

Chapter 4

SINGLE-ADDRESS RENTAL ACTIVITIES

This chapter explains how to set up, fund, draw funds for, and complete HOME rental activities that are carried out at a single location.

Note: If one of the units in a rental activity will be occupied by the owner, there must be at least four other HOME-assisted units in the building. If there are not, you should set up a homebuyer or homeowner rehab activity instead.

ACTIVITY SETUP

To add a new activity, fill in the Add Activity screen (see page 3-2), setting the ACTIVITY CATEGORY to **Rental**. To update or view an existing activity, follow the instructions on page 3-5 for retrieving and displaying it on the Edit Activity screen.

Click the <Add HOME> or <Edit HOME> Setup Detail button to display the first of three rental setup screens.

ADD/EDIT HOME SETUP DETAIL (PAGE 1)

On this screen, you indicate if CHDO Reserve funds (including CHDO Loan funds) are to be used for the activity.

Note to Insular Area users: Since Insular Area grantees do not receive CHDO Reserve funds, this screen is not displayed for you.

The screenshot shows a web application interface for setting up a rental activity. At the top, there is a navigation bar with tabs: Projects/Activities (selected), Funding/Drawdown, Grant, Grantee/PJ, Admin, and Reports. On the left side, there is a sidebar menu with sections: User ID: C00063, User Role: Grantee, Organization: CLEVELAND, - Logout; Activity (- Add, - Search); Project (- Add, - Search, - Copy); Utilities (- Home, - Data Downloads, - Print Page, - Help (Add), - Help (Edit)); and Links (- PDF Viewer, - Support, - CPD Home, - RAMPS, - HUD Home). The main content area is titled 'Activity' and 'Add HOME Setup Detail (Page 1)'. Below this, the category is set to 'Rental'. There are buttons for 'Save', 'Save and Continue', and 'Cancel'. A section titled '* Indicates Required Field' contains a table with the following data:

Grantee/PJ Activity ID: N/A	Activity Name: Edgcrest Apartments	Program Year/Project ID: 2009/43
IDIS Activity ID: 10985	Activity Owner: CLEVELAND	Project Title: Scattered Site Affordable Housing

Below the table, there are 'CHDO Questions' with the following options:

Will the activity be funded with CHDO Reserve (CR)?
 Yes No

CHDO Acting As:
Select [dropdown]

Will initial funding be a CHDO site control and/or seed money loan?
 Yes No

At the bottom of the form, there are buttons for 'Save', 'Save and Continue', and 'Cancel'.

If the activity will not be funded with CHDO Reserve (CR) or CHDO Loan (CL) funds, click the <Save and Continue> button to display the next screen. If CR funding will be used, proceed as follows:

Field	Description
Fields in gray box	These read-only fields identify the activity you are processing. They are populated with data from the common activity screen.
Will the activity be funded with CHDO Reserve (CR)?	Change this field to Yes .
CHDO Acting As	<p>Indicate if the CHDO is acting as the owner, sponsor, or developer of the rental housing:</p> <p>Owner: The CHDO holds legal title to or has a long-term (99-year minimum) leasehold interest in the property. The CHDO may be an owner with one or more individuals, corporations, partnerships, or other legal entities.</p> <p>Sponsor: The CHDO develops a property that it solely or partially owns and agrees to convey ownership to a second nonprofit organization at a predetermined time.</p> <p>Developer: The CHDO either owns and develops the property or is under a contractual obligation with the owner to obtain financing and develop the property.</p>
Will initial funding be a CHDO site control and/or seed money loan?	<p>If the activity will be initially funded with a CHDO Loan, select Yes. Otherwise, select No.</p> <p>For information on CHDO predevelopment loans, see 24 CFR 92.301.</p> <p>If you answered Yes here, turn to Chapter 12 for instructions on setting up a CHDO Loan activity.</p>

When you are finished, click the <Save and Continue> button.

ADD/EDIT HOME SETUP DETAIL (PAGE 2)

Basic setup information is entered on this screen, including the type of activity to be performed, the address of the assisted property, the number of rental units you expect to assist with HOME funds, the estimated HOME cost, and whether the activity is located at a single site or at multiple addresses.

