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Issue 93-95

U.S. SECURITIES
EXCHANGE COMMISSION

May 19, 1993

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

CLOSED MEETING - FRIDAY, MAY 21, 1993 - 2:30 P.M.

The subject matter of the May 21 closed meeting will be: Institution of injunctive actions; Settlement of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceedings of an enforcement nature; and Opinions.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Christine Sakach at (202) 272-2300.

ADMINISTRATIVE PROCEEDINGS

COMMISSION SUSPENDS LOUIS DAVIS FOR 42 MONTHS

On May 11, the Commission instituted public administrative proceedings against Louis J. Davis, an attorney, pursuant to Rule 2(e) of the Commission's Rules of Practice. Simultaneously with the institution of the proceedings, Davis submitted an Offer of Settlement in which, while he did not admit or deny the Commission's findings, he consented to the entry of an Order suspending him from practice before the Commission for 42 months. The Order was based on a permanent injunction against Davis entered in the Commission's civil action against Davis and Richard H. Steinberg in which both were enjoined from violating § 17(a) of the Securities Act of 1933, § 10(b) of the Securities Exchange Act of 1934, and Rule 10b-5 under the latter Act (SEC v. Richard H. Steinberg and Louis J. Davis, Esq., USDC, Colo., Civ. Act. No. 91-Z-1692, LR-13634). (Rel. 34-32292)

DECISION REVOKING THE BROKER-DEALER REGISTRATION OF THE STUART-JAMES CO., INC., AND IMPOSING SANCTIONS ON THREE ASSOCIATED PERSONS BECOMES FINAL

The decision of an administrative law judge with respect to The Stuart-James Co., Inc., Ronald Lasek, Douglas Ward and Michael Czaja has become final. The law judge issued an order revoking the broker-dealer registration of The Stuart-James Co., Inc. The law judge's order also barred Ronald Lasek from association with any broker or dealer provided that, after two years, he may apply to become so associated in a non-supervisory and non-proprietary capacity upon a satisfactory showing of adequate supervision. It was further ordered that Douglas Ward be suspended from any association with a broker or dealer for six months and for an additional six months from any such association in a supervisory or proprietary capacity. In addition, the order suspended Michael Czaja from any association with a broker or dealer for four months and for an additional eight months from any such association in a supervisory or proprietary capacity. The suspensions of Ward and Czaja are effective on May 24, 1993.

The law judge found that the Stuart James firm fraudulently charged excessive markups in pre-arranged, riskless "cross-trades." According to the law judge, the firm also gave its sales representatives fraudulent sales scripts. The law judge further found that Lasek and Czaja, the firm's branch managers, violated antifraud provisions by encouraging representatives to condition customer IPO purchases on "tie-in" agreements. Ward, a vice-president of the firm, was found by the law judge to have established fraudulent no net selling practices.

The law judge also imposed sanctions on other individuals who had been associated with the firm. Those individuals have appealed the law judge's decision to the Commission. (Rel. 34-32297)

INVESTMENT COMPANY ACT RELEASES

J.W. GANT FUND, INC., ET AL.

A conditional order has been issued under Section 8(f) of the Investment Company Act declaring that J.W. Gant Fund, Inc. has ceased to be an investment company. (Rel. IC-19477 - May 17)

MERRILL LYNCH LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until June 7, 1993 to request a hearing on an application filed by Merrill Lynch Life Insurance Company (Merrill Lynch Life), ML Life Insurance Company of New York (ML of New York) (collectively, Companies), Merrill Lynch Variable Life Separate Account II, Merrill Lynch Life Variable Life Separate Account, ML of New York Variable Life Separate Account, ML of New York Variable Life Separate Account II, any other separate account established in the future by the Companies to support scheduled premium, single premium, or flexible premium variable life insurance contracts and Merrill Lynch, Pierce, Fenner

& Smith Incorporated (collectively, Applicants). The Applicants request an order of the Commission under Section 6(c) of the Investment Company Act granting exemptions from Section 27(c)(2) of the Act and paragraph (c)(4)(v) of Rules 6e-2 and 6e-3(T) thereunder to the extent necessary to permit the deduction from premium payments of charge reasonably related to the federal tax liability incurred by the Companies as a result of their receipt of such premiums. (Rel. IC-19476 - May 17)

SMITH BARNEY, HARRIS UPHAM & CO. INC.

