

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



Washington, D.C. 20549

(In ordering full text of Releases from SEC Publications Unit cite number)

(Issue No. 70-152)

FOR RELEASE August 6, 1970

INVESTMENT COMPANY ACT RELEASE

SCUDDER DEVELOPMENT FUND SEEKS ORDER. The SEC has issued an order under the Investment Company Act (Release IC-6153) giving interested persons until August 27 to request a hearing upon an application of Scudder Development Fund, New York mutual fund, for exemption from the provisions of the Act which require that a majority of the Fund's board of directors consist of persons who are not affiliated with the Fund's principal underwriter. The Fund has an authorized capitalization of 1,000,000 shares of capital stock and has not issued or received any subscriptions for any stock and has no assets. It plans to employ Scudder, Stevens & Clark as its sole investment adviser and Scudder Fund Distributors, Inc., as its sole principal underwriter. The offering price of Fund shares will be their net asset value with no sales charge. Scudder Fund Distributors, Inc., is a wholly-owned subsidiary of Scudder, Stevens & Clark and members of the Fund's board of directors who are affiliated persons of Scudder, Stevens & Clark will be affiliated persons of Scudder Fund Distributors, Inc. According to the application, the sale of Fund shares without a sales load will be made possible by the fact that Scudder Fund Distributors, Inc., as a wholly-owned subsidiary of Scudder, Stevens & Clark, will absorb the cost of distribution.

COURT ENFORCEMENT ACTION

MANNING AND COLOPY ENJOINED. The SEC Chicago Regional Office announced July 27 (LR-4707) that the Federal court in Detroit had entered final judgments permanently enjoining William Manning of New Braunfels, Texas, and James H. Colopy, of Corpus Christi, Texas, both individually and doing business as MAPKA, from violations of the registration and anti-fraud provisions of the Federal securities laws in the offer and sale of investment contracts of MAPKA. Colopy consented to the order without admitting the allegations. The judgment against Manning was entered by default since he did not appear in the action or answer the complaint.

H. A. LOWTHER SENTENCED. The SEC Seattle Regional Office announced on August 3 (LR-4708) that the Federal court in Seattle imposed a five-year prison sentence upon Harold Allen Lowther, Jr., of Colorado Springs, Colo., for violation of the Federal securities laws. Six months of the sentence are to be served in a jail or treatment institution and the remainder is to be suspended and Lowther placed on probation for a period of five years.

SECURITIES ACT REGISTRATIONS

COMPUMATRICS INTERNATIONAL MANAGEMENT PROPOSES OFFERING. Compumatics International Management Corporation, 220 Park Ave. South, New York 10003, filed a registration statement (File 2-38098) with the SEC on July 31 seeking registration of 160,000 shares of common stock and 80,000 common stock purchase warrants, to be offered for public sale in units, each consisting of two shares and one warrant, and at \$10 per unit. The offering is to be made on a "best efforts, 40,000 units or none" basis by Lehman, Bartel & Co., Inc., 30 E. 60th St., New York, and Andrew A. Pilato, 258 Wyckoff Ave., Ridgewood, N. Y. 11227, which will receive a \$1 per unit selling commission plus \$12,800 for expenses. The company has agreed to sell to the underwriters, for \$150, and to Bernard J. Coven, a finder, for \$50, six-year warrants to purchase 15,000 and 5,000 shares, respectively, exercisable after 13 months at \$5.50 per share.

Organized in June 1969, the company is engaged in the marketing of management information systems and of computerized management techniques. It also proposes to establish franchised computerized management processing centers. Of the net proceeds of its stock sale, \$200,000 will be used for acquisition of Designers 3, Inc., \$160,000 for marketing of the company's proposed franchise centers, \$100,000 to select, purchase, modify and develop computer and management information programs, and \$75,000 for development of financial and economic survey programs; the balance will be added to the company's working capital and used for general corporate purposes. The company has outstanding 600,000 common shares, of which Leonard H. Aptman, president, owns 95.8%. Purchasers of the shares being registered will acquire a 21% stock interest in the company for their investment of \$800,000 (they will sustain an immediate dilution of \$4.15 in per share book value from the offering price); present shareholders will then own 79% for their investment of \$33,250.

