

sec news digest

Issue 95-49

March 14, 1995

ENFORCEMENT PROCEEDINGS

BANKERS ALLIANCE CORP. AND OTHER DEFENDANTS CONSENT TO PRELIMINARY INJUNCTIONS

On March 13, Judge Paul Friedman of the United States District Court for the District of Columbia issued Preliminary Injunctions against all but one defendant in this action. Certain defendants agreed to return by March 20, 1995, to the U.S. funds received from U.S. investors. The defendants consented to the entry of the injunctions, which continue, with certain modifications, provisions of a Temporary Restraining Order imposed on March 2, 1995, including an asset freeze and an order for an accounting. The Court has continued the Temporary Restraining Order in effect against the remaining defendant pending entry of a Preliminary Injunction.

The Commission alleged violations of the antifraud and registration provisions of the securities laws arising from the defendants' scheme to raise money through a newspaper advertising campaign in which they promised investors a return double that of any other investment vehicle through an unspecified investment program using pooled investor funds. The defendants represented that investors can earn profits of up to 15% per week through the program and that they will leverage investors' funds 5 to 1. The Commission further alleged that the defendants have misrepresented the risk involved in the program and the history and size of the entity involved in the program. [SEC v. Bankers Alliance Corp., et al., Civil Action No. 95-0428, PLF, D.D.C.] (LR-14436)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The MBS Clearing Corporation filed a proposed rule change (SR-MBSCC-95-01, which became effective upon filing, relating to modifications to MBSCC's billing procedures. Publication of the proposal is expected in the Federal Register during the week of March 13. (Rel. 34-35468)

PROPOSED RULE CHANGES

The Depository Trust Company filed a proposed rule change (SR-DTC-95-01) seeking to establish a procedure to buy-in securities to eliminate participants' short positions older than ninety days. Publication of the proposal is expected in the Federal Register during the week of March 13. (Rel. 34-35469)

The Philadelphia Depository Trust Company filed a proposed rule change (SR-PHILADEP-94-06) requesting an extension of the pilot program for the Fully Automated Securities Transfer Reconciliation Accounting Control System. Publication of the proposal is expected in the Federal Register during the week of March 13. (Rel. 34-35470)

The Options Clearing Corporation filed a proposed rule change (SR-OCC-95-01) which clarifies OCC's Rules regarding the unavailability of current index values. Publication of the proposal is expected in the Federal Register during the week of March 13. (Rel. 34-35472)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change (SR-BSE-95-03) filed by the Boston Stock Exchange to extend until July 21, 1995 its pilot program for stopping stock in minimum variation markets. (Rel. 34-35474)

CORRECTIONS

In past issues of the Digest it was reported that certain companies applied for delistings when, in fact, the respective exchanges applied for the delistings. Securities of the following companies were involved: Creative Technologies Corp., ESCAgenetics Corporation, Allerion Inc., and Enquirer/Star, Inc. (Rels. 34-35440; 34-35453; 34-35465; 34-35466, respectively)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 NATIONAL MUNICIPAL TRUST SERIES 176, C/O CAHILL GORDON & REINDEL, 80 PINE STREET, NEW YORK, NY 10005 (212) 701-3484 - 1,395 (\$1,450,800) UNIT INVESTMENT TRUST. (FILE 33-57843 - FEB. 27) (BR. 16 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST SERIES 177, C/O CAHILL GORDON & REINDEL, 80 PINE STREET, NEW YORK, NY 10005 (212) 701-3484 - 1,395 (\$1,450,800) UNIT INVESTMENT TRUST. (FILE 33-57845 - FEB. 27) (NEW ISSUE)
- S-8 CROWN CENTRAL PETROLEUM CORP /MD/, ONE N CHARLES, BALTIMORE, MD 21201 (401) 539-7400 - 200,000 (\$2,562,000) COMMON STOCK. (FILE 33-57847 - FEB. 27) (BR. 4)
- S-8 MAXIM INTEGRATED PRODUCTS INC, 120 SAN GABRIEL DR, SUNNYVALE, CA 94086 (408) 737-7600 - 3,600,000 (\$94,956,994.50) COMMON STOCK. (FILE 33-57849 - FEB. 27) (BR. 3)
- S-8 FIRST OF AMERICA BANK CORP /MI/, 211 S ROSE ST, KALAMAZOO, MI 49007 (616) 376-9000 - 24,933 (\$808,826.52) COMMON STOCK. (FILE 33-57851 - FEB. 28) (BR. 2)
- S-8 ATKINSON GUY F CO OF CALIFORNIA, 1001 BAYHILL DR, P O BOX 593, SAN BRUNO, CA 94066 (415) 876-1000 - 500,000 (\$5,000,000) COMMON STOCK. (FILE 33-57853 - FEB. 28) (BR. 10)
- S-8 FIRST FINANCIAL HOLDINGS INC /DE/, 34 BROAD STREET, SUITE 10, CHARLESTON, SC 29401 (803) 529-5800 - 400,000 (\$6,605,261.61) COMMON STOCK. (FILE 33-57855 - FEB. 27) (BR. 2)
- SB-2 AVIC GROUP INTERNATIONAL INC, 6800 OWENSMOUTH AVE, SECOND FLOOR, CANOGA PARK, CA 91303 (818) 883-6333 - 2,274,341 (\$2,274) COMMON STOCK. (FILE 33-89672 - FEB. 23) (BR. 10 - NEW ISSUE)
- F-6 ST GEORGE BANK LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-89708 - FEB. 23) (BR. 99 - NEW ISSUE)
- S-3 TPEX EXPLORATION INC, 999 18TH STREET SUITE 1100, DENVER, CO 80202 (303) 295-0344 - 671,200 (\$1,426,300) COMMON STOCK. (FILE 33-89716 - FEB. 24) (BR. 3)
- S-8 AUBURN BANCORP, 540 WALL ST, P O BOX 5770, AUBURN, CA 95603 (916) 823-1144 - 230,500 (\$1,728,750) COMMON STOCK. (FILE 33-89720 - FEB. 24) (BR. 1)