Smith Barney, Harris Upham & Co. Inc. (Smith Barney) has been granted a conditional temporary order, and a notice has been issued of its request for a permanent order, under Section 9(c) of the Investment Company Act exempting Smith Barney from Section 9(a) of the Act to the extent necessary to permit Smith Barney to employ two individuals who are subject to securities related injunctions. The notice gives interested persons until June 14, 1993 to request a hearing on Smith Barney's request for a permanent order. (Rel. IC-19478 - May 18)

HOLDING COMPANY ACT RELEASES

OHIO POWER COMPANY

A supplemental order has been issued authorizing Ohio Power Company, an electric public-utility subsidiary company of American Electric Power Company, Inc., a registered holding company, to effect the refunding of up to \$35 million of pollution control revenue bonds issued in connection with the financing of pollution control facilities. (Rel. 35-25812)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Education Alternatives, Common Stock, \$.01 Par Value. (Rel. 34-32311)

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock Exchange - 1 issue (Rel. 34-32321); Boston Stock Exchange - 2 issues (Rel. 34-32322); Philadelphia Stock Exchange - 8 issues (Rel. 34-32323); and Pacific Stock Exchange - 1 issue (Rel. 34-32325).

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until June 7, 1993 to comment on the applications of two exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock Exchange - 14 issues (Rel. 34-32324); and Philadelphia Stock Exchange - 23 issues (Rel. 34-32326).

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The Philadelphia Stock Exchange filed a proposed rule change (SR-Phlx-93-07) to raise position and exercise limits applicable to equity options, narrow-based index options and the National Over-the-Counter Index options. Publication of the proposal is expected in the Federal Register during the week of May 17. (Rel. 34-32309)

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-92-38) to increase position and exercise limits applicable to equity and index option contracts traded on the Exchange. Publication of the proposal is expected in the Federal Register during the week of May 17. (Rel. 34-32310)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-3) to amend Appendix F, Section 34 of the Rules of Fair Practice and Schedule D to the By-Laws. The proposed rule would add provisions which protect dissenters' rights in rollup transactions. The proposed rule will include the right of dissenting limited partners to an alternative to the rollup in the form of an appraisal and compensation, retention of the original security, or other comparable rights; the right not to have their voting power unfairly reduced or abridged; the right not to bear an unfair portion of the costs of a proposed rollup transaction that is rejected; and restrictions on the conversion of management profit-sharing interests and incentive fees into asset based management. Publication of the proposal is expected in the Federal Register during the week of May 17. (Rel. 34-32312)

The National Association of Securities Dealers filed an amendment to a proposed rule change (SR-NASD-93-16). The amendment provides the results of economic studies conducted in relation to the above-referenced rule proposal, which would amend the Rules of Practice and Procedure for the Small Order Execution System and would provide for operational modifications to the Small Order Execution System. (Rel. 34-32313)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-13) to amend Subsection (b)(7)(C) of the NASD's Corporate Financing Rule, clarifying the NASD's exemption for offerings registered with the Securities and Exchange Commission on registration statement forms S-3, F-3 or F-10 and offered pursuant to Rule 415 under the Securities Act of 1933. (Rel. 34-32316)

TRUST INDENTURE ACT RELEASES

WORLD OMNI LEASING ASSET-BACKED TWO, INC.

The Commission has issued an order under Section 304(d) of the Trust Indenture Act on an application filed by World Omni Leasing Asset-Backed Two, Inc. (Company) with respect to an indenture (Indenture) among the Company, World Omni Financial Corp. and Continental Bank, N.A., as trustee, conditionally exempting specified provisions of the Indenture from the requirements of Section 314(d) of the Trust Indenture Act. (Rel. 39-2310)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-6 DEAN WITTER SELECT MUNICIPAL TRUST DELAWARE PORTFOLIO SER 13,
TWO WORLD TRADE CENTER, 59TH FLOOR, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10048 -
305 (\$320,250) UNIT INVESTMENT TRUST. (FILE 33-49595 - MAY. 12) (BR. 22 - NEW ISSUE)

S-8 LAWTER INTERNATIONAL INC, 990 SKOKIE BLVD, NORTHBROOK, IL 60062 (708) 498-4700 -
2,500,000 (\$31,875,000) COMMON STOCK. (FILE 33-61506 - APR. 22) (BR. 2)

SB-2 EMERGING ALPHA CORP, 220 CAMP ST, NEW ORLEANS, LA 70130 (504) 524-1801 - 30,000
(\$300,000) COMMON STOCK. 600 (\$600) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER:
CULLEN INVESTMENT GROUP LTD. (FILE 33-61888-FW - APR. 29) (BR. 14 - NEW ISSUE)

SB-2 EMERGING GAMMA CORP, 220 CAMP ST, NEW ORLEANS, LA 70130 (504) 524-1801 - 30,000
(\$300,000) COMMON STOCK. 600 (\$600) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER:
CULLEN INVESTMENT GROUP LTD. (FILE 33-61890-FW - APR. 29) (BR. 14 - NEW ISSUE)