AMERICAN HOME INDUSTRIES TO SELL STOCK. American Home Industries Corporation, 1400 "Q" St., Bakerfield, Calif. 93303, filed a registration statement (File 2-38100) with the SEC on August 3 seeking registration of 300,000 shares of common stock, to be offered for public sale through underwriters headed by B/W/A Incorporated, 2375 Huntington Dr., San Marino, Calif. 91108. The offering price (\$6 per share maximum*) and underwriting terms are to be supplied by amendment. The company has agreed to sell to B/W/A, for \$300, five-year warrants to purchase 30,000 shares, exercisable initially (after one year) at 10% of the offering price. B/W/A has agreed to pay E. F. Hutton & Co., Inc., a finder, \$6,000 for its services.

OVER

Organized in November 1969, the company is engaged in the manufacture and sale of factory-constructed modular homes requiring minimal on-site preparation prior to installation and having the appearance of conventionally constructed homes. Of the net proceeds of its stock sale, \$875,000 will be used for the construction of plants and the purchase of machinery, equipment and tools for three factories in Southern California and \$135,000 for the purchase of inventory; the balance will be added to the company's general funds and used for working capital and other corporate purposes. The company has outstanding 1,200,000 common shares, of which The Mobilhome Corporation and DGC Associates own 25% each. Hugh Curran, board chairman, is president of Mobilhome and the owner of some 60% of its outstanding voting securities; Dave G. Cross, president, is president of DGC and owner of 70% of its outstanding voting securities. Purchasers of the shares being registered will acquire 300,000 shares for their investment of \$1,800,000*; present shareholders will then own 1,200,000 shares for which they paid \$305,000 in cash and transferred assets valued at \$600,000, or 75¢ per share.

IOWA-ILLINOIS GAS & ELECTRIC TO SELL BONDS. Iowa-Illinois Gas and Electric Company, 206 E. Second St., Davenport, Iowa 52801, filed a registration statement (File 2-38102) with the SEC on August 3 seeking registration of \$20,000,000 of first mortgage bonds, due 2000, to be offered for public sale at competitive bidding. A public utility, the company will use the net proceeds to retire a portion of short-term borrowings (estimated at \$27,000,000 at the time the bonds are sold) which were incurred to finance construction costs. Construction expenditures are estimated at \$11,000,000 during the second half of 1970 and \$55,000,000 in the three following years.

PETROLIND DRILLING FUNDS PROPOSES OFFERING. Petrolind Drilling Funds, Inc., 9777 Wilshire Blvd., Beverly Hills, Calif. 90212, filed a registration statement (File 2-38103) with the SEC on August 3 seeking registration of \$3,000,000 of participations in its 1970 Program, to be offered for public sale at \$3,000 per participation. No underwriting is involved; participating NASD members will receive a 7½% selling commission. The Program will be formed for the purpose of oil and gas exploration. Petrol Industries, Inc. owns all the outstanding common stock of the company. Dudley Tower is chairman and president.

CENTRAL ILLINOIS PUBLIC SERVICE TO SELL STOCK. Central Illinois Public Service Company, 607 E. Adams St., Springfield, Ill. 62701, filed a registration statement (File 2-38105) with the SEC on August 3 seeking registration of 1,100,000 shares of common stock, to be offered for public sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith Inc., 70 Pine St., New York. The offering price (\$17 per share maximum*) and underwriting terms are to be supplied by amendment. A public utility, the company will apply the net proceeds of its stock sale either for construction purposes or to the payment of all or a part of its outstanding short-term bank borrowings, which amounted to \$13,435,000 at July 31, or both. Construction expenditures are estimated at \$38,500,000 for the six months ended December 31, 1970, and at \$66,800,000 for the year 1971.