	Projects/Activities	Funding/Drawdown	Grant	Grantee/PJ	Admin	Reports														
<p>User ID: C00063 User Role: Grantee Organization: CLEVELAND</p> <p>- Logout</p> <hr/> <p>Activity - Add - Search</p> <hr/> <p>Project - Add - Search - Copy</p> <hr/> <p>Utilities - Home - Data Downloads - Print Page - Help (Add) - Help (Edit)</p> <hr/> <p>Links - PDF Viewer - Support - CPD Home - RAMPS - HUD Home</p>	<p style="text-align: center;">Activity</p> <p style="text-align: center;">Add HOME Setup Detail (Page 2)</p> <hr/> <p>Rental</p> <p style="text-align: center;">● HOME setup has been saved</p> <hr/> <p style="text-align: center;"> <input type="button" value="Update/Review CHDO Info"/> <input type="button" value="Save"/> <input type="button" value="Save and Continue"/> <input type="button" value="Cancel"/> </p> <hr/> <p>* Indicates Required Field</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">Grantee/PJ Activity ID: N/A</td> <td style="width: 33%;">Activity Name: Edgecrest Apartments</td> <td style="width: 33%;">Program Year/Project ID: 2009/43</td> </tr> <tr> <td>IDIS Activity ID: 10985</td> <td>Activity Owner: CLEVELAND</td> <td>Project Title: Scattered Site Affordable Housing</td> </tr> </table> <hr/> <p>Performance Objective: Select Option <input type="button" value="v"/></p> <p>Performance Outcome: Select Option <input type="button" value="v"/></p> <p>Will this activity be carried out by a faith-based organization? <input type="radio"/> Yes <input checked="" type="radio"/> No</p> <hr/> <p>Special Characteristics (Check any that apply to the location of this activity)</p> <p> <input type="checkbox"/> CDBG Strategy Area <input type="checkbox"/> Local Target Area <input type="checkbox"/> Presidentially Declared Major Disaster Area <input type="checkbox"/> Historic Preservation Area <input type="checkbox"/> Brownfield Redevelopment Area <input type="checkbox"/> Conversion from Non-Residential to Residential Use </p> <hr/> <p>*Setup Activity Type: Select Option <input type="button" value="v"/></p> <p>Multi-Address: <input type="radio"/> Yes <input checked="" type="radio"/> No</p> <p>Loan Guarantee: <input type="radio"/> Yes <input checked="" type="radio"/> No</p> <hr/> <p>Activity Address</p> <table style="width: 100%;"> <tr> <td style="width: 50%;">*Address Line 1: <input type="text"/></td> <td style="width: 50%;">*City: <input type="text"/></td> </tr> <tr> <td>Address Line 2: <input type="text"/></td> <td>*State: Ohio <input type="button" value="v"/> *Zip Code: <input type="text"/> + <input type="text"/></td> </tr> <tr> <td>Address Line 3: <input type="text"/></td> <td>*County: Select Option <input type="button" value="v"/> <input type="button" value="Refresh County Code"/></td> </tr> </table> <hr/> <p>Activity Estimates</p> <table style="width: 100%;"> <tr> <td style="width: 50%;">*Estimated HOME Units: <input type="text"/></td> <td style="width: 50%;">*Estimated HOME Cost: \$ <input type="text"/></td> </tr> </table> <hr/> <p style="text-align: center;"> <input type="button" value="Update/Review CHDO Info"/> <input type="button" value="Save"/> <input type="button" value="Save and Continue"/> <input type="button" value="Cancel"/> </p>						Grantee/PJ Activity ID: N/A	Activity Name: Edgecrest Apartments	Program Year/Project ID: 2009/43	IDIS Activity ID: 10985	Activity Owner: CLEVELAND	Project Title: Scattered Site Affordable Housing	*Address Line 1: <input type="text"/>	*City: <input type="text"/>	Address Line 2: <input type="text"/>	*State: Ohio <input type="button" value="v"/> *Zip Code: <input type="text"/> + <input type="text"/>	Address Line 3: <input type="text"/>	*County: Select Option <input type="button" value="v"/> <input type="button" value="Refresh County Code"/>	*Estimated HOME Units: <input type="text"/>	*Estimated HOME Cost: \$ <input type="text"/>
Grantee/PJ Activity ID: N/A	Activity Name: Edgecrest Apartments	Program Year/Project ID: 2009/43																		
IDIS Activity ID: 10985	Activity Owner: CLEVELAND	Project Title: Scattered Site Affordable Housing																		
*Address Line 1: <input type="text"/>	*City: <input type="text"/>																			
Address Line 2: <input type="text"/>	*State: Ohio <input type="button" value="v"/> *Zip Code: <input type="text"/> + <input type="text"/>																			
Address Line 3: <input type="text"/>	*County: Select Option <input type="button" value="v"/> <input type="button" value="Refresh County Code"/>																			
*Estimated HOME Units: <input type="text"/>	*Estimated HOME Cost: \$ <input type="text"/>																			

