

sec news digest

Issue 95-129

July 6, 1995

COMMISSION ANNOUNCEMENTS

SEC NAMES VICTOR TYNES AS DIRECTOR OF THE OFFICE OF EQUAL EMPLOYMENT OPPORTUNITY

Chairman Arthur Levitt today announced the appointment of Victor H. Tynes, Jr. to the position of Director of the Office of Equal Employment Opportunity, in which he will be responsible for planning, managing and evaluating the Equal Employment Opportunity programs at the Commission. He will serve as principal adviser to the Commission on processing complaints. He will also advise the Executive Director on affirmative action programs. (Press Rel. 95-125)

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDINGS IN THE MATTER OF ALBERT DEVAUL

The Commission announced the issuance of an Order instituting cease and desist proceedings against Albert T. DeVaul (DeVaul). DeVaul was ordered to cease and desist from committing or causing any violations of, and committing or causing any future violations of Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 and Rules 10b-5 and 10b-9 thereunder. The Order finds that DeVaul, who during the relevant period was chairman and a managing director of New Europe Hotels N.V. (NEH), caused violations of Rule 10b-9 of the Exchange Act and the antifraud provisions in connection with a part or none offering by NEH in January 1991 and a subsequent offering in November 1991. DeVaul consented to the entry of the Order without admitting or denying the matters set forth therein. (Rel. 33-7192; 34-35936)

TEMPORARY RESTRAINING ORDER AND OTHER RELIEF ORDERED AGAINST WEALTH INTERNATIONAL NETWORK, DISCOVERY FINANCIAL INVESTMENTS AND ANDRE BRADY

The Commission filed an action in the United States District Court for the Northern District of Georgia against Wealth International Network (WIN), Discovery Financial Investments (DFI) and Andre Brady. Hon. Charles A. Moye, Jr., United States District Judge, entered a Temporary Restraining Order and an Order freezing assets and granting other emergency relief.

The Commission alleges that WIN, DFI and Brady violated the registration and antifraud provisions of the federal securities laws in their operation of a "pyramid" or "Ponzi" scheme. The Commission alleges that the defendants misappropriated investors' funds for purposes other than those represented to investors, and otherwise made false and misleading statements and omissions to investors and prospective investors concerning, among other things, the rates of return which an investor could expect and the risk of loss associated with the investment.

The complaint also names, as relief defendants, Brady International, Inc., Sterling Consortium Holdings, Inc., Commonwealth Capital, L.C., MPAK Securities, Inc., SEA Financial Services Corp., Michael G. Fraina, Jr. and Reuben A. Spivey. The Commission alleges that each of these relief defendants received funds which had been raised from investors. [SEC v. Wealth International Network, Discovery Financial Investments, Andre Brady, Brady International, Inc., Sterling Consortium Holdings, Inc., Commonwealth Capital L.C., MPAK Security, Inc., Sea Financial Services Corp., Michael G. Fraina, Jr. and Reuben A. Spivey, Civil Action No. 1 95-CV-1722-CAM] (LR-14552)

INVESTMENT COMPANY ACT RELEASES

SMITH HAYES TRUST, INC.-CAPITAL BUILDER FUND

A notice has been issued giving interested persons until July 25 to request a hearing on an application filed by SMITH HAYES Trust, Inc.-Capital Builder Fund, et al. for an order under Section 17(b) of the Investment Company Act that would exempt applicants from Section 17(a) of the Act. The order would permit Conley Partners Limited Partnership, a private investment company, to merge into a series of the SMITH HAYES Trust, Inc.-Capital Builder Fund, an affiliated registered investment company. (Rel. IC-21180 - June 30)

HARTFORD LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until July 24 to request a hearing on an application filed by Hartford Life Insurance Company (Hartford), ITT Hartford Life and Annuity Insurance Company (ITT-Hartford) (collectively, Companies), Separate Account VL II of Hartford, Separate Account VL III of ITT-Hartford (collectively, Separate Accounts), any future separate accounts of the Companies issuing flexible premium variable life insurance contracts that are materially similar to the last survivor flexible premium variable life insurance contracts (collectively, Contracts) issued by the Separate Accounts, and Hartford Equity Sales Company (collectively, Applicants). Applicants request an order under Section 6(c) of the Investment Company Act granting exemptions from Section 27(a)(3) and 27(c)(2) of the Act and Rule 6e-3(T)(b)(13)(ii) and 6e-3(T)(c)(4)(v) thereunder, to permit issuance of the Contracts in which premium payments attributable to the basic face amount in excess of the target premium and any premium payments attributable to the supplemental face amount may be subject to a lower sales load when compared to a subsequent year's premium payment attributable to the basic face amount up to the target premium and a deduction is made from premium payments of an amount that is reasonably related to the Companies' increased federal tax burden resulting from the application of Section 848 of the Internal Revenue Code of 1986, as amended. (Rel. IC-21181 - June 30)

AMBAC CAPITAL MANAGEMENT, INC.

