

sec news digest

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April 9, 1992

U.S. SECURITIES
EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS

THE KRUPP COMPANIES CONSENT TO ENTRY OF A CEASE AND DESIST ORDER

The Commission announced on April 8 that it issued a Cease and Desist Order pursuant to Section 21C(a) of the Securities Exchange Act of 1934 containing findings that The Krupp Corporation, Krupp Plus Corporation, The Krupp Company Limited Partnership-IV and The Krupp Company Limited Partnership-VI (the Krupp Companies) violated Section 14(a) of the Exchange Act and Rule 14a-7 promulgated thereunder. Simultaneously with the institution of these proceedings, the Commission accepted the Krupp Companies' Offer of Settlement, in which the Krupp Companies consented to the entry of a Cease and Desist Order and the findings contained therein. The violation is based on the Krupp Companies' failure to respond promptly to investors' requests for lists of securityholders as required by Rule 14a-7 in connection with a proxy solicitation concerning a proposed roll-up transaction involving the four limited partnerships. (Rel. 34-30566)

CIVIL PROCEEDINGS

WESTLEY SCHER PLEADS GUILTY

The Commission and the U.S. Attorney for the Central District of California announced that Westley Scher (Scher) pleaded guilty to a three-count Information charging him with racketeering, securities fraud and filing a false tax return in connection with an elaborate scheme to defraud investors through the sale of \$35,000,000 worth of bogus municipal bonds. The Information charges that Scher violated Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder by misrepresenting, among other things, that securities sold by Reserve Financial Group, First Securities Group of California, Inc. and FSG Financial Services, Inc. (FSG) were municipal bonds issued, backed or sanctioned by various governmental entities.

In a related civil action filed in July 1991 the Commission obtained a preliminary injunction enjoining FSG and its president, Joan S. Kantor, from future violations of Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The Court has also appointed a temporary receiver over FSG. [SEC v. FSG Financial Services, Inc. and Joan S. Kantor, Civil Action No. 91-3960 JMI, JRx, C.D. Cal.] (LR-13216)

EDWARD RUGGIERO AND CHRISTOPHER PARKER PERMANENTLY ENJOINED

On April 8, Edward Ruggiero and Christopher Parker consented, without admitting or denying the Commission's allegations, to the entry of Final Judgments of Permanent Injunction, permanently enjoining them from violating of Sections 10(b) and 14(e) of Exchange Act and Rules 10b-5 and 14e-3 promulgated thereunder, and requiring them to disgorge \$679,527.25 and \$210,381.25, respectively. The Commission's complaint in this matter, which was filed on February 4, 1991, alleged that the defendants purchased call options for Vista common stock in advance of a tender offer for Vista while in possession of material, nonpublic information concerning the offer. The Commission had previously obtained a temporary restraining order followed by a preliminary injunction against Ruggiero and Parker in this matter, that among other things froze certain of their trading profits. [SEC v. Edward L. Ruggiero and Christopher S. Parker, Civil Action No. H-91-304, S.D. Tex.] (LR-13217)

ORDER ISSUED AGAINST ROBERT DOWD

The Commission announced that on March 10 the U.S. District Court for the District of Connecticut issued a Final Order of Permanent Injunction against Robert I. Dowd (Dowd). Dowd, who consented to the relief without admitting or denying the Commission's allegations, was enjoined from future violations of the registration and antifraud provisions of the federal securities laws.

The Commission's September 20, 1991 complaint alleged that Dowd made untrue or misleading statements in the offer and sale of securities of the parent corporation of his registered investment adviser and registered broker-dealer to advisory clients. The complaint also alleged that Dowd made untrue or misleading statements in connection with obtaining loans from advisory clients to fund his businesses' operations and repay purchasers of securities in his business. In addition, the complaint alleged that Dowd facilitated the unregistered distribution of securities by RW Technology, Inc. (RW) and failed to inform advisory clients of a potential conflict of interest in that RW's president had said that he would invest in Dowd's business. The complaint further alleged that Dowd made untrue or misleading statements about RW's stock price projections and the availability of a money-back guarantee for the purchase of RW stock, among others. [SEC v. Robert I. Dowd, Civil Action No. 3:91 CVO0561 TEC] (LR-13218)

COMPLAINT AGAINST JOHN ACREE, JOHN FLATTERY, STEPHEN LANE AND ROBERT BOLTON, JR.

