

SEC NEWS DIGEST

Issue 98-170

September 2, 1998

COMMISSION ANNOUNCEMENTS

SEC CHAIRMAN ARTHUR LEVITT TO DELIVER ADDRESS ON TRANSPARENCY IN THE CORPORATE SECURITIES MARKET

What: Securities and Exchange Commission Chairman Arthur Levitt will deliver an address on the importance of transparency (the free flow of information to the public) in the corporate securities market.

When: Wednesday, September 9, 1998; 8:15 a.m.

Where: Newseum/NY
580 Madison Avenue at 57th Street
New York City

Other: The address will be available live via satellite and on the Internet:

Satellite: Live television pool satellite Galaxy 6,
Transponder 5
6-2,8 Audio

Internet: webcast: www.freedomforum.org

RSVP: Jeff Pattit, (212) 317-6531

Media Contacts: SEC, Chris Ullman, (202) 942-0020
Newseum/NY, Sheila Owens, (212) 317-6517

(Press Rel. 98-80)

RULES AND RELATED MATTERS

PROPOSED REGARDING TRANSFER AGENT PROCESSING OF REORGANIZATION EVENTS, TENDER OFFERS, AND EXCHANGE OFFERS

The Commission is proposing amendments to Rule 17Ad-14 under the Securities Exchange Act of 1934. Under the proposed amendments, registered transfer agents acting on behalf of issuers in connection with reorganization events would be required to set up accounts at securities depositories to receive securities by book-entry movements from depository participants. Also under the proposal, registered transfer agents acting as depositories, exchange agents, or reorganization agents would not be permitted to require a securities depository to deliver securities certificates prior to the third business day following the expiration date of the tender offer, exchange offer, or reorganization event. (Rel. 34-40386)

ENFORCEMENT PROCEEDINGS

ALAN ROSENTHAL BARRED FROM ASSOCIATION WITH BROKER-DEALER

The Commission has barred Alan E. Rosenthal from association with a broker or dealer, with the proviso that after three years, he may reapply to become so associated. Rosenthal had been convicted of offering a gratuity to a pension fund manager with the intent to influence the pension fund manager's investment decisions. Pursuant to its authority under Section 15(b)(6) of the Securities Exchange Act of 1934, the Commission determined that, based on Rosenthal's conviction, it was in the public interest to impose a bar with the right to reapply after three years. (Rel. 34-40387)

ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST JOSEPH TUFO

The Commission has instituted administrative and cease-and-desist proceedings pursuant to Section 8A of the Securities Act of 1933 and Sections 15(b), 19(h) and 21C of the Securities Exchange Act of 1934 against Joseph P. Tufo (Tufo) of Alamo, California to determine whether a cease-and-desist order and/or remedial sanctions, should be imposed against him. The Order Instituting Public Administrative and Cease-and-Desist Proceedings alleges that Tufo was associated as a registered representative with SIFE, a registered broker-dealer. The Order alleges that from October 1996 through September 1997, Tufo willfully violated the registration and anti-fraud provisions of the Securities Act and Exchange Act in connection with his participation in the unregistered offer and sale to the public of securities in the form of promissory notes issued by Medco, Inc.

A hearing will be scheduled to determine whether the allegations against Tufo are true and, if so, what sanctions, if any, are

appropriate in the public interest against Tufo. (Rel. 33-7569; 34-40388)

ADMINISTRATIVE AND CEASE-AND-DESIST PROCEEDINGS INITIATED AGAINST INTERSTATE TRANSFER COMPANY AND JANIS PATTERSON

Public administrative and cease-and-desist proceedings have been instituted against Interstate Transfer Co., a registered transfer agent, and Janis A. Patterson, the company's owner and principal officer, alleging among other things that Interstate failed to comply, over a prolonged period of time, with a number of provisions of the Securities Exchange Act of 1934 and related rules which govern the operations of transfer agents. It is alleged that Interstate failed to comply with the turnaround, recordkeeping, signature guarantee, fingerprinting and notification provisions as they relate to transfer agents. It is also alleged that Interstate had been notified it was in violation of these regulations and had responded that the deficiencies had been or were being corrected when, in fact, the firm remained in violation of the regulations.

The order alleges that Interstate violated Sections 17(a)(3), 17(f)(2) and 17A(d) of the Exchange Act and Rules 17f-2, 17Ad-2, 17Ad-6, 17Ad-10, 17Ad-15 and 17Ad-16 thereunder, and that Patterson caused and willfully aided and abetted ITC's violations of Sections 17(a)(3), 17(f)(2) and 17A(d) of the Exchange Act and Rules 17f-2, 17Ad-2, 17Ad-6, 17Ad-10, 17Ad-15 and 17Ad-16 thereunder. A date for a hearing on the allegations will be set by an administrative law judge. (Rel. 34-40389)

