# sec news digest

Issue 95-9

January 13, 1995

# **ENFORCEMENT PROCEEDINGS**

CRAIG MEDOFF BARRED AND REGISTRATION OF HERCULES CAPITAL, INC. REVOKED

On January 6, the Commission issued an Order Instituting Public Administrative Proceedings Pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 (Exchange Act), Making Findings and Imposing Remedial Sanctions against Hercules Capital, Inc. (Hercules), a registered broker-dealer located in New York, New York and Craig Medoff (Medoff), Hercules' president. The Commission's Order bars Medoff from associating with any broker, dealer, investment adviser, investment company or municipal securities dealer, and revokes Hercules' registration with the Commission as a broker-dealer.

The Commission simultaneously accepted an Offer of Settlement from Medoff and Hercules in which each consented, without admitting or denying the Commission's findings, except for the finding that, on September 7, 1993, both were permanently enjoined on consent by the United States District Court for the Southern District of New York from future violations of Section 17(a) of the Securities Act of 1933 (Securities Act) and Exchange Act Section 10(b) and Rule 10b-5 thereunder (SEC v. Medoff, 93 Civ. 5573, LLS, SDNY).

The Commission's complaint in the injunctive action alleged, among other things, that from at least July through August 1993, Medoff and Hercules violated Securities Act Section 17(a) and Exchange Act Section 10(b) and Rule 10b-5 by offering and selling Air Tech Industries, Inc. (Air Tech) stock to the public by means of materially false and misleading statements and statements with no reasonable basis contained in an offering circular entitled "Prospectus," dated November 20, 1992, a one page document purporting to be Air Tech's sales literature, but apparently created by Medoff and Hercules, and a cover letter on Hercules' stationery, signed by Medoff. For more information, see LR-13754, LR-13757, LR-13781 and LR-14275. (Rel. 34-35196)

## INVESTMENT COMPANY ACT RELEASES

UNITED FUNDS, INC. ET AL.

An order has been issued on an application filed by United Funds, Inc., et al. under Section 6(c) of the Investment Company Act for an exemption from Sections 2(a)(32), 2(a)(35), 18(f)(1), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order permits applicants to offer an unlimited number of classes, add a conversion feature, and assess, and, under certain circumstances waive, a contingent deferred sales charge (CDSC) on redemptions of shares. The order supersedes a prior order that permits certain of the investment company applicants to assess and, under certain circumstances, waive a CDSC on redemptions of shares. (Rel. IC-20829 - January 11)

# OFFITBANK VARIABLE INSURANCE FUND, INC., ET AL.

A notice has been issued giving interested persons until February 6 to request a hearing on an application filed by Offitbank Variable Insurance Fund, Inc. (Fund) and Offitbank (collectively, Applicants). Applicants request that the Commission issue an order under Section 6(c) of the Investment Company Act for exemptive relief from Sections 9(a), 13(a), 15(a) and 15(b) of the Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder. Applicants seek exemptive relief to the extent necessary to permit shares of any current or future investment series of the Fund to be sold to and held by the separate accounts funding variable annuity and variable life insurance contracts issued by certain affiliated and unaffiliated life insurance companies. (Rel. IC-20830 - January 11)

# HOLDING COMPANY ACT RELEASES

# CINERGY CORP.

An order has been issued regarding a proposal by CINergy Corp. (CINergy), a registered holding company. CINergy requests authorization to issue and sell, from time to time through January 31, 1997, in an aggregate principal amount at any one time outstanding not to exceed \$375 million, unsecured short-term promissory notes to banks and other financial institutions, commercial paper to commercial paper dealers and financial institutions, and unsecured demand promissory notes to banks evidencing CINergy's reimbursement obligation in respect of letters of credit issued by such banks on CINergy's behalf. (Rel. 35-25215)

#### SELF-REGULATORY ORGANIZATIONS

## APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the <u>National Association of Securities</u> (SR-NASD-94-70) to consolidate the Nasdaq Level 1 and Last Sale Information services and the corresponding subscriber charges. Publication of the proposal in the <u>Federal Register</u> is expected during the week of January 16. (Rel. 34-35217)

The Commission approved Amendment No. 2 to a Joint Industry Reporting Plan for Nasdaq/National Market securities traded on an exchange on an unlisted or listed basis, submitted by the <u>National Association of Securities Dealers</u> and the <u>Boston</u>, <u>Chicago</u>, and <u>Philadelphia Stock Exchanges</u> (File No. S7-24-89) to extend the effectiveness of the Commission's approval of the Plan and to extend certain exemptive relief granted by the Commission in conjunction with the Plan through August 12, 1995. (Rel. 34-35221)

## WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until February 2 to comment on the application of L. Luria & Son, Inc. to withdraw its Common Stock, \$.01 Par Value, from listing and registration on the <u>American Stock Exchange</u>. (Rel. 34-35222)

A notice has been issued giving interested persons until February 2 to comment on the application of Crown Crafts, Inc. to withdraw its Common Stock, \$1.00 Par Value, from listing and registration on the <u>American Stock Exchange</u>. (Rel. 34-35223)

## SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-8 UNITED PARCEL SERVICE OF AMERICA INC, 400 PERIMETER CNTR TERRACES NORTH, GREENWICH OFFICE PK 5, ATLANTA, GA 30346 (404) 913-6000 - 6,850,000 (\$160.975,000) COMMON STOCK. (FILE 33-57179 - JAN. 06) (BR. 4)

