

sec news digest

Issue 83-203

LIBRARY
OCT 21 1983
U.S. SECURITIES AND
EXCHANGE COMMISSION
October 20, 1983

CIVIL PROCEEDINGS

GOLDFIELD DEEP MINES COMPANY OF NEVADA, OTHERS PERMANENTLY ENJOINED

The Los Angeles Regional Office announced that on September 28, after a trial on the merits, Judge Francis C. Whelan, U.S. District Court for the Central District of California, entered a Final Judgment of Permanent Injunction with Findings of Fact and Conclusions of Law against Goldfield Deep Mines Company of Nevada, a company with securities registered with the Commission under Section 12(g) of the Securities Exchange Act of 1934, AAA Financial Corporation, City Continental Financial A.G., John C. Rebenstorf, III, C. Orin Swain and Morton Johnson. The Judgment permanently enjoins the defendants from further violations of the antifraud, reporting and books and records provisions of the securities laws.

The Court found that the defendants, from at least 1981 through the present, knowingly and intentionally defrauded investors in Goldfield's common stock and investment contracts in the form of ore interests by misrepresenting and omitting to disclose material information about Goldfield. The Court further found that Goldfield's June 22, 1982 Form 10 Registration Statement, and December 13, 1982 Amendment thereto contained financial statements which were grossly inaccurate and that its major asset reflected therein, approximately \$4.5 million of notes receivable from City Continental, were from a non-existent entity and non-recoverable. Further, Goldfield misrepresented or failed to disclose material information about itself and its management. Finally, the Court found that Goldfield failed to make and keep complete and accurate books and records, failed to maintain a system of internal accounting controls and failed to maintain accountability for assets.

In a related matter, the Court found that Rebenstorf had wrongfully removed approximately \$140,000 of Goldfield's assets from Goldfield and AAA Financial bank accounts the day preceding the entry of a Temporary Restraining Order against the defendants on April 1, 1983 and attempted to convert such assets to his personal use. The Court found that Rebenstorf's attempt to collect on purported 1974 Goldfield promissory notes payable to himself, which were in fact executed in 1983, was a ruse to milk cash from the Goldfield and AAA Financial bank accounts. (SEC v. Goldfield Deep Mines Company of Nevada, et al., Civil Action No. CV 83-2013 FW C.D. Cal.). (LR-10171)

CRIMINAL PROCEEDINGS

PAUL J. KIEPURA PLEADS GUILTY

On October 11, Paul J. Kiepura pled guilty to a two-count criminal information filed in the U.S. District Court for the Northern District of Illinois. The criminal information charged Kiepura, a former representative with Blunt, Ellis & Loewi, Inc. in Schaumburg, Illinois, with unauthorized transfers of customers funds and the misappropriation of customer cash deposits of approximately \$98,500. (U.S. v. Paul J. Kiepura, 83 Cr 807, N.D. Ill.). (LR-10172)

INVESTMENT COMPANY ACT RELEASES

METROPOLITAN TOWER LIFE INSURANCE COMPANY

An order has been issued granting exemptions from Sections 9(a), 13(a), 15(a), and 15(b) of the Investment Company Act to Metropolitan Tower Life Insurance Company and Metropolitan Tower Separate Account One permitting transactions described in the application. (Rel. IC-13580 - Oct. 18)

GMD INVESTMENT CORPORATION

An order has been issued declaring that GMD Investment Corporation has ceased to be an investment company. (Rel. IC-13581 - Oct. 18)

AMERICAN BIRTHRIGHT TRUST

An order has been issued exempting David J. Kudish from the definition of "interested person" in Section 2(a)(19) of the Investment Company Act solely for purposes of Section 15(f)(1)(A) of the Act. (Rel. IC-13582 - Oct. 18)

