

sec news digest

Issue 92-7

LIBRARY

January 10, 1992

JAN 13 1992

INVESTMENT COMPANY ACT RELEASES

U.S. SECURITIES
EXCHANGE COMMISSION

MERRILL LYNCH LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until February 3 to request a hearing on an application filed by Merrill Lynch Life Insurance Company, Merrill Lynch Life Variable Annuity Separate Account A, Merrill Lynch Life Variable Annuity Separate Account B, ML Life Insurance Company of New York, ML of New York Variable Annuity Separate Account A, ML of New York Variable Annuity Separate Account B and Merrill Lynch, Pierce, Fenner & Smith Inc. The application is for an order pursuant to Section 6(c) of the Investment Company Act exempting them from the provisions of Sections 26(a)(2), 27(a)(3) and 27(c)(2) of the Act and Rule 27a-2 thereunder. The exemptions apply to the extent necessary to permit the issuance of certain individual deferred variable annuity contracts. (Rel. IC-18473 - January 8)

CASH MANAGEMENT FUND, ET AL.

A notice has been issued giving interested persons until February 3 to request a hearing on an application filed by Cash Management Fund, et al. for an order under Section 17(b) of the Investment Company Act exempting applicants from the provisions of Section 17(a) in connection with certain reorganizations. (Rel. IC-18474 - January 8)

QUEST FOR VALUE FUND, INC.

A notice has been issued giving interested persons until February 3 to request a hearing on an application filed by Quest for Value Fund, Inc., Quest for Value Family of Funds, Quest for Value Global Equity Fund, Inc., Quest for Value Global Funds, Inc., Quest for Value Advisors and Quest for Value Distributors. The application is for an order under Section 6(c) of the Act to permit them to implement a contingent deferred sales load arrangement. (Rel. IC-18475 - January 8)

MB VARIABLE LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting MB Variable Life Insurance Company, Separate Account B of MB Variable Life Insurance Company (Account) and Directed Services, Inc. from Sections 2(a)(35), 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a premium-based sales load from the assets of the Account

under certain deferred annuity and annuity certain contracts, and from Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit the deduction of mortality and expense risk charges from the assets of the Account only under the deferred variable annuity contracts. (Rel. IC-18476 - January 8)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the application of three exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Pacific Stock Exchange - 3 issues (Rel. 34-30162); Philadelphia Stock Exchange - 9 issues (Rel. 34-30163); and Midwest Stock Exchange - 9 issues (Rel. 34-30164).

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until January 29 to comment on the application of Newcor, Inc. to withdraw its Common Stock, \$1.00 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-30172)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated approval to a proposed rule change (SR-PSE-91-46) filed by the Pacific Stock Exchange to extend the cutoff time for submitting exercise advice forms for index options to the Exchange from 1:15 p.m. (Pacific time) to 1:20 p.m. (Pacific time). Publication of the order is expected in the Federal Register during the week of January 13. (Rel. 34-30152)

The Commission granted accelerated approval to a proposed rule change (SR-NYSE-91-32) filed by the New York Stock Exchange that allows the NYSE to list long-term stock index options on the NYSE Composite Index (NYA) and on a reduced value NYA Index that will be computed at on-tenth the value of the NYA. Publication of the order is expected in the Federal Register during the week of January 13. (Rel. 34-30159)

AMENDMENT TO PROPOSED RULE CHANGE

The American Stock Exchange filed an amendment to a proposed rule change (SR-Amex-90-29) under Rule 19b-4 relating to restrictions on competing dealers. Publication of the proposal is expected in the Federal Register during the week of January 13. (Rel. 34-30161)

PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-91-43) under Rule 19b-4 to amend Paragraphs 703.01 - 703.14, 903.02 - 903.12, 904.03 - 904.04 and 907.00 of its Listed Company Manual in order to streamline the Exchange's subsequent listing application procedure. Publication of the proposal is expected in the Federal Register during the week of January 13. (Rel. 34-30167)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by Delta Government Options Corp. (SR-DGOC-91-03) under Rule 19b-4 relating to the definition of exercise price for option contracts on Treasury bills, notes and bonds. (Rel. 34-30168)