- S-3 PEPSICO INC, 700 ANDERSON HILL RD, PURCHASE, NY 10577 (914) 253-2000 2,500,000,000 (\$2,500,000,000) STRAIGHT BONDS. (FILE 33-57181 JAN. 06) (BR. 11)
- S-8 NUI CORP, 550 RTE 202-206, BOX 760, BEDMINSTER, NJ 07921 (908) 781-0500 300,000 (\$4,425,000) COMMON STOCK. (FILE 33-57183 JAN. 06) (BR. 7)
- S-1 FOOD 4 LESS SUPERMARKETS INC, 777 S HARBOR BLVD, LA HABRA, CA 90631 (714) 738-2000 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE 33-57185 JAN. 06) (BR. 2)
- S-8 STEPAN CO, EDENS & WINNETKA RDS, NORTHFIELD, IL 60093 (708) 446-7500 1,595,000 (\$23,335,650) COMMON STOCK. (FILE 33-57189 JAN. 06) (BR. 2)
- S-3 CALIFORNIA ENERGY CO INC, 10831 OLD MILL RD STE 900, OMAHA, NE 68194 (402) 330-8900 19,170,000 (\$295,984,800) COMMON STOCK. (FILE 33-57191 JAN. 06) (BR. 8)
- S-4 BOATMENS BANCSHARES INC /MO, 800 MARKET ST, 1 BOATMENS PLZ, ST LOUIS, MO 63101 (314) 466-6000 288,700 (\$4,511,000) COMMON STOCK. (FILE 33-57195 JAN. 06) (BR. 2)
- S-3 ECOLAB INC, ECOLAB CTR, 370 N WABASHA ST, ST PAUL, MN 55102 (612) 293-2233 4,455,343 (\$90,777,613.62) COMMON STOCK. (FILE 33-57197 JAN. 06) (BR. 1)
- S-2 UNITED GROCERS INC /OR/, 6433 SE LAKE RD, MILWAUKIE, OR 97222 (503) 653-6330 250,000 (\$14,875,000) COMMON STOCK. 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-57199 JAN. 06) (BR. 3)
- S-8 APOLLO GROUP INC, 4615 EAST ELWOOD ST, PHOENIX, AZ 85040 (602) 966-5394 500,000 (\$5,500,000) COMMON STOCK. (FILE 33-87844 DEC. 20) (BR. 5)
- S-1 SUN HEALTHCARE GROUP INC, 5131 MASTHEAD ST NE, ALBUQUERQUE, NM 87109 (505) 821-3355 2,482,678 (\$57,573,302.82) COMMON STOCK. (FILE 33-87880 DEC. 22) (BR. 5)
- S-4 CENTURY SOUTH BANKS INC, 200 W MAIN ST, P 0 BOX 780, DAHLONEGA, GA 30533 (706) 864-1111 851,397 (\$5,553,430) COMMON STOCK. (FILE 33-88090 DEC. 30) (BR. 2)

