



**MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES**

MAY 31, 2012

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012

(Millions of dollars)			
Title	Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	1,603,257	2,163	1,605,421
Notes.....	6,935,159	6,349	6,941,507
Bonds.....	1,138,297	3,958	1,142,254
Treasury Inflation-Protected Securities.....	788,199	349	788,548
Federal Financing Bank ¹	0	8,441	8,441
Total Marketable ^a	10,464,912	21,261 ²	10,486,172
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	3,186	0	3,186
State and Local Government Series.....	163,153	0	163,153
United States Savings Securities.....	184,670	0	184,670
Government Account Series.....	159,012	4,742,680	4,901,692
Hope Bonds ¹⁹	0	493	493
Other.....	1,323	0	1,323
Total Nonmarketable ^b	541,340	4,743,173	5,284,513
Total Public Debt Outstanding	11,006,251	4,764,434	15,770,685

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 2012

(Millions of dollars)			
Title	Amount Outstanding		Totals
	Debt Held By the Public ^{17, 20}	Intragovernmental Holdings	
Debt Subject to Limit: ^{17, 20}			
Total Public Debt Outstanding.....	11,006,251	4,764,434	15,770,685
Less Debt Not Subject to Limit:			
Other Debt	486	0	486
Unamortized Discount ³	18,819	12,506	31,325
Federal Financing Bank ¹	0	8,441	8,441
Hope Bonds ¹⁹	0	493	493
Plus Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	10	0	10
Total Public Debt Subject to Limit	10,986,956	4,742,993	15,729,949
Statutory Debt Limit ⁵			16,394,000
Balance of Statutory Debt Limit			664,051

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012

Loan Description	Issue Date	Payable	Interest Payable	Amount in Millions of Dollars				
				Issued	Retired	Inflation Adj.	Outstanding	
Marketable:								
CUSIP:	Yield:							
Treasury Bills (Maturity Value):	6 d							
9127955R8	0.050	12/08/11	06/07/12	06/07/12	27,000	0	0	93,780
9127955R8	0.080	03/08/12			32,998			
9127955R8	0.075	05/10/12			33,782			
9127955S6	0.045	12/15/11	06/14/12	06/14/12	27,000	0	0	96,283
9127955S6	0.095	03/15/12			33,000			
9127955S6	0.075	05/17/12			36,283			
9127955T4	0.040	12/22/11	06/21/12	06/21/12	27,003	0	0	92,422
9127955T4	0.095	03/22/12			33,000			
9127955T4	0.065	05/24/12			32,419			
9127953W9	0.200	06/30/11	06/28/12	06/28/12	24,000	0	0	117,940
9127953W9	0.055	12/29/11			27,000			
9127953W9	0.085	03/29/12			31,001			
9127953W9	0.060	05/31/12			35,939			
9127955U1	0.055	01/05/12	07/05/12	07/05/12	27,000	0	0	58,000
9127955U1	0.075	04/05/12			31,000			
9127955W7	0.050	01/12/12	07/12/12	07/12/12	26,996	0	0	57,995
9127955W7	0.085	04/12/12			30,999			
9127955X5	0.060	01/19/12	07/19/12	07/19/12	27,000	0	0	57,001
9127955X5	0.080	04/19/12			30,001			
9127954B4	0.200	07/28/11	07/26/12	07/26/12	20,000	0	0	77,002
9127954B4	0.070	01/26/12			27,001			
9127954B4	0.080	04/26/12			30,001			
9127955Y3	0.075	02/02/12	08/02/12	08/02/12	29,002	0	0	58,998
9127955Y3	0.095	05/03/12			29,996			
9127956A4	0.100	02/09/12	08/09/12	08/09/12	30,993	0	0	60,994
9127956A4	0.090	05/10/12			30,001			
9127956B2	0.130	02/16/12	08/16/12	08/16/12	30,997	0	0	60,997
9127956B2	0.095	05/17/12			30,000			
912795Y96	0.100	08/25/11	08/23/12	08/23/12	25,000	0	0	86,002
912795Y96	0.125	02/23/12			31,001			
912795Y96	0.085	05/24/12			30,001			
9127956C0	0.145	03/01/12	08/30/12	08/30/12	31,000	0	0	61,005
9127956C0	0.085	05/31/12			30,005			
9127956G1	0.130	03/08/12	09/06/12	09/06/12	31,002	0	0	31,002
9127956H9	0.145	03/15/12	09/13/12	09/13/12	31,002	0	0	31,002
9127955C1	0.090	09/22/11	09/20/12	09/20/12	25,000	0	0	56,009
9127955C1	0.150	03/22/12			31,009			
9127956J5	0.150	03/29/12	09/27/12	09/27/12	29,003	0	0	29,003
9127956K2	0.140	04/05/12	10/04/12	10/04/12	29,003	0	0	29,003
9127956M8	0.150	04/12/12	10/11/12	10/11/12	28,996	0	0	28,996
9127955G2	0.120	10/20/11	10/18/12	10/18/12	24,999	0	0	52,999
9127955G2	0.135	04/19/12			28,000			
9127956N6	0.130	04/26/12	10/25/12	10/25/12	28,000	0	0	28,000
9127956P1	0.145	05/03/12	11/01/12	11/01/12	28,000	0	0	28,000
9127956S5	0.145	05/10/12	11/08/12	11/08/12	28,001	0	0	28,001
9127955L1	0.100	11/17/11	11/15/12	11/15/12	25,001	0	0	52,001
9127955L1	0.145	05/17/12			27,000			
9127956T3	0.140	05/24/12	11/23/12	11/23/12	27,000	0	0	27,000
9127956U0	0.140	05/31/12	11/29/12	11/29/12	27,001	0	0	27,001
9127955Q0	0.110	12/15/11	12/13/12	12/13/12	24,999	0	0	24,999
9127955V9	0.105	01/12/12	01/10/13	01/10/13	24,995	0	0	24,995
9127955Z0	0.140	02/09/12	02/07/13	02/07/13	25,993	0	0	25,993
9127956E6	0.170	03/08/12	03/07/13	03/07/13	25,999	0	0	25,999
9127956F3	0.185	04/05/12	04/04/13	04/04/13	26,000	0	0	26,000
9127956L0	0.185	05/03/12	05/02/13	05/02/13	25,999	0	0	25,999
9127956R7	0.185	05/31/12	05/30/13	05/30/13	25,001	0	0	25,001
Total Unmatured Treasury Bills.....					1,605,421	0	0	1,605,421
Total Matured Treasury Bills.....					*	0	0	*
Total Treasury Bills.....					1,605,421	0	0	1,605,421

