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RULES AND RELATED MATTERS

U.S. SECURITIES AND EXCHANGE COMMISSION

ADOPTION OF INTERIM NOTIFICATION FORMS FOR BUSINESS DEVELOPMENT COMPANIES

The Commission is adopting, on an interim basis, three forms to be used by companies seeking to be regulated as business development companies under the Investment Company Act of 1940. The three forms are: Form N-6F, a notice of intent to elect; Form N-54A, a notification of election; and Form N-54C, a notification of withdrawal of election. The Commission is also soliciting public comment on whether the interim forms should be adopted as permanent forms and, if so, whether the forms should be changed in any way. Comments should be submitted in triplicate to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 500 North Capitol Street, Washington, D.C. 20549 on or before June 1 and should refer to File No. S7-880. All submissions will be available for public inspection at the Commission's Public Reference Room.

Additionally, the Commission is making public the views of its Division of Investment Management on the adaptation of certain existing registration statement forms for use by business development companies. (Rel. IC-11703)

FOR FURTHER INFORMATION CONTACT: Dianne E. O'Donnell at (202) 272-2116 or
Mary K. Crook at (202) 272-2033

TRADING SUSPENSIONS

TRADING SUSPENDED IN ST. JOE MINERALS CORP.

The Commission announced the single ten-day suspension of exchange and over-the-counter trading in the securities, and options to purchase such securities, of St. Joe Minerals Corp., a New York corporation located in New York, NY, for the period beginning at 4:30 p.m. on March 25 and terminating at midnight (EST) on April 3, 1981.

The Commission suspended trading in the securities of St. Joe Minerals Corp. and options to purchase such securities to allow time for pertinent information to be disseminated to, and considered by, investors in connection with the tender offer by a wholly owned subsidiary of the Seagram Co., Ltd. for the securities of St. Joe Minerals Corp. and a proposed offer by St. Joe Minerals Corp. to purchase its common stock. (Rel. 34-17655)

TRADING SUSPENDED IN UNITED ENERGY DEVELOPMENT CORPORATION, INC.

The Commission announced the temporary suspension of over-the-counter trading in the securities of United Energy Development Corporation, Inc., formerly known as Deluxe Mining Company, a Nevada corporation located in Salt Lake City, Utah, for the ten-day period beginning at 9:45 a.m. on March 26 and continuing through midnight (EST) April 4, 1981.

The Commission suspended trading in view of apparent inadequate and inaccurate financial information about the company, including the value of recently acquired real estate, which was disseminated to broker-dealers and the public through advertisements in a nationally recognized periodical. The suspension was also ordered because of confusion existing in the marketplace relating to the company's recently announced ten for one stock split and the effective date for that stock split.

If any broker-dealer or other person has any information which may relate to this matter, the Division of Enforcement of the Commission should be telephoned at (212) 264-1690. (Rel. 34-17656)

