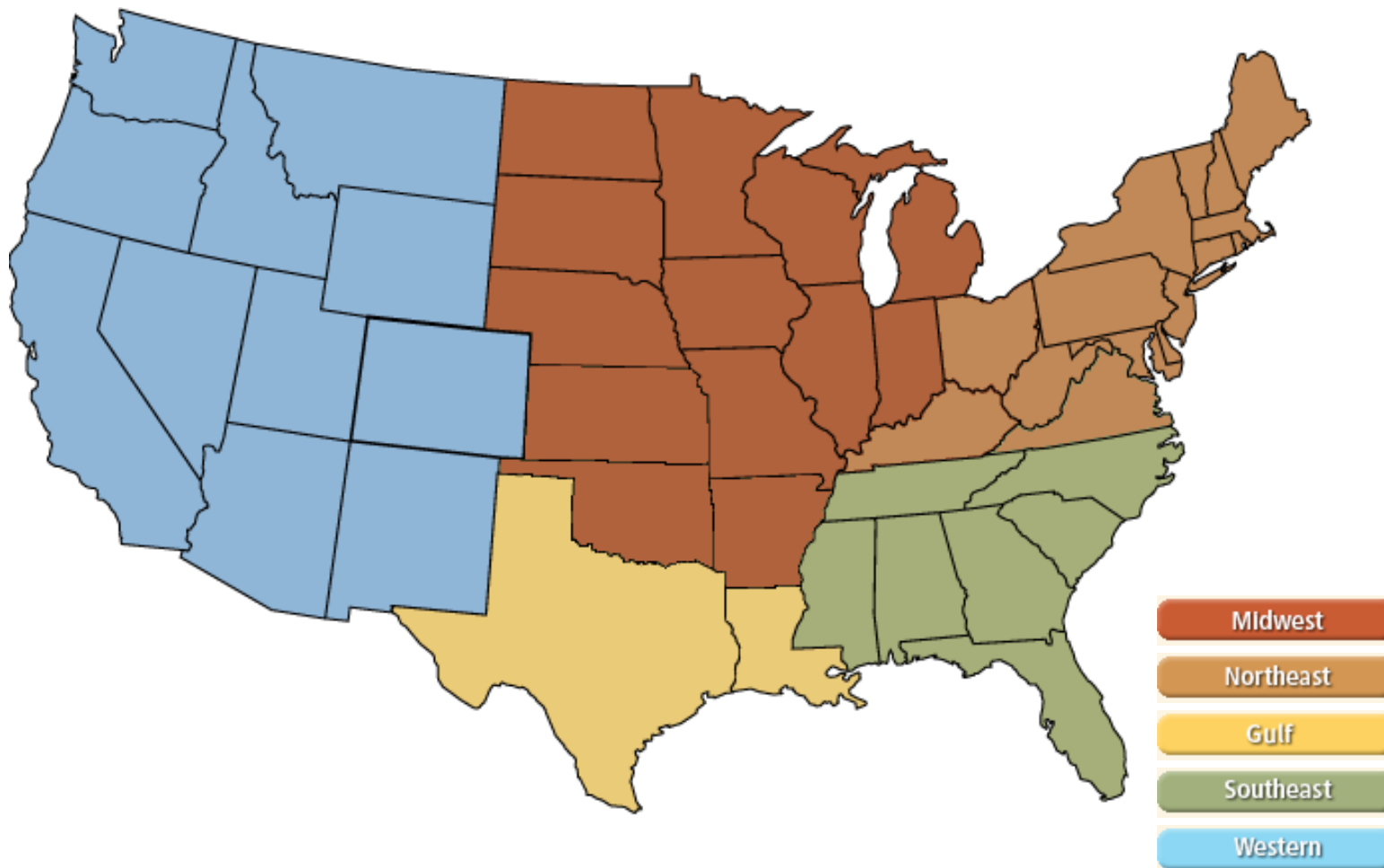
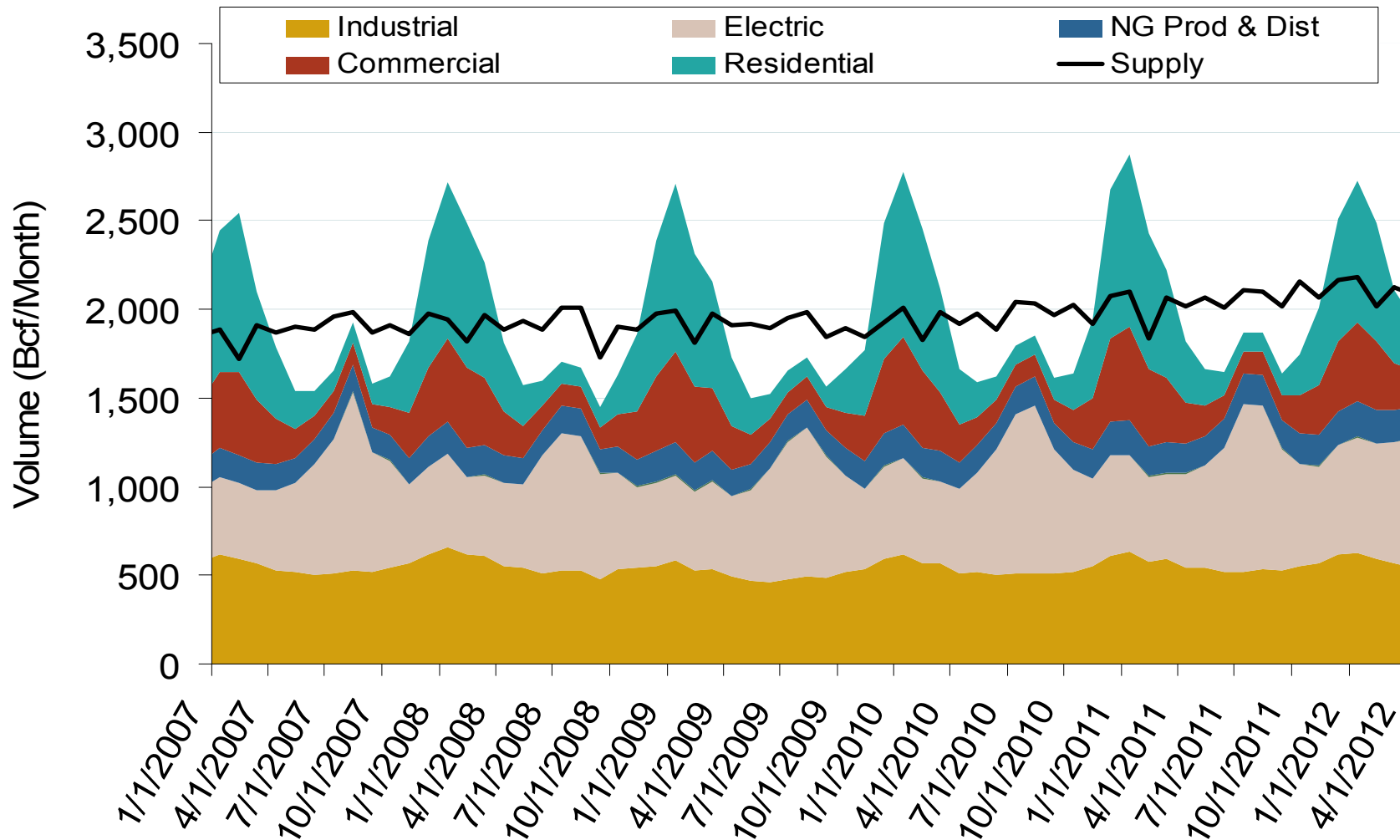