BANKERS NATIONAL LIFE INSURANCE COMPANY

An order has been issued exempting Bankers National Life Insurance Company, Bankers National Variable Account B and BNL Securities, Inc. from the provisions of Sections 2(a)(32), 2(a)(35), 22(c), 26(a), 27(c)(1), 27(c)(2), and 27(d) of the Investment Company Act and Rule 22c-1 to permit transactions described in the application, and approving the terms of certain offers of exchange. (Rel. IC-13583 - Oct. 18)

ANCHOR NATIONAL LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until November 18 to request a hearing on an application filed by Anchor National Life Insurance Company and American Pathway II Separate Account for an order exempting them from the provisions of Sections 26(a) and 27(c)(2) of the Investment Company Act to permit the transactions described in the application. (Rel. IC-13584 - Oct. 18)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

WITHDRAWALS GRANTED

Orders have been issued granting the application of the following companies to withdraw the specified securities from listing and registration on the following stock exchanges: Boston Stock Exchange, Inc. - The Home Depot, Inc., common stock (\$.05 par value). (Rel. 34-20298); and the American Stock Exchange, Inc. - Action Industries, Inc., 9% convertible subordinated debentures, due 1998. (Rel. 34-20303)

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until November 8 to comment on the applications of the Cincinnati Stock Exchange, Inc. for unlisted trading privileges in 33 issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-20301)

DELISTINGS GRANTED

Orders have been issued granting the applications of the New York Stock Exchange, Inc. to strike the specified securities of the following companies from listing and registration thereon: Stokely-Van Camp, Inc., common stock (\$1 par value). (Rel. 34-20304); and Nabisco Brands, Inc., \$3.50 cumulative preferred stock (no par value). (Rel. 34-20302)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

The following have filed proposed rule changes under Rule 19b-4: The Chicago Board Options Exchange, Incorporated (SR-CBOE-83-38) to provide for monthly expirations for narrow-based stock index options. (Rel. 34-20299); and The New York Stock Exchange, Inc. (SR-NYSE-83-49) to provide a system for the execution, processing and reporting of standard odd-lot market orders to purchase or sell shares in American Telephone & Telegraph Co. (AT&T) and the equity shares created as a result of the AT&T divestiture. (Rel. 34-20305)

Publication of the proposals are expected to be made in the Federal Register during the week of October 24.

CORRESPONDENCE REGARDING CHANGE
IN THE CONSOLIDATED TAPE TICKER

The Commission published for comment a letter from Consolidated Tape Association describing proposed changes to the Consolidated Tape Ticker to address tape lateness. The tape would be programmed to delete trade reports at prices 1/8 away from the previous report when the tape was running late by a certain specified amount. Publication of the amendment is expected to be made in the Federal Register during the week of October 24. (Rel. 34-20300)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change (SR-NASD-83-18) which became effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The rule change modifies the manner in which the NASD assesses members annual dues and establishes a fee schedule for subscribers to the Firm Access Query System. Publication of the proposal is expected to be made in the Federal Register during the week of October 17. (Rel. 34-20306)

MISCELLANEOUS

CIGNA CAPITAL ADVISERS, INC.

An order has been issued exempting CIGNA Capital Advisers, Inc. from the provisions of Section 205(1) of the Investment Advisers Act. (Rel. IA-887)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a Rights Offering; File number and date filed; Assigned Branch; If the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION under Rule 415.