The Commission announced today the filing of a complaint against four individuals for allegedly trading while in possession of material nonpublic information misappropriated from the Office of the Comptroller of the Currency (OCC) and The Secura Group, a private consulting firm. Two of those individuals, John Acree and Jack Flattery, were employees of the OCC. Another, Stephen Lane, was a former employee of the OCC who, until recently, worked for Secura Group. The fourth individual, Robert Bolton, Jr., manages a diner located in Arlington, Virginia.

The complaint alleges that during certain time periods between January 1990 and September 1991, Acree, Flattery, Lane and Bolton traded in the options and common stock of Security Pacific Corp., BankAmerica Corp. and Shawmut National Corp. while in possession of material, nonpublic information, thereby violating Section 10(b) of

the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The information, misappropriated from the OCC and Secura Group concerned proposed mergers and the commencement of an examination by the OCC. The unlawful trading resulted in profits in excess of \$170,000. [SEC v. John Acree, John Flattery, Stephen Lane and Robert Bolton, Jr., USDC for the District of Columbia, Civil Action No. 92-0862, JHG] (LR-13219)

CRIMINAL PROCEEDINGS

DOUGLAS CASTLETON PLEADS GUILTY

The Commission and the U.S. Attorney for the District of Utah announced the entry of a guilty plea by Douglas T. Castleton (Castleton) on April 1. Castleton pled guilty to a one-count amended misdemeanor information charging him with aiding and abetting in the willful failure to supply information to the Internal Revenue Service. Castleton is from Salt Lake City, Utah.

During his guilty plea, Castleton admitted his involvement in a complicated scheme to use various corporations to defraud both the Canadian and the United States governments. As Castleton admitted, he aided and abetted two individuals in their willful failure to inform the Internal Revenue Service that they had each received significant amounts of money from the scheme. One received in excess of \$294,000.00 and the other one received between \$103,000.00 and \$198,000.00. [U.S. v. Douglas T. Castleton, USDC for the District of Utah, Central Division, Criminal Action File No. 92-CR-0099-S] (LR-13215)

INVESTMENT COMPANY ACT RELEASES

VANGUARD HIGH YIELD STOCK FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Vanguard High Yield Stock Fund, Inc. has ceased to be an investment company. (Rel. IC-18646 - April 7)

OCTAGON FUNDS, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Octagon Funds, Inc. has ceased to be an investment company. (Rel. IC-18647 - April 7)

NORTH AMERICAN SECURITY TRUST, ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting from Section 15(a) of the Act North American Security Trust (Fund) and three entities serving as subadvisers to certain of the Fund's portfolios. The order permits the subadvisers to serve as such until the earlier of July 10, 1992 or the date of shareholder approval or disapproval of their respective subadvisory agreements. (Rel. IC-18648 - April 8)

HOLDING COMPANY ACT RELEASES

CENTRAL AND SOUTH WEST CORPORATION

An order has been issued authorizing a proposal by Central and South West Corporation (CSW), a registered holding company. CSW proposes to adopt, subject to shareholder approval at the 1992 annual meeting, a Long-Term Incentive Plan (Incentive Plan) and a Directors Restricted Stock Plan (Directors Plan). CSW proposes to issue and grant under the Incentive Plan from time to time through December 31, 2001 to certain key employees stock options, stock appreciation rights, performance units, phantom stock and restricted shares of CSW common stock, par value \$3.50 per share (Common Stock), up to 4 million shares. CSW also proposes to issue and grant under the Directors Plan from time to time through December 31, 2002 to non-employee directors up to 100,000 shares of restricted Common Stock as part of their annual retainer fee. CSW had been authorized to solicit proxies from its shareholders in connection with obtaining approval for the two plans at its April 16, 1992 annual meeting. (Rel. 35-25511)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until April 28 to comment on the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock Exchange - 6 issues (Rel. 34-30562); Boston Stock Exchange - 3 issues (Rel. 34-30563); Philadelphia Stock Exchange - 5 issues (Rel. 34-30564); and Cincinnati Stock Exchange - 15 issues (Rel. 34-30565).

