

Exhibit 300: Capital Asset Plan and Business Case Summary

Part I: Summary Information And Justification (All Capital Assets)

Section A: Overview (All Capital Assets)

1. **Date of Submission:** 2010-03-19 14:53:13

2. **Agency:** 016

3. **Bureau:** 00

4. **Name of this Investment:** Intelligent Disability

5. **Unique Project (Investment) Identifier:** 016-00-01-03-01-2140-00

6. **What kind of investment will this be in FY 2011?:** Mixed Life Cycle

- Planning
- Full Acquisition
- Operations and Maintenance
- Mixed Life Cycle
- Multi-Agency Collaboration

7. **What was the first budget year this investment was submitted to OMB? ***

8. **Provide a brief summary and justification for this investment, including a brief description of how this closes in part or in whole an identified agency performance gap; this description may include links to relevant information which should include relevant GAO reports, and links to relevant findings of independent audits.**

The Intelligent Disability (IDib) program is a collection of projects (39) that increases efficiencies with automation and business processes and improves hearing procedures. IDib is a core set of efforts that extends the Agency's transition from paper to electronic disability folders and provides foundational software components that facilitate the implementation of new agency initiatives. IDib directly supports two of the Agency's Strategic Goals: (1) Eliminate hearing backlog and prevent its recurrence by improving workload management practices throughout the hearing process; (2) Improve the speed and quality of the disability process by making it easier and faster to file for benefits online and by regularly updating policies and procedures. IDib's Management Information leverages the SUMS platform, which is funded through the FY11 SUMS/MCAS Exhibit 300. For FY11, 3 key IDib projects include the Quick Disability Determination (QDD), Compassionate Allowances (CAL), and Disability Direct. QDD and CAL fast-track cases by using computer technology to identify the individuals with the most severe disabilities. The QDD process screens initial applications to identify individuals for whom a favorable disability determination is highly likely and medical evidence is easily obtainable. The CAL process targets identification of individuals who are clearly disabled by the nature of their disease in order to provide a quick decision. Disability Direct will improve the online disability claims/appeals process to help offset SSA's expanding, labor intensive disability workload. Through Disability Direct, IDib will provide cost effective options, e.g., simplified on-line application process and a direct information exchange with third party claims data and medical services providers. IDib will continue to expand the eFolder interactions between the Appeals Council and Hearing Offices with other SSA components to improve case management. Functions will be added to increase the efficiency of scheduling. These enhanced processes help free up resources so that SSA can better address a projected increase of approximately 300K disability cases. SSA's workload has grown significantly over the last 5 years and will continue at an increasing rate as aging baby boomers reach their most disability prone years. The economic downturn has exacerbated the situation by creating an unanticipated increase in the amount of claims being filed at SSA offices nationwide.

- a. **Provide here the date of any approved rebaselining within the past year, the date for the most recent (or planned) alternatives analysis for this investment, and whether this investment has a risk management plan and risk register.**

9. Did the Agency’s Executive/Investment Committee approve this request? *

a. If "yes," what was the date of this approval? *

10. Contact information of Program/Project Manager?

- Name: *
- Phone Number: *
- Email: *

11. What project management qualifications does the Project Manager have? (per FAC-P/PM)? *

- Project manager has been validated according to FAC-PMPM or DAWIA criteria as qualified for this investment.
- Project manager qualifications according to FAC-P/PM or DAWIA criteria is under review for this investment.
- Project manager assigned to investment, but does not meet requirements according to FAC-P/OM or DAWIA criteria.
- Project manager assigned but qualification status review has not yet started.
- No project manager has yet been assigned to this investment.

12. If this investment is a financial management system, then please fill out the following as reported in the most recent financial systems inventory (FMSI):

Financial management system name(s)	System acronym	Unique Project Identifier (UPI) number
*	*	*

a. If this investment is a financial management system AND the investment is part of the core financial system then select the primary FFMIA compliance area that this investment addresses (choose only one): *

- computer system security requirement;
- internal control system requirement;
- core financial system requirement according to FSIO standards;
- Federal accounting standard;
- U.S. Government Standard General Ledger at the Transaction Level;
- this is a core financial system, but does not address a FFMIA compliance area;
- Not a core financial system; does not need to comply with FFMIA

Section B: Summary of Funding (Budget Authority for Capital Assets)

1.