SB-2 EMERGING DELTA CORP, 220 CAMP ST, NEW ORLEANS, LA 70130 (504) 524-1801 - 30,000
(\$300,000) COMMON STOCK. 600 (\$600) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER:
CULLEN INVESTMENT GROUP LTD. (FILE 33-61892-FW - APR. 29) (BR. 14 - NEW ISSUE)

SB-2 EMERGING BETA CORP, 220 CAMP ST, NEW ORLEANS, LA 70130 (504) 524-1801 - 30,000
(\$300,000) COMMON STOCK. 600 (\$600) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER:
CULLEN INVESTMENT GROUP LTD. (FILE 33-61894-FW - APR. 29) (BR. 14 - NEW ISSUE)

SB-2 JAKES PIZZA INTERNATIONAL INC, 16 OFFICIAL RD, ADDISON, IL 60101 (708) 543-0022 -
690,000 (\$3,450,000) COMMON STOCK. UNDERWRITER: STRASBOURGER PEARSON TULCIN WOLFF INC.
(FILE 33-61938-C - APR. 30) (BR. 12 - NEW ISSUE)

S-3 IDB COMMUNICATIONS GROUP INC, 10525 W WASHINGTON BLVD, CULVER CITY, CA 90232
(213) 870-9000 - 1,150,000 (\$36,512,500) COMMON STOCK. UNDERWRITER:
HAMBRECHT & QUIST INC, SUTRO & CO INC. (FILE 33-61982 - MAY. 03) (BR. 7)

REGISTRATIONS CONTINUED

- S-3 DENSE PAC MICROSYSTEMS INC, 7321 LINCOLN WAY, GARDEN GROVE, CA 92641 (714) 898-0007
- 5,032,747 (\$10,065,494) COMMON STOCK. (FILE 33-62094 - MAY. 03) (BR. 3)
- N-1A DEAN WITTER INTERMEDIATE TERM MUNICIPAL TRUST, TWO WORLD TRADE CENTER, NEW YORK, NY
10048 (212) 392-1600 - INDEFINITE SHARES. (FILE 33-62158 - MAY. 06) (BR. 16
- NEW ISSUE)
- F-7 CAL GRAPHITE CORP, 675 W HASTING ST STE 1605, VANCOUVER BC CANADA V6B 1N2, A6
(604) 682-6535 - 24,225,116 (\$26,768,753) FOREIGN COMMON STOCK. (FILE 33-62182 -
MAY. 05) (BR. 1)
- S-1 PMI HOLDINGS INC, 1401 S HANLEY RD, ST LOUIS, MO 63166 (314) 768-4100 - 14,375,000
(\$258,750,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP. (FILE 33-62184 -
MAY. 05) (BR. 3 - NEW ISSUE)
- S-3 FLORIDA POWER CORP, 3201 34TH ST S, C/O NCNB NATIONAL BANK OF FLORIDA,
ST PETERSBURG, FL 33711 (813) 866-5151 - 200,000,000 (\$200,000,000) MORTGAGE BONDS.
(FILE 33-62210 - MAY. 06) (BR. 8)
- N-1A VALUE LINE ASSET ALLOCATION FUND INC, 711 3RD AVE, NEW YORK, NY 10017 (212) 687-3965
- INDEFINITE SHARES. (FILE 33-62240 - MAY. 06) (BR. 16 - NEW ISSUE)
- N-2 MORGAN STANLEY EMERGING MARKETS DEBT FUND INC, 1221 AVE OF THE AMERICAS, NEW YORK,
NY 10020 (212) 296-7100 - 4,600,000 (\$69,000,000) COMMON STOCK. (FILE 33-62256 -
MAY. 07) (BR. 17 - NEW ISSUE)
- N-2 VAN KAMPEN MERRITT MASSACHUSETTS VALUE MUNICIPAL INCOME TRUS, ONE PARKVIEW PLAZA,
OAKBROOK TERRACE, IL 60181 (800) 225-2222 - 1,300,000 (\$19,500,000)
COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-62302 - MAY. 06) (BR. 18)
- N-2 VAN KAMPEN MERRITT NEW YORK VALUE MUNICIPAL INCOME TRUST, ONE PARKVIEW PLAZA,
OAKBROOK TERRACE, IL 60181 (800) 225-2222 - 1,000,000 (\$15,000,000)
COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-62306 - MAY. 06) (BR. 18)
- S-8 HERCULES INC, 1313 N MARKET ST, HERCULES PLZ, WILMINGTON, DE 19894 (302) 594-5000 -
600,000 (\$45,000,000) COMMON STOCK. (FILE 33-62314 - MAY. 06) (BR. 1)
- S-3 FORD MOTOR CREDIT CO, THE AMERICAN RD, PO BOX 6044, DEARBORN, MI 48121
(313) 322-3000 - 4,000,000,000 (\$4,000,000,000) STRAIGHT BONDS. UNDERWRITER:
DAIWA SECURITIES AMERICA INC, GOLDMAN SACHS & CO, MERRILL LYNCH & CO,
NOMURA SECURITIES INTERNATIONAL INC. (FILE 33-62316 - MAY. 07) (BR. 12)
- N-2 MUNIVEST FLORIDA FUND, 800 SCUDDERS MILL RD, PLAINSBORO, NJ 08536 (609) 282-2800 -
20 (\$1,000,000) PREFERRED STOCK. UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-62320 -
MAY. 07) (BR. 17)
- S-6 TAX EXEMPT SECURITIES TRUST SERIES 375, 1345 AVENUE OF THE AMERICAS, NEW YORK, NY
10105 - 1,497 (\$1,601,790) UNIT INVESTMENT TRUST. (FILE 33-62330 - MAY. 07) (BR. 16
- NEW ISSUE)
- S-8 BLANCH E W HOLDINGS INC, 3500 W 80TH ST, MINNEAPOLIS, MN 55431 (612) 835-3310 -
1,000,000 (\$18,000,000) COMMON STOCK. (FILE 33-62336 - MAY. 07) (BR. 10)
- S-8 MAYFLOWER GROUP INC /IN/, 9998 N MICHIGAN RD, CARMEL, IN 46032 (317) 875-1000 -
200,000 (\$1,812,500) COMMON STOCK. (FILE 33-62340 - MAY. 07) (BR. 4)

