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Issue 94-28

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February 14, 1994

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U.S. SECURITIES EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

NEW SEC TELEPHONE NUMBERS

As of today, the telephone numbers are changed for several Commission Offices that serve the public. The new numbers are: Office of the Secretary (202) 942-7070; Office of Consumer Affairs (202) 942-7040; SEC Library (202) 942-7090; Personnel Locator (202) 942-4150; Publications (202) 942-4040; and Freedom of Information and Privacy Act Operations (202) 942-4320.

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDINGS AGAINST ALAN LIBMAN

The Commission announced that public administrative proceedings were instituted and settled against Alan D. Libman. The proceedings arose out of the operations of Cambridge Capital Corporation, formerly a broker-dealer registered with the Commission. At relevant times, Libman was employed in Cambridge Capital's Los Angeles office. Without admitting or denying the Commission's allegations, Libman consented to an Order which found that he participated in the offer and sale of unregistered securities. In connection with such sales, Libman was found to have made false and misleading statements and/or failed to disclose material facts to investors concerning, among other things, the use of proceeds raised in the offerings, the risks and potential profits associated with the investments, and the financial condition and business prospects of the companies. Libman was barred from association with any broker, dealer, investment adviser, investment company or municipal securities dealer in any capacity. (Rel. 34-33580)

ROBERT GERMANI PERMANENTLY BARRED

The Commission issued Findings and an Order Imposing Remedial Sanctions (Order) against Robert Germani (Germani), a New York resident. Germani consented to the Order Instituting Proceedings and submitted an Offer of Settlement in which he consented to a revocation of his registration with the Commission as an investment adviser. Germani also consented to the imposition of a permanent bar from association in any capacity with any broker, dealer, municipal securities dealer, investment adviser or investment company.

The basis for the foregoing sanctions is Germani's admission that he was twice convicted of violating provisions of the federal mail and wire fraud statutes and, in 1992, was incarcerated for violating the terms of his parole pursuant to the second such conviction. (Rel. IA-1402)

INVESTMENT COMPANY ACT RELEASES

THE SEVEN SEAS SERIES FUND, ET AL.

A notice has been issued giving interested persons until March 7 to request a hearing on an application filed by The Seven Seas Series Fund, et al. for an order under Section 6(c) of the Investment Company Act conditionally exempting applicants from the provisions of Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d, of the Act and Rule 22c-1 thereunder. The order would permit applicants to offer an unlimited number of classes of shares representing interest in the same portfolio of securities, to assess a contingent deferred sales load (CDSL) on certain redemptions of shares, and to waive the CDSL in certain instances. (Rel. IC-20068 -February 10)

HOLDING COMPANY ACT RELEASES

CENTRAL AND SOUTH WEST CORPORATION, ET AL.

An order has been issued authorizing Central and South West Corporation (CSW), a registered holding company, and its nonutility subsidiaries, CSW Energy, Inc. (Energy), CSW Development-I, Inc. (Energy Sub), ARK/CSW Development Partnership, Orange Cogeneration Limited Partnership (Project Venture), Orange Cogeneration Limited G.P., Inc., and CSW Orange, Inc. to finance the construction and operation of an approximately \$140 million, 103 megawatt qualifying cogeneration facility (Project) located in or near Bartow, Florida. Finally, CSW and Energy propose to give an indemnity of title for the Project site to the title company issuing the title insurance policy on the Project site. (Rel. 35-25988)

SELF-REGULATORY ORGANIZATIONS

REQUEST FOR TEMPORARY REGISTRATION

The <u>Participants Trust Company</u> filed a request for temporary registration as a clearing agency (File No. 600-25) under Securities Exchange Act Section 17A. Publication of the request is expected in the <u>Federal Register</u> during the week of February 14. (Rel. 34-33604)

PROPOSED RULE CHANGES

The <u>Midwest Clearing Corporation</u> filed a proposed rule change (SR-MCC-94-1) relating to the processing of basket trades. Publication of the proposal is expected in the <u>Federal Register</u> during the week of February 14. (Rel. 34-33595)

The Depository Trust Company filed a proposed rule change (SR-DTC-94-02) that would allow participants to pledge government securities to replace cash deposits to cover Next-Day Funds Settlement short positions. Publication of the proposal is expected in the Federal Register during the week of February 14. (Rel. 34-33602)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The <u>National Securities Clearing Corporation</u> filed a proposed rule change (SR-NSCC-93-15) which became effective upon filing to reduce NSCC's trade comparison and trade recording service fees. (Rel. 34-33596)

The Depository Trust Company filed a proposed rule change (SR-DTC-93-10) which became effective upon filing to enhance the DTC's foreign currency payment service. (Rel. 34-33597)

The Options Clearing Corporation filed a proposed rule change (SR-OCC-93-18) which became effective upon filing to permit the restructuring of an associate clearinghouse of OCC which facilitates the issuance, clearance and settlement of options on the Major Market Index traded on the European Options Exchange. (Rel. 34-33598; International Series Rel. 636)

The Stock Clearing Corporation of Philadelphia filed a proposed rule change (SR-SCCP-93-06) which became effective upon filing to amend SCCP's recording fees for PACE trades. (Rel. 34-33599)

