

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



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SEC

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FOR RELEASE October 8, 1968

BALLY MFG. STATEMENT CHALLENGED. The SEC has ordered administrative proceedings under the Securities Act of 1933 with respect to a registration statement filed by Bally Manufacturing Corporation, of Chicago, Ill. The proceedings are based upon staff allegations that various informational disclosures contained in the registration statement and prospectus are false and misleading, particularly in relation to disclosures therein involving transactions between the company and certain management officials.

The registration statement was filed by the company ("Bally") on March 27, 1968; it proposed the public offering, at \$17 per share, of 275,000 shares of common stock (75,000 by the company and 200,000 by management officials, including a "sales consultant"). Bally is engaged in the design, manufacture and sale of coin-operated amusement and gaming devices, principally pin-ball machines and slot machines.

A hearing has been scheduled to take evidence on the staff allegations and afford Bally an opportunity to offer any defenses thereto, for the purpose of determining whether Bally's registration statement and prospectus are false and misleading in respect of material facts and, if so, whether a stop order should be issued suspending the statement.

INVESTMENT COMPANY ACT INTERPRETATIONS MADE PUBLIC. The SEC today announced interpretative and no-action positions taken by its staff relating (1) to property rights of an investment company and its investment adviser in the company's name, and (2) to questions of the applicability of the Act to arrangements which fund self-employed individual's retirement plans, qualified under Section 401 of the Internal Revenue Code of 1954, with life insurance contracts and investment company securities. For details, see Release IC-5510.

MARTIN GUILTY. The SEC Denver Regional Office announced October 4 (LR-4123) that a Circuit Court jury for Stanley County, South Dakota, returned a verdict of guilty against Barney Bruce Martin, formerly of Rapid City and now of Oklahoma City, on one count of securities fraud and one count of selling securities without being licensed (the action involved the sale of securities of Fast Foods, Inc.). Martin was sentenced to three years on his conviction of securities fraud and fined \$1,000 for selling securities without a license.

ELECTRONIC ENTERPRISES FILES FOR OFFERING AND SECONDARY. Electronic Enterprises, Inc., 67 - 7th Ave., Newark, N. J., filed a registration statement (File 2-30378) with the SEC on September 30 seeking registration of 160,000 shares of common stock, of which 150,000 are to be offered for public sale by the company and 10,000 (being outstanding shares) by the present holders thereof. The offering is to be made at \$5 per share through First Hanover Corp., 67 Broad St., New York 10004, which will receive a 45c per share commission plus up to \$13,500 for expenses. The selling shareholder has agreed to sell First Hanover 16,000 common shares at \$3 per share, and the company has agreed to pay to Hyman Orenstein, Donald Pober, Harold Kahn, David L. Kitzes, Marlin, Lewis & Green and Halpern & Rothman \$26,500 as a finders' fee.

The company manufactures electron tubes of high voltage/high power types for sale to government and industry. These tubes are used in such applications as airport radar, aircraft electronics, radio transmitters, ultrasonic cleaners, induction heaters and various government equipment. Of the net proceeds of its sale of additional stock, \$79,000 will be used for the purchase and construction of machines, tools and dies in an effort to expand its tube line and reduce manufacturing costs and \$87,500 will be applied to reduce its present accounts payable; the balance will be added to working capital and used for general corporate purposes. In addition to indebtedness the company has outstanding 490,000 common shares (with a 74c per share book value), of which Edward Frieling, president, owns 65.1% and his wife 25.9%. Upon completion of this offering, the purchasers of the stock being registered will own 160,000 common shares, for which they will have paid \$800,000, while the present shareholders will own 464,000 shares, for which they paid \$23,672.