Field	Description
Fields in gray box	These read-only fields identify the activity you are processing. They are populated with data from the common activity screen.
Performance Objective	<p>Select the objective that best reflects your intent in setting up this activity. Brief descriptions of the objectives are provided on the help screen.</p> <p>If you leave the field blank, it will be set to Provide decent affordable housing.</p>
Performance Outcome	<p>Select the outcome that best reflects the results you are seeking to achieve with this activity. Brief descriptions of the outcomes are provided on the help screen.</p> <p>If you leave the field blank, it will be set to Affordability.</p>
Will this activity be carried out by a faith-based organization?	Change this field to Yes if a faith-based organization will carry out this activity.
Special Characteristics	<p>Check the box for each “characteristic” that applies to the location of the activity you are setting up. More than one box may be checked; all boxes may be left unchecked.</p> <p>See the help screen for definitions of the characteristics.</p> <p>Note: For PJs in Arizona, California, New Mexico, and Texas, an additional characteristic, COLONIA, is displayed. Check it if the activity assists a rural community or neighborhood that is within 150 miles of the U.S.-Mexican border and lacks decent housing.</p>
Setup Activity Type	<p>Select the dropdown item that describes the type of work to be performed:</p> <p>Rehabilitation Only: Alteration, improvement or modification of an existing structure that does not include the acquisition of real property.</p> <p>New Construction Only: Construction of new residential units or the addition of units outside the existing walls of the structure.</p> <p>Acquisition Only: Acquisition of a structure that received a certificate of occupancy at least 13 months before acquisition and consequently does not require rehabilitation.</p> <p>Acquisition and Rehabilitation: Rehabilitation that includes the acquisition of real property.</p> <p>Acquisition and New Construction: New construction that involves the acquisition of real property.</p>

Field	Description
Multi-Address	<p>For a single-address activity, leave this field set to No.</p> <p>If there is more than one property address for the activity, change it to Yes. Multi-address rental activities are covered in the next chapter.</p> <p>Note: Each rental unit in an apartment building is <u>not</u> considered a separate address.</p>
Loan Guarantee	<p>If HOME funds will be used to guarantee financing provided by private lenders, change this field to Yes.</p>
Activity Address	<p>Enter the street, city, state, zip code, and county of the property being assisted.</p> <p>Note: If you change the STATE, click the <Refresh County Code> button before making a selection from the COUNTY dropdown.</p>
Activity Estimates	
Estimated HOME Units	<p>Enter the number of units that you expect will have been assisted with HOME funds upon activity completion.</p>
Estimated HOME Cost	<p>Enter the estimated amount of HOME funds (including program income) that will be spent on the activity. Enter the amount in whole dollars, with or without commas.</p> <p>The <u>minimum</u> amount of HOME funds that must be invested in a housing activity is \$1,000 times the number of HOME-assisted units (see 24 CFR 92.205(c)). If you enter an estimated amount below this minimum, IDIS displays an error message and does not allow activity setup to continue until the estimate is corrected.</p> <p>The <u>maximum</u> amount of HOME funds that may be invested per unit varies by location and by unit size (see 24 CFR 92.250). Although IDIS does not edit for the per-unit maximum, it displays a warning message if you enter an estimate that is \$276,000 or more per unit.</p>

When you have finished, click the <Save and Continue> button.

ADD/EDIT HOME SETUP DETAIL (PAGE 3)

On the last rental setup screen, you will provide information about the property owner:

User ID: C00063 User Role: Grantee Organization: CLEVELAND	Projects/Activities	Funding/Drawdown	Grant	Grantee/PJ	Admin	Reports
- Logout	Activity					
	Add HOME Setup Detail (Page 3)					
Activity - Add - Search	Rental					
	● HOME setup has been saved					
Project - Add - Search - Copy	Save and Previous Page <input type="button" value="Save"/> <input type="button" value="Cancel"/>					
Utilities - Home - Data Downloads - Print Page - Help (Add) - Help (Edit)	* Indicates Required Field					
Links - PDF Viewer - Support - CPD Home - RAMPS - HUD Home	Grantee/PJ Activity ID: N/A		Activity Name: Edgecrest Apartments		Program Year/Project ID: 2009/43	
	IDIS Activity ID: 10985		Activity Owner: CLEVELAND		Project Title: Scattered Site Affordable Housing	
	Activity Address: 2088 Fairchild Drive Cleveland, OH 44121					
	*Property Owned by: Select Option <input type="button" value="v"/>					
	Property Owner Name					
	First Name: <input type="text"/>		Middle Initial: <input type="text"/>	Last Name: <input type="text"/>		
	Property Owner Address					
	*Address Line 1: <input type="text"/>			*City: <input type="text"/>		
	Address Line 2: <input type="text"/>			*State: Ohio <input type="button" value="v"/>	*Zip Code: <input type="text"/> + <input type="text"/>	
	Address Line 3: <input type="text"/>					
	Save and Previous Page <input type="button" value="Save"/> <input type="button" value="Cancel"/>					

