

Table 547. Social Security Trust Funds: 1990 to 2010

[In billions of dollars (272.4 represents \$272,400,000,000)]

| Type of trust fund | 1990 | 1995 | 2000 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 |
|--|-------|-------|-------|---------|---------|---------|---------|---------|---------|
| Old-age and survivors insurance (OASI): | | | | | | | | | |
| Net contribution income ^{1, 2} | 272.4 | 310.1 | 433.0 | 520.7 | 534.8 | 560.9 | 574.6 | 570.4 | 546.9 |
| Interest received ² | 16.4 | 32.8 | 57.5 | 84.0 | 91.8 | 97.0 | 105.3 | 107.9 | 108.2 |
| Benefit payments ³ | 223.0 | 291.6 | 352.7 | 435.4 | 454.5 | 489.1 | 509.3 | 557.2 | 577.4 |
| Assets, end of year | 214.2 | 458.5 | 931.0 | 1,663.0 | 1,844.3 | 2,023.6 | 2,202.9 | 2,336.8 | 2,429.0 |
| Disability insurance (DI): | | | | | | | | | |
| Net contribution income ^{1, 2} | 28.7 | 54.7 | 71.8 | 87.2 | 90.8 | 95.2 | 97.8 | 96.9 | 92.9 |
| Interest received ² | 0.9 | 2.2 | 6.9 | 10.3 | 10.6 | 13.2 | 11.0 | 10.5 | 9.3 |
| Benefit payments ³ | 24.8 | 40.9 | 55.0 | 85.4 | 91.7 | 95.9 | 106.0 | 118.3 | 124.2 |
| Assets, end of year | 11.1 | 37.6 | 118.5 | 195.6 | 203.8 | 214.9 | 215.8 | 203.6 | 179.9 |

¹ Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service 1957–2001. Includes taxation of benefits. ² In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks. ³ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*; <<http://www.ssa.gov/OACT/TR/2010/index.html>>. Also published in *Social Security Bulletin*, quarterly.

Table 548. Public Employee Retirement Systems—Participants and Finances: 1980 to 2009

[4,629 represents 4,629,000. For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year. For a definition of defined benefit, see headnote, Table 552.]