An order has been issued under Section 6(c) of the Investment Company Act on an application filed by AMBAC Capital Management, Inc. (AMBAC) granting relief from certain provisions of Rule 3a-5 under the Act to enable AMBAC to rely on the exemption from the Act afforded by the Rule in connection with its activities as a finance subsidiary. (Rel. IC-21182 - July 3)

HOLDING COMPANY ACT RELEASES

UTILICORP UNITED, INC. AND NORTHERN STATES POWER CO.

A notice has been issued giving interested persons until July 18 to request a hearing on an application filed by UtiliCorp United, Inc., an exempt holding company, and Northern States Power Co., also an exempt holding company, for an order of exemption in connection with their contemplated acquisition of an interest in United Energy, an electric utility company organized under the laws of Australia. (Rel. 35-26323)

THE SOUTHERN COMPANY

A notice has been issued giving interested persons until July 24 to request a hearing on a proposal by The Southern Company (Southern), a registered holding company. By prior Commission order, Southern was authorized to acquire the securities of companies (Project Parents) owning foreign utility companies and exempt wholesale generators; invest up to \$400 million in such Project Parents; and cause such Project Parents to borrow up to \$800 million from persons other than Southern, of which no more than \$200 million could be denominated in currencies other than U.S. dollars. Southern now proposes to extend the authorization period to December 31, 1997; make investments in Project Parents up to the greater of \$1.072 billion or 50% of Southern's "consolidated retained earnings," determined in accordance with rule 53(a); and cause the Project Parents to issue up to \$1 billion in debt securities to persons other than Southern. (Rel. 35-26324)

NORTHEAST UTILITIES, ET AL.

A notice has been issued giving interested persons until July 24 to request a hearing on a proposal by Northeast Utilities (NU), a registered holding company, and its wholly owned subsidiary companies, Charter Oak Energy, Inc. (Charter Oak) and COE Development Corporation (COE) (collectively, Applicants), to engage in financing. By prior Commission order, NU was authorized to invest directly in Charter Oak and indirectly in COE, from January 1, 1995 through December 31, 1996 up to an aggregate principal amount of \$200 million in authorized power development activities. The Applicants now propose to increase their existing funding authority by \$200 million for a total authorization of \$400 million from January 1, 1995 through December 31, 1996. Applicants also propose to increase commitment and other fees in connection with third party debt financing from 25 up to a maximum of 50 basis points per annum. (Rel. 35-26324)

NORAM ENERGY CORP.

A notice has been issued giving interested persons until July 24 to request a hearing on an application filed by NorAm Energy Corporation for an order of exemption in connection with its contemplated acquisition of an interest in Gas Natural, S.A., shares of which will be sold by the Colombian government pursuant to a privatization plan. (Rel. 35-26324)

CENTRAL AND SOUTH WEST CORPORATION

A notice has been issued giving interested persons until July 24 to request a hearing on a proposal by Central and South West Corporation (CSW), a registered holding company, to organize a new subsidiary, EnerShop Inc. (EnerShop), to engage in the business of providing energy and demand side management services to commercial and industrial customers. CSW proposes to purchase common stock of EnerShop, make loans to EnerShop and guarantee obligations of EnerShop. (Rel. 35-26324)

APPALACHIAN POWER COMPANY, ET AL.

An order has been issued authorizing Appalachian Power Company (Appalachian), an electric utility subsidiary company of American Electric Power Company, Inc., a registered holding company, and Appalachian's coal mining subsidiary company, Southern Appalachian Coal Company, to acquire a note and to provide indemnities in connection with the sale of coal mining assets for a purchase price of \$6.05 million. (Rel. 35-26325)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the Chicago Stock Exchange relating to the Chicago Match (SR-CHX-95-14) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of July 3. (Rel. 34-35923)

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change submitted by the National Association of Securities Dealers (SR-NASD-95-22) relating to extending the continuing education requirement for registered persons to government securities principals and representatives. Publication of the approval order is expected in the Federal Register during the week of July 3. (Rel. 34-35924)

PROPOSED RULE CHANGES

The Philadelphia Stock Exchange filed a proposal (SR-PHLX-95-35) to amend its rules to allow the orders of PHLX member and non-member broker-dealers in USTOP 100 Index (TPX) options to be routed and delivered through the PHLX's Automated Options Market (AUTOM) system. Under the proposal, broker-dealer TPX options orders will not be eligible for AUTO-X, the automatic execution feature of AUTOM. Publication of the notice is expected in the Federal Register during the week of July 3. (Rel. 34-35925)