Field	Description
Fields in gray box	These read-only fields identify the activity you are processing. Notice that the activity address from the previous screen has been added.
Property Owned by	Make a selection from the dropdown to indicate who owns the rental property being assisted with HOME funds.
Property Owner Name	Optional. If the owner is an individual, enter his/her full name. Otherwise, enter the legal name of the organization in the FIRST NAME field.
Property Owner Address	Enter the property owner's address.

When you are finished, click <Save> to save your data and display the Edit Activity screen (see page 3-7).

ACTIVITY FUNDING AND DRAWDOWNS

All rental activities except those initially funded with a CHDO loan may be funded with EN (entitlement), SU (subgrant), AD (administration), and CO (CHDO Operating Expenses) HOME funds.

The availability of CHDO funds depends on the answers you provided on the first HOME setup screen (see page 4-1). If you answered **No** to WILL THE ACTIVITY BE FUNDED WITH CHDO RESERVE, you will not be able to fund the activity with CHDO Reserve (CR), CHDO Capacity Building (CC), or CHDO Loan (CL) funds. If you answered **Yes** to that question and entered:

- **No** in the CHDO LOAN field, the activity can also be funded with CR or CC.
- **Yes** in the CHDO LOAN field, initial funding is limited to the CL fund type. If the activity goes forward to produce affordable housing, the activity may be funded with CR (but not additional CL). Activities that are initially funded with a CHDO loan are explained in detail in Chapter 12.

For more information on activity funding and drawdowns, see Chapters 16 and 17.

ACTIVITY COMPLETION

To complete a single-address rental activity in IDIS OnLine, you will provide information about the activity's units, costs, and beneficiaries on two HOME completion screens. Once all of the required data has been entered, the ACTIVITY STATUS must be updated to Completed. The HOME final rule at 24 CFR 92.502(d)(1) requires PJs to enter this completion information and update the status within 120 days of the final draw for the activity.

To access the completion screens, follow the instructions on page 3-5 for retrieving an activity and displaying it on the Edit Activity page. On that page, click the <Add HOME Accomp.> or <Edit HOME Accomp.> button to display the first HOME completion screen.

ADD/EDIT COMPLETION DETAIL (PAGE 1)

Basic completion information is input on this screen:

	Projects/Activities	Funding/Drawdown	Grant	Grantee/PJ	Admin	Reports
--	---------------------	------------------	-------	------------	-------	---------

User ID: C00063
User Role: Grantee
Organization: CLEVELAND

[- Logout](#)

Activity

Add Completion Detail (Page 1)

Activity
[- Add](#)
[- Search](#)

Project
[- Add](#)
[- Search](#)
[- Copy](#)

Utilities
[- Home](#)
[- Data Downloads](#)
[- Print Page](#)
[- Help](#)

Links
[- PDF Viewer](#)
[- Support](#)
[- CPD Home](#)
[- RAMPS](#)
[- HUD Home](#)

Rental

| |

*** Indicates Required Field**

Grantee/PJ Activity ID: N/A	Activity Name: Edgcrest Apartments	Program Year/Project ID: 2009/43
IDIS Activity ID: 10985	Activity Owner: CLEVELAND	Project Title: Scattered Site Affordable Housing

Activity Address:
2088 Fairchild Drive
Cleveland, OH 44121

Completion Narrative: (Maximum 4000 characters) (tip)

***Completion Activity Type:** (tip)

***Property Type:** (tip)

Mixed Use:

Yes No

Mixed Income:

Yes No

Units

***Total Completed Units:** (tip)

***HOME-Assisted Units:** (tip)

Of the Total Completed Units, the Number of

	Total	HOME-Assisted
Units Qualified as Energy Star	<input type="text"/>	<input type="text"/>
Section 504 Accessible Units	<input type="text"/>	<input type="text"/>
Units Designated for Persons with HIV/AIDS	<input type="text"/>	<input type="text"/>
Of Units Designated for Persons with HIV/AIDS, Number of Units for the Chronically Homeless	<input type="text"/>	<input type="text"/>
Units Designated for Homeless Persons and Families	<input type="text"/>	<input type="text"/>
Of Units Designated for Homeless Persons and Families, Number of Units for the Chronically Homeless	<input type="text"/>	<input type="text"/>

Period of Affordability

If you are imposing a period of affordability that is longer than the regulatory minimum, enter the total years (HOME minimum + additional) of affordability.

Total Years of Affordability: (tip)

Field	Description
Fields in gray box	These read-only fields identify the activity you are processing.
Completion Narrative	Optional.
Completion Activity Type	This field is initially populated with the ACTIVITY SETUP TYPE input at setup. Change it here if the setup type no longer accurately reflects the work that was performed. The completion activity types are the same as the setup types (see page 4-4 for definitions).
Property Type	Make a selection from the dropdown to identify the type of property assisted with HOME funds.
Mixed Use	If the HOME-assisted property is not 100% residential (e.g., there is a video rental store on the ground floor of the apartment building), change this field to Yes .
Mixed Income	If less than 100% of the residential units in the HOME-assisted property qualifies as affordable housing (see 24 CFR 92.252), change this field to Yes .
Total Completed Units	Enter the total number of units (HOME assisted plus non-HOME assisted) at activity completion. This field is initially populated with the number of ESTIMATED HOME UNITS you entered at activity setup (see page 4-5), but may be changed.
HOME-Assisted Units	Enter the number of units that received HOME assistance. This field is also initially populated with ESTIMATED HOME UNITS, but may be changed. The number of HOME-ASSISTED UNITS cannot be more than TOTAL COMPLETED UNITS.
Units Qualified as Energy Star	In the TOTAL column, enter the total number of units that have received Energy Star certification. In the HOME-ASSISTED column, enter the number of HOME-assisted units that have received Energy Star certification. For information about HOME and Energy Star, see hud.gov/offices/cpd/affordablehousing/programs/home/energy_star.cfm
Section 504 Accessible Units	Enter the total number of units that are fully accessible under Section 504 accessibility standards. Include all 504-accessible units in the count, whether or not HOME funds were spent to make them 504-accessible. For more information on the HOME Program's Section 504 compliance requirements, see HUD Notice CPD-00-9 or superseding notices.
<i>A note regarding the next four fields</i>	<i>PJs are not required to ask program participants about their disability status in order to report on the Performance Measurement indicators concerning access for persons with disabilities. The special needs indicators refer to the units developed and designated specifically for persons with these disabilities, <u>not</u> to the individuals who occupy the units.</i>

Field	Description
Units Designated for Persons with HIV/AIDS	<p>In the TOTAL column, enter the total number of rental units developed specifically for occupancy by persons with HIV/AIDS.</p> <p>In the HOME-ASSISTED column, enter the number of HOME-assisted units developed specifically for occupancy by persons with HIV/AIDS.</p>
Of Units Designated for Persons with HIV/AIDS, Number of Units for the Chronically Homeless	<p>In the TOTAL column, enter the total number of units developed specifically for occupancy by persons with HIV/AIDS who met the HUD definition of chronically homeless at entry. This number cannot be greater than the total number of units designated for persons with HIV/AIDS.</p> <p>In the HOME-ASSISTED column, enter the number of HOME-assisted units developed specifically for occupancy by persons with HIV/AIDS who met the HUD definition of chronically homeless at entry. This number cannot be greater than the number of HOME-assisted units designated for persons with HIV/AIDS.</p> <p>HUD’s definition of “chronically homeless” is an unaccompanied homeless individual with a disabling condition who has either:</p> <ul style="list-style-type: none"> • been continuously homeless for a year or more, or • had at least four episodes of homelessness in the past three years. <p>A “disabling condition” is defined as a diagnosable substance use disorder, serious mental illness, developmental disability, or chronic physical illness or disability. “Homelessness” is defined as sleeping in a place not meant for human habitation or in an emergency homeless shelter.</p>
Units Designated for Homeless Persons and Families	<p>In the TOTAL column, enter the total number of units developed specifically for occupancy by persons who met the HUD definition of homeless at entry.</p> <p>In the HOME-ASSISTED column, enter the number of HOME-assisted units developed specifically for occupancy by persons who met the HUD definition of homeless at entry.</p> <p>HUD’s definition of “homeless” is an individual or family who lacks a fixed, regular, and adequate nighttime residence or whose primary nighttime residence is either:</p> <ul style="list-style-type: none"> • a supervised publicly or privately operated shelter designed to provide temporary living accommodations including welfare hotels, congregate shelters, and transitional housing for the mentally ill); or • an institution that provides a temporary residence for individuals intended to be institutionalized; or • a public or private place not designed for, or ordinarily used as, a regular sleeping accommodation for human beings.