#### RECENT &K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

	STATE	8K ITEM NO.	
NAME OF ISSUER	CODE	1 2 3 4 5 6 7 8	DATE COMMENT
ACS ENTERPRISES INC	PA	NO ITEMS	12/09/94
ACTAVA GROUP INC	DE	X X	12/06/94
ADVANTA CORP	DE	X	12/22/93
AERO SYSTEMS ENGINEERING INC	MN	X	07/30/94
AETRIUM INC	MN	x	11/28/94
ALICO INC	FL	X	12/08/94
ALLIANCE IMAGING INC /DE/	DE	X	12/13/94
ALLIED WASTE INDUSTRIES INC	DE	хх	10/27/94AMEND
ALLIED WASTE INDUSTRIES INC	DE	X	11/28/94AMEND
ALPINE CAPITAL FUNDING INC	CO	x x	12/15/94
ALPINE CAPITAL FUNDING INC	CO	x x	12/15/94
AMERICAN BRANDS INC /DE/	DE	x x	12/22/94
AMERICAN CONSOLIDATED GROWTH CORP	DE	ХX	12/15/94
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE	NO ITEMS	05/07/00
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE	X X	11/08/94
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE	x x	12/08/94
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE	x x	12/08/94
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE	x x	12/08/94
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE	x x	11/08/94
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE	x x	11/08/94
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE	x x	11/08/94
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE	x x	12/08/94
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE	x x	12/08/94
AMERICAN EXP REC FIN CORP AME EXP MAS TR	DE	х х	12/08/94
AMERICAN MEDIA OPERATIONS INC	DE	x x	11/18/94
AMERICAN REAL ESTATE INVESTMENT CORP	MD	x x	12/02/94
AMPEX CORP /DE/	DE	x x x	12/07/94
ANGELES PARTNERS XI	CA	x x	11/22/94
APOGEE INC	DE	X	09/30/94AMEND
APROGENEX INC	DE	x x	10/26/94
AQUAGENIX INC/DE	DE	X	12/01/94
ARTISOFT INC	DE	х х	12/07/94
ARVIN INDUSTRIES INC	IN	х х	01/01/95AMEND
ASHLAND COAL INC	DE	<b>x x x</b>	12/06/94
AT&T CORP	NY	X	12/13/94
ATC ENVIRONMENTAL INC	DE	X X	10/01/94AMEND
AURORA ELECTRONICS INC ET AL	DE	X	12/09/94
AURORA ENVIRONMENTAL INC	DE	x x	10/01/94AMEND
AUTOMOBILE CREDIT FINANCE VI INC	TX	$\mathbf{x} \mathbf{x} \mathbf{x}$	11/07/94
AUTOZONE INC	NV	х х	12/15/94
BANK HOLDING CO	GA	x x	10/03/94AMEND
BANK OF BOSTON CORP	MA	x x	12/16/94
BANPONCE CORP	PR	x x	12/15/94
BASIN EXPLORATION INC	DE	x x	11/22/94
BAY NETWORKS INC	DE	X X	12/08/94
BEACON CAPITAL INVESTMENT INC	DE	X	09/05/94AMEND
BELDING HEMINWAY CO INC /DE/	DE	x x	12/15/94
BIG O TIRES INC	NV	X	12/02/94
BIOSYS INC /CA/	DE	x x	12/08/94
BIOTECHNICA INTERNATIONAL INC	DE	x x	10/21/94
BISCAYNE APPAREL INC /FL/	FL	X X	11/30/94
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	STATE	8K ITEM NO.		
NAME OF ISSUER	CODE	123456	78	DATE COMMENT
BLANCH E W HOLDINGS INC	DE	X	X	09/30/94AMEND
BNY MASTER CREDIT CARD TRUST	NY	X	X	12/15/94
BON TON STORES INC	PA	X	X	10/14/94AMEND
BULL RUN CORP	GA	X	X	11/29/94
CABLEMAXX INC	DE	X		12/07/94
CAERE CORP	DE	X	X	12/19/94
CALIFORNIA BANCSHARES INC	DE	X	X	12/16/94
CALIFORNIA REAL ESTATE INVESTMENT TRUST	CA	X	X	09/30/94
CAMBRIDGE BIOTECH CORP	DE	X	X	12/14/94
CAMBRIDGE NEUROSCIENCE INC	DE	х х	X	12/15/94
CAMERON ASHLEY INC	GA	Х	X	12/02/94
CAPITAL RESERVE CORP	CO	х	X	12/01/94AMEND
CARLYLE REAL ESTATE LTD PARTNERSHIP XI	IL	X	X	12/22/94
CARLYLE REAL ESTATE LTD PARTNERSHIP XII	IL	X	X	12/22/94
CATALYST SEMICONDUCTOR INC	DE	X	X	12/01/94
CBI INDUSTRIES INC /DE/	DE	X	X	12/20/94
CELLULAR COMMUNICATIONS INC /DE	DE	X	X	12/12/94
CENTENNIAL BANCORP	OR	X	X	12/02/94
CENTRAL LIFE ASSURANCE CO	IA	X	X	12/01/94
CENTRAL MAINE POWER CO	ME	X		11/20/94
CENTURA BANKS INC	NC	X	X	12/12/94
CHAMPION HEALTHCARE CORP /TX/	DE	XX X	X	12/06/94
CHANNEL AMERICA TELEVISION NETWORK INC	DE	χ	X	12/12/94
CHEMICAL MOR SEC INC MULTI CLASS MOR PAS	NY	NO ITEMS		05/07/00
CHEMICAL MOR SEC INC MULTI CLASS MOR PAS	NY	X	X	09/26/94
CHEMICAL MOR SEC INC MULTI CLASS MOR PAS	DE	X	X	09/26/94
CHEUNG LABORATORIES INC	MD	X		12/02/94
CHEVY CHASE MASTER CREDIT CARD TRUST	MD	X	X	12/15/94
CHICAGO DOCK & CANAL TRUST	IL	X		12/16/94
CHILDROBICS INC	NY	X	X	11/30/94
CHITTENDEN CORP /VT/	۷Ť	X	X	12/13/94
CIMETRIX INC	NV	Х		10/20/94
CISCO SYSTEMS INC	CA	X	X	12/06/94
CITIZENS UTILITIES CO	DE	х	X	12/21/94
CITY HOLDING CO	W	X	X	12/05/94
CLEAR CHANNEL COMMUNICATIONS INC	TX	X	X	12/01/94
CLUCKERS WOOD ROASTED CHICKEN INC	FL	X	X	12/01/94
CNB BANCSHARES INC	IN	X	X	12/13/94
COASTAL HEALTHCARE GROUP INC	DE	X	X	11/30/94
COHO ENERGY INC	TX	NO ITEMS		02/07/00
COMMUNICATIONS CENTRAL INC	GA	X	X	11/30/94
COMMUNITY HEALTH COMPUTING CORP	DE	X		12/06/94
COMPTRONIX CORPORATION	DE	X (	X	12/08/94
COMPUDYNE CORP	PA	<b>X</b> `		12/15/94
CONQUEST INDUSTRIES INC	DE	X		11/29/94AMEND
CONSOLIDATED TECHNOLOGY GROUP LTD	NY	X X		07/19/94AMEND
CONTINENTAL INVESTMENT CORP /GA/	GA	X		11/29/94AMEND
CORCAP INC	NV	X		12/15/94
CORESTATES HOME EQUITY TRUST 1993-2	NY		X	12/16/94
CORPORATE REALTY INCOME FUND I L P	DE	X	X	11/30/94
CORPORATE RENAISSANCE GROUP INC	DE	X		12/08/94
CORPORATE RENAISSANCE GROUP INC	DE	X	XX	12/15/94
COVENTRY CORP	DE	X	X	12/01/ <del>9</del> 4
CPI CORP	DE	X		12/19/94

