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U.S. SECURITIES AND
EXCHANGE COMMISSION

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Issue 86-156 August 13, 1986

CORPORATE REORGANIZATION RELEASES

AMAREX, INC.

The Commission filed a brief on August 6 in the appeal by the Amarex, Inc. to the District Court in a Chapter 11 reorganization case urging that subordination of claims by security owners against a debtor is not warranted under the Bankruptcy Code merely because the claim would not have existed "but for" the claimant's purchase of the debtor's securities. The Commission argued that investor claims are not subject to subordination unless the illegality on which they are based occurs in a securities transaction. (In re Amarex, Inc., Civ. No. 86-1250, WDOK). (CR-359)

FOR FURTHER INFORMATION CONTACT: Richard A. Levine at (202) 272-2493

CIVIL PROCEEDINGS

COMPLAINT FILED AGAINST DOVER DEVELOPMENT CORPORATION, OTHERS

The Los Angeles Regional Office filed a complaint on July 29 in the U.S. District Court for the Central District of California to permanently enjoin Dover Development Corporation, Professional Resources, Inc. (PRI), David Leroy Bustrum, Robert Gray Gibson and Telvin Arnold Hagen from violations of the antifraud, registration and broker-dealer registration provisions of the securities laws.

The complaint alleges that from 1981 through the present, the defendants raised approximately \$4.5 million from at least 200 investors located in several states through the offer and sale of unregistered securities in the form of interests in real estate limited partnerships. The defendants effectuated sales through the dissemination of written offering materials containing numerous misrepresentations concerning, among other things, the use of partnerships funds and the defendants' business activities. The complaint also alleges that Dover and PRI, aided and abetted by Bustrum, Gibson and Hagen, failed to register as a broker-dealer.

The defendants consented to the permanent injunction, without admitting or denying the allegations in the complaint. The order also requires the defendants to account for funds raised. (SEC v. Dover Development Corporation, et al., USDC CDCA, Civil Action No. 86-4934). (LR-11190)

INVESTMENT COMPANY ACT RELEASES

CENTENNIAL GOVERNMENT TRUST; CENTENNIAL TAX EXEMPT TRUST

Notices have been issued giving interested persons until August 29 to request a hearing on an application by Centennial Government Trust and Centennial Tax Exempt Trust for an order declaring that they have ceased to be investment companies. (Rel. IC-15236; IC-15237 - August 6)

INTEGRATED RESOURCES LIFE INSURANCE COMPANY

An order has been issued to Integrated Resources Life Insurance Company, et al., granting exemption from Sections 26(a)(2)(C) and 27(c)(2) of the Investment Company Act to permit the deduction of a mortality risk charge and an expense risk charge in connection with the issuance of certain individual variable annuity contracts. (Rel. IC-15238 - August 6)

THE KOREA FUND, INC.

A notice has been issued giving interested persons until September 2 to request a hearing on an application filed by The Korea Fund, Inc. for exemption from Section 12(d)(3) of the Investment Company Act and Rule 12d3-1 to permit it to invest in certain companies listed on the Korean Stock Exchange that are affiliated with its Korean investment adviser. (Rel. IC-15239 - August 8)

HOLDING COMPANY ACT RELEASES

ALLEGHENY POWER SYSTEM

A supplemental order has been issued releasing jurisdiction previously reserved with regard to The Potomac Edison Company in a prior Commission order [Rel. 35-23894, November 6, 1985] which authorized the issuance of guarantees concerning workers' compensation liabilities by Allegheny Power System, Inc. (APS), a registered holding company, on behalf of Potomac, West Penn Power Company and other APS subsidiaries. The order reserves jurisdiction pending completion of the record regarding state authorization of the issuance of a guarantee by Allegheny Power Service Corporation on behalf of West Penn. (Rel. 35-24160 - August 1)

SELF-REGULATORY ORGANIZATIONS

APPLICATION FOR REGISTRATION AS A CLEARING AGENCY

The International Securities Clearing Corporation filed an application (File No. 600-20), under Section 17A of the Securities Exchange Act of 1934 and subsection (c)(1) of Rule 17Ab2-1, for registration as a clearing agency. (Rel. 34-23514)