REGISTRATIONS CONT.

- S-8 CNB BANCSHARES INC, 20 N W THIRD ST, EVANSVILLE, IN 47739 (812) 464-3400
- 8,062 (\$80,500) COMMON STOCK. (FILE 33-89722 - FEB. 24) (BR. 2)
- S-8 QUALITY SEMICONDUCTOR INC, 851 MARTIN AVE, SANTA CLARA, CA 95050
(408) 450-8000 - 1,504,364 (\$7,789,896.15) COMMON STOCK. (FILE 33-89724 -
FEB. 24) (BR. 3)
- SB-2 HURDY GURDY INTERNATIONAL INC, 450 FAIRWAY DRIVE, SUITE 107,
DEERFIELD BEACH, FL 33441 (305) 481-8834 - 5,618,937 (\$26,505,404)
COMMON STOCK. UNDERWRITER: COHIG & ASSOCIATES INC. (FILE 33-89738 -
FEB. 23) (BR. 3 - NEW ISSUE)
- S-11 CAPSTONE CAPITAL CORP, 1000 URBAN CTR PKWY STE 630, BIRMINGHAM, AL 35243
(205) 967-2092 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES.
UNDERWRITER: JC BRADFORD & CO, PAINWEBBER INC, SMITH BARNEY INC. (FILE
33-89756 - FEB. 24) (BR. 5)
- S-3 MARTEK BIOSCIENCES CORP, 6480 DOBBIN RD, COLUMBIA, MD 21045
(410) 740-0081 - 625,000 (\$6,484,375) COMMON STOCK. (FILE 33-89760 -
FEB. 24) (BR. 4)
- F-6 HONGKONG ELECTRIC HOLDINGS LTD /ADR/, 111 WALL ST, C/O CITIBANK NA,
NEW YORK, NY 10043 (212) 657-7531 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-89766 - FEB. 21) (BR. 0)
- S-8 DEBARTOLO REALTY CORP, 7620 MARKET ST, YOUNGSTOWN, OH 44513
(216) 758-7292 - 3,100,000 (\$42,625,000) COMMON STOCK. (FILE 33-89768 -
FEB. 27) (BR. 6)
- S-3 CHIC BY H I S INC, 1372 BROADWAY, NEW YORK, NY 10018 (212) 302-6400 -
753,623 (\$8,195,650.13) COMMON STOCK. (FILE 33-89770 - FEB. 27) (BR. 7)
- S-8 BOSTON SCIENTIFIC CORP, ONE BOSTON SCIENTIFIC PL, NATICK, MA 01760
(508) 650-8000 - 6,250,000 (\$79,593,407.15) COMMON STOCK. (FILE 33-89772 -
FEB. 27) (BR. 8)
- S-6 MUNICIPAL INVT TR FD INSURED SERIES 222 DEFINED ASSET FUNDS,
450 LEXINGTON AVENUE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017
(MUL) L - - INDEFINITE SHARES. (FILE 33-57971 - MAR. 07) (NEW ISSUE)
- S-6 CIF ITS 54 DAF, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVENUE,
NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE 33-57973 - MAR. 07) (BR. 22
- NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INV TR FD MON PYMT SER 558, P O BOX 9051,
C/O MERRILL LYNCH PIERCE FENNER & SMITH, PRINCETON, NJ 08543 -
INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC,
MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC,
PRUDENTIAL SECURITIES INC, SMITH BARNEY INC. (FILE 33-57975 - MAR. 07)
(BR. 22 - NEW ISSUE)
- S-4 HUNTINGTON BANCSHARES INC/MD, HUNTINGTON CTR, 41 S HIGH ST HCO632,
COLUMBUS, OH 43287 (614) 476-8300 - 1,300,000 (\$8,560,645) COMMON STOCK.
(FILE 33-57977 - MAR. 07) (BR. 1)

REGISTRATIONS CONT.