The Stock Clearing Corporation of Philadelphia filed a proposed rule change (SR-SCCP-93-05) which became effective upon filing to provide for a thirty-three percent discount on all SCCP service fees billable for the period of November 27, 1993 to December 31, 1993. (Rel. 34-33600)

The <u>Midwest Clearing Corporation</u> filed a proposed rule change (SR-MCC-93-10) which became effective upon filing to extend the waiver of certain fees associated with the Chicago Basket. (Rel. 34-33601)

The <u>National Association of Securities Dealers</u> filed a proposed rule change (SR-NASD-94-5) which became effective upon filing to require that any initial or transfer application for registration as a registered representative or registered principal with the NASD which requires a special registration review shall be assessed a surcharge of \$85. Publication of the notice is expected in the <u>Federal Register</u> during the week of February 14. (Rel. 34-33614)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 ENRON CORP, 1400 SMITH ST, HOUSTON, TX 77002 (713) 853-6161 955,640 (\$31,536,120) COMMON STOCK. (FILE 33-52143 FEB. 04) (BR. 7)
- \$-11 GREEN TREE FINANCIAL CORP, 1100 LANDMARK TOWERS, 345 ST PETER ST, SAINT PAUL, NN 55102 (612) 293-3400 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-52145 FEB. 04) (BR. 12)
- S-8 CALIFORNIA ENERGY CO INC, 10831 OLD MILL RD STE 900, OMAHA, NE 68154 (402) 330-8900 - 750,000 (\$14,109,375) COMMON STOCK. (FILE 33-52147 -FEB. 04) (BR. 8)
- N-1A WORLD INVESTMENT SERIES INC, FEDERATED INVESTMENT TOMER, PITTSBURGH, PA 15222 (412) -28-8-14 - INDEFINITE SHARES. (FILE 33-52149 - FEB. 04) (BR. 22)
- S-8 EQUITABLE RESOURCES INC /PA/, 420 BLVD OF THE ALLIES, PITTSBURGH, PA 15219 (412) 261-3000 - 1,800,000 (\$67,837,500) COMMON STOCK. (FILE 33-52151 - FEB. 04) (BR. 7)
- S-8 FIRST ALBANY COMPANIES INC, 41 STATE ST, ALBANY, NY 12207 (518) 447-8500 - 300,000 (\$2,475,000) COMMON STOCK. (FILE 33-52153 - FEB. 04) (BR. 12)
- S-3 SOUTHMEST AIRLINES CO, 2702 LOVE FIELD DR, P O BOX 36611, DALLAS, TX 75235 (214) 904-4000 3,574,656 (\$133,602,768) COMMON STOCK. (FILE 33-52155 FEB. 04) (BR. 3)
- S-3 NORMEST FINANCIAL INC, 206 EIGHTH ST, DES MOINES, IA 50309 (515) 243-2131 2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS. (FILE 33-52157 FEB. 04) (BR. 12)
- S-3 CONSUMERS POWER CO, 212 W MICHIGAN AVE, JACKSON, MI 49201 (517) 788-1030 8,000,000 (\$200,000,000) PREFERRED STOCK. (FILE 33-52159 FEB. 04) (BR. 8)
- N-1A PRICE T ROWE EQUITY SERIES INC, 100 EAST PRATT STREET, BALTIMORE, NO 21202 (410) 625-6723 INDEFINITE SHARES. (FILE 33-52161 FEB. 04) (BR. 20)
- S-3 BIRMINGHAM STEEL CORP, 3000 RIVERCHASE GALLERIA, STE 1000, BIRMINGHAM, AL 35244 (205) 985-9290 5,750,000 (\$168,187,500) COMMON STOCK. (FILE 33-52163 FEB. 04) (BR. 6)
- S-6 KEMPER DEFINED FUNDS SERIES 13, 77 W WACKER DRIVE, CHICAGO, IL 60601 (312) 574-6725 INDEFINITE SHARES. (FILE 33-52165 FEB. 04) (BR. 22 NEW ISSUE)