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued 3

Loan Description	Issue Date	Payable	Interest Payable ¹⁸	Amount in Millions of Dollars					
				Issued	Retired	Inflation Adj.	Outstanding		
Marketable, Treasury Notes:									
Treasury Notes: 7 e									
CUSIP:	Series:	Interest Rate:							
912828KX7	Z	1.875	06/15/09	06/15/12	12/15-06/15	35,370	0	0	35,370
912828GW4	M	4.875	07/02/07	06/30/12	12/31-06/30	15,903	0	0	15,903
912828NS5	AM	0.625	06/30/10	06/30/12	12/31-06/30	41,191	0	0	41,191
912828LB4	AA	1.500	07/15/09	07/15/12	07/15-01/15	35,592	0	0	35,592
912828GZ7	N	4.625	07/31/07	07/31/12	07/31-01/31	15,804	0	0	15,804
912828NQ9	AN	0.625	08/02/10	07/31/12	07/31-01/31	39,248	0	0	39,248
912828AJ9	D	4.375	08/15/02	08/15/12	02/15-08/15	19,648	0	0	19,648
912828LH1	AB	1.750	08/17/09	08/15/12	02/15-08/15	42,715	0	0	42,715
912828HC7	P	4.125	08/31/07	08/31/12	02/29-08/31	16,091	0	0	16,091
912828PH7	AP	0.375	08/31/10	08/31/12	02/28-08/31	37,906	0	0	37,906
912828LM0	AC	1.375	09/15/09	09/15/12	03/15-09/15	38,082	0	0	38,082
912828HE3	Q	4.250	10/01/07	09/30/12	03/31-09/30	15,874	0	0	15,874
912828NX4	AQ	0.375	09/30/10	09/30/12	03/31-09/30	37,129	0	0	37,129
912828LR9	AD	1.375	10/15/09	10/15/12	04/15-10/15	39,306	0	0	39,306
912828HG8	R	3.875	10/31/07	10/31/12	04/30-10/31	15,510	0	0	15,510
912828PD6	AR	0.375	11/01/10	10/31/12	04/30-10/31	35,717	0	0	35,717
912828AP5	E	4.000	11/15/02	11/15/12	05/15-11/15	18,113	0	0	18,113
912828LX6	AE	1.375	11/16/09	11/15/12	05/15-11/15	44,975	0	0	44,975
912828HK9	S	3.375	11/30/07	11/30/12	05/31-11/30	15,953	0	0	15,953
912828PV6	AS	0.500	11/30/10	11/30/12	05/31-11/30	36,382	0	0	36,382
912828MB3	AF	1.125	12/15/09	12/15/12	06/15-12/15	40,217	0	0	40,217
912828HM5	T	3.625	12/31/07	12/31/12	06/30-12/31	15,657	0	0	15,657
912828PW4	AT	0.625	12/31/10	12/31/12	06/30-12/31	36,755	0	0	36,755
912828MG2	U	1.375	01/15/10	01/15/13	07/15-01/15	41,552	0	0	41,552
912828HQ6	F	2.875	01/31/08	01/31/13	07/31-01/31	15,700	0	0	15,700
912828PR5	AG	0.625	01/31/11	01/31/13	07/31-01/31	35,698	0	0	35,698
912828AU4	A	3.875	02/18/03	02/15/13	08/15-02/15	19,498	0	0	19,498
912828MN7	V	1.375	02/16/10	02/15/13	08/15-02/15	44,497	0	0	44,497
912828HT0	G	2.750	02/29/08	02/28/13	08/31-02/28	17,784	0	0	17,784
912828QK9	AH	0.625	02/28/11	02/28/13	08/31-02/29	36,923	0	0	36,923
912828MT4	W	1.375	03/15/10	03/15/13	09/15-03/15	40,473	0	0	40,473
912828HV5	H	2.500	03/31/08	03/31/13	09/30-03/31	20,571	0	0	20,571
912828QL7	AJ	0.750	03/31/11	03/31/13	09/30-03/31	36,570	0	0	36,570
912828MX5	X	1.750	04/15/10	04/15/13	10/15-04/15	42,928	0	0	42,928
912828HY9	K	3.125	04/30/08	04/30/13	10/31-04/30	20,743	0	0	20,743
912828QE3	AK	0.625	05/02/11	04/30/13	10/31-04/30	37,209	0	0	37,209
912828BA7	B	3.625	05/15/03	05/15/13	11/15-05/15	18,254	0	0	18,254
912828NC0	Y	1.375	05/17/10	05/15/13	11/15-05/15	41,317	0	0	41,317
912828JB7	L	3.500	06/02/08	05/31/13	11/30-05/31	20,518	0	0	20,518
912828QZ6	AL	0.500	05/31/11	05/31/13	11/30-05/31	37,946	0	0	37,946
912828NH9	Z	1.125	06/15/10	06/15/13	12/15-06/15	36,208	0	0	36,208
912828JD3	M	3.375	06/30/08	06/30/13	12/31-06/30	22,145	0	0	22,145
912828RA0	AM	0.375	06/30/11	06/30/13	12/31-06/30	36,127	0	0	36,127
912828NN6	AA	1.000	07/15/10	07/15/13	07/15-01/15	35,010	0	0	35,010
912828JG6	N	3.375	07/31/08	07/31/13	07/31-01/31	23,314	0	0	23,314
912828QW3	AN	0.375	08/01/11	07/31/13	01/31-07/31	36,042	0	0	36,042
912828BH2	D	4.250	08/15/03	08/15/13	02/15-08/15	33,521	0	0	33,521
912828NU0	AB	0.750	08/16/10	08/15/13	02/15-08/15	36,036	0	0	36,036
912828JK7	P	3.125	09/02/08	08/31/13	02/28-08/31	23,837	0	0	23,837
912828RD4	AP	0.125	08/31/11	08/31/13	02/29-08/31	36,071	0	0	36,071
912828NY2	AC	0.750	09/15/10	09/15/13	03/15-09/15	33,357	0	0	33,357
912828JM3	Q	3.125	09/30/08	09/30/13	03/31-09/30	26,220	0	0	26,220
912828RK8	AQ	0.125	09/30/11	09/30/13	03/31-09/30	36,090	0	0	36,090
912828PB0	AD	0.500	10/15/10	10/15/13	04/15-10/15	32,280	0	0	32,280
912828JQ4	R	2.750	10/31/08	10/31/13	04/30-10/31	25,063	0	0	25,063
912828RN2	AR	0.250	10/31/11	10/31/13	04/30-10/31	36,332	0	0	36,332
912828BR0	E	4.250	11/17/03	11/15/13	05/15-11/15	30,637	0	0	30,637
912828PU8	AE	0.500	11/15/10	11/15/13	05/15-11/15	32,853	0	0	32,853
912828JT8	S	2.000	12/01/08	11/30/13	05/31-11/30	27,819	0	0	27,819
912828RS1	AS	0.250	11/30/11	11/30/13	05/31-11/30	36,586	0	0	36,586
912828PL8	AF	0.750	12/15/10	12/15/13	06/15-12/15	32,468	0	0	32,468
912828JW1	T	1.500	12/31/08	12/31/13	06/30-12/31	30,044	0	0	30,044
912828RW2	AT	0.125	01/03/12	12/31/13	06/30-12/31	36,133	0	0	36,133
912828PQ7	V	1.000	01/18/11	01/15/14	07/15-01/15	32,701	0	0	32,701
912828JZ4	G	1.750	02/02/09	01/31/14	07/31-01/31	31,273	0	0	31,273
912828SB7	AH	0.250	01/31/12	01/31/14	07/31-01/31	35,659	0	0	35,659
912828CA6	B	4.000	02/17/04	02/15/14	08/15-02/15	28,081	0	0	28,081
912828QH6	W	1.250	02/15/11	02/15/14	08/15-02/15	32,735	0	0	32,735
912828KF6	H	1.875	03/02/09	02/28/14	08/31-02/28	33,714	0	0	33,714
912828SG6	AJ	0.250	02/29/12	02/28/14	08/31-02/28	35,496	0	0	35,496
912828PZ7	X	1.250	03/15/11	03/15/14	09/15-03/15	32,000	0	0	32,000
912828KJ8	J	1.750	03/31/09	03/31/14	09/30-03/31	35,612	0	0	35,612
912828SL5	AK	0.250	04/02/12	03/31/14	09/30-03/31	35,830	0	0	35,830
912828QC7	Y	1.250	04/15/11	04/15/14	10/15-04/15	33,576	0	0	33,576
912828KN9	L	1.875	04/30/09	04/30/14	10/31-04/30	36,213	0	0	36,213
912828SR2	AL	0.250	04/30/12	04/30/14	10/31-04/30	35,940	0	0	35,940
912828CJ7	C	4.750	05/17/04	05/15/14	11/15-05/15	27,303	0	0	27,303
912828QM5	Z	1.000	05/16/11	05/15/14	11/15-05/15	32,000	0	0	32,000

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

Loan Description			Issue Date	Payable	Interest Payable ¹⁸	Amount in Millions of Dollars			
						Issued	Retired	Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912828KV1	M	2.250	06/01/09	05/31/14	11/30-05/31	36,170	0	0	36,170
912828SW1	AM	0.250	05/31/12	05/31/14	11/30-05/31	35,000	0	0	35,000
912828QS2	AA	0.750	06/15/11	06/15/14	12/15-06/15	32,000	0	0	32,000
912828KY5	N	2.625	06/30/09	06/30/14	12/31-06/30	38,075	0	0	38,075
912828QU7	AB	0.625	07/15/11	07/15/14	01/15-07/15	32,000	0	0	32,000
912828LC2	P	2.625	07/31/09	07/31/14	07/31-01/31	39,976	0	0	39,976
912828CT5	E	4.250	08/16/04	08/15/14	02/15-08/15	24,722	0	0	24,722
912828RB8	AC	0.500	08/15/11	08/15/14	02/15-08/15	32,980	0	0	32,980
912828LK4	Q	2.375	08/31/09	08/31/14	02/28-08/31	40,175	0	0	40,175
912828RG7	AD	0.250	09/15/11	09/15/14	03/15-09/15	32,000	0	0	32,000
912828LQ1	R	2.375	09/30/09	09/30/14	03/31-09/30	40,709	0	0	40,709
912828RL6	AE	0.500	10/17/11	10/15/14	04/15-10/15	32,000	0	0	32,000
912828LS7	S	2.375	11/02/09	10/31/14	04/30-10/31	42,011	0	0	42,011
912828DC1	F	4.250	11/15/04	11/15/14	05/15-11/15	25,473	0	0	25,473
912828RQ5	AF	0.375	11/15/11	11/15/14	05/15-11/15	34,448	0	0	34,448
912828LZ1	T	2.125	11/30/09	11/30/14	05/31-11/30	43,261	0	0	43,261
912828RV4	AG	0.250	12/15/11	12/15/14	06/15-12/15	33,170	0	0	33,170
912828ME7	U	2.625	12/31/09	12/31/14	06/30-12/31	43,245	0	0	43,245
912828RZ5	V	0.250	01/17/12	01/15/15	07/15-01/15	34,271	0	0	34,271
912828MH0	G	2.250	02/01/10	01/31/15	07/31-01/31	42,685	0	0	42,685
912828DM9	B	4.000	02/15/05	02/15/15	08/15-02/15	34,215	0	0	34,215
912828SE1	W	0.250	02/15/12	02/15/15	08/15-02/15	35,901	0	0	35,901
912828MR8	H	2.375	03/01/10	02/28/15	08/31-02/28	43,033	0	0	43,033
912828SK7	X	0.375	03/15/12	03/15/15	09/15-03/15	34,222	0	0	34,222
912828MW7	J	2.500	03/31/10	03/31/15	09/30-03/31	43,421	0	0	43,421
912828SP6	Y	0.375	04/16/12	04/15/15	10/15-04/15	37,823	0	0	37,823
912828MZ0	L	2.500	04/30/10	04/30/15	10/31-04/30	42,892	0	0	42,892
912828DV9	C	4.125	05/16/05	05/15/15	11/15-05/15	34,472	0	0	34,472
912828SU5	Z	0.250	05/15/12	05/15/15	11/15-05/15	34,002	0	0	34,002
912828NF3	M	2.125	06/01/10	05/31/15	11/30-05/31	40,866	0	0	40,866
912828NL0	N	1.875	06/30/10	06/30/15	12/31-06/30	39,132	0	0	39,132
912828NP1	P	1.750	08/02/10	07/31/15	07/31-01/31	38,214	0	0	38,214
912828EE6	E	4.250	08/15/05	08/15/15	02/15-08/15	32,470	0	0	32,470
912828NV8	Q	1.250	08/31/10	08/31/15	02/28-08/31	36,881	0	0	36,881
912828NZ9	R	1.250	09/30/10	09/30/15	03/31-09/30	36,103	0	0	36,103
912828PE4	S	1.250	11/01/10	10/31/15	04/30-10/31	35,718	0	0	35,718
912828EN6	F	4.500	11/15/05	11/15/15	05/15-11/15	23,221	0	0	23,221
912828PJ3	T	1.375	11/30/10	11/30/15	05/31-11/30	36,379	0	0	36,379
912828PM6	U	2.125	12/31/10	12/31/15	06/30-12/31	36,757	0	0	36,757
912828PS3	T	2.000	01/31/11	01/31/16	07/31-01/31	35,698	0	0	35,698
912828EW6	B	4.500	02/15/06	02/15/16	08/15-02/15	21,842	0	0	21,842
912828KS8	G	2.625	03/02/09	02/29/16	08/31-02/28	23,179	0	0	23,179
912828QJ2	U	2.125	02/28/11	02/29/16	08/31-02/29	36,923	0	0	36,923
912828KT6	H	2.375	03/31/09	03/31/16	09/30-03/31	25,138	0	0	25,138
912828QA1	V	2.250	03/31/11	03/31/16	09/30-03/31	36,570	0	0	36,570
912828KR0	J	2.625	04/30/09	04/30/16	10/31-04/30	26,901	0	0	26,901
912828QF0	X	2.000	05/02/11	04/30/16	10/31-04/30	37,209	0	0	37,209
912828FF2	C	5.125	05/15/06	05/15/16	11/15-05/15	23,294	0	0	23,294
912828KW9	K	3.250	06/01/09	05/31/16	11/30-05/31	26,896	0	0	26,896
912828QP8	Y	1.750	05/31/11	05/31/16	11/30-05/31	37,946	0	0	37,946
912828KZ2	L	3.250	06/30/09	06/30/16	12/31-06/30	27,784	0	0	27,784
912828QR4	Z	1.500	06/30/11	06/30/16	12/31-06/30	36,127	0	0	36,127
912828LD0	M	3.250	07/31/09	07/31/16	07/31-01/31	28,701	0	0	28,701
912828QX1	AA	1.500	08/01/11	07/31/16	01/31-07/31	36,041	0	0	36,041
912828FQ8	E	4.875	08/15/06	08/15/16	02/15-08/15	22,557	0	0	22,557
912828LL2	N	3.000	08/31/09	08/31/16	02/28-08/31	28,843	0	0	28,843
912828RF9	AB	1.000	08/31/11	08/31/16	02/29-08/31	36,070	0	0	36,070
912828LP3	P	3.000	09/30/09	09/30/16	03/31-09/30	29,514	0	0	29,514
912828RJ1	AC	1.000	09/30/11	09/30/16	03/31-09/30	36,089	0	0	36,089
912828LU2	Q	3.125	11/02/09	10/31/16	04/30-10/31	31,764	0	0	31,764
912828RM4	AD	1.000	10/31/11	10/31/16	04/30-10/31	36,330	0	0	36,330
912828FY1	F	4.625	11/15/06	11/15/16	05/15-11/15	23,294	0	0	23,294
912828MA5	R	2.750	11/30/09	11/30/16	05/31-11/30	32,961	0	0	32,961
912828RU6	AE	0.875	11/30/11	11/30/16	05/31-11/30	36,586	0	0	36,586
912828MD9	S	3.250	12/31/09	12/31/16	06/30-12/31	32,948	0	0	32,948
912828RX0	AF	0.875	01/03/12	12/31/16	06/30-12/31	36,133	0	0	36,133
912828MK3	G	3.125	02/01/10	01/31/17	07/31-01/31	32,521	0	0	32,521
912828SC5	U	0.875	01/31/12	01/31/17	07/31-01/31	35,659	0	0	35,659
912828GH7	B	4.625	02/15/07	02/15/17	07/15-01/15	22,193	0	0	22,193
912828MS6	H	3.000	03/01/10	02/28/17	08/31-02/28	32,786	0	0	32,786
912828SJ0	V	0.875	02/29/12	02/28/17	08/31-02/28	35,497	0	0	35,497
912828MV9	J	3.250	03/31/10	03/31/17	09/30-03/31	33,083	0	0	33,083
912828SM3	W	1.000	04/02/12	03/31/17	09/30-03/31	35,831	0	0	35,831
912828NA4	K	3.125	04/30/10	04/30/17	10/31-04/30	32,682	0	0	32,682
912828SS0	Y	0.875	04/30/12	04/30/17	10/31-04/30	35,940	0	0	35,940
912828GS3	C	4.500	05/15/07	05/15/17	11/15-05/15	25,587	0	0	25,587
912828NG1	L	2.750	06/01/10	05/31/17	11/30-05/31	31,674	0	0	31,674
912828SY7	Z	0.625	05/31/12	05/31/17	11/30-05/31	35,001	0	0	35,001
912828NK2	M	2.500	06/30/10	06/30/17	12/31-06/30	30,893	0	0	30,893

