



# OREGON TRADE FINANCE GUIDE

## & Other Resources for Export Assistance

## 2011 Edition

This document can be downloaded from: http://www.exportcounciloforegon.org/2011Directory.pdf

This directory does not constitute an endorsement by the Export Council of Oregon, the Portland Export Assistance Center, and the Small Business Administration nor by any agency of the U.S. Government of any listed organizations & services.

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This edition was prepared with the assistance of Josh Fenili and Olga Wild, International Trade Assistants, Spring 2011

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## INTRODUCTION

This Guide is published by the Portland Export Assistance Center, the Export Council of Oregon and the Small Business Administration as a quick reference tool. It is a compilation of local, regional and national export resources with a focus on financing to provide export businesses in Oregon with current information

The Portland U.S. Export Assistance Center (USEAC) helps companies which are export-ready and interested in expanding into international markets with marketing assistance; financing information and SBA export loan applications.

- Start-up exporter services see page 4
- Licensing for exports see page 5
- Export Council of Oregon see page 6
- Portland Export Assistance Center see page 7

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### Export Trade Financing Issues

Export financing questions may pertain to methods of payment, payment options, risk assessment and mitigation, how to structure a transaction, how to find local contacts for export financing or how to apply for SBA export loans. Here's survey of the main issues:

- Payment method: May involve documentary letters of credit, documentary collections, wire transfers, or foreign currency exchange. The <u>International Departments</u> of major banks (page 17) assist the exporter with these services. If your bank of account does not have an international department, it still may have a correspondent banking relationship that provides these services. Contact the USEAC office (page 7) for Letter of Credit template and instructions. See also due diligence resources, page 18.
- Financing the export transaction: Requires identifying a source of working capital to fund the export transaction. The needed financing may be pre-shipment financing for the production cycle (materials, inventory, labor), post-shipment financing to extend credit terms, or both. Typically, such financing is available from the commercial lending departments of a bank, often a bank's <u>Small Business Lending Divisions</u> is the best place to begin. Early stage exporters may need a government-guaranty, i.e., SBA export loan guaranty, to get financing. See SBA export loan programs, page 8. A few banks provide export financing through their international banking departments, typically for larger accounts and mainly for receivable financing.
- Extending credit to overseas buyers: Is less risky with proper due diligence on buyers and insurance. See the listing of specialized risk insurance brokers, page 19.

**Buyer financing:** For longer terms and/or larger transactions may be available through the Export-Import Bank of the United States (Ex-Im Bank) or, for agricultural / commodity financing, through the U.S. Department of Agriculture; see CCC information, page 15.

## **BEGINNING EXPORTER'S RESOURCE GUIDE**

http://www.buyusa.gov/oregon/339.pdf

### A. NEW TO EXPORT, NEW BUSINESS OR START UP COMPANY

- Basic Guide to Exporting Export resource book with forms & examples
   This book provides information regarding the foundations of exporting, from developing an export
   strategy to making international contacts. http://www.unzco.com/basicguide/index.html
- DOC Export portal: http://www.export.gov/begin/assessment.asp
- SBA Video: Take Your Business Global http://app1.sba.gov/training/sbaexporting/
- Portland USEAC Website, Export Business Development Guide <u>http://www.buyusa.gov/oregon/exportguide.html</u>

### **B. EARLY STAGE EXPORT BUSINESS ADVISING**

For appointments, once you have begun to formulate a business plan/export strategy and want to get advice on specific issues:

For export / import business start-up help, contact / see http://www.bizcenter.org/.

- Portland SBDC, (971) 722-5080
- Publications on Importing from U.S. Customs & Border Protection website: http://www.cbp.gov/xp/cgov/newsroom/publications/trade/

**Oregon Small Business Development Centers** – A network of 20 offices with free, confidential business counseling services to small and start-up businesses on all questions related to business plan, regulations, licensing, etc.

**SCORE**, Counselors to America's Small Business – Free assistance from successful, retired executives that will help you develop your business plan. To find the SCORE chapter nearest you, please visit: *http://www.score.org/*.

### C. MORE ESTABLISHED EXPORTERS

A one-stop center for access to federal export assistance programs, incl. financing:

- The U.S. Export Assistance Center offers market research, business counseling, regulatory assistance, and seminars. See page 7 or visit the 'Our Services' page at: http://www.buyusa.gov/oregon/services.html.
- Export Legal Assistance Network (ELAN) Free legal advice on specific issues related to exporting, available ONE TIME ONLY, <u>contact the USEAC office for referral</u>: (503) 326-3001. <u>http://www.exportlegal.org/</u>
- State of Oregon, Global Strategies Team assists Oregon exporters with special emphasis on key industry clusters. See page 22 or http://www.oregon4biz.com/Grow-Your-Business/Export-assistance/

## **EXPORT LICENSING: Regulatory & Control Agencies**

Export businesses don't need a separate "export" license aside from the local business license required for all businesses. While most products can be shipped abroad without special approval by the U.S. government, there are exceptions. These exceptions include prohibited countries, prohibited entities, both businesses and individuals, and prohibited products or goods that require an export license. Usually, the special licensing is for so-called dual-use products which have a military application; they require an application for a 'validated' export license. Included here is also the access point for temporary, duty free exports, the ATA Carnet.

### 1. Prohibited Countries

The Country Limitation Schedule (CLS) complied by Ex-Im Bank identifies legally prohibited countries for U.S. exporters with the footnote #7; see *http://www.exim.gov/tools/country/country\_limits.html*.

### 2. Prohibited Entities

The International Money Laundering Abatement and Anti-Terrorism Act makes it illegal for U.S. businesses to trade with prohibited companies and individuals. A list of these special designated nationals (SDN) is compiled by the Office of Foreign Assets Control, U.S. Treasury Department. For the list which is continuously updated, posted online and searchable, see *http://www.ustreas.gov/offices/enforcement/ofac/*.

### 3. Export Licensing for Controlled Products

For the classification of products, regulations for controlled products and countries, information on licensing and applications for a validated license of controlled products are handled by the Bureau of Industry and Security, U.S. Department of Commerce. For general information, see *http://www.bis.doc.gov/*.

### **Contact:** For application information:

Western Regional Office, Bureau of Industry and Security, Newport Beach, CA Tel: (949) 660-0144 Ext. 112 Fax: (949) 660-9347

### 4. Licensing for Military Products and Weapons

For military products, weapons, munitions and some gun components, the U.S. State Department has jurisdiction. For product classification and licensing information, including the new paperless arms export license application, contact *http://www.pmddtc.state.gov/* or the office in Washington, D.C.:

### Contact: U.S. Department of State, Directorate of Defense Trade Controls (DDTC) 2401 E Streets, NW, Washington, DC 20520 Tel: (202) 663-1282 Fax: (202) 261-8199

### 5. Temporary Export of Products (Duty Free), ATA Carnet

The Carnet allows for temporary duty free customs clearance of commercial samples, professional equipment and items for exhibitions and fairs into more than 75 countries. Carnets eliminate the payment of VAT and duties and act as a U.S. Customs registration. Carnets can be used for unlimited trips for a period of up to one year. Carnets are now available online; applications have a 24-hour turnaround. See *http://www.uscib.org/* and click on ATA Carnet Export Service.

Contact: U.S. Council for International Business (USCIB) Tel: (202) 371-1316 Fax: (202) 371-8249

## **EXPORT COUNCIL OF OREGON**

http://exportcounciloforegon.org/

The Export Council of Oregon (ECO) is an official US "District Export Council" (DEC) member, and has been providing a variety of export-oriented services to businesses in Oregon and Southwest Washington.

DEC members are local business people and government officials appointed by the US Secretary of Commerce whose knowledge of international business provides a source of professional advice to companies seeking to expand international sales. DECs play a major role in the planning and coordination of export expansion activities of the US Department of Commerce and serve as a communication link between the business community and the Department. ECO works very closely with the US Department of Commerce <u>Export Assistance Center</u> located in Portland.

Each DEC has approximately 30 members, at least half of whom are exporters. Members also include export trading or management company representatives; bankers; international lawyers and accountants; freight forwarders; and others whose profession supports the U.S. government's export promotion mission.