WADDELL & REED FUND PROPOSES OFFERING. United Continental Income Investment Program, filed a registration statement (File 2-38106) with the SEC on August 3 seeking registration of \$10,000,000 of Monthly Investment Programs and \$10,000,000 of Executive-Professional Investment Programs to accumulate shares of United Continental Income Fund, Inc. Waddell & Reed, 20 W. 9th St., Kansas City, Mo. 64105, is the sponsor. Cornelius Roach is board chairman and William A. Reasoner president of the sponsor.

COYOTE OIL AND GAS FUND PROPOSES OFFERING. Coyote Oil and Gas Fund, Inc., 416 Hubbell Bldg., Des Moines, Iowa 50309, filed a registration statement (File 2-38107) with the SEC on August 3 seeking registration of \$4,000,000 of pre-organization subscriptions in limited partnerships issued under Oil and Gas Participation Plans, to be offered for public sale at \$4,000 per subscription. The Plans will be offered for public sale by Coyote Associates, Inc., as Distributor, which will receive a 2% selling commission; participating NASD members will receive an 8% selling commission. Sherwin McCombs is president of the company, which is a wholly-owned subsidiary of Coyote Oil and Gas Corporation.

SIGMA CAPITAL PROGRAMS PROPOSES OFFERING. Delfi Capital Sales, Inc., Greenville Center, 3801 Kennett Pike, Wilmington, Del. 19807, filed a registration statement (File 2-38110) with the SEC on August 4 seeking registration of \$5,000,000 of Fully Paid Programs, Systematic Investment Programs and Systematic Investment Programs with Insurance for the Accumulation of Shares of Sigma Capital Shares, Inc. Delfi Capital Sales, wholly-owned subsidiary of Delfi Management, Inc., is sponsor. Eleuthere I. du Pont is board chairman and J. F. Stephens president of the sponsor.

GENERAL TELEPHONE (PA.) TO SELL BONDS. General Telephone Company of Pennsylvania, 150 W. 10th St., Erie, Pa. 16512, filed a registration statement (File 2-38112) with the SEC on August 4 seeking registration of \$15,000,000 of first mortgage bonds, Series H, due 2000, to be offered for public sale through underwriters headed by Paine, Webber, Jackson & Curtis, 140 Broadway, and Stone & Webster Securities Corporation, 90 Broad St., both of New York, N. Y. The interest rate, offering price and underwriting terms are to be supplied by amendment. A subsidiary of General Telephone & Electronics Corporation ("GT&E"), the company will apply the net proceeds, together with proceeds of the proposed sale of 100,000 common shares to the parent, toward payment of some \$27,000,000 of short-term loans owing to GT&E, obtained for the purpose of financing the company's construction program. Construction expenditures are estimated at \$18,220,000 for 1970.

ROCHESTER GAS & ELECTRIC TO SELL BONDS. Rochester Gas and Electric Corporation, 89 East Ave., Rochester, N. Y., filed a registration statement (File 2-38113) with the SEC on August 4 seeking registration of \$30,000,000 of first mortgage bonds, due 2000, Series Z, to be offered for public sale through underwriters headed by The First Boston Corporation, 20 Exchange Place, New York, N. Y. The interest rate, offering price and underwriting terms are to be supplied by amendment. A public utility, the company will apply the net proceeds toward its 1970 construction program, including payment of short-term obligations (\$31.5 million at July 31) incurred therefor and the refunding of \$15,000,000 principal amount of Series K bonds, which matured March 1, 1970. Construction expenditures are estimated at \$36.2 million for 1970.

CAPITAL APPRECIATION FUND PROPOSES OFFERING. Capital Appreciation Fund, Inc., 1436 Esperson Bldg., Houston, Tex., filed a registration statement (File 2-38114) with the SEC on August 4 seeking registration of 750,000 shares of common stock, to be offered for public sale at net asset value plus a sales charge of 8.5% on purchases of less than \$15,000 (\$10 per share maximum*). The Fund is a mutual fund with the investment objective of capital growth through long term investment with limited short-term trading supplemented by employment of certain speculative investment techniques. Capital Management and Research Corporation will serve as investment adviser and Investment Fund Distributor's, Inc., wholly-owned by the adviser, as the distributor of Fund shares. Fred Earhart, III, is president and board chairman of the adviser.