Table 1: SUMMARY OF FUNDING FOR PROJECT PHASES (REPORTED IN MILLIONS) (Estimates for BY+1 and beyond are for planning purposes only and do not represent budget decisions)									
	PY1 and earlier	PY 2009	CY 2010	BY 2011	BY+1 2012	BY+2 2013	BY+3 2014	BY+4 and beyond	Total
Planning:	*	*	*	*	*	*	*	*	*
Acquisition:	*	*	*	*	*	*	*	*	*
Subtotal Planning & Acquisition:	*	*	*	*	*	*	*	*	*
Operations & Maintenance:	*	*	*	*	*	*	*	*	*
Disposition Costs (optional):	*	*	*	*	*	*	*	*	*
SUBTOTAL:	*	*	*	*	*	*	*	*	*
Government FTE Costs should not be included in the amounts provided above.									
Government FTE Costs	*	*	*	*	*	*	*	*	*
Number of FTE represented by Costs:	*	*	*	*	*	*	*	*	*
TOTAL(including FTE costs)	*	*	*	*	*	*	*	*	*

2. If the summary of funding has changed from the FY 2010 President’s Budget request, briefly explain those changes:

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Section C: Acquisition/Contract Strategy (All Capital Assets)

1. **Table 1: Contracts/Task Orders Table**

Contract or Task Order Number	Type of Contract/ Task Order (In accordance with FAR Part 16)	Has the contract been awarded (Y/N)	If so what is the date of the award? If not, what is the planned award date?	Start date of Contract/ Task Order	End date of Contract/ Task Order	Total Value of Contract/ Task Order (M)	Is this an Interagency Acquisition? (Y/N)	Is it performance based? (Y/N)	Competitively awarded? (Y/N)	What, if any, alternative financing option is being used? (ESPC, UESC, EUL, N/A)	Is EVM in the contract? (Y/N)
IBM Content Manager Consulting Services 001/SS00-08-40027	Blanket Purchase Agreement (BPA)	Y	2009-10-01	2009-10-01	2010-09-29	\$1.5	*	*	*	*	*
014/SS00-08-40029	Blanket Purchase Agreement (BPA)	Y	2009-03-28	2009-04-01	2009-12-31	\$1.2	*	*	*	*	*
5-540-SS 000560011	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
multi/SS000560011	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2009-09-30	2009-09-30	2010-09-29	\$9.9	*	*	*	*	*
5-240-SS 000560011	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*
5-260-SS 000560011	Task Based Indefinite Delivery/	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*

Table 1: Contracts/Task Orders Table

Contract or Task Order Number	Type of Contract/ Task Order (In accordance with FAR Part 16)	Has the contract been awarded (Y/N)	If so what is the date of the award? If not, what is the planned award date?	Start date of Contract/ Task Order	End date of Contract/ Task Order	Total Value of Contract/ Task Order (M)	Is this an Interagency Acquisition? (Y/N)	Is it performance based? (Y/N)	Competitively awarded? (Y/N)	What, if any, alternative financing option is being used? (ESPC, UESC, EUL, N/A)	Is EVM in the contract? (Y/N)
5-226-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.9	*	*	*	*	*
5-310-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*
5-320-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*
5-411-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*
5-410-SS 00056001	Task Based	Y	2008-09-30	2008-09-30	2009-09-29	\$0.3	*	*	*	*	*

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1	Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order										
5-431-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.4	*	*	*	*	*
5-432-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
5-440-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
5-450-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*

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5-511-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*
5-520-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.3	*	*	*	*	*
5-610-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*
5-620-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$3.0	*	*	*	*	*
5-630-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M)	Y	2008-09-30	2008-09-30	2009-09-29	\$0.7	*	*	*	*	*