- S-3 HARNISCHFEGER INDUSTRIES INC, 13400 BISHOPS LN, BROOKFIELD, WI 53005
(414) 671-4400 - 2,000,000 (\$54,750,000) COMMON STOCK. (FILE 33-57979 -
MAR. 07) (BR. 9)
- S-8 WORTHINGTON INDUSTRIES INC, 1205 DEARBORN DR, COLUMBUS, OH 43085
(614) 438-3210 - 1,500,000 (\$29,812,500) COMMON STOCK. (FILE 33-57981 -
MAR. 07) (BR. 6)
- SB-2 TRAMWAY BUILDING CORP, 265 SOUTH FRANKLIN ST, PO BOX 33741, JUNEAU, AK
33741 (907) 789-9431 - 500,000 (\$3,000,000) COMMON STOCK. 50,000 (\$50)
WARRANTS, OPTIONS OR RIGHTS. 50,000 (\$360,000) COMMON STOCK. (FILE
33-89618-LA - FEB. 17) (BR. 12 - NEW ISSUE)
- SB-2 FIBER RESOURCES INC, 201 BUNN ST, WISHRAM, WA 98673 (509) 748-2099 -
1,800,000 (\$19,800,000) COMMON STOCK. (FILE 33-89638-LA - FEB. 21)
(BR. 10 - NEW ISSUE)
- F-6 CANON INC /ADR/, 60 WALL ST, MORGAN GUARANTY TRUST CO OF NY, NEW YORK,
NY 10260 (212) 648-3250 - 30,000,000 (\$1,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-89866 - MAR. 01) (BR. 99
- NEW ISSUE)
- S-8 P-COM INC, 3175 S WINCHESTER BLVD, CAMPBELL, CA 95008 (408) 866-3666 -
1,083,972 (\$16,259,580) COMMON STOCK. (FILE 33-89908 - MAR. 02) (BR. 8)
- S-8 WANG LABORATORIES INC, ONE INDUSTRIAL AVE, LOWELL, MA 01851
(508) 459-5000 - 1,787,153 (\$22,339,412.50) COMMON STOCK. (FILE 33-89912 -
MAR. 02) (BR. 9)
- S-8 WANG LABORATORIES INC, ONE INDUSTRIAL AVE, LOWELL, MA 01851
(508) 459-5000 - 609,607 (\$7,620,087.50) COMMON STOCK. (FILE 33-89914 -
MAR. 02) (BR. 9)
- S-1 ORPHAN MEDICAL INC, 13911 RIDGEDALE DR, MINNETONKA, MN 55305
(612) 541-1868 - 1,725,000 (\$6,145,312.50) COMMON STOCK. UNDERWRITER:
STEICHEN R J & CO. (FILE 33-89916 - MAR. 03) (BR. 4)
- S-4 RAINBOW TECHNOLOGIES INC, 9292 JERONIMO RD, IRVINE, CA 92718
(714) 454-2100 - 1,650,000 (\$8,943,000) COMMON STOCK. (FILE 33-89918 -
MAR. 03) (BR. 10)
- S-8 INTERDIGITAL COMMUNICATIONS CORP, 2200 RENAISSANCE BLVD STE 105,
KING OF PRUSSIA, PA 19406 (610) 278-7800 - 1,500,000 (\$16,500,000)
COMMON STOCK. (FILE 33-89920 - MAR. 03) (BR. 8)
- S-8 INTERDIGITAL COMMUNICATIONS CORP, 2200 RENAISSANCE BLVD STE 105,
KING OF PRUSSIA, PA 19406 (610) 278-7800 - 750,000 (\$8,250,000)
COMMON STOCK. (FILE 33-89922 - MAR. 03) (BR. 8)
- S-8 COMBANCORP, 420 N MONTEBELLO BLVD, MONTEBELLO, CA 90640 (213) 724-0444
- 93,501 (\$701,257.50) COMMON STOCK. (FILE 33-89924 - MAR. 03) (BR. 2)
- S-8 SOMATIX THERAPY CORPORATION, 850 MARINA VILLAGE PKWY, ALAMEDA, CA 94501
(510) 748-3000 - 480,000 (\$5,568) COMMON STOCK. (FILE 33-89926 - MAR. 03)
(BR. 4)

REGISTRATIONS CONT.