AMERICAN AGRONOMICS (PAC. DIV.) PROPOSES OFFERING. American Agronomics Pacific Division, Inc., 11398 Road 37½, Madera, Calif. 93637, filed a registration statement (File 2-38115) with the SEC on August 4 seeking registration of limited partnership interests in Pistachio Grove Partnerships, to be offered for public sale in 160 units and at \$1,990 per unit. Such limited partnerships will be formed to engage in the development of agricultural land and the production and distribution of agricultural products, particularly pistachios. Pacific Division, a subsidiary of American Agronomics Corporation, is the sole general partner of each partnership. The offering is to be made primarily by employees of Farmers Equity Corporation, a registered broker-dealer and wholly-owned subsidiary of American Agronomics. Rolland L. Ewell is president of Pacific Division.

MAY DEPT. STORES CREDIT CO. TO SELL DEBENTURES. The May Department Stores Credit Company, 2625 Concord Pike, Wilmington, Del. 19803, filed a registration statement (File 2-38116) with the SEC on August 5 seeking registration of \$50,000,000 of debentures, due 1990, to be offered for public sale through underwriters headed by Goldman, Sachs & Co., 55 Broad St., and Lehman Brothers, One William St., both of New York, N. Y. 10004. The interest rate, offering price and underwriting terms are to be supplied by amendment.

Organized in February 1968 as a wholly-owned subsidiary of The May Department Stores Company, the company is engaged in the purchase of customer accounts of May. Net proceeds of the company's debenture sale will be used to purchase customer accounts receivable from May. In addition to indebtedness, the company has outstanding 1,850 common shares. David May II is president.

STOCK PLANS FILED. The following have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered pursuant to employee stock and related plans:

H. J. Heinz Company, Pittsburgh, Pa. 15212 (File 2-38109) - 300,000 shares
 Eastman Kodak Company, Rochester, N. Y. 14650 (File 2-38111) - 944,881 shares
 Early California Industries Inc., Los Angeles, Calif. 90024 (File 2-38118) - 180,000 shares

MISCELLANEOUS

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (in ordering, please give month and year of report). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the August 4 News Digest.

8K's for May 1970

Anaconda Co(7,8,13)	1-2280-2	Osias Organization Inc(1,2)	0-4185-2
Davos Inc(2,9,13)	0-4018-2	Plastics Corp of America Inc	
Early California Ind Inc Apr 70		(11)	0-1675-2
(7,13)	0-3945-2	RIC International Ind Inc(2,3,	
Fidelity National Corp Apr 70		13)	1-4242-2
(3,12,13)	0-2933-2	Sav-A-Stop Inc(12)	1-5476-2
Foodarama Supermarkets Inc(2,4,		Scholastic Magazines Inc(7,13)	0-4232-2
7,8,11,12,13)	1-5745-2	Sun Tide Corp Jun 70(1,2,7,13)	0-4361-2
General Devices Inc(11,13)	0-3125-2	Supervised Investors Services Inc	
General Tel Co of the Southeast		(1,2,4,8,11)	0-167-2
(11)	2-36292-2	Union Tank Car Co(2,7,8)	1-5666-2
ITT Technology Inc(2,3,7,13)	0-2800-2		
Imperial Ind Inc(11)	0-3640-2	American Pyramid Companies Inc	
International Harvester Co(12,		(2,11,13)	0-2372-2
13)	1-5236-2	International Life Insur Co of Buffalo	
Interstate Dept Stores Inc(11,		(11,13)	2-17622-2
13)	1-1117-2	Jefferson Corp(2,13)	0-2770-2
Netro Goldwyn Layer Inc(5)	1-2500-2	John's Bargain Stores Corp(3)	1-4733-2