The Commission approved a proposed rule change filed by The Options Clearing Corporation (SR-OCC-91-06) that will allow OCC to modify its procedures for assessing the competency and experience in clearing securities transactions of an applicant for clearing membership. The rule change also will allow OCC to provide for more timely action on applications for business expansions submitted by clearing members. Publication of the approval order is expected in the Federal Register during the week of January 13. (Rel. 34-30169)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

INTERPRETATION OF NEW RULES UNDER SECTION 16 OF THE EXCHANGE ACT

The Division of Corporation Finance has announced the publication of significant staff correspondence interpreting the new Section 16 rules. Copies of the letter may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549. Each request must state the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>Letter</u>	<u>Availability Date</u>	<u>Subject</u>
Chadbourne & Parke	January 10, 1992	Rule 16a-1(c)
Ware and Freidenrich, P.C.	January 10, 1992	Rule 16b-3(b), 16b-3(c)(2)(i) and 16b-3(e)(4) and former Rule 16b-3(e)(2)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 640, 333 WEST WACKER DR,
C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60606 - INDEFINITE SHARES. (FILE 33-44842 -
JAN. 02) (BR. 22 - NEW ISSUE)
- S-1 HCA HOSPITAL CORPORATION OF AMERICA, ONE PARK PLZ, NASHVILLE, TN 37203
(615) 327-9551 - 39,100,000 (\$860,200,000) COMMON STOCK. (FILE 33-44906 - JAN. 03)
(BR. 5)
- S-1 ADVANTAGE HEALTH CORP, 304 CAMBRIDGE RD, WOBURN, MA 01801 (617) 935-2500 - 200,000
(\$3,400,000) COMMON STOCK. 2,675,000 (\$45,475,000) COMMON STOCK. (FILE 33-44907 -
JAN. 03) (BR. 6)
- S-4 BANKAMERICA CORP, BANK OF AMERICA CTR, 555 CALIFORNIA ST, SAN FRANCISCO, CA 94104
(415) 622-2091 - 13,100,000 (\$394,844,749) COMMON STOCK. (FILE 33-44908 - JAN. 03)
(BR. 1)
- N-1A SMITH BREEDEN TRUST, 727 EASTOWNE DR STE 300D, CHAPEL HILL, NC 27514 (919) 489-6780
- INDEFINITE SHARES. (FILE 33-44909 - JAN. 03) (BR. 17 - NEW ISSUE)
- S-8 F & C BANCSHARES INC, 410 TAYLOR ST, PUNTA GORDA, FL 33951 (813) 639-2141 - 149,262
(\$1,085,134.70) COMMON STOCK. 129,066 (\$1,387,459.50) COMMON STOCK. (FILE 33-44910 -
JAN. 03) (BR. 2)
- S-3 UNION CAMP CORP, 1600 VALLEY RD, WAYNE, NJ 07470 (201) 628-2000 - 150,000,000
(\$150,000,000) STRAIGHT BONDS. (FILE 33-44911 - JAN. 03) (BR. 8)
- S-6 INSURED MUNICIPAL SECURIT SE 28 NY NA IN SE 10 NJ NA IN SE 7, 245 PARK AVE,
NEW YORK, NY 10167 - INDEFINITE SHARES. DEPOSITOR: BEAR STEARNS & CO INC,
GRUNTAL & CO INC. (FILE 33-44912 - JAN. 03) (BR. 16 - NEW ISSUE)
- S-8 AMBAC INC /DE/, ONE STATE STREET PLAZA, NEW YORK, NY 10004 (212) 668-0340 -
OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-44913 - JAN. 03) (BR. 10)
- S-4 MI SCHOTTENSTEIN HOMES INC, 41 S HIGH ST STE 2410, COLUMBUS, OH 43215 (614) 221-5700