### Export University

As part of its efforts to educate private businesses on aspects of exporting and other international business, the Export Council of Oregon sponsors seminars for private companies and governmental and nongovernmental organizations in Oregon and in southwest Washington: Export 101 and Export 201.

### Contact: Export Council of Oregon

One World Trade Center 121 SW Salmon St., Suite 242 Portland, OR 97204 Tel: (503) 326-3001 Fax: (503) 326-6351

### E-mail contact:

Scott Goddin Executive Secretary scott.goddin@trade.gov

Paul Taylor Chair ptaylor@taylorgloballaw.com

## **U.S. EXPORT ASSISTANCE CENTER**

http://www.buyusa.gov/oregon

The Portland Export Assistance Center helps companies in Oregon and SW Washington who want to increase their export sales and expand into the global marketplace. The Export Center is a quick access point for all federal export assistance programs and offers business counseling in the following areas: information on markets abroad, international contacts, product promotion and export financing and SBA export loan guarantees.

The office is staffed by international trade specialists of the U.S. Department of Commerce and a finance specialist from the U.S. Small Business Administration who coordinates and leverages federal and state resources in export development assistance.

### U.S. Department of Commerce, Commercial Service

- Research and counseling on identifying appropriate international markets
- Identifying potential international agents and distributors
- Participating in international trade exhibitions
- Qualifying international business partners
- Developing international documentation
- E-Commerce Services

### U.S. Small Business Administration

- Information on export financing methods, strategies and programs
- SBA loan application information to finance export sales of small business exporters
- Loan packaging services for SBA's Export Working Capital Program applications
- Information on export credit insurance programs and brokers' contact list

### Contact: U.S. Export Assistance Center, Portland

One World Trade Center 121 SW Salmon Street, Suite 242 Portland, OR 97204 Tel: (503) 326-3001 Fax: (503) 326-6351

### Scott Goddin, Director

Commercial Service Tel: (503) 326-5156 scott.goddin@trade.gov

Allan Christian, International Trade Specialist Commercial Service

Tel: (503) 326-5450 allan.christian@trade.gov Gail Snyder, International Trade Specialist Commercial Service Tel: (503) 326-5155 gail.snyder@trade.gov

Jennifer Woods, International Trade Specialist Commercial Service Tel: (503) 326-5290 jennifer.woods@trade.gov

### Inga Fisher Williams, Export Finance Manager

U.S. Small Business Administration Tel: (503) 326-5498 inga.fisherwilliams@sba.gov

## **SBA EXPORT FINANCE PROGRAMS**

http://www.sba.gov/localresources/district/or/or\_itresources.html

When exporters are not bankable on their own, a government guaranteed loan from the U.S. Small Business Administration (SBA) amy help with financing; SBA offers several loan programs specifically for exporters. Participating banks can receive up to a 90% guaranty on export loans to small businesses. The loans have varying loan size limits with \$5 million the maximum. Interest rates are market-based, (not subsidized) and negotiated between the bank and borrower. SBA fees vary by loan terms/amounts. A personal guaranty by owners (with 20% stake) is required and other conditions may apply.

### **ELIGIBILITY**

- Meet SBA's size standards for small businesses
- Have been in business for at least 12 continuous months
- For businesses not directly exporting but who produce or sell product / services for export
- For all types of businesses, incl. service exporters

Depending on the type of export financing, i.e., export transaction financing, export market development and start-up or long term financing for construction and equipment, four SBA loan programs are available.

### A. Export Working Capital Program (EWCP)

http://www.sba.gov/content/export-working-capital-program-fact-sheet-small-businesses

For single orders or multiple sales (line of credit) the Export Working Capital Program (EWCP) provides export working capital for pre-shipment or post-shipment financing or both for terms of 12 months or less. While the maximum SBA guarantee is \$4.5; the loan limit is \$5 million. It can also be used for a Stand-by Letter of Credit in bid bonds and performance guarantees. SBA's guarantee fee is 0.25% for 1 year maturities; the loan guarantee to banks is 90%.

Eligible Uses:

- Pre-shipment: for the manufacture of goods, to purchase finished goods or services for export. WIP eligible.
- Post-shipment: to finance accounts receivable resulting from export sales (180 days maximum).
- Combination: to finance both the acquisition or production of export goods and services and the resulting accounts receivable; especially well-suited for contract financing of export sales.

### **B.** Export Express

http://www.sba.gov/content/sba-export-express-fact-sheet-small-businesses

For a variety of export financing needs, i.e., marketing, trade shows, transactions, equipment, expansion, etc., Export Express loans are available through designated SBA Express Lenders. As a sub-program of SBA Express these loans have the same expedited review; maximum loan size is \$500,000. The SBA guaranty for lenders is 90% up to \$375,000 and 75% for loans above \$350,000.

### C. Export Expansion Loan – ITL

This program offers long term financing to support growing export businesses which can be used for fixed asset uses, i.e., construction, buildings, equipment, etc. Companies adversely affected by import competition are also eligible. Maximum loan size is \$5 million and lender guaranty is 90%. For a combination ITL loan and EWCP the sub-limit for working capital is \$4 million.

### D. 504 Loan Program

### http://www.sba.gov/content/cdc504-loan-program

Major business expansion, equipment, construction and modernization financing for long term (10 or 20 years) and fixed rates based on U.S. Treasury notes is available through SBA designated CDCs (Community Development Corporation) and requires at least 10% equity participation by the borrower.

## **EXPORT-IMPORT BANK OF THE UNITED STATES**

http://www.exim.gov/

The Export-Import Bank of the United States (Ex-Im Bank) is the primary U.S. agency charged with providing financing support for American exports through credit risk protection and / or loan guarantee programs.

### Ex-Im Bank Programs

- Working Capital Guarantee Program, similar to SBA's EWCP program, except for some features (no cap on loan size; no limit on business size; domestic content requirement on export goods)
   http://www.exim.gov/smallbiz/index.html
- Loan guarantees to foreign buyers of U.S. goods and services http://www.exim.gov/portals/buyer/index.cfm
- Risk insurance for open account sales; see Export Credit Insurance, page 19
  For small exporters Ex-Im has a special program; see Small Business Export Credit Insurance
  website: <a href="http://www.exim.gov/products/insurance/small\_bus\_multi\_buyer.cfm">http://www.exim.gov/products/insurance/small\_bus\_multi\_buyer.cfm</a>

Ex-Im Bank's toll-free hotline, *1-800-565-EXIM*, provides information on seminars and the programs available to finance the sale of U.S. goods and services abroad.

### Contact: Ex-Im Bank field representative for Oregon

San Francisco Office, Ex-Im Bank Jim Lucchesi, Senior Business Development Officer 250 Montgomery Street, 14th floor San Francisco, CA 94101 Tel: (415) 705-2285 Fax: (415) 705-1156

### Ex-Im City / State Partner for Oregon

Alexa Hamilton, Global Trade Specialist Oregon Business Development Department One World Trade Center, Suite 205 Portland, OR 97204 Tel: (503) 229-6056 Fax: (503) 222-5050

## **OVERSEAS PRIVATE INVESTMENT CORPORATION**

http://www.opic.gov/

The Overseas Private Investment Corporation (OPIC) provides project financing, loan guarantees or insurance on foreign investments and a variety of investor services for U.S. companies in some 140 developing nations and emerging economies throughout the world.

*Finance* - To foster investment, OPIC offers medium- and long-term project financing. Direct loans are available for projects sponsored by American small businesses. For large projects, OPIC will guarantee loans to projects sponsored by U.S. investors, starting at \$2 million per project. OPIC also sponsors several funds offering equity capital for investment projects in targeted countries.

*Insurance* - To mitigate the risks of investing overseas, OPIC insures U.S. investments against political violence, inconvertibility of currency, and expropriation.

*Investor Services* - For companies considering overseas investment, OPIC offers a variety of fee-based services including feasibility studies, investment missions, a database of business opportunities, and business outreach.

### Contact: Small Business Center http://www.opic.gov/financing/small-business-center/small-business-guide

OPIC Small Business Hotline Tel: (202) 336-8799 http://www.opic.gov/about/contact info@opic.gov

## MULTILATERAL DEVELOPMENT BANKS (MDBs)

http://www.export.gov/articles/marketofmonth/eg\_main\_020102.asp

The U.S. Department of Commerce assists U.S. firms with information on MDB-funded project opportunities, ensuring that project information is available on a timely basis. Liaison officers located in each of these institutions identify projects at the earliest stage possible and serve as advocates for U.S. bidders. The MDBs assist primarily developing countries in financing social and economic infrastructure and privatization projects.