OVER

BK's for May 1970 (Con't)

Kelly Services Inc(9,13)	0-1088-2	Utah International Finance Corp	
Masco Corp(11,13)	1-5794-2	(7)	1-5873-2
Offshore Co(2)	1-5833-2	Wabash Consolidated Corp(2,13)	0-3897-2
Pauley Petroleum Inc(4,11,13)	0-52-2	Wayne-Gossard Corp(12,13)	1-2782-2
Philips Ind Philips NV & US Philips			
TR(6K) Apr 20, 1970 thru			
May 19, 1970	2-20193-2	AGC Industries Inc(12,13)	0-4468-2
St Paul Ammonia Products Inc(12)	0-1794-2	A V C Corp(11,12,13)	1-3152-2
Supermarket Investment Co Inc		Abbey-Lee Sportswear Inc(2,11,	
(1,7)	2-30612-2	13)	1-5871-2
Talley Ind Inc(2,4,7,11,13)	1-4778-2	American Cyanamid Co(3)	1-3426-2
Uslife Corp(11,13)	1-5683-2	Bayuk Cigars Inc(2,8)	1-294-2
Watkins-Johnson Co(8)	1-5631-2	Benrus Corp(11,13)	1-5859-2
		Bio-Medical Sciences Inc(12)	2-32533-2
American Water Works Co Inc		Citizens Commonwealth Corp(7,	
(11,13)	1-3437-2	13)	0-4746-2
Anametrics Inc(11)	2-31525-2	Clute International Corp(11)	2-33699-2
Berger Ind Inc(11)	2-29592-2	Computer Servicenters Inc(2,7,	
EDO Corp(7,13)	1-3985-2	13)	0-3377-2
First National Corp(7,13)	0-2613-2	Cyanamid International Development Corp	
John Fluke Mfg Co(Jun 70		(11)	1-5154-2
(7)	1-5590-2	Felsway Corp(2,7,13)	1-5597-2
Flying Diamond Land And Mineral		GAC Corp(7,13)	1-3453-2
Corp(2,7,13)	0-4033-2	Gaynor & Co Inc(1,2,7,11,12,13)	1-5569-2
Jewel Companies Inc(7)	1-385-2	Alfred Hart Co(12)	1-5136-2
Management Recruiters International		National Reserve Life Insur Co	
Inc(4,7,13)	2-31179-2	(11)	2-21243-2
Midwest Oil Corp(12)	1-3652-2	Naturizer Inc(2,7,8,10,12,13)	0-3602-2
Santa Fe International Corp		Shop-Rite Foods Inc(11,12)	0-1257-2
(7,11,13)	1-4827-2	Varian Associates Apr 70	
South Pittsburgh Water Co(12)	0-2485-2	(7,8)	1-4213-2
Tandy Corp Apr 70(2,13)	1-5571-2		
Trailer Train Co(7)	2-20540-2	Holly Resources Corp Amdt #1 for	
Vesco Corp(2,13)	0-4299-2	May 70(13)	1-4343-2
		Shell's City Inc Amdt for Oct 69	
