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U.S. SECURITIES AND
EXCHANGE COMMISSION

Issue 86-147

July 31, 1986

INVESTMENT COMPANY ACT RELEASES

KIDDER, PEABODY EQUITY INCOME FUND, INC.

An order has been issued on an application filed by Kidder, Peabody Equity Income Fund, Inc., and other funds managed by Kidder, Peabody & Co. Incorporated, exempting the funds from the provisions of Sections 2(a)(32), 2(a)(35), 22(c) and 22(d) of the Investment Company Act and Rule 22c-1 to permit assessment of sales charges for shares of the funds to be made on a deferred basis, including imposition of a contingent deferred sales charge (subject to waiver). The order also approves offers of exchange. (Rel. IC-15222 - July 24)

DAI-ICHI KANGYO BANK (CANADA)

A notice has been issued giving interested persons until August 19 to request a hearing on an application by Dai-Ichi Kangyo Bank (Canada) for an order exempting it from all the provisions of the Investment Company Act to permit its proposed public offerings of debt securities in the United States. (Rel. IC-15223 - July 24)

HOLDING COMPANY ACT RELEASES

ENERGY INVESTMENTS, INC.; THE CONNECTICUT LIGHT AND POWER COMPANY

A notice has been issued giving interested persons until August 18 to request a hearing on an application filed by the following companies under the same release: Energy Investments, Inc. - requesting an order declaring it not to be an "electric utility company"; and The Connecticut Light and Power Company and Western Massachusetts Electric Company - subsidiaries of Northeast Utilities, to finance the construction of pollution control facilities in an aggregate amount of up to \$100 million, to obtain a letter of credit, and to issue notes under an exception from competitive bidding. (Rel. 35-24156 - July 24)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

An order has been issued granting the application of the Philadelphia Stock Exchange for unlisted trading privileges in the common stock of one issue which is listed and registered on one or more other national securities exchanges and is reported in the consolidated transaction reporting system. (Rel. 34-23471)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

Proposed rule changes have been filed under Rule 19b-4 by: The Cincinnati Stock Exchange (SR-CSE-86-5) relating to delisting by an issuer. (Rel. 34-23468); The New York Stock Exchange (SR-NYSE-86-14) that would permit it to modify listing standards for non-U.S. companies. The Commission is requesting comment on the NYSE proposal and on similar proposals by the American Stock Exchange (SR-Amex-86-6) and the National Association of Securities Dealers (SR-NASD-85-20) relating to listing standards for non-U.S. companies. (Rel. 34-23469); and The Pacific Stock Exchange (SR-PSE-86-14) to amend its rules regarding appeal of disciplinary actions governing floor citations and summary proceedings after a default of a respondent. (Rel. 34-23470)

Publication of the proposals are expected to be made in the Federal Register during the week of July 28.