COMMISSION FILES COMPLAINT AGAINST GREEN OASIS ENVIRONMENTAL, INC., WILLIAM CARRAWAY, RAYMOND O'BRIEN AND RONALD REECE

The Commission announced today that it has filed a civil law suit against Green Oasis Environmental, Inc. (Green Oasis), William D. Carraway, Raymond C. O'Brien and Ronald V. Reece for using false and misleading press releases and other public statements to increase the price and volume of trading in Green Oasis shares for their personal profit in violation of the antifraud, antitouting and registration provisions of the federal securities laws. The Commission also named Mary Ann Carraway as a relief defendant to compel her to disgorge the benefits she received as the result of the defendants' scheme. The Commission's complaint alleges that Green Oasis and its president, William D. Carraway (Carraway), effected the scheme by publishing a series of false and misleading press releases prepared by the public relations firm the company retained, owned and controlled by Raymond C. O'Brien (O'Brien). Carraway paid O'Brien and others to publish purportedly objective descriptions about the company and to encourage positive discussion about the company in Internet news groups. Carraway and O'Brien used these false press releases to increase investor interest in the company. The complaint further alleges that while continuing their scheme, Carraway and O'Brien conducted an unregistered partnership offering by means of the company's Internet web site and, together with their families, sold more than \$3 million of Green Oasis stock.

The complaint alleges that Carraway and O'Brien published press releases which materially misrepresented the status of Green Oasis's technology, its commercial viability as well as the existence of purchase orders for its equipment. Two press releases and other misleading documents failed to disclose material facts showing the relationships between Green Oasis and O'Brien. O'Brien as a purported financial analyst, separate from his control over Green Oasis's public relations firm, published misleading recommendations to purchase Green Oasis shares while failing to disclose that he had been paid to publicize the company. O'Brien also controlled the company that gave Green Oasis the first purchase order and deposit for its equipment but did not disclose his relationships with both Green Oasis and the customer in the press release he published touting the purported purchase order. As alleged in the complaint, in furtherance of their scheme, Carraway and O'Brien encouraged Ronald V. Reece (Reece) to publish positive information about the company in numerous Internet news group messages he wrote and in an electronic newsletter he published about the company. In his publications, Reece claimed to be merely an interested investor and denied receiving any consideration from the company. In fact, the company gave Reece a valuable discount on his purchase of the company's securities and paid his travel expenses, all of which he failed to disclose in his publications.

The complaint seeks a permanent injunction against the defendants Green Oasis and Carraway to prevent their future violations of Sections 5(a), 5(c) and 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder; a permanent injunction against defendant O'Brien to prevent his future violations of Sections 5(a), 5(c), 17(a) and 17(b) of the Securities Act, and Sections 10(b) and 15(a)(1) of the Exchange Act and Rule 10b-5 thereunder; and a permanent injunction against defendant Reece to prevent his future violation of Section 17(b) of the Securities Act. The complaint also seeks an accounting, disgorgement, prejudgment interest and civil penalties from defendants Carraway and O'Brien and civil penalties from defendant Reece. The Commission's complaint also seeks disgorgement from Mary Ann Carraway of the gains from her sales of Green Oasis securities. [SEC v. Green Oasis Environmental, Inc., William D. Carraway, Raymond C. O'Brien and Ronald V. Reece, Defendants, and Mary Ann Carraway, Relief Defendant, Civil Action No. 2:98-CV-1913-23, D.S.C., July 1, 1998] (LR-15864)

CIVIL ACTION AGAINST DOUGLAS MCCASKEY, NEAL FITZPATRICK, HOPE TROWBRIDGE AND ROBERT SCHATZ

The Commission brought a civil injunctive action alleging that Douglas G. McCaskey, Neal E. Fitzpatrick, Hope D. Trowbridge, and Robert A. Schatz manipulated the securities of Marcorp, Inc. in 1994; that John von der Lieth III and Daniel F. Dugan violated the antifraud provisions of the federal securities laws in connection with sales of Marcorp stock to their customers in 1994; and that Marcorp filed materially false and misleading periodic and other reports with the Commission in 1993 and 1994. Without admitting or

denying the substantive allegations in the complaint, Dugan and Von der Lieth consented to the entry of orders permanently enjoining them from violating Section 17(a) of the Securities Act, Section 10(b) of the Exchange Act, and Rule 10b-5, imposing disgorgement obligations, and waiving the payment of disgorgement based upon their financial conditions. In a related administrative proceeding, Dugan and Von der Lieth have agreed to an order of the Commission barring them from association with any broker, dealer, municipal securities dealer, investment advisor, or investment company, with rights to reapply after five years. [SEC v. McCaskey et al., 98-Civ-6153, S.D.N.Y., September 1, 1998] (LR-15865)

INVESTMENT COMPANY ACT RELEASES

DG INVESTOR SERIES, ET AL.

