanstalt S.A., in Poland, Creditanstalt a.s., in Slovakia, and Banka Creditanstalt D.D., in Slovenia, to act as custodians or subcustodians for investment company assets. (Rel. IC-21191; International Series Release No. 826 - July 6)

HOLDING COMPANY ACT RELEASES

GENERAL PUBLIC UTILITIES CORPORATION

An order has been issued authorizing General Public Utilities Corporation (GPU), a registered holding company, to acquire and hold interests in or securities of one or more foreign utility companies and exempt wholesale generators (Exempt Entities), indirectly through subsidiary companies. Further, GPU has been authorized to invest up to \$200 million in such subsidiary companies or Exempt Entities through December 31, 1997. Such subsidiary companies may also issue equity and debt securities to third parties, without recourse to GPU. (Rel. 35-26326)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

Pursuant to Rule 19b-4 under the Securities Exchange Act of 1934, on June 21, 1995, the Philadelphia Stock Exchange filed with the Commission a proposed rule change (SR-Phlx-95-43) relating to customized foreign currency options transaction size. Publication of the notice is expected to appear in the Federal Register during the week of June 30, 1995. (Rel. 34-35928)

APPROVAL OF PROPOSED RULE CHANGES

The Commission has approved a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-95-20) and has granted accelerated approval of Amendment Nos. 1 and 2 to the proposed rule change, relating to the listing and trading of options and long-term options on the CBOE Latin 15 Index and long-term options on a reduced-value CBOE Latin 15 Index. Publication of the notice and approval order is expected to appear in the Federal Register during the week of June 30, 1995. (Rel. 34-35930, International Series Rel. No. 824)

The Commission approved a proposed rule change filed by the National Association of Securities Dealers under Rule 19b-4 (SR-NASD-95-19) to add new paragraph 7 to Subsection (b)(2)(B)(vii)d. of Article III, Section 34 of the Rules of Fair Practice and to add new paragraph (vii) to Subsection (14)(D) to Part I of Schedule D to the By-Laws to exclude entities registered under the Investment Company Act or any business development company as defined in Section 2(a)(48) of that Act from the definition of limited partnership rollup transaction. (Rel. 34-35934)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SER 120, C/O NIKE SECURITIES L P,
1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES.
(FILE 33-60813 - JUN. 29) (BR. 18 - NEW ISSUE)
- S-3 GREENWOOD TRUST CO, 12 READS WAY, NEW CASTLE, DE 19720 - 3,000,000,000
(\$3,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-93716 - JUN. 22)
(BR. 12)
- S-1 INTERNATIONAL WIRE GROUP INC, 101 SOUTH HANLEY RD, STE 400, ST LOUIS, MO
63105 (314) 727-1701 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE
33-93970 - JUN. 27) (BR. 6 - NEW ISSUE)
- SB-1 VOLUNTEER BANCORP INC, 161 W MAIN ST, SNEEDVILLE, TN 37879
(615) 733-2213 - 500,000 (\$5,000,000) COMMON STOCK. (FILE 33-94050 -
JUN. 28) (BR. 2 - NEW ISSUE)
- S-1 DESKTOP DATA INC, 1601 TRAPELO RD, WALTHAM, MA 02154 (617) 672-2400 -
2,300,000 (\$29,900,000) COMMON STOCK. (FILE 33-94054 - JUN. 28) (BR. 10
- NEW ISSUE)
- S-4 DISC GRAPHICS INC, 477 MADISON AVE, NEW YORK, NY 10022 (212) 872-9600 -
3,100,000 (\$2,388,458) COMMON STOCK. 1,000,000
WARRANTS, OPTIONS OR RIGHTS. 2,700,000 (\$2,025,000) COMMON STOCK. (FILE
33-94068 - JUN. 28) (BR. 8 - NEW ISSUE)
- S-1 PRI AUTOMATION INC, 805 MIDDLESEX TURNPIKE, BILLERICA, MA 01821
(508) 670-4270 - 1,150,000 (\$35,290,625) COMMON STOCK. (FILE 33-94070 -
JUN. 28) (BR. 10)
- S-8 D&N FINANCIAL CORP, 400 QUINCY ST, HANCOCK, MI 49930 (906) 482-2700 -
600,000 (\$5,821,747) COMMON STOCK. (FILE 33-94074 - JUN. 28) (BR. 1)
- S-8 D&N FINANCIAL CORP, 400 QUINCY ST, HANCOCK, MI 49930 (906) 482-2700 -
320,000 (\$3,180,800) COMMON STOCK. (FILE 33-94076 - JUN. 28) (BR. 1)
- S-B CORPORACION ANDINA DE FOMENTO, TORRE CENTRAL,
AVENIDA LUIS ROCHE ALTAMIRA, CARACAS VENEZUELA, X5 - 200,000,000
(\$200,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-94080 -
JUN. 28) (BR. 12 - NEW ISSUE)
- S-3 AMERICAN BUILDINGS CO /DE/, STATE DOCKS RD, P O BOX 800, EUFAULA, AL
36027 (205) 687-2032 - 1,265,000 (\$23,244,375) COMMON STOCK. UNDERWRITER:
DEAN WITTER REYNOLDS INC, WHEAT FIRST BUTCHER SINGER. (FILE 33-94082 -
JUN. 29) (BR. 10)
- N-1A HOLLAND SERIES FUND INC, 375 PARK AVE, NEW YORK, NY 10152 -
INDEFINITE SHARES. (FILE 33-94084 - JUN. 29) (BR. 18 - NEW ISSUE)
- F-3 ELSAG BAILEY PROCESS AUTOMATION N V, WELPLAATHOEK 20, 3197 KP ROTTERDAM,
NETHERLANDS, P8 (216) 585-8500 - 150,000,000 (\$150,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-94088 - JUN. 29) (BR. 8)