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 CO PUBLIC INC, 1106 N FRANKLIN ST STE 301, TAMPA, FL 33602 (813) 223-5237 - 1,000,000 (\$100,000) COMMON STOCK. 5,000,000 (\$1,000,000) COMMON STOCK. 5,000,000 (\$2,000,000) COMMON STOCK. (FILE 33-7220-A - JUL. 15) (BR. 5 - NEW ISSUE)
- S-18 UNITED STATES CAPITAL CORP, 9137 E MINERAL CIRCLE STE 200, ENGLEWOOD, CO 80112 (303) 792-0253 - 5,000,000 (\$500,000) COMMON STOCK. 5,000,000 (\$1,250,000) COMMON STOCK. 5,000,000 (\$2,500,000) COMMON STOCK. 500,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-7236-D - JUL. 21) (BR. 11 - NEW ISSUE)
- S-18 WOODALL PUBLISHING CO INC, 11 N SKOKIE HWY STE 205, LAKE BLUFF, IL 60044 (312) 295-7799 - \$5,000,000 COMMON STOCK. (FILE 33-7318-C - JUL. 17) (BR. 12 - NEW ISSUE)
- S-18 GEOMETRICS INC, N 2919 MONROE, SPOKANE, WA 99205 (509) 327-7793 - 2,000,000 (\$500,000) COMMON STOCK. 100,000 (\$10) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$30,000) COMMON STOCK. UNDERWRITER: SHEEKS J ROBERT & CO. (FILE 33-7336-S - JUL. 17) (BR. 9 - NEW ISSUE)
- S-1 MICROBAIN RESOURCES INC, 6150 LUSK BLVD STE B 105, SAN DIEGO, CA 92121 (619) 587-0600 - 575,000 (\$5,750,000) COMMON STOCK. 575,000 (\$3,306,250) COMMON STOCK. 50,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 50,000 (\$550,000) COMMON STOCK. 50,000 (\$316,250) COMMON STOCK. UNDERWRITER: EVANS & CO INC. (FILE 33-7448 - JUL. 23) (BR. 2 - NEW ISSUE)
- N-1A PENNSYLVANIA TRIPLE TAX EXEMPT FUND, ONE FIRST NATIONAL PLZ, DAYTON, OH 45402 (513) 461-0332 - INDEFINITE SHARES. (FILE 33-7451 - JUL. 23) (BR. 16 - NEW ISSUE)
- S-8 HYTEK MICROSYSTEMS INC, 980 UNIVERSITY AVE, LOS GATOS, CA 95030 (408) 395-2300 - 100,000 (\$373,000) COMMON STOCK. 100,000 (\$375,000) COMMON STOCK. (FILE 33-7452 - JUL. 23) (BR. 3)
- S-18 VPI SALES CO INC, 140 ROUTE 17N, PARAMUS, NJ 07652 (201) 967-9576 - 11,500,000 (\$345,000) COMMON STOCK. 34,500,000 (\$1,380,000) COMMON STOCK. 1,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 3,000,000 (\$120,000) COMMON STOCK. 1,000,000 (\$36,000) COMMON STOCK. UNDERWRITER: PATTEN SECURITIES CORP. (FILE 33-7455 - JUL. 23) (BR. 8 - NEW ISSUE)
- S-2 MICHIGAN FINANCIAL CORP, 101 WEST WASHINGTON ST, MARQUETTE, MI 49855 (906) 228-6940 - 380,000 (\$4,750,000) COMMON STOCK. (FILE 33-7459 - JUL. 23) (BR. 1)
- S-2 AMERICAN MAIZE PRODUCTS CO, 41 HARBOR PLZ DR, P O BOX 10128, STAMFORD, CO 06904 (203) 356-9000 - 25,000,000 (\$25,000,000) STRAIGHT BONDS. 40,000,000 (\$40,000,000) STRAIGHT BONDS. 2,164,502 COMMON STOCK. (FILE 33-7462 - JUL. 23) (BR. 4)
- S-8 SALOMON INC, 1221 AVE OF THE AMERICAS, NEW YORK, NY 10020 (212) 764-3700 - 2,500,000 (\$109,687,500) COMMON STOCK. (FILE 33-7464 - JUL. 23) (BR. 12)
- S-4 KRM PETROLEUM CORP, 1900 GRANT ST, STE 300, DENVER, CO 80203 (303) 830-6601 - 763,583 (\$618,502) COMMON STOCK. (FILE 33-7466 - JUL. 24) (BR. 4)
- S-1 FIRST REPUBLIC BANCORP INC, 221 PINE ST, SAN FRANCISCO, CA 94104 (415) 392-1400 - 1,150,000 (\$14,375,000) COMMON STOCK. (FILE 33-7469 - JUL. 24) (BR. 2)

REGISTRATIONS EFFECTIVE

June 23: Ameritrust Corporation, 33-6508; Community Bank System, Inc., 33-6088; Computer Sciences Corporation, 33-6680; Connecticut Water Service, Inc., 33-6187; Cronus Industries, Inc., 33-6400; The Dow Chemical Company, 33-6339; Information Resources, Inc., 33-5781; Inspiration Resources Corporation, 2-97390, 33-4757; Job Stores, Inc., 33-5020-A; QSR Income Properties, Ltd., 33-1363; U.P. Financial Corporation, 33-4690.

June 24: Aloette Cosmetics, Inc., 33-4918; American Health Companies Inc., 33-5426; B.M.J. Financial Corp., 33-5264; Business Journal of New Jersey, Inc., 33-4471-NY; The Coastal Corporation, 33-6210; Crazy Eddie, Inc., 33-6496; Citytrust Bancorp, Inc., 33-6589; E.A.S. Technologies, Inc., 33-3867-NY; The Equity Income Fund Blue Chip Stock Series 1, 33-5654; Guild Mortgage Investments, Inc., 33-5014; Harleysville Group Inc., 33-6356; Hecla Mining Company, 33-4680; International Technology Corporation, 33-6310; Keystone International Inc., 33-6628; Legg Mason, Inc., 33-6273; Low-Tech, Inc., 33-4106-NY; MAI Basic Four, Inc., 33-5614; Newmont Gold Company, 33-5565; NMR of America, Inc., 33-5567; Pasadena Investment Trust, 33-1922; Peoples Bancorporation, 33-6277; Scott Instruments Corporation, 33-4647; Thermascan, Inc., 33-2510.