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector



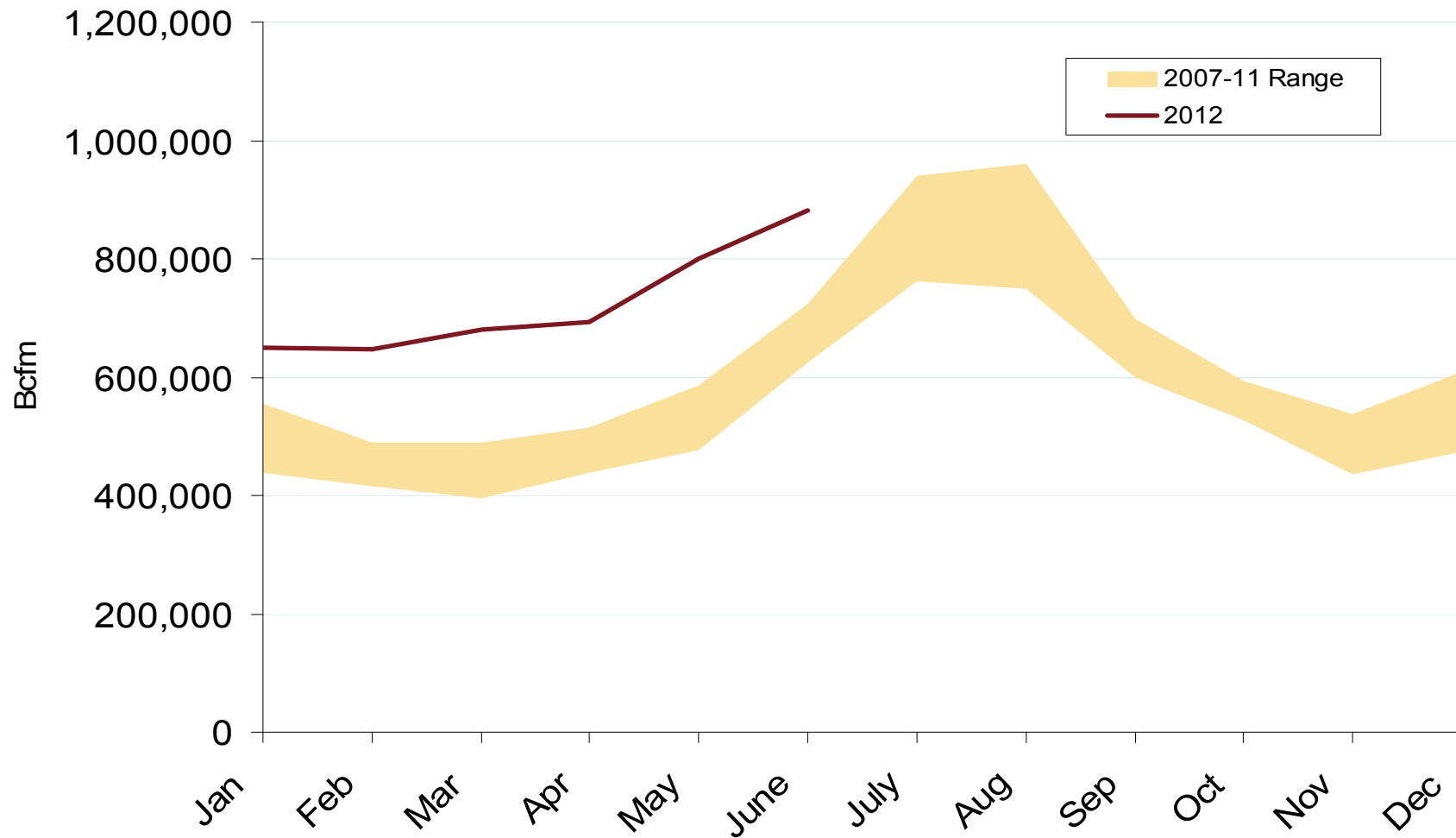
Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