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change (SR-NASD-92-6) to amend Part III, Section 1 of Schedule D to the NASD By-Laws. The amendments will permit the NASD in its review of an issuer's application for designation of a security as a NASDAQ/National Market System (NASDAQ/NMS) Security to review the issuer's past corporate governance activities if the security was previously traded on NASDAQ/NMS or a securities exchange which imposed corporate governance requirements. Should the NASD determine there have been evasions or violations of corporate governance standards, the NASD would be permitted to impose additional requirements for NASDAQ/NMS designation, place restrictions on such designation or deny the designation. Publication of the proposal is expected in the Federal Register during the week of April 13. (Rel. 34-30560)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 ENVIRO INDUSTRIES INC, ROUTE 134 COCAGNE, NEW BRUNSWICK CANADA E0A 1K0, A3
(506) 576-6672 - 690,000 (\$2,760,000) COMMON STOCK. 690,000 (\$3,450,000) COMMON STOCK.
(FILE 33-46602-B - MAR. 24) (BR. 9 - NEW ISSUE)
- S-4 FARMLAND INDUSTRIES INC, 3315 N OAK TRAFFICWAY, KANSAS CITY, MO 64116
(816) 459-6000 - 2,600,000 (\$65,000,000) COMMON STOCK. 16,400 (\$410,000) COMMON STOCK.
1,190,000 (\$1,190,000) CAPITAL EQUITY CREDITS. (FILE 33-46616 - MAR. 27) (BR. 13)
- S-8 UNITED DOMINION INDUSTRIES LIMITED, 2300 ONE FIRST UNION CENTER, 301 S COLLEGE ST,
CHARLOTTE, NC 28202 (704) 347-6800 - 526,666 (\$5,640,592.86) COMMON STOCK. (FILE
33-46707 - MAR. 31) (BR. 9)
- S-8 LEE ENTERPRISES INC, 400 PUTNAM BLDG, 215 N MAIN ST, DAVENPORT, IA 52801
(319) 383-2100 - 3,380,340 (\$90,221,275) COMMON STOCK. (FILE 33-46708 - MAR. 31)
(BR. 12)
- S-3 INVESTORS SAVINGS CORP, 200 E LAKE ST, WAYZATA, MN 55391 (612) 475-8500 - 151,820
(\$2,239,345) COMMON STOCK. (FILE 33-46709 - MAR. 31) (BR. 1)
- S-8 WINLAND ELECTRONICS INC, 418 S SECOND ST, MANKATO, MN 56001 (507) 625-7231 -
300,000 (\$28,125) COMMON STOCK. (FILE 33-46710 - MAR. 31) (BR. 3)
- S-8 INFORMIX CORP, 4100 BOHANNON DR, MENLO PARK, CA 94025 (415) 926-6300 - 300,000
(\$7,395,000) COMMON STOCK. (FILE 33-46715 - MAR. 31) (BR. 10)
- S-8 TIMBERLINE SOFTWARE CORPORATION, 9600 SW NIMBUS AVE, BEAVERTON, OR 97005
(503) 626-6775 - 224,640 (\$1,965,600) COMMON STOCK. (FILE 33-46716 - JAN. 02) (BR. 10)
- S-1 COMDISCO RECEIVABLES INC, 6133 NO RIVER RD STE 205, ROSEMONT, IL 60018
(708) 518-5084 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-46717 -
APR. 01) (BR. 12)
- S-1 ATHENA NEUROSCIENCES INC/DE, 800F GATEWAY BLVD, SOUTH SAN FRANCISCO, CA 94080
(415) 877-0900 - 2,625,640 (\$32,164,090) COMMON STOCK. (FILE 33-46718 - APR. 01)
(BR. 4)
- S-8 TRIMBLE NAVIGATION LTD /CA/, 585 N MARY AVE, SUNNYVALE, CA 94088 (408) 481-8000 -
12,962 (\$142,582) COMMON STOCK. 80,248 (\$401,240) COMMON STOCK. 219,752 (\$2,417,272)
COMMON STOCK. (FILE 33-46719 - APR. 01) (BR. 7)
- S-8 WALKER INTERACTIVE SYSTEMS INC, MARATHON PLZ THREE NORTH, 303 SECOND ST,
SAN FRANCISCO, CA 94107 (415) 495-8811 - 1,493,647 (\$3,032,103.41) COMMON STOCK.
651,307 (\$13,840,273.75) COMMON STOCK. (FILE 33-46721 - MAR. 31) (BR. 10)
- S-8 KENTUCKY INVESTORS INC, 200 CAPITAL AVE, P O BOX 717, FRANKFORT, KY 40602
(502) 223-2361 - 65,000 (\$845,000) COMMON STOCK. 40,000 (\$1,080,000) COMMON STOCK.
(FILE 33-46722 - MAR. 31) (BR. 12)