- S-1 ANADIGICS INC, 35 TECHNOLOGY DR, WARREN, NJ 07059 (908) 668-5000 - 2,300,000 (\$27,600,000) COMMON STOCK. UNDERWRITER: GOLDMAN SACHS & CO, NEEDHAM & CO INC. (FILE 33-89928 - MAR. 03) (BR. 3 - NEW ISSUE)
- S-B ISRAEL STATE OF, 350 FIFTH AVE, C/O ELIAHV ZIV ZITOUK, NEW YORK, NY 10118 (212) 560-0600 - 400,000,000 (\$400,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-89942 - MAR. 02) (BR. 9)
- S-8 GREEN MOUNTAIN COFFEE INC, 33 COFFEE LANE, WATERBURY, VT 05676 (802) 244-5621 - 273,953 (\$1,745,103.72) COMMON STOCK. (FILE 33-89946 - MAR. 03) (BR. 3)
- S-8 CENTRAL COAST BANCORP, 301 MAIN ST, SALINAS, CA 93901 (408) 422-6642 - 590,882 (\$5,060,529) COMMON STOCK. (FILE 33-89948 - MAR. 03) (BR. 2)
- S-8 AEQUITRON MEDICAL INC, 14800 28TH AVE NORTH, PLYMOUTH, MN 55447 (612) 557-9200 - 800,000 (\$3,600,000) COMMON STOCK. (FILE 33-89950 - MAR. 03) (BR. 8)
- S-8 JUNIPER FEATURES LTD, 111 GREAT NECK RD STE 605, GREAT NECK, NY 11201 (516) 829-4670 - 713,005 (\$186,502) COMMON STOCK. (FILE 33-89952 - MAR. 03) (BR. 5)
- S-8 SUNGLASS HUT INTERNATIONAL INC, 255 ALHAMBRA CIRCLE, CORAL GABLES, FL 33134 (305) 461-6100 - 1,000,000 (\$27,380,000) COMMON STOCK. (FILE 33-89954 - MAR. 03) (BR. 1)
- S-8 ADVANCED SURGICAL INC, 305 COLLEGE RD E, PRINCETON, NJ 08540 (609) 987-2340 - 1,600,000 (\$1,600,000) COMMON STOCK. (FILE 33-89956 - MAR. 03) (BR. 8)
- S-8 PAY FONE SYSTEMS INC, 8100 BALBOA BLVD, VAN NUYS, CA 91406 (818) 997-0808 - 282,855 (\$896,650.35) COMMON STOCK. (FILE 33-89958 - MAR. 03) (BR. 10)
- SB-2 UNISTAR GAMING CORP, 160 BROADWAY, NEW YORK, NY 10038 (212) 791-5373 - 1,333,333 (\$19,999,995) COMMON STOCK. (FILE 33-89960 - MAR. 06) (BR. 11 - NEW ISSUE)
- S-8 STUART ENTERTAINMENT INC, 3211 NEBRASKA AVENUE, COUNCIL BLUFFS, IA 51501 (712) -32-3-14 - 2,000,000 (\$10,000,000) COMMON STOCK. (FILE 33-89962 - MAR. 03) (BR. 11)
- S-8 MEDEX INC, 3637 LACON RD, HILLIARD, OH 43026 (614) 876-2413 - 400,000 (\$4,000,000) COMMON STOCK. (FILE 33-89964 - MAR. 03) (BR. 8)
- S-1 TREMONT ADVISERS INC, 555 THEODORE FREMD AVE, RYE, NY 10580 (914) 921-3400 - 50,000 (\$100,000) COMMON STOCK. (FILE 33-89966 - MAR. 03) (BR. 12)
- S-11 INDEPENDENCE TAX CREDIT PLUS LP IV, 625 MADISON AVE, NEW YORK, NY 10022 (212) 421-5333 - 100,000 (\$100,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-89968 - MAR. 03) (BR. 6 - NEW ISSUE)

REGISTRATIONS CONT.