Source: Derived from EIA data

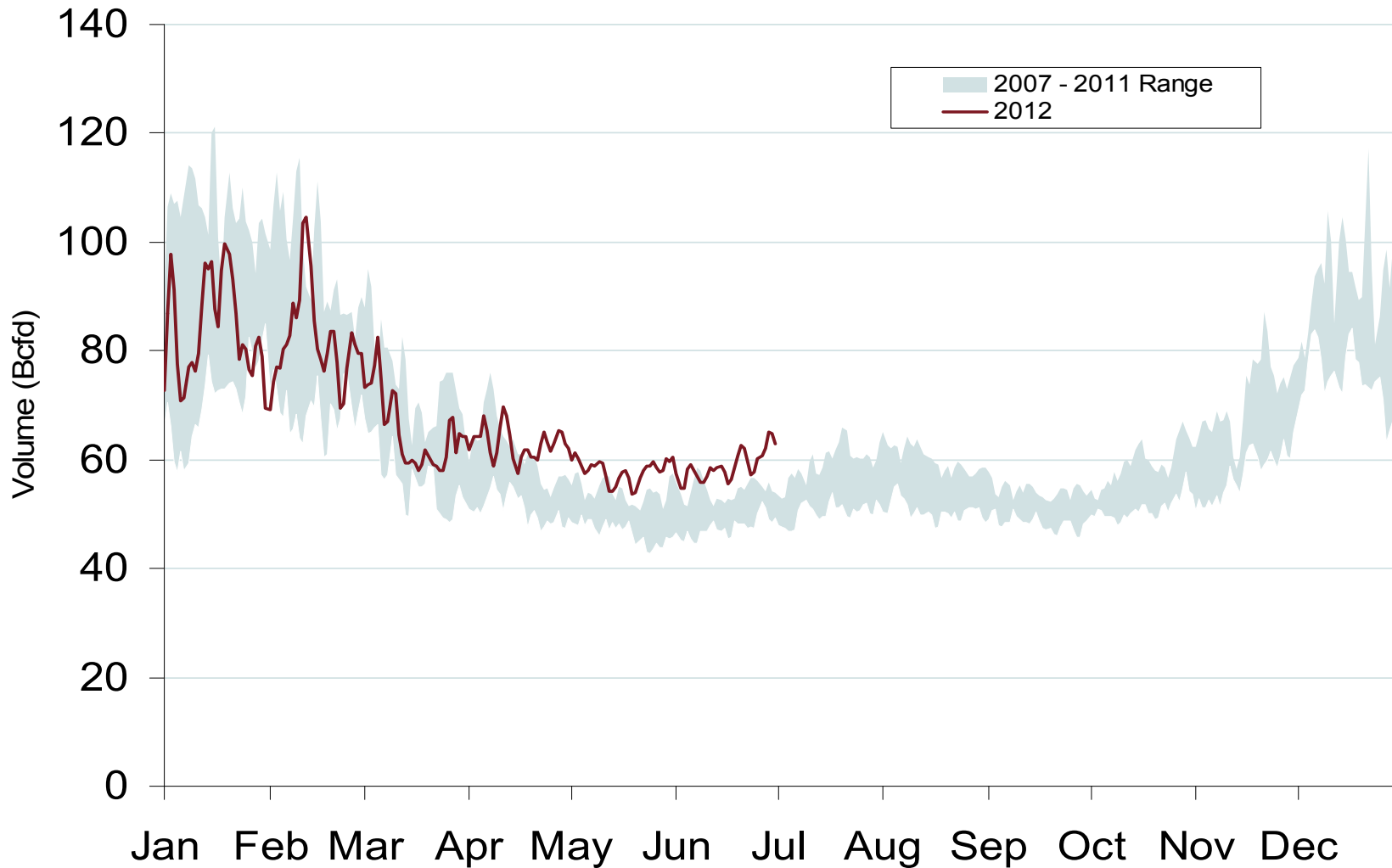
July 2012

Updated: July 12, 2012

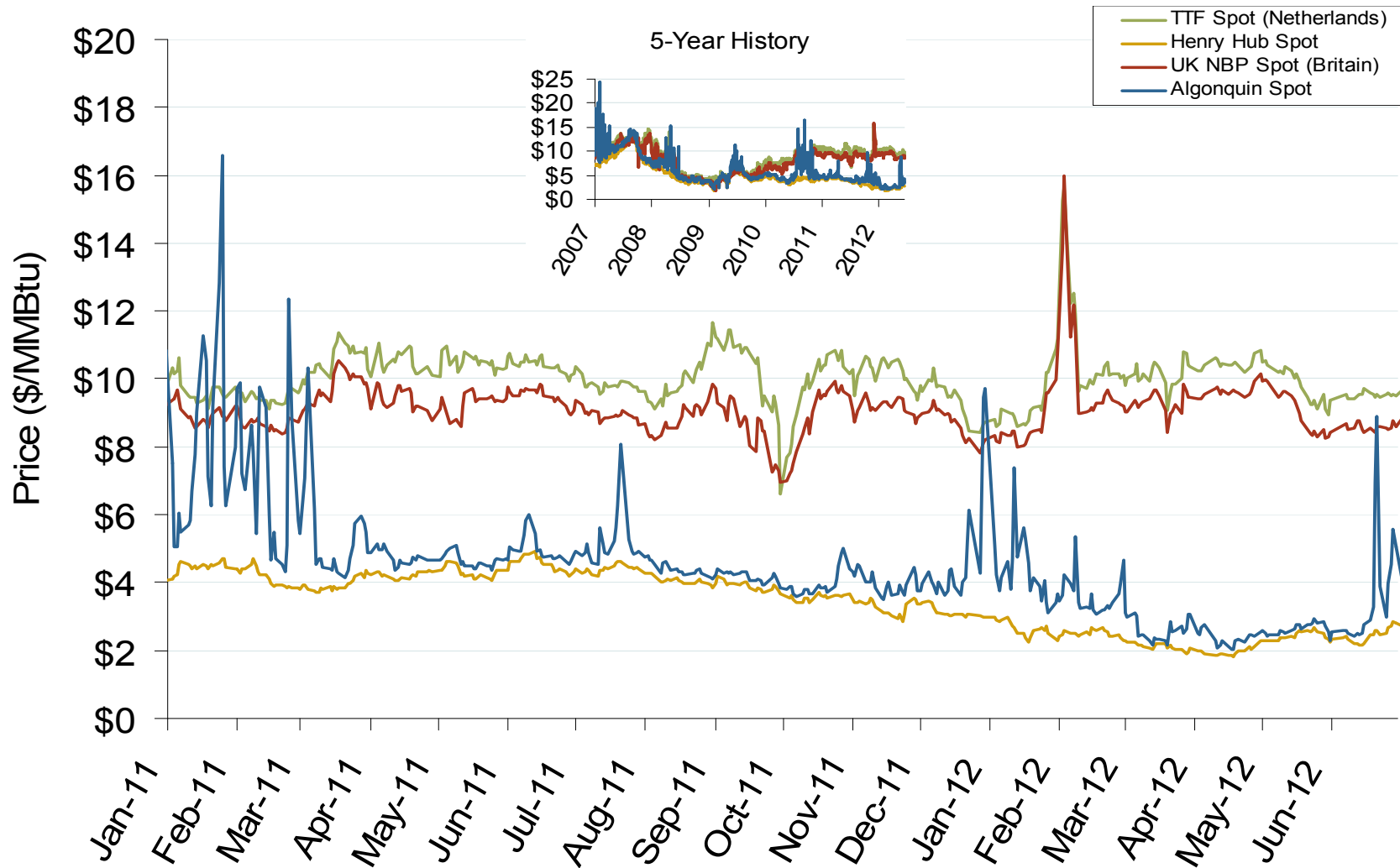
U.S. Natural Gas Consumption for Power Generation



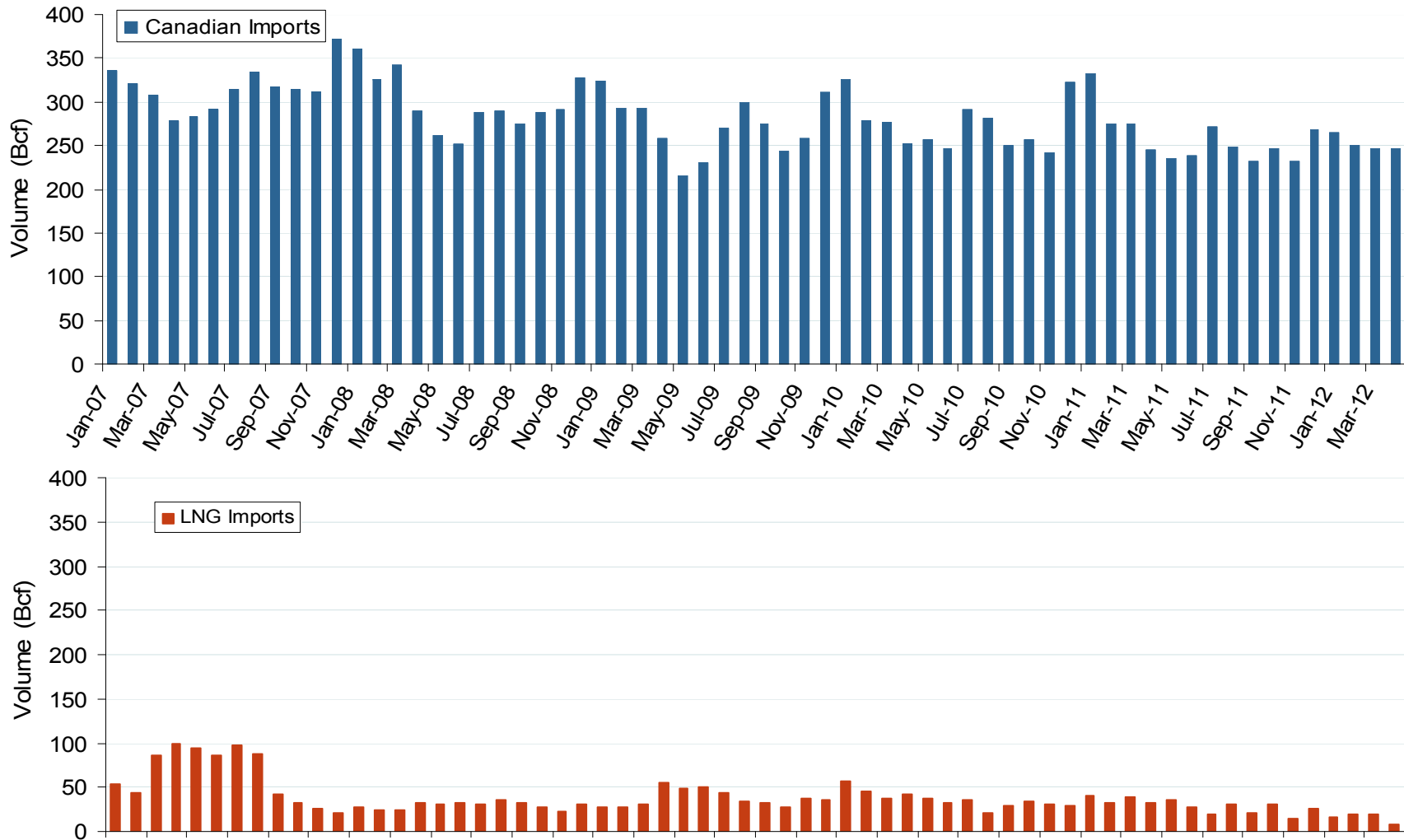
Total U.S. Natural Gas Demand All Sectors