- 12,500,000 (\$12,430,000) STRAIGHT BONDS. (FILE 33-44914 - JAN. 03) (BR. 9)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 279, ONE PARKVIEW PLAZA, OAKBROOK TERRACE,
IL 60181 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR:
VAN KAMPEN MERRITT INC. (FILE 33-44918 - JAN. 03) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 280, ONE PARKVIEW PLAZA, OAKBROOK TERRACE, IL
60181 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC.
(FILE 33-44919 - JAN. 02) (BR. 18 - NEW ISSUE)
- S-6 VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 14, ONE PARKVIEW PLAZA,
C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 - 1,000 (\$1,010,000)
UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-44920 - JAN. 03)
(BR. 18 - NEW ISSUE)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AIRSHIP INTL LTD	COM		1,750	00949810	
LANCELOT HLDGS LTD	13D	12/18/91	10.5	0.0	NEW
ALLIANCE IMAGING INC DEL	COM		367	01860610	
ZEHNER RICHARD ET AL	13D	12/31/91	5.9	0.0	NEW
AU BON PAIN INC	CL A		400	05010310	
DESAI CAPITAL MGMT INC ET AL	13D	6/14/91	4.2	0.0	NEW
FINANCIAL CTR BANCORP	COM		65	31739610	
TAUBENHEIM GORDON R	13D	12/31/91	5.1	0.0	NEW
LONE STAR INDS INC	COM		2,250	54229010	
SCOPE INDS	13D	12/10/91	13.5	13.2	UPDATE
J W MAYS INC	COM		1,091	57847310	
SHULMAN MAX L ET AL	13D	12/24/91	50.1	0.0	NEW
MESA LTD PARTNERSHIP	COM DEPOS UNIT		4,314	59064810	
PICKENS T B JR	13D	12/31/91	5.5	5.5	UPDATE
NICHOLS S E INC	COM		3,536	65380310	
BRECKER ANNE ET AL	13D	12/24/91	40.1	26.7	UPDATE
NICHOLS S E INC	COM		995	65380310	
HOFFERT WILLIAM	13D	12/24/91	11.3	0.0	NEW
NOVA PHARMACEUTICAL CORP	COM		2,978	66979110	
SKB PPTYS LTD	13D	12/27/91	10.8	12.6	UPDATE
P C QUOTE INC	COM NEW		822	69323620	
CASTY LEE S ET AL	13D	12/26/91	12.0	13.3	UPDATE
SEITEL INC	COM NEW		324	81607430	
HELM RESOURCES INC	13D	1/ 3/92	6.0	8.5	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACME STEEL CO	DE				X		X			12/19/91	
ACS ENTERPRISES INC	PA				X					12/23/91	
ADMAR GROUP INC	FL	NO ITEMS								12/09/91	
AIR WIS SERVICES INC	WI				X					12/24/91	
ALIAS RESEARCH INC					X	X				12/12/91	
ALKERMES INC	PA				X					01/07/92	
AMERICAN HOUSING TRUST IX	NY				X	X				12/26/91	
AMERICAN HOUSING TRUST VII	NY				X					12/26/91	
AMERICAN HOUSING TRUST VIII	NY				X	X				12/26/91	
AMERICAN HOUSING TRUST X	NY				X	X				12/26/91	
AMERICAN TELEPHONE & TELEGRAPH CO	NY				X	X				01/08/92	
AQUA BUOY CORP	CO					X				05/10/91	AMEND
AQUA BUOY CORP	CO					X				09/11/91	AMEND
AQUA BUOY CORP	CO		X							12/23/91	
ARIX CORP	DE		X				X			12/20/91	
BASEBALL CARD CORPORATION OF AMERICA /DE	DE	X			X	X				12/23/91	
BELLSOUTH CORP	GA						X			12/31/91	
BOSTON FINANCIAL QUALIFIED HOUSING TAX C	DE		X			X				01/06/92	
BOWLES FLUIDICS CORP	MD	NO ITEMS								01/03/92	
BROAD NATIONAL BANCORPORATION	NJ				X	X				12/09/91	
CAPSTEAD SECURITIES CORPORATION IV	DE		X							12/23/91	
CAPSTEAD SECURITIES CORPORATION IV	DE		X							12/24/91	