- S-1 US OFFICE PRODUCTS CO, 401 HAMPTON PARK BLVD, CAPITAL HEIGHTS, MD 20743
(301) 656-6347 - 3,000,000 (\$33,750,000) COMMON STOCK. (FILE 33-89978 -
MAR. 03) (BR. 7)
- S-8 MICRODYNE CORP, 3601 EISENHOWER AVENUE, STE 300, ALEXANDRIA, VA 22304
(703) 739-0500 - 300,000 (\$3,750,000) COMMON STOCK. (FILE 33-89980 -
MAR. 03) (BR. 7)
- S-8 MICRODYNE CORP, 3601 EISENHOWER AVENUE, STE 300, ALEXANDRIA, VA 22304
(703) 739-0500 - 500,000 (\$6,250,000) COMMON STOCK. (FILE 33-89982 -
MAR. 03) (BR. 7)
- S-3 BMJ FINANCIAL CORP, 243 RTE 130, BORDENTOWN, NJ 08505 (609) 298-5500 -
400,000 (\$5,250,000) COMMON STOCK. (FILE 33-89986 - MAR. 03) (BR. 2)
- S-1 BELL & HOWELL HOLDINGS CO, 5215 OLD ORCHARD RD, SKOKIE, IL 60077
(708) 470-7660 - 7,027,778 (\$126,500,004) COMMON STOCK. UNDERWRITER:
CS FIRST BOSTON, DONALDSON LUFKIN & JENRETTE SECS, SALOMON BROTHERS INC,
SMITH BARNEY INC. (FILE 33-89992 - MAR. 03) (BR. 9)
- S-1 COLE NATIONAL GROUP INC, 5915 LANDERBROOK DR, MAYFIELD HEIGHTS, OH 44124
(216) 449-4100 - 25,000,000 (\$25,000,000) STRAIGHT BONDS. (FILE 33-89996 -
MAR. 03) (BR. 2)
- F-9 NOVA GAS TRANSMISSION LTD, 801 7TH AVE SW,
CALGARY ALBERTA CANADA T2P 3P7, AO (403) 290-6000 - 125,000,000
(\$125,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-90000 -
MAR. 06) (BR. 2)
- F-6 VME GROUP NV, DE BOELELAAN 7 OFFICIA 1, NL 1083 HJ AMSTERDAM,
NETHERLANDS, PB (312) 644-2875 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-90002 - MAR. 02) (BR. 9)
- F-6 VIDEOTRON PLC, 76 HAMMERSMITH RD, VIDEOTRON HOUSE,
LONDON W14 8UD ENGLAND, XO (081) 244-1234 - 9,257,500 (\$462,875)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-90006 - MAR. 06) (BR. 7)
- SB-2 PYROCAP INTERNATIONAL CORP, 15010 B FARM CREEK DRIVE, WOODBRIDGE, VA
22191 (703) 551-4452 - 490,000 (\$1,720,000) COMMON STOCK. (FILE 33-90008 -
MAR. 06) (BR. 1)
- S-8 GLOBAL ENVIRONMENTAL CORP, BEDMINSTER INDUSTRIAL PARK,
UNIT 1 APPLE TREE LANE, PLUMSTEADVILLE, PA 18949 (215) 766-2730 -
4,710,000 (\$1,695,600) COMMON STOCK. (FILE 33-90010 - MAR. 06) (BR. 9)
- S-1 PEOPLES BANK, 850 MAIN ST, BRIDGEPORT, CT 06604 (203) 338-7171 -
1,000,000 (\$1,000,000) FLOATING RATE NOTES. UNDERWRITER:
GOLDMAN SACHS & CO. (FILE 33-90012 - MAR. 06) (BR. 12)
- S-8 CB COMMERCIAL HOLDINGS INC, 533 S FREMONT AVE, LOS ANGELES, CA 90071
(213) 613-3123 - 250,000 (\$2,087,500) COMMON STOCK. (FILE 33-90014 -
MAR. 06) (BR. 5)
- S-8 MERCER INTERNATIONAL INC, 400 BURRARD ST STE 1250, VANCOUVER BC V6C 3A6,
A1 (604) 683-8286 - 1,100,000 (\$14,662,275) COMMON STOCK. (FILE 33-90026 -
MAR. 03) (BR. 8)

REGISTRATIONS CONT.

- S-8 BALTIC INTERNATIONAL USA INC, 601 JEFFERSON STE 3742, HOUSTON, TX 77002
(713) 651-8730 - 800,000 (\$1,200,000) COMMON STOCK. (FILE 33-90030 -
MAR. 06) (BR. 3)
- S-3 GABLES RESIDENTIAL TRUST, 2859 PACES FERRY RD, OVERLOOK III STE 1450,
ATLANTA, GA 30339 (404) 436-4600 - 500,000 (\$9,468,750) COMMON STOCK.
(FILE 33-90032 - MAR. 06) (BR. 5)
- S-3 U S ALCOHOL TESTING OF AMERICA INC, 10410 TRADEMARK ST,
RANCHO CUCAMONGA, CA 91730 (909) 466-8378 - 450,000 (\$1,068,750)
COMMON STOCK. (FILE 33-90034 - MAR. 06) (BR. 6)
- S-8 LCS INDUSTRIES INC, 120 BRIGHTON RD, CLIFTON, NJ 07012 (201) 778-5588 -
1,100,000 (\$11,962,500) COMMON STOCK. (FILE 33-90036 - MAR. 06) (BR. 6)
- S-3 M/A/R/C INC, 7850 N BELT LINE RD, P O BOX 650083, IRVING, TX 75063
(214) 506-3400 - 120,000 (\$1,560,000) COMMON STOCK. (FILE 33-90042 -
MAR. 07) (BR. 9)
- S-8 RENAISSANCE ENTERTAINMENT CORP, 1881 NINTH ST STE 319, BOULDER, CO 80302
(303) 444-8273 - 210,000 (\$1,470,000) COMMON STOCK. (FILE 33-90044 -
MAR. 07) (BR. 12)
- F-6 RWE AG /ADR/, 2 RECTOR ST, C/O SECURITY PACIFIC MAT'L TRUST CO N Y,
NEW YORK, NY 10006 (212) 978-5009 - 25,000,000 (\$1,250,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-90046 - MAR. 07) (BR. 0)
- S-3 LIDAK PHARMACEUTICALS, 11077 NORTH TORREY PINES RD, LA JOLLA, CA 92037
(619) 558-0364 - 500,000 (\$1,507,800) COMMON STOCK. (FILE 33-90048 -
MAR. 07) (BR. 4)
- S-8 SOFTECH INC, 460 TOTTEN POND RD, WALTHAM, MA 02154 (617) 890-6900 -
400,000 (\$2,099,320) COMMON STOCK. (FILE 33-90052 - MAR. 07) (BR. 9)
- S-8 SKY SCIENTIFIC INC, 1515 N FEDERAL HWY STE 310, BOCA RATON, FL 33432
(407) 362-9494 - 220,000 (\$74,800) COMMON STOCK. (FILE 33-90054 - MAR. 07)
(BR. 1)
- S-8 ANESTA CORP /DE/, 825 N 300 WEST, STE 200, SALT LAKE CITY, UT 84103
(801) 595-1405 - 25,000 (\$20,000) COMMON STOCK. (FILE 33-90056 - MAR. 07)
(BR. 4)
- S-8 ABC RAIL PRODUCTS CORP, 200 S MICHIGAN AVE, STE 1300, CHICAGO, IL 60604
(312) 322-0360 - 774,000 (\$17,463,375) COMMON STOCK. (FILE 33-90086 -
MAR. 07) (BR. 5)
- S-8 ABC RAIL PRODUCTS CORP, 200 S MICHIGAN AVE, STE 1300, CHICAGO, IL 60604
(312) 322-0360 - 100,000 (\$2,256,250) COMMON STOCK. (FILE 33-90090 -
MAR. 07) (BR. 5)
- S-8 ABC RAIL PRODUCTS CORP, 200 S MICHIGAN AVE, STE 1300, CHICAGO, IL 60604
(312) 322-0360 - 100,000 (\$2,256,250) COMMON STOCK. (FILE 33-90092 -
MAR. 07) (BR. 5)