Registry in the DACON system (*http://tenders.dgmarket.com/dacon*) is required for consultants to be eligible to bid on MDB projects.

Subscription fees for individual bank publications and on-line information services may apply. For subscriptions to MDB publications contact each bank directly.

### African Development Bank

15 Avenue du Ghana P.O. Box 323-1002 Tunis-Belvedère, Tunisia Tel: (+216) 71 333 511 / 7110 3450 Fax: (+216) 71 351 933 http://www.afdb.org/

### Asian Development Bank

6 ADB Avenue Mandaluyong City 1550, Metro Manila Philippines Tel: (+632) 632 4444 Fax: (+632) 636 2444 *http://www.adb.org/* 

## European Bank for Reconstruction and Development

One Exchange Square London EC2A 2JN United Kingdom Tel: (+44) 20 7338 6000 Fax: (+44) 20 7338 6100 http://www.ebrd.com/

### Inter-American Development Bank

1300 New York Avenue, N.W. Washington, D.C. 20577 United States of America Tel: (202) 623-1000 Fax: (202) 623-3096 http://www.iadb.org/

### The World Bank

1818 H Street, NW Washington, DC 20433 USA Tel: (202) 473-1000 Fax: (202) 477-6391 http://www.worldbank.org/

## U.S. TRADE & DEVELOPMENT AGENCY

http://www.ustda.gov/

The U.S. Trade and Development Agency (USTDA) provide grants to foreign countries for feasibility studies and other planning services for major projects in those countries. U.S. companies or consortia must perform USTDA-funded studies. The host country plays an active role in developing the scope of work for the study, selecting (on a competitive basis) the U.S. firm to complete it, and then monitoring the progress of the study. By participating in a USTDA-funded study, a U.S. company is usually able to establish a presence in the country and initiate what could well develop into a long-term relationship with host country officials and project managers leading to additional business opportunities.

USTDA operates in developing and middle-income countries. The types of projects USTDA funds include energy and natural resource development, transportation, telecommunications, and the environment. USTDA reviews project proposals to determine whether they meet project criteria, e.g., being an economic development priority for the country, creating U.S. export potential, and falling within funding availability.

### Feasibility Studies

USTDA funds studies to determine the technical, economic and financial feasibility of major development projects. Feasibility studies provide detailed data that support decisions on whether and how to proceed with project implementation. Host countries using competitive procedures select feasibility study contractors.

Requests for proposals are listed in Commerce Business Daily\*.

\*For on-line information on Commerce Business Daily, please go to http://cbdnet.access.gpo.gov/.

### **USTDA News and Information**

USTDA publishes a newsletter called the *USTDA News and Information*, which provides U.S. suppliers and manufacturers with up-to-date information on USTDA supported projects. Small businesses may identify subcontracting opportunities through the publication. To sign up for a bi-weekly E-mail Update, see *http://www.ustda.gov/pubs/*.

## **U.S. AGENCY FOR INTERNATIONAL DEVELOPMENT**

http://www.usaid.gov/

The U.S. Agency for International Development (USAID) implements U.S. foreign economic assistance programs in nearly 100 countries throughout the developing world by providing loans and grants to eligible countries to support technical assistance projects and economic development programs which often require the procurement of services and/or commodities from U.S. suppliers.

USAID's <u>Center for Trade and Investment Services</u> promotes increased business activity between U.S. businesses and foreign entrepreneurs in Asia, the Near East, Africa, Latin America, Eastern Europe, and the Newly Independent States of the former Soviet Union. CTIS provides information on USAID-financed procurement opportunities.

Contact: USAID U.S. Agency for International Development Ronald Reagan Building Washington, DC 20523-1000 Tel: (202) 712-1000 Fax: (202) 216-3524 http://www.usaid.gov/contact.html pinquiries@usaid.gov

## WESTERN U.S. AGRICULTURAL TRADE ASSOCIATION

U.S. DEPARTMENT OF AGRICULTURE

http://www.wusata.org/

### Also see information on Oregon Department of Agriculture and Commodity Credit Corporation, USDA (page 15)

The Western United States Agricultural Trade Association (WUSATA) is funded by the Foreign Agricultural Service (FAS), USDA, and helps agri-businesses to develop and expand their export sales. WUSATA is one of four non-profit regional trade groups and serves 13 Western States (Alaska, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, **Oregon**, Utah, Washington and Wyoming).

### Programs

### • Company Matching Funds

Also called 'branded program', it reimburses qualified companies for 50% of the costs of promoting branded products in the foreign market(s) of their choice. Companies must be pre-qualified and may claim reimbursements for half of eligible promotional expenses, i.e., trade shows, travel to international shows, in-store demonstrations, point-of-sale materials, print and broadcast advertising, etc. Pre-qualification worksheets available on the WUSATA web site.

### • Industry Programs

Two or more companies can participate in industry-wide projects managed jointly by WUSATA staff and marketing specialists from member States' Department of Agriculture. Funded activities include trade missions, trade shows, in-store promotions, market research, trade seminars, etc. Application for funds is through member States' agricultural departments. Individual companies can apply to WUSATA or the Oregon Department of Agriculture, International Division.

### • Export Readiness Seminars

For new-to-market or new-to-export firms; free advice from technical specialists.

### Contact: WUSATA

4601 NE 77th Avenue, Suite 240 Vancouver, WA 98662 Tel: (360) 693-3373 Fax: (360) 693-3464

Andy Anderson, Executive Director andy@wusata.org

Janet Kenefsky, Generic Program Manager janet@wusata.org

Ann Buczkowski, Branded Program Manager ann@wusata.org

## **COMMODITY CREDIT CORPORATION**

FOREIGN AGRICULTURAL SERVICE, USDA http://www.fas.usda.gov/excredits/ecgp.asp

Export credit guarantees for purchases of US agricultural commodities are offered through a variety of programs available through the Commodity Credit Corporation (CCC). Coverage is typically 98% of the port value of the export item. Two major programs provide coverage for short term and medium term credits (*http://www.fas.usda.gov/info/factsheets/gsm102-03.asp*).

- (a) GSM 102 for a period of 6 months to 3 years
- (b) GSM 103 for more than 3 years

Under both programs, CCC underwrites credit extended by the private US banking sector for food and agricultural products sold to foreign buyers using dollar-denominated irrevocable letters of credit. The letters of credit must be opened by a CCC-approved foreign bank. Any product must be 100% US origin; manufactured inputs, i.e., pesticides, fertilizers, machinery, etc., are not covered.

### Steps for Reviewing CCC Export Credit Guarantee Program Eligibility:

- 1. Identify current CCC coverage for export product and target country.
- 2. Identify banks in importing country that are CCC approved.
- 3. Identify participating US bank.
- 4. Request letter of credit for transaction from eligible foreign bank.
- 5. Apply for CCC approval.

### • The National Bank of Cooperatives

Very active in financing agricultural exports using USDA programs

Contact: CoBank, International Division John C. Holsey PO Box 5110 Denver, CO 80217 Tel: (303) 740-6562 Fax: (303) 740-4002 jholsey@cobank.com http://www.cobank.com

## **U.S. SMALL BUSINESS ADMINISTRATION, Portland District Office**

http://www.sba.gov/about-offices-content/2/3140

The U.S. Small Business Administration offers loan guarantees for all types of business loans. The loans may be used for start-up or expansion capital, working capital and fixed asset financing. Applications are made directly to lenders; for a list see the Portland District Office web site link or call the contact shown.

Other non-export program assistance, i.e., Minority Enterprise Development, Women Entrepreneur or Veterans Enterprises, or information on government contracting is also available through the Portland SBA Office.

### Contact for Business Loan Information:

Larry Trujillo Director of Lender Relations U.S. Small Business Administration Portland District Office 601 SW Second Avenue, Suite 950 Portland, OR 97201-3192 Tel: (503) 326-5205 Fax: (202) 481-6477 *larry.trujillo@sba.gov* 

Special loans for exporters (see page 9).