- S-8 NEW CENTRAL ILLINOIS FINANCIAL CO INC, 100 WEST UNIVERSITY AVE,
CHAMPAIGN, IL 61820 (217) 351-6500 - 50,000 (\$500,000) COMMON STOCK.
(FILE 33-94096 - JUN. 29) (BR. 2)
- S-8 PHASE OUT OF AMERICA INC, 140 BROADWAY, LYNBROOK, NY 11563
(516) 599-1900 - 1,895,000 (\$170,550) COMMON STOCK. (FILE 33-94098 -
JUN. 29) (BR. 7)
- F-7 COUNSEL REAL ESTATE INVESTMENT TRUST, 2 FIRST CANADIAN PL, STE 1310,
TORONTO ONTARIO CANADA, A6 (416) 866-3000 - 1,450 (\$14,137.50)
LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-94100 - JUN. 29) (BR. 6
- NEW ISSUE)
- F-6 WOOLTRU LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286
(212) 495-1727 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-94110 - JUN. 29) (BR. 99
- NEW ISSUE)
- S-3 MALAN REALTY INVESTORS INC, 30200 TELEGRAPH RD, STE 105, BIRMINGHAM, MI
48025 (810) 644-7110 - 1,588,235 (\$23,922,789.69) COMMON STOCK. (FILE
33-94116 - JUN. 29) (BR. 5)
- S-8 CROWN PACIFIC PARTNERS L P, 121 S W MORRISON ST STE 1500, PORTLAND, OR
97204 (503) 274-2300 - 886,000 (\$16,941,125) COMMON STOCK. (FILE 33-94118
- JUN. 29) (BR. 3)
- S-8 TELEBIT CORP, ONE EXECUTIVE DRIVE, CHELMSFORD, MA 01824 (508) 441-2181
- 400,000 (\$1,625,000) COMMON STOCK. (FILE 33-94122 - JUN. 29) (BR. 7)
- S-8 MALAN REALTY INVESTORS INC, 30200 TELEGRAPH RD, STE 105, BIRMINGHAM, MI
48025 (810) 644-7110 - 400,000 (\$6,025,000) COMMON STOCK. (FILE 33-94124 -
JUN. 29) (BR. 5)
- S-3 ALLIED DEVICES CORP, 2365 MILBURN AVENUE, BALDWIN, NY 11510
(516) 223-9100 - 750,000 (\$2,812,500) COMMON STOCK. (FILE 33-94126 -
JUN. 29) (BR. 10)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AAA NET REALTY FUND X LTD	NE		X						X	06/30/95	
AAA NET REALTY FUND XI LTD	NE		X						X	06/30/95	
ACT III BROADCASTING INC /DE/	DE	X							X	06/20/95	
AGRIBIOTECH INC	CO								X	06/30/95AMEND	
AK STEEL HOLDING CORP	DE							X		05/16/95	
AMERICA FIRST MORTGAGE SERVICING CO L P	NE		X		X	X				06/16/95	
AMERICAN PACIFIC MINERALS LTD					X	X				06/30/95	
ARETHUSA OFF SHORE LIMITED			X		X	X				06/30/95	
AT&T CORP	NY					X				07/03/95	
BALL CORP	IN				X	X				06/26/95	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				10/17/94AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				12/15/94AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				01/16/95AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				02/15/95AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				03/15/95AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				04/17/95AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				05/15/95AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				06/15/95AMEND	
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				11/15/95AMEND	
BARD C R INC /NJ/	NJ		X							07/06/95	
BATTERY ONE INC					X	X				06/23/95	
BRADLEES INC	MA				X	X				06/30/95	
CALIFORNIA BANCSHARES INC	DE				X	X				06/30/95	
CAMBRIDGE HOLDINGS LTD	CO				X	X				06/29/95	
CBT CORP /KY/	KY	X								06/28/95	
CENTURA BANKS INC	NC				X	X				07/05/95	
CHAMPION INDUSTRIES INC	WV		X			X				06/21/95	
CHATWINS GROUP INC	DE		X		X	X				06/20/95	
CIT GROUP SECURITIZATION CORP II	DE		X			X				06/21/95	
COASTAL CARIBBEAN OILS & MINERALS LTD	DO				X	X				06/23/95	
COMPREHENSIVE CARE CORP	DE				X					07/05/95	
CROWN NORTHCORP INC	DE		X		X	X				07/03/95	
DARDEN RESTAURANTS INC	FL				X	X				06/27/95	
DIVERSIFIED COMMUNICATIONS INDUSTRIES LT	DE			X						06/27/95	
EASTERN AIR LINES INC	DE			X						05/31/95	