RESEARCH-COTTRELL FILES FOR OFFERING AND SECONDARY. Research-Cottrell, Inc., P. O. Box 750, Bound Brook, N. J. 08805, filed a registration statement (File 2-30399) with the SEC on October 3 seeking registration of 724,190 shares of capital stock. Of this stock, 100,000 shares are to be offered for public sale by the company and 624,190 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by F. Eberstadt & Co., 65 Broadway, New York, N. Y. 10006; the offering price (\$47 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is engaged in the production and sale of air pollution control equipment. Recently, it expanded its operations to include equipment for the treatment of water for industrial and municipal use and for control of water pollution from sewage and industrial waste, water cooling towers used principally by electric utility power plants for thermal pollution control; and tall chimneys for dispersion of air pollutants. Net proceeds of its sale of additional stock will be available for reduction of outstanding bank loans incurred to provide additional working capital and to finance, in part, the acquisition of Custodis Construction Company, Inc. (in exchange for 30,000 capital shares and \$1,300,000 in cash); for possible redemption, at a cost of \$201,000, of the outstanding preferred stock of Custodis; for expansion of plant or office facilities and possible acquisitions; and for working capital and other corporate purposes. In addition to indebtedness the company has outstanding 3,194,686 common shares, of which management officials as a group own 3.8%. Research Corporation proposes to sell 575,000 shares of 1,725,000 shares held and nine others the remaining shares being registered. John E. Schork is president and board chairman. OVER

BELDEN & BLAKE FILES EXCHANGE PLAN. Belden & Blake Corporation, 702 Tuscarawas St., W. Canton, Ohio, filed a registration statement (File 2-30400) with the SEC on October 2 seeking registration of 50,000 shares of common stock. It is proposed to offer ^{these} shares only to persons, estates, trusts or other entities who own interests in certain oil and gas properties, which interests were acquired by the owners as partners in "Belden & Blake Oil Production, Ohio Lease Agreement," a partnership which owns undeveloped oil and gas leases and overriding royalty interests in developed oil and gas leases. Glenn A. Blake is president and Henry S. Belden III vice president of the corporation. They are among the owners of the oil interests, for which each will receive 9,149 shares.

CLASS STUDENT SERVICES PROPOSES OFFERING. Class Student Services, Inc., 414 Hungerford Drive, Rockville, Md. 20850, filed a registration statement (File 2-30401) with the SEC on October 3 seeking registration of 150,000 shares of common stock, to be offered for public sale at \$15 per share. The offering is to be made through underwriters headed by Pressman, Frohlich & Frost Inc., 140 Broadway, New York 10005, which will receive a \$1.20 per share commission plus \$15,000 for expenses. The company has agreed to sell to the Pressman firm, for \$225, five-year warrants to purchase 22,500 common shares, exercisable (after two years) at \$15 per share. In addition, it has agreed to sell to Burton Kitain (a finder), for \$75, nontransferable five-year warrants to purchase 7,500 common shares.

Organized under Maryland law in May 1968, the company proposes to engage in the mass marketing of various products and services to college students and to high school students, to which program the net proceeds of this financing will be applied. The company has outstanding 485,000 common shares (with a 55¢ per share book value), of which Daniel D. Richard, board chairman and president, owns 52% and his wife 28%. Upon completion of this offering, the purchasers of the shares being registered will own a 23% stock interest in the company, for which they will have paid \$2,250,000, the Richards 60%, for which they paid \$17,000, and fourteen others the remaining 14%, for which they paid \$372,200.

READING & BATES OFFSHORE DRILLING TO SELL DEBENTURES. Reading & Bates Offshore Drilling Company, 1100 Philtower Bldg., Tulsa, Okla. 74103, filed a registration statement (File 2-30402) with the SEC on October 3 seeking registration of \$20,000,000 of convertible subordinated debentures, due 1988, to be offered for public sale through underwriters headed by Shields & Co. Inc., 44 Wall St., New York 10005, and Hulme, Applegate & Humphrey, Inc., 586 Union Trust Bldg., Pittsburgh, Pa. 15219. The interest rate, offering price and underwriting terms are to be supplied by amendment.