Contact for Export Financing:

Inga Fisher Williams Regional Export Finance Manager U.S. Small Business Administration US Export Assistance Center, Portland Tel: (503) 326-5498 inga.fisherwilliams@sba.gov

### **Business Resource Center**

The Portland Business Resource Center offers businesses access to information in a large variety, i.e., books, periodicals, video and on-line. Computer software programs for business planning, projections, and loan applications are available.

The Business Resource Center is located in the SBA District Office; its services are free.

Contact: SCORE, Counselors to America's Small Business 601 SW Second Avenue, Suite 950 Portland, OR 97201-3192 Tel: (503) 326-3441 scorepdx@wa-net.com

## INTERNATIONAL BANKING SERVICES

For international banking services, i.e., opening / negotiating export or import documentary letters of credit, documentary collections, wire transfers and foreign exchange, contact the international divisions of major banks. An early call is advised, before negotiating a method of payment, to ask about pricing for services, correspondent banking relationships and each bank's services.

### **Bank of America**

Vincent Correia Oregon Financial Center, 7th Floor 121 SW Morrison, Suite 700 Portland, OR 97204-3117 Tel: (503) 973-6698 Fax: (503) 973-6731 vincent.a.correia @baml.com

### **Bank of the West**

Global Trade Services Rajendra Parshad, VP & Senior Trade Mgr. 180 Montgomery Street, 4th Floor San Francisco, CA 94104 Tel: (415) 765-4831 Cell: (415) 990-5794 *rparshad@bankofthewest.com* 

### **Banner Bank**

Christine Martin / Debbie Gelbach 1000 Second Avenue, Suite 1580 Seattle, WA 98104 Tel: (206) 269-8381 Fax: (206) 269-8389 comartin@bannerbank.com dgelbach@bannerbank.com

### **Columbia Bank**

International Banking Kathy Peterman, SVP & Manager 1102 Broadway Plaza, MS6400 PO Box 2156 Tacoma, WA 98401-2156 Tel: (253) 305-0816 Fax: (253) 272-0105 *kpeterman@columbiabank.com* 

### J.P. Morgan

Michelle Biggs VP Treasury Services Global Trade 1301 Second Ave, 24<sup>th</sup> Floor WA1-1201 Seattle WA 98101 Tel: (206) 500-2716 Fax: (206) 377-2077 *michelle.biggs@jpmorgan.com* 

### **Umpqua Bank**

Tony Oriti, SVP/Managing Director International Group 50 California Street, Suite 800 San Francisco, CA 94111 Tel 415-248-8029 fax 415-986-2127 *tonyoriti@umpquabank.com* 

### **Sterling Savings Bank**

Time Rasmussen VP, Int. Trade Services Consultant 601 Union St., Suite 1717 Seattle, WA 98101 Tel: (206) 344-6004 Fax: (206) 223-8339 *tim.rasmussen@sterlingsavings.com* 

### U.S. Bank

International Division Spiro Papadimos, VP 111SW Fifth Avenue PD-OR-P4TM Portland, OR 97204 Tel: (503) 275-4347 Fax: (503) 275-3512 spiro.papadimos@usbank.com

### Wells Fargo Bank

Yafen Field 999 3<sup>rd</sup> Ave., 12<sup>th</sup> Floor Seattle, WA 98104 Tel: (206) 292-3317 Fax: (206) 447-9851 *yafen.field@wellsfargo.com* 

Oregon Trade Finance Guide & Resource Information for Export Assistance, 2011 Edition Export Council of Oregon, U.S. Small Business Administration, Portland Export Assistance Center

## **DUE DILIGENCE & CREDIT REPORTS**

- http://www.creditworthy.com/providers/ Listing of credit reporting agencies is organized by country, industry, etc.; see sample below.
- http://www.export.gov/salesandmarketing/eg\_main\_018198.asp

International Company Profile, a Commercial Service program that provides information on the financial strength of a company, available in over 80 countries. Call a trade specialist at the USEAC to order.

### http://www.nacmoregon.org/

NACM Oregon has been providing business credit services since 1896. Services include business credit reports from Experian and Equifax; consumer reports for accessing reports on the principal of a company; Equifax Canadian Reports and International Reports from various vendors. Credit Report discounts are offered to members of NACM Oregon.

Contact: Kathy Linscott

VP Sales and Service Tel: (971) 230-1164 Fax: (971) 230-1165 klinscott@nacmoregon.org

### **Credit Reporting Agencies**

For Foreign Companies:

Graydon America, Inc. http://www.graydoninternational.com/

Coface North America http://www.coface-usa.com/

(877) 626-3223

Kreller Business Information Group

http://www.kreller.com/

### **Owens Online Inc.**

http://www.owens.com/ (800) 745-4656

### For U.S. Companies:

Equifax Canada Inc http://www.equifax.com/home/en\_ca

Experian http://www.experian.com/ smallbusiness@experian.com

Finance, Credit, & International Business (FCIB) http://www.fcibglobal.com/

### National Association of Credit Management (NACM)

Kathy Linscott VP Sales and Service 7931 NE Halsey, Suite 200 Portland, OR 97213 Tel: (971) 230-1164 Fax: (971) 230-1165 *klinscott@nacmoregon.org* 

## **EXPORT CREDIT INSURANCE**

Export Credit Insurance is specialized insurance to protect against non-payment due to the commercial and/or country risk when selling on open account terms into export markets. Commercial coverage protects against a buyer's nonpayment and political coverage protects against default due to war or adverse sovereign actions. Export credit insurance may give exporters a competitive advantage and lenders will often add insured accounts receivables to a customer's borrowing base, thereby increasing the availability of working capital financing. Private sector and government policies are offered through brokers.

### Brokers Active in the Pacific Northwest & Montana

### ARI Global, Inc.

Richard L. Day, Jr., VP P.O. Box 25036 Federal Way, WA 98093 Tel: (206) 219-7111 Fax: (206) 770-7373 richard@ariglobal.com www.ariglobal.com

### Atradius

Christopher Criblez, VP Sales West Region 19200 Von Karman Ave, Suite 600 Irvine, CA 92612 Tel: (949) 477-8047 Fax: (949) 477-8048 chris.criblez@atradius.com http://www.atradius.us/

### **Brett Tarnet Insurance Services**

Brett Tarnet 414 Pacific Circle Newbury Park, CA 91320 Tel: (805) 375-2373 Fax: (805) 375-2433 brett@btarnet.com http://www.btarnet.com/

### **Coface North America**

David P. Byko 12901 SE 97th Avenue, Suite 370 Clackamas, OR 97015 Tel: (503) 794-8100 Fax: (503) 794-8500 david\_byko@coface-usa.com

### **Heffernan Insurance Brokers**

Ernest Kangas 5100 SW Macadam Ave, Suite 440 Portland, OR 97239 Tel: (503) 419-1966 Toll Free: (800) 208-6912 Fax: (800) 215-0147 *ekangas* @heffins.com

#### **Euler Hermes**

Mike Lyons 1001 SW Westwood Drive Portland, OR 97239 Tel: (503) 244-7574 *michael.lyons*@*eulerhermes.com http://www.eulerhermes.com/en/* 

### **Meridian Finance Group**

Robina K. Peanh 1247 7<sup>th</sup> Street, Suite 200 Santa Monica, CA 90401 Tel: (310) 260-2130 Fax: (310) 260-2140 robina @meridianfinance.com http://www.meridianfinance.com/

### NaviTrade Structured Finance LLC

Brent F. Hoots Fox point—130 Cold Spring Road Barrington, IL 60010 Tel: (847) 756-4092 (720) 841-6371 Fax: (303) 632-2690 bhoots@navitrade.com http://www.navitrade.com/

## Export-Import Bank Small Business Export Credit Insurance Policy

http://www.exim.gov/products/insurance/small\_bus\_multi\_buyer.cfm

**NON-BANK LENDERS** 

Transaction financing from non-bank lenders may assist companies that are not able to qualify for bank financing or government-guaranteed loans.