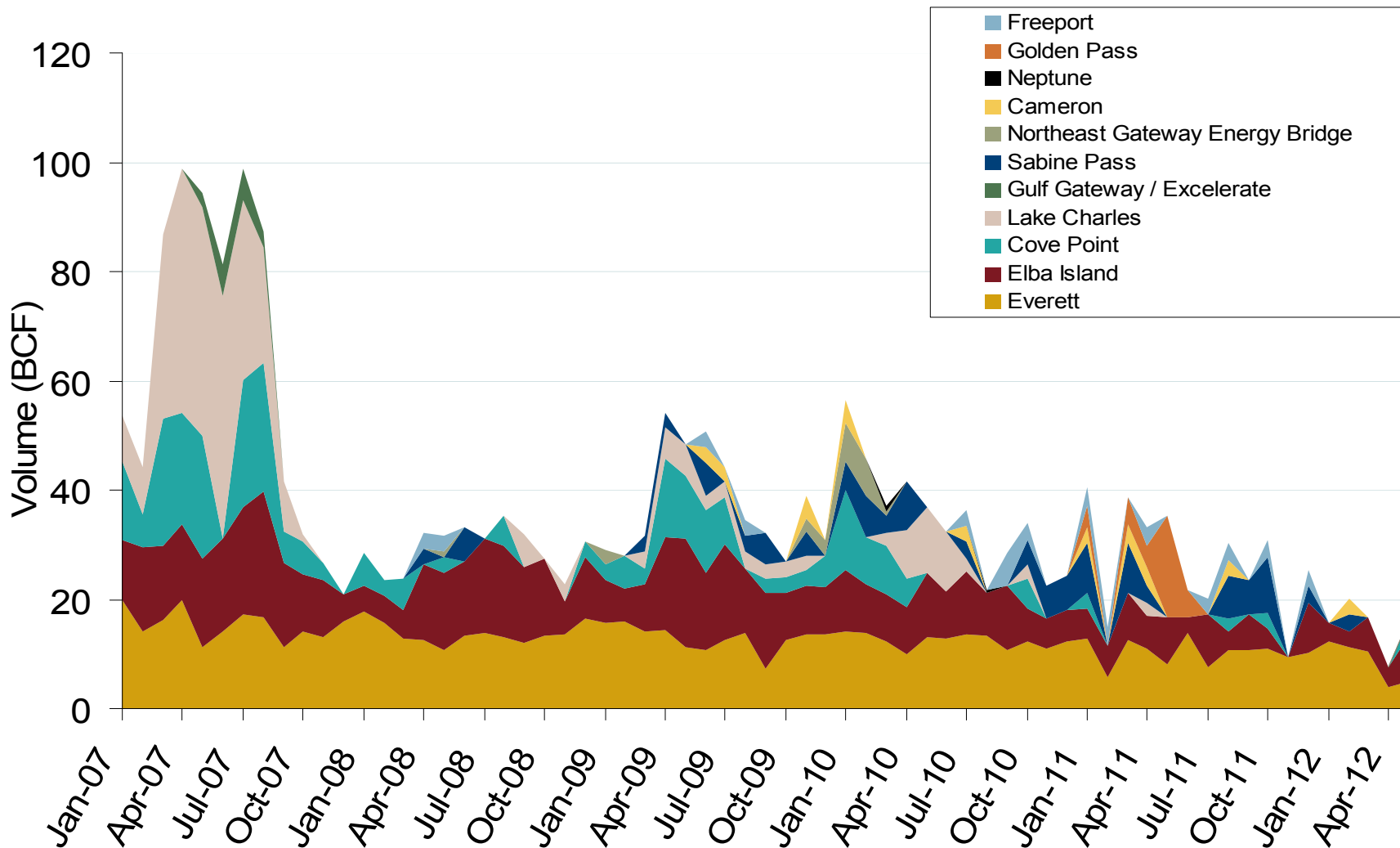
Atlantic Basin European and US Spot Natural Gas Prices