A notice has been issued giving interested persons until September 21 to request a hearing on an application filed by DG Investor Series (Trust), et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from Section 15(a) of the Act. The order would amend a prior order to permit the implementation, without prior shareholder approval, of new advisory and sub-advisory agreements following the date of a change in control of Parksouth Corporation, the Trust's investment adviser (Interim Period). The order also would permit the Trust's investment adviser and subadvisers to receive all fees earned under the new agreements during the Interim Period following shareholder approval. (Rel. IC-23420 - August 31, 1998)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

F-6 ALLIED ZURICH PLC /ADR/, BANK OF NEW YORK, ONE WALL ST, NEW YORK, NY
10286 - 50,000,000 (\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK
(FILE 333-9316 - AUG 24) (BR 99 - NEW ISSUE)

F-6 BRITISH AMERICAN TOBACCO PLC /ADR/, BANK OF NEW YORK, ONE WALL ST,
NEW YORK, NY 10286 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-9318 - AUG 24) (BR 99
- NEW ISSUE)

F-1 OZEMAIL LTD, LOCKED BOG 5678, 39 HERBERT ST, ST LEONARDS 2065 SYD, C3
(612) 943-3240 - 3,456,250 (\$6,912,500) COMMON STOCK (FILE 333-9320 -
AUG 25) (BR 3)

S-8 3DLABS INC LTD, CLAREDDON HOUSE, CHURCH ST, HAMILTON HM11 BERMUDA, D0
(441) 295-1422 - 1,160,000 (\$5,800,000) COMMON STOCK (FILE 333-9322 -
AUG 18) (BR 5)

S-1 NETSILICON INC, 411 WAVERLY OAKS ROAD, SUITE 227, WALTHAM, MA 02154
(781) 647-1234 - 3,340,750 (\$16,703,750) COMMON STOCK (FILE 333-62231 -
AUG 26) (BR 3 - NEW ISSUE)

S-8 AMERICAN PHYSICIANS SERVICE GROUP INC, 1301 CAPITAL OF TEXAS HWY, C-300,
AUSTIN, TX 78746 (512) 328-0888 - 400,000 (\$2,225,000) COMMON STOCK
(FILE 333-62233 - AUG 26) (BR. 1)

S-1 CORNERSTONE BRANDS INC, CORNERSTONE HOLDINGS, INC ,,
SUITE 600, 415 CONGRESS ST , PORTLAND, ME 04101 (207) 780-6585 -
\$103,500,000 COMMON STOCK (FILE 333-62235 - AUG 26) (BR 2 - NEW ISSUE)

S-3 RIMAGE CORP, 7725 WASHINGTON AVE S, EDINA, MN 55439 (612) 944-8144 -
40,000 (\$570,000) COMMON STOCK (FILE 333-62237 - AUG 26) (BR 3)

S-4 LOEWEN GROUP INTERNATIONAL INC, 50 E RIVERCENTER BLVD STE 800,
COVINGTON, KY 41011 (606) 431-6663 - 450,000,000 (\$450,000,000)
STRAIGHT BONDS (FILE 333-62239 - AUG 26) (BR 8)

S-8 FIRSTFED AMERICA BANCORP INC, ONE NORTH MAIN STREET, FALL RIVER, MA
02720 (508) 679-8181 - 413,589 (\$6,798,369) COMMON STOCK (FILE 333-62241
- AUG 26) (BR 7)

S-8 POST PROPERTIES INC, ONE RIVERSIDE, SUITE 800, ATLANTA, GA 30327
(404) 846-5000 - 2,500,000 (\$98,593,750) COMMON STOCK (FILE 333-62243 -
AUG 26) (BR 8)

S-8 PRIME MEDICAL SERVICES INC /TX/, 1301 CAPITAL OF TEXAS HWY, SUITE C-300,
AUSTIN, TX 78746 (512) 328-2892 - 750,000 (\$5,906,250) COMMON STOCK
(FILE 333-62245 - AUG 26) (BR 1)

S-8 KELLSTROM INDUSTRIES INC, 14000 NW 4 ST, 11TH FL, SUNRISE, FL 33325
(954) 845-0427 - 1,000,000 (\$21,100,000) COMMON STOCK (FILE 333-62247 -
AUG 26) (BR 5)

S-8 ORGANIC FOOD PRODUCTS INC, 550 MONTEREY RD, MORGAN HILL, CA 95037
(408) 782-1133 - 625,000 (\$837,500) COMMON STOCK (FILE 333-62249 -
AUG 26) (BR 9)

S-3 CATALYST INTERNATIONAL INC, 8989 NORTH DEERWOOD DR, MILWAUKEE, WI 53223
(414) 362-6800 - 143,342 (\$931,723) COMMON STOCK (FILE 333-62251 -
AUG 26) (BR 9)

S-8 SOLIGEN TECHNOLOGIES INC, 19408 LONDELIUS ST, NORTHBRIDGE, CA 91423
(818) 718-1221 - 1,500,000 (\$750,000) COMMON STOCK (FILE 333-62255 -
AUG 26) (BR 6)

S-3 EXEL LTD, CUMBERLAND HOUSE, 1 VICTORIA ST, HAMILTON HM11 BERMUD, D2
(441) 292-8515 - 3,000,000 (\$219,210,000) FOREIGN COMMON STOCK (FILE
333-62257 - AUG 26) (BR 1)