AMK Corp(3,13)	1-2704-2	(2,7,13)	0-4226-2
Aero Flow Dynamics Inc(11,13)	1-690-2		
Angelica Corp(4,13)	1-5674-2	DEI Industries Inc Amdt #1 for Jan 70	
Continental Investment Corp & Investors		(7,13)	0-725-2
Mortgage Ins Co(7,8,11,13)	0-3655-2		
Grand Union Co(7,8,11,13)	1-1123-2	Warnaco Inc Amdt #1 for Apr 70	
Inexco Oil Co Apr 70(7)	0-3537-2	(7)	1-4715-2
Mite Corp(2,7,11,13)	1-582-2		
Robintech Inc Apr 70(7,8,13)	1-4177-2	KDI Corp Amdt #1 for Apr 70(13)	0-2556-2
Square D Co(12)	1-2188-2		
United Utilities Corp of Florida		American Nuclear Corp.	
(11)	0-3611-2	(2,7,13)	0-1764-2
Yunker Brothers Inc(11)	0-1376-2	American Safety Equipment Corp	
		(11,13)	1-4829-2
Airlift International Inc(2,12)	1-5551-2	Archer-Daniels Midland Co.	
American District Telegraph Co		(7,11)	1-44-2
(3,11,12,13)	1-6084-2	J.I. Burroughs & Son Inc(12,13)	1-3890-2
Apache Corp(7,8,11,12,13)	1-4300-2	Connaught Films Ltd. (12,13)	2-30463-2
California Jockey Club (13)	0-1288-2	Ecological Science Corp.	
Continental Air Lines Inc(7,11,		(11,13)	1-4847-2
13)	1-3661-2	Fairchild Hiller Corp.	
Continental Mortgage Insur Inc		(11,12,13)	1-3102-2
Apr 70(11,13)	2-30421-2	General Dynamics Corp. (3,11)	1-3671-2
Data Dynamics Inc(2,13)	0-3292-2	Gorin's Inc. Apr. (11)	1-6031-2
Echlin Mfg Co Jun 70(7,12)	1-4651-2	Hydro-Ski International Corp.	
Graco Inc Apr 70(11,13)	0-4540-2	(2)	0-4089-2
Great Lakes Recreation Co(4,		Illinois Central RR Co. (11)	1-2148-2
13)	1-4526-2	International Energy Co.	
Louisiana Gas Service Co(7,8,13)	1-4335-2	(12,13)	0-3728-2
		International Flavors &	
New Jersey Power & Light Co(11,		Fragrances Inc. Jun 70(11,13)	1-4858-2
12)	1-3221-2	Mid-Continent Telephone Corp.	
Olympic Life Insur Co(11)	1-5562-2	(12,13)	1-4996-2
Staco Inc(11)	0-1900-2	N.Y. Connection RR Co. Apr. 70	
Sutro Mortgage Investment Trust		(11)	1-3283-2
(11,13)	1-6114-2	Northwest Ind. Inc Apr. (13)	1-5509-2
		Rayco American Corp. (7,13)	2-34767-2