INVESTMENT COMPANY ACT RELEASES

TUCKER ANTHONY MUTUAL FUND

An order has been issued exempting Tucker Anthony Mutual Fund, an open-end, diversified, management investment company, from the provisions of Section 2(a)(41) of the Investment Company Act of 1940 and Rules 2a-4 and 22c-1 thereunder, upon certain conditions and to the extent necessary to permit it to use the amortized cost valuation method for the purpose of pricing the shares of its initial series, Tucker Anthony Cash Management Fund, for sale, repurchase and redemption. (Rel. IC-11702 - Mar. 25)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (S-18) WIND BARON CORPORATION, 12001 North 67th St., Scottsdale, AZ 85254 - 5,000,000 shares of common stock. Underwriter: John Muir & Co., 61 Broadway, New York, NY 10006. The company is engaged in the design, testing and prototype production of a patented wind machine system. (File 2-71262-LA - Mar. 16) (Br. 5 - New Issue)
- (S-18) PERSONAL DIAGNOSTICS, INCORPORATED, 145 Algonquin Pkwy., Whippany, NJ 07981 (201) 884-2034 - 750,000 shares of common stock. Underwriter: D.H. Blair & Co., Inc. The company develops, produces and markets medical devices. (File 2-71294-NY - Mar. 18) (Br. 8 - New Issue)
- (S-18) COGENIC ENERGY SYSTEMS, INC., 645 Fifth Ave., New York, NY 10022 (212) 832-6767 - 3,000,000 shares of common stock. Underwriter: John Muir & Co., 61 Broadway, New York, NY 10006. The company intends to engage in the sale of electricity generating systems and their components. (File 2-71306-NY - Mar. 19) (Br. 17 - New Issue)
- (S-1) PETRO-LEWIS FUNDS, INC., Suite 400, 717 17th St., P.O. Box 2250, Denver, CO 80201 - \$500 million of preformation interests in limited partnerships. (File 2-71323 - Mar. 24) (Br. 3)
- (S-16) FOUR-PHASE SYSTEMS, INC., 10700 North DeAnza Blvd., Cupertino, CA 95014 (408) 255-0900 - 20,654 shares of common stock. (File 2-71327 - Mar. 24) (Br. 9)
- (S-1) SPARTAN MANUFACTURING CORPORATION, 15 Progress Pkwy., St. Louis, MO 63043 - 10,000 units, each consisting of shares of common stock and 50 shares of convertible 8% preferred stock and 125 Class A warrants, and upon exercise of such Class A warrants, 125 Class B warrants. Underwriter: Weinrich-Zitzmann-Whitehead Inc. The company is engaged in the manufacture of oil well pipe couplings and diesel engine parts, among other things. (File 2-71231 - Mar. 25) (Br. 7)
- (S-18) DOTRONIX, INC., 160 First St., S.E., New Brighton, MN 55112 - 1,000,000 shares of common stock. Underwriter: Engler & Budd Company. The company is engaged in developing, manufacturing and marketing cathode ray tube displays. (File 2-71333-C - Mar. 19) (Br. 7 - New Issue)
- (S-18) SYNTECH INTERNATIONAL, INC., 3401 West Kingsley, Garland, TX 75041 - 450,000 units, each unit consisting of two shares of common stock and one stock purchase warrant. Underwriter: Faherty & Faherty Inc. The company was formed to design and develop transaction processing computer products. (File 2-71370-FW - Mar. 23) (Br. 10 - New Issue)
- (S-12) BANK LEUMI TRUST COMPANY OF NEW YORK, 345 Park Ave., New York, NY 10154 - 800,000 American Depositary Receipts for ordinary shares of Bank Leumi Le-Israel B.M. (File 2-71374 - Mar. 23) (Br. 99 - New Issue)
- (S-12) MORGAN GUARANTY TRUST COMPANY OF NEW YORK, 30 West Broadway, New York, NY 10015 - 100,000 American Depositary Receipts for ordinary shares of Swire Properties Limited. (File 2-71375 - Mar. 23) (Br. 99 - New Issue)