The New York Stock Exchange filed a proposed rule change (SR-NYSE-95-21) to amend Exchange Rule 460.20. Publication of the proposal is expected in the Federal Register during the week of July 3. (Rel. 34-35929)

The New York Stock Exchange filed a proposed rule change (SR-NYSE-95-22) to introduce onto its trading floor wireless data communications technology that allows a member in a trading crowd or elsewhere on the floor to communicate with others by means of a hand-held wireless device. The Exchange is also proposing to issue an interpretation with respect to NYSE Rule 117, which currently requires members' orders to be in writing. Publication of the proposal is expected in the Federal Register during the week of July 3. (Rel. 34-35931)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-4 CHESAPEAKE ENERGY CORP, 6104 N WESTERN, OKLAHOMA CITY, OK 73118
(405) 848-8000 - 90,000,000 (\$90,000,000) STRAIGHT BONDS. (FILE 33-93718 - JUN. 23) (BR. 3)
- S-4 AFTERMARKET TECHNOLOGY CORP, 401 S WEBSTER, STE A, SEATTLE, WA 98108
(206) 762-6968 - 40,000,000 (\$40,000,000) STRAIGHT BONDS. (FILE 33-93776 - JUN. 21) (BR. 4)
- S-3 BENSON EYECARE CORP, 555 THEODORE FREMD AVE, STE B 302, RYE, NY 10580
(914) 967-9400 - 130,000 (\$1,324,700) COMMON STOCK. (FILE 33-93780 - JUN. 22) (BR. 9)
- S-4 AFFILIATED COMMUNITY BANCORP INC, 716 MAIN ST, WALTHAM, MA 02254
(617) 894-6810 - 5,667,200 (\$89,258,400) COMMON STOCK. (FILE 33-93784 - JUN. 22) (BR. 1 - NEW ISSUE)
- S-8 KBF POLLUTION MANAGEMENT INC, 1110-A FARMINGDALE ROAD,
NORTH LINDENHURST, NY 11757 (516) 225-0007 - 31,200 (\$3,900) COMMON STOCK.
(FILE 33-93786 - JUN. 22) (BR. 8)
- S-8 SOLA INTERNATIONAL INC, 2420 SAND HILL RD, STE 200, MENLO PARK, CA 94025
(415) 324-6868 - 2,501,087 (\$32,003,970.27) COMMON STOCK. (FILE 33-93788 - JUN. 22) (BR. 8)
- S-3 SERAGEN INC, 97 SOUTH STREET, HOPKINTON, MA 01748 (508) 435-2331 -
2,996,664 (\$17,230,818) COMMON STOCK. (FILE 33-93792 - JUN. 22) (BR. 4)

REGISTRATIONS CONT.