NOTICE OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change (SR-NASD-86-21) to amend Appendix F of its Rules of Fair Practice to exempt secondary offerings of or secondary market transactions in a direct participation program security for which quotations are displayed on the NASDAQ System or listed on a registered national securities exchange from the suitability requirement of Sections 3 and 4(d). The proposed rule change would also exempt from the suitability requirement primary offerings of direct participation programs for which an application for inclusion on the NASDAQ System or listing on a registered national securities exchange has been approved. Publication of the proposal is expected to be made in the Federal Register during the week of August 11. (Rel. 34-23515)

IMMEDIATE EFFECTIVE OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change (SR-NASD-86-24) which became effective on filing with the Commission. The rule change will amend Schedule A of the By-Laws to establish a special credit of 50% during fiscal year 1986-87 toward certain annual assessment fees for each member firm. (Rel. 34-23516)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1A SEDONA TREE FARM LTD PARTNERSHIP, 2255 NORTH 44TH ST, PHOENIX, AZ 85008
(602) 220-9100 - 2,500 (\$5,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-7457-LA - JUL. 23) (BR. 6 - NEW ISSUE)
- S-1A ADEN ENTERPRISES INC, 2050 ELLIS WAY, ELKO, NV 89801 (702) 738-3936 - 200,000
(\$100,000) COMMON STOCK. 200,000 (\$200,000) COMMON STOCK. (FILE 33-7494-LA - JUL. 21)
(BR. 11 - NEW ISSUE)