REGISTRATIONS CONTINUED

- S-6 CENTRAL EQUITY TRUST UTILITY SERIES 24, 201 PROGRESS PKWY,
C/O UNISON INVESTMENT TRUST LTD, MARYLAND HEIGHTS, MO 63043 - \$1,050,000
UNIT INVESTMENT TRUST. (FILE 33-62348 - MAY. 07) (NEW ISSUE)
- S-1 PEOPLESOFT INC, 1331 N CALIFORNIA BLVD, WANUT CREEK, CA 94596 (510) 946-9460 -
1,782,500 (\$52,806,562) COMMON STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECS CORP, GOLDMAN SACHS & CO. (FILE 33-62356 - MAY. 07)
(BR. 9)
- S-8 PARAGON MORTGAGE CORP, 2401 LAKE PARK DR STE 300, SMYRNA, GA 30080 (404) 435-6400 -
316,062 (\$385,200) FOREIGN COMMON STOCK. (FILE 33-62384 - MAY. 07) (BR. 11)
- S-8 AIRTRAN CORP, 6201 34TH AVE S, MINNEAPOLIS, MN 55450 (612) 726-5151 - 200,000
(\$2,200,000) COMMON STOCK. (FILE 33-62386 - MAY. 07) (BR. 3)
- S-8 NATURAL WONDERS INC, 30031 AHERN STREET, UNION CITY, CA 94587 (510) 429-9900 -
300,000 (\$3,825,000) COMMON STOCK. (FILE 33-62388 - MAY. 07) (BR. 1)
- S-8 PHOTOCOMM INC, 7681 E GRAY RD, SCOTTSDALE, AZ 85260 (602) 948-8003 - 750,000
(\$1,031,250) COMMON STOCK. (FILE 33-62392 - MAY. 10) (BR. 7)
- S-3 MATTEL INC /DE/, 333 CONTINENTAL BLVD, EL SEGUNDO, CA 90245 (310) 524-2000 -
100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-62396 - MAY. 10) (BR. 11)
- S-1 AAMES FINANCIAL CORP/DE, 3731 WILSHIRE BLVD, LOS ANGELES, CA 90010 (213) 351-6100 -
2,530,000 (\$27,513,750) COMMON STOCK. UNDERWRITER: OPPENHEIMER & CO INC,
PRUDENTIAL SECURITIES INC. (FILE 33-62400 - MAY. 10) (BR. 11)
- S-8 CHILDRENS BROADCASTING CORPORATION, 5501 EXCELSIOR BLVD, ST LOUIS PARK, MN 55416
(612) 926-1280 - 750,000 (\$3,121,553) COMMON STOCK. (FILE 33-62402 - MAY. 07) (BR. 7)
- SB-2 DAW TECHNOLOGIES INC /UT, 2700 S 900 W, SALT LAKE CITY, UT 84119 (801) 977-3100 -
1,280,000 (\$2,692,250) COMMON STOCK. (FILE 33-62404 - MAY. 10) (BR. 10)
- S-8 SURGICAL CARE AFFILIATES INC, 102 WOODMONT BLVD, SUITE 610, NASHVILLE, TN 37205
(615) 385-3541 - 24,000 (\$445,440) COMMON STOCK. (FILE 33-62406 - MAY. 10) (BR. 5)
- S-3 SURGICAL CARE AFFILIATES INC, 102 WOODMONT BLVD, SUITE 610, NASHVILLE, TN 37205
(615) 385-3541 - 49,000 (\$909,440) COMMON STOCK. (FILE 33-62408 - MAY. 10) (BR. 5)
- S-8 CRAY RESEARCH INC, 655A LONE OAK DR, EAGAN, MN 55121 (612) 683-7100 - 781,000
(\$22,551,375) COMMON STOCK. (FILE 33-62410 - MAY. 10) (BR. 10)
- S-8 CRAY RESEARCH INC, 655A LONE OAK DR, EAGAN, MN 55121 (612) 683-7100 - 1,225,000
(\$35,371,875) COMMON STOCK. (FILE 33-62414 - MAY. 10) (BR. 10)
- S-8 NATIONAL HEALTH ENHANCEMENT SYSTEMS INC, 3200 N CENTRAL AVE STE 1750, PHOENIX, AZ
85012 (602) 230-7575 - 700,000 (\$1,503,605) COMMON STOCK. (FILE 33-62416 - MAY. 10)
(BR. 12)
- S-4 SURGICAL CARE AFFILIATES INC, 102 WOODMONT BLVD, SUITE 610, NASHVILLE, TN 37205
(615) 385-3541 - 1,500,000 (\$27,840,000) COMMON STOCK. (FILE 33-62418 - MAY. 10)
(BR. 5)
- S-11 LEHMAN PASS THROUGH SECURITIES INC, OLYMPIA & YORK TWR STE 3550, 1999 BRYAN ST,
DALLAS, TX 75201 (214) 720-5435 - 3,000,000,000 (\$3,000,000,000)
EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: LEHMAN BROTHERS. (FILE 33-62422 - MAY. 07)
(BR. 12)