- (S-16) MELLON FINANCIAL COMPANY/MELLON NATIONAL CORPORATION, 6400 Steubenville Pike, P.O. Box 15599, Pittsburgh, PA 15244 (412) 787-5533 or 5534 - \$50 million of % guaranteed notes, due April 1, 1988. Underwriters: Goldman, Sachs & Co., The First Boston Corporation and Merrill Lynch White Weld Capital Markets Group. (File 2-71383 - Mar. 23) (Br. 1 - New Issue)
- (S-16) SQUIBB CORPORATION, 40 West 57th St., New York, NY 10019 (212) 621-7000 - 74,103 shares of common stock. (File 2-71386 - Mar. 23) (Br. 4)
- (S-7) BROWNING-FERRIS INDUSTRIES, INC., 14701 St. Mary's Lane, Houston, TX 77079 (713) 870-8100 - 1,000,000 shares of common stock and 20,000 shares of serial preferred stock. The company is engaged in the collection, processing/recovery and disposal of solid and chemical wastes. (File 2-71389 - Mar. 24) (Br. 8)
- (S-1) MIDWEST EXPLORATION, INC., 1401 Park Harvey Center, 200 North Harvey Ave., Oklahoma City, OK 73102 - 4,000,000 shares of common stock. Underwriter: Chesley and Dunn, Inc., Colorado Center, 1777 South Harrison St., Denver, CO 80210. The company is engaged in the oil and gas exploration and production business for its own account. (File 2-71394 - Mar. 24) (Br. 3 - New Issue)
- (S-7) BECTON, DICKINSON AND COMPANY, Mack Centre Dr., Paramus, NJ 07652 (201) 967-3700 - 6,485,493 shares of common stock. The company is engaged in the manufacture and sale of a broad line of health care products. (File 2-71395 - Mar. 24) (Br. 8)
- (S-16) SUN COMPANY, INC., 100 Matsonford Rd., Radnor, PA 19087 (215) 293-6000 - \$389,129,000 of % subordinated exchangeable debentures, due 2006, exchangeable for common stock of Becton, Dickinson and Company. Underwriters: Kidder, Peabody & Co. Incorporated, Warburg Paribas Becker and Merrill Lynch White Weld Capital Markets Group. The company is an energy resources company with integrated petroleum operations and interests in mining and alternate energy. (File 2-71396 - Mar. 24) (Br. 3)
- (S-8) RECOGNITION EQUIPMENT INCORPORATED, 2701 East Grauwylor Rd., Irving, TX 75061 (214) 579-6000 - 525,910 shares of common stock. (File 2-71398 - Mar. 24) (Br. 10)
- (S-8) CHURCH'S FRIED CHICKEN, INC., P.O. Box BH001, San Antonio, TX 78284 (512) 226-7000 - 175,000 shares of common stock. (File 2-71400 - Mar. 24) (Br. 4)
- (S-8) FLORIDA POWER & LIGHT COMPANY, 9250 West Flagler St., Miami, FL 33174 (305) 552-3552 - 600,000 shares of common stock. (File 2-71401 - Mar. 24) (Br. 8)
- (S-2) JEGEROIL CORPORATION, 40 Exchange Pl., New York, NY 10005 - 2,000,000 shares of common stock. (File 2-71402 - Mar. 24) (Br. 9 - New Issue)
- (S-16) CENTRAL MAINE POWER COMPANY, Edison Dr., Augusta, ME 04336 (207) 623-3521 - \$45 million of general and refunding mortgage bonds, Series D, % due 1991. Underwriters: Kidder, Peabody & Co. Incorporated, 10 Hanover Sq., New York, NY 10005 and Lehman Brothers Kuhn Loeb Incorporated. The company is engaged in the generation, purchase, transmission, distribution and sale of electric energy. (File 2-71403 - Mar. 24) (Br. 7)
- (S-8) UNIVERSAL SECURITY INSTRUMENTS, INC., 10324 South Dolfield Rd., Owings Mills, MD 21117 (301) 752-4567 - 25,000 shares of common stock. (File 2-71404 - Mar. 24) (Br. 7)
- (S-14) AMERICAN SNACKS, INC., 400 Eastern Ave., Chelsea, MA 02150 (617) 884-2400 - \$3,500,000 variable rate senior subordinated debentures, and 215,626 shares of common stock. (File 2-71406 - Mar. 25) (Br. 4)
- (S-1) KEYES OFFSHORE, LTD. VI, 2425 Fountain View, Suite 220, Houston, TX 77057 - \$14 million of limited partnership interests. Underwriter: RotanMosle. (File 2-71408 - Mar. 25) (Br. 4 - New Issue)
- (S-7) SUMMIT ENERGY, INC., 1925 Mercantile Dallas Bldg., Dallas, TX 75201 (214) 748-0221 - 800,000 common shares. Underwriters: The First Boston Corporation and Rauscher Pierce Refsnes, Inc. The company is engaged in oil and gas exploration, development and production. (File 2-71410 - Mar. 25) (Br. 3)
- (S-16) PHILIP MORRIS INCORPORATED, 100 Park Ave., New York, NY 10017 (212) 679-1800 - \$100 million of notes, due April 1, 1991. Underwriters: Goldman, Sachs & Co. and Lehman Brothers Kuhn Loeb Incorporated. The company is engaged in the manufacture and sale of tobacco products. (File 2-71411 - Mar. 25) (Br. 3)

(S-2) LION RESOURCES CORPORATION, 11 Hanover Sq., New York, NY 10005 - 1,000,000 units. Underwriter: M. S. Wien & Co., Inc. (File 2-71416 - Mar. 24) (Br. 4 - New Issue)

(S-8) LACLEDE GAS COMPANY, 720 Olive St., St. Louis, MO 63101 (314) 342-0500 - an indeterminate number of shares. (File 2-71418 - Mar. 25) (Br. 7)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within forty-five days after the end of the calendar year in which the person became subject to Section 13(d)(1). The following companies or individuals filed Schedule 13D's during the period March 2 - 9, 1981. The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner. *Amended Acquisition Reports.