CARLYLE REAL ESTATE LTD PARTNERSHIP VI	IL		X			X				12/20/91	
CCC CODED COMMUNICATIONS CORP						X				12/19/91	
CCNB CORP	PA						X			12/11/91	AMEND
CENTRAL PENNSYLVANIA FINANCIAL CORP	PA				X					12/20/91	
CHASE LINCOLN FIRST BANK N A					X	X				12/15/91	
CHASE MORTGAGE FINANCE CORP	DE		X							12/19/91	
CHEMFIX TECHNOLOGIES INC	DE				X	X				12/04/91	
CHEMICAL MORTGAGE SEC INC MULTI CL MOR P					X					12/25/91	
CITIBANK SOUTH DAKOTA NA CITI CREDIT CAR						X				11/18/91	
CITIBANK SOUTH DAKOTA NA STANDARD CREDIT						X				07/24/91	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CNB BANCSHARES INC	IN				X	X				01/03/92	
COCA COLA BOTTLING CO CONSOLIDATED /DE/	DE	X			X	X				12/19/91	
COLLAGEN CORP /DE	DE		X			X				12/20/91	
COLTEC HOLDINGS INC	DE				X	X				01/07/92	
COLTEC INDUSTRIES INC	PA				X	X				01/07/92	
COMPUTONE CORPORATION	DE				X					12/16/91	
CORDIS CORP	FL				X					01/03/92	
CRAY COMPUTER CORP	DE				X	X				01/03/92	
CREST INDUSTRIES INC	FL			X		X				01/02/92	
CROP GENETICS INTERNATIONAL CORP	DE				X	X				12/26/91	
CROP GENETICS INTERNATIONAL CORP	DE				X	X				12/26/91	
CSX CORP	VA				X					01/08/92	
DANIELSON HOLDING CORP	CA				X					12/31/91	
DENCOR ENERGY COST CONTROLS INC	CO						X			11/22/91	AMEND
DIANA CORP	DE		X			X				12/24/91	
DREW INDUSTRIES INCORPORATED	DE				X	X				12/23/91	AMEND
DUPONT E I DE MEMOURS & CO	DE				X					01/06/92	
EL PASO ELECTRIC CO /TX/	TX				X					12/23/91	
EMERSON RADIO CORP	NJ				X	X				12/31/91	
ENERGY CONVERSION DEVICES INC	DE				X					12/19/91	
EPOLIN INC /NJ/	NJ				X					12/26/91	
EXOLON ESK CO	DE				X					01/06/92	
FAST FOOD OPERATORS INC	NY			X						12/30/91	
FIRST BOSTON MORTGAGE SECURITIES CORP /D	DE	X					X			12/24/91	
FIRST CAPITAL INSURED REAL ESTATE LIMITE	IL	X								12/20/91	
FIRST HARRISBURG BANCOR INC	PA				X	X				12/26/91	
FIRST INTERSTATE BANK OF NEVADA NATIONAL					X					12/16/91	
FIRST INTERSTATE BANK OF WASHINGTON NA					X					12/16/91	
GATEWAY MORTGAGE ACCEPTANCE CORP	DE	X					X			12/23/91	
GE CAPITAL MORTGAGE SERVICES INC	NJ				X	X				12/26/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X	X				12/15/91	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES					X	X				12/15/91	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES					X	X				12/15/91	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES					X	X				12/15/91	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				12/26/91	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				12/26/91	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				12/26/91	
GECPF-2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X	X				12/26/91	
GENERAL DEVELOPMENT CORP	DE				X	X				12/31/91	