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

Loan Description		Issue Date	Payable	Interest Payable ¹⁸	Amount in Millions of Dollars				
					Issued	Retired	Inflation Adj.	Outstanding	
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912828NR7	N	2.375	08/02/10	07/31/17	07/31-01/31	29,952	0	0	29,952
912828HA1	E	4.750	08/15/07	08/15/17	02/15-08/15	28,000	0	0	28,000
912828NW6	P	1.875	08/31/10	08/31/17	02/28-08/31	29,710	0	0	29,710
912828PA2	Q	1.875	09/30/10	09/30/17	03/31-09/30	29,914	0	0	29,914
912828PF1	R	1.875	11/01/10	10/31/17	04/30-10/31	29,595	0	0	29,595
912828HH6	F	4.250	11/15/07	11/15/17	05/15-11/15	27,674	0	0	27,674
912828PK0	S	2.250	11/30/10	11/30/17	05/31-11/30	30,144	0	0	30,144
912828PN4	T	2.750	12/31/10	12/31/17	06/30-12/31	30,454	0	0	30,454
912828PT1	G	2.625	01/31/11	01/31/18	07/31-01/31	29,578	0	0	29,578
912828HR4	B	3.500	02/15/08	02/15/18	08/15-02/15	39,205	0	0	39,205
912828PY0	H	2.750	02/28/11	02/28/18	08/31-02/29	30,593	0	0	30,593
912828QB9	J	2.875	03/31/11	03/31/18	09/30-03/31	30,300	0	0	30,300
912828QG8	K	2.625	05/02/11	04/30/18	10/31-04/30	30,830	0	0	30,830
912828HZ6	C	3.875	05/15/08	05/15/18	11/15-05/15	34,078	0	0	34,078
912828QQ6	L	2.375	05/31/11	05/31/18	11/30-05/31	31,441	0	0	31,441
912828QT0	M	2.375	06/30/11	06/30/18	12/31-06/30	29,934	0	0	29,934
912828QY9	N	2.250	08/01/11	07/31/18	01/31-07/31	29,864	0	0	29,864
912828JH4	E	4.000	08/15/08	08/15/18	02/15-08/15	36,803	0	0	36,803
912828RE2	P	1.500	08/31/11	08/31/18	02/29-08/31	29,886	0	0	29,886
912828RH5	Q	1.375	09/30/11	09/30/18	03/31-09/30	29,903	0	0	29,903
912828RP7	R	1.750	10/31/11	10/31/18	04/30-10/31	30,103	0	0	30,103
912828JR2	F	3.750	11/17/08	11/15/18	05/15-11/15	57,351	0	0	57,351
912828RT9	S	1.375	11/30/11	11/30/18	05/31-11/30	30,314	0	0	30,314
912828KD1	B	2.750	02/17/09	02/15/19	08/15-02/15	58,677	0	0	58,677
912828SH4	H	1.375	02/29/12	02/28/19	08/31-02/28	29,407	0	0	29,407
912828RY8	T	1.375	01/03/12	12/31/18	06/30-12/31	29,939	0	0	29,939
912828SD3	G	1.250	01/31/12	01/31/19	07/31-01/31	29,546	0	0	29,546
912828SN1	J	1.500	04/02/12	03/31/19	09/30-03/31	29,688	0	0	29,688
912828ST8	K	1.250	04/30/12	04/30/19	10/31-04/30	29,779	0	0	29,779
912828KQ2	C	3.125	05/15/09	05/15/19	11/15-05/15	64,411	0	0	64,411
912828SX9	L	1.125	05/31/12	05/31/19	11/30-05/31	28,999	0	0	28,999
912828LJ7	E	3.625	08/17/09	08/15/19	02/15-08/15	66,753	0	0	66,753
912828LY4	F	3.375	11/16/09	11/15/19	05/15-11/15	71,037	0	0	71,037
912828MP2	B	3.625	02/16/10	02/15/20	08/15-02/15	71,595	0	0	71,595
912828ND8	C	3.500	05/17/10	05/15/20	11/15-05/15	68,219	0	0	68,219
912828NT3	E	2.625	08/16/10	08/15/20	02/15-08/15	67,850	0	0	67,850
912828PC8	F	2.625	11/15/10	11/15/20	05/15-11/15	67,410	0	0	67,410
912828PX2	B	3.625	02/15/11	02/15/21	08/15-02/15	67,585	0	0	67,585
912828QN3	C	3.125	05/16/11	05/15/21	11/15-05/15	65,998	0	0	65,998
912828RC6	E	2.125	08/15/11	08/15/21	02/15-08/15	66,735	0	0	66,735
912828RR3	F	2.000	11/15/11	11/15/21	05/15-11/15	70,092	0	0	70,092
912828SF8	B	2.000	02/15/12	02/15/22	08/15-02/15	74,200	0	0	74,200
912828SV3	C	1.750	05/15/12	05/15/22	11/15-05/15	25,501	0	0	25,501
Total Unmatured Treasury Notes.....						6,941,467	0	0	6,941,467
Total Matured Treasury Notes						40	0	0	40
Total Treasury Notes.....						6,941,507	0	0	6,941,507
Marketable, Treasury Bonds:									
Treasury Bonds: ^{7 e}									
CUSIP:	Interest Rate:								
912810DP0	11.250	02/15/85	02/15/15	02/15-08/15	12,668	(2,148)	0	10,520	
912810DS4	10.625	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	0	4,024	
912810DT2	9.875	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	0	5,585	
912810DV7	9.250	02/18/86	02/15/16	08/15-02/15	7,267	(1,835)	0	5,432	
912810DW5	7.250	05/15/86	05/15/16	11/15-05/15	18,824	0	0	18,824	
912810DX3	7.500	11/17/86	11/15/16	05/15-11/15	18,864	(77)	0	18,787	
912810DY1	8.750	05/15/87	05/15/17	11/15-05/15	18,194	(2,635)	0	15,559	
912810DZ8	8.875	08/17/87	08/15/17	02/15-08/15	14,017	(3,049)	0	10,968	
912810EA2	9.125	05/16/88	05/15/18	11/15-05/15	8,709	(1,991)	0	6,717	
912810EB0	9.000	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	0	7,174	
912810EC8	8.875	02/15/89	02/15/19	08/15-02/15	19,251	(6,160)	0	13,090	
912810ED6	8.125	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	0	18,941	
912810EE4	8.500	02/15/90	02/15/20	08/15-02/15	10,229	(753)	0	9,476	
912810EF1	8.750	05/15/90	05/15/20	11/15-05/15	10,159	(2,577)	0	7,582	
912810EG9	8.750	08/15/90	08/15/20	02/15-08/15	21,419	(4,359)	0	17,059	
912810EH7	7.875	02/15/91	02/15/21	08/15-02/15	11,113	(1,038)	0	10,076	
912810EJ3	8.125	05/15/91	05/15/21	11/15-05/15	11,959	(1,892)	0	10,067	
912810EK0	8.125	08/15/91	08/15/21	02/15-08/15	12,163	(2,657)	0	9,506	
912810EL8	8.000	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	0	30,632	
912810EM6	7.250	08/17/92	08/15/22	02/15-08/15	10,353	(225)	0	10,128	
912810EN4	7.625	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	0	7,424	
912810EP9	7.125	02/16/93	02/15/23	08/15-02/15	18,374	(2,592)	0	15,782	
912810EQ7	6.250	08/16/93	08/15/23	02/15-08/15	22,909	(250)	0	22,659	
912810ES3	7.500	08/15/94	11/15/24	11/15-05/15	11,470	(1,866)	0	9,604	
912810ET1	7.625	02/15/95	02/15/25	08/15-02/15	11,725	(2,216)	0	9,509	
912810EV6	6.875	08/15/95	08/15/25	02/15-08/15	12,602	(1,415)	0	11,187	
912810EW4	6.000	02/15/96	02/15/26	08/15-02/15	12,905	(67)	0	12,838	
912810EX2	6.750	08/15/96	08/15/26	02/15-08/15	10,894	(2,083)	0	8,810	
912810EY0	6.500	11/15/96	11/15/26	05/15-11/15	11,493	(633)	0	10,860	