| <u>REPORTING COMPANY OR INDIVIDUAL</u> | <u>ISSUER & NUMBER OF SHARES</u> | <u>DATE FILED</u> |
|---|--|-------------------|
| * Helen R. Scheuer, Individually, Executor and Trustee Alexander Abraham, Individually and Trustee Donald E. Peiser George H. Heyman, Jr., Individually and as Trustee, et al | Southdown, Inc. (Houston, TX) Common Stock - 1,989,320 shs. (28.64%) | 3-2-81 |
| Reliance Financial Services Corp. (Reliance Group, Inc., Parent) | Southwest Forest Industries, Inc. (Phoenix, AZ) Common Stock - 405,000 shs. | 3-2-81 |
| Variety Wholesalers, Inc. | Super Dollar Stores, Inc. (Raleigh, NC) Common Stock - 46,000 shs. (Variety has the right to acquire an additional 390,547 shares (45.1%) pursuant to an agreement.) | 3-2-81 |
| Justrite Manufacturing Company Margery L. Barancik Charles L. Barancik, Custodian John W. Ozag | Systems Planning Corp. (Los Angeles, CA) Common Stock - 77,900 shs. | 3-2-81 |
| Joe C. Davis | Third National Corp. (Nashville, TN) Common Stock - 164,640 shs. | 3-2-81 |
| Marvin Davis | Twentieth Century-Fox Film Corp. (Los Angeles, CA) Common Stock - 2,350,000 shs. (22.3%) (Above shares are owned by Chris-Craft Industries Inc. Mr. Davis has entered into an agreement Chris-Craft agreed to vote shares in support of his offer.) | 3-2-81 |
| Madison Fund, Inc. | AM International, Inc. (Los Angeles, CA) Common Stock - 1,475,000 shs. (14.8%) (Madison has entered into a Stock Purchase Agreement to acquire above shares.) | 3-3-81 |
| * First City Holdings of Colorado, Inc. First City Financial Corp. Ltd. (Canada) (Controlled by Samuel, Hyman and William Belzberg (Canada)) | Denver Real Estate Investment Assn. (Denver, CO) Capital Stock - 924,438 shs. (84%) | 3-3-81 |
| * Alex G. Campbell, Jr. | First Security Corporation of Kentucky (Lexington, KY) Common Stock - 79,487 shs. | 3-3-81 |

ACQUISITION REPORTS CONT.

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| * United Industrial Corp., Parent UIC Leasing Corp. Bernard Fein | International Controls Corp. (Thomaston, CT) Common Stock - 291,100 shs. | 3-3-81 |
| * E. K. Drouillard Eileen L. Drouillard | Keba Oil & Gas Company (Denver, CO) Common Stock - 1,157,174 shs. | 3-3-81 |
| * I. R. E. Financial Corp. | Lexton-Ancira Real Estate Income Fund, Ltd., 1973A (Kansas City, MO) Ltd. Partnership Interests - 1,248 (Above interests were acquired pursuant to the Tender Offer.) | 3-3-81 |
| * AGO Holding N.V. (Netherlands) | Life Investors Inc. (Cedar Rapids, IA) Common Stock - 2,821,300 shs. (38.58%) Common Stock - 1,000,000 shs. on exercise of option | 3-3-81 |
| * Donaldson, Lufkin & Jenrette, Inc. | Meridian Investing & Development Corp. (NYC) Common Stock - 1,407,745 shs. | 3-3-81 |
| Willard E. White | Resource Exploration, Inc. (Canton, OH) Common Stock - 1,573,973 shs. on exercise of option | 3-3-81 |
| * Soci t  Holding Gray d'Albion S.A. (France) | Saunders Leasing System, Inc. (Birmingham, AL) Common Stock - 563,466 shs. (19%) | 3-3-81 |
| * Karman Corporation | Triangle Corporation (Stamford, CT) Common Stock - 97,100 shs. | 3-3-81 |
| * Telvest, Inc. Telco Leasing, Inc. Technical Equipment Leasing Corp. Libco Corporation Clyde Wm. Engle | Datronic Rental Corp. (Chicago, IL) Common Stock - 46,200 shs. | 3-4-81 |
| * Charles E. Stuart | St. Lawrence Seaway Corp. (Indianapolis, IN) Common Stock - 47,352 shs. | 3-4-81 |
| * Lawrence R. Kem, Individually and as Custodian | American Appraisal Associates, Inc. (Milwaukee, WI) Common Stock - 130,116 shs. (Included above are shares held by his wife. as custodian and trustee.) | 3-5-81 |
| * Dr. Hussein M. Alamoudi (Saudi Arabia) | Fashion Two Twenty, Inc. (Aurora, OH) Common Stock - 845,713 shs. (61.3%) | 3-5-81 |
| * Kingswood Capital Corp. (Canada) Rojo Holdings Ltd. (Canada) | Hartfield-Zodys' Inc. (Los Angeles, CA) Common Stock - 245,300 shs. | 3-5-81 |
| * Girard Bank Frances O. Moore, Individually, Co-Executors and Co-Trustees | Moore Products Co. (Springhouse, PA) Common Stock - 1,057,060 shs. (50.4%) | 3-5-81 |
| Rich Investments, Inc. Martin D. Rich Norman Rich | Oscar Mayer & Co. Inc. (Madison, WI) Common Stock - 1,292,841 shs. | 3-5-81 |
| * Denison Mines Limited (Canada) | Scott Paper Company (Philadelphia, PA) Common Stock - 2,087,500 shs. | 3-5-81 |
| Robert K. Moses, Jr. Lannie M. Moses | Telescience, Inc. (Moorestown, NJ) Common Stock - 160,000 shs. | 3-5-81 |
| * American Values N.V. (Netherlands Antilles) | Victoria Station Inc. (Larkspur, CA) Common Stock - 590,127 shs. (19.2%) | 3-5-81 |
| Household Acquisition Corp. Second (Wholly-owned subsidiary of Household Finance Corp.) | Wallace-Murray Corporation (NYC) Common Stock - 2,563,384 shs. (38.5%) (Household has entered into a Letter Agreement to acquire above shares.) | 3-5-81 |