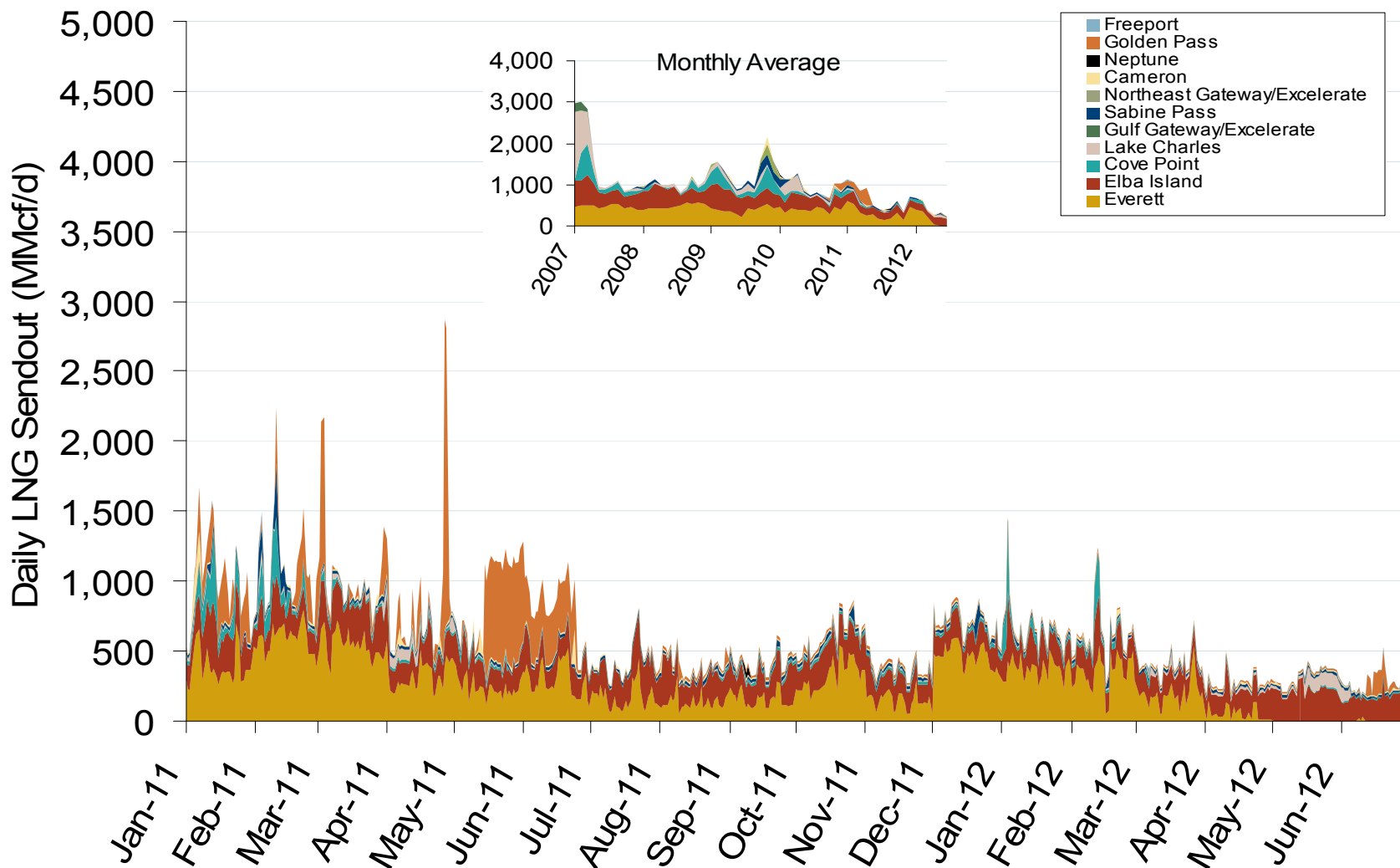
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

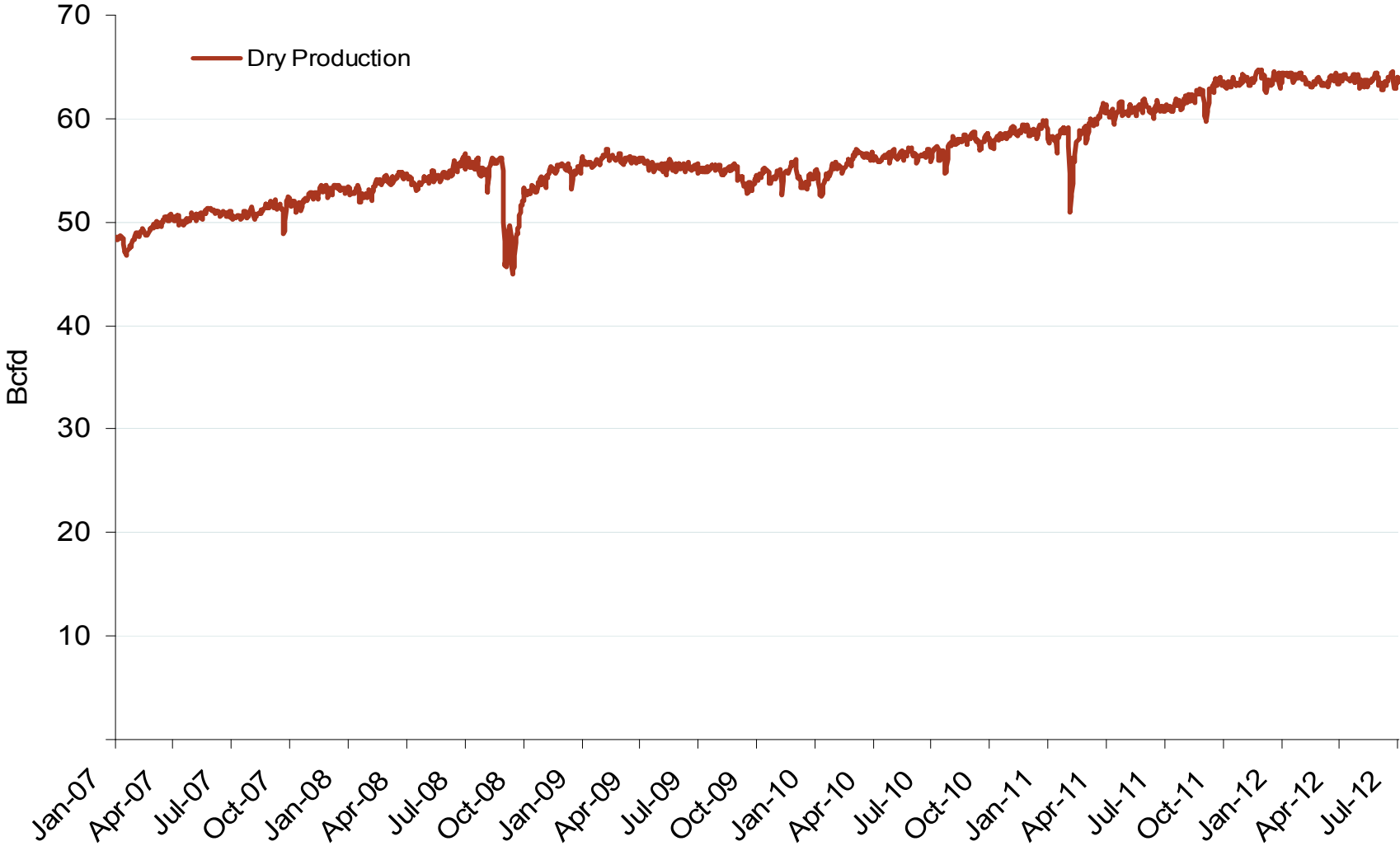
Updated: July 11, 2012

World LNG Estimated August 2012 Landed Prices



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Monthly U.S. Dry Gas Production – Lower 48 States