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

Loan Description	Issue Date	Payable	Interest Payable ¹⁸	Amount in Millions of Dollars					
				Issued	Retired	Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:									
CUSIP:	Series:	Interest Rate:							
912810EZ7	6.625	02/18/97	02/15/27	08/15-02/15	10,456	(934)	0	9,522	
912810FA1	6.375	08/15/97	08/15/27	02/15-08/15	10,736	(1,539)	0	9,197	
912810FB9	6.125	11/17/97	11/15/27	05/15-11/15	22,519	(497)	0	22,021	
912810FE3	5.500	08/17/98	08/15/28	02/15-08/15	11,776	0	0	11,776	
912810FF0	5.250	11/16/98	11/15/28	05/15-11/15	10,947	0	0	10,947	
912810FG8	5.250	02/16/99	02/15/29	08/15-02/15	11,350	0	0	11,350	
912810FJ2	6.125	08/16/99	08/15/29	02/15-08/15	11,179	0	0	11,179	
912810FM5	6.250	02/15/00	05/15/30	05/15-11/15	17,043	0	0	17,043	
912810FP8	5.375	02/15/01	02/15/31	08/15-02/15	16,428	0	0	16,428	
912810FT0	4.500	02/15/06	02/15/36	02/15-08/15	26,397	0	0	26,397	
912810PT9	4.750	02/15/07	02/15/37	08/15-02/15	16,589	0	0	16,589	
912810PU6	5.000	08/15/07	05/15/37	11/15-05/15	21,413	0	0	21,413	
912810PW2	4.375	02/15/08	02/15/38	08/15-02/15	22,525	0	0	22,525	
912810PX0	4.500	08/15/08	05/15/38	11/15-05/15	25,500	0	0	25,500	
912810QA9	3.500	02/17/09	02/15/39	08/15-02/15	25,909	0	0	25,909	
912810QB7	4.250	05/15/09	05/15/39	11/15-05/15	38,779	0	0	38,779	
912810QC5	4.500	08/17/09	08/15/39	02/15-08/15	41,431	0	0	41,431	
912810QD3	4.375	11/16/09	11/15/39	05/15-11/15	44,564	0	0	44,564	
912810QE1	4.625	02/16/10	02/15/40	08/15-02/15	44,902	0	0	44,902	
912810QH4	4.375	05/17/10	05/15/40	11/15-05/15	43,473	0	0	43,473	
912810QK7	3.875	08/16/10	08/15/40	02/15-08/15	43,213	0	0	43,213	
912810QL5	4.250	11/15/10	11/15/40	05/15-11/15	42,903	0	0	42,903	
912810QN1	4.750	02/15/11	02/15/41	08/15-02/15	43,005	0	0	43,005	
912810QQ4	4.375	05/16/11	05/15/41	11/15-05/15	41,996	0	0	41,996	
912810QS0	3.750	08/15/11	08/15/41	02/15-08/15	42,489	0	0	42,489	
912810QT8	3.125	11/15/11	11/15/41	05/15-11/15	44,622	0	0	44,622	
912810QU5	3.125	02/15/12	02/15/42	08/15-02/15	47,219	0	0	47,219	
912810QW1	3.000	05/15/12	05/15/42	11/15-05/15	17,001	0	0	17,001	
Total Unmatured Treasury Bonds.....					1,200,719	(58,502)	0	1,142,217	
Total Matured Treasury Bonds.....					38	0	0	38	
Total Treasury Bonds.....					1,200,756	(58,502)	0	1,142,254	
Treasury Inflation-Protected Securities: ^{7 e}									
CUSIP:	Series:	Interest Rate:							
912828AF7	C	3.000	07/15/02	07/15/12	01/15-07/15	23,018	0	6,342	29,359
912828HW3	J	0.625	04/30/08	04/15/13	10/15-04/15	14,994	0	1,275	16,268
912828BD1	C	1.875	07/15/03	07/15/13	07/15-01/15	20,008	0	4,975	24,984
912828BW9	A	2.000	01/15/04	01/15/14	07/15-01/15	21,002	0	5,065	26,067
912828KM1	K	1.250	04/30/09	04/15/14	10/15-04/15	15,265	0	1,277	16,542
912828CP3	D	2.000	07/15/04	07/15/14	07/15-01/15	19,002	0	4,117	23,119
912828DH0	A	1.625	01/18/05	01/15/15	07/15-01/15	19,001	0	3,820	22,822
912828MY3	K	0.500	04/30/10	04/15/15	10/15-04/15	21,234	0	1,237	22,471
912828EA4	D	1.875	07/15/05	07/15/15	07/15-01/15	17,000	0	3,044	20,044
912828ET3	A	2.000	01/17/06	01/15/16	07/15-01/15	17,001	0	2,643	19,644
912828QD5	W	0.125	04/29/11	04/15/16	10/15-04/15	38,365	0	1,496	39,861
912828FL9	D	2.500	07/17/06	07/15/16	07/15-01/15	20,000	0	2,712	22,713
912828GD6	A	2.375	01/16/07	01/15/17	07/15-01/15	17,249	0	2,367	19,616
912828SQ4	X	0.125	04/30/12	04/15/17	10/15-04/15	16,427	0	160	16,587
912828GX2	D	2.625	07/16/07	07/15/17	07/15-01/15	13,998	0	1,491	15,489
912828HN3	A	1.625	01/15/08	01/15/18	07/15-01/15	16,417	0	1,555	17,971
912828JE1	D	1.375	07/15/08	07/15/18	07/15-01/15	14,970	0	951	15,921
912828JX9	A	2.125	01/15/09	01/15/19	07/15-01/15	14,740	0	1,005	15,745
912828LA6	D	1.875	07/15/09	07/15/19	07/15-01/15	15,177	0	1,124	16,301
912828MF4	A	1.375	01/15/10	01/15/20	07/15-01/15	18,973	0	1,148	20,121
912828NM8	D	1.250	07/15/10	07/15/20	07/15-01/15	32,378	0	1,670	34,049
912828PP9	A	1.125	01/31/11	01/15/21	07/15-01/15	36,678	0	1,774	38,452
912828QV5	D	0.625	07/29/11	07/15/21	01/15-07/15	35,840	0	629	36,469
912828SA9	A	0.125	01/31/12	01/15/22	07/15-01/15	41,282	0	547	41,829
912810FR4		2.375	07/30/04	01/15/25	07/15-01/15	28,001	0	6,067	34,067
912810FS2		2.000	01/31/06	01/15/26	07/15-01/15	20,000	0	3,110	23,110
912810PS1		2.375	01/31/07	01/15/27	07/15-01/15	16,482	0	2,262	18,744
912810PV4		1.750	01/31/08	01/15/28	07/15-01/15	15,634	0	1,481	17,115
912810FD5		3.625	04/15/98	04/15/28	10/15-04/15	16,808	(25)	7,014	23,798
912810PZ5		2.500	01/30/09	01/15/29	07/15-01/15	14,151	0	965	15,115
912810FH6		3.875	04/15/99	04/15/29	10/15-04/15	19,722	(225)	7,702	27,199
912810FQ6		3.375	10/15/01	04/15/32	04/15-10/15	5,012	0	1,464	6,476
912810QF8		2.125	02/26/10	02/15/40	08/15-02/15	15,171	0	926	16,098
912810QP6		2.125	02/28/11	02/15/41	08/15-02/15	23,985	0	1,133	25,118
912810QV3		0.750	02/29/12	02/15/42	08/15-02/15	9,128	0	136	9,264
Total Treasury Inflation-Protected Securities					704,114	(250)	84,684	788,548	
Federal Financing Bank		Various		Various	8,441	0	0	8,441	
Total Marketable.....					10,460,241	(58,752)	84,684	10,486,172	