Field	Description
Of Units Designated for Homeless Persons and Families, Number of Units for the Chronically Homeless	<p>In the TOTAL column, enter the total number of units developed specifically for occupancy by homeless persons who met the HUD definition of chronically homeless at entry. This number cannot be greater than the total number of units designated for homeless persons and families.</p> <p>In the HOME-ASSISTED column, enter the number of HOME-assisted units developed specifically for occupancy by homeless persons who met the HUD definition of chronically homeless at entry. This number cannot be greater than the number of HOME-assisted units designated for homeless persons and families.</p> <p>HUD's definition of "chronically homeless" is given on the previous page.</p>
Total Years of Affordability	<p>If the period of affordability (POA) you are imposing on HOME-assisted units is longer than the period required by HOME regulations, enter the total number of years (HOME minimum plus additional) in this field. To indicate that the HOME-assisted units are to remain affordable in perpetuity, enter 99.</p> <p>If you are not imposing a longer-than-required POA, leave the field blank.</p>

When you are finished, click the <Save and Continue> button to display the next screen.

ADD/EDIT COMPLETION DETAIL (PAGE 2)

Cost and beneficiary data is input on Page 2. The top part of the screen looks like this:

Field	Description
Fields in gray box	These read-only fields identify the activity you are processing.
Quick Links	
Entering data for	<p>Despite its location under the Quick Links heading, this is an input field.</p> <p>If you select:</p> <ul style="list-style-type: none"> All, both cost and beneficiary data may be entered and saved (the first time data is input, both <i>must</i> be entered before the data can be saved). Costs Only, only cost data will be saved. In add mode, any beneficiary data you enter will be lost; in edit mode, any updates to existing beneficiary data will be lost. Beneficiaries Only, only beneficiary data will be saved. In add mode, any cost data you enter will be lost; in edit mode, the cost data is protected from update.
Go to Costs	Click here to move to the costs section of this screen.
Go to Beneficiaries	Click here to move to the beneficiaries section of this screen.

Cost data is input on the next part of the screen:

Costs	
HOME Funds (including PI)	
Form of Assistance	
Amortized Loan	\$ <input type="text"/>
Grant	\$ <input type="text"/>
Deferred Payment Loan	\$ <input type="text"/>
Other	\$ <input type="text"/>
Total	\$ <input type="text" value="0.00"/>
Public Funds	
Form of Assistance	
Other Federal Funds	\$ <input type="text"/>
State/Local Funds	\$ <input type="text"/>
Tax-Exempt Bond Proceeds	\$ <input type="text"/>
Total	\$ <input type="text" value="0.00"/>
Private Funds	
Form of Assistance	
Private Loans	\$ <input type="text"/>
Owner Cash Contributions	\$ <input type="text"/>
Private Grants	\$ <input type="text"/>
Total	\$ <input type="text" value="0.00"/>
Other	
Form of Assistance	
Low Income Housing Tax Credit Proceeds	\$ <input type="text"/>
Total	\$ <input type="text" value="0.00"/>
Activity Totals	
HOME Funds	\$ <input type="text" value="0.00"/>
All Funds	\$ <input type="text" value="0.00"/>
Total HOME Funds Disbursed	\$ <input type="text" value="0.00"/>

[Top of Page](#)

Enter all amounts as dollars and cents. If you omit the decimal point and cents, IDIS will append '.00' when the amount is saved.

Field	Description
HOME Funds (Including PI)	
Amortized Loan	Enter the total amount, in dollars and cents, of HOME funds provided as an amortized loan. This is a direct loan which the borrower is expected to repay in full (principal and interest or principal only) over a fixed period of time.
Grant	Enter the total amount, in dollars and cents, of HOME funds provided as a grant. A grant is provided with no requirement or expectation of repayment.