REGISTRATIONS CONTINUED

- F-9 CANADIAN PACIFIC LTD, PLACE DU CANADA STE 800, PO BOX 6042 STATION A,
MONTREAL QUEBEC CANADA H3C 3E4, A8 (514) 395-5151 - 500,000,000 (\$500,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-62424 - MAY. 07) (BR. 5)
- S-B SASKATCHEWAN PROVINCE OF, 1251 AVE OF THE AMERICAS,
C/O ANTHONY YVES LEMAY CANADIAN(CON GEN), NEW YORK, NY 10020 (000) 000-0000 -
950,000,000 (\$950,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-62426 -
MAY. 07) (BR. 9)
- S-2 CONCURRENT COMPUTER CORP/DE, 2 CRECENT PLACE, OCEANPORT, NJ 07757 (908) 870-4500 -
16,445,000 (\$69,891,250) COMMON STOCK. UNDERWRITER: NEEDHAM & CO INC,
SALOMON BROTHERS INC. (FILE 33-62440 - MAY. 07) (BR. 10)
- S-3 PENNSYLVANIA POWER CO, 1 E WASHINGTON ST, P O BOX 891, NEW CASTLE, PA 16103
(412) 652-5531 - \$137,500,000 MORTGAGE BONDS. (FILE 33-62450 - MAY. 10) (BR. 7)
- S-3 AES CORPORATION, 1001 N 19TH ST, ARLINGTON, VA 22209 (703) 522-1315 - 3,400,000
(\$108,800,000) COMMON STOCK. (FILE 33-62456 - MAY. 10) (BR. 8)
- S-8 V BAND CORPORATION, 565 TAXTER RD, ELMSFORD, NY 10523 (914) 789-5000 - 150,000
(\$600,000) COMMON STOCK. (FILE 33-62458 - MAY. 10) (BR. 7)
- S-3 ALCO STANDARD CORP, P O BOX 834, VALLEY FORGE, PA 19482 (215) 296-8000 (FILE
33-62460 - MAY. 10) (BR. 7)
- S-4 AVNET INC, 80 CUTTER MILL RD - 5TH FL, GREAT NECK, NY 11021 (516) 466-7000 -
4,992,414 (\$146,305,488) COMMON STOCK. (FILE 33-62462 - MAY. 10) (BR. 3)
- S-6 FIRST TRUST COMBINED SERIES 190, 1001 WARRENVILLE ROAD, C/O NIKE SECURITIES LP,
LISLE, IL 60532 - INDEFINITE SHARES. DEPOSITOR: NIKE SECURITIES LP. (FILE 33-62472 -
MAY. 10) (BR. 18 - NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 188, 1001 WARRENVILLE ROAD, C/O NIKE SECURITIES LP,
LISLE, IL 60532 - INDEFINITE SHARES. (FILE 33-62474 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 189, 1001 WARRENVILLE ROAD, C/O NIKE SECURITIES LP,
LISLE, IL 60532 - INDEFINITE SHARES. (FILE 33-62476 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-3 QUANTUM HEALTH RESOURCES INC/DE, NEXUS CITY SQUARE, 790 THE CITY DR SOUTH STE 400,
ORANGE, CA 92668 (714) 750-1610 - 312,121 (\$6,183,897.31) COMMON STOCK. (FILE
33-62478 - MAY. 10) (BR. 6)
- S-8 PAXAR CORP, 275 N MIDDLETOWN RD, PEARL RIVER, NY 10965 (914) 735-9200 - 143,293
(\$2,579,274) COMMON STOCK. (FILE 33-62482 - MAY. 10) (BR. 12)
- S-8 COASTAL HEALTHCARE GROUP INC, 2828 CROASDAILE DR, DURHAM, NC 27705 (919) 383-0355 -
2,500,000 (\$52,500,000) COMMON STOCK. (FILE 33-62484 - MAY. 11) (BR. 6)
- S-6 FIRST TRUST COMBINED SERIES 191, 1001 WARRENVILLE ROAD, C/O NIKE SECURITIES LP,
LISLE, IL 60532 - INDEFINITE SHARES. (FILE 33-62486 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-3 PACIFIC GAS & ELECTRIC CO, 77 BEALE ST, P O BOX 770000 MAIL CODE B7C, SAN FRANCISCO,
CA 94106 (415) 973-7000 - 10,000,000 (\$275,000,000) PREFERRED STOCK. (FILE 33-62488 -
MAY. 11) (BR. 8)
- N-2 HARRIS & HARRIS GROUP INC /NY/, 620 FIFTH AVE, ROCKEFELLER CTR, NEW YORK, NY 10020
(212) 307-4380 - 375,000 (\$1,312,500) COMMON STOCK. (FILE 33-62490 - MAY. 11) (BR. 16)