- (S-18) MELRIDGE, INC., 39391 S.E. Lusted Rd., Sandy, OR 97055 (503) 663-3133 - 700,000 shares of common stock. Underwriter: Boettcher & Company. The company is a hybrid-izer and producer of hybrid lilies. (File 2-87000-S - Oct. 5) (Br. 7 - New Issue)
- (S-18) COGENCO INTERNATIONAL, INC., 1535 Grant St., Denver, CO 80202 (303) 830-6667 - 10,000,000 shares of common stock. The company engages in cogeneration of electricity and selling electricity. (File 2-87052-D - Oct. 7) (Br. 7 - New Issue)
- (S-18) PARSONS BRINCKERHOFF INC., One Penn Plaza, 5th Floor, 250 W. 34th St., New York, NY 10119 (212) 613-5000 - 20,000 shares of common stock. (File 2-87056-NY - Oct. 7) (Br. 10 - New Issue) [S]
- (S-18) ADVANCED LOGIC SYSTEMS, INC., 1195 East Arques Ave., Sunnyvale, CA 94086 (408) 730-0994 - 375,000 units. The company produces and markets products that expand and enhance the capabilities of the Apple II series microcomputers. (File 2-87080-LA - Oct. 7) (Br. 8 - New Issue)
- (S-18) OWL CAPITAL CORP., 350 Veterans Memorial Highway, Commack, NY 11725 (516) 543-1781 - 2,000,000 shares of common stock. (File 2-87090-NY - Oct. 11) (Br. 5 - New Issue)
- (S-18) ENGEWOOD FILMS, INC., c/o Sunset-Gower Studios, Ltd., 1438 North Gower St., Hollywood, CA 90028 (213) 461-3313 - 3,000,000 shares of common stock. The company engages in the ownership, development, production, co-financing and exploitation of feature-length motion pictures and television properties. (File 2-87093-LA - Oct. 11) (Br. 4 - New Issue)
- (S-1) HIGH TECHNOLOGY SYSTEMS, INC., 3301 South Harbor Blvd., Santa Ana, CA 92704 (213) 553-7001 - 30,000,000 shares of common stock. Underwriter: Southeast Securities of Florida, Inc., 5 Marine View Plaza, Hoboken, NJ 07030. (File 2-87210 - Oct. 14) (Br. 4 - New Issue)