- S-18 TODAY HOME ENTERTAINMENT INC, 9200 SUNSET BLVD PENTHOUSE 25, LOS ANGELES, CA 90069 (213) 274-7800 - 862,500 (\$3,450,000) COMMON STOCK. UNDERWRITER: BLAIR D H & CO INC. (FILE 33-7525-LA - JUL. 25) (BR. 12 - NEW ISSUE)
- S-18 DESERET WESTERN VENTURE CAPITAL INC, 4309 JACK #2, HOUSTON, TX 77096 (713) 523-3042 - 10,000,000 (\$100,000) COMMON STOCK. 100,000,000 (\$2,000,000) COMMON STOCK. 100,000,000 (\$3,000,000) COMMON STOCK. 50,000,000 (\$2,000,000) COMMON STOCK. 250,000,000 WARRANTS, OPTIONS OR RIGHTS. (FILE 33-7625-FW - JUL. 30) (BR. 12 - NEW ISSUE)
- S-18 CPAMED INC, 1990 SOUTH 2100 EAST, SALT LAKE CITY, UT 84108 (801) 467-8174 - 20,000,000 (\$200,000) COMMON STOCK. UNDERWRITER: EQUITY ONE CORP. (FILE 33-7629-D - JUL. 30) (BR. 12 - NEW ISSUE)
- S-18 LANDMARK TECHNOLOGY CORP, 100 MARIETTA STATION WALK, SUITE 350, MARIETTA, GA 30060 (404) 428-0055 - 2,000,000 (\$4,000,000) COMMON STOCK. 100,000 (\$300,000) COMMON STOCK. UNDERWRITER: LANE MCNALLY & JACKSON INC. (FILE 33-7648-A - JUL. 29) (BR. 5 - NEW ISSUE)
- S-18 MAGELLAN CORP, 1625 BROADWAY STE 770, DENVER, CO 80202 (303) 592-5440 - 44,000,000 (\$448,000) COMMON STOCK. 44,000,000 (\$880,000) COMMON STOCK. 44,000,000 (\$1,320,000) COMMON STOCK. 88,000,000 (\$3,960,000) COMMON STOCK. 4,000,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: MARICH R B INC. (FILE 33-7660-D - JUL. 30) (BR. 11 - NEW ISSUE)
- S-18 MITCHEL ALAN FURS INC, 1798 MERRICK RD, MERRICK, NY 11566 (516) 546-4419 - 850,000 (\$850,000) COMMON STOCK. 85,000 (\$85) WARRANTS, OPTIONS OR RIGHTS. 85,000 (\$102,000) COMMON STOCK. 935,000 (\$46,750) WARRANTS, OPTIONS OR RIGHTS. 935,000 (\$1,402,500) COMMON STOCK. UNDERWRITER: UNIVERSAL SECURITIES OF AMERICA INC. (FILE 33-7662-NY - JUL. 31) (BR. 1 - NEW ISSUE)
- S-18 NEW FRONTIERS INVESTMENTS INC, 18103 SKY PARK S, SUITE D, IRVINE, CA 92714 - 15,000,000 (\$300,000) COMMON STOCK. 15,000,000 (\$1,500,000) COMMON STOCK. 15,000,000 (\$3,750,000) COMMON STOCK. (FILE 33-7666-D - JUL. 30) (BR. 11 - NEW ISSUE)
- S-18 UNIVERSAL CAPITAL CORP, 7730 E BELLEVIEW AVE STE 301, ENGLEWOOD, CO 80111 (303) 426-3942 - 10,000,000 (\$200,000) COMMON STOCK. (FILE 33-7678-D - JUL. 31) (BR. 6 - NEW ISSUE)
- S-18 PREFERRED EQUITIES GROUP INC, 6595 SOUTH DAYTON ST, ENGLEWOOD, CO 80111 (303) 790-7911 - 20,000,000 (\$600,000) COMMON STOCK. 40,000,000 (\$3,000,000) COMMON STOCK. 4,000,000 (\$400) COMMON STOCK. 2,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 2,000,000 (\$72,000) COMMON STOCK. UNDERWRITER: SPRUNG & WISE SECURITIES INC. (FILE 33-7684-D - JUL. 31) (BR. 5 - NEW ISSUE)
- S-11 SHEARSON LEHMAN ZERO COUPON MORTGAGE FUND I LTD PARTNERSHIP, AMERICAN EXPRESS TWR 12TH FL, WORLD FINANCIAL CNTR, NEW YORK, NY 10285 (212) 298-2404 - 30,000,000 (\$300,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-7707 - AUG. 01) (BR. 12 - NEW ISSUE)
- S-18 SOUTHERN HOLDINGS INC, 6608 CURRY COURT, NORTH LITTLE ROCK, AR 72116 (501) 835-3606 - 300,000 (\$3,000,000) COMMON STOCK. (FILE 33-7711-FW - AUG. 01) (BR. 9 - NEW ISSUE)
- S-18 ROBERT MARK INC, RTE 52 & OLD STATE RD, HOPEWELL JUNCTION, NY 12533 (914) 221-3700 - 200,000 (\$1,500,000) COMMON STOCK. 533,240 (\$3,999,300) COMMON STOCK. 183,310 (\$1,583,798) COMMON STOCK. 31,880 (\$31) WARRANTS, OPTIONS OR RIGHTS. 31,880 (\$303,498) COMMON STOCK. UNDERWRITER: MONTGOMERY JANNEY. (FILE 33-7727-NY - AUG. 01) (BR. 5 - NEW ISSUE)
- S-8 MCI COMMUNICATIONS CORP, 1133 19TH ST NW, WASHINGTON, DC 20036 (202) 872-1600 - 3,000,000 (\$27,000,000) COMMON STOCK. (FILE 33-7746 - AUG. 04) (BR. 13)
- S-6 MUNICIPAL INVT TR FD ONE HUNDRED ELEVENTH NEW YORK SERIES, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL BACHE SECURITIES INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-7747 - AUG. 06) (BR. 17 - NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TRUST FUND EIGHTY FIFTH INTERM TERM SER, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL BACHE SECURITIES INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-7748 - AUG. 06) (BR. 17 - NEW ISSUE)