The company is engaged principally in contract drilling operations on continental shelf areas in the Gulf of Mexico, the North Sea offshore England, the Persian Gulf, the Cook Inlet of Alaska, offshore Angola-Portuguese West Africa, offshore Ethiopia, offshore Nigeria and in the Java Sea offshore Indonesia. Net proceeds of its debenture sale and the concurrent sale of \$10,000,000 principal amount of long-term notes to institutional investors, will be used to retire approximately \$11,000,000 of long-term debt and to implement its long-term capital improvement program, including constructing and equipping two new offshore drilling units at a cost of \$20,000,000. In addition to indebtedness and preferred stock, the company has outstanding 2,444,802 common shares, of which management officials as a group own 6.9%. J. W. Bates, Jr., is board chairman and chief executive officer and C. E. Thornton president.

MICROFORM DATA SYSTEMS PROPOSES OFFERING. Microform Data Systems, Inc., Route 110 at Conklin, Farmingdale, L.I., N. Y. 11735, filed a registration statement (File 2-30403) with the SEC on October 3 seeking registration of 310,000 shares of common stock, to be offered for public sale at \$10 per share. An unspecified number of shares are to be offered for subscription by stockholders of Mark Systems, Inc. ("MSI"), at the rate of four Microform shares for each MSI shares held. The remaining shares, as well as any shares not purchased by MSI stockholders, are to be offered for public sale through William D. Witter, Inc., 120 Wall St., New York, and Davis, Skaggs & Co., 160 Sansome St., San Francisco, Calif. 94104, which will receive a commission of 45¢ per share offered and an additional 35¢ on each unsubscribed share purchased by the underwriters, plus up to \$5,000 for expenses.

The company was organized under Delaware law in August 1968 for the purpose of acquiring from Fairchild Hiller Corporation all patents, patent applications, rights, data and property relating to an information storage and retrieval system called the "MicroVue System;" the consideration therefor was \$200,000 in cash and \$800,000 in 6½% notes, due 1969-71. It proposes to engage in research, development, manufacture and sale of ultrafiche products, services and systems emanating from the MicroVue System technology. This system and related services are useful in microfilm applications which involve storage, retrieval, duplication and dissemination of large quantities of printed material and graphics. Of the net proceeds of its stock sale, \$252,000 will be used on September 1, 1969 to pay a portion of the indebtedness and interest incurred in connection with the acquisition of MicroVue System; the balance will be used principally to finance engineering, marketing and general administrative System. In addition to indebtedness, the company has outstanding 330,000 common shares (of which management officials own 4%); Mark Systems, Inc., owns 2,000 preferred shares convertible into 100,000 common shares. Assuming conversion of the preferred, purchasers of the 310,000 shares being registered will own a 41.9% stock interest in the company, at a cost of \$3,100,000 (or \$10 per share); holders of the remaining 430,000 shares will own 58.1%, representing a cost of \$590,000 (or \$1.37 per share). Bernard P. Marcus is board chairman and Dudley P. Spofford president.

CENCOR PROPOSES OFFERING. Cencor, Inc., 1003 Walnut, Kansas City, Mo. 64106, filed a registration statement (File 2-30404) with the SEC on October 3 seeking registration of \$500,000 of 7½% subordinated debentures, due 1988 (with detachable warrants to purchase 15,000 common shares), and 50,000 shares of common stock. These securities are to be offered for public sale in units, each consisting of a \$1,000 debenture (with a warrant to purchase 30 common shares) and 100 common shares, and at \$1,700 per unit. The offering is to be made through underwriters headed by Midland Securities Co., Inc., 15 W. 10th St., Kansas City, Mo. 64105; the underwriting terms are to be supplied by amendment. The company has granted Midland Securities a four-year option to purchase 300 units, exercisable after 11 months at prices ranging from the offering price to 121% thereof.