- S-8 IDEC PHARMACEUTICALS CORP / CA, 11011 N TORREYANA RD, SAN DIEGO, CA 92121 (619) 550-8500 - 100,000 (\$500,000) COMMON STOCK. (FILE 33-93794 - JUN. 22) (BR. 4)
- S-1 CHARTER FINANCIAL INC, 114 W BROADWAY, SPARTA, IL 62286 (618) 443-2166 - 4,628,750 (\$46,287,500) COMMON STOCK. UNDERWRITER: CHARLES WEBB & CO, FRIEDMAN BILLINGS RAMSEY & CO INC. (FILE 33-93798 - JUN. 22) (BR. 2 - NEW ISSUE)
- S-1 AHI HEALTHCARE SYSTEMS INC, 12620 ERICKSON AVE, STE A, DOWNEY, CA 90241 (310) 803-5333 - 4,830,000 (\$67,620,000) COMMON STOCK. UNDERWRITER: PAINEWEBBER INC, SMITH BARNEY INC, VOLPE WELTY & CO. (FILE 33-93800 - JUN. 22) (BR. 6 - NEW ISSUE)
- S-1 HARBINGER CORP, 1055 LENOX PARK BLVD, ATLANTA, GA 30319 (404) 841-4334 - 3,450,000 (\$27,600,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, ROBINSON HUMPHREY CO INC. (FILE 33-93804 - JUN. 22) (BR. 10)
- S-3 AT&T UNIVERSAL FUNDING CORP, 878 BAYPINE RD, JACKSON, FL 33256 (904) 954-7500 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-93806 - JUN. 22) (BR. 11 - NEW ISSUE)
- S-4 MARCUS CABLE CO LP, 2911 TURTLE CREEK BLVD STE 1300, DALLAS, TX 75219 (214) 521-7898 - 299,228,000 (\$299,228,000) STRAIGHT BONDS. (FILE 33-93808 - JUN. 22) (BR. 7)
- SB-2 F&E RESOURCE SYSTEMS TECHNOLOGY INC, 5800 CHEMICAL RD, BALTIMORE, MD 21226 (410) 354-3000 - 81,250 (\$81,250) COMMON STOCK. 300,000 (\$300,000) WARRANTS, OPTIONS OR RIGHTS. 1,218,750 (\$1,218,750) COMMON STOCK. (FILE 33-93810 - JUN. 22) (BR. 7)
- S-3 CHELSEA GCA REALTY INC, 103 EISENHOWER PKWY, ROSELAND, NJ 07068 (201) 228-6111 (FILE 33-93812 - JUN. 23) (BR. 5)
- S-8 CYTRX CORP, 154 TECHNOLOGY PKWY, TECHNOLOGY PARK/ATLANTA, NORCROSS, GA 30092 (404) 368-9500 - 1,500,000 (\$3,375,389.82) COMMON STOCK. (FILE 33-93816 - JUN. 23) (BR. 4)
- S-8 CYTRX CORP, 154 TECHNOLOGY PKWY, TECHNOLOGY PARK/ATLANTA, NORCROSS, GA 30092 (404) 368-9500 - 200,000 (\$267,357.43) COMMON STOCK. (FILE 33-93818 - JUN. 23) (BR. 4)
- S-3 CYTRX CORP, 154 TECHNOLOGY PKWY, TECHNOLOGY PARK/ATLANTA, NORCROSS, GA 30092 (404) 368-9500 - 229,706 (\$502,481,875) COMMON STOCK. (FILE 33-93820 - JUN. 23) (BR. 4)
- S-8 EMPIRE OF CAROLINA INC, 5150 LINTEN BLVD, DEL RAY BEACH, FL 33484 (305) 428-4000 - 2,000,000 (\$15,255,550) COMMON STOCK. (FILE 33-93824 - JUN. 22) (BR. 11)
- S-3 AAMES FINANCIAL CORP/DE, 3731 WILSHIRE BLVD, LOS ANGELES, CA 90010 (213) 351-6100 - 500,000 (\$8,750,000) COMMON STOCK. (FILE 33-93826 - JUN. 22) (BR. 11)
- S-8 TRIANGLE IMAGING GROUP INC, 2425 EAST COMMERCIAL BLVD, SUITE 200, FORT LAUDERDALE, FL 33308 (305) 772-5550 - 345,000 (\$345,000) COMMON STOCK. (FILE 33-93828 - JUN. 22) (BR. 12)

REGISTRATIONS CONT.

- F-6 WORD PACIFIC LIMITED, 22 CHURCH ST, HAMILTON HM 11 BERMUDA, DO
(809) 292-2363 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-93830 - JUN. 22) (BR. 1)
- S-8 CROSSCOMM CORP, 450 DONALD LYNCH BLVD, MARLBORO, MA 01752 (508) 481-4060
- 200,000 (\$2,387,500) COMMON STOCK. (FILE 33-93832 - JUN. 23) (BR. 9)
- S-8 ROTARY POWER INTERNATIONAL INC, 1 PASSAIC AVE, PO BOX 128, WOOD-RIDGE,
NJ 07075 (201) 777-7373 - 200,000 (\$1,000,000) COMMON STOCK. (FILE
33-93836 - JUN. 21) (BR. 8)
- S-2 PC ETCETERA INC, 462 7TH AVE, NEW YORK, NY 10018 (212) 736-5870 -
2,400,000 (\$6,000,000) COMMON STOCK. (FILE 33-93842 - JUN. 22) (BR. 5)
- S-8 INTERPORE INTERNATIONAL /CA/, 181 TECHNOLOGY DR, IRVINE, CA 92718
(714) 453-3200 - 200,000 (\$1,188,000) COMMON STOCK. (FILE 33-93844 -
JUN. 22) (BR. 8)
- S-8 LANDMARK BANCORP, 401 W WHITTIER BLVD, LA HABRA, CA 90631 (310) 694-6537
- 300,000 (\$3,187,500) COMMON STOCK. (FILE 33-93846 - JUN. 22) (BR. 1)
- S-8 ACTION PRODUCTS INTERNATIONAL INC, 344 CYPRESS RD, OCALA, FL 34472
(904) 687-2202 - 766,000 (\$2,537,375) COMMON STOCK. (FILE 33-93848 -
JUN. 22) (BR. 4)
- S-1 UNIVERSAL OUTDOOR HOLDINGS INC, 321 N CLARK ST, SUITE 1010, CHICAGO, IL
60610 (312) 644-8673 - 62,500 (\$625) COMMON STOCK. (FILE 33-93852 -
JUN. 23) (BR. 5)
- S-8 INTERPORE INTERNATIONAL /CA/, 181 TECHNOLOGY DR, IRVINE, CA 92718
(714) 453-3200 - 1,500,000 (\$9,000,000) COMMON STOCK. (FILE 33-93856 -
JUN. 22) (BR. 8)
- S-8 DURA PHARMACEUTICALS INC/CA, 5880 PACIFIC CENTER BLVD, SAN DIEGO, CA
92121 (619) 457-2553 - 500,000 (\$8,375,000) COMMON STOCK. (FILE 33-93860 -
JUN. 23) (BR. 4)
- S-1 ALLIED WASTE INDUSTRIES INC, 7201 E CAMELBACK RD STE 375, SCOTTSDALE, AR
85251 (602) 423-2946 - 7,000,000 (\$48,562,500) COMMON STOCK. (FILE
33-93866 - JUN. 23) (BR. 8)
- S-8 YOUTH SERVICES INTERNATIONAL INC, 2 PARK CENTER CT, STE 200,
OWINGS MILLS, MD 21117 (410) 356-8600 - 200,000 (\$2,062,000) COMMON STOCK.
(FILE 33-93880 - JUN. 23) (BR. 6)
- S-1 ALPHA PRO TECH LTD, 60 CENTURIAN DR, SUITE 112,
MARKHAM ONTARIO CANADA L3R 9R2, A1 (905) 479-0654 - 4,978,774
(\$11,824,588) COMMON STOCK. (FILE 33-93894 - JUN. 23) (BR. 8)
- S-8 CECIL BANCORP INC, 127 N ST, ELKTON, MD 21921 (410) 398-1650 - 48,136
(\$538,429) COMMON STOCK. (FILE 33-93802 - JUN. 22) (BR. 1)