### ShoreBank Enterprise Cascadia

203 Howerton Way SE PO Box 826 Ilwaco, WA 98624 Tel: (360) 642-4265 Fax: (360) 455-4879 http://www.sbpac.com/

### Willamette Financial Funding Services, LLC

Herm Roberts, Owner 11820 SW King James Place, Suite #10 Portland, OR 97224 Tel: (503) 639-6171 Fax: (503) 639-6231 hroberts@willamette-financial.com http://www.willamette-financial.com/

### **CFS International Capital Corporation**

20 Pacifica, Suite 360 Irvine, California 92618 Tel 949-336-8500 Fax 949-336-7789 http://xportmanager.com

### The Wilshire Group, Inc.

P.O. Box 421637 San Francisco, CA 94142-1637 Tel (800) 746-1329 Fax (800) 208-6336 http://www.wilshiregroupinc.com/

### **King Trade Capital**

Edward King 5944 Luther Lane, Suite 300 Dallas, TX 75225 Tel: (214) 368-5100 Fax: (214) 368-5105 *eking@kingtradecapital.com http://www.kingtradecapital.com/* 

### **MFR Funding Group**

Bart Fenmore 20 Duke Drive Rancho Mirage, CA 92270 Tel: (760) 324-1516 Fax: (760) 324-8255 • P.O. Financing

Letters of Credit

 Import Finance bfenmore@mfrgroup.net http://www.mfrgroup.net/

## **FINANCE COMPANIES**

### **Capital Associates**

2594 East Barnett Road, Suite C Medford, OR 97504 Tel: (800) 727-3377 Fax: (541) 773-3407 http://www.capitalassociates.com/

### Sunset Mortgage Co.

4230 Galewood Street, Suite 200 Lake Oswego, OR 97035 Tel: (503) 635-7393 Fax: (503) 635-6198 http://www.sunsetmortgageco.com/

## **VENTURE CAPITAL COMPANIES**

### **Fluke Venture Partners**

11400 SE 6<sup>th</sup> Street, Suite 230 Bellevue, WA 98004 Tel: (425) 453-4590 Fax: (425) 453-4675

http://www.flukeventures.com/

- Venture capital firm
- Invests in early and later stage companies
   located in the Pacific Northwest
- Primary preferences include information technology, healthcare, specialty retail and companies providing innovative business and consumer services

### **OVP Venture Partners**

One SW Columbia, Suite 1675 Portland, OR 97258 Tel: (503) 697-8766 Fax: (503) 697-8863 http://www.ovp.com/

- Leading technology-focused venture capital firm in the Pacific Northwest
- Equity investments in early stage companies

### **Veber Partners**

605 NW 11<sup>th</sup> Avenue Portland, OR 97209 Contact: Gayle Veber Tel: (503) 229-4400 Fax: (503) 227-5067 gveber@veber.com

- Private Investment Banking for Northwest Companies
- Financial Advisory Services
- Raising capital, company sales, strategic partnering, ownership transitions, financial restructuring, strategic decision-making for mid-market companies

### <u>See also</u>:

Oregon Entrepreneurs Network, *http://www.oen.org/* and their resource network
 Oregon Startups, *http://www.oregonstartups.com/* and their list of Local VC firms

### **Pacific Horizon Ventures**

701 Fifth Ave, Suite 4970 Seattle, WA 98104 Tel: (206) 682-1181 Fax: (206) 682-8077 phv@pacifichorizon.com http://www.pacifichorizon.com/

 Invests in venture-stage technology companies in the life science industry

### D.A. Davidson & Co.

Brad Gevurtz Head of Investment Banking Two Centerpointe Dr, Suite 450 Lake Oswego, OR 97035-8629 Tel: (503) 603-3060 Fax: (503) 603-3065 bgevurtz@dadco.com http://www.dadco.com/

- Regional investment bank raising capital and selling businesses for corporate clients in the Pacific Northwest and Rocky Mountain States
- Provides custom corporate financial solutions
- Registered broker/dealer with the Security and Exchange Commission, Member of the National Association of Securities Dealers and the Securities Investor Protection Corporation

### **Oregon Department of Agriculture (ODA)**

Development & Int'l Marketing Division 1207 NW Naito Parkway, Suite 104 Portland, OR 97209 Tel: (503) 872-6600 Fax: (503) 872-6601 http://www.oregon.gov/ODA

### **Business Oregon**

775 Summer Street NE, Suite 200 Salem, OR 97301 Tel: (503) 986-0123 Fax: (503) 581-5115 http://www.oregon4biz.com

### **ODA Export Service Center**

(Assistance and Testing) 1207 NW Naito Parkway, Suite 204 Portland, OR 97209 Tel: (503) 872-6630 Fax: (503) 872-6615 http://www.oregon.gov/ODA/LAB

### **Business Finance**

775 Summer Street NE Salem, OR 97301 Tel: (503) 986-0165 Fax: (503) 986-0764 http://www.oregon4biz.com/Business-financingresources

### **Business Oregon Global Strategies Section**

Ivo Trummer, Global Strategies Manager One World Trade Center 121 SW Salmon Street Suite 205 Portland, OR 97204 Tel: (503) 229-5226 Cell: (503) 327-6430 Fax: (503) 222-5050 http://www.oregon4biz.com – Search "International"

Helping Oregon small and medium business and industries expand their exports of goods and services is the primary focus of the State of Oregon's International Trade Services. Overseas trade representatives located in China, Japan, Korea, and Europe help key industry clusters and individual companies develop and foster important business and government contacts. International Trade Officers are specialists in global marketing with private sector experience and assist Oregon companies to develop and expand their export markets. In coordination with the overseas trade representatives they help Oregon companies with:

- Preliminary market assessment
- Qualified agents and distributors search
- Direct sales opportunities and project bidding opportunities
- Company background investigation
- Industry specific analysis
- One-on-one business meetings and matchmaking
- Overseas trade leads
- International trade shows
- Trade missions
- Product seminars
- Consultation on government policy and regulation
- Strategic use of limited grant funds for official trade missions and trade shows overseas

## **OREGON MANUFACTURING EXTENSION PARTNERSHIP**

http://www.omep.org/

The Oregon Manufacturing Extension Partnership (OMEP) offers on-site consulting to manufacturing companies regarding manufacturing procedures, new technologies, quality control, energy and resource efficiency and best practices.

Experienced consultants with specific industry knowledge work directly with the company staff; deliver services in concert with other state and local partners to help businesses compete in a global economy.

### Specialty Areas for Assistance:

- Value Stream Mapping
- Visual Workplace
- Set up Reduction
- Cellular Manufacturing
- Pull System
- Total Preventive Maintenance
- Activity based costing (ABC)
- E-Commerce
- Facility Planning

### Contact:

Oregon Manufacturing Extension Partnership 20175 NW AmberGlen Court, Suite 100 Beaverton, OR 97006 Tel: (503) 821-1300 Fax: (503) 533-5357

## SMALL BUSINESS DEVELOPMENT CENTERS

http://www.bizcenter.org/

### OREGON SMALL BUSINESS DEVELOPMENT CENTERS

### **BLUE MOUNTAIN CC**

Art Hill, Director 2411 NW Carden PO Box 100 Pendleton, OR 97801 (541) 276-6233 Fax 276-6819 1-888-441-7232 (Toll Free Within Oregon) *Art.hill@bluecc.edu* 

### **CENTRAL OREGON CC**

Beth Wickham, Director 2600 NW College Way Bend, OR 97701 (541) 383-7290 Fax: 383-7503 bwickham@cocc.edu

### CHEMEKETA CC

Marcia Bagnall, Interim Director 626 High Street NE, #210 Salem, OR 97301 (503) 399-5088 Fax 581-6017 Marcia.bagnall@chemeketa.edu

### CLACKAMAS CC

Tim Shea, Director 7736 SE Harmony Rd Milwaukie, OR 97222 (503) 594-0738 Fax 594-0726 tshea@clackamas.edu

### CLATSOP CC

Rick Gardner, DIRECTOR 1455 Roosevelt Seaside, OR 97138 (503) 738-3346 Fax 738-7843 rgardner@clatsopcc.edu

### **COLUMBIA GORGE CC**

Mary Merrill, Director 400 E Scenic Dr., Suite 2.258 The Dalles, OR 97058 (541) 506-6121 Fax (541) 506-6122 mmerrill@cgcc.cc.or.us