	STATE		EM NO.		
NAME OF ISSUER	CODE	1 2 3	456		DATE COMMENT
DART GROUP CORP	DE		X	X	12/19/94
DATA BROADCASTING CORPORATION	DE		X		11/30/94AMEND
DATRONIC EQUIPMENT INCOME FUND XIX L P	DE	X			11/30/94
DATRONIC EQUIPMENT INCOME FUND XVI L P	DE	X			11/30/ <del>9</del> 4
DATRONIC EQUIPMENT INCOME FUND XVII L P	DE	X			11/30/ <del>9</del> 4
DATRONIC EQUIPMENT INCOME FUND XX L P	DE	X			11/30/94
DATRONIC FINANCE INCOME FUND I LP	DE	X			11/30/ <del>9</del> 4
DEAN WITTER REALTY GROWTH PROPERTIES L P	DE		X		12/15/94
DEAN WITTER REALTY YIELD PLUS L P	DE		X		12/15/94
DELAWARE MANAGEMENT HOLDINGS INC	DE		X	X	12/12/94
DIGITAL COMMUNICATIONS TECHNOLOGY CORP	DE		X	X	12/06/94AMEND
DISCOVER CARD MASTER TRUST I	DE		X	X	12/15/ <del>9</del> 4
DISCOVER CARD TRUST 1991 B	DE		X	X	12/15/94
DISCOVER CARD TRUST 1991 C	DE		Х	X	12/15/94
DISCOVER CARD TRUST 1991 D	D€		X	X	12/15/ <del>94</del>
DISCOVER CARD TRUST 1991 E	DE		X	X	12/15/ <del>9</del> 4
DISCOVER CARD TRUST 1991 F	DE		X	X	12/15/ <del>9</del> 4
DISCOVER CARD TRUST 1992 A	DE		X	X	12/15/94
DISCOVER CARD TRUST 1992-B	DE		X	X	12/15/ <del>9</del> 4
DISCOVER CARD TRUST 1993-A	DE		X	X	12/15/94
DISCOVER CARD TRUST 1993-B	DE		X	X	12/15/94
DIVERSIFIED HUMAN RESOURCES GROUP INC	TX		X		12/05/94
DLJ MORTGAGE ACCEPTANCE CORP MORT PASS T		X		X	10/27/94
DQE INC	PA		X		11/29/94
DUNES HOTELS & CASINOS INC	NY		X		11/28/94
DUQUESNE LIGHT CO	PA		X		11/29/94
DWYER GROUP INC	DE		X	X	12/04/94
ECOGEN INC	DE		X	X	12/16/94
ECOSCIENCE CORP/DE	DE		X		12/05/94
EMPIRE OF CAROLINA INC	DE	X		X	09/30/94
EMS PRODUCTS INTERNATIONAL CORP	NV		X		11/08/94
ENCON SYSTEMS INC	DE		X	X	12/08/94
ENDOSONICS CORP	DE			X	08/11/94AMEND
ENQUIRER STAR GROUP INC	DE		X	X	11/18/94
ENTERGY CORP /DE/	DE		X		12/21/94
ENVIROMETRICS INC /DE/	DE	Х		X	12/14/94
EQCC RECEIVABLES CORP	DE		X	X	12/01/94
EQUITY RESIDENTIAL PROPERTIES TRUST			X		09/22/94AMEND
EV ENVIRONMENTAL INC	DE	X		X	12/07/94
FEDERATED PURCHASER INC	NY		X	X	12/15/94
FELCOR SUITE HOTELS INC	DE	х		X	12/01/94
FFY FINANCIAL CORP	DE		X	X	10/12/94
FIRST LIBERTY FINANCIAL CORP	GA		X		12/02/94
FIRST MANISTIQUE CORP	MI	x		X	12/05/94
FIRST MID ILLINOIS BANCSHARES INC	DE	X		X	10/04/94AMEND
FIRST SOUTHERN BANCORP INC	NC		x	X	12/12/94
FRANKLIN ELECTRIC CO INC	IN	X		X	11/28/94
FULTON FINANCIAL CORP	PA			X	10/01/94AMEND
GAMMA INTERNATIONAL LTD	DE		X	X	11/29/94
GAMMA INTERNATIONAL LTD	DE	X	x	X	11/30/94
GE CAPITAL MORT SERV INC REMIC MULT CL P	~ h.	^	x	x	10/25/94
GENERAL HOUSEWARES CORP	DE		^	x	10/04/94AMEND
GENERAL RE CORP	DE		X	^	06/28/94
			^	v	
GLASGAL COMMUNICATIONS INC	CA DA		v	X	10/28/94AMEND
GLOBAL SPILL MANAGEMENT INC /NV/	PA		X	X	10/01/94AMEND