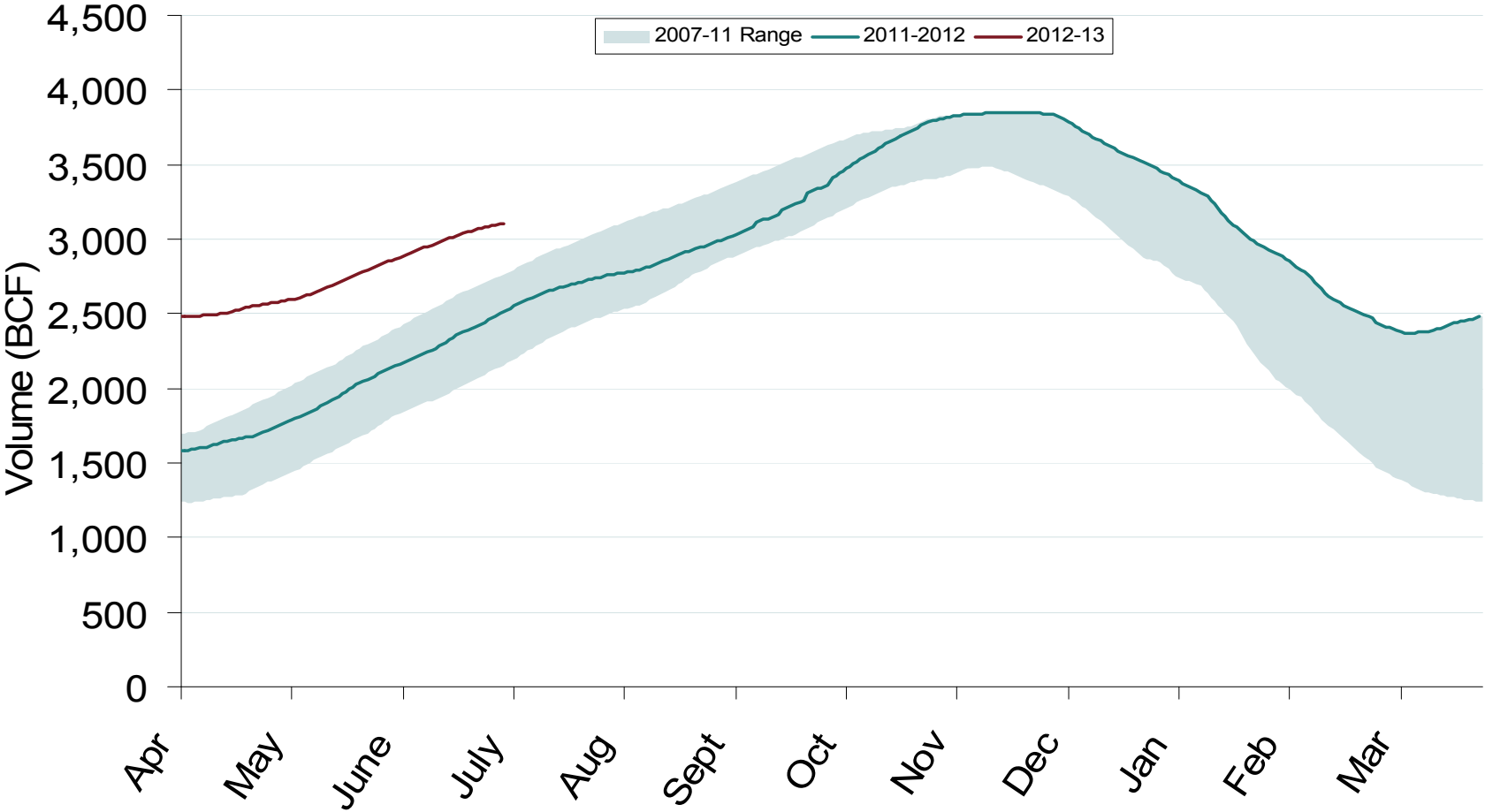
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

July 2012

Updated: July 11, 2012

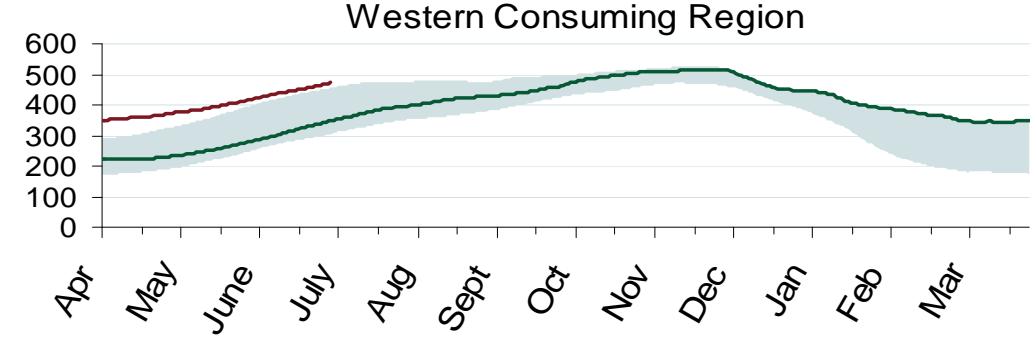
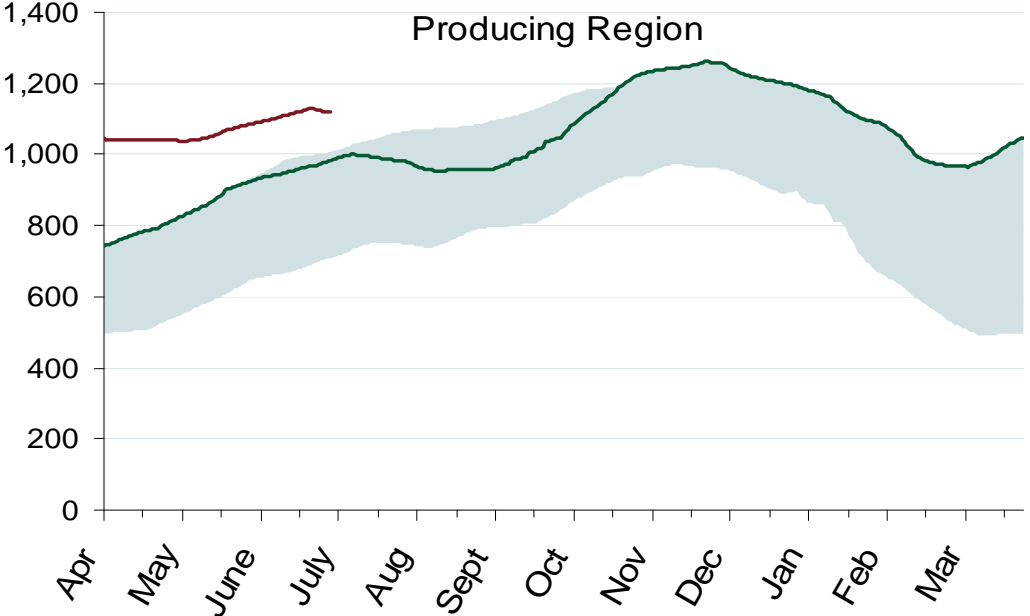
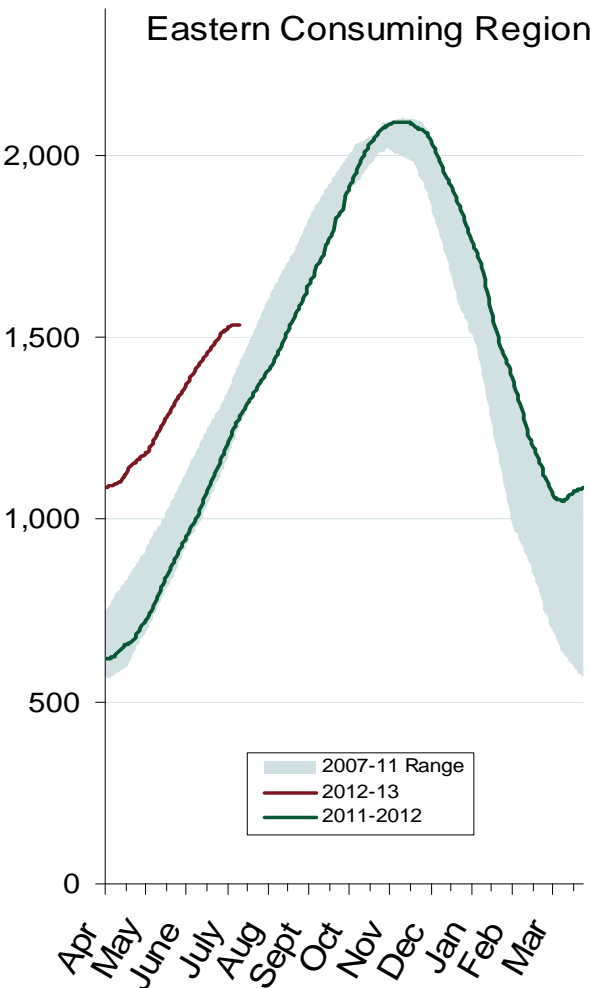
Total U.S. Working Gas in Storage