ACQUISITION REPORTS CONT.

| | | |
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| * First Chicago Investment Corp. | Xonics, Inc. (Des Plaines, IL) Class A Common Stock - 2,627,014 shs. (43.2%) on conversion of Preferred and Class B Common Stock | 3-5-81 |
| Ravenwood, Inc. | API Trust (NYC) Shares of Beneficial Interest - 210,435 (15.1%) | 3-6-81 |
| * Gulf + Western Industries Inc. Associates First Capital Corp. Associates Corp. of North America, et al | Amfac, Inc. (Honolulu, HI) Common Stock - 3,375,800 shs. (24.7%) | 3-6-81 |
| * Gulf + Western Industries Inc. Charles G. Bluhdorn | Brunswick Corporation (Skokie, IL) Common Stock - 1,883,800 shs. Common Stock - 122,120 shs. on conversion of Preferred Stock | 3-6-81 |
| * Harry Brainin | Chathan Corp. (Wilmette, IL) Common Stock - 325,647 shs. (18.5%) | 3-6-81 |
| * Peter Sharp Oppenheimer & Co. Ezra K. Zilkha Electra Investment Trust Ltd. (U.K.), et al | Chicago Milwaukee Corp. (Chicago, IL) Common Stock - 560,000 shs. Common Stock - 18,800 shs. on exercise of options | 3-6-81 |
| * Employees' Retirement Plan of Consolidated Electrical Distributors, Inc. | Clark Consolidated Industries, Inc. (Cleveland, OH) Common Stock - 63,000 shs. | 3-6-81 |
| Euroshoe Associates Ltd. Partnership (Sole General Partner N.V. Euro Shoe Unie (Belgium) | Craddock-Terry Shoe Corp. (Lynchberg, VA) Common Stock - 230,000 shs. (15%) | 3-6-81 |
| Gerald L. Cohen | Equilink Corporation (East Rutherford, NJ) Common Stock - 76,040 shs. | 3-6-81 |
| William L. Richter | Equilink Corporation (East Rutherford, NJ) Common Stock - 75,260 shs. | 3-6-81 |
| * De Rance, Inc. | Farmer Bros. Co. (Torrance, CA) Common Stock - 192,550 shs. | 3-6-81 |
| * David S. Gottesman Robert M. Beren First Manhattan Co. Arthur S. Zankel, et al | R. Hoe & Co., Inc. (Scarsdale, NY) Common Stock - 270,919 shs. (14.4%) | 3-6-81 |
| Herbert A. Budd, Jr. | Major Pool Equipment Corp. (Clifton, NJ) Common Stock - 38,000 shs. | 3-6-81 |
| * American Financial Corp. Carl H. Lindner Robert D. Lindner | Medserco Inc. (St. Louis, MO) Common Stock - 425,000 shs. Common Stock - 666,000 shs. on conversion of Preferred Stock Common Stock - 255,000 shs. on exercise of warrants | 3-6-81 |
| * Garvey Industries, Inc. | Munford, Inc. (Atlanta, GA) Common Stock - 116,800 shs. | 3-6-81 |
| Banning Company Ltd. (Liberia) Lim Siew Kim (Malaysia) | Pacific Tin Consolidated Corp. (NYC) Capital Stock - 65,636 shs. | 3-6-81 |
| * Perry R. Bass, Inc. | Punta Gorda Isles (Punta Gorda, FL) \$1.104 Conv. Preferred Stock - 74,600 shs. | 3-6-81 |
| Morris Goldman | Restaurant Associates Industries, Inc. (NYC) Common Stock - 153,804 shs. | 3-6-81 |