		8v ***** NO	
NAME OF LOCKED	CODE	8K ITEM NO. 12345678	DATE COMMENT
NAME OF ISSUER	CODE	12343676	DATE COMMENT
GRAND UNION CO /DE/	DE	хх	12/21/94
GRAY COMMUNICATIONS SYSTEMS INC /GA/	GA	x	11/30/94
GREENSTONE INDUSTRIES INC	DE	х х	12/02/94
GRUBB & ELLIS CO	DE	X	11/17/94
GULF STATES UTILITIES CO	TX	х	12/21/94
HANCOCK JOHN REAL ESTATE LTD PARTNERSHIP	MA	X	12/15/94
HAUSER CHEMICAL RESEARCH INC	DE	ХX	12/12/94
HAWAIIAN AIRLINES INC/HI	HI	хх	12/09/94
HEARTLAND WIRELESS COMMUNICATIONS INC	DE	x x	12/01/94
HOME HOLDINGS INC	DE	NO ITEMS	12/09/94
HONDA AUTO RECEIVABLES 1992-A GRANTOR TR	CA	хх	12/14/94
HONDA AUTO RECEIVABLES 1994-A GRANTOR TR	CA	х х	12/14/94
HUFFY CORP	OH	X	12/22/94
HUTTON GSH COMMERCIAL PROPERTIES 4	VA	X	11/30/94
HYCOR BIOMEDICAL INC /DE/	DE	X	10/03/94
IATROS HEALTH NETWORK INC	DE	X	11/10/94
IBIS TECHNOLOGY CORP	MA	хх	12/06/94
IBM CREDIT RECEI INC IBM CRE REC LEASE A		X X	12/15/94
INCYTE PHARMACEUTICALS INC	DE	x x	11/30/94
INDIAN RIVER CITRUS INVESTORS LTD PARTNE	MA	X	12/03/94
INDRESCO INC	DE	x	09/30/94AMEND
INNODATA CORP	DE	x x	12/01/94
INSURANCE AUTO AUCTIONS INC /CA	CA	x x	12/13/94
INTEL CORP	DE	X	12/20/94
INTERAMERICAS COMMUNICATIONS CORP	NV	X	09/26/94AMEND
INTERDIGITAL COMMUNICATIONS CORP	PA	<b>X</b>	12/16/94
INTERLINK ELECTRONICS	CA	х х	12/16/94
INTERMEDIA COMMUNICATIONS OF FLORIDA INC	DE	x x	12/02/94
INTERNATIONAL ENERGY DEVELOPMENT CORP	DE	x x	12/15/94AMEND
INTERNATIONAL TELECOM SERVICES INC	DE	x x x	06/02/94AMEND
INTUIT INC	DE	X	09/27/94AMEND
IOMA ILLINOIS GAS & ELECTRIC CO	IL	X	12/21/94
JAMESHAY CORP	NY	X X	12/12/94
JCP RECEIVABLES INC	DE	X	12/15/94
JETFLEET AIRCRAFT II LP	CA	X	12/19/94
JETFLEET AIRCRAFT L P	CA	X	12/19/94
JOTAN INC	ID	X	12/09/94
JOY TECHNOLOGIES INC	DE	x x	11/29/94
JUDICATE INC	DE	x x	11/29/94
K SWISS INC	DE	X X	12/18/94
KEARNY STREET REAL ESTATE CO LP	DE	X X	11/30/94
KEENE CORP /DE/	DE	X X	12/15/94
KEITH GROUP OF COMPANIES INC	DE	X	12/02/94
KIDDER PEABODY ACC CORP I AD RT MOR PA T	DE	X X	10/25/94
KIDDER PEABODY ACCEP CORP I NOR PAS THR	NY	X X	11/25/94
KLEINERTS INC /PA/	PA	x x	11/18/94AMEND
KRANZCO REALTY TRUST	MD	X	08/03/94AMEND
LABORATORY SPECIALISTS OF AMERICA INC	OK	x x	12/01/94
LAWYERS TITLE CORP	VA	X X	11/30/94
LDDS COMMUNICATIONS INC /GA/	GA	xx	12/15/94
LETCHWORTH INDEPENDENT BANCSHARES CORP	NY	x îx	12/02/94
LICON INTERNATIONAL INC	DE	^ x x	12/12/94
LIFE RE CORP	DE	x x	12/09/94
LORRY BAY & CO INC	DE	NO ITEMS	12/16/94
			·=/ ·=/ /-T