The company was organized under Delaware law in May 1968 for the primary purpose of making an exchange offer to acquire (on a share for share basis) all, or substantially all, the outstanding regular and Class B common shares of Century Acceptance Corporation, which is engaged in the small loan and consumer finance business. It is contemplated that initially Cencor will engage in a program of acquisitions and development of non-finance businesses offering personal services in fields such as taxes, temporary help and computerized services. Net proceeds of this offering will be used for initial working capital and for acquisition and development of non-finance businesses. Century now has outstanding 658,525 common and 10,000 Class B common shares. Assuming holders of 80% of the outstanding common stock of Century accept the exchange offer, Cencor will have outstanding, in addition to indebtedness, a total of 622,820 shares; Robert F. Brozman, president and board chairman of Cencor, owns or will own 337,156 shares.

ALABAMA POWER PROPOSES FINANCING OFFER. Alabama Power Company, 600 North 18th St., Birmingham, Ala. 35202, filed a registration statement (File 2-30405) with the SEC on October 3 seeking registration of \$25,000,000 of first mortgage bonds, due 1998, and 50,000 shares of preferred stock (\$100 par), to be offered for public sale at competitive bidding. A wholly-owned public utility subsidiary of The Southern Company, the company will use the net proceeds of its financing, together with \$10,000,000 received from the sale of common stock to Southern in June 1968 and \$38,446,000 of funds from internal sources and \$21,905,000 of short-term notes, to finance in part its 1968 construction program and to pay some \$31,400,000 of short-term notes. Construction expenditures for 1968, 1969 and 1970 are estimated at \$261,469,000.

ROCKFORD MINERAL PROPOSES OFFERING. Rockford Mineral Products, Inc., 414 Rockford Trust Bldg., Rockford, Ill., filed a registration statement (File 2-30406) with the SEC on October 3 seeking registration of \$2,000,000 of units (400 units) in its 1969 Drilling Fund, to be offered for public sale at \$5,000 per unit. The offering is to be made through officers, directors and employees of the company and may also be made by NASD members; the latter will receive a 6% commission on units sold. The company organized the Fund to provide a means whereby the participant may engage in, and spread his participation over, a number of oil and gas drilling ventures and for the possible purchase of producing oil and gas wells. M. Lyle Strube is president and board chairman of the company.

MONY VARIABLE ACCOUNT-A PROPOSES OFFERING. The MONY Variable Account-A ("VA-A"), 1740 Broadway, New York 10019, filed a registration statement (File 2-30407) with the SEC on October 3 seeking registration of \$20,000,000 of individual variable annuity contracts. The contracts are designed for use either with or without plans qualifying under Sections 401 or 403 of the Internal Revenue Code. The Board of Trustees of The Mutual Life Insurance Company of New York, established VA-A in July 1968 as a registered, open-end diversified management company. Mutual Life is investment manager of VA-A; Roger Hull is its board chairman and chief executive officer.

METROPOLITAN ATLANTA TRUST PROPOSES OFFERING. Metropolitan Atlanta Real Estate Investment Trust, 64 Pryor St., N.E., Atlanta, Ga. 30303, filed a registration statement (File 2-30408) with the SEC on October 4 seeking registration of 500,000 shares of beneficial interest, to be offered for public sale at \$10 per share. No underwriting is involved.

Organized under Georgia law in August 1968 to qualify as a "real estate investment trust", the Trust is designed to provide investors with an opportunity to own, through the shares, an interest in investments centered in real estate mortgages. It proposes to make investment primarily in loans secured by first (and in some instances, second) mortgages on improved real estate. The typical loan will be made to individuals and will be secured by residential property, although loans of other types with different securities can and may be made. Net proceeds of the sale of Trust shares will be used for investments in such mortgage loans. The Trust has outstanding 10,000 shares of beneficial interest, of which the Lipshutz, Macey, Zusmann and Sikes Self-Employed Retirement Plan Trust, Loyd and Gertrude Cohen, Edith G. Lipshutz and McCrackin Industries, Inc., Profit-Sharing Plan own 10% each, Eli L. Levin 15%, and Theodore B. Meyers 20%; management officials as a group own 25%. Robert J. Lipshutz is Executive-Trustee.