- S-8 FMC CORP, 200 E RANDOLPH DR, CHICAGO, IL 60601 (312) 861-6000 - 150,000,000 (\$150,000,000) OTHER SECURITIES INCLUDING VCTING TRUST. (FILE 33-7749 - AUG. 06) (BR. 13)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 392, 333 WEST WACKER DR, C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 33-7750 - AUG. 06) (BR. 18 - NEW ISSUE)
- S-2 ZEMEX CORP, TREASURERS OFFICE, 280 PARK AVE, NEW YORK, NY 10017 (212) 557-2020 - 690,000 (\$7,935,000) COMMON STOCK. UNDERWRITER: TUCKER ANTHONY & R L DAY INC. (FILE 33-7774 - AUG. 05) (BR. 2 - NEW ISSUE)
- S-11 LOVE APARTMENT COMMUNITIES BROWNSVILLE, 515 OLIVE ST STE 1400, ST LOUIS, MO 63101 - 400 (\$2,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-7775 - AUG. 05) (BR. 6 - NEW ISSUE)
- S-3 HOME MAC MORTGAGE SECURITIES CORP, 1110 VERMONT AVE NW STE 510, WASHINGTON, DC 20005 (202) 955-8100 - 109,595,000 (\$109,595,000) MORTGAGE BONDS. (FILE 33-7777 - AUG. 05) (BR. 12)
- S-1 METROPOLITAN BROADCASTING CORP /DE/ - 50,000,000 (\$50,000,000) STRAIGHT BONDS. 165,000,000 (\$80,000,000) STRAIGHT BONDS. (FILE 33-7779 - AUG. 05) (BR. 7)
- S-3 KEMPER CORP, KEMPER CTR, LONG GROVE, IL 60049 (312) 540-2000 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-7780 - AUG. 05) (BR. 10)
- S-8 VIEJO BANCORP, 26300 LA ALAMEDA, MISSION VIEJO, CA 92691 (714) 582-5955 - 56,657 (\$113,314) COMMON STOCK. (FILE 33-7781 - AUG. 05) (BR. 1)
- S-11 KIDDER PEABODY MORTGAGE ASSETS TRUST ONE, 3939 INTERFIRST TWO, C/O KIDDER PEABODY ACCEPTANCE CORP I, DALLAS, TX 75270 - 500,000,000 (\$500,000,000) MORTGAGE BONDS. UNDERWRITER: KIDDER PEABODY & CO INC. (FILE 33-7782 - AUG. 05) (BR. 11 - NEW ISSUE)
- S-8 VIATECH INC, ONE AERIAL WAY, SYOSSET, NY 11791 (516) 822-4940 - 20,000 (\$145,000) COMMON STOCK. (FILE 33-7783 - AUG. 05) (BR. 9)
- S-8 CENTRAL BANCSHARES OF THE SOUTH INC, 701 S 20TH ST, BIRMINGHAM, AL 35296 (205) 933-3645 - 655,572 (\$13,000,000) COMMON STOCK. 4,000 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-7784 - AUG. 05) (BR. 2)
- N-1A FRANKLIN NEW YORK TAX EXEMPT MONEY FUND, 777 MARINERS ISLAND BLVD, SAN MATEO, CA 94404 (415) 570-3000 - INDEFINITE SHARES. (FILE 33-7785 - AUG. 05) (BR. 18 - NEW ISSUE)
- S-3 WASHINGTON GAS LIGHT CO, 1100 H STREET NW, WASHINGTON, DC 20080 (703) 750-4440 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 33-7786 - AUG. 05) (BR. 8)
- S-18 CONTINENTAL RESERVES 1986 OIL & GAS DRILLING PROGRAM, 308 KEISLING BLDG 102 BROADWAY AVE, CARNEGIE, PA 15106 (412) 276-7100 - 6,000 (\$6,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-7787 - AUG. 05) (BR. 3 - NEW ISSUE)
- N-1A OCEAN STATE TAX EXEMPT FUND, ONE TURKS HEAD PL, PROVIDENCE, RI 02903 (401) 272-5479 - INDEFINITE SHARES. (FILE 33-7788 - AUG. 05) (BR. 17 - NEW ISSUE)
- S-8 DIASONICS INC, 533 CABOT RD, SOUTH SAN FRANCISCO, CA 94080 (415) 872-2722 - 4,000,000 (\$13,250,000) COMMON STOCK. (FILE 33-7789 - AUG. 05) (BR. 8)
- S-1 CLEOPATRA KOHLIQUE INC, 167 MEACHAM AVE, ELMONT, NY 11003 (516) 328-8600 - 1,610,000 (\$8,050,000) COMMON STOCK. 140,000 (\$140) WARRANTS, OPTIONS OR RIGHTS. 140,000 (\$840,000) COMMON STOCK. UNDERWRITER: BLAIRD H & CO INC. (FILE 33-7790 - AUG. 05) (BR. 7 - NEW ISSUE)
- F-1 COMPUTERISED MEDICAL SYSTEMS PUBLIC LTD CO, WALTON RD, BUCKINGHAMSHIRE, HP21 7RL ENGLAND, (714) 838-8700 - 747,500 (\$5,980,000) FOREIGN COMMON STOCK. (FILE 33-7792 - AUG. 05) (BR. 3 - NEW ISSUE)
- S-3 BROWNING FERRIS INDUSTRIES INC, 14701 ST MARYS, HOUSTON, TX 77079 (713) 870-8100 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-7793 - AUG. 06) (BR. 8)