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
EATON CORP	OH				X	X				06/28/95	
EDISTO RESOURCES CORP	DE		X			X				06/26/95	
EL PASO ELECTRIC CO /TX/	TX				X	X				06/21/95	
EXCAL ENTERPRISES INC	DE				X	X				07/06/95	
FCNB CORP	MD				X	X				06/28/95	
FIRST BANK SYSTEM INC	DE				X	X				07/06/95	
FIRST CITY BANCORPORATION OF TEXAS INC /	DE				X	X				06/20/95	
FIRST COMMERCIAL CORP	AR				X					06/30/95	
FIRST DATA CORPORATION	DE				X					06/30/95	
FIRST NATIONAL BANCORP /GA/	GA	X								07/05/95	
FIRST SUBURBAN INVESTMENT INC 1994-D							X			06/15/95	
FIRST WEST CHESTER CORP	PA				X	X				06/02/95	
FISCHER IMAGING CORP	DE				X	X				06/28/95	
GAYLORD CONTAINER CORP /DE/	DE				X					06/12/95	
GE CAPITAL MOR SERV INC REMIC MUL CL PA			X							10/29/93	
GE CAPITAL MOR SERV INC REMIC MUL CL PA			X							11/29/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				06/15/95	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				06/25/95	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				06/25/95	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				06/25/95	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				06/25/95	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				06/15/95	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				06/15/95	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				06/15/95	
GIBSON GREETINGS INC	DE				X	X				07/06/95	
GILBERT ASSOCIATES INC/NEW	DE					X				06/20/95	
GLOBAL SPILL MANAGEMENT INC /NV/	NV				X	X				06/30/95	
GREENWICH CAPITAL ACCEPTANCE INC MOR PAS	DE				X	X				06/26/95	
GREG MANNING AUCTIONS INC	DE				X	X				06/29/95	
HICKORY TECH CORP	MN	X								06/23/95	
HILLSIDE BEDDING INC	DE	X	X							06/23/95AMEND	
IFR SYSTEMS INC	DE		X			X				05/21/95	
INMEDICA DEVELOPMENT CORP	UT				X	X				06/15/95	
INPUT OUTPUT INC	DE		X			X				06/30/95	
INSCI CORP	DE				X					06/16/95	
INSTEEL INDUSTRIES INC	NC				X					06/28/95	
INSURANCE AUTO AUCTIONS INC /CA	CA		X			X				06/16/95	
JOHNSTOWN AMERICA INDUSTRIES INC	DE				X	X				06/30/95	
JOSLYN CORP /IL/	IL		X			X				07/05/95	
KAUFMAN H W FINANCIAL GROUP INC	MI				X	X				06/16/95	
KEARNY STREET REAL ESTATE CO LP	DE				X					06/29/95	
LANDS END INC	DE				X					05/18/95	
LEXINGTON PRECISION CORP	DE				X	X				06/30/95	
LIBERTY REAL ESTATE LTD PARTNERSHIP III	MA				X	X				06/15/95	
LOTUS PACIFIC INC	DE									06/26/95AMEND	
LUXTEC CORP /MA/	MA				X	X				06/28/95	
M MORTGAGE INC 1993-D							X			06/15/95	
M MORTGAGE INC 1994-D							X			06/15/95	
MARBLEDGE GROUP INC	DE				X	X				06/14/95AMEND	
MEASUREX CORP /DE/	DE		X							06/22/95	
MEDICAL RESOURCES INC /DE/	DE		X			X				06/19/95	