REGISTRATIONS CONTINUED

- S-8 NOBLE DRILLING CORP, 10370 RICHMOND AVE STE 400, HOUSTON, TX 77042 (713) 974-3131 - 1,900,000 (\$4,987,500) COMMON STOCK. (FILE 33-46724 - APR. 01) (BR. 3)
- S-8 SPECTRANETICS CORP, 96 TALAMINE COURT, COLORADO SPRING, CO 80907 (719) 633-8333 - 1,085,593 (\$9,906,036.13) COMMON STOCK. (FILE 33-46725 - APR. 01) (BR. 8)
- S-8 HOLNAM INC, 6211 N ANN ARBOR RD, DUNDEE, MI 48131 (313) 529-2411 - 2,150,000 (\$8,600,000) COMMON STOCK. (FILE 33-46726 - APR. 01) (BR. 10)
- S-8 Q MED INC, 100 METRO PARK SOUTH 3RD FL, LAURENCE HARBOR, NJ 08878 (908) 566-2666 - 1,000,000 (\$2,750,000) COMMON STOCK. (FILE 33-46727 - APR. 01) (BR. 8)
- S-8 FISHER SCIENTIFIC INTERNATIONAL INC, LIBERTY LANE, HAMPTON, NH 03842 (603) 929-2650 - 1,500,000 (\$36,468,750) COMMON STOCK. (FILE 33-46728 - APR. 01) (BR. 10)
- S-8 MARQUETTE ELECTRONICS INC, 8200 WEST TOWER AVE, MILWAUKEE, WI 53223 (414) 355-5000 - 967,975 (\$17,181,557) COMMON STOCK. (FILE 33-46729 - APR. 01) (BR. 8)
- S-8 BOATMENS BANCSHARES INC /MO, 800 MARKET ST, 1 BOATMENS PLZ, ST LOUIS, MO 63101 (314) 466-6000 - 56,100 (\$2,475,412.50) COMMON STOCK. (FILE 33-46730 - APR. 01) (BR. 2)
- S-2 ACOI INC, 14651 DALLAS PKWY STE 900, DALLAS, TX 75240 (214) 404-1637 - 1,500,000 (\$1,965,000) COMMON STOCK. (FILE 33-46731 - APR. 01) (BR. 9)
- S-8 FISHER SCIENTIFIC INTERNATIONAL INC, LIBERTY LANE, HAMPTON, NH 03842 (603) 929-2650 - 13,195 (\$319,979) COMMON STOCK. (FILE 33-46733 - MAR. 31) (BR. 10)
- S-8 INSPIRATION RESOURCES CORP, TERRA CENTRE 600 4TH ST, SIOUX CITY, IA 51101 (712) 277-1340 - 3,000,000 (\$16,687,500) COMMON STOCK. (FILE 33-46734 - APR. 02) (BR. 7)
- S-8 INSPIRATION RESOURCES CORP, TERRA CENTRE 600 4TH ST, SIOUX CITY, IA 51101 (712) 277-1340 - 2,500,000 (\$13,906,250) COMMON STOCK. (FILE 33-46735 - APR. 02) (BR. 7)
- S-3 SAN DIEGO GAS & ELECTRIC CO, 101 ASH ST, SAN DIEGO, CA 92101 (619) 696-2000 - 2,500,000 (\$108,437,500) COMMON STOCK. (FILE 33-46736 - APR. 01) (BR. 8)