REGISTRATIONS EFFECTIVE

July 23: ASW Residential Mortgage Financial Corp., 33-5784; B & A Research & Services, Inc., 33-4815-D; Baldwin & Lyons, Inc., 33-6289; Color Crown Corporation, 33-5492-A; Deere & Company, 33-7377; Divi Hotels N.V., 33-6961; Evans, Inc., 33-2863; FGIC Corporation, 33-6034; T.H.E. Fitness Centers, Inc., 33-5870-A; First Investors High Yield Fund, Inc., 33-4935; Igens Biotechnology, Inc., 33-5441; Illinois Power Company, 33-7353; Imagine Films Entertainment, Inc., 33-5831; Integrated Income Portfolios, 33-6502; JWP Inc., 33-6249; Keycorp, 33-7219; Linpro Specified Properties, 33-4175; The Liposome Company, Inc., 33-6468; Merrill Lynch Retirement Global Bond Fund, 33-6091; Metlife-State Street Equity Trust, 33-4296; Metlife-State Street Money Market Trust, 2-97506; Oklahoma Gas and Electric Company, 33-6662; Plains Petroleum Company, 33-6912; Rainier Bancorporation, 33-6590; Shoney's South, Inc., 33-6542.

July 24: AM International Inc., 33-6778; Borg-Warner Acceptance Corporation, 33-7305; Cellular Communications, Inc., 33-6514; The Chase Manhattan Corporation, 33-7299; Chrysler Auto Receivables Co., 33-6582; First Bank System, Inc., 33-7316; First Coastal Banks, Inc., 33-5438; Gemini Acquisitions Corp., 33-6266-D; Groundwater Technology Inc., 33-6572; Hooper Holmes, Inc., 33-6603; ICN Pharmaceuticals Inc., 33-5525; Intelligent Systems Corporation, 33-6727; Louisiana Gas Service Company, 33-7008; Nissan Motor Acceptance Corporation, 33-6555; Oxford CMO Trust I/Oxford CMO I Limited Partnership, 33-5138; Pacific Southwest Airlines, 33-6024; PHH Capital, Inc., 33-7199-01; PHH Group, Inc., 33-7199; Purewater Sciences International, Inc., 33-5397-NY; Puritan-Bennett Corporation, 33-6804; Residential Mortgage Securities Trust One, 33-5154-01; Residential Resources, Inc., 33-5154; Temple-Inland Inc., 33-7091; Trans World Music Corp., 33-6449.