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

7

Loan Description	Issue Date	Payable	Interest Payable ¹⁸	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury Bond	10/27/89	10/15/19	10/15/19	4,522	0	4,522
Zero-coupon Treasury Bond	07/16/90	07/15/20	07/15/20	5,026	0	5,026
Zero-coupon Treasury Bond (A).....	10/05/90	10/15/20	10/15/20	3	0	3
Zero-coupon Treasury Bond (B).....	10/05/90	10/15/20	10/15/20	5,000	0	5,000
Zero-coupon Treasury Bond	01/14/91	01/15/21	01/15/21	4,941	0	4,941
Zero-coupon Treasury Bond	01/29/90	01/15/30	01/15/30	5,002	0	5,002
Zero-coupon Treasury Bond	04/16/90	04/15/30	04/15/30	3,501	0	3,501
Zero-coupon Treasury Bond	01/14/91	04/15/30	04/15/30	2,000	0	2,000
Total Domestic Series.....				29,995	0	29,995
Foreign Series:						
Bill 06/01/12.....	01/24/12	06/01/12	06/01/12	200	0	200
Zero-coupon Treasury Bond..... ⁸	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury Bond..... ⁸	04/07/93	03/31/23	03/31/23	6,685	(6,421)	264
Total Foreign Series.....				14,143	(10,957)	3,186
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	558,982	(531,331)	27,651
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	776,873	(654,977)	121,896
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	67,574	(57,026)	10,548
Treasury Demand Deposit..... ⁸	Various	.....	Daily	54,798	(51,741)	3,058
Total State and Local Government Series.....				1,458,227	(1,295,074)	163,153
United States Savings Securities:						
United States Savings Bonds: ^{9 e}						
Series E.....	Various	On demand	At redemption	*	2	2
Series EE..... ¹⁰	Various	On demand	At redemption	284,362	(167,027)	117,335
Series HH.....	Various	On demand	Semiannually	15,025	(7,613)	7,412
Series H.....	Various	On demand	Semiannually	*	0	*
Series I..... ¹⁰	Various	On demand	At redemption	60,201	(16,108)	44,092
Total United States Savings Bonds.....				359,587	(190,746)	168,841
United States Individual Retirement Bonds..... ^{11 e}	Various	On demand	At redemption	87	(76)	11
United States Retirement Plan Bonds..... ¹²	Various	On demand	At redemption	402	(360)	42
United States Savings Stamps.....	Various	On demand	At redemption	45	0	45
Total Unmatured United States Savings Securities.....				360,121	(191,182)	168,940
Total Matured United States Savings Securities.....				15,730	0	15,730
Total United States Savings Securities.....				375,852	(191,182)	184,670

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Albanian Claims Fund, Treasury Department.....	1	0	1
Belize Escrow, Debt Reduction, Treasury.....	1	0	1
Copyright Owners Royalty Fees, Net of Operating Costs.....	695	0	695
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	883	0	883
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	1	0	1
Deposit of Revenues Received from Mineral Leases on Lands Withdrawn for Alaskan Native Selection.....	4	0	4
Disgorgement Penalty Amounts Held for Investment.....	558	0	558
FTC Consumer Redress Escrow.....	41	0	41
German Democratic Republic Settlement Fund.....	1	0	1
Individual Indian Money, Bureau of Indian Affairs.....	51	0	51
Inspection and Grading of Fishery Products, Department of Commerce.....	1	0	1
Iranian Claims Settlement Fund, Treasury Department.....	*	0	*
Kennedy Center Revenue Bond Sinking Fund.....	12	*	12
Maritime Guaranteed Loan Escrow Fund.....	486	(4)	482
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	74	0	74
Registry Funds, United States Courts.....	2,585	0	2,585
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, As Amended, Department of Labor.....	38	0	38
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	2	0	2
Resolution of Iraqi Claims Fund.....	113	0	113
Seized Assets Fund, Justice.....	3,507	0	3,507
Seized Currency, United States Customs Service.....	981	0	981
Smithsonian Endowment Fund, Smithsonian Institution.....	1	0	1
Special Investment Account.....	380	0	380
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	148,450	0	148,450
Tribal Special Fund, Office of the Special Trustee for American Indians.....	31	0	31
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	27	0	27
Unearned Copyright Fees, Library Of Congress.....	6	0	6
USAO/Artemis Settlement Account, U.S. Attorneys, Justice.....	86	0	86
Vietnam Claims Fund, Financial Management Service.....	*	0	*
Government Account Series - Held By the Public.....	159,016	(4)	159,012
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	2,737	0	2,737
Airport and Airway Trust Fund.....	19,296	(9,763)	9,533
Armed Forces Retirement Home Trust Fund.....	142	0	142
Assessment Funds, Office of the Comptroller of the Currency.....	1,165	0	1,165
Assets Forfeiture Fund, Justice.....	1,983	0	1,983
Aviation Insurance Revolving Fund.....	1,778	0	1,778
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	0	2
Bonneville Power Administration Fund, Power Marketing Administration, Dept of Energy.....	397	0	397
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	10	0	10
Capitol Visitor Center Revolving Fund.....	3	0	3
Central Liquidity Facility, National Credit Union Administration.....	1,941	0	1,941
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	50	0	50
Child Enrollment Contingency Fund.....	2,096	0	2,096
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	885,973	(102,243)	783,730
Claims Court Judges Retirement Fund.....	25	0	25
Coast Guard General Gift Fund.....	1	0	1
Community Development Credit Union Revolving Fund National Credit Union Administration.....	10	0	10

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Conditional Gift Fund, General, Department of State.....	8	0	8
Contributions, American Battle Monuments Commission.....	4	0	4
Court of Veterans Appeals Retirement Fund.....	24	0	24
Defense Cooperation Account, Defense.....	8	0	8
Department of Defense, Education Benefits Fund.....	1,912	(40)	1,872
Department of Defense, Medicare Eligible Retiree Fund.....	177,999	0	177,999
Department of Defense Military Retirement Fund.....	384,840	(1,000)	383,840
Department of the Air Force General Gift Fund.....	1	0	1
Department of the Army General Gift Fund.....	2	0	2
Department of the Navy General Gift Fund.....	1	0	1
Deposit Insurance Fund.....	36,507	(2,890)	33,617
Deposit Insurance Fund Senior Unsecured Debt Guarantee Fund.....	4,625	0	4,625
District of Columbia Federal Pension Trust Fund.....	3,385	0	3,385
District of Columbia Judges Retirement Fund.....	130	(3)	128
Eisenhower Exchange Fellowship Program Trust Fund.....	8	0	8
Employees' Health Benefits Fund, Office of Personnel Management.....	20,589	0	20,589
Employees' Life Insurance Fund, Office of Personnel Management.....	40,965	0	40,965
Endeavor Teacher Fellowship Trust Fund.....	*	0	*
Energy Employees Occupational Illness Compensation Fund.....	166	0	166
Environmental Improvement and Restoration Fund.....	1,254	0	1,254
Esther Cattell Schmitt Gift Fund, Treasury.....	1	*	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	22,684	0	22,684
Expenses, Presidio Trust.....	105	(13)	92
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	3,112	0	3,112
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	1,000	0	1,000
Federal Disability Insurance Trust Fund.....	169,428	(27,478)	141,950
Federal Hospital Insurance Trust Fund.....	292,527	(55,226)	237,301
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3	0	3
FHA - Liquidating Account, Housing and Urban Development.....	7,759	(110)	7,649
Federal Housing Finance Agency Working Capital Fund.....	131	0	131
Federal Old-Age and Survivors Insurance Trust Fund.....	2,879,514	(333,234)	2,546,280
Federal Supplementary Medical Insurance Trust Fund.....	187,551	(111,833)	75,717
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	0	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	0	1
Foreign Service Retirement and Disability Fund.....	17,020	(444)	16,576
FSLIC Resolution Fund, The.....	3,422	0	3,422
General Post Fund, National Homes, Department of Veterans Affairs.....	53	0	53
Gifts and Bequests, Treasury.....	1	0	1
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Associator Housing and Urban Development.....	2,142	0	2,142
Harbor Maintenance Trust Fund.....	6,628	0	6,628
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	53	0	53
Hazardous Substance Superfund.....	3,772	0	3,772
Highway Trust Fund.....	16,259	0	16,259
Inland Waterways Trust Fund.....	97	0	97
International Center for Middle Eastern-Western Dialogue Trust Fund.....	8	0	8
Israeli Arab Scholarship Program, United States Information Agency.....	3	0	3
James Madison Memorial Fellowship Foundation Fund.....	37	0	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	39	*	38
John C. Stennis Center for Public Service Training and Development.....	17	(1)	16
Judicial Officers Retirement Fund.....	452	0	452
Judicial Survivors Annuities Fund.....	506	0	506
Leaking Underground Storage Tank Trust Fund.....	3,525	0	3,525
Library of Congress Gift Fund.....	16	0	16
Library of Congress Trust Fund.....	29	0	29
Lincoln County Land Act.....	40	0	40
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	17	0	17
Lower of Colorado River Basin Development Fund, Bureau of Reclamation.....	555	0	555