| Retirement plan | Unit | 1980 | 1990 | 2000 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009, proj. |
|--|-----------|------------------|--------|--------|--------|--------|--------|--------|--------|-------------|
| TOTAL PARTICIPANTS¹ | | | | | | | | | | |
| Federal retirement systems: | | | | | | | | | | |
| Defined benefit: | | | | | | | | | | |
| Civil Service Retirement System | 1,000 | 4,629 | 4,167 | 3,256 | 3,035 | 2,958 | 2,878 | 2,789 | 2,650 | 2,575 |
| Federal Employees Retirement System ² | 1,000 | (X) | 1,180 | 1,935 | 2,104 | 2,196 | 2,290 | 2,371 | 2,572 | 2,748 |
| Military Service Retirement System ³ | 1,000 | 3,380 | 3,763 | 3,397 | 3,545 | 3,536 | 3,560 | 3,585 | 3,657 | 2,196 |
| Thrift Savings Plan ⁴ | 1,000 | (X) | 1,625 | 2,500 | 3,400 | 3,600 | 3,700 | 3,900 | 4,000 | 3,676 |
| State and local retirement systems ^{5, 6} | 1,000 | (NA) | 16,858 | 16,834 | 17,890 | 17,932 | 18,484 | 18,583 | 19,097 | (NA) |
| ACTIVE PARTICIPANTS | | | | | | | | | | |
| Federal retirement systems: | | | | | | | | | | |
| Defined benefit: | | | | | | | | | | |
| Civil Service Retirement System | 1,000 | 2,700 | 1,826 | 978 | 788 | 722 | 650 | 580 | 477 | 426 |
| Federal Employees Retirement System ² | 1,000 | (X) | 1,136 | 1,668 | 1,882 | 1,952 | 2,014 | 2,066 | 2,195 | 2,330 |
| Military Service Retirement System ³ | 1,000 | 2,050 | 2,130 | 1,437 | 1,480 | 1,445 | 1,443 | 1,438 | 1,461 | 1,480 |
| Thrift Savings Plan ⁴ | 1,000 | (X) | 1,419 | 1,900 | 2,500 | 2,800 | 2,600 | 2,600 | 2,700 | 2,800 |
| State and local retirement systems ^{5, 6} | 1,000 | (NA) | 11,345 | 13,917 | 14,181 | 14,116 | 14,529 | 14,422 | 14,701 | (NA) |
| ASSETS | | | | | | | | | | |
| Total | Bil. dol. | 258 | 1,047 | 2,950 | 3,472 | 3,697 | 4,023 | 4,533 | 4,380 | (NA) |
| Federal retirement systems | Bil. dol. | 73 | 326 | 782 | 977 | 1,039 | 1,111 | 1,156 | 1,190 | 1,292 |
| Defined benefit | Bil. dol. | 73 | 318 | 684 | 825 | 866 | 904 | 924 | 987 | 1,048 |
| Civil Service Retirement System | Bil. dol. | 73 | 220 | 395 | 433 | 440 | 442 | 426 | 423 | 422 |
| Federal Employees Retirement System ² | Bil. dol. | (X) | 18 | 126 | 204 | 228 | 254 | 280 | 311 | 348 |
| Military Service Retirement System ³ | Bil. dol. | (⁷) | 80 | 163 | 188 | 198 | 208 | 218 | 253 | 278 |
| Thrift Savings Plan ⁴ | Bil. dol. | (X) | 8 | 98 | 152 | 173 | 207 | 232 | 203 | 244 |
| State and local retirement systems ^{5, 6} | Bil. dol. | 185 | 721 | 2,168 | 2,495 | 2,658 | 2,912 | 3,377 | 3,190 | (NA) |
| CONTRIBUTIONS | | | | | | | | | | |
| Total | Bil. dol. | 83 | 103 | 143 | 187 | 189 | 205 | 224 | 260 | (NA) |
| Federal retirement systems | Bil. dol. | 19 | 61 | 78 | 95 | 98 | 108 | 117 | 141 | 148 |
| Defined benefit | Bil. dol. | 19 | 59 | 69 | 79 | 82 | 88 | 96 | 119 | 125 |
| Civil Service Retirement System | Bil. dol. | 19 | 28 | 33 | 34 | 33 | 34 | 36 | 35 | 36 |
| Federal Employees Retirement System ² | Bil. dol. | (X) | 4 | 8 | 13 | 13 | 15 | 17 | 19 | 20 |
| Military Service Retirement System ³ | Bil. dol. | (⁷) | 27 | 28 | 32 | 38 | 39 | 43 | 65 | 69 |
| Thrift Savings Plan ⁴ | Bil. dol. | (X) | 2 | 9 | 16 | 16 | 20 | 21 | 22 | 23 |
| State and local retirement systems ^{5, 6} | Bil. dol. | 64 | 42 | 65 | 92 | 91 | 97 | 107 | 119 | (NA) |
| BENEFITS | | | | | | | | | | |
| Total | Bil. dol. | 39 | 89 | 172 | 226 | 240 | 258 | 282 | 295 | (NA) |
| Federal retirement systems | Bil. dol. | 27 | 53 | 81 | 93 | 99 | 106 | 120 | 120 | 124 |
| Defined benefit | Bil. dol. | 27 | 53 | 78 | 89 | 94 | 99 | 112 | 112 | 117 |
| Civil Service Retirement System | Bil. dol. | 15 | 31 | 44 | 50 | 52 | 55 | 57 | 59 | 63 |
| Federal Employees Retirement System ² | Bil. dol. | (X) | (Z) | 1 | 2 | 3 | 3 | 4 | 4 | 5 |
| Military Service Retirement System ³ | Bil. dol. | 12 | 22 | 33 | 37 | 39 | 41 | 43 | 49 | 49 |
| Thrift Savings Plan ⁴ | Bil. dol. | (X) | (Z) | 3 | 4 | 5 | 7 | 8 | 8 | 7 |
| State and local retirement systems ^{5, 6} | Bil. dol. | 12 | 36 | 91 | 133 | 141 | 152 | 162 | 175 | (NA) |

NA Not available. X Not applicable. Z Less than \$500 million. ¹ Includes active, separated vested, retired employees and survivors. ² The Federal Employees Retirement System was established June 6, 1986. ³ Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. ⁴ The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. ⁵ Excludes state and local plans that are fully supported by employee contributions. ⁶ Not adjusted for double counting of individuals participating in more than one plan. ⁷ The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, 12th ed.*, and unpublished data (copyright). See also <<http://www.ebri.org>>.