- S-3 CELLULAR INC, 5990 GREENWOOD PLZ BLVD, STE 300, ENGLEWOOD, CO 80111 (303) 694-3234 - 296,277 (\$5,036,709) COMMON STOCK. (FILE 33-46737 - APR. 01) (BR. 7)
- S-6 DEFINED ASSET FDS EQTY INC FD INVT PHI SER 1992 SEL IND PO 2, ONE CHASE MANHATTAN PLZ, NEW YORK, NY 10005 (212) 530-4540 - INDEFINITE SHARES. (FILE 33-46842 - MAR. 30) (NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 190, NEW YORK, NY 10005 - INDEFINITE SHARES. (FILE 33-46843 - MAR. 30) (BR. 22 - NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 191, NEW YORK, NY 10005 - INDEFINITE SHARES. (FILE 33-46844 - MAR. 30) (BR. 22 - NEW ISSUE)
- S-1 PERSEPTIVE BIOSYSTEMS INC, 38 SIDNEY ST, CAMBRIDGE, MA 02139 (617) 621-1787 - 2,875,000 (\$37,375,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, COWEN & CO. (FILE 33-46871 - MAR. 31) (BR. 8 - NEW ISSUE)
- S-1 HINSDALE FINANCIAL CORPORATION, ONE GRANT SQUARE, HINSDALE, IL 60521 (708) 323-1776 - 2,235,000 (\$22,350,000) COMMON STOCK. (FILE 33-46877 - MAR. 31) (BR. 1 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-1 KRYSTAL COMPANY, ONE UNION SQUARE, CHATTANOOGA, TN 37402 (615) 757-1550 - 2,415,000 (\$33,810,000) COMMON STOCK. UNDERWRITER: DEAN WITTER REYNOLDS INC, ROBINSON HUMPHREY CO INC. (FILE 33-46878 - MAR. 31) (BR. 12 - NEW ISSUE)
- S-1 KEMPER INVESTORS LIFE INSURANCE CO, 120 SOUTH LASALLE STREET, CHICAGO, IL 60603 (312) 718-1121 - \$320,000 VARIABLE ANNUITY ISSUES. (FILE 33-46881 - MAR. 31) (BR. 20)
- S-1 KOHLS CORPORATION, N54 W13600 WOODALE DR, MENOMONEE FALLS, WI 53051 (414) 783-5800 - 11,125,000 (\$189,125,000) COMMON STOCK. UNDERWRITER: BLAIR WILLIAM & CO, MONTGOMERY SECURITIES, MORGAN STANLEY & CO INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-46883 - MAR. 31) (BR. 2 - NEW ISSUE)
- S-1 OSB FINANCIAL CORP, 420 SOUTH KOELLER, OSHKOSH, WI 54902 (414) 236-3680 - 1,725,000 (\$19,837,500) COMMON STOCK. UNDERWRITER: BAIRD MARK CAPITAL GROUP. (FILE 33-46884 - MAR. 31) (BR. 1 - NEW ISSUE)