ACQUISITION REPORTS CONT.

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|---|--|--------|
| Chemical New York Corporation Chemical Bank, Trustee | Salant Corp. (NYC) Common Stock - 257,502 shs. | 3-6-81 |
| Strandberg Trust (Albin D. Strandberg, Jr. and Susan Strandberg, Trustees) | Salant Corp. (NYC) Common Stock - 43,596 shs. | 3-6-81 |
| Bessie L. Salant Trusts (Ethel S. Rodgers and John W. Mettler, III, Trustees) | Salant Corp. (NYC) Common Stock - 48,155 shs. | 3-6-81 |
| Brascan Limited (Canada) | Scott Paper Company (Philadelphia, PA) Common Stock - 4,526,900 shs. (11.64%) (Brascan has the right to acquire 3,087,500 of above shares.) | 3-6-81 |
| * Allen E. Rosenberg | Shorewood Corp. (Noblesville, IN) Common Stock - 55,726 shs. Common Stock - 3,000 shs. on exercise of options | 3-6-81 |
| * Telvest, Inc. Telco Leasing, Inc. Technical Equipment Leasing Corp. Libco Corporation Clyde Wm. Engle | Wellco Enterprises, Inc. (Waynesville, NC) Common Stock - 110,900 shs. (26.3%) | 3-6-81 |
| * Sol Goldman | Aegis Corporation (Coral Gables, FL) Common Stock - 783,800 shs. | 3-9-81 |
| * Standard Oil Co. (Indiana) | Analog Devices, Inc. (Norwood, MA) Common Stock - 1,165,133 shs. (16.2%) | 3-9-81 |
| Beard & Kultgen John C. Bowden Joe McKenzie Jeffrey Bowden, et al | Artco-Bell Corporation (Temple, TX) Common Stock - 345,412 shs. (31.8%) (Group has entered into a Stock Purchase Agreement to acquire an additional 265,714 shares.) | 3-9-81 |
| * Victor L. Sayyah Sayyah Corporation HCA, Inc. Inter-Region Associates Corp., et al | Bankers Union Life Insurance Co. (Englewood, CO) Common Stock - 264,373 shs. (78.5%) | 3-9-81 |

NOTICE

Many requests for copies of documents referred to in the "SEC News Digest" have erroneously been directed to the Government Printing Office. Copies of such documents, registration statements, and other filings may be ordered by writing to the Public Reference Branch, Securities and Exchange Commission, Washington, D.C. 20549. When you are ordering more than one, we prefer that the documents be listed in alphabetical order by registrant name to expedite service. Cost estimates are given on request. Two types of service are available through the Public Reference Branch, one of which (priority service) is also available directly from the SEC's service contractor.

REGULAR SERVICE — The regular service reproduction cost is 10¢ per page, including applicable sales taxes, plus postage (\$5.00 minimum order). Regular service orders will be shipped within seven calendar days of the receipt by the SEC's service contractor of your request, forwarded from the Public Reference Branch. Slight delays may occur if the materials to be copied are not already in the contractor's master files.

PRIORITY SERVICE — Copies of documents may be ordered by telephone directly from the SEC's service contractor by calling 301/951-1350. The priority reproduction cost is 35¢ per page plus postage and applicable sales taxes (\$10.00 minimum order). Priority service orders will be shipped by 4:00 PM of the working day following the day of your telephoned request for materials already in the contractor's master files. Cost estimates are given on request.

All other reference material is available in the SEC Docket.

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