July 25: American Capital Corporation, 33-4217; Blount, Inc., 33-5274; Cetus Corporation, 33-6517; Corporate Quest, Inc., 33-5770-D; Diagnostics of Miami Beach, Ltd., 33-5661-A; Faraday Resources Inc., 33-7523; Health Plan of Colorado, Inc., 33-5909-D; Immunex Corporation, 33-7254; Independence Bancorp, Inc., 33-6062; Insured American Tax-Exempt Bond Trust, Series 17, 33-6581; Koger Properties, Inc., 33-7188; The Lionel Corporation, 33-6450; NNX Incorporated, 33-6550; O'Brien Energy Sysetms, Inc., 33-6463; Puridyne, Inc., 33-4625; Southlife Holding Company, 33-6405; Tri-Star Pictures, Inc., 33-6941; Western Steer - Mom 'n' Pops, Inc., 33-6190.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/ PRIOR%	FILING STATUS
AMERICAN MED INTL INC BASS SID R.ET AL	COM 13D	8/ 6/86	9,899 11.4	02742910 11.4	UPDATE
AMERICAN ROYALTY TRUST FREEPORT MCMORAN INC	UNIT UNDIV BEN INT 14D-1	8/ 8/86	0 0.0	02933010 0.0	NEW
AMERTEK INC THOMAS WILLIAM CAMPBELL	COM 13D	7/ 2/86	303 8.6	03072210 0.0	NEW
CATALYST ENERGY DEV CORP LOWREY JAMES J	COM 13D	6/27/86	3,247 26.5	14887710 31.1	UPDATE
CATALYST ENERGY DEV CORP LOWREY MARIANNE B	COM 13D	6/27/86	1,444 11.8	14887710 4.9	UPDATE

ACQUISITIONS REPORTS CONT.

CHICAGO MILWAUKEE CORP COMPAGNIE DE BANQUE ET D INV	COM	13D	7/22/86	228 9.3	16776310 10.3	UPDATE
CHICAGO MILWAUKEE CORP ODYSSEY PARTNERS	COM	13D	7/22/86	156 6.4	16776310 6.4	UPDATE
CHICAGO MILWAUKEE CORP SHARP PETER	COM	13D	7/22/86	154 6.3	16776310 5.9	UPDATE
CHICAGO MILWAUKEE CORP SOROS GEORGE ET AL	COM	13D	7/22/86	186 7.6	16776310 7.1	UPDATE
CHICAGO MILWAUKEE CORP ZILKHA EZRA K ET AL	COM	13D	7/22/86	308 12.6	16776310 13.6	UPDATE
CONVERSE INC INTERCO INC	COM	14D-1	8/ 8/86	500 9.6	21253910 9.6	REVISION
EGRET ENERGY CORP DAVIS ALAN ANDREW	COM	13D	7/31/86	11,039 16.4	28234210 0.0	NEW
FGIC CORP MORGAN J P & CO INC	COM	13D	7/30/86	1,320 5.7	30291510 0.0	NEW
THE GOOD GUYS INC TIGER ET AL	COM	13D	7/25/86	0 0.0	38209110 5.1	UPDATE
HASBRO INC HASSENFELD ALAN G	COM	13D	6/ 3/86	5,920 24.6	41805610 9.4	UPDATE
HASBRO INC HASSENFELD MERRILL TRUST	COM	13D	6/ 3/86	1,330 5.5	41805610 5.5	UPDATE
HASBRO INC HASSENFELD STEPHEN D	COM	13D	6/ 3/86	6,081 25.3	41805610 10.1	UPDATE
HASBRO INC MANN ROBERT D ET AL	COM	13D	6/ 3/86	1,073 4.5	41805610 8.8	UPDATE
HOLMES D H LTD INDUSTRIAL EQUITY LTD ET AL	COM	13D	8/ 1/86	915 26.9	43641610 22.0	UPDATE
HORN & HARDART CO KRUTTSCHNITT THEODORE H III	COM	13D	7/28/86	881 7.3	44050610 0.0	NEW
INTERMARK CORP SAATCHI & SAATCHI HLDGS	COM	13D	7/21/86	0 N/A	45877410 N/A	UPDATE
MLX CORP CLEVELAND CLIFFS INC	COM	13D	7/28/86	2,794 26.4	55307599 21.7	UPDATE
MAMA PWR CO DOW CHEMICAL	COM	13D	7/28/86	6,338 38.2	55919410 38.0	UPDATE
NL INDS INC AMALGAMATED SUGAR CO ET AL	COM	14D-1	8/ 7/86	11,021 17.6	62915610 17.6	UPDATE
NARRAGANSETT CAP LITTLE ARTHUR D ET AL	COM	13D	1/30/86	107 4.9	63088810 4.5	UPDATE
NATIONAL ENTMT CORP CROYDEN CAPITAL CORP	COM	13D	7/31/86	1,250 1.5	63582110 0.0	NEW
PETRO LEWIS CORP FREEPORT MCMORAN INC	COM	14D-1	8/ 8/86	0 0.0	71645110 0.0	NEW
PETRO LEWIS FREEPORT MCMORAN INC	1.65 CUM PFD STK	14D-1	8/ 8/86	0 N/A	71645130 N/A	NEW