- (S-18) XTRALIFE, 2005 South Barrington Ave., Los Angeles, CA 90025 (213) 478-9731 - 4,800,000 shares of common stock. Underwriter: First Financial Securities, Inc., 2851 S. Parker Rd., Suite 1100, Aurora, CO 80014 (303) 696-9111 or 1-800-821-9191. The company distributes nutritional and skin care products. (File 2-87220-LA - Oct. 6) (Br. 4 - New Issue)
- (S-6) MUNICIPAL SECURITIES TRUST, SERIES 20 AND 17th DISCOUNT SERIES, 55 Water St., New York, NY 10041 - 23,000 units. Depositor: Bear, Stearns & Co. (File 2-87222 - Oct. 17) (Br. 16 - New Issue)
- (S-6) NUVEEN TAX-EXEMPT BOND FUND - MULTI-STATE, SERIES 112, 209 South LaSalle St., Chicago, IL 60604 - an indefinite number of units. (File 2-87223 - Oct. 14) (Br. 18 - New Issue)
- (S-6's) PENNSYLVANIA INSURED MUNICIPALS-INCOME TRUST SERIES 28; 29, 1901 North Naper Blvd., Naperville, IL 60566 - 1,000 units (each Series). Depositor: Van Kampen Merritt Inc. (File 2-87224; 2-87225 - Oct. 14) (Br. 18 - New Issues)
- (N-1) TEMPORARY INVESTMENT FUND, INC., Suite 204, Webster Bldg., Concord Plaza, 3411 Silverside Rd., Wilmington, DE 19810 (302) 478-1630 - an indefinite number of shares of Class C common stock. (File 2-87227 - Oct. 17) (Br. 16)
- (S-1) APACHE PETROLEUM COMPANY, Poshay Tower, Minneapolis, MN 55402 (612) 332-7222 - 12,282,421 depository units, 4,499,677 warrants. The company is engaged in the exploration for, and development and production of, oil and natural gas. (File 2-87228 - Oct. 17) (Br. 4)
- (S-1) NANTUCKET INDUSTRIES, INC., 105 Madison Ave., New York, NY 10016 (212) 889-5656 - 660,000 shares of common stock. Underwriter: Advest, Inc. The company manufactures ladies' hosiery, adults' and children's undergarments, and men's swimwear. (File 2-87229 - Oct. 17) (Br. 8)
- (S-3) KENTUCKY UTILITIES COMPANY, One Quality St., Lexington, KY 40507 (606) 255-1461 - 750,000 shares of common stock. (File 2-87230 - Oct. 18) (Br. 8)
- (S-3) U.S. TRUST CORPORATION, 45 Wall St., New York, NY 10005 (212) 806-4500 - \$16,500,000 of convertible subordinated debentures, due 2008. Underwriter: The First Boston Corporation. (File 2-87231 - Oct. 18) (Br. 1) [S]
- (S-3) ZAYRE CORP., 770 Cochituate Rd., Framingham, MA 01701 (617) 620-5000 - 1,000,000 shares of common stock. Underwriters: Wertheim & Co., Inc. and Drexel Burnham Lambert Incorporated. The company is an operator of self-service discount department stores and off-price apparel specialty stores. (File 2-87233 - Oct. 18) (Br. 1)
- (S-14) AMERICAN EXPLORATION COMPANY, 3650 Texas Commerce Tower, Houston, TX 77002 (713) 237-0800 - 675,987 shares of common stock. (File 2-87234 - Oct. 18) (Br. 3 - New Issue)
- (S-8) SAGA CORPORATION, One Saga Lane, Menlo Park, CA 94025 (415) 854-5150 - 1,000,000 shares of junior common stock. (File 2-87235 - Oct. 18) (Br. 4)
- (S-3) XIDEX CORPORATION, 2141 Landings Dr., Mountain View, CA 94043 (415) 965-7350 - 281,424 shares of common stock. The company develops, manufactures and markets micro-film. (File 2-87236 - Oct. 18) (Br. 3) [S]
- (S-1) HEINOLD STOCK INDEX FUTURES FUND, c/o Heinold Asset Management, Inc., 250 South Wacker Dr., Chicago, IL 60606 (312) 648-8000 - 5,000 units of limited partnership interest. (File 2-87237 - Oct. 18) (Br. 1 - New Issue) [S]
- (S-2) SHAW INDUSTRIES, INC., P.O. Drawer 2128, 616 East Walnut Ave., Dalton, GA 30720 (404) 278-3812 - 1,700,000 shares of common stock. Underwriter: Merrill Lynch Capital Markets. The company designs and manufactures tufted carpet. (File 2-87238 - Oct. 18) (Br. 8)
- (S-8) THE BANK OF NEW YORK COMPANY, INC., 48 Wall St., New York, NY 10015 (212) 530-1049 - 65,000 shares of common stock. (File 2-87240 - Oct. 18) (Br. 2)
- (S-1) DEVON STORES CORP., 174 Glen Cove Rd., Carle Place, NY 11514 (516) 248-0900 - 900,000 shares of common stock. Underwriters: Donaldson, Lufkin & Jenrette Securities Corporation and Kidder, Peabody & Co. Incorporated. The company operates a chain of retail stores under the name "Devon Home Center Stores". (File 2-87241 - Oct. 18) (Br. 1)