REGISTRATIONS CONT.

- S-1 TST/IMPRESO INC, 652 SOUTHWESTERN BLVD, COPPELL, TX 75019 (214) 462-0100
- 1,150,000 (\$6,900,000) COMMON STOCK. 100,000 (\$100)
WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$660,000) COMMON STOCK. (FILE
33-93814 - JUN. 23) (BR. 12 - NEW ISSUE)
- S-8 EMPLOYEE SOLUTIONS INC, 2929 EAST CAMELBACK RD, STE 220, PHOENIX, AZ
85016 (602) 955-5556 - 300,000 (\$2,017,300) COMMON STOCK. (FILE 33-93822 -
JUN. 22) (BR. 6)
- S-1 NETSCAPE COMMUNICATIONS CORP, 501 E MIDDLEFIELD ROAD, MOUNTAIN VIEW, CA
94043 (415) 254-1900 - \$56,350,000 COMMON STOCK. (FILE 33-93862 - JUN. 23)
(BR. 9 - NEW ISSUE)
- S-1 TRANSMEDIA ASIA PACIFIC INC, 11 ST JAMES SQ, LONDON, X0 00000
(171) 930-0704 - 12,469,590 (\$49,878,360) COMMON STOCK. (FILE 33-93864 -
JUN. 23) (BR. 11 - NEW ISSUE)
- S-1 DAMEN FINANCIAL CORP, 200 WEST HIGGINS ST, SCHAUMBURG, IL 60195
(708) 882-5320 - 3,703,000 (\$37,030,000) COMMON STOCK. UNDERWRITER:
BAIRD ROBERT W & CO INC. (FILE 33-93868 - JUN. 23) (BR. 1 - NEW ISSUE)
- S-3 BOSTON CHICKEN INC, 14103 DENVER W PKWY, PO BOX 4086, GOLDEN, CO 80401
(303) 278-9500 - 2,301,282 (\$55,662,258.38) COMMON STOCK. (FILE 33-93872 -
JUN. 23) (BR. 12)
- S-3 EVERGREEN MEDIA CORP, 433 EAST LAS COLINAS BLVD, STE 2230, IRVING, TX
75039 (214) 869-9020 - 5,300,924 (\$135,173,562) COMMON STOCK. (FILE
33-93874 - JUN. 23) (BR. 8)
- N-2 ASIA PACIFIC FUND INC, 199 WATER ST, NEW YORK, NY 10292 (212) 214-3334
- 5,906,371 (\$92,287,046.88) COMMON STOCK. UNDERWRITER: PAINWEBBER INC,
PRUDENTIAL SECURITIES INC. (FILE 33-93876 - JUN. 23) (BR. 16)
- N-2 SINGAPORE FUND INC /NJ, ONE EFERTRUST PLAZA, NINTH FLOOR, JERSEY CITY,
NJ 07302 - 2,295,000 (\$38,877,300) COMMON STOCK. (FILE 33-93878 - JUN. 23)
(BR. 18)
- S-8 STORAGE USA INC, 10 CORPORATE CENTER SUITE 400, COLUMBIA, MD 21044
(410) 730-9500 - 500,000 (\$14,250,000) COMMON STOCK. (FILE 33-93882 -
JUN. 23) (BR. 5)
- S-8 STORAGE USA INC, 10 CORPORATE CENTER SUITE 400, COLUMBIA, MD 21044
(410) 730-9500 - 400,000 (\$11,400,000) COMMON STOCK. (FILE 33-93884 -
JUN. 23) (BR. 5)
- S-3 STORAGE USA INC, 10 CORPORATE CENTER SUITE 400, COLUMBIA, MD 21044
(410) 730-9500 - 500,000 (\$14,250,000) COMMON STOCK. (FILE 33-93886 -
JUN. 23) (BR. 5)
- S-1 HARDIN BANCORP INC, 2ND & ELM STS, HARLIN, MO 64035 (816) 398-4312 -
1,058,000 (\$10,580,000) COMMON STOCK. UNDERWRITER:
FRIEDMAN BILLINGS RAMSEY & CO INC, WEBB CHARLES & CO. (FILE 33-93888 -
JUN. 23) (BR. 2 - NEW ISSUE)
- S-8 WET SEAL INC, 64 FAIRBANKS, IRVINE, CA 92718 (714) 583-9029 - 500,000
(\$2,155,000) COMMON STOCK. (FILE 33-93896 - JUN. 23) (BR. 2)
- S-8 MISTER JAY FASHIONS INC, 448 WEST 16TH ST, NEW YORK, NY 10011
(212) 391-2272 - 250,000 (\$500,000) COMMON STOCK. (FILE 33-93898 -
JUN. 21) (BR. 7)