S-6 EATON VANCE CORP, 24 FEDERAL ST, BOSTON, MA 02110 (617) 482-8260 -
1,234,726 (\$25,659,150) COMMON STOCK (FILE 333-62259 - AUG 26) (BR 7)

S-3 UNIVEC INC, 999 FRANKLIN AVE, GARDEN CITY, NY 11530 - 1,050,000
\$1,706,250 COMMON STOCK (FILE 333-62261 - AUG 26) (BR 9)

S-3 DISCOVER CARD MASTER TRUST I, 12 READS WAY, C/O GREENWOOD TRUST CO,
NEW CASTLE, DE 19720 (302) 323-7184 - 7,000,000,000 (\$7,000,000,000)
EQUIPMENT TRUST CERTIFICATES (FILE 333-62263 - AUG 26) (BR 8)

S-8 HTE INC, 1000 BUSINESS CENTER DR, LAKE MARY, FL 32746 (407) 304-3235 -
86,000 (\$77,916) COMMON STOCK (FILE 333-62267 - AUG 26) (BR 3)

S-8 TRANSACT TECHNOLOGIES INC, 7 LASER LANE, WALLINGFORD, CT 06492
(203) 269-1198 - 300,000 (\$1,668,000) COMMON STOCK (FILE 333-62269 -
AUG 26) (BR 3)

S-8 GT INTERACTIVE SOFTWARE CORP, 417 FIFTH AVENUE, NEW YORK, NY 10016
(212) 726-6500 - 1,000,000 (\$5,593,800) COMMON STOCK (FILE 333-62271 -
AUG 26) (BR 3)

S-8 BERKSHIRE HATHAWAY INC /DE/, 1440 KIEWIT PLZ, OMAHA, NE 68131
(402) 346-1400 - 11,702 (\$27,037,471) COMMON STOCK (FILE 333-62273 -
AUG 26) (BR 1)

S-8 HYPERION SOLUTIONS CORP, 1344 CROSSMAN AVE, SUNNYVALE, CA 94089
(408) 744-9500 - 8,795,732 (\$242,209,992) COMMON STOCK (FILE 333-62275 -
AUG 26) (BR 3)

S-4 ALARIS MEDICAL INC, 9775 BUSINESSPARK AVE, SAN DIEGO, CA 92131
(619) 566-0426 - 109,892,000 (\$109,892,000) STRAIGHT BONDS (FILE
333-62277 - AUG 26) (BR 5)

S-3 ONEOK INC /NEW/, 100 WEST 5TH ST, TULSA, OK 74103 (918) 586-7000 -
400,000,000 (\$400,000,000) STRAIGHT BONDS (FILE 333-62279 - AUG 26)
(BR 2)

S-4 ASCEND COMMUNICATIONS INC, 1701 HARBOR BAY PKWY, ALAMEDA, CA 94502
(510) 769-6001 - 20,000,000 (\$865,000,000) COMMON STOCK (FILE 333-62281 -
AUG 26) (BR 3)

S-8 LILLIAN VERNON CORP, 543 MAIN ST, NEW ROCHELLE, NY 10801 (914) 576-6400
- 100,000 (\$1,775,000) COMMON STOCK (FILE 333-62283 - AUG 26) (BR 2)

S-3 GENERAL SEMICONDUCTOR INC, 10 MELVILLE PARK ROAD, SUITE 1300, MELVILLE,
NY 11747 (516) 847-3000 - 5,427,166 (\$38,160,032) COMMON STOCK (FILE
333-62285 - AUG 26) (BR 3)

S-4 CYTEC INDUSTRIES INC/DE/, FIVE GARRET MOUNTAIN PLAZA, WEST PATERSON, NJ
07424 (973) 357-3100 - \$34,292,238 EQUIPMENT TRUST CERTIFICATES (FILE
333-62287 - AUG 26) (BR 2)

S-8 SYNC RESEARCH INC, 7 STUDEBAKER, IRVINE, CA 92718 (714) 588-2070 -
850,000 (\$1,607,095) COMMON STOCK (FILE 333-62289 - AUG 26) (BR 3)

S-3 GENERAL INSTRUMENT CORP, 101 TOURNAMENT DRIVE, HORSHAM, PA 19044
(215) 513-23-1 - 21,708,665 (\$563,068,496) COMMON STOCK (FILE 333-62291 -
AUG 26) (BR 7)

S-3 COMMSCOPE INC, 1375 LENOIR RHYNE BOULEVARD, HICKORY, NC 28601
(704) 324-2200 - 8,321,655 (\$150,050,258) COMMON STOCK (FILE 333-62293 -
AUG 26) (BR 7)

S-3 PENNSYLVANIA ELECTRIC CO, 2800 POTTSVILLE PIKE READING,
MUHLENBERG TOWNSHIP, BERKS COUNTY, PA 19640 (610) 929-3601 (FILE 333-62295
- AUG 26) (BR 2)

S-8 SCHOLASTIC CORP, 555 BROADWAY, NEW YORK, NY 10012 (212) 343-6100 -
180,000 (\$7,560,000) COMMON STOCK (FILE 333-62297 - AUG 26) (BR 5)