- (S-14) FIRST BANCORP OF SPRINGFIELD, INC., 110 East Main St., Springfield, KY 40069 (606) 336-3971 - 36,000 shares of common stock. (File 2-87243 - Oct. 17) (Br. 1 - New Issue)
- (S-1) PROFESSIONAL ATHLETES, INC., 901 Elizabeth St., Charlotte, NC 28204 (704) 334-3071 - a minimum of 4,000 units and a maximum of 8,000 units (\$250 per unit). Underwriter: American Commercial Securities Corporation, 300 East Wendover, Greensboro, NC 27405. The company provides full management services to present future professional athletes. (File 2-87244 - Oct. 18) (Br. 5 - New Issue)
- (S-14) HARDEE BANKING CORPORATION, 406 N. Sixth Ave., P.O. Box 966, Wauchula, FL 33873 (813) 773-4136 - 10,000 shares of common stock. (File 2-87245 - Oct. 18) (Br. 1 - New Issue)
- (S-14) THE FARMERS BANCORP, FRANKFORT, INDIAIA, 9 East Clinton St., Frankfort, IN 46041 (317) 654-8731 - 300,000 shares of common stock. (File 2-87246 - Oct. 17) (Br. 2 - New Issue)
- (S-8) CENTRAL BANCSHARES OF THE SOUTH, INC., 701 South 20th St., Birmingham, AL 35296 (205) 933-3645 - 200,000 shares of common stock. (File 2-87248 - Oct. 18) (Br. 2)
- (S-1) SEACOAST BANKING CORPORATION OF FLORIDA, 815 Colorado Ave., Stuart, FL 33495 (305) 287-4000 - 810,000 shares each of Class A and Class B common stock. (File 2-87249 - Oct. 18) (Br. 2 - New Issue)
- (S-1) INFO OPTICS, INC., 11550 North Meridian St., P.O. Box 40888, Indianapolis, IN 46240 (317) 844-9666 - 2,100,000 shares of common stock. Underwriter: E.F. Hutton & Company Inc. The company is a computer data imaging company. (File 2-87251 - Oct. 18) (Br. 9 - New Issue)
- (S-1) INACOMP COMPUTER CENTERS, INC., 1824 West Maple Rd., Troy, MI 48084 (313) 649-0910 - 1,100,000 shares of common stock. Underwriter: First of Michigan Corporation. The company develops and operates retail outlets for the sale of microcomputer systems. (File 2-87252 - Oct. 18) (Br. 10 - New Issue)
- (S-1) ZYGO CORPORATION, Laurel Brook Rd., Middlefield, CT 06455 (203) 347-8506 - 950,000 shares of common stock. Underwriters: Donaldson, Lufkin & Jenrette Securities Corporation and Advest, Inc. The company designs, develops, manufactures and markets electro-optical measuring instruments and systems. (File 2-87253 - Oct. 18) (Br. 8 - New Issue)
- (S-11) PRUDENTIAL REALTY SECURITIES II, INC., 745 Broad St., Newark, NJ 07101 - \$293 million of serial mortgage-backed bonds, Series A, due November 1, 1988 through November 1, 1995. Underwriters: Prudential-Bache Securities and Salomon Brothers Inc. (File 2-87254 - Oct. 18) (Br. 2 - New Issue)
- (S-1) WESTCHESTER FINANCIAL SERVICES CORPORATION, North Avenue and Huguenot St., New Rochelle, NY 10802 (914) 636-6400 - 2,000,000 shares of common stock. (File 2-87255 - Oct. 18) (Br. 2 - New Issue)
- (S-3) MOHASCO CORPORATION, 57 Lyon St., Amsterdam, NY 12010 (518) 841-2211 - 1,000,000 shares of common stock. Underwriters: Merrill Lynch Capital Markets and Wheat, First Securities, Inc. The company is a producer of interior furnishings. (File 2-87256 - Oct. 19) (Br. 6)
- (S-1) IMREG, INC., 144 Elk Pl., Suite 1400, New Orleans, LA 70112 (504) 523-2875 - 1,000,000 shares of Class A common stock. Underwriter: James J. Duane & Co., Inc. The company develops biological substances which affect the human immune system. (File 2-87257 - Oct. 19) (Br. 8)
- (S-14) KEE EXPLORATION, INC., Suite 800, 201 West Lakeway Rd., P.O. Box 1477, Gillette, WY 82716 (307) 682-9113 - 2,866,667 shares of common stock. (File 2-87258 - Oct. 19) (Br. 4)
- (F-6's) IRVING TRUST COMPANY, One Wall St., New York, NY 10015 (212) 487-5745, ATTN: Corporate Trust Division, ADR Group - 10,000,000 American Depositary shares for Samson Exploration N.L.; Otter Exploration Limited; Leichardt Exploration Limited; Geometals N.L.; and Expo Oil N.L. (File 2-87259; 2-87260; 2-87261; 2-87262; and 2-87263 - Oct. 18) (Br. 99 - New Issues)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