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5-650-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.3	*	*	*	*	*
5-640-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.5	*	*	*	*	*
5-660-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*
5-110-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*
5-820-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time &	Y	2008-09-30	2008-09-30	2009-09-29	\$0.0	*	*	*	*	*

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Materials (T&M) Task Order											
5-861-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.1	*	*	*	*	*
5-822-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.3	*	*	*	*	*
5-860-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.9	*	*	*	*	*
5-880-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$2.0	*	*	*	*	*
5-881-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity	Y	2008-09-30	2008-09-30	2009-09-29	\$2.0	*	*	*	*	*

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	(ID/IQ) Time & Materials (T&M) Task Order										
5-890-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*
5-223-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.0	*	*	*	*	*
5-221-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*
5-221-SS 00056001 1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.3	*	*	*	*	*
5-224-SS 00056001 1	Task Based Indefinite Delivery/	Y	2008-09-30	2008-09-30	2009-09-29	\$0.2	*	*	*	*	*

Table 1: Contracts/Task Orders Table

Contract or Task Order Number	Type of Contract/ Task Order (In accordance with FAR Part 16)	Has the contract been awarded (Y/N)	If so what is the date of the award? If not, what is the planned award date?	Start date of Contract/ Task Order	End date of Contract/ Task Order	Total Value of Contract/ Task Order (M)	Is this an Interagency Acquisition? (Y/N)	Is it performance based? (Y/N)	Competitively awarded? (Y/N)	What, if any, alternative financing option is being used? (ESPC, UESC, EUL, N/A)	Is EVM in the contract? (Y/N)
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Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order

5-225-SS-00056001-1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$1.6	*	*	*	*	*
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5-130-SS-00056001-1	Task Based Indefinite Delivery/Indefinite Quantity (ID/IQ) Time & Materials (T&M) Task Order	Y	2008-09-30	2008-09-30	2009-09-29	\$0.1	*	*	*	*	*
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2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why:

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3. Is there an acquisition plan which reflects the requirements of FAR Subpart 7.1 and has been approved in accordance with agency requirements? *

a. If "yes," what is the date? *

Section D: Performance Information (All Capital Assets)

Table 1: Performance Information Table

Fiscal Year	Strategic Goal(s) Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Target	Actual Results
2009	Improve The Speed and Quality of Our Disability Process	*	*	Automatic identification of dire need/military cases at the Office of Disability Adjudication and Review, once cases are identified inEDCS	0%	90%	95%
2010	Improve The Speed and Quality of Our Disability Process	*	*	Automatic identification of dire need/military cases at the Office of Disability Adjudication and Review, once cases are identified inEDCS	0%	90%	Actual results will be available in FY 2011
2011	Improve The Speed and Quality of Our Disability Process	*	*	Automatic identification of dire need/military cases at the Office of Disability Adjudication and Review, once cases are identified inEDCS	0%	90%	Actual results will be available in FY 2012
2009	Improve The Speed and Quality of Our Disability Process	*	*	Achieve the target percentage of initial disability claims identified as a Quick Disability Determination or a Compassionate Allowance	This is a new measure.	3.80%	3.80%
2010	Improve The Speed and Quality of Our Disability Process	*	*	Achieve the target percentage of initial disability claims identified as a Quick Disability Determination or a Compassionate Allowance	This is a new measure.	4.50%	Actual results will be available in FY 2011
2009	Improve The Speed and Quality of Our Disability	*	*	Achieve the target percentage of initial disability	FY 2008 Actual 11.1%	18%	21%