Field	Description
	A grant may be used to reduce the amount of principal borrowed, the principal repayment, or the effective interest rate (an interest subsidy payment) on a private loan.
Deferred Payment Loan	<p>Enter the total amount, in dollars and cents, of HOME funds provided as a deferred payment loan (DPL). A DPL can be repayable at some future time or forgiven. A DPL is repayable when the property is sold, or is forgiven if (a) the owner does not sell the property for a specified number of years or (b) repayment of principal and interest starts after the bank loan is repaid.</p> <p>DPLs are often used to help rental activities by allowing deferral of payment until the activity becomes stable.</p>
Other	Enter the total amount, in dollars and cents, of HOME funds provided in some form other than the loan/grant assistance identified above.
Total	This read-only field shows the sum of the HOME FUNDS amounts entered. This total must equal TOTAL HOME FUNDS DISBURSED (the last field in the costs section) before you will be allowed to change the activity status to Completed.
Public Funds	
Other Federal Funds	Enter the total amount, in dollars and cents, of any activity costs paid for with other (non-HOME) federal funds.
State/Local Funds	Enter the total amount, in dollars and cents, of any activity costs paid for with state- or local government-appropriated funds.
Tax-Exempt Bond Proceeds	Enter the total amount, in dollars and cents, of any activity costs paid for with state or local government tax-exempt bond proceeds.
Total	This read-only field shows the sum of the PUBLIC FUNDS amounts entered.
Private Funds	
Private Loans	Enter the total amount, in dollars and cents, of any activity costs paid for with money obtained from private financial institutions such as banks or credit unions.
Owner Cash Contributions	Enter the total amount, in dollars and cents, of cash contributions provided by the owner of the rental property.
Private Grants	Enter the total amount, in dollars and cents, of cash contributions donated by private individuals, organizations, etc.
Total	This read-only field shows the sum of the PRIVATE FUNDS amounts entered.
Other	
Low-Income Housing Tax Credit Proceeds	Enter the total amount, in dollars and cents, of any activity costs paid for with proceeds from the Low Income Housing Tax Credit (LIHTC) program.

Field	Description
Total	This read-only field shows the LIHTC amount.
Activity Totals	
HOME Funds	This read-only field always equals the HOME Funds TOTAL field above.
All Funds	This read-only field shows the sum of all HOME, public, private, and LIHTC funds.
Total HOME Funds Disbursed	This read-only field displays the amount of HOME funds drawn down for the activity to date. It and the HOME FUNDS activity total must be equal before the activity status can be changed to Completed.

Information about the households assisted with HOME funds is input next:

Beneficiaries

				Household			
Delete	*Unit # (tip)	*# of Bedrooms (tip)	*Occupant	*Total Monthly Rent	*% Median Income	*Hispanic/Latino	*Race
<input type="checkbox"/>	<input type="text"/>	Select	Select	\$ <input type="text"/>	Select	Select	Select

*Size (tip)	*Type	*Assistance Type
Select	Select	Select
		Unit Count: <input type="text" value="1"/>

Field	Description
Delete	To delete a row of beneficiary data, check the box in this column and click the <Delete> button.
Unit #	Enter the unit number of the HOME-assisted unit.
# of Bedrooms	Specify the number of bedrooms in the unit: SRO/Efficiency or 1 through 5+ .
Occupant	<p>Specify who is occupying the unit: Tenant, Owner, or Vacant.</p> <p>If the unit is vacant, leave the rest of the fields on this input line blank (any data you enter in them will not be saved).</p> <p>If one of the units is occupied by the owner, you must input data for at least four other units (with an OCCUPANT of either</p>