	STATE	RK IT	EM NO.			
NAME OF ISSUER	CODE		4 5 6		DATE COMME	NT
***************************************						
MAGENTA CORP	NV	XX	X	X	12/02/94	
MALAN REALTY INVESTORS INC		X		X	11/30/94	
MALVY TECHNOLOGY INC	DE	NO IT			12/05/94	
MANAGEMENT TECHNOLOGIES INC	NY		X		12/07/94	
MANAGEMENT TECHNOLOGIES INC	NY		X		12/09/94AMEND	
MANAGEMENT TECHNOLOGIES INC	NY		Χ.	_	12/12/94	
MANAGEMENT TECHNOLOGIES INC	NY		,	(	12/13/94	
MARCORP INC	DE		X		12/09/94	
MARGAUX INC /DE/	DE		X	X	12/09/94	
MARINE MIDLAND BANK/NY			X	X	11/25/94	
MARK IV INDUSTRIES INC	DE		Χ		12/16/94	
MASCOTT CORP	NJ		Χ	X	12/09/94	
MAX & ERMAS RESTAURANTS INC	DE		X		12/07/94	
MAXIM GROUP INC	DE		X		12/01/94	
MBNA CORP	MD		X		11/30/94	
MEDALLIANCE INC	TN		X	X	12/09/94	
MEDMARCO INC	GA	X		X	10/05/94	
NEGAFOODS STORES INC	NV		X	X	12/01/94	
NEGAFOODS STORES INC	NV		X		12/14/94	
NEGAHERTZ HOLDING CORP	UT		X		11/30/94	
MELLON BANK CORP	PA		X	X	12/19/94	
MERCANTILE BANCORPORATION INC	MO		X	X	12/21/94	
MERIT SECURITIES CORP	VA		X	X	12/07/94	
MESA AIRLINES INC	NM		X		12/15/94	
MFS COMMUNICATIONS CO INC	DE			X	11/02/94AMEND	
MGI PHARMA INC	MN		X		11/28/94	
MICROFRAME INC	NJ		X	X	11/14/94	
MID PENINSULA BANCORP	CA		X	X	11/19/94	
MIDWESCO FILTER RESOURCES INC	DE	X		X	09/30/94AMEND	
ML LEE ACQUISITION FUND RETIREMENT ACCOU	DE		X		12/07/94	
ML REAL ESTATE RECOVERY FUND L P	DE	X		X	12/01/ <del>9</del> 4	
MLCC MORTGAGE INVESTORS INC	DE			X	12/15/94	
MLH INCOME REALTY PARTNERSHIP II	NY	X		X	12/01/94	
MLH INCOME REALTY PARTNERSHIP V	NY	X	X	X	12/01/94	
MMCA AUTO RECEIVABLES INC	DE		X	X	11/10/94	
MOBILE SERVICES INTERNATIONAL CORP	DE		X	X	11/21/94AMEND	
MONARCH CASINO & RESORT INC	NV		X		12/02/94	
MONEY STORE OF MY INC TMS SBA LN BK ADJ				X	11/15/94	
MONK AUSTIN INC	NC		X		12/09/94	
MOUNTASIA ENTERTAINMENT INTERNATIONAL IN	GA			X	10/13/94AMEND	
MOVIE GROUP INC /CA/	CA		X	X	12/09/94	
MURDOCK CAPITAL CORP /CO/	CO	X			10/24/ <del>9</del> 4	
NANTUCKET ISLAND ASSOCIATES LIMITED PART	DE	X			12/03/ <del>9</del> 4	
NATIONAL DATACOMPUTER INC	DE		X	X	12/09/94	
NATIONAL GYPSUM CO /DE/	DE		X	X	12/12/94	
NATIONAL MEDIA CORP	DE		X	X	12/08/94	
NATIONAL TIRE SERVICES INC	MN		X	X	12/14/94	
NATIONSBANK CORP	NC		X	X	12/20/94	
NATIONSBANK OF DELAWARE NA			X	X	12/15/94	
NAVISTAR FINANCIAL CORP	DE		X	X	11/04/94	
NEVADA ENERGY COMPANY INC	DE	x		X	11/30/94	
NEW ENGLAND COMMUNITY BANCORP INC	DE		X		12/12/94	
NEW ENGLAND TELEPHONE & TELEGRAPH CO	NY		X		12/08/94	
NEW YORK TELEPHONE CO	NY		X		12/08/94	
NISSAN AUTO RECEIVABLES 1994-A GRANTOR T	DE		X	X	12/15/94	

	OT 4 T P	OF 1754 NO	
MANE OF TOCHES	CODE	8K ITEM NO. 1 2 3 4 5 6 7 8	DATE COMMENT
NAME OF ISSUER		12343676	DATE CONTERT
NOISE CANCELLATION TECHNOLOGIES INC	DE	x	12/07/94
NOMURA ASSET SECURITIES CORP	DE	x x	12/15/94
NORTH CAROLINA RAILROAD CO	NC	хх	12/16/94
NORTH FORK BANCORPORATION INC	DE	X ·	12/20/94
NU TECH BIO MED INC	DE	X	12/05/94
NURSECARE HEALTH CENTERS INC	PA	NO ITEMS	12/20/94
NYNEX CORP	DE	X	12/08/94
OAKRIDGE HOLDINGS INC	MN	x x	12/05/94
OLYMPIC FINANCIAL LTD OLYMPIC AUTO RECEI	DE	хх	10/17/94
OLYMPIC FINANCIAL LTD OLYMPIC AUTO RECEI	DE	x x	11/15/94
OLYMPIC FINANCIAL LTD OLYMPIC AUTO RECEI	DE	x x	12/15/94
OLYMPIC FINANCIAL LTD OLYMPIC AUTO RECEI	DE	x x	12/15/94
ONCOR INC	MD	X	09/22/94AMEND
ONE FINANCIAL PLACE LTD PARTNERSHIP	IL	X	12/03/94
OUT TAKES INC	DE	x x x	11/30/94
OWENS ILLINOIS INC /DE/	DE	X	12/22/94
PACE AMERICAN GROUP INC	DE	x x	08/18/94
PACIFIC INTERNATIONAL ENTERPRISES INC	NV	X	09/14/94
PAINEWEBBER MOR AC CORP IV MOR PA THO CE		x x	10/25/94
PAINEWEBBER MOR ACCE CORP IV MOR PA TH C		X X	06/25/94
PAINEWEBBER NOR ACCE CORP IV NOR PA TH C		X X	10/25/94
PAN AMERICAN INDUSTRIES INC	CA	X X	12/02/94
PANDA PROJECT INC	•	хх	12/09/94
PANHANDLE EASTERN CORP /DE/	DE	x X	12/15/94
PARALLAN COMPUTER INC	CA	x x	12/01/94
PARKWAY CO/TX	TX	x xx	11/29/94
PC ETCETERA INC	DE	, X	12/16/94
PCI ASSOCIATES NO 9 LP	WA	x	12/09/94
PEDIATRIC SERVICES OF AMERICA INC	DE	NO ITEMS	10/01/94AMEND
PERCEPTRONICS INC	DE	X	12/01/94AMEND
PERRIGO CO	MI	x	12/11/94
PETRIE STORES CORP	NY	x x x	12/09/94
PETROLEUM HEAT & POWER CO INC	MN	X X	12/07/94
PHONE ONE INTERNATIONAL INC	FL	X X	12/01/94
PHP HEALTHCARE CORP	DE	x	10/03/94
PHYCOR INC/TN	TN	x x	11/30/94
PILLOWTEX CORP	TX	x x	12/14/94
PLAYORENA INC	NY	^ x ^	12/16/94
POLLUTION RESEARCH & CONTROL CORP /CA/	CA	x x	12/07/94AMEND
POLLUTION RESEARCH & CONTROL CORP /CA/	CA	x ^	12/07/94
POMEROY COMPUTER RESOURCES INC	DE	x	12/09/94
			12/01/94
PREFERRED PROPERTIES FUND 82 PRESIDENTIAL ASSOCIATES I LTD PARTNERSHI	CA	X X	12/03/94
	MD	X	• •
PROTEIN DESIGN LABS INC/DE	DE	X · X	12/05/94
PRUDENTIAL BANK & TRUST CO PBT MASTER CR	GA		12/08/94
QUADRAX CORP /DE/	DE	X	10/21/94
QUANTUM LEARNING SYSTEMS INC	UT	X	12/14/94
RAILAMERICA INC /DE	DE	X	02/03/94AMEND
RAVENS METAL PRODUCTS INC	DE	X X	12/12/94
RCM TECHNOLOGIES INC	NV	X	12/15/94
REGENCY REALTY CORP	FL	X	06/30/94AMEND
REGENCY REALTY CORP	FL	X	06/30/94AMEND
RELIANCE ELECTRIC CO/DE	DE	х х	12/07/94
RESIDENTIAL FUNDING MORTGAGE SECURITIES	ĐE	хх	12/21/94