Table 1: Performance Information Table

Fiscal Year	Strategic Goal(s) Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Target	Actual Results
	Process			claims filed online			
2010	Improve The Speed and Quality of Our Disability Process	*	*	Achieve the target percentage of initial disability claims filed online	FY 2008 Actual 11.1%	25%	Actual results will be available in FY 2011
2011	Improve The Speed and Quality of Our Disability Process	*	*	Achieve the target percentage of initial disability claims filed online	FY 2008 Actual 11.1%	27%	Actual results will be available in FY 2012
2009	Improve The Speed and Quality of Our Disability Process	*	*	Increase the use of centralized printing and mailing for Office of Disability Adjudication and Review components	30 Notices	37 Notices	38 Notices
2010	Improve The Speed and Quality of Our Disability Process	*	*	Increase the use of centralized printing and mailing for Office of Disability Adjudication and Review components	30 Notices	TBD	Actual results will be available in FY 2011
2011	Improve The Speed and Quality of Our Disability Process	*	*	Increase the use of centralized printing and mailing for Office of Disability Adjudication and Review components	30 Notices	TBD	Actual results will be available in FY 2012
2009	Improve The Speed and Quality of Our Disability Process	*	*	Minimize average processing time for initial disability claims to provide timely decisions	FY 2008 Actual 106 days	129 days	101 days
2010	Improve The Speed and Quality of Our Disability Process	*	*	Minimize average processing time for initial disability claims to provide timely decisions	FY 2008 Actual 106 days	132 days	Actual results will be available in FY 2011
2011	Improve The Speed and Quality of Our Disability Process	*	*	Minimize average processing time for initial disability claims to provide timely decisions	FY 2008 Actual 106 days	141 days	Actual results will be available in FY 2012

Table 1: Performance Information Table

Fiscal Year	Strategic Goal(s) Supported	Measurement Area	Measurement Grouping	Measurement Indicator	Baseline	Target	Actual Results
				decisions			
2009	Eliminate Our Hearings Backlog and Prevent Its Recurrence	*	*	Process the budgeted number of hearing requests	FY 2008 Actual 575,380	647,000	660,842
2010	Eliminate Our Hearings Backlog and Prevent Its Recurrence	*	*	Process the budgeted number of hearing requests	FY 2008 Actual 575,380	725000	Actual results will be available in FY 2011
2011	Eliminate Our Hearings Backlog and Prevent Its Recurrence	*	*	Process the budgeted number of hearing requests	FY 2008 Actual 575,380	799000	Actual results will be available in FY 2012
2011	Improve The Speed and Quality of Our Disability Process	*	*	Achieve the target percentage of initial disability claims identified as a Quick Disability Determination or a Compassionate Allowance	This is a new measure.	6.50%	Actual results will be available in FY 2012

Part II: Planning, Acquisition And Performance Information

Section A: Cost and Schedule Performance (All Capital Assets)

