

sec news digest

LIBRARY

AUG 2 1983

August 1, 1983

Issue 83-147

COMMISSION ANNOUNCEMENTS

U.S. SECURITIES AND
EXCHANGE COMMISSION

ANN D. WALLACE APPOINTED ASSISTANT DIRECTOR OF CF

Ann D. Wallace has been appointed an Assistant Director in the Division of Corporation Finance. Ms. Wallace graduated from Mary Washington College of the University of Virginia and received a MBA from George Washington University in 1971. She joined the Division's staff in 1970 as a financial analyst and was promoted to Branch Chief in 1976. As Assistant Director, Ms. Wallace will be responsible for the branches which process filings by issuers in the utility, electronics and instruments and research industries.

CIVIL PROCEEDINGS

COMPLAINT NAMES JACK D. SOLOMON AND NORMAN L. VANCE

The San Francisco Branch Office announced that on July 20 a complaint was filed in the federal district court in Las Vegas, Nevada seeking permanent injunctions against Jack D. Solomon and Norman L. Vance, both of Las Vegas. The complaint charges Solomon and Vance with violations of the registration and antifraud provisions of the Securities Act of 1933 and the antifraud provisions of the Securities Exchange Act of 1934 in connection with selling and otherwise distributing approximately 8.7 million shares of unregistered stock of Gaming & Technology, Inc., formerly known as Advanced Patent Technology, Inc. (APT), a publicly-held Nevada corporation. In the six-count complaint, Vance is also charged with failing to register as a broker-dealer while working full-time selling APT stock and Solomon is charged with stock ownership reporting and proxy solicitation violations. (SEC v. Jack David Solomon and Norman LaVerne Vance, Civ. LV 83-494 HEC, D. Nev.). (LR-10078)

INVESTMENT COMPANY ACT RELEASES

FIRST MIDWEST CORPORATION

A notice has been issued giving interested persons until August 19 to request a hearing on an application filed on October 22, 1982, with amendments thereto on May 4, June 9, and June 17, 1983, by First Midwest Corporation (First Midwest), First Midwest Capital Corporation (FMCC), closed-end, non-diversified, management investment companies registered under the Investment Company Act of 1940, and First Midwest Ventures I, a proposed venture capital limited partnership to be formed by First Midwest under the requested order, under Sections 6(c) and 17(b) of the Act, requesting an order amending the conditions of an order dated October 15, 1970 and granting exemptions from the provisions of Sections 2(a)(3), 8(b), 12(d)(1)(A), 12(d)(1)(C), 17(a), 17(d), and Rule 17d-1, 18(a), 18(c), 19(b), 30(a) and 30(d) of the Act, and approving certain proposed transactions and arrangements among the Applicants under Section 17(d) of the Act and Rule 17d-1. (Rel. IC-13400 - July 25)

ALLIED CAPITAL CORPORATION

A notice has been issued giving interested persons until August 22 to request a hearing on an application by Allied Capital Corporation and Allied Investment Corporation (Applicants), closed-end investment companies, for an order under Sections 6(c) and 17(d) of the Investment Company Act of 1940 and Rule 17d-1 exempting certain of Applicants' joint transactions from the provisions of Section 17(d). (Rel. IC-13404 - July 27)

UNIVERSITY PATENTS, INC.

A notice has been issued giving interested persons until August 18 to request a hearing on an application of University Patents, Inc., a Delaware corporation, for an order under Section 6(c) of the Investment Company Act of 1940 exempting it from all provisions of the Act, and, if such order is not issued before the expiration of an earlier order, extending the exemptions previously granted University until the earlier of November 6, 1983, or the date of an order exempting University from all provisions of the Act. (Rel. IC-13405 - July 27)

HOLDING COMPANY ACT RELEASES

THE COLUMBIA GAS SYSTEM, INC.

A supplemental order has been issued authorizing The Columbia Gas System, Inc., a registered holding company, and one of its subsidiaries, Columbia Gas of Pennsylvania, Inc., to engage in certain intrasystem financing. (Rel. 35-23012 - July 28)

THE SOUTHERN COMPANY

A notice has been issued giving interested persons until August 23 to request a hearing on a proposal by The Southern Company, a registered holding company, to guarantee the lease of a new office building by its subsidiary. (Rel. 35-23013 - July 28)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Philadelphia Stock Exchange - Dominion Resources, Inc., common stock (no par value). (Rel. 34-20012); and the Cincinnati Stock Exchange, Inc. - two issues. (Rel. 34-20013)

UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until August 17 to comment on the applications of the following stock exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Boston Stock Exchange - 17 issues. (Rel. 34-20014); and the Cincinnati Stock Exchange, Inc. - 52 issues. (Rel. 34-20015)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The Pacific Stock Exchange, Incorporated has filed a proposed rule change under Rule 19b-4 (SR-PSE-83-10) to revise PSE rules to accommodate the trading of options on stock indices and to introduce trading on a specific index to be called the PSE Technology Index. Publication of the proposal is expected to be made in the Federal Register during the week of August 1. (Rel. 34-20011)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-18) DUPONT VENTURES, INC., 2675 South Abilene St., Suite 300, Aurora, CO 80014 (303) 671-9088 - 3,000,000 shares of common stock. The company proposes to engage in providing financial consulting services. (File 2-85221-D - July 15) (Br. 5 - New Issue)
- (S-18) RIVER TOWNE PARTNERS II, LTD., 666 East Ocean Blvd., Long Beach, CA 90802 (213) 435-6344 - \$4,600,000 of preformation limited partnership interests (\$1,000 per unit). (File 2-85235-LA - July 18) (Br. 3 - New Issue)
- (N-1) THE FLEX-FUND, P.O. BOX 21100, 3366 Riverside Dr., Columbus, OH 43221 (614) 457-8100 - an indefinite number of securities. (File 2-85378 - July 25) (Br. 18)
- (S-1) ALPHA MICROSYSTEMS, 17332 Von Karman Ave., Irvine, CA 92714 (714) 957-8500 - 1,400,000 shares of common stock. Underwriters: L.F. Rothschild, Unterberg, Towbin and Bateman Eichler, Hill Richards Incorporated. The company designs, produces, markets and supports a broad line of multi-user, multi-tasking microcomputer systems. (File 2-85441 - July 27) (Br. 10)
- (S-1) MONARCH BANCORP, 30000 Town Center Dr., Laguna Niguel, 92677 (714) 495-3300 - 1,334 to 2,667 units composed of common stock and convertible debentures. (File 2-85442 - July 27) (Br. 2)
- (S-8) BANK SOUTH CORPORATION, 55 Marietta St., Atlanta, GA 30303 (404) 529-4075 - 450,000 shares of common stock. (File 2-85443 - July 27) (Br. 1)
- (S-14) REDLAW INDUSTRIES INC., 255 West Street South, Orillia, Ontario, Canada L3V 6L3 (705) 325-6121 - 650,443 shares of common stock. (File 2-85444 - July 27) (Br. 6)
- (S-6's) INVESTORS' QUALITY TAX-EXEMPT TRUST, 4th; and 5th MULTI-STATE, 1901 North Naper Blvd., Naperville, IL 60566 - 1,000 units (each). Depositor: Van Kamper Merritt Inc. (File 2-85445; 2-84556 - July 25) (Br. 18 - New Issue)
- (S-14) B&S HOLDING COMPANY, 211 South Broad St., Philadelphia, PA 19107 (215) 985-5000 - 401,160 shares of common stock, 1,300 shares of Series B preferred stock, and 7,979 shares of Series \$10 cumulative preferred stock. (File 2-85447 - July 27) (Br. 1 - New Issue)
- (S-6) THE FIRST TRUST ADVANTAGE FUND, SERIES 4, 300 West Washington St., Chicago, IL 60606 - an indefinite number of units. Depositor: Clayton Brown & Associates, Inc. (File 2-85448 - July 27) (Br. 18 - New Issue)
- (S-8) INTERMEDICS, INC., 240 Tarpon Inn Village, Freeport, TX 77541 (409) 233-8611 - 250,000 shares of common stock. (File 2-85449 - July 27) (Br. 8)
- (S-3) THE HORN & HARDART COMPANY, 305 Convention Center Dr., Las Vegas, NV 89109 (702) 369-9500 - 392,355 shares of common stock. The company is engaged in food service and mail order marketing. (File 2-85450 - July 27) (Br. 1) [S]
- In a separate (S-8) statement the company seeks registration of 515,145 shares of common stock. (File 2-85451 - July 27) (Br. 1)
- (S-2) THE FOOTHILL GROUP, INC., 2049 Century Park East, Suite 600, Los Angeles, CA 90067 (213) 556-1222 - \$15 million of convertible subordinated debentures, due 2003. Underwriters: Allen & Company Incorporated and Montgomery Securities. The company is a financial services holding company whose subsidiaries are engaged in the commercial finance business. (File 2-85452 - July 27) (Br. 2)
- (S-11) RYLAND ACCEPTANCE CORPORATION THREE, 10221 Wincopin Circle, P.O. Box 1110, Columbia, MD 21044 - \$250 million of GNMA-collateralized bonds, Series A, due 2013. Underwriter: Wheat, First Securities, Inc. (File 2-85453 - July 27) (Br. 1 - New Issue) [S]
- (N-1) MANULIFE SERIES FUND, INC., 200 Bloor Street East, Toronto, Ontario, Canada M4W 1E5 - 1,000,000 shares of common stock. (File 2-85454 - July 27) (Br. 20 - New Issue)
- (S-8) MCDONALD'S CORPORATION, One McDonald's Plaza, Oak Brook, IL 60521 (312) 887-3482 - 600,000 shares of common stock. (File 2-85455 - July 27) (Br. 3)
- (S-3) CRUTCHER RESOURCES CORPORATION, 50 Briar Hollow Lane, Houston, TX 77027 (713) 871-9000 - 6,448,134 shares of common stock. Underwriter: L.F. Rothschild, Unterberg, Towbin. The company is engaged in petroleum services and pipeline equipment operations. (File 2-85459 - July 27) (Br. 3)