	STATE	8K ITEM NO		
NAME OF ISSUER	CODE	12345	678 	DATE COMMENT
RESORT INCOME INVESTORS INC	DE	x		11/14/94
RESOUND CORP	CA	X	X	12/09/94
RESTOR INDUSTRIES INC	DE	X		12/16/94
RIVERSIDE PARK ASSOCIATES LIMITED PARTNE	DE	X		12/03/94
ROADMASTER INDUSTRIES INC	DE	X	X	12/06/94
ROBBINS & MYERS INC	OH	X		12/14/94
ROCKEFELLER CENTER PROPERTIES INC	DE	Х	X	12/22/94
ROCKWELL INTERNATIONAL CORP	DE	X	X	12/07/ <del>94</del>
ROME FURNITURE CORP	NV	X		11/30/94
RULE INDUSTRIES INC	MA		X	01/06/94AMEND
RURBAN FINANCIAL CORP	OH		X	10/03/94AMEND
SABA PETROLEUM CO	CO	X		12/09/94
SAFECARD SERVICES INC	DE	X	Х	
SAMSON ENERGY CO LTD PARTNERSHIP	OK	X	X	12/09/94
SANDATA INC	DE	X		12/13/94
SCFC BOAT LOAN TRUST 1992-1	IL	X	X	12/15/94
SCFC RECREATIONAL VEHICLE LOAN TRUST 199	IL	Χ	X	12/15/94
SCIENTIFIC MEASUREMENT SYSTEMS INC/TX	TX	X		12/13/94
SCOTT MILLS INC	PA	X	X	11/18/94AMEND
SCOTT PAPER CO	PA	X X	X	12/16/94
SEARS MOR SEC CORP ADJ RATE MOR PASS THR	DE	X	X	10/31/94
SEARS MOR SEC CORP MUL CLASS MOR PASS TH	DE	X	X	10/31/94
SF SERVICES INC	AR	X	X	12/01/94
SIMTEK CORP	co	NO ITEMS		12/14/94
SIMULA INC	AZ		X	09/30/94AMEND
SIXTY SIX ASSOCIATES LIMITED PARTNERSHIP	DE	Χ		12/03/94
SLOANS SUPERMARKETS INC	DE	X	X	12/09/94
SOFTWARE PUBLISHING CORP	DE	X		12/09/94
SOI INDUSTRIES INC	DE	X	X	12/06/94
SOLIGEN TECHNOLOGIES INC	WY	X	X	12/15/94
SOMATIX THERAPY CORPORATION	DE	х х	X	12/19/94
SOUTH VALLEY BANCORPORATION	CA	X	X	12/12/94
SOUTHEASTERN INCOME PROPERTIES II LIMITE	VA	X		12/03/94
SOUTHEASTERN INCOME PROPERTIES LIMITED P	VA	X	v	12/03/94
SOUTHSIDE BANCSHARES CORP	NO	X	X	12/14/94
SPORT HALEY INC	CO	X		12/15/94
SPRINGHILL LAKE INVESTORS LTD PARTNERSHI	DE	X		12/03/94
SQUARE INDUSTRIES INC	NY	X		12/16/94
STAFF BUILDERS INC /DE/	DE	X	v	12/01/94
STAGE II APPAREL CORP	NY	X	X	10/19/94AMEND
STERLING HEALTHCARE GROUP INC	FL	X	X	12/09/94
STERLING HEALTHCARE GROUP INC	FL	X	X	12/12/94
STERLING OPTICAL CORP	NY	X	X	11/30/94
STONE GRILL INTERNATIONAL INC	NV	X	v	12/12/94
STUART ENTERTAINMENT INC	DE	X	X	12/15/94
SUMMA METALS CORP	CO	X	v	12/12/94
SUMMIT CARE CORP	CA	X	X	12/01/94
SUMMIT COMMUNICATIONS GROUP INC	DE	X X	X	12/01/94
SUN COMMUNITIES INC			X	10/04/94AMEND
SURETY CAPITAL CORP /DE/	DE	X	X	12/08/94
TANDY RECEIVABLES CORP	DE	X	X	11/15/94
TELEMUNDO GROUP INC	DE	X	X	12/20/94
TENNEY ENGINEERING INC	NJ DE	X	X	12/12/94
THE MEDIA INC	DE	X	X	11/30/94
TOREADOR ROYALTY CORP	DE	×	X	12/19/94