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline

Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
FY07 - 3054 Long Term eCDRs	\$0.9	\$0.9	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 3063 Centralized Printing	\$0.2	\$0.2	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY10 - Multi-System Disability Claim Transfer	\$2.1	\$0.6	2009-10-01	2009-10-01	2010-09-30		13.00%	13.00%
FY10 - Short Term eCDR Appeals Rel 2	\$0.7	\$0.0	2009-10-01	2009-10-01	2010-09-30		4.00%	4.00%
FY10 - Fiscal Payment Processing	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Disability Quality Review	\$1.8	\$0.8	2009-10-01	2009-10-01	2010-09-30		37.00%	34.00%
FY10 - eCAT	\$3.7	\$1.9	2009-10-01	2009-10-01	2010-09-30		52.00%	52.00%
FY10 - Appointed Representative Suite of Services	\$11.3	\$5.7	2009-10-01	2009-10-01	2010-09-30		33.00%	32.00%
FY10 - Compassionate Allowances FY10	\$1.8	\$0.1	2009-10-01	2009-10-01	2010-09-30		19.00%	13.00%
FY10 - Disability Direct 3368 Simplified	\$2.7	\$2.1	2009-10-01	2009-10-01	2010-09-30		56.00%	48.00%
FY10 - ERE Enhancements	\$1.6	\$2.1	2009-10-01	2009-10-01	2010-09-30		52.00%	52.00%
FY10 - CPMS Management Information Release 10	\$2.4	\$1.1	2009-10-01	2009-10-01	2010-09-30		39.00%	39.00%
FY07 - 3064 Automated Noticing	\$0.0	\$0.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY10 - CPMS Enhancements FY10	\$1.7	\$1.0	2009-10-01	2009-10-01	2010-09-30		71.00%	71.00%
FY10 - ARPS	\$1.5	\$1.1	2009-10-01	2009-10-01	2010-09-30		59.00%	59.00%
FY10 - Automated Noticing	\$0.5	\$0.3	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
FY10 - ODAR Case Preparation Initiative - ePulling	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Automated Scheduling	\$2.5	\$0.3	2009-10-01	2009-10-01	2010-09-30		27.00%	22.00%
FY10 - QPMS Enhancements Release 5	\$0.8	\$0.4	2009-10-01	2009-10-01	2010-09-30		57.00%	57.00%
FY10 - CD Burning -- Network Performance	\$0.3	\$0.4	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - eCAR Release 4	\$0.9	\$0.1	2009-10-01	2009-10-01	2010-09-30		27.00%	27.00%
FY10 - Enhancements for FIT/DGS FY2010	\$1.3	\$0.7	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY10 - ODAR -- Replacement Automated Call Order	\$2.0	\$0.7	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY07 - 3065 Fiscal Payment Processing	\$0.0	\$0.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY10 - Service Level Agreement for ODAR	\$0.8	\$0.0	2009-10-01	2009-10-01	2010-09-30		0.00%	0.00%
FY10 - Conversion of FIT/DGS to a web-based system	\$1.0	\$0.4	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY10 - Document Generation System (DGS) - Maintenance	\$0.2	\$0.1	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY10 - eDIB - MAIN	\$0.9	\$1.1	2009-10-01	2009-10-01	2010-09-30		59.00%	59.00%
FY10 - IDR Maintenance	\$0.2	\$0.0	2009-10-01	2009-10-01	2010-09-30		0.00%	0.00%
FY10 - CPMS MAINT	\$0.4	\$0.2	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY10 - ODAR Legacy Applications Maintenance	\$0.1	\$0.0	2009-10-01	2009-10-01	2010-09-30		25.00%	25.00%
FY10 - ODAR Case Control Maintenance	\$0.2	\$0.1	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY10 - NDMIS	\$0.6	\$0.1	2009-10-01	2009-10-01	2010-09-30		48.00%	40.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
FY10 - Onset Date Utility	\$0.1	\$0.0	2009-10-01	2009-10-01	2010-09-30		0.00%	0.00%
FY07 - 3067 QA DIB	\$0.9	\$1.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY10 - Management	\$8.6	\$4.3	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
FY10 - non-DCS Support	\$2.8	\$1.3	2009-10-01	2009-10-01	2010-09-30		46.00%	46.00%
FY10 - Intelligent Disability ITS FY10	\$5.4	\$2.7	2009-10-01	2009-10-01	2010-09-30		50.00%	50.00%
IDIB Initiative Projects FY11	\$73.0	\$0.0	2010-10-01	2009-10-01	2011-09-30		0.00%	0.00%
IDIB Initiative Projects FY12	\$73.0	\$0.0	2011-10-01	2009-10-01	2012-09-30		0.00%	0.00%
FY07 - 3068 ED Cat	\$0.4	\$0.4	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 3069 Internet Disability Reports	\$0.0	\$0.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 3382 ODAR Case Preparation Initiative	\$0.2	\$0.2	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 2826 Improvements to DMA Functionality	\$0.9	\$0.9	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 3648 HIT- Health Information Technology	\$0.1	\$0.2	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 3828 Electronic Records Express Website	\$1.2	\$1.2	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 3055 Improve EDCS Funct.	\$0.5	\$0.5	2006-10-01	2006-10-01	2007-09-30	2007-09-28	100.00%	100.00%
FY07 - 4564 QPMS - Release 2	\$0.3	\$0.3	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - 4632 Internet	\$1.0	\$1.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - eCAR for OGC	\$0.1	\$0.1	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - IDIB Maintenance Projects	\$1.3	\$1.3	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY07 - IDIB ITS Cost	\$2.0	\$2.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY08 - Improvements	\$2.2	\$2.4	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
to DMA Functionality 2334								
FY08 - Long Term eCDRs 2343	\$2.5	\$2.6	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Improve EDCS Functionality 2344	\$1.6	\$3.7	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Efficient Claims Transfer Mechanism 2345	\$0.0	\$0.1	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - eView/EF/ND DSS Enhancement s	\$1.6	\$3.0	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY07 - 3056 Efficient Claims Tsf. Mech.	\$0.1	\$0.1	2006-10-01	2006-10-01	2007-09-30	2007-09-28	100.00%	100.00%
FY08 - Support QDD 2347	\$1.1	\$0.9	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Short Term eCDR Appeals 2351	\$0.3	\$0.9	2007-10-01	2007-10-01	2008-09-30	2008-07-30	100.00%	100.00%
FY08 - Assistance For Reducing Hearing Office Backlogs 2374	\$0.3	\$0.4	2007-10-01	2007-10-01	2008-09-30	2008-07-30	100.00%	100.00%
FY08 - Appeals Council Case Processing System (ARPS) 2365	\$7.0	\$8.2	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - EF Access Control 2367	\$0.3	\$0.5	2007-10-01	2007-10-01	2008-09-30	2008-07-30	100.00%	100.00%