- (S-2) TRIANGLE INDUSTRIES, INC., Box 2600, New Brunswick, NJ 08903 (201) 745-5500 - 75,000 units. Underwriter: L.F. Rothschild, Unterberg, Towbin. The company, through its subsidiaries, is a manufacturer of currency changers and jukeboxes, and a manufacturer and distributor of copper electrical wire and cable, steel conduit and related products. (File 2-85462 - July 28) (Br. 6)
- (S-1) GUILFORD INDUSTRIES, INC., Oak St., Guilford, ME 04443 (207) 876-3331 - 535,500 shares of common stock. Underwriters: William Blair & Company and Tucker Anthony & R.L. Day, Inc. The company is a designer, marketer and integrated manufacturer of specialty fabrics. (File 2-85463 - July 28) (Br. 7)
- (S-14) FORT HOWARD PAPER COMPANY, 1919 South Broadway, Green Bay, WI 54305 (414) 435-8821 - 4,800,000 shares of common stock. (File 2-85464 - July 28) (Br. 8)
- (S-3) GENERAL MOTORS CORPORATION, 767 Fifth Ave., New York, NY 10153 (212) 486-5000 or 3044 West Grand Blvd., Detroit, MI 48202 (313) 556-5000 - 175,000 shares of common stock. Underwriter: The First Boston Corporation. The company is engaged in the manufacture, assembly and sale of automobiles, trucks and related parts and accessories. (File 2-85465 - July 28) (Br. 4) [S]
- (S-1) MARSHALL INDUSTRIES, 9674 Telstar Ave., El Monte, CA 91731 (213) 442-7204 - 900,000 shares of common stock. Underwriter: L. F. Rothschild, Unterberg, Towbin. The company is a domestic distributor of industrial electronic components and production supplies. (File 2-85466 - July 28) (Br. 7)
- (S-2) ANTHEM ELECTRONICS, INC., 174 Component Dr., San Jose, CA 95131 (408) 946-8000 - 700,000 shares of common stock. Underwriter: Drexel Burnham Lambert Incorporated. The company is a distributor of semiconductors and related boards and subsystems. (File 2-85468 - July 28) (Br. 8)
- (S-14) FIRST BANK CAPITAL CORPORATION, 431 West Main St., Tupelo, MS 38801 (601) 842-7072 - 113,553 shares of common stock. (File 2-85469 - July 25) (Br. 2 - New Issue)
- (S-3) AMFAC, INC., 700 Bishop St., Honolulu, HI 96813 (808) 945-8111 - 146,087 shares of common stock. (File 2-85470 - July 28) (Br. 7) [S]
- (S-15) ARA SERVICES, INC., Independence Square West, Philadelphia, PA 19106 (215) 574-5000 - \$65,637,000 of 10% restricted installmen' notes, due 1986. (File 2-85471 - July 28) (Br. 4)
- (S-15) AMERICAN RECREATION CENTERS, INC., 2135 Butano Dr., Suite 214, Sacramento, CA 95825 (916) 488-8026 - 40,400 shares of common stock. (File 2-85472 - July 28) (Br. 3)
- (S-8) TALLEY INDUSTRIES, INC., 2702 North 44th St., Pboenix, AZ 85008 (602) 957-7711 - 160,000 shares of common stock. (File 2-85473 - July 28) (Br. 10)