REGISTRATIONS CONTINUED

- S-3 AUTOFINANCE GROUP INC /CA/, OAKMONT CIRCLE I, 601 OAKMONT LN, WESTMONT, IL 60559 (708) 665-7100 - 2,284,334 (\$18,845,755) COMMON STOCK. (FILE 33-62494 - MAY. 11) (BR. 11)
- S-3 BRISTOL MYERS SQUIBB CO, 345 PARK AVE, NEW YORK, NY 10154 (212) 546-4000 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE 33-62496 - MAY. 11) (BR. 4)
- S-8 GEORGIA PACIFIC CORP, 133 PEACHTREE ST NE, ATLANTA, GA 30303 (404) 521-5208 - 2,000,000 (\$114,120,000) COMMON STOCK. (FILE 33-62498 - MAY. 11) (BR. 8)
- S-3 BANGOR HYDRO ELECTRIC CO, 33 STATE ST, BANGOR, ME 04401 (207) 945-5621 - 745,000 (\$15,784,687) COMMON STOCK. UNDERWRITER: SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-62500 - MAY. 11) (BR. 7)
- S-3 SPI HOLDING INC, 1501 N PLANO RD, P O BOX 830775, RICHARDSON, TX 75083 (214) 234-2721 - 6,933,000 (\$6,933,000) STRAIGHT BONDS. (FILE 33-62502 - MAY. 11) (BR. 7)
- S-3 CELLULAR INC, 5990 GREENWOOD PLZ BLVD STE 300, ENGLEWOOD, CO 80111 (303) 694-3234 - 141,784 (\$1,914,084) COMMON STOCK. (FILE 33-62504 - MAY. 10) (BR. 7)
- S-3 ILLINOIS POWER CO, 500 S 27TH ST, C/O HARRIS TRUST & SAVINGS BANK, DECATUR, IL 62525 (217) 424-6600 - 100,000,000 (\$100,000,000) PREFERRED STOCK. (FILE 33-62506 - MAY. 11) (BR. 8)
- S-8 HALSEY DRUG CO INC/NEW, 1827 PACIFIC ST, BROOKLYN, NY 11233 (718) 467-7500 - 409,375 (\$1,824,584) COMMON STOCK. (FILE 33-62508 - MAY. 11) (BR. 4)
- S-8 REHABCLINICS INC, 1018 WEST NINTH AVENUE, P O BOX 838, KING OF PRUSSIA, PA 19406 (215) 631-1873 - 400,000 (\$6,000,000) COMMON STOCK. (FILE 33-62512 - MAY. 10) (BR. 5)
- S-8 ADVANCED MAGNETICS INC, 61 MOONEY ST, CAMBRIDGE, MA 02138 (617) 497-2070 - 600,000 (\$7,061,250) COMMON STOCK. (FILE 33-62522 - MAY. 11) (BR. 4)
- S-8 WESTERN COMPANY OF NORTH AMERICA, 515 POST OAK BLVD, HOUSTON, TX 77027 (713) 629-2600 - 600,000 (\$7,162,500) COMMON STOCK. (FILE 33-62524 - MAY. 11) (BR. 4)
- S-8 VIEWLOGIC SYSTEMS INC /DE/, 293 BOSTON POST RD WEST, MARLBORO, MA 01752 (508) 480-0881 - 1,800,000 (\$26,100,000) COMMON STOCK. (FILE 33-62602 - MAY. 11) (BR. 10)
- S-8 REPUBLIC BANCORP INC, 1070 E MAIN ST, OMOSSO, MI 48867 (517) 725-7337 - 200,000 (\$2,300,000) COMMON STOCK. (FILE 33-62604 - MAY. 11) (BR. 2)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ACCEPTANCE INS COS INC SAMELSON RANDON A ET AL	COM 13D	5/13/93	416 6.0	00430810 5.6	UPDATE