Source: Derived from EIA data
July 2012

Updated: July 12, 2012

Regional Totals of Working Gas in Storage

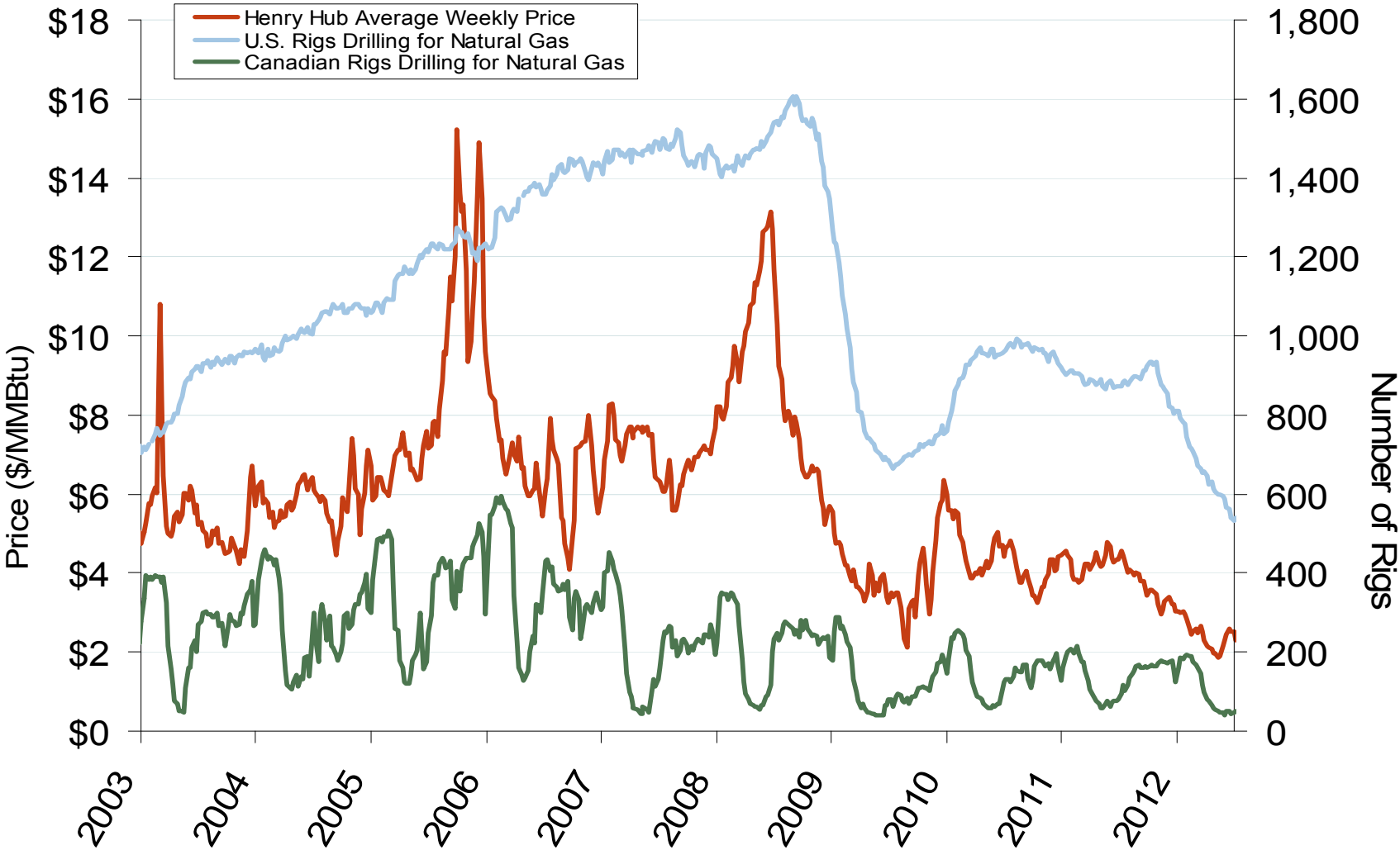


Source: Derived from EIA data
July 2012

Updated: July 12, 2012

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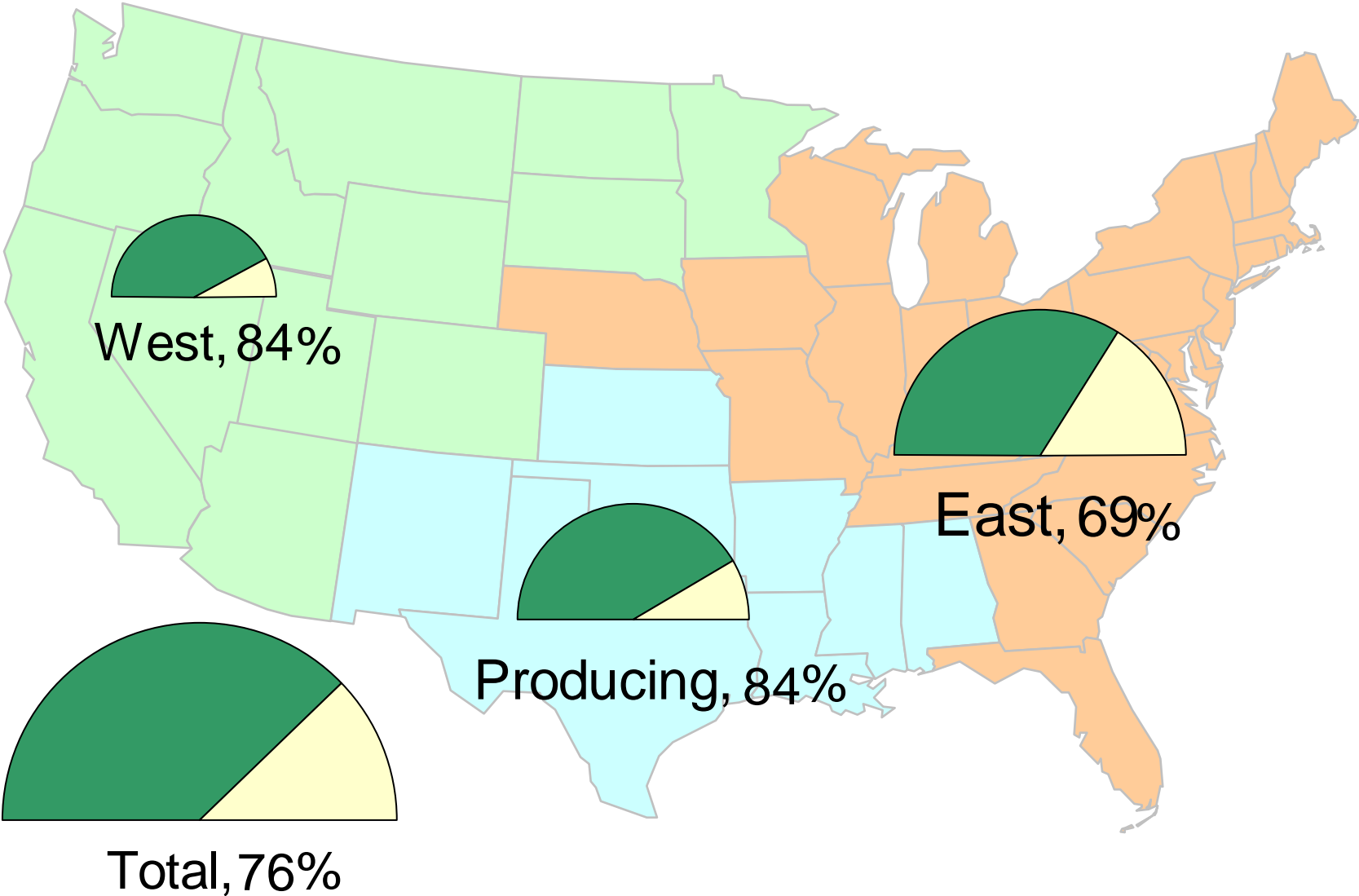
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
July 2012