ADR'S FOR DURBAN ROODEPOORT FILED. Morgan Guaranty Trust Company, 23 Wall St., New York 10015, filed a registration statement (File 2-30409) with the SEC on October 4 seeking \$500,000 of American Depositary Receipts for ordinary registered shares of Durban Roodepoort Deep Limited (South Africa).

NEW JERSEY POWER & LIGHT RECEIVES ORDER. The SEC has issued an order under the Holding Company Act (Release 35-16177) authorizing New Jersey Power & Light Company, Morristown, N. J., to issue and sell \$8,000,000 of bonds, due 1998, at competitive bidding. The company will use the proceeds of its bond sale to finance its business, including construction expenditures and the payment of bank loans for construction purposes.

MUNICIPAL INVESTMENT RECEIVES ORDER. The SEC has issued an order under the Investment Company Act (Release IC-5506) exempting Municipal Investment Trust Fund, Series L, sponsored by Goodbody & Co. and Bache & Co., from the \$100,000 minimum net worth provisions of the Act. The sponsors expect to deposit with the trustee under a trust agreement between \$4,000,000 and \$6,000,000 of bonds and to receive therefor from 4,000 to 6,000 of certificates, to be offered for public sale under a Securities Act registration statement.

UNLISTED TRADING GRANTED. The SEC has issued an order under the Securities Exchange Act (Release 34-8422) granting an application of the Philadelphia-Baltimore-Washington Stock Exchange for unlisted trading privileges in the common stocks of Air West, Inc., Fuqua Industries, Inc., and Whittaker Corporation.

DUPLAN INVITES TENDER OF CAP-ROC STOCK. The Duplan Corporation, 1450 Broadway, New York, filed a Schedule 13D with the SEC October 4 with respect to its tender offer for all shares of common stock of Cap-Roc, Inc. Duplan will purchase all shares tendered on or prior to October 11, 1968 (unless extended) at a price of \$31 per share.

Certain directors, officers and other shareholders of Cap-Roc have agreed to sell to Duplan an aggregate of 103,421 shares of Cap-Roc at \$31 per share. In addition, Cap-Roc has agreed to sell to Duplan 29,590 treasury shares at the same price per share. After giving effect to such agreed-to purchases, Duplan will own approximately 27% of the outstanding shares.

Cap-Roc and Duplan have previously announced an agreement to merge, subject to the approval of Cap-Roc's stockholders at a meeting to be held in November 1968.

AMERICAN ELECTRIC POWER SEEKS ORDER. The SEC has issued an order under the Holding Company Act (Release 35-16178) giving interested persons until October 24 to request a hearing upon a proposal of American Electric Power Company, Inc. ("AEP"), New York holding company, to cause Michigan Gas and Electric Company ("MGE"), a 98.2% owned subsidiary, to sell its gas properties and certain related assets to Michigan Gas Utilities Company ("MGU"), Monroe, Mich. For this purpose, AEP proposes to organize MacLane Gas Company ("MGC"), which will purchase the MGE gas properties for \$20,696,456. On the date of closing, MGC will sell to AEP \$10,000,000 principal amount of demand notes of MGC and 4,000,000 common shares for a consideration equal to the gas assets purchase price (\$20,696,456), less the principal amount of the demand notes. AEP will transfer to MGU, for cash, such MGC demand notes and common stock at the same price, plus the incidental costs of incorporating MGC.