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- S-8 TOKHEIM CORP, P 0 BOX 360, P 0 BOX 360, FORT MAYNE, IN 46801 (219) 423-2552 400,000 (\$5,750,000) COMMON STOCK. (FILE 33-52167 FEB. 04) (BR. 9)
- S-8 OKLAHOMA GAS & ELECTRIC CO, 101 NORTH ROBINSON, OKLAHOMA CITY, OK 73102 (405) 272-3000 1,500,000 (\$54,562,500) COMMON STOCK. (FILE 33-52169 FEB. 04) (BR. 8)
- N-1A PRICE T ROWE INTERNATIONAL SERIES INC, 100 EAST PRATT STREET, BALTIMORE, ND 21201 (410) 625-6723 INDEFINITE SHARES. (FILE 33-52171 FEB. 04) (BR. 20)
- S-8 TURNER BROADCASTING SYSTEM INC, ONE CHN CENTER, 100 INTERNATIONAL BLVD, ATLANTA, GA 30303 (404) 827-1700 89,621 (\$2,302,139) COMMON STOCK. (FILE 33-52173 FEB. 04) (BR. 7)
- S-3 ZENITH ELECTRONICS CORP, 1000 MILWAUKEE AVE, GLENVIEW, IL 60025 (708) 391-7000 6,835,246 (\$53,400,359) COMMON STOCK. (FILE 33-52175 FEB. 07) (BR. 11)
- S8-2 SNOWRUNNER INC, 2324 UNIVERSITY AVENUE SUITE 115, ST PAUL, NN 55114 2,012,500 (\$10,062,500) COMMON STOCK. (FILE 33-74240-C JAN. 18) (BR. 12 NEW ISSUE)
- N-1A MFS VARIABLE INSURANCE TRUST, 500 BOYLSTON STREET, BOSTON, MA 02116 INDEFINITE SHARES. UNDERWRITER: MFS INVESTOR SERVICES INC. (FILE 33-74668 FEB. 01) (BR. 16 NEW ISSUE)
- S-3 COMMERCIAL FEDERAL CORP, 2120 S 72ND ST, OMAHA, NE 68124 (402) 554-9200 46,000,000 (\$46,000,000) STRAIGHT BONDS. UNDERWRITER:
 MONTGOMERY SECURITIES, POPER JAFFRAY INC. (FILE 33-74690 FEB. 01)
 (BR. 2)
- S-1 ROUGE STEEL CO, 3001 MILLER ROAD, P 0 BOX 1699, DEARBORN, MI 48121 8,050,000 (\$152,950,000) COMMON STOCK. (FILE 33-74698 FEB. 02) (BR. 6 NEW ISSUE)
- F-6 SOCIETE NATIONALE ELF AQUITAINE, TOUR ELF CEDEX 45, 92078 PARIS LA DEFENSE 6, FRANCE, 10 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74702 FEB. 02) (BR. 3)
- SB-2 MOUNTAIN WEST BANKING CORPORATION, 1650 SOUTH COLORADO BOULEVARD, DENVER, CO 80222 644,000 (\$5,957,000) COMMON STOCK. 805,000 (\$8,050,000) PREFERRED STOCK. (FILE 33-74724 FEB. 02) (BR. 1 NEW ISSUE)
- S 8 EXTEN INDUSTRIES INC, 1660 HOTEL CIR N, STE 718, SAN DIEGO, CA 92108 (619) 294 8001 255,000 (\$127,500) COMMON STOCK. (FILE 33-74726 FEB. 02) (BR. 11)
- S-8 MERCURY INTERACTIVE CORPORATION, 3333 OCTAVIUS DR, 249 MATISON AVENUE LOS GATOS CA 95030, SABTA CLARA, CA 95054 (408) 987-0100 500,000 (\$7,738,005) COMMON STOCK. (FILE 33-74728 FEB. 02) (BR. 10)
- S-8 YORK RESEARCH CORP, 280 PARK AVE STE 2700 MEST, NEW YORK, NY 10017 (212) 557-6200 2,670,000 (\$15,007,500) COMMON STOCK. (FILE 33-74730 FEB. 02) (BR. 7)

- S-8 QUICKRESPONSE SERVICES INC, 1400 MARINA WAY SOUTH, RICHMOND, CA 94804 (510) 215-5000 850,000 (\$19,125,000) COMMON STOCK. (FILE 33-74734 FEB. 02) (BR. 9)
- S-1 STANDARD BRANDS PAINT CO, 4300 W 190TH ST, TORRANCE, CA 90504 (310) 214-2411 - 16,216,637 (\$32,433,274) COMMON STOCK. (FILE 33-74744 - FEB. 03) (BR. 10)
- S-3 UNIROYAL TECHNOLOGY CORP, ONE SARASOTA TOMER STE 900, TWO NORTH TAMIANI TRAIL, SARASOTA, FL 34236 (813) 366-5282 - 800,000 (\$3,500,000) COMMON STOCK. (FILE 33-74748 - FEB. 03) (BR. 5)
- s-4 BIO VASCULAR INC, 2670 PATTON RD, ST PAUL, NN 55113 (612) 631-3529 1.700.000 (\$459.000) COMMON STOCK. (FILE 33-74750 FEB. 03) (BR. 8)
- S-8 VIDEO JUKEBOX NETWORK INC, 12000 BISCAYNE BLVD, MIAMI, FL 33181 (305) 899-9000 1,611,691 (\$3,978,978.19) COMMON STOCK. (FILE 33-74752 FEB. 03) (BR. 7)
- S-8 CONCORD CAMERA CORP, 35 HILEED WAY, AVENEL, NJ 07001 (908) 499-8280 2,000,000 (\$17,625,000) COMMON STOCK. (FILE 33-74754 FEB. 03) (BR. 12)
- s-1 PAUL SON GANING CORP, 2121 INDUSTRIAL ROAD, LAS VEGAS, NV 89102 1,380,000 (\$15,870,000) COMMON STOCK. UNDERWRITER: RODMAN & RENSHAW INC. (FILE 33-74758 FEB. 02) (BR. 11 NEW ISSUE)
- S-1 MAXWELL SHOE CO INC, 101 SPRAGUE STREET, HYDE PARK BOSTON, NA 02136 -2,875,000 (\$43,125,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC. (FILE 33-74768 - FEB. 02) (BR. 7 - NEW ISSUE)
- S-1 CIBER INC, ONE TABOR CENTER, 1200 17TH ST STE 2700, DENVER, CO 80202 (303) 572-6400 1,840,000 (\$15,640,000) COMMON STOCK. UNDERWRITER: HANIFEN IMHOFF INC. (FILE 33-74774 FEB. 02) (BR. 10 NEW ISSUE)
- S-8 CB BANCORP INC, 126 EAST FOURTH ST, MICHIGAN CITY, IN 46360 (219) 873-2800 19,264 (\$192,640) COMMON STOCK. (FILE 33-74776 FEB. 02) (BR. 2)
- S-1 CD RADIO INC, 1001 22ND ST NW 6TH FLOOR, WASHINGTON, DC 20037 5,175,000 (\$62,100,000) COMMON STOCK. (FILE 33-74782 FEB. 02) (BR. 8 NEW ISSUE)
- \$-3 APPLEBEES INTERNATIONAL INC, 4551 W 107TH ST STE 100, OVERLOOK PARK, KS 66207 (913) 967-4000 1,276,596 (\$30,319,155) COMMON STOCK. (FILE 33-74786 FEB. 03) (BR. 11)
- S-1 THREE FIVE SYSTEMS INC, 10230 S 50TH PL, PHOENIX, AR 85044 (602) 496-0035 1,219,000 (\$54,550,250) COMMON STOCK. (FILE 33-74788 FEB. 03) (BR. 3)
- \$-4 DIAL PAGE INC /DE/, 301 COLLEGE ST STE 700, GREENVILLE, SC 29601 (803) 242-0234 460,000 (\$21,792,500) COMMON STOCK. (FILE 33-74796 FEB. 03) (BR. 7)