S-1 CONCUR TECHNOLOGIES INC, 6222 185TH AVE NE, REDMOND, WA 98052
(425) 702-8808 - \$37,000,000 COMMON STOCK (FILE 333-62299 - AUG 26)

S-3 NATIONSBANC MONTGOMERY FUNDING CORP, NATIONSBANK CORPORATE CENTER,
100 NORTH TRYON STREET NC1-007-11-07, CHARLOTTE, NC 28255 (704) 388-1438 -
1,000,000 (\$1,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE (FILE
333-62301 - AUG 26) (BR 8)

S-8 FCB FINANCIAL CORP, 108 EAST WISCONSIN AVE, NEENAH, WI 54956
(414) 727-3400 - 250,000 (\$7,375,000) COMMON STOCK. (FILE 333-62303 -
AUG. 26) (BR 7)

S-4 MEDTRONIC INC, 7000 CENTRAL AVE NE, MS 316, MINNEAPOLIS, MN 55432
(612) 574-4000 - 8,100,000 (\$82,265,625) COMMON STOCK. (FILE 333-62305 -
AUG. 26) (BR 5)

S-3 VALENCE TECHNOLOGY INC, 301 CONESTOGA WAY, HENDERSON, NV 89015
(702) 558-1000 - 5,756,428 (\$21,406,717) COMMON STOCK. (FILE 333-62307 -
AUG. 26) (BR 1)

S-3 SCICLONE PHARMACEUTICALS INC, 901 MARINERS ISLAND BLVD, SUITE 315,
SAN MATEO, CA 94404 (650) 358-3456 - 600,000 (\$1,312,500) COMMON STOCK
(FILE 333-62309 - AUG 26) (BR. 1)

S-8 MERRILL LYNCH & CO INC, 250 VESEY ST, WORLD FINANCIAL CTR N TOWER,
NEW YORK, NY 10281 (212) 449-1000 - 800,000 (\$66,450,000) COMMON STOCK
(FILE 333-62311 - AUG 26) (BR 7)

S-8 LANDCARE USA INC, THREE RIVERWAY, SUITE 630, HOUSTON, TX 77056
(713) 965-0336 - 2,500,000 (\$17,812,500) COMMON STOCK. (FILE 333-62313 -
AUG 26) (BR 4)

SB-2 INTERNATIONAL FAST FOOD CORP, 1000 LINCOLN RD STE 206, MIAMI BEACH, FL
33139 (305) 531-5800 - 39,837,143 (\$32,268,086) COMMON STOCK (FILE
333-62315 - AUG. 27) (BR. 5)

S-4 CONSOLIDATED GRAPHICS INC /TX/, 5858 WESTHEIMER STE 200, HOUSTON, TX
77057 (713) 787-0977 - 2,000,000 (\$122,500,000) COMMON STOCK. (FILE
333-62317 - AUG. 26) (BR. 5)

S-8 GRIFFON CORP, 100 JERICHO QUADRANGLE, JERICHO, NY 11753 (516) 938-5544
- 11,850,000 (\$29,298,000) COMMON STOCK (FILE 333-62319 - AUG 26)
(BR 6)

S-3 ORTHOLOGIC CORP, 1275 WEST WASHINGTON STREET, TEMPE, AZ 85281
(602) 437-5520 - 9,142,440 (\$29,712,930) COMMON STOCK 1,200,000
(\$3,900,000) WARRANTS, OPTIONS OR RIGHTS (FILE 333-62321 - AUG. 27)
(BR 5)

S-1 INFOSPACE COM INC, 15375- 90TH AVENUE N E , REDMOND, WA 98052
(425) 882-1602 - \$57,500,000 COMMON STOCK. (FILE 333-62323 - AUG 27)
(NEW ISSUE)

S-1 RSL COMMUNICATIONS LTD, CLARENDON HOUSE CHURCH ST,
HAMILTON HM CX BERMUDA, (441) 295-2832 - \$253,000,000 COMMON STOCK (FILE
333-62325 - AUG 27) (BR 7)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership.
- Item 4 Changes in Registrant's Certifying Accountant.
- Item 5 Other Materially Important Events.
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits.
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the

Commission's Public Reference Branch at 450 Fifth Street, N W , Washington, D.C 20549 or at the following e-mail box address: <public info @ sec> In most cases, this information is also available on the Commission's website <www.sec.gov>