	STATE	8K ITEM NO.		
NAME OF ISSUER	CODE	123456		DATE COMMENT
TRAK AUTO CORP	DE	x	X	12/19/94
TRANSAMERICA OCCIDENTAL LIFE INSURANCE C	CA	X	X	11/15/94
TRANSCONTINENTAL REALTY INVESTORS INC	NV	x	X	12/13/94
TRANSWORLD HOME HEALTHCARE INC	NY	X	X	05/03/94AMEND
TRANSWORLD HOME HEALTHCARE INC	NY	X		08/05/94AMEND
TRANSWORLD HOME HEALTHCARE INC	NY		X	08/05/94AMEND
TRI VALLEY CORP	DE	NO ITEMS		11/21/94
TRIMARK HOLDINGS INC	DE	X	X	12/06/94
TRITON GROUP LTD /DE/	DE	x	x	12/07/94
TWELVE AMH ASSOCIATES LTD PARTNERSHIP	DE	x	^	12/03/94
U S BIOSCIENCE INC	DE	^ x		12/12/94
UNITED COUNTIES BANCORPORATION	NJ	x	X	12/09/94
UNITED SERVICES ADVISORS INC/US GL RES F	TX	x	x	12/07/94
UNITED STATES FILTER CORP	DE	^ x	x	12/02/94
USA HEALTH TECHNOLOGIES INC	CO	x x	x	12/02/94
	MD	^ x̂	^	12/21/94
USF&G CORP	DE	x ^		12/16/94
VALLEY FAIR CORP	-		v	
VALLICORP HOLDINGS INC	DE	X	X	12/05/94
VALLICORP HOLDINGS INC	DE	X	X	12/12/94
VANGUARD REAL ESTATE FUND 1 /MA/	MA	X		12/12/94
VECTOR ENVIRONMENTAL TECHNOLOGIES INC	DE	X		12/12/94
VEREX LABORATORIES INC/CO	co	Х	X	12/01/94
VISION TEN INC	DE	X	X	12/14/94
VISTA 2000 INC	DE	X	X	12/09/94
WERNER ENTERPRISES INC	NE	X		12/20/94
WEST COAST REALTY INVESTORS INC	DE	X	X	11/29/94
WESTAMERICA BANCORPORATION	CA	X		12/16/94
WHAT A WORLD INC/DE/	DE		X	11/28/94
WICHITA RIVER OIL CORP/DE/	DE	X	X	12/15/94
WINDSOR PARK PROPERTIES 2	CA	X		12/01/94
WINDSOR PARK PROPERTIES 3	CA	X		12/01/94
WINDSOR PARK PROPERTIES 4	CA	X		12/01/94
WINDSOR PARK PROPERTIES 5	CA	X		12/01/ <del>9</del> 4
WINDSOR PARK PROPERTIES 6	CA	X		12/01/94
WINDSOR PARK PROPERTIES 7	CA	X		12/01/94
WINDSOR REAL ESTATE INVESTMENT TRUST 8	CA	X		12/01/94
WINSTON HOTELS INC	NC	X	X	11/29/ <del>9</del> 4
WINTHROP APARTMENT INVESTORS LIMITED PAR	MD	X		12/03/94
WINTHROP CALIFORNIA INVESTORS LTD PARTNE	DE	X		12/03/ <del>9</del> 4
WINTHROP FINANCIAL ASSOCIATES	MD	X		12/03/94
WINTHROP GROWTH INVESTORS I LTD PARTNERS	MA	X		12/03/94
WINTHROP INTERIM PARTNERS I LIMITED PART	MD	X		12/03/94
WINTHROP MIAMI ASSOCIATES LIMITED PARTNE	DE	X		12/03/94
WINTHROP PARTNERS 79 LTD PARTNERSHIP	MA	X		12/03/94
WINTHROP PARTNERS 80 LTD PARTNERSHIP	MA	X		12/03/94
WINTHROP PARTNERS 81 LTD PARTNERSHIP	MA	X		12/03/94
WINTHROP RESIDENTIAL ASSOCIATES I	MD	X		12/03/94
WINTHROP RESIDENTIAL ASSOCIATES II	MD	X		12/03/94
WINTHROP RESIDENTIAL ASSOCIATES III	MD	X		12/03/94
WONDER CAPITAL INC	UT	^ x	x	12/04/94
WOOLWORTH CORPORATION	NY	^ x	x	12/11/94
WORLD ONNI 1994-A AUTOMOBILE LEASE SECUR	DE	x		09/30/94
WPS REC CO WESTPOINT STE RE MA TR FL RT	DE	â	X	12/19/94
XEROGRAPHIC LASER IMAGES CORP /DE/	DE	x	x	12/14/94
MENSON IN STREET STREET COM / DE/	<i>-</i>	*	^	