- S-8 SKY SCIENTIFIC INC, 1515 N FEDERAL HAY STE 310, BOCA RATON, FL 33432 (407) 362-9494 200,000 (\$130,000) COMMON STOCK. (FILE 33-74810 FEB. 03) (BR. 8)
- F-6 CORPORACION FINANCIERA DEL VALLE SA /ADR/, 111 MALL STREET, NEW YORK, NY 10043 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74812 FEB. 03) (NEW ISSUE)
- S-8 CORRPRO COMPANIES INC /OH/, 1055 WEST SMITH RD, MEDINA, OH 44256 (216) 723-5082 1,412,300 (\$19,897,872) COMMON STOCK. (FILE 33-74814 FEB. 03) (BR. 10)
- S-8 ANDROS INC, 2332 FOURTH ST, BERKELEY, CA 94710 (510) 849-5700 300,000 (\$4,725,000) COMMON STOCK. (FILE 33-74820 FEB. 04) (BR. 8)
- S-8 KNOGO CORP, 350 WIRELESS BLVD, HAUPPAUGE, NY 11788 (516) 232-2100 250,000 (\$3,171,875) COMMON STOCK. (FILE 33-74832 FEB. 04) (BR. 7)
- S-3 COGNOS INC /CANADA/, 3755 RIVERSIDE DR, PO BOX 9707, OTTAMA ONTARIO CANADA K1G 3Z4, A6 (613) 738-1440 1,473,728 (\$19,158,464) COMMON STOCK. (FILE 33-74864 FEB. 04) (BR. 10)
- S-1 VEST H D INC /TX/, 433 E LAS COLINAS BLVD, THIRD FL, IRVING, TX 75039 (214) 556-1651 1,570,000 (\$8,712,000) COMMON STOCK. (FILE 33-74868 FEB. 04) (BR. 12)
- S-8 SEAMAN FURNITURE CO INC, 300 CROSSMAYS PARK DR, MODDBURY, NY 11797 (516) 496-9560 1,500,000 (\$21,945,000) COMMON STOCK. (FILE 33-74874 FEB. 04) (BR. 1)
- S-3 XOMA CORP /DE/, 2910 SEVENTH ST, BERKELEY, CA 94710 (510) 644-1170 5,778,905 (\$31,061,614.38) COMMON STOCK. (FILE 33-74982 FEB. 04) (BR. 4)
- S-3 GREEN TREE FINANCIAL CORP, 1100 LANDMARK TOMERS, 345 ST PETER ST, SAINT PAUL, NN 55102 (612) 293-3400 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-52177 FEB. 07) (BR. 12)
- S-6 MUNICIPAL INVT TR FD NON PYNT SER 539 DEFINED ASSET FDS,
 MERRILL LYNCH PIERCE FENNER & SMITH,
 ONE LIBERTY PLZ, 21ST FL, 165 BROADWAY, NEW YORK, NY 10080 (NUL) L INDEFINITE SHARES. (FILE 33-52179 FEB. 07) (BR. 22 NEW ISSUE)
- S-6 MUNICIPAL INVT TR FD INTERN TERM SER 227 DEFINED ASSET FDS,
 C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 INDEFINITE SHARES. (FILE 33-52181 FEB. 07) (BR. 22 NEW ISSUE)
- S 6 MUNICIPAL INVI TR FD MULTISTATE SER 57 DEFINED ASSET FUNDS, 450 LEXINGTON AVE, C/O DAVIS POLK & MARDWELL, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-52183 - FEB. 07) (BR. 22 - NEW ISSUE)
- S-6 VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 7,
 ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE,
 IL 60181 (NUL) L INDEFINITE SHARES. (FILE 33-52185 FEB. 07)
 (BR. 18 NEW ISSUE)