AMERICAN NATL CORP NEB SHONSEY JOHN M	COM	13D	9/28/83	0 N/A	02854310 N/A	UPDATE
AMREP CORP UNICORP AMERICAN CORP ET AL	COM	13D	10/12/83	398 10.6	03215910 10.4	UPDATE
ARMSTRONG RUBR CO GATES RUBBER CO	COM	13D	9/30/83	500 11.9	04246510 0.0	NEW
ARNOLD CONSTABLE CORP BAYER MERVIN	COMMON STOCK	13D	9/23/83	68 7.2	04256510 6.6	UPDATE
BAY COMMERCIAL SERVICES KAHLER RICHARD M	COM	13D	5/31/83	77 7.1	07220099 0.0	NEW
BAY COMMERCIAL SERVICES SWANSON ROBERT L	COM	13D	5/31/83	88 8.1	07220099 0.0	NEW
BID TECHNOLOGY GENERAL CORP ELRON TECHNOLOGIES INC	COM	13D	10/ 6/83	252 5.8	09057810 0.0	NEW
PBITCO CORP CHARTER CO	COM	13D	9/15/83	0 0.0	09173010 7.8	UPDATE
CAPITAL HOLDING CORP CIGNA CORPORATION	PFD CUM CL F	13D	10/ 5/83	67 6.7	14018630 0.0	NEW
COMBINED COS INC CONNOR PAUL N	COM	13D	9/ 2/83	270 5.7	20010310 0.0	NEW
EDUCATORS INVESTMENT CORP CHARTERED INTERNATL SERVICES	COM	13D	9/30/83	107 7.6	21856110 0.0	NEW
EDUCATORS INVESTMENT CORP TRANSPAC SERVICE CORP LTD	COM	13D	9/30/83	107 7.6	28156110 0.0	NEW
ENTROPY LTD TRINITY CAPITAL CORP	COM	13D	9/15/83	5,884 39.0	29384510 0.0	NEW
GAS SVC CO KANSAS POWER & LT CO	COM	14D-1	10/ 7/83	0 0.0	36720810 67.5	RVISION
GOLDEN NUGGET INC WYNN STEPHEN A	COM	13D	10/17/83	5,000 14.7	38113610 13.1	UPDATE
GULF OIL CORP MESA ASSET CO ET AL	COM	13D	10/ 5/83	14,500 8.8	40246010 0.0	NEW
HMG PPTY INVS INC TRANSCO RLTY TR	COM	13D	7/29/83	497 40.7	40423210 39.9	UPDATE

ACQUISITION REPORTS CONT.

HMW INDS INC ALPINE ASSOC & ECKERT VICTORIA	COM 13D	10/12/83	84 5.3	40424510 5.1	UPDATE
IMPERIAL COPP AMER RELIANCE FINANCIAL SVCS CORP	COM 13D	10/ 7/83	.0 0.0	45272210 24.9	UPDATE
MINERALS ENGR CO FOUST A G	COM PAR \$0.01 13D	10/ 5/83	104 6.4	60314320 4.9	UPDATE
NORTHWEST ENERGY CO WILLIAMS CO	COM 14D-1	10/17/83	20,100 100.0	66744610 0.1	UPDATE
SANDIGATE CORP DSHRY HAROLD L	COM 13D	9/23/83	201 19.3	80003510 31.5	UPDATE
SANDIGATE CORP DSHRY MICHAEL H ET AL	COM 13D	9/23/83	67 6.4	80003510 0.0	NEW
SUSQUEHANNA CORP NEFIBOUW BV	COM 13D	9/16/83	4,875 51.2	86910410 32.5	UPDATE
SUSQUEHANNA CORP NEFIBOUW BV	CL A CUM CONV PREF 13D	9/16/83	0 N/A	86910420 N/A	UPDATE
TRANSCO REALTY TR WIENER MAURICE	SH BEN INT 13D	8/19/83	226 38.9	89353510 38.1	UPDATE
VICTORIA STA INC GARDNER DORSEY R	COM 13D	10/17/83	10 0.3	92628610 0.2	UPDATE
WRATHER CORP CUSHMAN JOHN C III ET AL	COM 13D	10/ 7/83	112 5.0	98213510 0.0	NEW
YUBA NAT RES INC GENERAL COCOA CO INC	CL A 13D	9/30/83	878 9.7	98836310 10.9	UPDATE

EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F

The following Offering Statements (Form 1-A) and Notifications (Form 1-F) have been filed with the SEC pursuant to Regulation A and Regulation F, respectively, under the Securities Act of 1933. The information noted below has been taken from the offering statement or notification and will appear as follows: Form; name, address and phone number (if available) of the issuer of the security; title and the number or face amount of the securities being offered; name of the managing underwriter (if applicable); jurisdictions in which the offering is proposed to be made indicated by the two letter abbreviation for each state; and file number and the date filed.

- 1-A The Tuscaloosa Two Co. Ltd. Partnership, 133 West 21st Street, New York, NY 10011 - \$1,367,500 of Limited Partnership interests - Jurisdictions: NY and NJ - (24NY-8575 - Aug. 25)
- 1-A Sigma Software Systems, Inc., 1006 City View Drive, Minnetonka, MN 55343 - 2,400,000 units each consisting of 2 shares common stock and one common stock warrant - Jurisdictions: MN and CO - (24C-4216 Aug. 30)
- 1-A Lyman Lumber Co., 300 Morse Avenue, Excelsior, MN 55331 - \$1,500,000 Subordinated Debentures Due 1993 - Underwriter: Offerman & Co., Inc., 5100 Gamble Drive, Minneapolis, MN 55481 - Jurisdictions: CO, IL, IA, KS, MN, MO, MT, NY, NC, ND, SD & WI - (24C-4215 - Aug. 26)
- 1-A The Peg O' My Heart Co. Ltd. Partnership, c/o Hager 8 Enterprises, 433 East 51st Street, New York, NY 10022 - \$600,000 Limited Partnership interests - Jurisdictions: CA, CT, FL, IL, MI, MO, NJ, NY, PA & VT. - (24NY-8576 - Sept. 2)

EXEMPT FILINGS UNDER REGULATIONS A AND F CONT.

- 1-A Minco, Inc., 3305 West Spring Mountain Rd., Suite 60, Las Vegas, NV 89102 - 1,000,000 shares common stock - Underwriter: Dillon Securities, Inc., W. 525 Second, Spokane, WA 99204 - Jurisdictions: NV, UT, CO, WA & NY - (24LA-0234-Sept. 2)

- 1-A Vista Energy, Inc. 534 East 7th Ave., Suite 304, Denver, Colorado 80203 - 7,500,000 units each consisting of 2 shares common stock and one common stock purchase warrant - Underwriter: J.W. Weller & Co., Inc., 230 Broad St., Bloomfield, NJ 07003 - Jurisdictions: CO, NV, NJ, NY, UT & PA - (24D-3689 - Sept. 1)

- 1-A NY Plan, Inc., 12525 Willows Road N.E., Kirkland, WA 98033 - 1,866,666 shares common stock - Underwriter: Securities Corporation of Washington, 615 Fourth & Pike Building, Seattle, WA 98104 - Jurisdictions: WA - (24S-2916 - Sept. 8)

- 1-A Electronics, Missiles & Communications, Inc., P.O. Box 68, Susquehanna St. Extension, White Haven, PA 18661 - 27,272 common shares - Jurisdictions: IL & PA - (24W-3346 - Sept. 12)

- 1-A Unico, Inc., 3200 Candelaria NE, Albuquerque, NM - 6,000,000 shares common stock - Anthony Investment Co., - Investment Securities, 4831 East Turquoise Avenue, Paradise Valley, AZ 85253 - Jurisdictions: AZ, CO, MN, NV, NJ, NM, NY, & UT - (24D-3690 - Sept. 6)

- 1-A The Bicycle Man Co., 1540 Broadway, Suite 715, New York, NY 10036 - \$500,000 in Limited Partnership Interests - Jurisdictions: NY - (24NY-8577 - Sept. 16)