#### EASTERN OREGON UNIVERSITY

GREG SMITH, Director 1607 Gekeler Lane LA GRANDE, OR 97850 (541) 962-1532 Fax (541) 962-1532 gregory.smith@eou.edu

#### LANE

Jim Lindly, Director 1445 Willamette St. STE 1 Eugene, OR 97401 (541) 463-5255 Fax (541) 686-0096 *lindlyj@lanecc.edu* 

### LINN-BENTON CC

Alan Fudge, Director 6500 SW Pacific Blvd., RM WH-120 Albany OR 97321 (541) 917-4929 Fax 917-4831 alan.fudge@linnbenton.edu

### MT. HOOD CC

Antonio Paez, Director 323 NE Roberts AVE Gresham OR 97030 (503) 491-7658 Fax 666-1140 Antonio.paez@mhcc.edu

### **OREGON COAST**

Guy Faust, Director 3788 SE High School Dr. Lincoln City, OR 97367 (541) 994-4166 Fax 996-4958 Newport Office: (541) 574-7122 Fax: 265-3820 gfaust@occc.cc.or.us

## OREGON INSTITUTE OF TECHNOLOGY

Jamie Albert, Director 3201 Campus Dr. Boivin Hall #119 Klamath Falls OR 97601 (541) 885-1760 Fax 885-1761 Jamie.albert@oit.edu

### PORTLAND CC

Tammy Marquez-Oldham 2025 Lloyd Center Mall Portland, OR 97232 (503) 978-5080 Fax: 288-1366 Tammy.marquez@pcc.edu

### **ROGUE CC**

John Lopez, Director 214 SW Fourth St Grants Pass, OR 97526 (541) 956-7494 Fax 471-3589 jlopez@roguecc.edu

### SOUTHERN OREGON

UNIVERSITY Jack Vitacco, Director 101 S. Bartlett St. Medford, OR 97501 (541) 552-8300 Fax (541) 552-8101

### vitaccoja@sou.edu

### SOUTHWESTERN OREGON CC

Arlene Soto, Director 2455 Maple Leaf Lane North Bend, OR 97459 (541) 756-6866 Fax (541) 756-5735 asoto@socc.edu

### TILLAMOOK BAY CC SD

Marshall Doak, DIRECTOR 1906-A Third St. Tillamook, OR 97141 (503) 842-2236 Fax 842-9368 *m.doak@edctc.com* 

### TREASURE VALLEY CC

Andrea Testi , Director 650 College BLVD. Ontario, OR 97914 (541) 881-8822 Ex.356Fax 881-2743 *atesti @tvcc.cc* 

#### UMPQUA CC

Terry Swagerty, Director 2555 N.E. Diamond Lake BLVD. Roseburg, OR 97470 (541) 440-4669 Fax: 440-4607 terry.swagerty@umpqua.edu

## OREGON STATE SBDC NETWORK HQs.

Michael Lainoff, Director Mark Gregory, Assoc. Director 99 W. 10th AVENUE #390 Eugene, OR 97401 (541) 463-5250 Fax 345-6006 waldl@lanecc.edu

### <u>WASHINGTON SMALL</u> <u>BUSINESS DEVELOPMENT</u> <u>CENTERS</u>

### LOWER COLUMBIA COLLEGE

Susan Hoosier, Director Don Talley BLDG, 1<sup>ST</sup> FLOOR 1600 Maple ST. RM 103A Longview, WA 98632 (360) 442-2946 Fax: (360) 442-2948 shoosier@wsu.edu

#### WASHINGTON STATE UNIVERSITY

Janet A. Harte, Director 12000 NE 95th St., SUITE 504 Vancouver, WA 98682 (360) 260-6372 Fax (360) 260-6369 jharte@vancouver.wsu.edu

### TRAINING SEMINARS ONLY

### **CLARK COLLEGE**

Jennifer Ward, Program Coordinator (360) 992-2484Fax (360) 992-2883 *jward* @clark.edu

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## SCORE "Counselor to America's Small Business"

### **Chapter Locations**

If you want individual counseling, contact the closest SCORE Chapter address listed below. When calling by telephone, please ask for "SCORE Counseling."

### PORTLAND Chapter #11

601 SW Second Ävenue, #950 Portland, OR 97204-3192 Tel: (503) 326-3441 Fax: (503) 326-2808 scorepdx@wa-net.com http://www.scorepdx.org/

North Coast (Seaside) (503) 338-9749 jcapellen@wwestsky.net

### WILLAMETTE Chapter #416

1401 Willamette St Eugene, OR 97401 Tel: (541) 465-6600 Fax: (541) 484-4942 score@eugenechamber.com http://www.willamettescore.org/

### SALEM Chapter #460

445 Union Street NE, Suite 204 Salem, OR 97303 Tel: (503) 370-2896 score460@gmail.com http://www.salem.scorechapter.org/

### VANCOUVER Chapter #566

Clark College TBG 232 1933 Fort Vancouver Way Vancouver, WA 98663 Tel: (360) 699-1079 Fax: (360) 699-1079 scorevan@iinet.com http://www.scorevancouver.org/

### **CENTRAL OR Chapter #701**

1604 S. Highway 97, Suite 2 Redmond, OR 97756 Tel: (541) 923-8615 office@centraloregonscore.org http://www.centraloregonscore.org/

Electronic Counseling via INTERNET E-mail can be done via http://www.score.org/.

### **Transatlantic Translations LLC**

411 Theodore Fremd Ave. Suite 206 South Rye, NY 10580 Tel: (888) 723-3799 http://www.transatlantictranslations.com/

### TransPerfect

One SW Columbia Suite 1685 Portland, OR 97258 Tel: (503) 222-0080 Fax: (503) 222-1160 Portland@transperfect.com http://www.transperfect.com/

### Teneo Linguistics Company, LLC.

 3901 West Vickery Blvd., Suite 8

 Forth Worth, TX 76107

 Tel:
 (817) 441-9974

 Fax:
 (817) 231-0052

 http://www.tlctranslation.com/

### Ubiqus

 Simultaneous Wireless Interpretation

 2222 Martin Street, Suite 212

 Irvine, CA 92612

 Tel:
 (949) 477-4972

 (800) 979-5009

 Fax:
 (949) 553-1302

 http://www.swiservice.com/

### ViaLanguage

700 SW Tayler Street, Suite 310 Portland, OR 97205 Tel: (503) 243-2007 (800) 737-8481 Fax: (503) 243-1968 http://vialanguage.com/

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## INTERNATIONAL ACCOUNTING FIRMS

### **Deloitte & Touche, LLP**

3900 US Bancorp Tower 111 SW Fifth, Suite 3900 Portland, OR 97204-3642 Tel: (503) 222-1341 Fax: (503) 224-2172 http://www.deloitte.com/

### Geffen Mesher & Co.

888 SW 5th, Suite 800 Portland, OR 97204 Tel: (503) 221-0141 (800) 819-0141 Fax: (503) 227-7924 http://www.gmco.com/

### Isler & Co.

1300 SW Fifth Avenue, Suite 2900 Portland, OR 97201-5692 Tel: (503) 224-5321 Fax: (503) 224-8605 http://www.isler.com/

### **KPMG LLP**

1300 SW Fifth Avenue, Suite 3800 Portland, OR 97201 Tel: (503) 221-6500 Fax: (503) 820-6565 http://www.kpmg.com/

### Moss Adams

805 SW Broadway, Suite 1200 Portland, OR 97205 Tel: (503) 242-1447 Fax: (503) 274-2789 http://www.mossadams.com/

### Perkins & Co.

1211 SW Fifth Avenue, Suite 1000 Portland, OR 97204 Tel: (503) 221-0336 Fax: (503) 294-4378 http://www.perkinsaccounting.com/

### PricewaterhouseCoopers

1300 SW Fifth Avenue, Suite 3100 Portland, OR 97201 Tel: (971) 544-4000 Fax: (971) 544-4100 http://www.pwc.com/

### Maginnis & Carey

220 NW Second Avenue, Suite 1000 Portland, OR 97209-3971 Tel: (503) 227-0519 Fax: (503) 295-1019 http://www.maginnis-carey.com/

### Moss Adams

975 Oak Street, Suite 500 Eugene, OR 97401 Tel: (541) 686-1040 Fax: (541) 686-9673 http://www.mossadams.com/

This is a partial listing. For a comprehensive listing, please see the Yellow Pages.

