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July 18, 2008

VIA ECFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, D.C. 20554

Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on July 17, 2008, the following individuals met with Catherine Bohigian, Chief of the Office of Strategic Planning and Policy Analysis: Robert Pettit and Gregg Elias of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc. ("Sirius"); Gary Parsons, Nate Davis, Jeff Blattner, James Blitz, and Robert Smith, all of XM Satellite Radio Holdings Inc. ("XM"); Justin Lilley, President of Telemedia Policy Corp. and consultant to XM; and myself, counsel for XM. The participants discussed pending issues raised in recent filings in the above-referenced proceeding, including matters pending before the Enforcement Bureau. Sirius and XM reiterated positions consistent with the parties' filings in this proceeding, and urged prompt approval of the pending merger. XM subsequently sent Ms. Bohigian a copy of the attached 2006 FCC filing.

Please contact me with any questions.

Respectfully,

/s/ Gary M. Epstein

Gary M. Epstein
Counsel for XM Satellite Radio Holdings Inc.

cc: Catherine Bohigian

Attachment