STOCK PLANS FILED. The following companies have filed Form S-8 registration statements with the SEC proposing the offer of stock under employee stock option and similar plans:

Nuclear Materials and Equipment Corporation, Apollo, Pa. 15613 (File 2-30398) - \$500,000 of Interests in the NUMEC Savings Plan and all shares which may be purchased under that Plan
Control Data Corporation, Minneapolis, Minn. 55440 (File 2-30412) - 704,034 shares
Electrocopy Corporation, Philadelphia, Pa. 19154 (File 2-30415) - 30,000 shares

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (please give News Digest "Issue No." in ordering). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the October 7 News Digest.

Allied Artists Pictures Corp Jun 68 (6,8)	1-2965-2	Chicago Rock Island & Pacific RR Co Sept 68 (11)	1-3460-2
Automatic Retailers of America Inc Aug 68 (7)	1-4762-2	Comstock-Keystone Mining Co Aug 68 (12)	1-2250-2
Ceco Corp Aug 68 (12,13)	1-4514-2	Florida Palm-Aire Corp Aug 68 (7,13)	0-1850-2
Farmland Inds Inc Aug 68(8)	2-7250-2	Computer Sciences Corp Aug 68 (12)	1-4850-2
Algemene Kunstzijde Unie NV (6K) Aug 68	1-3774-2	Consumers Power Co Aug 68 (3)	1-2216-2
Billups Western Petroleum Co Sept 68 (11)	0-2978-2	Bazar Inc Aug 68(2,11,13)	0-14-2
Aluminum Co of Canada Ltd Aug 68(8)	1-3677-2	Coleman Cable & Wire Co Aug 68 (4,7,8,13)	2-19645-2
Boston Edison Co Aug 68(13)	1-2301-2	Continental Computer Associates Inc Aug 68 (4,7,13)	2-27467-2
Civic Finance Corp Jul68(7,11)	0-1016-2	Fidelity Corp Aug 68(2,13)	0-3055-2
Fotochrome Inc Aug 68(11)	0-2281-2	AMI Inc Jan 68(12,13)	0-2368-2
Alpha Inds Inc Aug 68(12,13)	1-5560-2	Apr 68 (2,13)	0-2368-2
Early & Daniel Co Aug 68(2)	1-548-2	May 68 (12,13)	0-2368-2
Canadian Pacific Railway Co Aug 68 (13)	1-1342-2	DMH Corp Aug 68 (12)	1-4818-2
Airwick Inds Inc Aug 68(7,9)	0-3032-2	High Authority of the European Coal & Steel Community(18K) 12-31-67	1-4053-2
American Pipe & Constr Co Aug 68 (3)	0-218-2	Belmont Inds Inc Aug 68 (9,11,13)	0-51-2
Briggs Mfg Co Aug 68 (11,13)	1-1399-2	Cumis Ins Society Inc Aug 68 (11)	2-22616-2
Caribbean Cement Co Ltd (6K) Aug 68	2-19155-2	Federal Sign & Signal Corp Aug 68 (2,7)	0-693-2
Daylin Inc Aug 68 (2)	1-5018-2		
American Standard Inc Aug68(3)	1-470-2		
Automated Management Systems Inc Aug 68 (3)	2-28310-2		