## FREIGHT FORWARDERS & CUSTOMHOUSE BROKERS

### Allports Forwarding Inc.

5933 NE Win Sivers Drive, Suite 301 Portland, OR 97220 Tel: (503) 242-1201 Fax: (503) 242-1712 http://www.allports.com/

### Associated Global Systems

5964 NE 87<sup>th</sup> Ave Portland, OR 97220 Tel: (503) 253-6592 Fax: (503) 253-9350 *www.agsystems.com* 

### James J. Boyle & Co.

7505 NE Ambassador Place, Suite B Portland, OR 97220 Tel: (503) 284-0909 Fax: (503) 284-8397 http://www.jjboyle.com/

### Geo. Bush & Co., Inc.

600 NW Naito Parkway Portland, OR 97209 Tel: (503) 228-6501 Fax: (503) 294-0432 http://www.geosbush.com/

### W.J. Byrnes & Co.

8383 NE Sandy Boulevard, Suite 138 Portland, OR 97220 Tel: (503) 252-6400 Fax: (503) 252-1970 http://www.byrnesnet.com/

### **CEVA Freight Management**

Amy Dugan 8830 NE Alderwood Road Portland, OR 97220 Tel: (503) 528-3500 Fax: (503) 528-3798 http://www.cevalogistics.com/

### Coppersmith

6135 NE 80th Avenue, Suite A4 Portland, OR 97218 Tel: (503) 249-1400 Fax: (503) 249-3950 http://www.coppersmith.com/

### **DHL Global Forwarding**

15509 NE Airport Way Portland, OR 97230 Tel: (503) 256-0620 Fax: (503) 256-0647 http://www.dhl-dgf.com/

### **Expeditors International**

2508 N Marine Drive Portland, OR 97217 Tel: (503) 254-3707 Fax: (503) 254-3758 http://www.expeditors.com/

### Gallagher Transport Int'l, Inc.

2705 East 20th Street Vancouver, WA 98661 Tel: (503) 255-8101 (360) 750-8830 Fax: (360) 750-8722 http://www.gallaghertransport.com/

### Global Trading Resources, Inc.

12695 NE Marx Street, Building 12 Pacific Business Park Portland, OR 97230 Tel: (503) 262-5506 Fax: (503) 262-5511 www.gtri.net

### **TLR (Total Logistics Resource)**

Terri Bartle 5362 NE 112th Portland, OR 97220 Tel: (503) 257-0513 Fax: (503) 257-0510 www.shiptlr.com terrib@shipTLR.com

### UPS Supply Chain Solutions, Inc.

5337A NE Courier Court Portland, OR 97218-2864 Tel: (503) 484-2845 Fax: (503) 484-2835 http://www.ups-scs.com/

This is a partial listing. For a comprehensive listing, please see the Yellow Pages.

## INTERNATIONAL LAW FIRMS

New-to-Export businesses can receive a <u>one-time-only free appointment</u> from a participating law firm to discuss specific issues / questions related to their export plan. Contact The Portland US Export Assistance center for a referral.

The *Export Legal Assistance Network (ELAN)* http://www.exportlegal.org/ is a cooperative program of the Federal Bar Association, The U.S. Department of Commerce and the U.S. Small Business Administration.

### Ater Wynne, LLP

Attorneys at Law 1331 NW Lovejoy, Suite 900 Portland, OR 97209 Tel: (503) 226-1191 Fax: (503) 226-0079 http://www.aterwynne.com/

### Bartoloni Law Group, PC

One World Trade Center 121 SW Salmon Street, Suite 1030 Portland, OR 97204 Tel: (503) 225-0702 Fax: (503) 227-0739 http://www.bartoloni.com/

### **Davis Wright Tremaine LLP**

1300 SW Fifth Avenue, Suite 2300 Portland, OR 97201-5682 Tel: (503) 241-2300 Fax: (503) 778-5299 http://www.dwt.com/

### **Emory Law Group, PC**

Umpqua Bank Plaza 1 SW Columbia Street, Suite 777 Portland, OR 97258 Tel: (503) 226-6499 Fax: (503) 247-9306 http://www.emorylaw.com/

### Miller, Nash, LLP

111 SW 5<sup>th</sup> Avenue, Suite 3400 Portland, OR 97204 Tel: (503) 224-5858 Fax: (503) 224-0155 *http://www.millernash.com/* 

### K & L Gates LLP

222 SW Columbia Street, Suite 1400 Portland, OR 97204 Tel: (503) 228-3200 Fax: (503) 248-9085 http://www.klgates.com/

### **Perkins Coie**

1120 NW Couch Street Portland, OR 97209 Tel: (503) 727-2000 Fax: (503) 727-2222 http://www.perkinscoie.com/

### Taylor Global Law Office

Three Centerpointe Drive, Suite 250 Lake Oswego, OR 97035 Tel: (503) 906-2207 Fax: (503) 620-4878 http://www.taylorgloballaw.com/

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### Oregon Trade Finance Guide & Resource Information for Export Assistance. 2011 Edition Export Council of Oregon, U.S. Small Business Administration, Portland Export Assistance Center

## TRADE ASSOCIATIONS

### Export Council of Oregon

c/o U.S. Dept. of Commerce One World Trade Center 121 SW Salmon Street, Suite 242 Portland, OR 97204 Tel: (503) 326-3001

### Fort Vancouver Seafarers Center

PO Box 1102 Vancouver, WA 98666 Tel: (360) 694-9300

**Foundation for Russian American** Economic Coop. 2601 4th Avenue, Suite 600 Seattle, WA 98121 Tel: (206) 443-1935 Fax: (206) 443-0954

#### The Greater Chinese Chamber of Commerce PO Box 3182 Seattle, WA 98114 Tel: (206) 332-1933

### **Greater Vancouver Chamber of** Commerce

**Broadway Business Center** 1101 Broadway, Suite 100 Vancouver, WA 98660 Tel: (360) 694-2588 Fax: (360) 693-8279

### International Assoc. of Business **Communicators**

601 Montgomery St., Suite 1900 San Francisco, CA 94111 Tel: (415) 544-4700

#### Japan-America Society of Oregon (JASO) 312 NW Second Avenue Portland, OR 97209 Tel: (503) 552-8811

Fax: (503) 552-8815

### **JETRO- San Francisco**

201 Third Street, Suite 1010 San Francisco, CA 94103 Tel: (415) 392-1333 Fax: (415) 788-6927

### **Korean Trade Investment Promotion Agency**

4801 Wilshire Blvd., Suite 104 Los Angeles, CA 90010 Tel: (323) 954-9500

### Maritime Fire & Safety Assoc.

200 SW Market Street, Suite 190 Portland, OR 97201 (503) 220-2055 Tel:

### Merchant's Exchange of Portland

200 SW Market Street, Suite 190 Portland, OR 97201 Tel: (503) 228-4361

### National Association of Credit Managers Oregon Inc. (NACM Oregon)

7931 NE Halsey Street, Suite 200 Portland, OR 97213 (503) 257-0802 Tel:

### National U.S.- Arab Chamber of Commerce

8921 South Sepulveda Blvd., #206 Los Angeles, CA 90045 (310) 646-1499 Tel: (310) 646-2462 Fax:

### **Northwest Environmental**

**Business Council (NEBC)** AK, ID, MT, OR, WA 620 SW Fifth Avenue, Suite 1008 Portland, OR 97204 Tel: (503) 227-6361 Fax: (503) 227-1007

### **Northwest China Council**

127 NW 3rd Avenue Portland, OR 97209 Tel: (503) 973-5451

### **Northwest Food Processors** Association

8338 NE Alderwood Rd., Suite 160 Portland, OR 97220 (503) 327-2200 Tel:

## **Clean Rivers Cooperative**

(503) 222-9204

African Chamber of Commerce-

2001 6th Avenue, Suite 2600

(206) 256-6139

(206) 256-6158

American Marketing Association-

**PNW (ACCPN)** 

Tel:

Fax:

Tel:

Seattle, WA 98121

**Oregon Chapter** 

Portland, OR 97207

PO Box 82

200 SW Market Street, Suite 190 Portland, OR 97201 Tel: (503) 220-2040 Fax: (503) 295-3660

### **Columbia Corridor Association**

PO Box 55651 Portland, OR 97238 Tel: (503) 287-8686 (503) 287-0223 Fax:

### **Columbia River Customs Brokers** Association

5933 NE Win Sivers Drive, #301 Portland, OR 97220 Tel: (503) 251-9109 Fax: (503) 251-9105

### **Columbia River Economic Development Council**

805 Broadway, Suite 412 Vancouver, WA 98660 (360) 694-5006 Tel: Fax: (360) 567-1054

### **Columbia River Shippers Assoc.**

200 SW Market, Suite 190 Portland, OR 97201 (503) 220-2043 Tel:

### **Eugene Area Chamber of** Commerce

1401 Willamette Street Eugene, OR 97401 Tel: (541) 484-1314

### Oregon Agricultural Commodity Commission

Department of Agriculture 1207 NW Naito Pkwy., Suite 104 Portland, OR 97209 Tel: (503) 872-6600

### Oregon Association of Minority Entrepreneurs

4134 N Vancouver Avenue #100 Portland, OR 97217 Tel: (503) 249-7744 Fax: (503) 249-2027

### **Oregon Bioscience Association**

Dennis McNannay Executive Director 2828 SW Corbett Suite 115 Portland, OR 97201 503-548-4432

### **Oregon Environmental Council**

222 NW Davis Street, Suite 309 Portland, OR 97209 Tel: (503) 222-1963

### Oregon Feed and Grain Assoc.

2380 NW Roosevelt Street Portland, OR 97210 Tel: (503) 226-2758 Fax: (503) 224-0947

### Northwest Specialty Foods Assoc.

7320 SW Hunziker Road, Suite 100 Portland, OR 97223 Tel: (503) 595-9121 Fax: (503) 595-4560

### ONABEN- A Native American Business Network

11825 SW Greenburg Rd, Ste. B-3 Tigard, OR 97223 Tel: (503) 968-1500 Fax: (503) 968-1548

### **Oregon State Bar**

16037 SW Upper Boones Ferry Rd Tigard, OR 97224 Tel: (503) 620-0222 (800) 452-8260 Fax: (503) 684-1366

## Oregon Society of Certified Public Accountants

10206 SW Laurel Street Beaverton, OR 97005 Tel: (503) 641-7200

## Oregon Trucking Associations, Inc.

4005 SE Naef Road Portland, OR 97267 Tel: (503) 513-0005

### Oregon Wheat Commission

1200 NW Naito Parkway, Suite 370 Portland, OR 97209 Tel: (503) 229-6665 Fax: (503) 229-6584

### **Pacific Maritime Association**

101 SW Main Street, Suite 330 Portland, OR 97204 Tel: (503) 827-4000 Fax: (503) 827-4049

## Pacific Northwest Grain & Feed Association, Inc.

200 SW Market, Suite 190 Portland, OR 97201 Tel: (503) 227-0234 Fax: (503) 227-0059

### Pacific Northwest Waterways Association

9115 SW Oleson Road, Suite 101 Portland, OR 97223 Tel: (503) 234-8550 Fax: (503) 234-8555

### Philippine American Chamber of Commerce of Oregon (PACCO)

5424 N. Michigan Avenue Portland, OR 97217 Tel: (503) 285-1994 Fax: (503) 283-4445

### **Portland Business Alliance, PNITA**

200 SW Market Street, Suite 1770 Portland, OR 97201 Tel: (503) 224-8684 Fax: (503) 323-9186

### Software Association of Oregon

US Bank Tower 111 SW 5th Avenue, Suite 120 Portland, OR 97204 Tel: (503) 228-5401 Fax: (503) 228-5411

### **US-ASEAN Business Council**

1101 17th Street NW, Suite 411 Washington, DC 20036 Tel: (202) 289-1911 Fax: (202) 289-0519

### **U.S. Wheat Associates**

1200 NW Naito Parkway, Suite 600 Portland, OR 97209 Tel: (503) 223-8123 Fax: (503) 223-5026

### Washington Public Ports Assoc.

1501 Capital Way, Suite 304 PO Box 1518 Olympia, WA 98507 Tel: (360) 943-0760 Fax: (360) 753-6176

### Western Wood Products Association

522 SW 5th Avenue, Suite 500 Portland, OR 97204 Tel: (503) 224-3930 Fax: (503) 224-3934

### World Affairs Council of Oregon

1200 SW Park Ave Portland, OR 97205 Tel: (503) 306-5252 Fax: (503) 219-2030

## ECONOMIC DEVELOPMENT AGENCIES

### CCD Business Develop. Corp.

Eileen Ophus, Community Development Coordinator 744 SE Rose Street Roseburg, OR 97470 Tel: (541) 672-6728 Fax: (541) 672-7011

### Central Oregon Intergovernmental Council (COIC)

Andrew Spreadborough, Community & Economic Develop. Program Administrator 2363 SW Glacier Place Redmond, OR 97756 Tel: (541) 504-3306 Fax: (541) 672-2011

### Columbia-Pacific Economic Development District

Mary McArthur, Exec. Director 100 E St. Columbia City, OR 97051 Tel: (503) 397-3099 Fax: (503) 397-6924

## Greater Eastern Oregon

Development Corp. (GEODC) Melisa Jo Drugge, Exec. Director PO Box 1041 2016 Airport Rd. Pendleton, OR 97801 Tel: (541) 276-6745 Fax: (541) 276-6071

### Mid-Columbia Economic

Development District Amanda Hoey, Exec. Dir. 515 E 2nd Street The Dalles, OR 97058 Tel: (541) 296-2266 Fax: (541) 296-3283

### Mid-Willamette Valley Council of Governments

Nancy Boyer, Exec. Dir. 105 High Street SE Salem, OR 97301 Tel: (503) 540-1601 Fax: (503) 588-6094

### Northeast Oregon Economic Development District

Lisa Dawson, Exec. Director 101 NE First Street, Suite 100 Enterprise, OR 97828 Tel: (541) 426-3598 Fax: (541) 426-9058

### Cascades West Economic Development District

Pam Silberganel, Community and Economic Dev. Planner 1400 Queen Avenue SE, Suite 205A Albany, OR 97322 Tel: (541) 924-8426 Fax: (541) 967-4651

### Portland-Vancouver Regional Partners Council for Economic Development Pamela Treece, Exec. Director

111 SW 5<sup>th</sup> Ave, Suite 1150 Portland, OR 97204 Tel: (503) 913-8199 Fax: (503) 478-7457

### South Central Oregon Economic Development District

Betty Riley, Exec. Director 317 S. 7<sup>th</sup> St. Klamath Falls, OR 97601 Tel: (541) 884-5593 Fax: (541) 884-6738

### Southern Oregon Regional

Economic Development, Inc. Ron Fox, Executive Director 673 Market Street Medford, OR 97504 Tel: (541) 773-8946 Fax: (541) 779-0953

### U.S. Department of Commerce, Economic Development Administration

David Porter dporter@eda.doc.gov One World Trade Center 121 SW Salmon Street, Suite 244 Portland, OR 97204 Tel: (503) 326-3078 Fax: (503) 326-6351

## FOREIGN TRADE ZONES (FTZs)

### Zone No. 45, Portland

Port of Portland Teresa Carr 121 NW Everett Portland, OR 97209 Tel: (503) 944-7010 Fax: (503) 548-5686 Teresa.carr@portofportland.com

### Zone No. 132, Coos County

International Port of Coos Bay Commission Martin Callery, Director of Marketing PO Box 1215 Coos Bay, OR 97420 Tel: (541) 267-7678 Fax: (541) 269-1475

### Zone No. 184, Klamath Falls

City of Klamath Falls Dock Commission City of Klamath Falls, 500 Klamath Ave. PO Box 237 Klamath Falls, OR 97601 Richard Whitlock Tel: (541) 883-5316 Fax: (541) 883-5399

### Zone No. 206, Medford-Jackson County

Jackson County Marcy Black 10 South Oakdale Medford, OR 97501 Tel: (541) 776-7222 Fax: (541) 774-6455