FY08 - Centralized Printing 2368	\$0.5	\$0.6	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Automated Noticing 2369	\$0.0	\$0.0	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Fiscal Payment Processing 2375	\$0.5	\$0.4	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Disability Quality	\$1.0	\$1.1	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Review - QA DIB								
FY08 - Internet Disability Reports 2332	\$0.5	\$0.6	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY07 - 3057 eView/EFI/ND DSS Enhancements	\$0.5	\$0.5	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY08 - eCAR 2283	\$0.5	\$0.7	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - ODAR Case Preparation Initiative (Image Management Software) 2292	\$2.7	\$2.4	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Health Information Technology (HIT) 2404	\$0.8	\$2.4	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - ERE Enhancements 2299	\$5.8	\$5.3	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - QPMS 2221	\$1.1	\$1.1	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - DDS Web-Enabled Applications	\$0.6	\$0.5	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Payment Center CPMS requirements 2295	\$0.1	\$0.0	2007-10-01	2007-10-01	2008-09-30	2008-07-30	100.00%	100.00%
FY08 - HO Productivity Enhancements - CPMS (including MI) 2282	\$2.8	\$1.8	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - FIT - DGS Enhancements 2285	\$0.6	\$0.7	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - ODAR Exhibiting - DMA/eView Enhancements 2366	\$0.0	\$0.0	2007-10-01	2007-10-01	2008-09-30	2008-07-30	100.00%	100.00%
FY07 - 3058 Support QDD	\$0.5	\$0.5	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY08 - Elimination of NDDSS 2405	\$0.4	\$0.2	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - Electronic	\$1.2	\$1.5	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Disability Case Analysis Tool								
FY08 - Management Information (MI) for eCDR 2102	\$0.1	\$0.3	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - EF Interface with PCACS and Paperless 2110	\$0.0	\$0.0	2007-10-01	2007-10-01	2008-09-30	2008-07-30	100.00%	100.00%
FY08 - Automated Scheduling - Proof of Concept 2290	\$0.0	\$0.0	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - DSI Workload MI 2327	\$0.6	\$0.6	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - IDIB Maintenance Projects	\$2.6	\$3.0	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY08 - IDIB ITS Cost	\$4.5	\$4.5	2007-10-01	2007-10-01	2008-09-30	2008-09-30	100.00%	100.00%
FY09 - Web-based Electronic Processing of Requests for Program Consultation	\$0.1	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - ODAR Exhibiting -- DMA/eView Enhancements	\$2.4	\$2.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY07 - 3059 Short Term eCDR Appeals	\$0.0	\$0.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY09 - Standardized Electronic Hearing Office Process (eHOP)	\$1.8	\$1.5	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - CPMS Management Information	\$1.4	\$1.7	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - FIT DGS Enhancements	\$1.4	\$1.6	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - HO Productivity Enhancements	\$1.5	\$1.9	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 -	\$0.1	\$0.2	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Management Information for eCDR								
FY09 - Jurisdiction and Site Code Enhancements	\$0.4	\$0.1	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Intelligent Disability Maintenance	\$0.9	\$2.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Improvements to DMA Functionality	\$1.6	\$1.6	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Long Term eCDRs	\$2.4	\$1.3	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Improve EDCS Functionality	\$2.2	\$2.7	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY07 - 2374 Assistance For Reducing Hearing Office Backlogs	\$0.2	\$0.2	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY09 - Multi-System Disability Claims Transfer	\$1.2	\$0.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - eView/EFI Enhancements	\$2.3	\$2.5	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Appeals Council Case Processing System (ARPS)	\$4.4	\$5.5	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Centralized Printing	\$0.5	\$0.5	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Fiscal Payment Processing	\$1.7	\$1.8	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Disability Quality Review	\$1.8	\$2.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Electronic Disability Case Analysis Tool	\$2.5	\$2.6	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - eCAT MI	\$0.4	\$0.5	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 -	\$0.4	\$0.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Compassionate Allowances Release 1								
FY09 - Compassionate Allowances Release 2	\$1.3	\$1.6	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY07 - 3061 Appeals Council Case Proc. Sys	\$1.9	\$1.9	2006-10-01	2006-10-01	2007-09-30	2007-09-28	100.00%	100.00%
FY09 - eCAR for OGC Release 3 P2855	\$0.6	\$1.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - ODAR Case Preparation	\$1.9	\$2.1	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - ERE Enhancements	\$3.0	\$3.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - ERE Maintenance	\$0.7	\$0.9	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Automated Scheduling	\$0.8	\$0.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - QPMS Enhancements Release 4	\$0.6	\$0.9	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Intelligent Disability - Internet Maintenance	\$0.1	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Conversion of eForms/Enterprise Solution	\$1.0	\$1.1	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Video and Photographic Evidence in the Electronic Folder	\$0.1	\$0.1	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - IDMS/DCF Priority Needs Enhancements	\$1.3	\$1.5	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY07 - 3062 EF Access Control	\$0.0	\$0.0	2006-10-01	2006-10-01	2007-09-28	2007-09-28	100.00%	100.00%
FY09 - ERE Registration, Authentication and Authorization	\$0.3	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Integrated Disability	\$0.2	\$0.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%