In a separate (S-3) statement the company seeks registration of 601,835 shares of common stock. (File 2-85474 - July 28) (Br. 10) [S]

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

			EVENT DATE	CHRS/0000/ ADMMED	CUSIF PRIDPR	FILING STATUS
ALLIANCE TIRE & RUBR LTD MHS ENTERPRISES	CL A	13D	7/14/83	200 5.5	01878910 0.0	NEW
ALTAMIL CORP GREAT LAKES CORP	COM	13D	7/ 1/83	561 52.1	02137510 50.5	UPDATE
ALTAMIL CORP GREAT LAKES CORP	COM	13D	7/ 1/83	561 52.1	02137510 50.5	UPDATE
AMERICAN MGMT SYS INC LDDAL JAN M	COM	13D	6/21/83	50 3.1	02735210 0.0	NEW
CTS CORP DYNAMICS CORP OF AMERICA	COM	13D	7/22/83	477 8.0	12650110 16.4	UPDATE
DERAND EQUITY GROUP INC CONWAY WILLIAM A	COM	13D	6/29/83	49 8.7	24973210 0.0	NEW
MASSEY FERGUSON LTD SECT STATE UK	COM	13D	1/31/83	20,103 22.8	57621610 0.0	NEW
METEX CORPORATION HACK PEARL H	COM	13D	7/26/83	49 5.8	59150310 0.0	NEW
METEX CORPORATION HACK WILLIAM S ET AL	COM	13D	7/14/83	82 9.8	59150310 15.7	UPDATE
NORTON SIMON INC ESMARK INC	COM	14D-1	7/26/83	22,360 95.0	66870710 71.9	UPDATE
NORTON SIMON INC ESMARK INC	COM	14D-1	7/26/83	22,360 95.0	66870710 71.9	UPDATE
OCEANEERING INTL INC SMARDEN N V	COM	13D	1/26/83	0 0.0	67523210 23.1	UPDATE
PATNE WEBBER INC AMERICAN CAN CO ET AL	COM	13D	7/14/83	678 4.8	69562910 7.5	UPDATE
REPUBLIC N Y CORP TRADE DEV HOLLAND HLDG ET AL	COM	13D	4/30/83	7,594 56.6	76071910 49.2	UPDATE
SUPERIOR OIL CO KECK W M FOUNDATION	COM	13D	6/29/83	10,942 8.6	66827310 10.3	UPDATE
VOYAGER GROUP INC BARNETTE LARRY DAVID ET AL	COM	13D	12/ 2/82	82 2.8	92906810 0.0	NEW
WRIGHT ENERGY CORP WHITTAKER CORP ET AL	COM	13D	7/15/83	4,498 67.6	98233010 66.8	UPDATE
WRIGHT ENERGY CORP WHITTAKER CORP ET AL	COM	13D	7/15/83	4,498 67.6	98233010 66.8	REVISION
ACCELERATION CORP STEPHEN-BLAIR INVEST CO	COM	13D	7/12/83	857 18.4	00429910 13.9	UPDATE
DERAND EQUITY GROUP INC SMITH DENISON E	COM	13D	6/29/83	49 8.7	24973210 0.0	NEW
DERAND EQUITY GROUP INC SMITH RANDALL N	COM	13D	6/29/83	49 8.7	24973210 0.0	NEW
DREWRY PHOTOCOLOR CORP BOSKEY BENNETT	COM	13D	7/27/83	38 6.0	26174810 0.0	NEW
FIRST CAP FINL CORP WERNER CAPITAL CORP ET AL	COM	13D	7/18/83	273 7.3	31941610 8.9	UPDATE
FLEUR DE LIS MOTOR INNS ALLSUP MILBURN	COM	13D	7/12/83	15 5.7	33925099 0.0	NEW

ACQUISITION REPORTS CONT.