June 25: ASA International Ltd., 33-5832-B; Barrister Information Systems Corp., 33-6250; Bell & Howell Company, 33-5711; Centocor, Inc., 33-6144; Eaton Corporation, 33-6567; Elan Corporation, 33-6202; Eldec Corporation, 33-5674; Exchange International Corporation, 33-6031; Fidelity Standard Life Separate Account, 33-225; First Huntsville Corp., 33-3268; Genicom Corporation, 33-5458; Harcourt Brace Jovanovich, Inc., 33-6577; Jones Medical Industries, Inc., 33-5594-C; The Kansas Power and Light Company, 33-6621; Kenwood Capital Corp., 33-5199-A; Lear Siegler, Inc., 33-6622; Monolithic Memories, Inc., 33-6388; Morlan International, Inc., 33-6175; Mosler Inc., 33-5184; Northern States Power Company, 33-6269; Nutmeg Industries, Inc., 33-5575-A; Petro-Canada, 33-6579; Radva Corporation, 33-5319; Spectrum Digital Corporation, 33-5288.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000) / % OWNED	CUSIP / PRIOR%	FILING STATUS
ALATENN RES INC BURGER MARTIN ET AL	COM	13D	6/25/86	344 15.1	01200510 13.6	UPDATE
ANDAL CORP BUILTLAND PARTNERS ET AL	COM	13D	6/30/86	1,668 23.4	03335210 0.0	NEW
BAKER COMMUNICATIONS INC LANESE ANTHONY L JR	COM	13D	7/ 1/86	337 24.5	05714810 18.0	UPDATE
C O M B CO JACOBS IRWIN L	COM	13D	6/ 9/86	1,928 12.6	12614310 0.0	NEW
CHAMPION PRODS INC WALSH GREENWOOD & CO	COM	13D	7/15/86	112 6.7	15862710 0.0	RVSION
COMP-PLAN INC STREET CHARLES INC	COM	13D	7/22/86	380 13.4	20476110 0.0	NEW
CONCHEMCO INC LATSHAW JOHN	COM	13D	7/16/86	42 7.3	20603910 6.1	UPDATE
ENERGY ASSETS INTL CORP FARGO ET AL	COM	13D	7/14/86	10,057 55.0	29291410 53.1	UPDATE
ENRON CORP LEUCADIA NATIONAL CORP ET AL	COM	13D	7/22/86	2,286 5.1	29356110 0.0	NEW

ACQUISITIONS REPORTS CONT.

ENVIRONMENTAL DIAGNOSTICS POWELL SAMUEL C ET AL	COM	13D	7/18/86	3,919 19.7	29390710 10.4	UPDATE
FIFTH THIRD BANCORP WASLIC MANAGEMENT CORP	COM	13D	7/15/86	1,109 9.6	31677310 6.9	UPDATE
HOLMES D H LTD INDUSTRIAL EQUITY LTD ET AL	COM	13D	7/24/86	746 22.0	43641610 15.2	UPDATE
LTY CORP BASS PERRY R ET AL	PFD CONV \$5.25	13D	7/16/86	118 7.9	50221070 5.9	UPDATE
LAWTER INTL INC TERRA DANIEL J ET AL	COM	13D	7/25/86	3,858 22.1	52078610 0.0	NEW
MASLAND C H & SONS BURLINGTON INDUSTRIES	COM	14D-1	7/28/86	2,255 100.0	57480310 100.0	UPDATE
PSA INC TBK PARTNERS	COM	13D	7/23/86	67 0.9	69360210 0.7	UPDATE
ROLLINS COMMUNICATIONS INC HERITAGE COMMUNICATIONS ET AL	COM	14D-1	7/29/86	6,736 46.1	77570810 43.7	UPDATE
ROUSE CO TRIZEC EQUITIES INC ET AL	COM	13D	7/28/86	7,336 23.6	77927310 21.2	UPDATE