ACCEPTANCE INS COS INC SAMELSON RANDON A ET AL	COM 13D	5/13/93	416 6.0	00430810 5.6	RVISION
AFFILIATED PUBNS INC NEW GAMCO INVESTORS INC ET AL	COM SER A 13D	5/13/93	8,022 11.3	00826210 10.5	UPDATE
AFFILIATED PUBNS INC NEW GAMCO INVESTORS INC ET AL	COM SER A 13D	5/13/93	8,022 11.3	00826210 10.5	RVISION
ADVANCED MED INC OLSHANSKY JACK ET AL	COM 13D	3/25/93	3,667 26.0	00999310 26.3	UPDATE
ADVANCED MED INC OLSHANSKY JACK ET AL	COM 13D	3/25/93	3,667 26.0	00999310 26.3	RVISION
AMERICAN HEALTHCARE MGMT INC GREENBLATT LEON H	COM NEW 13D	5/12/93	2,459 9.1	02649620 8.3	UPDATE
AMERICAN HEALTHCARE MGMT INC GREENBLATT LEON H	COM NEW 13D	5/12/93	2,459 9.1	02649620 8.3	RVISION
AMERICAN MAIZE PRODS CO ARCHER DANIELS MIDLAND	CL B 13D	5/ 6/93	77 4.4	02733930 9.0	UPDATE
AMERICAN MAIZE PRODS CO ARCHER DANIELS MIDLAND	CL B 13D	5/ 6/93	77 4.4	02733930 9.0	RVISION
AMERON INC SOCIETE DES TUYAUX BONNA	COM 13D	5/ 7/93	266 6.9	03071010 7.9	UPDATE
AMERON INC SOCIETE DES TUYAUX BONNA	COM 13D	5/ 7/93	266 6.9	03071010 7.9	RVISION
ARLEN CORP COHEN KAREN B	COM 13D	5/ 6/93	4,945 16.6	04132710 0.0	NEW
BERGER HLDGS LTD INDEPENDENCE FUNDING CORP	COM 13D	4/ 1/93	800 6.0	08403710 0.0	NEW
BERGER HLDGS LTD INDEPENDENCE FUNDING CORP	COM 13D	4/ 1/93	800 6.0	08403710 0.0	RVISION
BERGER HLDGS LTD KRAUT IRVING	COM 13D	4/ 1/93	1,325 9.7	08403710 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ % OWNED	CUSIP/ PRIOR%	FILING STATUS
BERGER HLDGS LTD KRAUT IRVING	COM 13D	4/ 1/93	1,325 9.7	08403710 0.0	RVISION
BERGER HLDGS LTD PROCTOR MICHIE	COM 13D	4/ 2/93	1,131 8.4	08403710 0.0	NEW
BERGER HLDGS LTD PROCTOR MICHIE	COM 13D	4/ 2/93	1,131 8.4	08403710 0.0	RVISION
BERGER HLDGS LTD SCHWARTZ THEODORE A	COM 13D	5/ 5/93	2,254 16.4	08403710 0.0	NEW
BERGER HLDGS LTD SCHWARTZ THEODORE A	COM 13D	5/ 5/93	2,254 16.4	08403710 0.0	RVISION
BERGER HLDGS LTD WEIDERMAN JOSEPH F	COM 13D	5/ 5/93	949 7.4	08403710 0.0	NEW
BERGER HLDGS LTD WEIDERMAN JOSEPH F	COM 13D	5/ 5/93	949 7.4	08403710 0.0	RVISION
BROADWAY & SEYMOUR INC WELSH CARSON ANDERSON ET AL	COM 13D	5/ 7/93	347 5.2	11143310 18.9	UPDATE
BROADWAY & SEYMOUR INC WELSH CARSON ANDERSON ET AL	COM 13D	5/ 7/93	347 5.2	11143310 18.9	RVISION
CTL CREDIT INC MORGENS E & WATERFALL B ET AL	COM 13D	5/ 6/93	254 8.5	12643510 0.0	NEW
CTL CREDIT INC MORGENS E & WATERFALL B ET AL	COM 13D	5/ 6/93	254 8.5	12643510 0.0	RVISION