GENZYME CORP	DE				X	X				12/31/91	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				12/26/91	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				12/26/91	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA					X	X				12/26/91	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA									11/01/91	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA				NO	ITEMS				11/25/91	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								11/25/91	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								11/25/91	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								11/25/91	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								11/25/91	
GREAT AMERICAN MEDIA CORP	DE	X	X					X		12/23/91	
GRI CORP/DE	DE					X		X		12/16/91	
GUARDIAN REAL ESTATE ACCT OF GUARDIAN IN	DE		X					X		12/24/91	
HADSON EUROPE INC	DE	X	X	X				X		12/20/91	
HARLEYSVILLE NATIONAL CORP	PA					X		X		01/02/92	
HCA HOSPITAL CORPORATION OF AMERICA	DE					X		X		01/03/92	
HEALTHSOUTH REHABILITATION CORP	DE		X					X		12/24/92	
HELLER FINANCIAL INC	DE					X		X		12/02/91	
HENLEY GROUP INC /DE/	DE		X					X		12/24/91	
HINDERLITER INDUSTRIES INC	DE		X					X		07/29/91	AMEND
HORIZON HEALTHCARE CORP	DE	NO ITEMS								11/15/91	AMEND
HOSPITAL CORP OF AMERICA /TN/	TN					X		X		01/03/92	
HOUSING SECURITIES INC /NY/	NY		X							12/26/91	
HOUSING SECURITIES INC MOR PAS TH CERT S						X		X		11/25/91	
HOUSING SECURITIES INC MOR PAS TH CERT S	DE					X		X		11/25/91	
HOUSING SECURITIES INC MOR PAS THR CERT	NY					X		X		11/25/91	
HOUSING SECURITIES INC MOR PASS THRO CER	NY					X		X		08/25/91	
HOUSING SECURITIES INC MOR PASS THRO CER	NY					X		X		11/25/91	
HOUSING SECURITIES INC MORTGAGE PASS TH	DE					X		X		11/25/91	
HUNTINGDON INTERNATIONAL HOLDINGS PLC			X					X		12/23/91	
IMNET INC /DE/	DE					X		X		01/06/92	
IMPERIAL FEDERAL SAVINGS ASSO MOR PA TH	CA							X		06/25/91	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA							X		06/25/91	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA							X		06/25/91	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA							X		06/25/91	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA							X		06/25/91	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA							X		06/25/91	
INTERNATIONAL META SYSTEMS INC/DE/	DE						X			12/31/91	
INVESTORS FINANCIAL CORP/VA/	VA		X					X		12/13/91	
LG&E ENERGY CORP	KY					X				12/31/91	
LITTLEFIELD ADAMS & CO	NJ				X					12/23/91	AMEND
LOBELL LANA INCOME PARTNERS	NJ					X				12/31/91	
LOBELL LANA INCOME PARTNERS II	DE					X				12/30/91	
LOGIC DEVICES INC	CA				X					01/06/92	
LOUISVILLE GAS & ELECTRIC CO /KY/	KY					X				12/31/91	
MACGREGOR SPORTS & FITNESS INC	MN	X					X	X		12/30/92	
MAGNA GROUP INC	DE	X						X		12/20/91	
MARLENE INDUSTRIES CORP/NY	NY						X			08/29/91	
MCD MB DRILLING PROGRAM 1991	OH	X						X		12/23/91	
MEDICAL MARKETING GROUP INC	DE					X				12/23/91	
MEDICAL TECHNOLOGY SYSTEMS INC /DE/	DE					X		X		01/06/92	
MEDICIS PHARMACEUTICAL CORP	DE	X								09/06/91	AMEND
MELLON BANK CORP	PA					X		X		12/31/91	
MGM GRAND INC	DE	X						X		12/20/91	
MID AMERICAN WASTE SYSTEMS INC	DE	X			X	X				01/07/92	
MINNESOTA POWER & LIGHT CO	MN							X		12/23/91	