- S-4 INTERMARK INC /DE/, 1020 PROSPECT ST, LA JOLLA, CA 92037 (619) 456-1000 - 7,914,163 (\$70,208,000) EQUIPMENT TRUST CERTIFICATES. 3,802,851 EQUIPMENT TRUST CERTIFICATES. 1,444,436 (\$70,208,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-46885 - MAR. 31) (BR. 1)
- S-3 FERROFLUIDICS CORP, 40 SIMON ST, NASHUA, NH 03061 (603) 883-9800 - 222,500 (\$3,782,500) COMMON STOCK. (FILE 33-46888 - APR. 01) (BR. 3)
- S-8 NOVACARE INC, 2570 BLVD OF THE GENERALS, P O BOX 928, VALLEY FORGE, PA 19482 (215) 631-9300 - 204,372 (\$5,019,887.25) COMMON STOCK. (FILE 33-46889 - APR. 01) (BR. 6)
- S-3 ALCAN ALUMINIUM LTD /NEW, 1188 SHERBROOKE ST WEST, MONTREAL QUEBEC CANADA H3A A62, AB (514) 848-8000 - 300,000,000 (\$300,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-46897 - APR. 01) (BR. 6)
- S-3 HCA HOSPITAL CORPORATION OF AMERICA, ONE PARK PLZ, NASHVILLE, TN 37203 (615) 327-9551 - 7,172,000 (\$1,628,044) COMMON STOCK. 400,000 (\$250,000) COMMON STOCK. (FILE 33-46901 - APR. 01) (BR. 5)
- S-1 GMIS INC /DE, 5 COUNTRY VIEW RD, MALVERN, PA 19355 (215) 296-3838 - 659,582 (\$12,696,953.50) COMMON STOCK. (FILE 33-46903 - APR. 01) (BR. 10)
- S-3 BARRY R G CORP /OH/, 13405 YARMOUTH RD NW, PICKERINGTON, OH 43147 (614) 864-6400 - 59,000 (\$361,375) COMMON STOCK. (FILE 33-46904 - APR. 01) (BR. 7)
- S-4 NBD BANCORP INC /DE/, 611 WOODWARD AVE, DETROIT, MI 48226 (313) 225-1000 - 12,087,225 (\$345,996,816) COMMON STOCK. (FILE 33-46906 - APR. 01) (BR. 1)
- S-1 CONE MILLS CORP, 1201 MAPLE ST, GREENSBORO, NC 27405 (919) 379-6220 - 6,900,000 (\$96,600,000) COMMON STOCK. (FILE 33-46907 - APR. 01) (BR. 8)
- S-3 EXCALIBUR TECHNOLOGIES CORP, 2000 CORPORATE RIDGE STE 1095, MCLEAN, VA 22102 (703) 790-2110 - 300,000 (\$5,025,000) COMMON STOCK. (FILE 33-46908 - MAR. 31) (BR. 10)
- S-1 FIRSTFED BANCSHARES INC, 749 LEE STREET, DES PLAINES, IL 60016 (708) 824-6500 - 3,641,800 (\$36,418,000) COMMON STOCK. UNDERWRITER: ADAMS COHEN SECURITIES INC. (FILE 33-46909 - APR. 01) (BR. 2)
- S-1 MEDICIS PHARMACEUTICAL CORP, 100 E 42ND ST 15TH FL, NEW YORK, NY 10017 (212) 599-2000 - 12,898,358 (\$35,470,484) COMMON STOCK. (FILE 33-46913 - APR. 02) (BR. 4)