COLUMBUS ENERGY CORP TORRAY ROBERT E ET AL	COM 13D	5/11/93	292 10.9	19906410 12.0	UPDATE
COLUMBUS ENERGY CORP TORRAY ROBERT E ET AL	COM 13D	5/11/93	292 10.9	19906410 12.0	RVISION
CYANOTECH CORP PISANI B MICHAEL	COM 13D	5/ 6/93	332 5.3	23243710 6.0	UPDATE
DATA TRANSMISSION NETWORK CP KAMIN PETER H ET AL	COM 13D	5/ 4/93	168 5.1	23801710 0.0	NEW
DATA TRANSMISSION NETWORK CP KAMIN PETER H ET AL	COM 13D	5/ 4/93	168 5.1	23801710 0.0	RVISION
EDITEK INC LINDLEY W CLARKE	COM 13D	5/12/93	251 5.0	28106810 5.2	UPDATE
EDITEK INC LINDLEY W CLARKE	COM 13D	5/12/93	251 5.0	28106810 5.2	RVISION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ENERGY SVC INC	COM		12,160	29271910	
PERMIAN EQUITIES INC	13D	5/ 7/93	10.0	0.0	NEW
ENERGY SVC INC	COM		12,160	29271910	
PERMIAN EQUITIES INC	13D	5/ 7/93	10.0	0.0	RVISION
FALCON CABLE SYS CO	UT LTD		1,875	30590210	
NATHANSON MARC B ET AL	13D	5/17/93	29.3	29.1	UPDATE
FIRST LIBERTY FINL CORP	COM		466	32069110	
MCCOOK THOMAS H ET AL	13D	5/ 6/93	15.4	14.1	UPDATE
FIRST LIBERTY FINL CORP	COM		466	32069110	
MCCOOK THOMAS H ET AL	13D	5/ 6/93	15.4	14.1	RVISION
FULL HOUSE RESORTS INC	COM		1,001	35967810	
GATTI EUGENE V	13D	5/ 6/93	17.4	19.1	UPDATE
FULL HOUSE RESORTS INC	COM		1,001	35967810	
GATTI EUGENE V	13D	5/ 6/93	17.4	19.1	RVISION
GILAT SATELLITE NETOWRKS LTD ORD			5,083	37529910	
TIROSH SHLOMO ET AL	13D	5/ 7/93	61.0	0.0	NEW
HARNISCHFEGER INDS INC	COM		2,548	41334510	
MARSHALL & ILSLEY TR CO TRSTEE	13D	5/ 7/93	10.0	0.0	NEW
HARNISCHFEGER INDS INC	COM		2,548	41334510	
MARSHALL & ILSLEY TR CO TRSTEE	13D	5/ 7/93	10.0	0.0	RVISION
INDEPENDENCE HLDG CO NEW	COM		8,186	45344010	
GENEVE HLDG ET AL	13D	5/13/93	45.5	39.1	UPDATE
INDEPENDENCE HLDG CO NEW	COM		8,186	45344010	
GENEVE HLDG ET AL	13D	5/13/93	45.5	39.1	RVISION
JEFFERSON SVGS BANCORP INC	COM		175	47490010	
DIERBURG FOUR LP	13D	5/ 5/93	4.1	0.0	NEW
JEFFERSON SVGS BANCORP INC	COM		175	47490010	
DIERBURG FOUR LP	13D	5/ 5/93	4.1	0.0	RVISION
JEFFERSON SVGS BANCORP INC	COM		214	47490010	
FIRST BANKS INC	13D	5/ 5/93	5.0	0.0	NEW
JEFFERSON SVGS BANCORP INC	COM		214	47490010	
FIRST BANKS INC	13D	5/ 5/93	5.0	0.0	RVISION
JULLIANS ENTERTAINMENT	COM		2,646	47742010	
FOSTER STEVEN I ET AL	13D	5/12/93	22.9	11.0	UPDATE
JULLIANS ENTERTAINMENT	COM		2,646	47742010	
FOSTER STEVEN I ET AL	13D	5/12/93	22.9	11.0	RVISION