- S-6 VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 6,
 ONE PARKVIEW PLAZA, UIT ADNN, C/O VAN KAMPEN MERRITT INC, QAKBROOK TERRACE,
 IL 60181 (NUL) L INDEFINITE SHARES. (FILE 33-52187 FEB. 07)
 (BR. 18 NEW ISSUE)
- S-8 GENERAL INSTRUMENT CORP /DE/, NEW JERSEY CORPORATE OFFICE, ARBOR CIRCLE SOUTH- 8 CAMPUS DR., PARSIPPANY, NJ 07054 (212) 207-6200 -20,000 (\$1,186,250) COMMON STOCK. (FILE 33-52189 - FEB. 07) (BR. 7)
- S 3 CONNECTICUT ENERGY CORP, 855 MAIN STREET, BRIDGEPORT, CT 06604 (203) 382-8111 - 1,000,000 (\$22,560,000) COMMON STOCK. (FILE 33-52191 -FEB. 07) (BR. 7)
- S-6 VAN KAMPEN MERRIII UTILITY INCOME TRUST SERIES 7,
 ONE PARKYIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, QAKBROOK TERRACE,
 IL 60181 (NUL) L - INDEFINITE SHARES. (FILE 33-52193 FEB. 07)
 (BR. 18 NEW ISSUE)
- SB-2 PAN WORLD BROADCASTING CORP, 2533 N CARSON ST, STE 1463, CARSON CITY, NV 89706 (702) 883-4874 6,000,000 (\$40,000,000) COMMON STOCK. (FILE 33-74306-LA JAN. 19) (BR. 7 NEW ISSUE)
- S-11 HEALTHCARE REALTY TRUST INC, 3310 WEST END AVE, FOURTH FL, NASHVILLE, TN 37203 (615) 269-81/5 100,000 (\$2,187,500) STRAIGHT BONDS. (FILE 33-74700 FEB. 02) (BR. 6)
- SB-2 VARI L CO INC, 11101 E 51ST AVE, DENVER, CO 80239 (303) 371-1560 1,137,500 (\$5,687,500) COMMON STOCK. 1,147,500 (\$10,897) WARRANTS, OPTIONS OR RIGHTS. 1,147,500 (\$8,478,750) COMMON STOCK. (FILE 33-74704-D FEB. 01) (BR. 8 NEW ISSUE)
- S-8 UDC HOMES INC, 4812 SOUTH MILL AVE, TEMPE, AZ 85282 (602) 820-4488 900,000 (\$8,721,000) COMMON STOCK. (FILE 33-74732 FEB. 02) (BR. 10)
- S-8 SPIEKER PROPERTIES INC, 2180 SAND HILL RD, MENLO PARK, CA 94025 (415) 854-5600 2,508,049 (\$45,006,955.50) CUMMON STOCK. (FILE 33-74736 FEB. 02) (BR. 6)
- S-8 WORK RECOVERY INC, 2341 S FREIBUS SIE 14, TUCSON, AZ 85713 (602) 322-6634 400,000 (\$940,000) COMMON SIOCK. (FILE 33-74738 FEB. 02) (BR. 8)
- S-8 GLOBAL CASINOS INC, 5646 MILTON STE 228, DALLAS, TX 75206 (214) 361-1680 350,000 (\$1,050,000) COMMON STOCK. (FILE 33-74740 FEB, 02) (BR. 1)
- SB-2 SUPER VISION INTERNATIONAL INC, 4380 L B MCLEOD, ORLANDO, FL 32811 (407) 649-8100 4,748,300 (\$42,657,856.80) COMMON STOCK. (FILE 33-74742 FEB. 03) (BR. 6 NEW ISSUE)
- S-B NATIONAL BANK OF HUNGARY, 10 ROCKEFELLER PLZ STE 1100, C/O NORTH AMERICAN REPRESENTATIVE, NEW YORK, NY 10020 - 750,000,000 (\$750,000,000) STRAIGHT BONDS. (FILE 33-74760 - FEB. 02) (BR. 9)
- S8-2 DAKOTAH INC, ONE N PARK LN, WEBSTER, SD 57274 (605) 345-4646 1,150,000 (\$5,462,500) COMMON STOCK. (FILE 33-74766-D FEB. 02) (BR. 8 NEW ISSUE)

- \$-1 NORTHWEST AIRLINES CORP, 2700 LONE OAK PARKWAY, EAGAN, MN 55121 (612) 726-2111 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE 33-74772 FEB. 02) (BR. 3)
- S-8 GREENWICH PHARMACEUTICALS INC, 501 OFFICE CENTER DR, FORT MASHINGTON, PA 19034 (215) 540-9500 1,000,000 (\$1,250,000) COMMON STOCK. (FILE 33-74790 FEB. 03) (BR. 4)
- S-8 GREENVICH PHARMACEUTICALS INC, 501 OFFICE CENTER DR, FORT MASHINGTON, PA 19034 (215) 540-9500 - 250,000 (\$312,500) COMMON STOCK. (FILE 33-74792 -FEB. 03) (BR. 4)
- S-1 DIAL CALL COMMUNICATIONS INC, 301 COLLEGE ST, STE 700, GREENVILLE, SC 29603 (803) 242-0234 322,000,000 (\$199,999,996) STRAIGHT BONDS.