REGISTRATIONS CONT.

- S-8 TIER ENVIRONMENTAL SERVICES INC, 2901 WEST BUSCH BOULEVARD STE 711, TAMPA, FL 33618 (212) 247-3030 - 980,000 (\$1,960,000) COMMON STOCK. (FILE 33-90094 - MAR. 07) (BR. 11)
- S-8 CENFED FINANCIAL CORP, 199 N LAKE AVE, PASSADENA, CA 91109 (818) 585-2400 - 60,000 (\$1,001,400) COMMON STOCK. (FILE 33-90096 - MAR. 07) (BR. 2)
- S-8 CENFED FINANCIAL CORP, 199 N LAKE AVE, PASSADENA, CA 91109 (818) 585-2400 - 315,000 (\$5,257,350) COMMON STOCK. (FILE 33-90098 - MAR. 07) (BR. 2)
- F-3 FUEL TECH N V, DAPHNEWEG 29A, CURACAO NETHERLANDS ANTILLES, P7 - 115,000 (\$661,250) FOREIGN COMMON STOCK. (FILE 33-90122 - MAR. 07) (BR. 2)
- S-4 FIRST CITIZENS BANCSHARES INC /DE/, PO BOX 27131 CTWO7, RALEIGH, NC 27611 (919) 755-7258 - 100,000 (\$5,438,028) COMMON STOCK. (FILE 33-90124 - MAR. 07) (BR. 1)
- SB-2 KFX INC, 1999 BROADWAY, SUITE 2505, DENVER, CO 80202 (303) 293-2992 - 1,180,602 (\$5,690,501.64) COMMON STOCK. (FILE 33-90128 - MAR. 07) (BR. 2)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ADDINGTON RESOURCES INC	DE					X	X			03/01/95	
ALABAMA POWER CO	AL						X			02/15/95	
AMERICA ONLINE INC	DE	X					X			02/15/95	
AMERICAN GENERAL FINANCE CORP	IN					X				02/27/95	
AMERICAN INTERNATIONAL GROUP INC	DE						X			02/23/95	
BENEFICIAL CORP	DE						X			03/02/95	
BEST FRANK E INC	WA	X				X				02/15/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
BEST LOCK CORP	DE	X		X						02/15/95	
BEST UNIVERSAL LOCK CO	WA	X		X						02/15/95	
BRIGGS & STRATTON CORP	WI			X		X				02/27/95	
BROWNING FERRIS INDUSTRIES INC	DE	X								01/24/95	AMEND
BROWNING FERRIS INDUSTRIES INC	DE			X						03/02/95	
CAPITOL MULTIMEDIA INC /DE/	DE	X				X				02/13/95	
CATERPILLAR FINANCIAL ASSET TRUST 1994 A	DE					X				02/25/95	
CLAYTON HOMES INC	TN			X		X				02/24/95	
COASTAL HEALTHCARE GROUP INC	DE			X						02/28/95	
COMPUTER DATA SYSTEMS INC	MD			X						03/01/95	
CONE MILLS CORP	NC			X		X				03/01/95	
CRAY COMPUTER CORP	DE			X						03/01/95	
CROWN BOOKS CORP	DE			X						02/22/95	
DART GROUP CORP	DE			X						02/22/95	
DETROIT EDISON CO	MI			X		X				03/01/95	
EAGLE PICHER INDUSTRIES INC	OH			X						02/28/95	
ELSINORE CORP	NV			X						02/28/95	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV									02/15/95	
FLEET FINANCIAL GROUP INC /RI/	RI			X		X				02/20/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY			X		X				01/15/95	
GEORGIA POWER CO	GA					X				02/15/95	
GILBERT ASSOCIATES INC/NEW	DE		X							03/02/95	
GRAINGER W W INC	IL			X		X				01/13/95	
GULF POWER CO	ME					X				02/15/95	
HIBERNIA CORP	LA			X						03/01/95	
INTERNATIONAL LOTTERY INC	OH					X				02/14/95	
INTERWEST MEDICAL CORP	OK			X						02/20/95	
IRT PROPERTY CO	GA					X				12/21/94	AMEND
LADY LUCK GAMING CORP				X		X				02/09/95	
MALLINCKRODT GROUP INC	NY			X						02/17/95	
MARQUEST MEDICAL PRODUCTS INC	CO			X		X				02/24/95	
MICROS SYSTEMS INC	MD			X		X				02/27/95	
MISSISSIPPI POWER CO	MS					X				02/15/95	