NAME OF ISSUER	STATE	BK ITEM NO.								DATE	COMMENT
	CODE	1	2	3	4	5	6	7	8		
MEDIZONE INTERNATIONAL INC	NV				X				X	06/22/05	
MERCHANTS GROUP INC	DE					X				06/30/95	
MID PLAINS TELEPHONE INC	WI	X								07/01/95	
MOBIL CORP	DE					X				07/06/95	
MONEY STORE CALIFORNIA INC 1993-D									X	06/15/95	
MONEY STORE CALIFORNIA INC 1994-D									X	06/15/95	
MONEY STORE COLORADO INC 1993-D									X	06/15/95	
MONEY STORE CONNECTICUT INC 1993-D									X	06/15/95	
MONEY STORE D C INC 1993-D									X	06/15/95	
MONEY STORE D C INC 1994-D									X	06/15/95	
MONEY STORE DELAWARE INC 1993-D									X	06/15/95	
MONEY STORE EMPIRE STATE INC 1993-D									X	06/15/95	
MONEY STORE EMPIRE STATE INC 1994-D									X	06/15/95	
MONEY STORE FINANCIAL CO INC 1993-D									X	06/15/95	
MONEY STORE FLORIDA INC 1993-D									X	06/15/95	
MONEY STORE GEORGIA INC 1993-D									X	06/15/95	
MONEY STORE HOME EQUITY CORP 1993-D									X	06/15/95	
MONEY STORE HOME EQUITY CORP 1994-D									X	06/15/95	
MONEY STORE ILLINOIS INC 1993-D									X	06/15/95	
MONEY STORE INC TMS ASSET BACKED CERTIFI	NJ								X	06/15/95	
MONEY STORE INDIANA INC 1993-D									X	06/15/95	
MONEY STORE INVEST CORP TMS SBA LN BK AD									X	06/15/95	
MONEY STORE KENTUCKY INC 1993-D									X	06/15/95	
MONEY STORE KENTUCKY INC 1994-D									X	06/15/95	
MONEY STORE MAINE INC 1993-D									X	06/15/95	
MONEY STORE MARYLAND INC 1993-D									X	06/15/95	
MONEY STORE MASSACHUSETTS INC 1993-D									X	06/15/95	
MONEY STORE MICHIGAN INC 1993-D									X	06/15/95	
MONEY STORE MICHIGAN INC 1994-D									X	06/15/95	
MONEY STORE MINNESOTA INC 1993-D									X	06/15/95	
MONEY STORE MINNESOTA INC 1994-D									X	06/15/95	
MONEY STORE MISSOURI INC 1993-D									X	06/15/95	
MONEY STORE NEVADA INC 1993-D									X	06/15/95	
MONEY STORE NEW HAMPSHIRE INC 1993-D									X	06/15/95	
MONEY STORE NORTH CAROLINA INC 1993-D									X	06/15/95	
MONEY STORE OHIO INC 1993-D									X	06/15/95	
MONEY STORE OHIO INC 1994-D									X	06/15/95	
MONEY STORE OREGON INC 1993-D									X	06/15/95	
MONEY STORE RHODE ISLAND INC 1993-D									X	06/15/95	
MONEY STORE TENNESSEE INC 1993-D									X	06/15/95	
MONEY STORE VERMONT INC 1993-D									X	06/15/95	
MONEY STORE WASHINGTON INC 1993-D									X	06/15/95	
MONEY STORE WISCONSIN INC 1993-D									X	06/15/95	
MONEY STORE 1993-D									X	06/15/95	
MORRISON KNUDSEN CORP	DE					X				06/30/95	
MORTGAGE BARON ALABAMA INC 1993-D									X	06/15/95	
NARRAGANSETT ELECTRIC CO	RI					X				07/03/95	
NATIONAL MEDICAL ENTERPRISES INC /NV/	NV					X				06/23/95	
NEW ENGLAND ELECTRIC SYSTEM	MA					X				07/03/95	
NEXTEL COMMUNICATIONS INC/DE/	DE					X	X			07/03/95	
NUMEREX CORP /PA/	NY					X	X			06/29/95	
OAKWOOD MORTGAGE INVESTORS INC OMI TRUST	VA					X	X			06/15/95	
OCEAN OPTIQUE DISTRIBUTORS INC	FL	X						X		06/21/95	
OMNI USA INC	NV					X				06/27/95	
PACIFIC GAS TRANSMISSION CO	CA					X	X			06/23/95	
PENULTIMATE INC	DE							X		06/27/95	
PEOPLES HERITAGE FINANCIAL GROUP INC	ME					X	X			07/01/95	
PHYSICIAN COMPUTER NETWORK INC /NJ	NJ							X		06/30/95	AMEND
PIONEER RAILCORP	IA					X	X			06/30/95	