1. Comparison of Actual Work Completed and Actual Costs to Current Approved Baseline								
Description of Milestones	Planned Cost (\$M)	Actual Cost (\$M)	Planned Start Date	Actual Start Date	Planned Completion Date	Actual Completion Date	Planned Percent Complete	Actual Percent Complete
Process								
FY09 - Disability Direct Portfolio	\$15.3	\$11.8	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - ITS Costs	\$2.9	\$2.4	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - Management	\$10.9	\$10.9	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY09 - non-DCS Support	\$2.0	\$2.0	2008-10-01	2008-10-01	2009-09-30	2009-09-30	100.00%	100.00%
FY10 - Claims Data Web Service	\$0.1	\$0.1	2009-10-01	2009-10-01	2010-09-30		99.00%	42.00%
FY10 - Management Information (MI) for eCDR	\$0.0	\$0.0	2009-10-01	2009-10-01	2010-09-30		99.00%	99.00%
FY10 - Long Term ECDRs	\$3.8	\$1.3	2009-10-01	2009-10-01	2010-09-30		46.00%	48.00%
FY10 - Improve EDCS Functionality R4/EF V16.0	\$1.4	\$1.2	2009-10-01	2009-10-01	2010-09-30		47.00%	47.00%

* - Indicates data is redacted.