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Marine Mammal Unusual Mortality Event Fund.....	*	0	*
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	32	0	32
National Archives Trust Fund, National Archives and Records Administration.....	8	0	8
National Credit Union Share Insurance Fund.....	11,140	(500)	10,640
National Gift Fund, National Archives and Records Administration.....	7	0	7
National Institutes of Health Conditional Gift Fund.....	*	0	*
National Institutes of Health Unconditional Gift Fund.....	24	0	24
National Security Education Trust Fund.....	5	0	5
National Service Life Insurance Fund, Department of Veterans Affairs.....	10,824	(3,759)	7,066
National Service Trust, Corporation for National and Community Services.....	711	0	711
Native American Institutions Endowment Fund.....	146	0	146
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	481	0	481
Nuclear Waste Disposal Fund, Department of Energy.....	51,683	(2,354)	49,329
Oil Spill Liability Trust Fund.....	2,481	0	2,481
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	0	*
Open World Leadership Center Trust Fund.....	19	(9)	10
Operating Fund, National Credit Union Administration.....	85	0	85
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	37	0	37
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	5,195	0	5,195
Panama Canal Commission Compensation Fund.....	56	0	56
Patient-Centered Outcomes Research Trust Fund.....	74	0	74
Patients Benefit Fund, National Institutes of Health.....	*	0	*
Pension Benefit Guaranty Corporation.....	34,008	(18,293)	15,714
Pesticide Registration Fund.....	9	0	9
Postal Service Competitive Products Fund.....	1,057	0	1,057
Postal Service Retiree Health Benefits Fund.....	44,528	0	44,528
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	22	0	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	0	*
Prison Industries Fund, Department of Justice.....	279	0	279
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	0	3
Railroad Retirement Account.....	854	(407)	447
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	12	0	12
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	0	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	39	0	39
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	15	0	15
Securities and Exchange Commission Investor Protection Fund.....	449	0	449
Senate Preservation Trust Fund.....	*	0	*
Servicemen's Group Life Insurance Fund.....	1	0	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,340	(551)	790
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	128	0	128
Southern Nevada Public Land Management Act of 1998.....	966	0	966
Sport Fish Restoration and Boating Trust Fund.....	1,841	0	1,841
Support for U.S. Relocation to Guam Activities.....	816	0	816
Tax Court Judges Survivors Annuity Fund.....	11	0	11
Temporary Corporate Credit Union Stabilization Fund.....	320	0	320
Tennessee Valley Authority Fund.....	25	0	25
Treasury Forfeiture Fund.....	1,654	0	1,654
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	64	0	64
Unemployment Trust Fund.....	49,491	(28,678)	20,813
United States Enrichment Corporation Fund.....	1,598	0	1,598
United States Government Life Insurance Fund, Department of Veterans Affairs.....	14	*	14
United States Naval Academy General Gift Fund.....	7	0	7
United States Trustee System Fund, Justice.....	247	(11)	236
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	4,206	0	4,206
Utah Reclamation Mitigation and Conservation Account, Interior.....	183	0	183

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, MAY 31, 2012 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued / Inflation Adj.	(Retired)	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Vaccine Injury Compensation Trust Fund.....	3,208	(33)	3,174
Veterans Reopened Insurance Fund.....	397	(137)	260
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	2,413	(466)	1,947
Voluntary Separation Incentive Fund, Defense.....	369	0	369
War-Risk Insurance Revolving Fund, Maritime Administration.....	29	0	29
Government Account Series - Intragovernmental Holdings.....	5,442,157	(699,477)	4,742,680
Total Government Account Series	5,601,173	(699,481)	4,901,692
Hope Bonds ¹⁹	493	0	493
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes..... ¹³			239
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement			65
Silver Certificates (Act of June 24, 1967)..... ¹⁵			171
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			486
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... ^{c f}			97
Other.....			740
Total Subject to the Statutory Debt Limit.....			837
Total Other Debt.....			1,323
Total Nonmarketable.....			5,284,513
Total Public Debt Outstanding			15,770,685

TABLE IV - HISTORICAL DATA, MAY 31, 2012

(Millions of dollars)

Comparative by Breakdown	Current Month	One Year Ago	Prior Fiscal Years			
	May 31, 2012	May 31, 2011	Sep. 30, 2011	Sep. 30, 2010	Sep. 30, 2009	Sep. 30, 2008
Debt Held by the Public.....	11,006,251	9,723,456	10,127,031	9,022,808	7,551,862	5,808,692
Intragovernmental Holdings.....	4,764,434	4,621,212	4,663,309	4,538,815	4,357,967	4,216,033
Total Public Debt Outstanding	15,770,685	14,344,668	14,790,340	13,561,623	11,909,829	10,024,725

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2012

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁶		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810DP0	11.250	912803AA1	02/15/15	10,520,299	8,899,355	1,620,944	80,680	
912810DS4	10.625	912803AC7	08/15/15	4,023,916	3,495,885	528,031	53,600	
912810DT2	9.875	912803AE3	11/15/15	5,584,859	4,607,038	977,821	179,900	
912810DV7	9.250	912803AF0	02/15/16	5,431,754	5,220,926	210,828	23,600	
912810DW5	7.250	912803AH6	05/15/16	18,823,551	18,199,610	623,941	55,720	
912810DX3	7.500	912803AK9	11/15/16	18,787,448	17,727,619	1,059,829	133,160	
912810DY1	8.750	912803AL7	05/15/17	15,559,169	12,519,763	3,039,406	149,376	
912810DZ8	8.875	912803AM5	08/15/17	10,968,358	9,485,316	1,483,042	198,500	
912810EA2	9.125	912803AN3	05/15/18	6,717,439	4,950,556	1,766,883	11,120	
912810EB0	9.000	912803AP8	11/15/18	7,174,470	5,474,998	1,699,472	169,400	
912810EC8	8.875	912803AQ6	02/15/19	13,090,498	10,725,256	2,365,242	25,800	
912810ED6	8.125	912803AR4	08/15/19	18,940,932	17,941,350	999,582	28,444	
912810EE4	8.500	912803AS2	02/15/20	9,476,268	8,320,775	1,155,493	115,880	
912810EF1	8.750	912803AT0	05/15/20	7,582,183	6,894,929	687,254	84,048	
912810EG9	8.750	912803AU7	08/15/20	17,059,306	16,347,727	711,579	907,420	
912810EH7	7.875	912803AV5	02/15/21	10,075,573	9,928,919	146,654	333,220	
912810EJ3	8.125	912803AW3	05/15/21	10,066,788	9,575,220	491,568	130,336	
912810EK0	8.125	912803AX1	08/15/21	9,506,382	8,991,869	514,513	57,216	
912810EL8	8.000	912803AY9	11/15/21	30,632,194	26,585,078	4,047,116	232,568	
912810EM6	7.250	912803AZ6	08/15/22	10,127,900	9,098,996	1,028,794	122,400	
912810EN4	7.625	912803BA0	11/15/22	7,423,626	6,339,797	1,083,829	93,960	
912810EP9	7.125	912803BB8	02/15/23	15,782,061	13,437,669	2,344,392	227,360	
912810EQ7	6.250	912803BC6	08/15/23	22,659,044	21,514,636	1,144,408	982,064	
912810ES3	7.500	912803BD4	11/15/24	9,604,162	7,622,446	1,981,716	143,540	
912810ET1	7.625	912803BE2	02/15/25	9,509,170	7,887,095	1,622,075	33,000	
912810EV6	6.875	912803BF9	08/15/25	11,187,207	9,370,670	1,816,537	250,210	
912810EW4	6.000	912803BG7	02/15/26	12,837,916	12,263,372	574,544	226,280	
912810EX2	6.750	912803BH5	08/15/26	8,810,418	7,559,765	1,250,653	101,280	
912810EY0	6.500	912803BJ1	11/15/26	10,860,177	8,833,600	2,026,577	167,960	
912810EZ7	6.625	912803BK8	02/15/27	9,521,971	8,076,392	1,445,579	158,880	
912810FA1	6.375	912803BL6	08/15/27	9,196,756	7,278,747	1,918,009	568,800	
912810FB9	6.125	912803BM4	11/15/27	22,021,339	15,827,895	6,193,444	649,440	
912810FE3	5.500	912803BP7	08/15/28	11,776,201	10,318,679	1,457,522	1,117,960	
912810FF0	5.250	912803BV4	11/15/28	10,947,052	9,228,746	1,718,306	198,440	
912810FG8	5.250	912803BW2	02/15/29	11,350,341	10,601,425	748,916	639,120	
912810FJ2	6.125	912803CG6	08/15/29	11,178,580	9,359,700	1,818,880	390,720	
912810FM5	6.250	912803CH4	05/15/30	17,043,162	13,374,014	3,669,148	817,121	
912810FP8	5.375	912803CK7	02/15/31	16,427,648	14,479,978	1,947,670	557,660	
912810FT0	4.500	912803CX9	02/15/36	26,397,130	20,882,880	5,514,250	281,160	
912810PT9	4.750	912803CZ4	02/15/37	16,589,456	13,848,351	2,741,105	127,440	
912810PU6	5.000	912803DA8	05/15/37	21,413,045	18,159,843	3,253,202	682,704	
912810PW2	4.375	912803DC4	02/15/38	22,525,149	19,012,893	3,512,256	163,632	
912810PX0	4.500	912803DD2	05/15/38	25,500,123	23,119,933	2,380,190	1,426,880	
912810QA9	3.500	912803DF7	02/15/39	25,908,569	22,520,579	3,387,991	171,920	
912810QB7	4.250	912803DG5	05/15/39	38,778,773	31,240,083	7,538,690	657,500	
912810QC5	4.500	912803DH3	08/15/39	41,430,538	34,911,568	6,518,970	1,194,720	
912810QD3	4.375	912803DJ9	11/15/39	44,564,249	28,907,504	15,656,745	670,080	
912810QE1	4.625	912803DK6	02/15/40	44,902,490	32,250,330	12,652,160	1,109,120	
912810QH4	4.375	912803DM2	05/15/40	43,473,044	22,862,552	20,610,492	1,777,664	
912810QK7	3.875	912803DN0	08/15/40	43,213,317	35,277,697	7,935,620	1,457,840	
912810QL5	4.250	912803DP5	11/15/40	42,903,189	31,822,369	11,080,820	379,760	
912810QN1	4.750	912803DQ3	02/15/41	43,004,945	37,637,385	5,367,560	547,940	
912810QQ4	4.375	912803DS9	05/15/41	41,995,507	38,111,947	3,883,560	1,292,898	
912810QS0	3.750	912803DT7	08/15/41	42,488,837	38,621,513	3,867,324	1,768,252	
912810QT8	3.125	912803DU4	11/15/41	44,622,444	40,633,507	3,988,937	707,917	
912810QU5	3.125	912803DV2	02/15/42	47,219,044	44,176,782	3,042,262	1,932,649	
912810QW1	3.000	912803DX8	05/15/42	17,001,019	16,614,819	386,200	92,800	
Total Treasury Bonds.....				1,142,216,877	958,978,345	183,238,532	26,858,014	
Treasury Inflation-Protected Securities:								
CUSIP:	Series:	Interest Rate:						
912828AF7	C	3.000	912820HC4	07/15/12	29,359,308	29,359,308	0	0
912828HW3	J	0.625	912820QT7	04/15/13	16,268,357	16,268,357	0	0
912828BD1	C	1.875	912820JA6	07/15/13	24,983,788	24,983,788	0	0
912828BW9	A	2.000	912820JT5	01/15/14	26,066,509	26,066,509	0	0
912828KM1	K	1.250	912820TK3	04/15/14	16,542,162	16,542,162	0	0
912828CP3	D	2.000	912820KL0	07/15/14	23,119,270	23,119,270	0	0
912828DH0	A	1.625	912820LE5	01/15/15	22,821,656	22,821,656	0	0
912828MY3	K	0.500	912820VS3	04/15/15	22,471,329	22,471,329	0	0
912828EA4	D	1.875	912820LX3	07/15/15	20,043,599	20,043,599	0	0
912828ET3	A	2.000	912820MQ7	01/15/16	19,643,746	19,643,746	0	0
912828QD5	W	0.125	912820XZ5	04/15/16	39,860,931	39,860,931	0	0
912828FL9	D	2.500	912820NH6	07/15/16	22,712,501	22,712,501	0	0
912828GD6	A	2.375	912820PA9	01/15/17	19,616,228	19,616,228	0	0
912828SQ4	X	0.125	912820D53	04/15/17	16,586,800	16,586,800	0	0
912828GX2	D	2.625	912820PU5	07/15/17	15,489,392	15,489,392	0	0
912828HN3	A	1.625	912820QK6	01/15/18	17,971,427	17,971,427	0	0
912828JE1	D	1.375	912820RB5	07/15/18	15,920,630	15,920,630	0	0
912828JX9	A	2.125	912820SV0	01/15/19	15,744,717	15,744,717	0	0
912828LA6	D	1.875	912820TY3	07/15/19	16,301,428	16,301,428	0	0
912828MF4	A	1.375	912820VB0	01/15/20	20,121,306	20,121,306	0	0
912828NM8	D	1.250	912820WF0	07/15/20	34,048,667	34,048,667	0	0
912828PP9	A	1.125	912820XK8	01/15/21	38,452,477	38,452,477	0	0
912828QV5	D	0.625	912820YP6	07/15/21	36,468,973	36,468,973	0	0
912828SA9	A	0.125	912820ZS9	01/15/22	41,829,143	41,829,143	0	0
912810FR4	A	2.375	912803CN1	01/15/25	34,067,436	34,067,436	0	0
912810FS2	A	2.000	912803CW1	01/15/26	23,109,735	23,109,735	0	0
912810PS1	A	2.375	912803CY7	01/15/27	18,744,059	18,744,059	0	0
912810PV4	A	1.750	912803DB6	01/15/28	17,114,992	17,114,992	0	0
912810FD5	A	3.625	912803BN2	04/15/28	23,797,797	23,790,707	7,090	0
912810PZ5	A	2.500	912803DE0	01/15/29	15,115,147	15,115,147	0	0
912810FH6	A	3.875	912803CF8	04/15/29	27,199,156	27,024,790	174,366	0
912810FQ6	A	3.375	912803CL5	04/15/32	6,476,008	6,476,008	0	0
912810QF8	A	2.125	912803DL4	02/15/40	16,097,638	16,097,638	0	0
912810QP6	A	2.125	912803DR1	02/15/41	25,117,692	25,117,692	0	0
912810QV3	A	0.750	912803DW0	02/15/42	9,263,961	9,263,961	0	0
Total Treasury Inflation-Protected Securities.....				788,547,963	788,366,507	181,456	0	