REGISTRATIONS CONT.

- S-8 TRANSACTION SYSTEMS ARCHITECTS INC, 330 SOUTH 108TH AVE, OMAHA, NE 68154
(402) 390-7600 - 955,488 (\$7,388,605) COMMON STOCK. (FILE 33-93900 -
JUN. 23) (BR. 10)
- S-8 PINKERTONS INC, 15910 VENTURE BOULEVARD SUITE 900, ENCINO, CA 91436
(818) 782-5400 - 404,450 (\$6,673,425) COMMON STOCK. (FILE 33-93902 -
JUN. 22) (BR. 5)
- S-8 PYXIS CORPORATION /DE/, 9380 CARROLL PARK DR, SAN DIEGO, CA 92121
(619) 625-3300 - 1,000,000 (\$25,187,500) COMMON STOCK. (FILE 33-93904 -
JUN. 23) (BR. 10)
- S-8 SYSTEMIX INC /DE/, 3155 PORTER DRIVE, PALO ALTO, CA 94304 (415) 856-4901
- 2,822,905 (\$37,403,491.25) COMMON STOCK. (FILE 33-93906 - JUN. 23)
(BR. 8)
- S-8 ASPEN BANCSHARES INC, 534 E HYMAN AVE PO BOX 3677, ASPEN, CO 81612
(303) 925-6700 - 250,000 (\$3,812,500) COMMON STOCK. (FILE 33-93908 -
JUN. 23) (BR. 2)
- S-3 DURA PHARMACEUTICALS INC/CA, 5880 PACIFIC CENTER BLVD, SAN DIEGO, CA
92121 (619) 457-2553 - 318,722 (\$5,338,593.50) COMMON STOCK. (FILE
33-93914 - JUN. 23) (BR. 4)
- S-3 CASINO MAGIC CORP, 711 CASINO MAGIC DR, BAY ST LOUIS, MS 39520
(601) 467-9257 - 750,000 (\$4,500,000) COMMON STOCK. (FILE 33-93916 -
JUN. 23) (BR. 11)
- S-8 U S LONG DISTANCE CORP, 9311 SAN PEDRO STE 300, SAN ANTONIO, TX 78216
(210) 525-9009 - 1,000,000 (\$17,000,000) COMMON STOCK. (FILE 33-93944 -
JUN. 26) (BR. 7)
- S-8 ORBIT SEMICONDUCTOR INC, 1215 BORDEAUX DR, SUNNYVALE, CA 94089
(408) 744-1800 - 600,000 (\$12,450,000) COMMON STOCK. (FILE 33-93952 -
JUN. 23) (BR. 3)
- SB-2 LEGAL RESEARCH CENTER INC, 700 MIDLAND SQUARE BLDG, 331 SECOND AVE,
MINNEAPOLIS, MN 55401 - 1,552,500 (\$5,433,750) COMMON STOCK. 135,000
WARRANTS, OPTIONS OR RIGHTS. 135,000 (\$567,000) COMMON STOCK. (FILE
33-93676-C - JUN. 20) (BR. 6 - NEW ISSUE)
- S-8 GOLD EXPRESS COMMUNICATIONS INC, 2402 MICHELSON DR STE 200, IRVINE, CA
92715 (714) 474-1700 - 2,000,000 (\$2,500,000) COMMON STOCK. (FILE
33-93726 - JUN. 28) (BR. 1)
- S-3 APPLE SOUTH INC, HANCOCK AT WASHINGTON, MADISON, GA 30650 (706) 342-4552
- 900,000 (\$18,000,000) COMMON STOCK. (FILE 33-93728 - JUN. 28) (BR. 11)
- SB-2 BRIAN H CORP, 26 COURT ST, STE 810, BROOKLYN, NY 11242 (718) 625-5300 -
12,500 (\$50,000) COMMON STOCK. (FILE 33-93892-NY - JUN. 23) (BR. 14
- NEW ISSUE)
- S-3 GENERAL NUTRITION COMPANIES INC, 921 PENN AVE, PITTSBURGH, PA 15222
(412) 288-4600 - 11,500,000 (\$406,812,500) COMMON STOCK. (FILE 33-93954 -
JUN. 26) (BR. 1)