Field	Description
	<p>Tenant or Vacant) before you will be able to change the activity status to Completed.</p> <p>Note: HOME understands that rental units may not always be leased up immediately, and for that reason permits vacant units even in completed activities. It is expected, however, that you will input tenant information as it becomes available and at least before the annual tenant report. Doing so allows HOME to demonstrate to Congress and other stakeholders that program funds are being well-spent, and also improves your ratings on the SNAPSHOT performance reports.</p>
Total Monthly Rent	<p>For each occupied unit, enter the total amount of the initial monthly rent to the nearest dollar. Include both the tenant contribution and the subsidy amount in the total.</p> <p><i>Tenant contribution</i> is the amount the tenant pays each month for rent. If the tenant-paid rent includes utilities or partial utilities (e.g., heat but not electricity), these costs must be added to the rent. To compute utility costs for the area, use the utility allowance schedule established by your local Public Housing Authority in accordance with form HUD-52667, Allowance for Tenant Furnished Utilities and Other Services.</p> <p><i>Subsidy amount</i> is the amount of rental assistance the tenant receives each month (including any utility allowances paid directly to the tenant).</p>
% Median Income	<p>For each occupied unit, specify the head of household's income level at the time of initial occupancy. Income levels are expressed as a percentage of the median income for the area, as determined by HUD with adjustments for family size. The percentages are:</p> <p>0 - 30% Household annual income at or below 30% of the area median income (AMI).</p> <p>30+ - 50% Household annual income above 30% and at or below 50% of AMI.</p> <p>50+ - 60% Household annual income above 50% and at or below 60% of AMI.</p> <p>60+ - 80% Household annual income above 60% and at or below 80% AMI.</p> <p>In rental activities with five or more HOME-assisted units, at least 20% of the units must be occupied by very low income families (0 - 30% or 30+ - 50%). See 24 CFR 92.252(b) for additional information.</p>
Hispanic/Latino	<p>For each occupied unit, indicate if the head of household is Hispanic/Latino by selecting Yes or No.</p> <p>A person of Hispanic/Latino ethnicity is defined as someone of Cuban, Mexican, Puerto Rican, Central or South American, or other Spanish culture, regardless of race.</p>

Field	Description
Race	<p>For each occupied unit, select the race of the head of household:</p> <p>White: A person having origins in any of the original peoples of Europe, North Africa, or the Middle East.</p> <p>Black/African American: A person having origins in any of the black racial groups of Africa.</p> <p>Asian: A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.</p> <p>American Indian/Alaskan Native: A person having origins in any of the original peoples of North and South America (including Central America) and who maintains a tribal affiliation or community attachment.</p> <p>Native Hawaiian/Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.</p> <p>American Indian/Alaskan Native & White: A person having these multiple racial origins as defined above.</p> <p>Asian & White: A person having these multiple racial origins as defined above.</p> <p>Black/African American & White: A person having these multiple racial origins as defined above.</p> <p>American Indian/Alaskan Native & Black/African American: A person having these multiple racial origins as defined above.</p> <p>Other Multi-Racial: Category used for reporting individual responses not included in any of the above categories.</p>
Size	<p>For each occupied unit, specify the number of persons in the household, 1 through 8+.</p>
Type	<p>For each occupied unit, specify the type of household occupying the unit:</p> <p>Single, Non-Elderly – One person under the age of 62.</p> <p>Elderly – One or more persons, each of whom is at least 62 years old.</p> <p>Single Parent – A single parent with one or more dependent children 18 years old or younger.</p> <p>Two Parents – Two parents with one or more dependent children 18 years old or younger.</p> <p>Other – Any household not included in the above definitions, including two or more unrelated persons.</p>

Field	Description
	If the previous field is 1 person , then this field must be either Single, Non-Elderly or Elderly.
Assistance Type	For each occupied unit, specify the type of assistance being provided to the occupant. Select: Section 8 – for tenants receiving Section 8 assistance either through the Section 8 Certificate Program under 24 CFR 882 or the Section 8 Housing Voucher Program under 24 CFR 887. HOME TBRA – for tenants receiving HOME tenant-based rental assistance. Other Federal, State, or Local Assistance – for tenants receiving rental subsidies from other federal, state, or local rental assistance programs. No assistance – self-explanatory.
Unit Count	This read-only field shows how many units you have entered data for; it must equal the HOME-ASSISTED UNITS field on the first completion screen before you will be allowed to change the activity status to Completed.
<Delete> button	To delete a row of beneficiary data, first click the box in the first column of the row to be deleted and then click this button.
<Add Another>	Click this button to add data for another beneficiary.

The final field on the screen is FHA INSURED:

The screenshot shows a form titled "Property" with a sub-section "FHA Insured: (tip)". Below this, there are two radio buttons: "Yes" and "No". The "No" radio button is selected. At the bottom of the form, there are three buttons: "Save and Previous Page", "Save", and "Cancel".

If the property is insured by the FHA, change this field to **Yes**.

When you are finished, click the <Save> button to save your data and return to the Edit Activity screen.

UPDATING THE ACTIVITY STATUS TO COMPLETED

The final step in completing any HOME activity is to change the ACTIVITY STATUS to Completed (see page 3-10). Until you make this update, the unit, cost, and beneficiary data you have entered is not included in your SNAPSHOT performance report.

Remember, HOME regulations require PJs to enter all completion data and update the status within 120 days of the final draw for the activity.