COMPANY	STUB	INTEREST	UNITS	1.830	36137190	
SAC LIQUIDATING TRUST AMATAR HOLDING INC	14D-1		7/27/83	28.0	N/A	UPDATE
GENETIC ENGR INC ALLEN & CO INC ET AL	COM	13D	6/3/83	297 13.9	37184410 0.0	NEW
HUMANA INC YOUNG WILLIAM T ET AL	COM	13D	6/16/83	5,819 7.3	44485910 7.5	UPDATE
KFE EXPL INC FULLER REX POWELL	COM PAR \$0.005	13D	7/1/83	2,043 17.9	48723820 0.0	NEW
KEE EXPL INC HFELE GORDON ET AL	COM PAR \$0.005	13D	7/1/83	951 8.3	48723820 0.0	NEW
KEE EXPL INC SMITH MARLIS EARL	COM PAR \$0.005	13D	7/1/83	756 6.6	48723820 0.0	NEW
SHAMMUT CORP BOLGER DAVID F ET AL	COM	13D	7/22/83	308 5.0	82048010 0.0	NEW
STANDARD HOLDING CORP LANG MARVIN F	COM	13D	4/19/83	131 41.8	85348390 37.7	RVSIDN

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ALASKA AIRLINES INC	2	07/12/83	
AMDISCO CORP	3	06/13/83	AMEND
AMERICAN HOME PROPERTIES 1980	5	07/01/83	
AMERICAN REPUBLIC BANCORP	5	07/15/83	
ANGELES PARTNERS XI	2,7	06/30/83	
ARGOSY ENERGY INC	2,5,7	07/08/83	
BISHOP GRAPHICS INC	4,7	05/26/83	
BOGUE ELECTRIC MANUFACTURING CO	4	06/08/83	
POWER INDUSTRIES INC	1	07/25/83	
CAPISTRANO BANCORP	5	05/19/83	AMEND
CAYMAN ISLANDS REINSURANCE CORP LTD	5	05/27/83	
CB&T INC	2,7	07/08/83	
CHICAGO MILWAUKEE SAINT PAUL & PACIFIC R	5	07/21/83	
CHRONAR CORP	5,7	07/20/83	
CITIZENS BANCORP /MD/	5	07/26/83	
CONNECTICUT GENERAL REALTY INVESTORS LTD	7	06/24/83	AMEND
CONNECTICUT GENERAL REALTY INVESTORS LTD	2,7	06/24/83	
DENTO MED INDUSTRIES INC	5	07/20/83	
DJW CHEMICAL CO /DE/	5	07/22/83	
DYNASONICS CORP	4	05/06/83	AMEND
EMPIRE AIRLINES INC	4	07/12/83	
EVANS PRODUCTS CO	5	07/11/83	AMEND
HERITAGE BANCORP/CA/	5,7	07/21/83	
HYDRO FLAME CORP	1,2	06/01/83	

RECENT 8K FILINGS CONT.

ILLINOIS POWER CO	5	07/18/83
KENILWORTH SYSTEMS CORP	5	07/21/83
KENRICH CORP	5	06/16/83
KING JAMES CORPS	5	07/05/83
LW INDUSTRIES INC	5	06/16/83
MAPCO INC	5	07/14/83
MILLER HERMAN INC	5	07/12/83
MORTON THICKOL INC	5	07/19/83
PACIFIC POWER & LIGHT CO	5,7	07/14/83
PAN AMERICAN WORLD AIRWAYS INC	5	07/26/83
PENN PACIFIC CORP	5	07/14/83
PETROSYSTEMS INTERNATIONAL INC	5,7	07/15/83
PIONEER TEXAS CORP	5,7	07/15/83
RIO VERDE ENERGY CORP	2,7	07/13/83
SOUTHWEST CAPITAL CORP	5,6	07/15/83
SPEX INDUSTRIES INC	1	07/13/83
STERLING BANCORPORATION/CA	5	07/14/83
UNITED STATES MUTUAL REAL ESTATE INVESTM	5,7	07/15/83
VAN DYK RESEARCH CORP	4	07/12/83
WILLIAMS ELECTRONICS INC	5,7	07/07/83

EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F

The following Offering Statements (Form 1-A) and Notifications (Form 1-F) have been filed with the SEC pursuant to Regulation A and Regulation F, respectively, under the Securities Act of 1933. The information noted below has been taken from the offering statement or notification and will appear as follows: Form; name, address and phone number (if available) of the issuer of the security; title and the number or face amount of the securities being offered; name of the managing underwriter (if applicable); jurisdictions in which the offering is proposed to be made indicated by the two letter abbreviation for each state; and file number and the date filed.