REGISTRATIONS CONT.

- S-1 US OFFICE PRODUCTS CO, 1440 NEW YORK AVE STE 310, WASHINGTON, DC 20743
(301) 656-6347 - 4,025,000 (\$49,809,375) COMMON STOCK. (FILE 33-93956 -
JUN. 26) (BR. 7)
- S-1 VEECO INSTRUMENTS INC, TERMINAL DR, PLAINVIEW, NY 11803 (516) 349-8300
(FILE 33-93958 - JUN. 27) (BR. 3)
- S-3 BEACON PROPERTIES CORP, 50 ROWES WHARF, BOSTON, MA 02110 (617) 330-1400
(FILE 33-93960 - JUN. 27) (BR. 6)
- S-3 CEPHALON INC, 145 BRANDYWINE PKWY, WEST CHESTER, PA 19380 (610) 344-0200
- 2,875,000 (\$51,750,000) COMMON STOCK. UNDERWRITER: COWEN & CO,
HAMBRECHT & QUIST, ROBERTSON STEPHENS & CO. (FILE 33-93964 - JUN. 27)
(BR. 4)
- S-1 BIOSAFE INTERNATIONAL INC, 10 FAWCETT ST, CAMBRIDGE, MA 02138
(407) 848-5722 - 13,671,908 (\$91,481,112) COMMON STOCK. 4,466,997
(\$35,456,790) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-93966 - JUN. 26)
(BR. 11)
- S-3 XIRCOM INC, 2300 CORPORATE CENTER DRIVE, THOUSAND OAKS, CA 91320
(818) 878-7600 - 2,049,019 (\$22,539,209) COMMON STOCK. (FILE 33-93972 -
JUN. 27) (BR. 10)
- S-3 STARBUCKS CORPORATION, 2203 AIRPORT WAY S, STE 650, SEATTLE, WA 98134
(206) 447-1575 - 193,837 (\$6,723,720.94) COMMON STOCK. (FILE 33-93974 -
JUN. 27) (BR. 2)
- F-6 ARAN ENERGY PLC, ELM HOUSE CLANWILLIAM COURT, LOWER MOUNT STREET,
DUBLIN 2 IRELAND, L2 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-93976 - JUN. 27) (BR. 4)
- S-8 CENIT BANCORP INC, 225 WEST OLNEY RD, NORFOLK, VA 23510 (804) 446-6600
- 123,625 (\$4,635,937.50) COMMON STOCK. (FILE 33-93978 - JUN. 27) (BR. 2)
- S-8 SUBURBFED FINANCIAL CORP, 3301 W VOLLMER ROAD, FLOSSMOOR, IL 60422
(708) 333-2200 - 90,000 (\$1,991,250) COMMON STOCK. (FILE 33-93980 -
JUN. 27) (BR. 1)
- S-8 GLOBAL MAINTech CORP, 9220 JAMES AVE SUITE, BLOOMINGTON, MN 55431
(612) 885-0400 - 48,500,000 (\$3,637,500) COMMON STOCK. (FILE 33-93984 -
JUN. 27) (BR. 9)
- S-3 SMITH CHARLES E RESIDENTIAL REALTY INC, 2345 CRYSTAL DR,
CRYSTAL CITY ARLINGTON, VA 22202 (703) 920-8500 - 4,049,677
(\$96,432,933.57) COMMON STOCK. (FILE 33-93986 - JUN. 27) (BR. 6)
- S-8 MOTORCAR PARTS & ACCESSORIES INC, 2727 MARICOPA ST, TORRANCE, CA 90503
(310) 212-7910 - 450,000 (\$3,855,750) COMMON STOCK. (FILE 33-93988 -
JUN. 27) (BR. 4)
- S-1 COMPUTRON SOFTWARE INC, MEADOWS OFFICE COMPLEX, 301 RT 17 NORTH,
RUTHERFORD, NJ 07070 (201) 935-3400 - 3,450,000 (\$51,750,000) COMMON STOCK.
(FILE 33-93990 - JUN. 27) (BR. 9 - NEW ISSUE)
- F-6 BANCO INDUSTRIAL COLOMBIANO SA /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,
NEW YORK, NY 10286 (212) 495-1727 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-93992 - JUN. 27) (BR. 99
- NEW ISSUE)

REGISTRATIONS CONT.