 UNDERWRITER: BROWN ALEX & SONS INC, MERRILL LYNCH & CO. (FILE 33-74794 FEB. 03) (BR. 7 NEW ISSUE)
- S-8 HAWTHORNE FINANCIAL CORP, 13658 HAWTHORNE BLVD STE 400, HAWTHORNE, CA 90250 (310) 973-8964 455,000 (\$3,271,450) COMMON STOCK. (FILE 33-74800 FEB. 03) (BR. 2)
- S-3 CHEVY CHASE SAVINGS BANK FSB, 8401 CONNECTICUT AVE, CHEVY CHASE, ND 20815 (301) 986-7000 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-74802 FEB. 03) (BR. 11)
- S-11 CHASE RESIDENTIAL MORTGAGE CONDUIT INC, ONE CHASE MANHATTAN PLZ, NEW YORK, NY 10081 300,000,000 (\$300,000,000)
 PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-74808 FEB. 03)
 (BR. 12 NEW ISSUE)
- S-1 CENTEX CONSTRUCTION PRODUCTS INC, 3710 RAVLINS, STE 1600, DALLAS, TX 75219 (214) 559-6500 11,730,000 (\$199,410,000) COMMON STOCK. (FILE 33-74816 FEB. 04) (BR. 9 NEW ISSUE)
- S-4 PARKMAY CO/TX, 300 ONE JACKSON PL 188 E CAPITOL ST, P 0 BOX 22728, JACKSON, MS 39225 (601) 948-4091 283,500 (\$3,030,615) COMMON STOCK. (FILE 33-74822 FEB. 04) (BR. 6)
- N-1A EVERGREEN LEADERS TRUST, 2500 WESTCHESTER AVE, PURCHASE, NY 10577 (914) 694-2020 INDEFINITE SHARES. (FILE 33-74826 FEB. 04) (BR. 16 NEW ISSUE)
- S-3 DIVERSICARE INC /DE, 105 REYNOLDS DR, PO BOX 681675, FRANKLIN, TN 37065 (615) /34-3313 80,000 (\$1,060,000) COMMON STOCK. (FILE 33-74828 FEB. 04) (BR. 6)
- S-8 ALLIANCE SEMICONDUCTOR CORP/DE/, 1930 ZANKER RD, SAN JOSE, CA 95112 (408) 436-1860 3,898,856 (\$47,760,986) COMMON STOCK. (FILE 33-74830 FEB. 04) (BR. 3)
- S-1 TRIPLE S PLASTICS INC, 14320 S PORTAGE RD, VICKSBURG, MI 49097 (616) 649-0545 - 1,380,000 (\$17,940,000) COMMON STOCK. (FILE 33-74866 - FEB. 04) (BR. 5 - NEW ISSUE)
- S 1 EMPRESS RIVER CASINO FINANCE CORP, 2300 EMPRESS DR, P 0 BOX 2789, JOLIET, IL 60434 (815) 744-9400 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-74870 FEB. 04) (BR. 12 NEW ISSUE)

- S-1 GASONICS INTERNATIONAL CORP, 2730 JUNCTION AVE, SAN JOSE, CA 95134 (408) 944-0212 2,530,000 (\$32,890,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, MONTGOMERY SECURITIES. (FILE 33-74872 FEB. 01) (BR. 10 NEW ISSUE)
- S-1 EASTCO INDUSTRIAL SAFETY CORP, 130 W 10TH ST, HUNTINGTON STATION, NY 11746 (516) 427-1802 2,628,572 (\$10,120,002) COMMON STOCK. 1 (\$10) WARRANTS, OPTIONS OR KIGHTS. 928,152 (\$3,433,162) COMMON STOCK. (FILE 33-74988 FEB. 04) (BR. 10)
- S-1 TEXAS REGIONAL BANCSHARES INC, 3700 N TENTH STE 301, PO BOX 5910, MCALLEN, TX 78502 (512) 631-5400 1,380,000 (\$20,700,000) COMMON STOCK. (FILE 33-74992 FEB. 04) (BR. 1)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER		8K ITEM NO.				_		
	CODE	1 2 3		-6	7	8	DATE	COMMENT
ACUITY IMAGING INC	DE	X			X		01/26/9	¼
AHMANSON H F & CO /DE/	DE	X	X		X	02/09/94		4
ALPNET INC	UT	NO ITEMS			01/31/94			
AMERICAN HOUSING TRUST XI	NY		X				01/25/9	4
AON CORP	DE		X		X		01/20/9	4
APPAREL RETAILERS INC	DE		X		X		02/09/9	4
APPLE VALLEY BUILDING & DEVELOPMENT CO			X				01/27/9	74
BANK SOUTH CORP	GA		X		X		12/31/9	73
BELL ATLANTIC CORP	DE		X				01/21/9	4
BOMBARDIER CREDIT RECEIVABLES CORP	DE	X			X		01/24/9	4
BOUNTY GROUP INC	DE	X			X		01/26/9	14
BRIDGE OIL USA INC	DE	X			X		02/04/9	4
BURLINGTON INDUSTRIES INC /DE/	DE		X		X		02/03/9	4
CABARET ROYALE CORP	DE		X				09/30/9	3AMEND