- (1-A) DIET WELLNESS ENTERPRISES INC., 1414 AVENUE OF THE AMERICAS, NEW YORK, N.Y. - 5,000,000 Units consisting of 1 share common stock & one common stock purchase warrant per unit - Underwriter: J. J. Krieger & Co., Inc. Jurisdictions: NY, NJ, FL. - (24NY-8563 - June 8)
- (1-A) AMERICAN FEDERAL INVESTORS INC., 701 West Broad Street, Bethlehem, Pennsylvania 18018 - (215) 861-0631 - 600,000 shs - Jurisdictions: PA, OH, NJ. - (24W-3342 - June 17)
- (1-A) EASY ORE MINING CLAIMS, 2527 North Carson St., Suite 205, Carson City, NV.- (916) 455-1709 - 1,500,000 shares common stock - Jurisdictions: NV - (24LA-0232 - June 27)
- (1-A) COMPUTER TECHNOLOGY INTERNATIONAL, INC., 215 14th Street, Jersey City, NJ - (201) 656-1286 - 100,000,000 units consisting of one share common stock and one warrant, two of which are required to purchase one share common stock - Underwriter: Norbay Securities, Inc., 36-35 Bell Blvd., Bayside, NY - Jurisdictions: CO, CT, NV, NJ, NY and UT. - (24NY-8564 - June 21)
- (1-A) BINARY SYSTEMS, INC., 88 Sunnyside Blvd., Plainview, New York - 156,250 shares - Jurisdictions: NJ, NY and MA - (24NY-8565 - June 24).
- (1-A) HMD, INC., Suite 100, 2712 Satsuma, Dallas, Texas - (214) 243-1753 - 4,000,000 shares common stock - Jurisdictions: CO and NV - (24FW-1745 - June 22)
- (1-A) SPORTS PROMOTIONS OF TULSA, INC., Expo Square-Operations Building, P.O. Box 521030, Tulsa, OK - 180,000 shares common stock Underwriters: S.W. Devaney & Company, Inc. - 10200 East Girard Avenue, Suite 150-C, Denver, CO. - Jurisdictions: CO, CT, FL, NY, NJ, NV, OK, UT, WY. (24FW-1744 - June 20)

EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F CONT.

- (1-A) ELBFE INTERNATIONAL, INC., 38 Jackson Street, Hoboken, NJ 07030-1,500,000 shares common stock - Jurisdictions: CA, CT, AZ, OK, TX, IL, FL, NC, SC, and NY - (24NY-8568 - July 5)
- (1-A) Tasty Frozen Products, Inc. and Tasty Bread Products, Inc. 191 Bethpage Sweet Hollow Road, Old Bethpage, Long Island, New York 11804 - Guarantors of \$800,000 Industrial Revenue Bonds Series July 1, 1983 by the City of Lenexa, Kansas - Underwriter: The Columbia Securities Corp. Security National Bank Building, Kansas City, Kansas - Jurisdictions: CO, KS, MO, NB and SD, - (24FW - 1747-June 29)
- (1-A) The Wood Connection Inc., 7035 South 400 West, Midvale, Utah 84047 - 6,000,000 shares common stock - Underwriter: Matthew R. White Investment Co., Inc., 155 South 300 West, Suite 103, Salt Lake City, Utah 84101 - Jurisdictions: UT, CO, NY, and NJ.
- (1-A) Digimed Inc., 115 East Lake Street, Minneapolis, Minnesota 55408-500,000 shares common stock - Jurisdictions: MN - (24C-4201 - July 5, 1983)
- (1-A) Merger Transfers Inc., 260 Garibaldi Avenue, Lodi, NJ 07644- 6,000,000 Shares common stock and warrants to purchase 18,000,000 shares of common stock - Jurisdictions: NJ - (24NY - 8569 - July 7)
- (1-A) Genesis Futures Fund, 100 Westpark Plaza, Clear Lake, Iowa 50425 - 15,000 limited partnership Units - Selling agent: R.G. Dickinson & Co - Jurisdictions: IA, IL, KS, CO, NH, CT, AL and NB - (24C-4202 - July 8)
- (1-A) Aesop and Co Ltd Partnership, 410 Severn Avenue Suite 10, Annapolis, Maryland 21403 - \$750,000 in limited partnership Interests - Jurisdictions: CT, DE, DC, MD, NJ, NY, PA, VA - (24W-3343 - July 12)
- (1-A) N.V.I. Inc, 9326 Colorado Road, Minneapolis, MN 55438 - 1,400,000 Units consisting of one share common stock and one warrant to purchase one share of common stock per unit - Jurisdictions: MN - (24C-4203 - July 12)
- (1-A) Empire Film Group Inc, 2899 West 26th St., Erie, PA 16506 - \$982,000 of 2 year 15% corporate notes - Jurisdictions: All states (24W-3344 - July 13)