MORGAN J P & CO INC	DE			X		X				02/27/95	
NATIONSBANK CORP	NC			X		X				02/28/95	
NATIONSBANK CORP	NC			X		X				03/02/95	
NETWORK SYSTEMS CORP	DE			X		X				03/01/95	
NEW YORK TIMES CO	NY			X		X				02/24/95	
NORTHERN STATES POWER CO /MN/	MN			X						02/28/95	
PACIFIC GAS & ELECTRIC CO	CA					X				03/02/95	
PACKAGE MACHINERY CO	DE			X						02/27/95	
PEOPLES HERITAGE FINANCIAL GROUP INC	ME			X		X				02/21/95	
PFIZER INC	DE			X						03/01/95	
QUEST HEALTH CARE FUND VII LP	DE		X			X				02/16/95	
READING & BATES CORP	DE					X				03/02/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SAHARA GAMING CORP	NV				X	X				03/01/95	
SALANT CORP	DE	X								02/28/95	
SAVANNAH ELECTRIC & POWER CO	GA					X				02/15/95	
SHAWMUT NATIONAL CORP	DE				X	X				02/20/95	
SILICON VALLEY GROUP INC	DE	X								02/21/95	
SOUTHERN CO	DE					X				02/15/95	
STONE ENERGY CORP	DE				X	X				02/24/95	
STUART ENTERTAINMENT INC	DE					X				12/15/94AMEND	
SYLVAN LEARNING SYSTEMS INC	MD	X				X				02/17/95	
TRAK AUTO CORP	DE				X					02/22/95	
UNITED ASSET MANAGEMENT CORP	DE	X								03/02/95AMEND	
USBANCORP INC /PA/	PA				X	X				02/24/95	
VALLEY NATIONAL BANCORP	NJ				X	X				02/27/95	
VANDERBILT MORTGAGE & FINANCE INC	TN				X	X				02/24/95	
WESTINGHOUSE ELECTRIC CORP	PA	X								03/30/95	
WITTER DEAN DISCOVER & CO	DE				X	X				02/22/95	
A PLUS COMMUNICATIONS INC /TN/	TN				X	X				02/16/95	
AIRBORNE RECORDS INC /DE/	DE				X	X				02/23/95	
ALL QUOTES INC	DE						X			02/16/95	
ALLEGiant PHYSICIAN SERVICES INC	DE				X					02/28/95	
AMCORE FINANCIAL INC	NV					X				12/26/94	
AMERICAN CONSOLIDATED LABORATORIES INC	FL					X				12/15/94AMEND	
AMERICAN GAMING & ENTERTAINMENT LTD /DE	DE				X					02/17/95	
AMERICAN PREMIER UNDERWRITERS INC	PA				X	X				03/06/95	
AMGEN INC	DE				X	X				02/21/95	
ANCHOR BANCORP WISCONSIN INC	WI				X	X				02/17/95	
APPLEBEES INTERNATIONAL INC	DE				X	X				03/01/95	
ARBOR HEALTH CARE CO /DE/	DE				X	X				02/23/95	
ARTISOFT INC	DE				X	X				02/22/95	
ATLAS CORP	DE				X					03/06/95	
ATRIX LABORATORIES INC	DE				X	X				01/23/95	
BALTIC INTERNATIONAL USA INC	TX				X					01/12/95	
BANPONCE CORP	PR				X	X				02/28/95	
BEACON FINANCIAL INC	UT	X	X			X				02/22/95	
BENEFICIAL CAPITAL FINANCIAL SERVICES CO	CO			X		X				11/10/94AMEND	
BERGEN BRUNSWIG CORP	NJ				X	X				03/03/95	
BLANCH E W HOLDINGS INC	DE				X	X				01/27/95	
BOMBARDIER CRE RE COR BO RE MA TR I FI R	DE				X	X				01/17/95	
BOMBARDIER CRE RE COR BO RE MA TR I FI R	DE				X	X				02/15/95	
BOMBARDIER CRE RE COR BO RE MA TR I FL R					X	X				01/17/95	
BOMBARDIER CRE RE COR BO RE MA TR I FL R					X	X				02/15/95	
BOSTON PACIFIC MEDICAL INC	MA	X	X		X	X				02/20/95	
BRAUVIN INCOME PROPERTIES LP 6	DE			X						02/15/95	
BRAUVIN REAL ESTATE FUND LP 5	DE			X						02/15/95	
BROTHERS GOURMET COFFEES INC	DE					X				03/01/95	
BUDGET STORAGE ASSOCIATES EQUITY FUND L	KS	X				X				02/24/95AMEND	