ACQUISITIONS REPORTS CONT.

PETRO LEWIS FREEPORT MCMORAN INC	2.28 CUM PFD STK 14D-1 8/ 8/86	0 N/A	71645150 N/A NEW
PEDRO LEWIS CORP FREEPORT MCMORAN INC	PFD CV \$3.33 14D-1 8/ 8/86	0 N/A	71645160 N/A NEW
RE CAP CORP REINSURANCE CAPITAL CORP ET AL	COM 13D 7/31/86	263 31.9	75490410 0.0 NEW
SANDERS ASSOC INC LOCKHEED CORP ET AL	COM 14D-1 8/ 7/86	18,585 94.8	79985010 68.8 UPDATE
SAUNDERS SYSTEMS INC GENERAL TRUCKLEASE INC ET AL	CL B CONV 13D 7/23/86	0 0.0	80449810 27.1 UPDATE
SAUNDERS SYSTEMS INC GENERAL TRUCKLEASE INC ET AL	CL A 13D 7/23/86	0 0.0	80449820 6.1 UPDATE
SHOWBOAT INC HOUSSELS JOHN KELL ET AL	COM 13D 7/ 8/86	791 12.8	82539010 13.1 UPDATE
STATER BROS INC GARRETT MITCHEL ET AL	COM 13D 7/14/86	1,752 41.5	85755610 40.7 UPDATE
TOSCO CORP STEINHARDT MICHAEL H ET AL	COM 13D 7/30/86	1,509 5.7	89149010 0.0 NEW
TRIANGLE INDS INC SOSNOFF MARTIN TOBY ET AL	COM 13D 7/23/86	2,577 37.4	89586110 36.1 UPDATE
TRINITY INDS INC WALLACE W RAY	COM 13D 6/30/86	966 6.1	89652210 0.0 NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
AMCAST INDUSTRIAL CORP	5	07/22/86
AMERIBANC INVESTORS GROUP	5,7	08/01/86
AMERIBANC INVESTORS GROUP	5,7	08/07/86
AMERICAN BILTRITE INC	2,7	07/25/86
AMERICAN SCIENCE & ENGINEERING INC	5	07/18/86
ANCHOR HOCKING CORP	5,7	07/31/86
ASIAN EQUITIES INC	5,7	06/23/86
AZTEC RESOURCES CORP	5	07/25/86
BALDWIN D H CO/OHIO	5	06/27/86
BALDWIN UNITED CORP	5	06/27/86
BELLSOUTH CORP	7	05/05/86
BLUE BELL INC	1,7	07/26/86
BLUE BELL INC	1,7	07/26/86
BOONTON ELECTRONICS CORP	5,6	08/06/86
BPC CORP	2,7	07/26/86

AMEND

RECENT 8K FILINGS CONT.