NAME OF ISSUER	STATE CODE	8K ITEM NO									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
ACCESS HEALTH INC	DE					X					08/31/98	
ADM TRONICS UNLIMITED INC/DE	DE	X									08/18/98	
ADVANTA CORP	DE					X					08/27/98	
ADVANTA MORTGAGE CONDUIT SERVICES I NC	DE					X	X				08/31/98	
ADVANTA MORTGAGE LOAN TRUST 1997-4	NY					X	X				07/31/98	
ADVANTA MORTGAGE LOAN TRUST 1998-1	NY					X	X				07/31/98	
ADVANTA REVOLVING HOME EQUITY LOAN TRUST 1998-A	DE					X	X				07/31/98	
AIRSTAR TECHNOLOGIES INC	NV					X					08/28/98	
AMERICAN PAD & PAPER CO	DE					X	X				09/01/98	
AMERICAN SOUTHWEST FINANCIAL SECURI TIES CORP	AZ	X									07/25/98	
AMERICAN SOUTHWEST FINANCIAL SECURI TIES CORP	AZ	X									08/25/98	
ANTIGUA FUNDING CORP	DE					X					08/10/98	
ARCHSTONE COMMUNITIES TRUST/ ASHTON TECHNOLOGY GROUP INC	MD					X	X				06/30/98	
ASSET BACKED SECURITIES CORP	DE					X	X				08/17/98	
ASSOCIATES FIRST CAPITAL CORP	DE					X					08/31/98	
ASSOCIATES HOME EQUITY LOAN TRUST 1 998-1	TX					X	X				07/31/98	
BANKERS TRUST CORP	NY					X	X				09/01/98	
BANYAN STRATEGIC REALTY TRUST	MA	X				X	X				08/14/98	
BARNETT AUTO TRUST 1997-A	DE					X	X				08/15/98	
BAY VIEW CAPITAL CORP	DE					X	X				08/27/98	
BEAR STEARNS COMMERCIAL MORTGAGE SE CURITIES INC	DE	X									08/25/98	
BIONUTRICS INC	NV	X				X	X				08/14/98	
BLUEGREEN CORP	MA					X	X				08/14/98	
BOATMENS AUTO TRUST 1995-A	DE					X	X				08/15/98	
BOATMENS AUTO TRUST 1996-A	DE					X	X				08/15/98	
BRADLEES INC	MA					X					09/01/98	
BREED TECHNOLOGIES INC	DE					X	X				08/31/98	
BROTHERS GOURMET COFFEES INC	DE					X	X				08/31/98	
BUILDERS TRANSPORT INC	DE					X	X				08/17/98	
BUILDERS TRANSPORT INC	DE					X	X				08/20/98	
CABLEVISIONS SYSTEM CORP /NY	DE					X	X				08/26/98	
CALLOWAYS NURSERY INC	TX	X									08/26/98	
CAPITA EQUIPMENT RECEIVABLES TRUST 1996-1						X					08/10/98	
CAPITOL REVOLVING HOME EQUITY LOAN TRUST 1996-1						X					08/20/98	
CAPITOL REVOLVING HOME EQUITY LOAN TRUST 1997-1	MD					X					08/20/98	
CAPROCK COMMUNICATIONS CORP	TX	X					X				08/26/98	
CATERPILLAR FINANCIAL FUNDING CORP	NV	X									08/31/98	
CATERPILLAR FINANCIAL FUNDING CORP	NV	X									08/31/98	
CENTRAL GARDEN & PET COMPANY	DE					X	X				08/31/98	
CENTRAL MAINE POWER CO	ME					X					09/01/98	
CHASE MANHATTAN BANK /NY/	NY					X	X				08/17/98	
CHASE MANHATTAN BANK USA	DE					X	X				08/17/98	
CHASE MANHATTAN RV OWNER TRUST 1997 -A	DE					X	X				08/17/98	
CHESAPEAKE UTILITIES CORP	DE					X					08/31/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
CINCINNATI MILACRON INC /DE/	DE			X							08/20/98	
CMP GROUP INC	ME					X					09/01/98	
COMC INC	IL		X					X			08/17/98	
COMMERCIAL MORTGAGE PASS THROUGH CE RT SERIES 1998 GL II	DE	X									08/25/98	
COMTEK RESEARCH INC/NY	NY				X	X					05/14/98	
CONCENTRA MANAGED CARE INC	DE				X	X					08/28/98	
CONCORDE GAMING CORP	CO			X		X					08/25/98	
CONNECTIVITY TECHNOLOGIES INC	DE				X	X					08/26/98	
COOPER COMPANIES INC	DE				X	X					08/26/98	
CORTECH INC	DE				X	X					09/01/98	
CPI CORP	DE				X						06/02/98	
CREATIVE RECYCLING TECHNOLOGIES INC	GA					X	X				08/11/98	
CREDIT SUISSE FIRST BOSTON MORT PAS S THROUGH CERT SEP 1998 1	DE							X			08/25/98	
CTS CORP	IN	X									09/01/98	
CYGNET FINANCIAL CORP	DE					X					09/01/98	
DAIMLER BENZ AUTO GRANTOR TRUST 199 5-A	DE					X	X				08/17/98	
DAIMLER BENZ AUTO GRANTOR TRUST 199 7 A	DE				X	X					08/20/98	
DAIMLER BENZ VEHICLE TRUST 1996-A	DE				X	X					08/20/98	
DAOU SYSTEMS INC	DE				X	X					08/24/98	
DT INDUSTRIES INC	DE				X	X					09/01/98	
EMCLAIRE FINANCIAL CORP	PA				X	X					08/31/98	
ENCORE GROUP INC	OR				X						08/20/98	
ENSERCH CORP	TX						X				07/02/98	
ENSTAR GROUP INC	GA		X				X				08/18/98	
EQCC HOME EQUITY LOAN TRUST 1998-1	DE				X	X					08/15/98	
EQCC HOME EQUITY LOAN TRUST 1998-2	DE				X	X					08/15/98	
EQUIVEST FINANCE INC	FL				X						08/28/98	
ERLY INDUSTRIES INC	CA				X						08/31/98	
FILM ROMAN INC	DE				X	X					08/21/98	
FIRST COASTAL CORP	DE				X	X					08/18/98	
FIRST FINANCIAL BANCORP /OH/	OH	X									08/31/98	
FIRST UNION DIRECT BANK N A						X	X				08/17/98	
FIRST UNION MASTER CREDIT CARD TRUS T						X	X				08/17/98	
FIRSTMERIT CORP	OH				X	X					08/31/98	
FIRSTPLUS INVESTMENT CORP	NV				X	X					08/31/98	
FIRSTPLUS INVESTMENT CORP	NV				X	X					08/31/98	
FIRSTPLUS INVESTMENT CORP	NV				X	X					08/31/98	
FIRSTPLUS INVESTMENT CORP	NV				X	X					08/31/98	
FREEMPORT MCMORAN COPPER & GOLD INC	DE				X						08/27/98	
GK INTELLIGENT SYSTEMS INC	DE						X				08/31/98	
GREEN TREE FINANCIAL CORP	DE			X	X						08/20/98	
GREEN TREE FINANCIAL CORP	DE						X				08/28/98	
HALLIBURTON CO	DE			X	X						08/31/98	
HARRIS CORP /DE/	DE			X	X						08/31/98	
HOUSEHOLD FINANCE CORP	DE			X	X						08/28/98	
HOUSEHOLD INTERNATIONAL INC	DE			X	X						08/28/98	
HUSSMANN INTERNATIONAL INC	DE		X			X					08/17/98	
ILM I LEASE CORP	VA			X	X						08/21/98	
ILM II LEASE CORP	VA			X	X						08/21/98	
ILM II SENIOR LIVING INC /VA	VA			X	X						08/21/98	
ILM SENIOR LIVING INC /VA	VA			X	X						08/21/98	
IMC SECURITIES INC	DE			X	X						08/27/98	
IMC SECURITIES INC	DE			X	X						08/28/98	