REGISTRATIONS CONTINUED

- S-3 UNITED TECHNOLOGIES CORP /DE/, UNITED TECHNOLOGIES BLDG, ONE FINANCIAL PLZ,
HARTFORD, CT 06101 (203) 728-7000 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE
33-46916 - APR. 02) (BR. 12)
- S-1 AMERICAN DRUG SCREENS INC, 1101-A SOVEREIGN ROW, OKLAHOMA CITY, OK 73108
(405) 949-1722 - 26,854 (\$288,000) COMMON STOCK. 480,000 (\$720,000) COMMON STOCK.
53,703 (\$81,000) COMMON STOCK. (FILE 33-46918 - APR. 02) (BR. 6)
- S-8 HEI INC, 1495 STEIGER LAKE LN, P.O.BOX 5000, VICTORIA, MN 55386 (612) 443-2500 -
547,500 (\$1,506,625) COMMON STOCK. (FILE 33-46928 - APR. 01) (BR. 3)
- S-8 HEI INC, 1495 STEIGER LAKE LN, P.O.BOX 5000, VICTORIA, MN 55386 (612) 443-2500 -
900,000 (\$2,475,000) COMMON STOCK. (FILE 33-46929 - APR. 01) (BR. 3)
- S-1 PRO DEX INC, 5900 SUNRISE MALL, CITRUS HEIGHTS, CA 94610 (916) 962-0623 - 120,000
(\$112,500) COMMON STOCK. (FILE 33-46948 - APR. 01) (BR. 5)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AMWEST INS GROUP INC SAVAGE JOHN E	COM 13D	4/ 3/92	123 5.2	03234510 0.0	NEW
ANGELES MTG INVT TR ANGELES CORP	CL A SH BEN INT 13D	4/ 1/92	642 22.8	03463810 22.6	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ASPEN LEAF INC FIRST DENVER PRNTS ET AL	COM 13D	2/ 1/92	13,897 92.7	04529910 7.8	RVISION
BERGEN BRUNSWIG CORP MARTINI ROBERT E	CL A 13D	3/16/92	3,196 8.7	08373910 7.7	UPDATE
BETA PHASE INC MOLEX INC	COM 13D	4/ 2/92	8,833 39.1	08659210 35.4	UPDATE
BETA PHASE INC MOLEX INC	SER C PFD 13D	4/ 2/92	1,217 67.2	08659299 0.0	NEW
BULL RUN GOLD MINES LTD MARLETT CHRISTOPHER ET AL	COM 13D	3/25/92	639 7.0	12018210 0.0	NEW
CAPITAL CITY BK GRP AUSLEY DUBOSE	COM 13D	3/27/92	231 7.9	13967410 8.0	UPDATE
CAPITAL CITY BK GRP SMITH WILLIAM G JR	COM 13D	3/27/92	300 10.2	13967410 10.1	UPDATE
CARENENETWORK INC STATE OF WISCONSIN INVEST BD	COM 13D	3/ 3/92	300 6.0	14172510 6.0	RVISION
CENTRAL SPRINKLER CORP MEYER WILLIAM J	COM 13D	3/16/92	238 5.1	15518410 0.0	NEW
CHANDLER INS LTD CHANDLER HLDGS LTD ET AL	COM 13D	4/ 4/92	2,335 31.1	15905710 31.0	UPDATE
CHARTER CO AMERICAN FINANCIAL CORP ET AL	COM 13D	3/31/92	24,012 53.0	16117710 53.0	UPDATE
CINCINNATTI MICROWAVE INC ROBINSON JACQUES A	COM 13D	3/27/92	666 6.4	17216710 0.0	NEW
CITYFED FINL CORP RANZINI JOSEPH L ET AL	CONV PFD 13D	3/27/92	131 5.2	17876230 0.0	NEW
COMPUTER PRODS INC ILLINOIS TOOL WORKS	COM 13D	3/23/92	1,415 7.1	20530010 0.0	NEW
E-Z SERVE CORP TAYLOR LARRY JACK	COM 13D	3/25/92	1,600 20.0	26932910 0.0	NEW