Anchor Corp Aug 68 (3)	0-215-2	Information Displays Inc	
Bloomfield Bldg Inds Inc		Aug 68(8)	0-3044-2
Aug 68 (12,13)	1-4608-2	Kalvar Corp Aug 68(7,8)	0-2166-2
Atco Chemical Industrial Prods Inc		McCulloch Oil Corp of Calif	
Aug 68 (11)	1-4099-2	Aug 68(7)	1-3924-2
B T Babbitt Inc Aug68(2,7,13)	1-3410-2	Meredith Corp Aug 68(13)	1-5128-2
Dayco Corp Aug 68 (7)	1-5275-2	Northern Natural Gas Co	
Educators Inds Inc Jul 68(12)	0-1931-2	Aug 68(13)	1-3423-2
Jul 67(12)	0-1931-2	Miller Bros Hat Co Inc	
Champion Silver Mining Co		Aug 68(6)	0-1681-2
Aug 68 (7,11,12,13)	1-4968-2	LTV Ling Altec Inc	
Collins Radio Co Aug 68(12,13)	1-4248-2	May 68(4,7,13)	1-5393-2
Bach Inds Ltd		Apr 68(11,13)	1-5393-2
Jul 68 (1,2,7,11,13)	1-5086-2	Handleman Co Aug 68(12,13)	1-4808-2
American District Telegraph Co		Marsh Supermarkets Inc	
Aug 68 (3)	0-771-2	Aug 68(4,7,11)	0-1532-2
Cunningham Drug Stores Inc		Crucible Steel Corp	
Aug 68 (12,13)	1-2314-2	Aug 68(1,12,13)	1-5719-2
Computer Servicers Inc		Homestake Mining Co	
Aug 68 (8)	2-27751-2	Aug 68 (12)	1-1235-2
Airpax Electronics Inc		Grinnell Corp Aug 68 (3)	0-780-2
Amd #1 to 8K for Apr 68(13)	1-5411-2	Extencicare Inc Aug 68(2,13)	2-27662-2
Arkansas Best Corp		General Signal Corp	
Amd #1 to 8K for Jun68(2,7,13)	2-25151-2	Aug 68(7)	1-996-2
Internatl Aluminum Ltd		Alfred Hart Co Aug 68(12,13)	1-5136-2
Aug 68 (13,14)	0-2803-2	Natl Can Corp	
The Longchamps Corp		Amd #1 to 8K for Jul68(13)	1-2915-2
Jul 68 (2,3,7,9,13)	2-24472-2	Gulf Life Ins Co	
Frontier Airlines Inc		Amd #1 to 8K for Aug 68(7)	2-10307-2
Aug 68 (2,7,8,12)	1-4877-2	General Cinema Corp	
Genl Kinetics Inc Aug 68(12,13)	0-1738-2	Amd #2 to 8K for Mar 68(2,7,	
Infrared Inds Inc Aug68(11,13)	0-1648-2	12,13)	1-4925-2
Kaiser Inds Corp Aug 68(13)	1-3340-2	Mead Corp	
Cascade Natural Gas Corp		Aug 68(2,3,7,11,12,13)	1-2267-2
Jun 68 (7,8)	0-317-2	R C Allen Inc Jul 68 (1)	0-1883-2
Hydro-Ski Internatl Corp		Libbey-Owens-Ford Co	
Jul 68(2,3,4)	2-27492-2	Aug 68 (11,13)	1-924-2
Mass Indemnity & Life Ins Co		Harvey Aluminum Inc	
Aug 68 (11,12,13)	2-11859-2	Aug 68 (7)	1-4507-2
Mid-Continent Telephone Corp		Lafayette Funds Inc Jul 68(7,13)	2-28620-2
Jul 68(2,7,13)	1-4996-2	Daryl Inds Aug 68 (11,12,13)	1-4321-2
Mountain States Development Co		Dasa Corp Jun 68 (6)	0-2145-2
Jan 68(7)	1-3468-2	C W Transport Inc	
Apr 68 (2,7)	1-3468-2	Aug 68 (2,7,13)	0-1914-2
North American Car Corp		Downe Communications Inc	
Aug 68(7,13)	1-4977-2	Aug 68 (2,7,13)	2-28104-2
Arcs Inds Inc Aug 68(1,7,12)	0-2725-2	Hanes Corp Aug 68 (12)	1-5199-2
Household Finance Corp		O'Sullivan Rubber Corp	
Aug 68(4,11,13)	1-75-2	Jul 68 (12,13)	1-4438-2
Koppers Co Inc Aug 68(7,8)	1-3224-2	Cuneo Press Inc Aug 68 (2)	1-1104-2
Air West Inc Aug 68(2,13)	1-5279-2	Cle-Ware Inds Inc Aug 68(1,12)	0-1683-2
Internatl Chemical & Nuclear Corp		Jervis Corp Aug 68(12,13)	1-5073-2
Aug 68(2,3,7,13)	0-3005-2		