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		1	2	3	4	5	6	7	8	9		
IMPERIAL CREDIT COMMERCIAL MORTGAGE INVESTMENT CORP	MD				X	X					08/28/98	
INCOMNET INC	CA				X	X					08/28/98	
INFORMATION MANAGEMENT TECHNOLOGIES CORP	DE				X						08/13/98	
ITHACA INDUSTRIES INC	DE				X	X					08/19/98	
K SWISS INC	DE				X	X					08/21/98	
KERAVISION INC /CA/	DE				X	X					09/01/98	
KTI INC	NJ				X	X					08/21/98	
LCA VISION INC	DE	X									09/01/98	
LEVEL 3 COMMUNICATIONS INC	DE				X						08/25/98	
LINDSEY TECHNOLOGIES INC	CO								X		07/15/98	
MALLON RESOURCES CORP	CO	X									08/13/98	
MALLON RESOURCES CORP	CO	X									08/14/98	
MCN ENERGY GROUP INC	MI				X						08/28/98	
MEDAREX INC	NJ				X	X					09/01/98	
MEDICAL MANAGER CORP	DE				X	X					08/19/98	
MENLEY & JAMES INC	DE				X	X					08/21/98	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE				X	X					08/31/98	
MESABA HOLDINGS INC	MN	X									08/31/97	
MMCA AUTO RECEIVABLES INC	DE				X	X					08/20/98	
MORAN TRANSPORTATION CO	DE				X	X					08/27/98	
MORGAN J P & CO INC	DE				X	X					08/28/98	
MORGAN STANLEY DEAN WITTER & CO	DE				X	X					09/01/98	
MYCOGEN CORP	CA				X	X					08/31/98	
NATIONSBANK AUTO OWNER TRUST 1996-A	DE				X	X					08/15/98	
NATIONSBANK NA	NC				X	X					08/15/98	
NATIONSBANK OF DELAWARE NA	DE				X	X					08/15/98	
NATIONSCREDIT GRANTOR TRUST 1996-1	NY				X	X					08/15/98	
NATIONSCREDIT GRANTOR TRUST 1997-1	DE				X	X					08/15/98	
NATIONSCREDIT GRANTOR TRUST 1997-2	DE				X	X					08/15/98	
NATIONSLINK FUNDING CORP	DE				X	X					08/31/98	
NEWPARK RESOURCES INC	DE					X	X		X		08/28/98	
NL INDUSTRIES INC	NJ				X	X					08/31/98	
NORTHSTAR HEALTH SERVICES INC	DE				X	X					09/01/98	
NORTHWEST AIRLINES CORP	DE				X						08/28/98	
OAKWOOD MORTGAGE INVESTORS INC	NC				X						08/27/98	
OLYMPIC CASCADE FINANCIAL CORP	DE				X	X					08/26/98	
ONYX ACCEPTANCE GRANTOR TRUST 1998- 1	DE				X						07/15/98	
PARTNERS FIRST RECEIVABLES FUNDING LLC	DE				X	X					08/17/98	
PATHFINDER BANCORP INC	DE				X						09/01/98	
PEPSI COLA PUERTO RICO BOTTLING CO	DE				X	X					08/24/98	
PEPSI COLA PUERTO RICO BOTTLING CO	DE				X	X					08/24/98	
PHOENIX INTERNATIONAL INDUSTRIES IN C /FL/	FL				X						08/17/98	
PHYSICIAN COMPUTER NETWORK INC /NJ	NJ				X						08/28/98	
POWERTEL USA INC	DE				X	X					08/25/98	
PRIMEDIA INC	DE	X					X				08/14/98	
PROCYON CORP	CO				X	X					08/21/98	
PROFFITTS INC	TN				X	X					08/27/98	
QUIZNOS CORP	CO				X						08/17/98	
R&G FINANCIAL CORP	PR				X	X					08/28/98	
RAM ENERGY INC/OK	DE				X						09/01/98	
READY CAPITAL CORP	NY				X	X					08/31/98	
RENTECH INC /CO/	CO				X						08/28/98	
REPUBLIC FIRST BANCORP INC	PA				X						08/24/98	