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 2012 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁶		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes, Continued:								
CUSIP:	Series:	Interest Rate:						
912828SP6	Y	0.375	912820D46	04/15/15	37,822,698	37,822,698	0	0
912828MZ0	L	2.500	912820VU8	04/30/15	42,891,991	42,891,991	0	0
912828DV9	C	4.125	912820LS4	05/15/15	34,471,849	34,069,489	402,360	22,400
912828SU5	Z	0.250	912820D95	05/15/15	34,001,868	34,001,868	0	0
912828NF3	M	2.125	912820VZ7	05/31/15	40,865,871	40,865,871	0	0
912828NL0	N	1.875	912820WD5	06/30/15	39,132,070	39,132,070	0	0
912828NP1	P	1.750	912820WH6	07/31/15	38,214,202	38,205,402	8,800	0
912828EE6	E	4.250	912820MB0	08/15/15	32,469,697	32,428,057	41,640	0
912828NV8	Q	1.250	912820WP8	08/31/15	36,881,494	36,881,494	0	0
912828NZ9	R	1.250	912820WT0	09/30/15	36,102,809	36,102,809	0	0
912828PE4	S	1.250	912820WY9	10/31/15	35,717,606	35,717,606	0	0
912828EN6	F	4.500	912820MK0	11/15/15	23,220,785	23,193,425	27,360	0
912828PJ3	T	1.375	912820XC6	11/30/15	36,378,695	36,378,695	0	0
912828PM6	U	2.125	912820XG7	12/31/15	36,756,571	36,756,571	0	0
912828PS3	T	2.000	912820XL6	01/31/16	35,697,839	35,697,839	0	0
912828EW6	B	4.500	912820MT1	02/15/16	21,841,772	21,831,072	10,700	0
912828KS8	G	2.625	912820TB3	02/29/16	23,178,530	23,178,530	0	0
912828QJ2	U	2.125	912820XR3	02/29/16	36,922,789	36,922,789	0	0
912828KT6	H	2.375	912820TH0	03/31/16	25,137,609	25,137,609	0	0
912828QA1	V	2.250	912820XW2	03/31/16	36,569,943	36,569,943	0	0
912828KR0	J	2.625	912820TN7	04/30/16	26,901,046	26,901,046	0	0
912828QF0	X	2.000	912820YA9	04/30/16	37,208,713	37,208,713	0	0
912828FF2	C	5.125	912820NC7	05/15/16	23,293,690	23,290,930	2,760	0
912828KW9	K	3.250	912820TT4	05/31/16	26,895,995	26,895,995	0	0
912828QP8	Y	1.750	912820YG6	05/31/16	37,945,814	37,945,814	0	0
912828KZ2	L	3.250	912820TW7	06/30/16	27,784,181	27,757,141	27,040	0
912828QR4	Z	1.500	912820YM3	06/30/16	36,126,753	36,126,753	0	0
912828LD0	M	3.250	912820UB1	07/31/16	28,701,406	28,701,406	0	0
912828QX1	AA	1.500	912820YQ4	07/31/16	36,041,491	36,041,491	0	0
912828FQ8	E	4.875	912820NM5	08/15/16	22,556,671	22,478,911	77,760	0
912828LL2	N	3.000	912820UH8	08/31/16	28,842,663	28,842,663	0	0
912828RF9	AB	1.000	912820YW1	08/31/16	36,070,490	36,070,490	0	0
912828LP3	P	3.000	912820UL9	09/30/16	29,513,653	29,513,653	0	0
912828RJ1	AC	1.000	912820YZ4	09/30/16	36,089,339	36,089,339	0	0
912828LU2	Q	3.125	912820UR6	10/31/16	31,764,278	31,764,278	0	0
912828RM4	AD	1.000	912820ZD2	10/31/16	36,330,377	36,330,377	0	0
912828FY1	F	4.625	912820NV5	11/15/16	23,293,786	23,291,546	2,240	0
912828MA5	R	2.750	912820UW5	11/30/16	32,960,967	32,960,967	0	0
912828RU6	AE	0.875	912820ZL4	11/30/16	36,585,946	36,585,946	0	0
912828MD9	S	3.250	912820JY1	12/31/16	32,948,436	32,948,276	160	0
912828RX0	AF	0.875	912820ZP5	12/31/16	36,133,427	36,133,427	0	0
912828MK3	G	3.125	912820VF1	01/31/17	32,521,456	32,521,456	0	0
912828SC5	U	0.875	912820ZT7	01/31/17	35,658,572	35,658,572	0	0
912828GH7	B	4.625	912820PE1	02/15/17	22,192,761	22,174,881	17,880	0
912828MS6	H	3.000	912820VK0	02/28/17	32,786,489	32,786,489	0	0
912828SJ0	V	0.875	912820C70	02/28/17	35,496,998	35,496,998	0	0
912828MV9	J	3.250	912820VP9	03/31/17	33,082,560	33,082,560	0	0
912828SM3	W	1.000	912820D38	03/31/17	35,831,072	35,831,072	0	0
912828NA4	K	3.125	912820VV6	04/30/17	32,682,413	32,682,413	0	0
912828SS0	Y	0.875	912820D61	04/30/17	35,940,338	35,940,338	0	0
912828GS3	C	4.500	912820PP6	05/15/17	25,586,541	25,548,618	37,923	0
912828NG1	L	2.750	912820WA1	05/31/17	31,673,657	31,673,657	0	0
912828SY7	Z	0.625	912820E45	05/31/17	35,001,150	35,001,150	0	0
912828NK2	M	2.500	912820WC7	06/30/17	30,893,473	30,893,473	0	0
912828NR7	N	2.375	912820WJ2	07/31/17	29,952,302	29,952,302	0	0
912828HA1	E	4.750	912820PX9	08/15/17	28,000,273	28,000,273	0	0
912828NW6	P	1.875	912820WQ6	08/31/17	29,710,046	29,710,046	0	0
912828PA2	Q	1.875	912820WU7	09/30/17	29,913,658	29,913,658	0	0
912828PF1	R	1.875	912820WW3	10/31/17	29,594,504	29,594,504	0	0
912828HH6	F	4.250	912820QE0	11/15/17	27,674,248	27,656,968	17,280	0
912828PK0	S	2.250	912820XB8	11/30/17	30,143,705	30,143,705	0	0
912828PN4	T	2.750	912820XF9	12/31/17	30,453,707	30,453,707	0	0
912828PT1	G	2.625	912820XN2	01/31/18	29,577,810	29,577,810	0	0
912828HR4	B	3.500	912820QN0	02/15/18	39,204,509	39,134,729	69,780	0
912828PY0	H	2.750	912820XS1	02/28/18	30,593,054	30,593,054	0	0
912828QB9	J	2.875	912820XV4	03/31/18	30,300,265	30,300,265	0	0
912828QG8	K	2.625	912820YC5	04/30/18	30,829,674	30,829,674	0	0
912828HZ6	C	3.875	912820QW0	05/15/18	34,078,060	34,006,640	71,420	0
912828QK6	L	2.375	912820YF8	05/31/18	31,440,908	31,440,908	0	0
912828QT0	M	2.375	912820YL5	06/30/18	29,933,711	29,933,711	0	0
912828QY9	N	2.250	912820YR2	07/31/18	29,863,552	29,863,552	0	0
912828JH4	E	4.000	912820RE9	08/15/18	36,802,978	36,799,928	3,050	0
912828RE2	P	1.500	912820YX9	08/31/18	29,886,480	29,886,480	0	0
912828RH5	Q	1.375	912820ZB6	09/30/18	29,902,846	29,902,846	0	0
912828RP7	R	1.750	912820ZE0	10/31/18	30,102,651	30,102,651	0	0
912828JR2	F	3.750	912820RM1	11/15/18	57,351,395	57,345,595	5,800	0
912828RT9	S	1.375	912820ZK6	11/30/18	30,314,142	30,314,142	0	0
912828RY8	T	1.375	912820ZN0	12/31/18	29,939,159	29,939,159	0	0
912828SD3	G	1.250	912820ZV2	01/31/19	29,545,749	29,545,749	0	0
912828KD1	B	2.750	912820TA5	02/15/19	58,676,801	58,676,801	0	0
912828SH4	H	1.375	912820ZY6	02/28/19	29,406,635	29,406,635	0	0
912828SN1	J	1.500	912820D20	03/31/19	29,688,470	29,688,470	0	0
912828ST8	K	1.250	912820D87	04/30/19	29,779,201	29,779,201	0	0
912828KQ2	C	3.125	912820TQ0	05/15/19	64,410,823	64,406,817	4,006	0
912828SX9	L	1.125	912820E37	05/31/19	28,999,185	28,999,185	0	0
912828LJ7	E	3.625	912820UD7	08/15/19	66,753,044	66,753,044	0	0
912828LY4	F	3.375	912820US4	11/15/19	71,036,988	71,036,828	160	0
912828MP2	B	3.625	912820VH7	02/15/20	71,595,465	71,595,465	0	72,800
912828ND8	C	3.500	912820VW4	05/15/20	68,219,184	68,219,184	0	0
912828NT3	E	2.625	912820WM5	08/15/20	67,849,590	67,847,970	1,620	0
912828PC8	F	2.625	912820WZ6	11/15/20	67,409,883	67,407,483	2,400	0
912828PX2	B	3.625	912820XQ5	02/15/21	67,584,864	67,584,864	0	0
912828QN3	C	3.125	912820YE1	05/15/21	65,998,404	65,998,404	0	0
912828RC6	E	2.125	912820YT8	08/15/21	66,734,924	66,734,924	0	0
912828RR3	F	2.000	912820ZH3	11/15/21	70,092,488	70,092,488	0	0
912828SF8	B	2.000	912820ZW0	02/15/22	74,200,279	74,154,149	46,130	0
912828SV3	C	1.750	912820E29	05/15/22	25,501,323	25,501,323	0	0
Total Treasury Notes.....					6,941,467,404	6,928,491,064	12,976,340	256,269
Grand Total.....					8,872,232,243	8,675,835,916	196,396,327	27,114,283