BROOKS SATELLITE INC /DE/	3	07/28/86	
CAMPANELLI INDUSTRIES INC	5	07/31/86	
CAPITAL PROPERTIES INC /RI/	5,7	08/01/86	
CAS MEDICAL SYSTEMS INC	5,7	07/18/86	
CENTOCOR INC	5	08/06/86	
CITIBANK NA	7	07/25/86	
COLECO INDUSTRIES INC	7	07/07/86	AMEND
COLLATERALIZED MORTGAGE OBLIGATION TRUST	5,7	07/30/86	
COLLATERALIZED MORTGAGE OBLIGATION TRUST	5,7	07/31/86	
COMPUTER & COMMUNICATIONS TECHNOLOGY COR	5,7	07/31/86	
COPPER DEVELOPMENT CO	2,7	07/28/86	
COVINGTON TECHNOLOGIES	5	07/31/86	
DAHLBEFG INC	5,7	07/07/86	
DALTEX MEDICAL SCIENCES INC	5	08/01/86	
DE ROSA FOODS INC	7	07/18/86	AMEND
DENNISON INC/DE	4,7	06/24/86	
DIGITAL RECORDING CORP	5,7	07/18/86	
DIMIS INC	5	07/24/86	
DYF LIQUIDATING CORP	2,7	06/29/86	
ERB LUMBER CO /MI/	2,7	08/07/86	
ERC INDUSTRIES INC /DE/	7	04/17/86	AMEND
EXPERTELLIGENCE INC	6	08/01/86	
FIRST ATLANTIC ENTERPRISES INC	4	07/23/86	
FIRST COLUMBIA FINANCIAL CORP	5	08/07/86	
FIRST GENERAL RESOURCES CO	5,7	08/15/86	
FIRST JERMYN CORP	1,2	06/30/86	
FISCHBACH CORP	5,7	07/02/86	
FLORIDA ROCK & TANK LINES INC	2,5	06/30/86	AMEND
FLORIDA ROCK INDUSTRIES INC	2,5	06/30/86	AMEND
FLOYD VALLEY PACKING CO	5	07/16/86	
GREEN MOUNTAIN HERBS LTD	4	07/25/86	
GTI CORP	5	07/25/86	
HEALTHAMERICA CORP	5	08/06/86	
ILLINI COMMUNITY BANCORP INC	7	02/15/85	AMEND
INDIANA ENERGY INC	5,7	07/25/86	
INSURED INCOME PROPERTIES 1985	2,7	07/01/86	
INSURED INCOME PROPERTIES 1986 LP	5	07/31/86	
INSURED PENSION INVESTORS 1984	2,7	07/01/86	
INSURED PENSION INVESTORS 1985	2,7	07/30/85	
INTEGRATED RESOURCES HIGH EQUITY PARTNER	7	06/26/86	AMEND
INTERCARE INC	2,7	07/25/86	
INTERSTATE POWER CC	5	08/06/86	
ISRAMCO INC	5	08/01/86	
LEXINGTON GROUP INC	2,7	07/28/86	
LIVINGWELL INC	4	07/30/86	
MEDINC	5	08/01/86	
MEDITECH PHARMACEUTICALS INC	4	07/24/86	
MEGATEL INC	5	07/31/86	
MICRO SECURITY SYSTEMS INC	1	08/04/86	
MORGAN PRODUCTS LTD	7	06/26/86	AMEND
NETWORK SYSTEMS CORP	5,7	07/16/86	
NEW ENGLAND LIFE PENSION PROPERTIES III	2	08/08/86	
NORTH EAST INSURANCE CO	5,7	07/25/86	
OBERLIN BANCSHARES INC	NO ITEMS	07/28/86	
OCTO LTD	1,7	07/24/86	
POLARIS AIRCRAFT INCOME FUND II	2,7	07/28/86	
PRODUCTION OPERATORS CORP	5	07/01/86	
PROTOCOL COMPUTERS INC	1,7	07/31/86	
RAL YIELD PLUS EQUITIES III LTD PARTNERS	2,7	07/31/86	
RIC 18 LTD	2,7	08/08/86	
RIVER FOREST BANCORP	5	07/25/86	
ROWE FURNITURE CORP/VA	5	08/07/86	
SEARS MORTGAGE SEC COPP MORT PASS THR CE	5,7	07/31/86	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	5,7	07/31/86	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	5,7	07/31/86	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	5,7	07/31/86	
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SEARS MORTGAGE SEC CORP MORT PASS THR CE	5,7	07/31/86	
SEARS MORTGAGE SECURITIES COPP	5,7	07/31/86	
SIERRA SPRING WATER CO	5	08/01/86	