CAPITAL ONE FINANCIAL CORP	DE	X								02/28/95	
CARE CONCEPTS INC	DE				X					02/28/95	
CASINO RESOURCE CORP	MN					X				03/07/94AMEND	
CATALINA LIGHTING INC	FL	X				X				08/05/94AMEND	
CAYMAN RESOURCES CORP	OK					X				02/27/95	
CHASE MANHATTAN BANK USA CHASE MANHATTAN	DE				X	X				02/15/95	
CHASE MANHATTAN BK USA CHASE MANHAT CRED	DE				X	X				02/15/95	
CHASE MANHATTAN BK USA CHASE MANHATT CRE	DE				X	X				02/15/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CHASE MANHATTAN BK USA CHASE MANHATT CRE	DE					X	X			02/15/95	
CHILDROBICS INC	NY					X				02/21/95	
CHIRON CORP	DE					X	X			03/06/95	
CIT GROUP SECURITIZATION CORP II	DE		X				X			02/23/95	
CIVIC BANCORP	CA				X					06/14/94	
CLARK EQUIPMENT CO /DE/	DE					X	X			03/06/95	
CMC SECURITIES CORP II	DE					X	X			02/25/95	
COM TEK RESOURCES INC	CO		X				X			02/15/95	
COMMUNICATIONS CENTRAL INC	GA		X				X			11/30/94	
COMMUNITY FIRST BANKSHARES INC	DE		X				X			02/22/95	
COMPETITIVE TECHNOLOGIES INC	DE		X				X			02/15/95	
CONCORD ENERGY INC	DE				X					03/02/95	
CONFERTECH INTERNATIONAL INC	CO	X								03/06/95	
CONSOLIDATED HYDRO INC	DE		X				X			02/16/95	
CONSOLIDATED TECHNOLOGY GROUP LTD	NY		X							02/27/95	
CSL LIGHTING MANUFACTURING INC	DE						X			02/17/95	
CSL LIGHTING MANUFACTURING INC	DE								NO ITEMS	02/28/95	
CULP INC	NC						X			03/07/95	
CXR CORP	DE						X			03/03/95	
CYTOGEN CORP	DE		X					X		02/24/95	
CYTORAD INC	DE	X	X					X		02/24/95	
DAUPHIN DEPOSIT CORP	PA					X	X			02/21/95	
DECORA INDUSTRIES INC	DE					X	X			03/02/95	
DELTA PETROLEUM CORP/CO	CO					X	X			02/22/95	
DHB CAPITAL GROUP INC /NY/	NY					X	X			12/20/94	AMEND
DIBRELL BROTHERS INC	VA					X	X			10/25/94	AMEND
DR STRUCTURED FINANCE CORP	DE							X		03/03/95	
EARTH TECHNOLOGY CORP USA	DE		X				X			02/23/95	
EQCC RECEIVABLES CORP	DE						X			02/28/95	
EQUITEC FINANCIAL GROUP INC	CA							X		01/31/95	
EVANS INC	DE					X	X			02/17/95	
EVERGREEN MEDIA CORP	DE					X	X			02/01/95	
EXCEL TECHNOLOGY INC	DE		X				X			02/14/95	
FINOVA CAPITAL CORP	DE						X			02/03/95	
FIRST BANK SYSTEM INC	DE							X		03/07/95	AMEND
FIRST CITIZENS FINANCIAL CORP	DE					X				03/02/95	
FIRST COASTAL CORP	DE					X	X			02/24/95	
FIRST FINANCIAL BANCORP /CA/	CA					X				03/01/95	
FIRST FINANCIAL CORP /WI/	WI		X				X			02/28/95	
FIRST VIRGINIA BANKS INC	VA						X			02/28/95	
FIRSTMISS GOLD INC	NV					X	X			02/08/95	
FORD CREDIT AUTO LOAN MASTER TRUST	MI					X	X			02/28/95	
FORT BEND HOLDING CORP	DE								NO ITEMS	03/02/95	
FP BANCORP	CA					X				12/20/94	
FRANKLIN QUEST CO	UT							X		12/21/94	AMEND
FREEPORT MCMORAN COPPER & GOLD INC	DE					X	X			03/07/95	
FREEPORT MCMORAN INC	DE					X	X			03/07/95	
GEOMEX CORP	MD				X					02/27/95	
GEOTEK COMMUNICATIONS INC	DE					X				01/20/95	
GLENAYRE TECHNOLOGIES INC	DE					X	X			02/07/95	
GRACE DEVELOPMENT INC	CO				X					02/27/95	
GULF EXPLORATION CONSULTANTS INC	DE					X	X			02/13/95	
HANOVER BANCORP INC	PA					X	X			02/28/95	