OVER

Gulf Cities Gas Corp			
Oct 64 (8)	0-1191-2	Beverly Enterprises Aug68(11,13)	2-28558-2
Mar 65 (8)	0-1191-2	Concord Fabrics Inc Aug 68(12,13)	2-29036-2
Jun 66(1)	0-1191-2	Fleming Co Inc Aug 68 (12)	0-444-2
Nov 66 (8)	0-1191-2	Infotronics Corp Aug 68(2,13)	0-2784-2
Jan 67 (2,13)	0-1191-2	Jayark Corp Aug 68(7,12)	2-18743-2
Sept 67 (1)	0-1191-2	Leace-Neville Co Aug68(7,9,13)	1-5107-2
Nov 65 (8)	0-1191-2	New Jersey Power & Light Co	
Kewanee Oil Co Aug 68 (4)	1-5327-2	Aug 68(10)	1-3221-2
Maryland Shipbuilding & Drydock Co		Broadcast Inds Corp	
Aug 68 (8)	0-344-2	Dec 67 (7,12,13)	0-1694-2
Odell Inc Aug 68(7,13)	0-2923-2	Joy Mfg Co Aug 68 (12,13)	1-3156-2
		Management Data Corp Aug 68(7)	0-3188-2
Electronic Specialty Co		North American Rockwell Corp	
Aug 68 (2,3,13)	1-4240-2	Aug 68 (7,8)	1-1035-2
General Host Corp Aug 68(9,12)	1-1066-2		
McCrorry Corp Aug 68 (3,12)	1-2759-2	Odell Inc	
Old Town Corp Aug 68 (12)	1-3601-2	Amd #1 to 8K for Jul68(1,2,7,13)	0-2923-2
		Greyhound Corp	
C D C Internatl Finance Corp		Amd #1 to 8K for May 68(8)	1-2117-2
Aug 68 (1,12,13)	1-5626-2	Jayark Corp	
DCC Liquidating Corp		Amd #1 to 8K for Jun 68(7)	2-18743-2
Aug 68(2,3,8,11,12,13)	1-4712-2	Ambac Inds Inc Aug 68(7,13)	1-705-2
Maule Inds Inc Aug 68 (7)	1-4081-2	Acme Hamilton Mfg Corp	
Denny's Restaurants Inc		Aug 68 (7,8,13)	1-775-2
Aug 68 (7,9,12)	1-5124-2	Recognition Equipment Inc	
Anixter Bros Inc Jub68(2,7,13)	2-27398-2	Jul 68 (7,8,13)	0-7038-2
Jul 68(2,7,13)	2-27398-2	Bowser Inc Aug 68 (1)	1-4867-2
Nachman Corp Aug 68(13)	1-1492-2	Capital Bancshares Inc	
		Jul & Aug 68 (2,13)	0-3109-2
Iowa Southern Utilities Co		Recognition Equipment Inc	
Aug 68 (13)	0-849-2	Amd #1 to 8K for Jul 68(7)	0-7038-2
Rollins Leasing Corp			
Aug 68 (2,7,13)	1-5728-2		
Methode Electronics Inc			
Aug 68 (12,13)	0-2816-2		

SECURITIES ACT REGISTRATIONS. Effective October 7: Associated Baby Services, Inc., 2-30092 and 2-30094; Cubic Corp., 2-29784 (40 days); Granite Equipment Leasing Corp., 2-28396; Illinois Power Co., 2-30155; Marine Midland Banks, Inc., 2-29748 (40 days); Northeast Computer Institute, Inc., 2-29620 (90 days); Qatron Corp., 2-29679 (90 days); Shawmut Association, Inc., 2-29429; Tad's Enterprises, Inc., 2-29614 (90 days).

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

*As estimated for purposes of computing the registration fee.

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