- S-8 OSTEK INTERNATIONAL INC /WA/, 2203 AIRPORT WAY SOUTH, STE 301, SEATTLE, WA 98134 (206) 292-8082 - 1,544,250 (\$5,466,645) COMMON STOCK. (FILE 33-93996 - JUN. 27) (BR. 8)
- S-8 AMERICA ONLINE INC, 8619 WESTWOOD CENTER DR, C/O LENNERT J LEADER CFO, VIENNA, VA 22182 (703) 448-8700 - 94,022 (\$31,967.48) COMMON STOCK. (FILE 33-94000 - JUN. 27) (BR. 9)
- S-8 FERRARA FOOD COMPANY INC, 120 TICES LANE STE C, EAST BRUNSWICK, NJ 08816 (908) 651-7600 - 5,715 (\$10,001.25) COMMON STOCK. (FILE 33-94002 - JUN. 27) (BR. 11)
- S-8 AMERICA ONLINE INC, 8619 WESTWOOD CENTER DR, C/O LENNERT J LEADER CFO, VIENNA, VA 22182 (703) 448-8700 - 114,398 (\$705,835.66) COMMON STOCK. (FILE 33-94004 - JUN. 27) (BR. 9)
- S-8 SIERRA SOLIDS INC /NV/, 25 WEST 5200 NORTH, PARK CITY, UT 84060 (801) 649-7270 - 500,000 (\$25,000) COMMON STOCK. (FILE 33-94008 - JUN. 27) (BR. 11)
- S-8 ATLAS ENVIRONMENTAL INC, 150 S PINE ISLAND RD, STE 100, PLANTATION, FL 33324 (305) 370-9011 - 30,000 (\$120,000) COMMON STOCK. (FILE 33-94010 - JUN. 27) (BR. 6)
- S-8 FRAME TECHNOLOGY CORP/CA, 333 WEST SAN CARLOS STREET, SAN JOSE, CA 95110 (408) 975-6000 - 725,000 (\$18,940,625) COMMON STOCK. (FILE 33-94012 - JUN. 27) (BR. 9)
- S-8 RICHMAN GORDMAN 1/2 PRICE STORES INC, 12100 WEST CENTER RD, OMAHA, NE 68144 (402) 691-4000 - 3,600,000 (\$36,000) COMMON STOCK. (FILE 33-94014 - JUN. 27) (BR. 2)
- S-8 CATALINA LIGHTING INC, 18191 NW 68TH AVE, MIAMI, FL 33015 (305) 558-4777 - 634,112 (\$3,329,088) COMMON STOCK. (FILE 33-94016 - JUN. 27) (BR. 3)
- S-3 OLYMPIC FINANCIAL LTD, 7825 WASHINGTON AVE SOUTH, MINNEAPOLIS, MN 55439 (612) 942-9880 - 213,000 (\$3,328,125) COMMON STOCK. (FILE 33-94018 - JUN. 28) (BR. 12)
- N-1A LIFE CYCLE MUTUAL FUNDS INC, 656 EAST SWEDSFORD RD STE 322, C/O BENSON WHITE & CO, WAYME, PA 19087 (212) 980-8400 - INDEFINITE SHARES. (FILE 33-94022 - JUN. 28) (BR. 17 - NEW ISSUE)
- S-3 MECKLERMEDIA CORP, 20 KETCHUM STREET, WESTPORT, CT 06880 (203) 226-6967 - 100,000 (\$3,294,000) COMMON STOCK. (FILE 33-94024 - JUN. 28) (BR. 6)
- S-8 ABBEY HEALTHCARE GROUP INC/DE, 3560 HYLAND AVE, COSTA MESA, CA 92626 (714) 957-2000 - 3,603,784 (\$143,700,887) COMMON STOCK. (FILE 33-94026 - JUN. 28) (BR. 5)
- S-3 WONDERWARE CORP, 100 TECHNOLOGY DR, IRVINE, CA 92718 (714) 727-3200 - 38,287 (\$1,450,120.13) COMMON STOCK. (FILE 33-94028 - JUN. 28) (BR. 9)
- S-8 WONDERWARE CORP, 100 TECHNOLOGY DR, IRVINE, CA 92718 (714) 727-3200 - 1,000,000 (\$37,875,000) COMMON STOCK. (FILE 33-94030 - JUN. 28) (BR. 9)