CONTINUED

8K's for May 1970 (Con't)

Sierra Pacific Ind. (11)	1-6129-2	San Diego Gas & Electric Co. (11,13)	1-3779-2
Wolverline Pentronix Inc. (7, 13)	0-3122-2	Orbanco Inc. (2,13)	0-3907-2
Art's-Way Mfg. Co. Inc. (2,8,9,13)	2-31843-2	AFA Protective Systems Inc. (3,13)	0-3501-2
Baruch Foster Corp. (12)	1-1464-2	Caribbean Cement Co. Ltd. (6K) for May 70	2-19155-2
Canadian Pacific Railway Co. (11,13)	1-1342-2	Crystal Oil Co. (11)	1-4892-2
Colgate Palmolive Co. (8)	1-644-2	Engelhard Minerals & Chemicals Corp. (11,13)	1-4346-2
Colonial Life & Accident Insurance Co. (7)	2-22199-2	Exchange Investment Corp. (3,11)	0-1396-2
Continental Care Centers Inc (11)	0-4792-2	General Builders Corp. (11)	1-3389-2
The Cornelius Co. (3)	0-2106-2	Marcor Inc. (11)	1-5877-2
Hammermill Paper Co. (2)	1-3100-2	National Starch & Chemical Corp (11,13)	1-3582-2
Hershey Foods Corp. (2,4,7,12,13)	1-183-2	Odell Inc. (2,13)	0-2923-2
Mack Trucks Inc. Apr. 70 (11)	1-5526-2	Showboat Inc. (12)	0-3971-2
Portsmouth Square Inc. (7)	0-4057-2	Sterling Drug Inc. (11,13)	1-1171-2
Reading Co. (11)	1-640-2	Sterling Savings & Loan Assn (11)	0-3746-2
Andy Gard Corp. (12)	1-4820-2	The TI Corp. (of Calif) (12,13)	1-6182-2
ARA Services Inc. (7,8)	1-4762-2	United International Corp. (9,11,12,13)	0-3687-2
Bionic Instruments Inc. (11,13)	2-28570-2	Western Air Lines Inc (12)	1-1521-2
Chamberlin Co. of America (11,12)	1-4207-2	Wriking Food & Beverage Systems Inc. (2,11,13)	0-3869-2
Cinerama Inc. (2)	1-4107-2	Armour & Co. (1,12,13)	1-4405-2
Fanning Enterprises Inc (11)	2-33450-2	Armour-Dial Inc. (1)	1-5698-2
Financiera Metropolitana S.A. (7)	2-29641-2	Automation Ind. Inc (11)	1-5655-2
First Western Financial Corp.	0-2904-2	Coastal States Gas Producing Co. (7,8,13)	1-4718-2
Ground Data Corp. Mar. 70 (7)	2-28411-2	Crateo Inc. (2,3,12,13)	0-3246-2
Huyck Corp. (11)	1-5355-2	Curtiss Wright Corp. (8,11,13)	1-134-2
Mitre Ind. Inc. Apr. (6,12,13)	0-4295-2	Diversa Inc. (3,12,13)	1-5808-2
Niagara Frontier Services Inc (8,12)	1-5915-2	Galaxie National Corp. (2,13)	0-4227-2
Precision Polymers Inc. (6)	1-6008-2	Knickerbocker Insurance Co. (12,13)	1-6120-2
Providence & Worcester Co. (12,13)	0-3960-2	Seafarro Inc (12,13)	2-32974-2
Standard Oil Co. (11,13)	1-2256-2	Software Systems Inc. (1)	0-3277-2
TMA Co. (2)	1-3715-2	Star Supermarkets Inc (11)	1-5108-2
Transcontinental Gas Pipe Line Corp. Apr. 70 (7,11,13)	0-656-2	Avnet Inc. (4,7,13)	1-4224-2
American Savings & Loan Assn. (2,13)	0-585-2	Consumers Power Co. (3,12)	1-5611-2
Audiscan Inc. (2,13)	0-4866-2	Data Automation Co. Inc (7,13)	0-3152-2
Capitol Hill Assn. (12)	2-26467-2	Display Sciences Inc. (11,13)	2-32168-2
Cluett Feabody & Co. Inc (13)	1-895-2	Eagel County Development Corp (11,12,13)	0-3778-2
Continental Telephone Corp. (11,13)	1-4765-2	International Systems & Controls Corp. (7,13)	0-1427-2
Edington Oil Co. (8)	0-4046-2	Kearney First National Co. (11)	2-34116-2
General Mills Inc (7)	1-1185-2	Long Island Lighting Co. (12)	1-3571-2
Ideal Basic Ind. Inc. (3)	1-4070-2	Madjac Data Co. Inc. (11,12,13)	0-4632-2
Inter-Polymer Ind. Inc (11)	2-32768-2	Northern Indiana Public Service Co. (13)	1-4125-2
Lockheed Aircraft Corp. (11,13)	1-2193-2	R. ytheon Company (11,13)	1-2833-2
Prosher Investment Corp. (2,11,13)	0-3574-2	Tri-Joint Industries, Inc. (11,13)	0-1477-2
Sears Ind. Inc. (12) Feb. 70	1-574-2	American Computer Leasing Corp (7,13)	0-3512-2
Sherwood Diversified Services Inc. (2,12,13)	0-3815-2		
Terminal Equipment Corp. (12)	0-4354-2		
Vikoa Inc. (3)	1-5300-2		
Warner Lambert Pharmaceutical Co. (2,4,11,13)	1-3608-2		
Wickes Corp. (8,11)	1-3447-2		