FALCON PRODS INC FMR CORP	COM 13D	3/31/92	243 5.3	30607510 6.5	UPDATE
HARRIS & HARRIS GROUP INC PRENDERGAST PATRICK R	COM 13D	3/27/92	0 0.0	41383310 6.2	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
LTV CORP BASS PERRY R ET AL	PFD CONV 13D	\$5.25 4/ 1/92	78 21.1	50221070 26.4	UPDATE
LINPRO SPECIFIED PPTYS O'LEARY DENNIS J	SH BEN INT 13D	4/ 2/92	196 10.6	53606310 9.9	UPDATE
MEDCROSS INC FOUR M INTL ET AL	COM 13D	3/30/92	27,409 64.0	58406610 0.0	NEW
MEDIAGENIC BHK TECHNOLOGIES CORP ET AL	COM NEW 13D	3/ 4/92	36,698 54.4	58499620 1.6	UPDATE
MENLEY & JAMES INC STATE OF WISCONSIN INVEST	COM BD 13D	3/11/92	360 6.2	58681710 5.1	RVISION
MIDWESCO FILTER RES INC STATE OF WISCONSIN INVEST	COM BD 13D	3/13/92	199 7.1	59824610 9.7	UPDATE
NORTANKERS INC FMR CORP	COM 13D	3/31/92	454 8.4	65655010 9.9	UPDATE
OW OFFICE WHSE INC KOSSAR BERNARD R	COM 13D	3/25/92	1,961 33.4	67107210 19.6	UPDATE
OW OFFICE WHSE INC OFFICEMAX INC	COM 13D	3/25/92	886 15.1	67107210 0.0	NEW
OAKWOOD HOMES CORP FMR CORP	COM 13D	3/26/92	666 7.7	67409810 8.7	UPDATE
PREMIER BANCORP INC BANC ONE CORP ET AL	COM 13D	3/26/92	8,161 33.2	74090010 0.0	NEW
QUANTUM CORP FMR CORP	COM 13D	3/26/92	5,749 13.7	74790610 13.5	UPDATE
RE CAP CORP DEERE JOHN INS CO	COM 13D	3/31/92	2,618 36.9	75490410 31.9	RVISION
ROLLINS INC GAMCO INVESTORS INC ET AL	COM 13D	4/ 2/92	2,019 8.5	77571110 9.5	UPDATE
SPS TECHNOLOGIES INC HALLOWELL HOWARD T III	COM 13D	2/ 6/92	264 5.2	78462610 5.8	UPDATE
SOMATIX THERAPY CORP STATE OF WISCONSIN INVEST	COM BD 13D	3/ 4/92	692 6.5	83444710 0.0	NEW
SPELLING ENTMT INC AMERICAN FINANCIAL CORP ET AL	CL A 13D	3/31/92	30,411 92.1	84780810 91.9	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
SPORT SUPPLY GROUP INC BSN CORP ET AL	COM 13D	3/27/92	1,200 25.8	84891510 26.9	UPDATE
STATSWEST AIRLS INC COM HEAD DONALD R	COM NEW 13D	3/31/92	2,074 23.3	85765740 0.0	NEW
STERLING CAP CORP ROBBINS EDWIN ET AL	COM 13D	3/27/92	1,976 79.0	85916010 77.8	UPDATE
SUBURBFED FINL CORP HALIS JEFFREY S	COM 13D	3/27/92	74 8.4	86499310 7.3	UPDATE
TIFFANY & CO NEW MERCHT NAVY OFFC PENS FD TRUEE	COM 13D	3/19/92	1,101 7.1	88654710 8.0	UPDATE
TRANSCO RLTU TR WIENER MAURICE	COM 13D	3/24/92	252 44.9	89353510 44.4	UPDATE
TYSON FOODS INC TYSON LTD PRSHIP	CL A 13D	4/ 1/92	68,699 50.0	90249410 48.3	UPDATE
UNIQUE MOBILITY INC ADVENT FUTURE LP ET AL	COM 13D	3/25/92	1,214 15.3	90915410 0.0	NEW
WAINOCO OIL CORP QUASHA ALAN GRANT ET AL	COM 13D	4/ 1/92	0 0.0	93067610 7.0	UPDATE

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