NAME OF ISSUER	CODE	1	2	3	4	5	6	7	8	DATE	COMMENT
PRIMARK CORP	MI		X					X		07/03/95	
PROMUS COMPANIES INC	DE		X		X	X				06/30/95	
PRONET INC /DE/	DE				X					07/05/95	
PRUDENTIAL SECURITIES FINANCIAL ASSET FU	DE				X	X				06/30/95	
PUBLIC STORAGE PROPERTIES VII INC	CA		X				X			06/30/95	
RAMTRON INTERNATIONAL CORP	DE				X	X				05/24/95	
RASTRA BUILDING SYSTEMS INC	CO				X					06/26/95	
REGAL CINEMAS INC	TN				X	X				06/30/95	
RENO AIR INC/NV/	NV				X	X				06/26/95	
RENTERS CHOICE INC	DE							X		04/20/95AMEND	
RES CARE INC /KY/	KY		X				X			06/20/95	
ROBERTS PHARMACEUTICAL CORP	NJ				X					06/26/95	
ROCKY SHOES & BOOTS INC	OH							X		06/30/95	
ROSES STORES INC	DE		X							06/03/95	
ROYALE ENERGY INC	CA							X		06/08/95	
SCIENTIFIC HRG INC	MN				X		X			06/22/95	
SHARED TECHNOLOGIES CELLULAR INC	DE		X					X		06/19/95	
SHELTON BANCORP INC	DE				X	X				06/20/95	
SOLOM AUTOMATED SERVICES INC	DE				X	X				06/02/95AMEND	
SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CT				X					07/01/95	
SOUTHWEST CAPITAL CORP	NH				X	X				06/28/95	
SPX CORP	DE		X							06/28/95	
SUN HEALTHCARE GROUP INC	DE		X				X			06/21/95	
TANDY RECEIVABLES CORP	DE				X	X				04/17/95AMEND	
TANDY RECEIVABLES CORP	DE				X	X				05/15/95AMEND	
TANDY RECEIVABLES CORP	DE				X	X				06/15/95AMEND	
TCSI CORP	NV				X					06/30/95	
TIMELINE INC	WA				X					06/20/95	
TMS MORTGAGE INC 1993-D								X		06/15/95	
TMS MORTGAGE INC 1994-D								X		06/15/95	
TOP AIR MANUFACTURING INC	IA		X				X			06/26/95	
TOSTEL CORP	CO		X				X			06/19/95	
TRACKER CORP OF AMERICA	UT		X				X			06/16/95	
TVI CORP	MD				X					06/30/95	
UNAPIX ENTERTAINMENT INC	DE				X	X				06/21/95	
UNITED HEALTHCARE CORP	MN				X	X				06/25/95	
UNITED RETAIL GROUP INC/DE	DE				X	X				05/22/95AMEND	
US DELIVERY SYSTEMS INC	DE						X			06/06/95AMEND	
WASHINGTON MUTUAL INC	WA				X	X				04/28/95AMEND	
WELCOME HOME INC	DE				X	X				05/30/95	