Computer Image Corporation
Amdt #1 for Dec 69(13) 0-4612-2

Alaska Hotel Properties, Inc.
Amdt #1 for Aug 69(7) 0-3423-2

Integrated Resources, Inc.
Amdt #1 for Feb 70(7) 0-4427-2

Bankers' Agency, Inc.
Amdt #1 for Dec 69(2,13) 2-29688-2

Faberge, Inc.
Amdt for Apr 70(11) 1-4342-2

Kendall Co.
Amdt #1 for Oct 69(7) 1-4193-2

WTC Air Freight
Amdt for Oct 69(13) 1-6382-2

First Macon Corp
Amdt #1 for Mar 70(13) 0-3003-2

A & E Plastik Pak Co Inc Amended
For Jan 70(2,12,13) 0-3491-2

Beefy King International, Inc.
Amdt #1 for Feb 70(13) 2-31398-2

Northern Virginia Doctors
Hospital Corp
Amdt #1 for Mar 69(2,7) 0-2927-2

Pacific Asbestos Corporation
Amdt #1 for Mar 70(6,13) 0-1144-2

Allstate Investment Corp
Amdt #1 for Apr 69(2,13) 0-3051-2

Universal Container Corp
Amdt #1 for Nov 68(13) 1-4277-2

DBA Systems Inc Amdt #1 for Mar 70
(1,2,12) 0-4366-2

Datatron Inc Amdt #1 for Apr 70
(12) 0-4151-2

Phillips Petroleum Co Amdt #1 for
Feb 70(7,13) 1-720-2

O/C REGISTRATIONS REPORTED. The following issuers of securities traded over-the-counter have filed registration statements with the Commission pursuant to requirements of Section 12(g) of the Securities Exchange Act (companies which currently file annual and other periodic reports with the SEC are identified by "***"):

File No.	O-Registrants	Location	File No.	O-Registrants	Location
5006	American First Corp	Austin, Tex	5000	Credit Bureau Reports Inc	Houston, Tex.
5003	American Quasar Petroleum Co	Ft. Worth, Tex.	4901	Data Architects Inc**	Waltham, Mass.
4998	Batik Wine & Spirits Inc**	L.A., Calif.	4899	Giant Stores Corp**	Lowell, Mass.
4951	Belco Pollution Control Corp**	Paterson, NJ	4900	Howard Bros Discount Stores Inc**	Monroe, La.
4896	Beverage Canners Inc**	Miami, Fla.	4905	International Airport Hotel System Inc**	L.A., Calif.
5014	Century Convalescent Centers Inc**	Beverly Hills, California	4878	Invesco International Corp**	Dallas, Tex.
4895	Chemolene Industries Inc**	Bordentown, New Jersey	4910	KPA Nuclear Inc**	Large, Pa.
4892	Chicken Chef Systems Inc**	Jackson, Miss.	5005	Lacop Corp	Phila., Pa.
4903	Citizens Mortgage Investment Trust	Boston, Mass.	4902	Masters Inc**	Westbury, NY
4876	Class Student Services Inc**	Rockville, Md.	4874	Michigan Consolidated Gas Co**	Detroit, Mich.
4999	Compuscan Inc**	Leonia, N.J.	4877	Military Purchase System Inc**	New York, NY
4897	Consolidated Accessories Corp**	Dallas, Tex.	5006	Pace Industries Inc	Ft. Lauderdale, Fla.
			4889	Pages Incorporated**	West Hartford, Conn.
			4893	Straus-Duparquet Inc**	New York, NY
			4904	Superior Computer Corp**	Clifton, NJ
			4996	Woodland Corp	Des Moines, Iowa

SECURITIES ACT REGISTRATIONS. Effective August 5: Atlantic Bancorporation, 2-37638 (40 days); Byron Oil Industries, 2-36417 (90 days); ESB Inc., 2-37926; General Telephone & Electronics Corp., 2-37972; Giant Stores Corp., 2-37946; ISI Trust Fund, 2-36552; United Gas Pipe Line Co., 2-38015 (40 days).

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

*As estimated for purposes of computing the registration fee.