	STATE	8K ITEM NO.				
NAME OF ISSUER	CODE	1 2 3 4 5 6		DATE COMMENT		
CABARET ROYALE CORP	DE	X	X	09/30/93AMEND		
CARDIODYNAMICS INTERNATIONAL CORP	CA)	(X	02/02/94		
CASHTEK CCAP	Œ	x	X	01/28/94		
CBNI DEVELOPMENT CO INC	DE	x		02/07/94		
CELEBRITY ENTERTAINMENT INC	DE	x		01/27/94		
CENTRAL MAINE POWER CO	ME	X		02/09/94		
CFI INDUSTRIES INC	DE	X	X	C1/27/94		
CHAMPION ENTERPRISES INC	MI	X	X	02/08/94		
CHILDRENS BROADCASTING CORPORATION	MM	X	X	02/01/94		
CHIQUITA BRANDS INTERNATIONAL INC	MJ	X		02/08/94		
CHURCHILL DOWNS INC	KY	X	X	02/08/94		
CIT GROUP SECURITIZATION CORP	DE	X	X	01/27/94		
CITICORP MOR SEC INC REMIC PASS THRO CIT		X		01/27/94		
CHC SECURITIES CORP II	DE	X	X	01/25/94		
COMARCO INC	CA	X	X	02/04/94		
COMPUMED INC	DE	x	X	02/07/94		
CPC INTERNATIONAL INC	DE	X	X	02/09/94		
CSXT TRADE RECEIVABLES MASTER TRUST			X	01/25/94		
C3 INC	MD	X	X	01/31/94AMEND		
EARTH TECHNOLOGY CORP USA	DE	X	X	02/07/94		
ELECTRONIC SYSTEMS TECHNOLOGY INC	WA	X	X	12/10/93		
F & C INTERNATIONAL INC	OH	x	X	12/23/93		
FIBERCORP INTERNATIONAL INC	DE	X		12/28/93AMEND		
FIDELITY NATIONAL FINANCIAL INC /DE/	DE	NO ITEMS		02/04/94AMEND		
FIDELITY NATIONAL FINANCIAL INC /DE/	DE	NO ITEMS		02/04/94AMEND		
FIRST CHICAGO CORP	DE	X		02/09/94		
FIRST INTERSTATE BANK OF NEVADA MATIONAL		X		01/16/94		
FIRST REPUBLIC BANCORP INC	DE	X		02/07/94		
FORC HOTOR CO	DE	X	X	02/09/94		
FUTURE HEALTHCARE INC	OH	X	X	02/02/94		
GE CAPITAL MORTGAGE SERVICES INC	MT	X	X	01/25/94		
GE CAPITAL MORTGAGE SERVICES INC	MJ	X		01/28/94		
GLENBOROUGH LTD	CA	X	X	01/24/94		
GMAC MORTGAGE CORP OF IONA MORT PAS THR	PA	NO ITEMS		01/25/94		
CHAC MORTCAGE CORP OF IONA MORT PAS THR	PA	NO ITEMS		01/25/94		
GMAC MORTGAGE CORP OF IONA MORT PAS THR GMAC MORTGAGE CORP OF IONA MORT PAS THR	PA PA	NO ITEMS		01/25/94 01/25/94		
HASBRO INC	RI	NO ITEMS		02/10/94		
HECLA MINING CO/DE/	DE	X	x	02/03/94		
HOMECARE MANAGEMENT INC	DE	â	X	01/25/94		
HOMEFED CORP	DE	^	x	02/07/94		
HONDA AUTO RECEIVABLES 1992-A GRANTOR TR	CA	x	X	02/07/94		
HOUSING SECURITIES INC MOR PASS THRO CER	DE	X	x	01/17/94		
HOUSING SECURITIES INC MORT PASS THRO CER	DE	X	x	01/17/94		
HOUSING SECURITIES INC MORT PASS THROCE	DE	x	x	01/17/94		
HOUSING SECURITIES INC MORT PASS THRO CE	DE	X	X	01/17/94		
HOUSING SECURITIES INC MORTGAGE PASS THR	DE	X	X	01/17/94		
HOUSING SECURITIES INC MORTGAGE PASS THR		â	x	01/17/94		
II-VI INC	PA	x ^	x	02/01/94		
INSTAFF INTERNATIONAL INC	TX	x	x	01/19/94		
INTERNATIONAL AMERICAN HOMES INC	DE	x	x	09/21/93		
INTERNATIONAL PAPER CO /NEW/	NY	x		02/09/94		
ISRAEL SEMICONDUCTOR CORP	WV		X	02/02/94AMEND		
JAMESHAY CORP	NY	x	X	02/03/94		
		-		·		