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RESIDENTIAL FUNDING MORTGAGE SECURI TIES I INC	DE				X		X					08/28/98	
SALISBURY BANCORP INC	CT				X		X					08/26/98	
SALOMON SMITH BARNEY HOLDINGS INC	DE				X							08/31/98	
SAPIENT CORP	DE		X				X					08/25/98	
SAXON ASSET SECURITIES TRUST 1998-1	VA	X										08/25/98	
SAXON ASSET SECURITIES TRUST 1998-2	VA	X										08/25/98	
SCHOOL SPECIALTY INC	DE		X				X					08/17/98	
SDC INTERNATIONAL INC \DE\	DE							X				08/31/98	
SEAGRAM CO LTD	CA				X		X					09/01/98	
SECURITY FEDERAL CORPORATION	DE				X		X					08/17/98	
SETECH INC /DE	DE				X							09/01/98	
SMITH INTERNATIONAL INC	DE				X		X	X				08/31/98	
SOURCE ONE MORTGAGE SERVICES CORP	DE						X					08/25/98	
SOURCE ONE MORTGAGE SERVICES CORP	DE						X					08/27/98	
SYNCRONYS SOFTCORP	NV	X										07/31/98	
SYNOVUS FINANCIAL CORP	GA				X		X					09/01/98	
TBA ENTERTAINMENT CORP	DE		X				X					06/18/98	
TECHNICAL COMMUNICATIONS CORP	MA				X		X					08/27/98	
TELLABS INC	DE				X							08/31/98	
TENNEY ENGINEERING INC	NJ		X									08/25/98	
TEXAS UTILITIES CO /TX/	TX						X					07/02/98	
TOTAL TEL USA COMMUNICATIONS INC	NJ				X							09/01/98	
TRANSAMERICAN ENERGY CORP	DE				X		X					08/31/98	
TRANSAMERICAN ENERGY CORP	DE				X		X					09/01/98	
TRANSAMERICAN REFINING CORP	TX				X		X					08/31/98	
TRANSAMERICAN REFINING CORP	TX				X		X					09/01/98	
U S WEST COMMUNICATIONS INC	CO				X		X					08/31/98	
U S WEST INC /DE/	DE				X		X					08/31/98	
UCFC ACCEPTANCE CORP	LA				X		X					08/17/98	
UGLY DUCKLING CORP	DE				X							09/01/98	
UNION BANKSHARES LTD	DE				X		X					08/27/98	
UNION PLANTERS CORP	TN				X		X					09/01/98	
UNITED HOMES INC	IL				X							08/27/98	
UNITED ROAD SERVICES INC			X				X					08/21/98	
UNIVERSAL HOSPITAL SERVICES INC	MN		X				X					08/17/98	
US WATS INC	NY				X							09/01/98	
VALHI INC /DE/	DE				X		X					08/28/98	
WESTERN GAS RESOURCES INC	DE				X							09/01/98	
WESTWOOD HOMESTEAD FINANCIAL CORP	IN				X		X					08/31/98	
WHITTAKER CORP	DE				X		X					08/31/98	
WIRELESS CABLE & COMMUNICATIONS INC					X							08/17/98	
WLR FOODS INC	VA	X										08/14/98	
WMC SECURED ASSETS CORP	DE	X					X					06/22/98	
WORLDWIDE GOLF RESOURCES INC	NV	X										05/19/98	
YELLOW CORP	DE				X							08/28/98	
ZALE CORP	DE				X		X					09/01/98	
1ST BERGEN BANCORP	NJ				X		X					08/19/98	
2CONNECT EXPRESS INC	FL				X							08/27/98	