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on marketable Treasury Bills and zero-coupon Treasury Bonds (adjusted to market value if eligible for early redemption).

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 2, 2011, Public Law 112-25, the Statutory Debt Limit was permanently increased after January 30, 2012 to \$16,394,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13- and 26- week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ Redeemable on demand.

⁹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁰ The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹¹ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹² Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹³ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁴ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁵ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁶ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁷ The Department of the Treasury began a pilot program for the repurchase of marketable Treasury securities on March 27, 2006. In this program, Treasury invests cash not immediately needed for operations of the Government by purchasing Treasury securities under an agreement that the seller will repurchase the securities in 1 or more days. Between the start of the program and September 26, 2006, Treasury reduced the amount of Debt Subject to Limit by the par value of the Treasury securities purchased and held by Treasury under the repurchase agreements less unamortized discount on bills. Treasury has decided to stop making this adjustment during the remainder of the pilot program while further consideration is given to the most appropriate way to reflect these transactions in the reporting of debt outstanding. There were no repurchase transactions on May 31, 2012.

¹⁸ The interest payable date occurs every six months for each year the security is outstanding.

¹⁹ The first Hope Bond was issued on August 28, 2008, pursuant to the Housing and Economic Recovery Act of 2008, Public Law 110-289 (2008). These long-term nonmarketable securities have been issued to the Federal Financing Bank for the HOPE for Homeowners Program.

²⁰ The current balance is zero outstanding for securities issued to raise cash for the temporary Supplementary Financing Program (www.treas.gov/press/releases/hp1144.htm).

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

April 2012	Fiscal Year 2012 to Date	Fiscal Year 2011
\$2,137,608.25	\$5,843,933.65	\$3,277,369.23

The data reported represents a one month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$1,605,421 million, long-term debt (greater than 1 year) of \$8,880,674 million and matured debt of \$78 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$435,550 million, long-term debt (greater than 1 year) of \$4,833,578 million and matured debt of \$15,386 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

MONTHLY STATEMENT OF THE PUBLIC DEBT OVERVIEW

MSPD Definition

The Monthly Statement of the Public Debt (MSPD) is a report published monthly that shows the total Public Debt Outstanding for the United States of America. It lists the outstanding securities issued by the Bureau of the Public Debt, such as Savings Bonds, Treasury Bills, Notes, Bonds, and Government Account Series. The MSPD breaks down the total debt into Debt Held by the Public and Intragovernmental Holdings. This report is used by financial institutions, government agencies, and the public.

Terms Found on the MSPD

CUSIP - Committee on Uniform Security Identification Procedures. A CUSIP is a string of numbers and letters that identifies a security.

Debt Held by the Public - The Debt Held by the Public is all federal debt held by individuals, corporations, state or local governments, foreign governments, Government Account Series Deposit Funds, and other entities outside the United States Government less Federal Financing Bank securities. Types of securities held by the public include, but are not limited to, Treasury Bills, Notes, Bonds, TIPS, United States Savings Bonds, State and Local Government Series securities, and Government Account Series Securities held by Deposit Funds.

Federal Financing Bank - Obligations are issued to the public by the Federal Financing Bank (FFB) to finance its operations. Obligations are limited to \$15 billion unless otherwise authorized by the Appropriations Acts. The FFB was established "to consolidate and reduce the government's cost of financing a variety of federal agencies and other borrowers whose obligations are guaranteed by the federal government." (The First Boston Corporation, *The Pink Book: Handbook of the U.S. Government & Federal Agency Securities*, 34th ed., Probus, Chicago, 1990 pp.87-88.)

Government Account Series - Portion of debt held by government entities that have funds on deposit with the U.S. Treasury and have legislative authority to invest in Government Account Series Securities.

Intragovernmental Holdings - Intragovernmental Holdings are Government Account Series securities held by Government trust funds, revolving funds, and special funds; and Federal Financing Bank securities. A small amount of marketable securities are held by government accounts.

Marketable Securities - Treasury Bills, Notes, Bonds, and TIPS securities where ownership can be transferred from one person or entity to another. They can also be traded on the secondary market.

Non-Marketable Securities - Savings Bonds, Government Account Series, and State and Local Government Series securities where legal ownership cannot be transferred.

Other Debt - Other Debt is classified as Subject to the Statutory Debt Limit or Not Subject to the Statutory Debt Limit. Some of the debt classified as subject to the Statutory Debt Limit include Mortgage Guaranty Insurance Company Tax and Loss Bonds, United States Saving Stamps, Armed Forces Leave Bonds, and other securities. Some of the Debt classified as Not Subject to the Statutory Debt Limit include United States Notes, National and Federal Reserve Bank Notes assumed by the United States on Deposit of lawful money for their retirement, Silver Certificates (Act of June 24 1967), and other securities.

Statutory Debt Limit - The maximum amount of money the Government is allowed to borrow without receiving additional authority from Congress.

Total Public Debt Subject to Limit - The Total Public Debt Subject to Limit is the Total Public Debt Outstanding adjusted for Unamortized Discount on Treasury Bills and Zero Coupon Treasury Bonds, Other Debt (old debt issued before 1917 and old currency called United States Notes), Debt held by the Federal Financing Bank, Hope Bonds and Guaranteed Debt of Government Agencies (see Footnote #4 for definition).

Treasury Inflation-Protected Securities (TIPS) - A security that is protected against inflation. The principal balances are increased with inflation and decreased with deflation.

STRIPS - Separate Trading of Registered Interest and Principal of Securities. This is a security that has been stripped down into separate securities representing the principal and each interest payment. Each payment has its own identification number and can be traded individually. These securities are also known as zero-coupon bonds.

For more information, visit http://www.treasurydirect.gov/govt/resources/faq/faq_publicdebt.htm