NAME OF ISSUER KENTUCKY CENTRAL LIFE INSURANCE CO KIMCO REALTY CORP KYLE DEVELOPMENT II INC LEHMAN ABS CORP LIBERTE INVESTORS/ LIBRARY BUREAU INC	CODE KY DE DE MA NY DE	2X ITE	4 5 6 X X X		DATE COMMENT 02/09/94 10/18/93
KINCO REALTY CORP KYLE DEVELOPMENT II INC LEHMAN ABS CORP LIBERTE INVESTORS/ LIBRARY BUREAU INC	KY DE DE MA NY		X X		
KYLE DEVELOPMENT II INC LEHMAN ABS CORP LIBERTE INVESTORS/ LIBRARY BUREAU INC	DE MA NY	v	X	X	10/18/93
LEHMAN ABS CORP LIBERTE INVESTORS/ LIBRARY BUREAU INC	DE MA NY	v			
LIBERTE INVESTORS/ LIBRARY BUREAU INC	MA NY	v			11/17/93
LIBRARY BUREAU INC	NY	v	X	X	01/15/94
		X		X	02/09/94
	DE	NO ITE	MS		02/02/94
LORRY BAY & CO INC			X		01/14/94
MAI SYSTEMS CORP	DE		X	X	01/27/94
MATTEL INC /DE/	DE		X	X	02/08/94
MCDONNELL DOUGLAS CORP	MD		X		02/09/94
MEDIA USA INC	co	x x	xxx	X	01/09/94
MEDISYS INC /DE/	DE		X	X	02/07/94
MERIDIAN DIAGNOSTICS INC	OH	X		X	01/24/94
MIRAMAR RESOURCES INC	DE		X	X	01/24/94
NOBIL CORP	DE			X	02/09/94
MONEY STORE INC THIS HOME EQ LO AS BACKED				X	01/17/94
NONEY STORE INC THS HOME EQ LO AS BACKED	NJ			X	01/17/94
MORTGAGE BANKERS FINANCIAL CORP I	DE		X	X	02/01/94
MOTOR COACH INDUSTRIES INTERNATIONAL INC	DE		X	X	02/03/94
NEW PLAN REALTY TRUST	MA	x	-	X	02/10/94
NEW WORLD POWER CORPORATION	DE	-		^ x	
NOMURA ASSET SECURITIES CORP	-		X	хÔ	12/15/93
MORTH AMERICAN BIOLOGICALS INC	DE	x	^	x	01/27/94
NORTH FORK BANCORPORATION INC	DE	x		^	02/10/94
NORTHERN STATES POWER CO /NN/	MA	^	X	x	
MORTHSTAR HEALTH SERVICES INC	-		^		01/31/94
NORMEST MASTER TRUST			u	X	12/06/93AMEND
	DC.		X	X	02/08/94
NOSTALGIA NETWORK INC	DE	v	X	X	01/27/94
ONE VALLEY BANCORP OF WEST VIRGINIA INC	W	X	v	X	01/28/94
ORIENTAL FEDERAL MORTGAGE TRUST 1993-1	25		X	X	01/25/94
ORNDA HEALTHCORP	DE	X	v	X	12/02/93AMEND
PACE AMERICAN GROUP INC	DE		X	X	02/01/94
PENN CENTRAL BANCORP INC	PA	X		X	01/28/94
PHOENIX REAL ESTATE SEC COMM MULTIF PA T			X	X	12/27/93
PROGRAMMING & SYSTEMS INC	NY	X	X	X	01/03/94
R&G FEDERAL SAVINGS BANK			X	X	01/25/94
RADIATION CARE INC/DE	DE			X	01/26/94
RENAL TREATMENT CENTERS INC /DE/	DE			X	11/30/93AMEND
RENTECH INC /CO/	∞		X		01/17/94
RENTECH INC /CO/	œ		X		01/28/94
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE			X	01/28/94
RESOLUTION TR CORP HOME EQUITY LOAN PASS			X	X	11/26/93
RESOLUTION TRUST CORP COMM MOR PASS THRO		NO ITE	4S		01/25/94
ROBERTS PHARMACEUTICAL CORP	NJ		X		01/27/94
RYLAND MORTGAGE SECURITIES CORP SERIES 1				XX	12/27/93
RYMAC MORTGAGE INVESTMENT CORP	MD	X			12/31/93
SEARS MOR SEC CORP IND RT ADJ RT MOR PAS	DE		X	X	07/31/93
SEARS MORT SEC CORP ADJ RATE MOR PASS TH	DE		X	X	07/31/93AMEND
SEARS MORT SEC CORP ADJUST RATE MOR PAS	DE		X	X	07/31/93AMEND
SEARS MORT SEC CORP MULT CL MOR PAS THR	DE		X	X	07/31/93
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE		X	X	07/31/93AMEND
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE		X	X	11/30/93AMEND
SEARS MORTGAGE SEC CORP MORT PAS THRO CE	DE		X	X	08/31/93AMEND