Updated: July 17, 2012

Natural Gas Storage Inventories – July 6, 2012

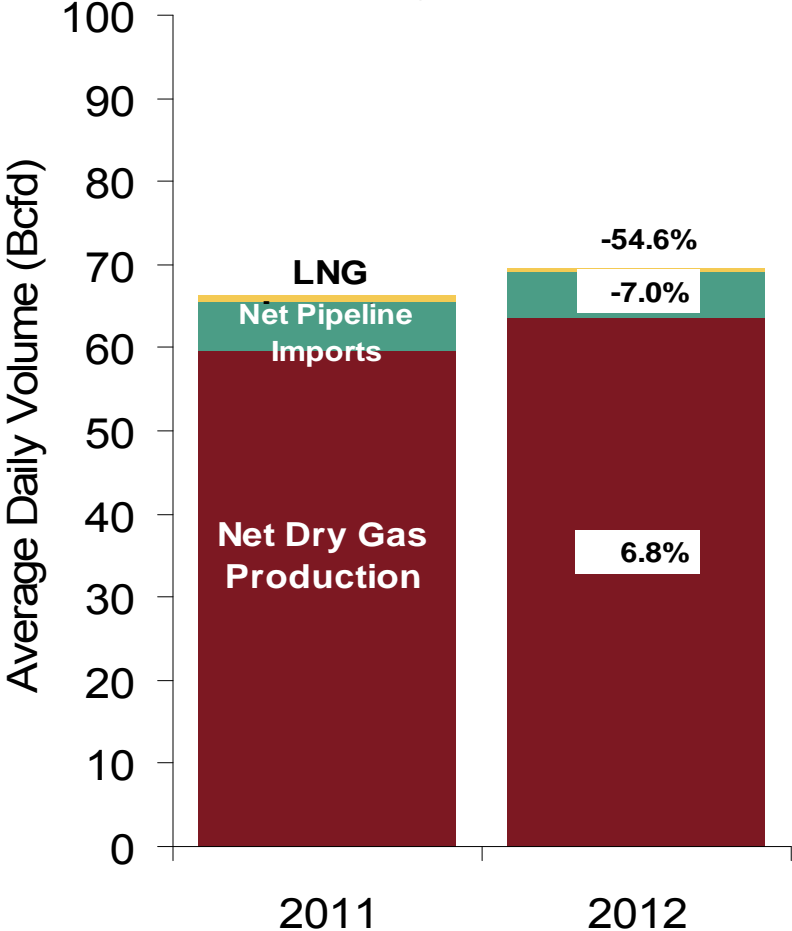


Source: Derived from EIA Storage and Estimated Working Gas Capacity data

U.S. NG Supply and Demand 2011 vs. 2012: January - June

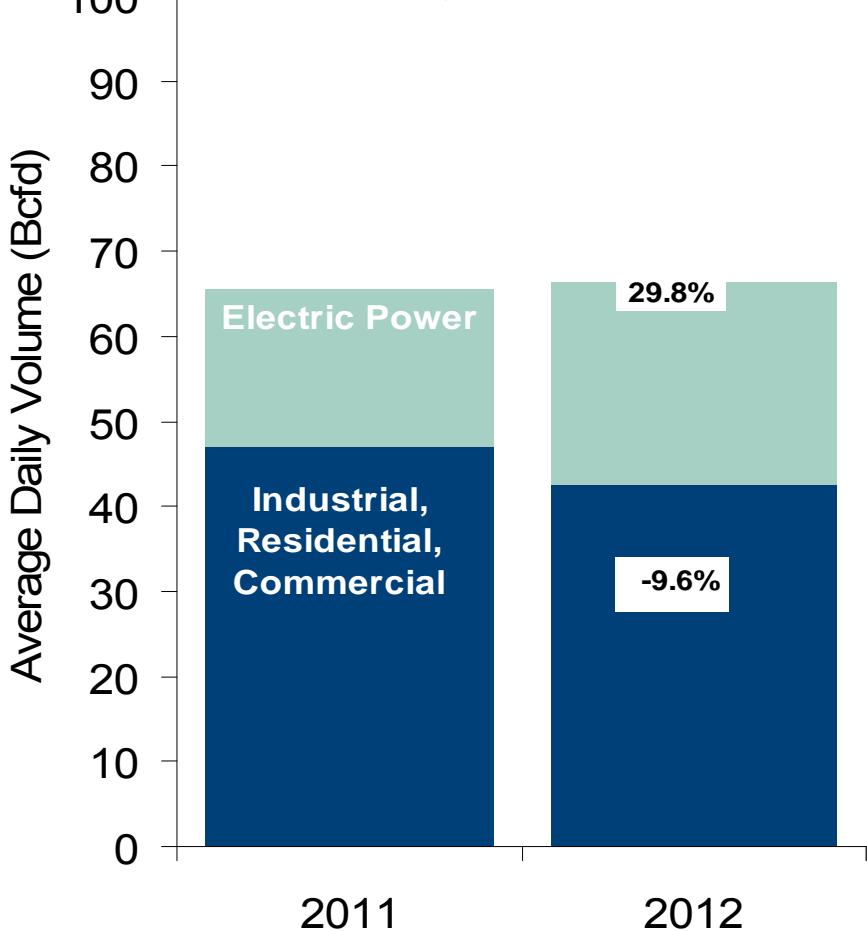
US Natural Gas Supply

Total Change in Supply 4.7%



US Natural Gas Demand

Total Change in Demand 2.6%



Note: Balance includes all amounts not attributable to other categories.

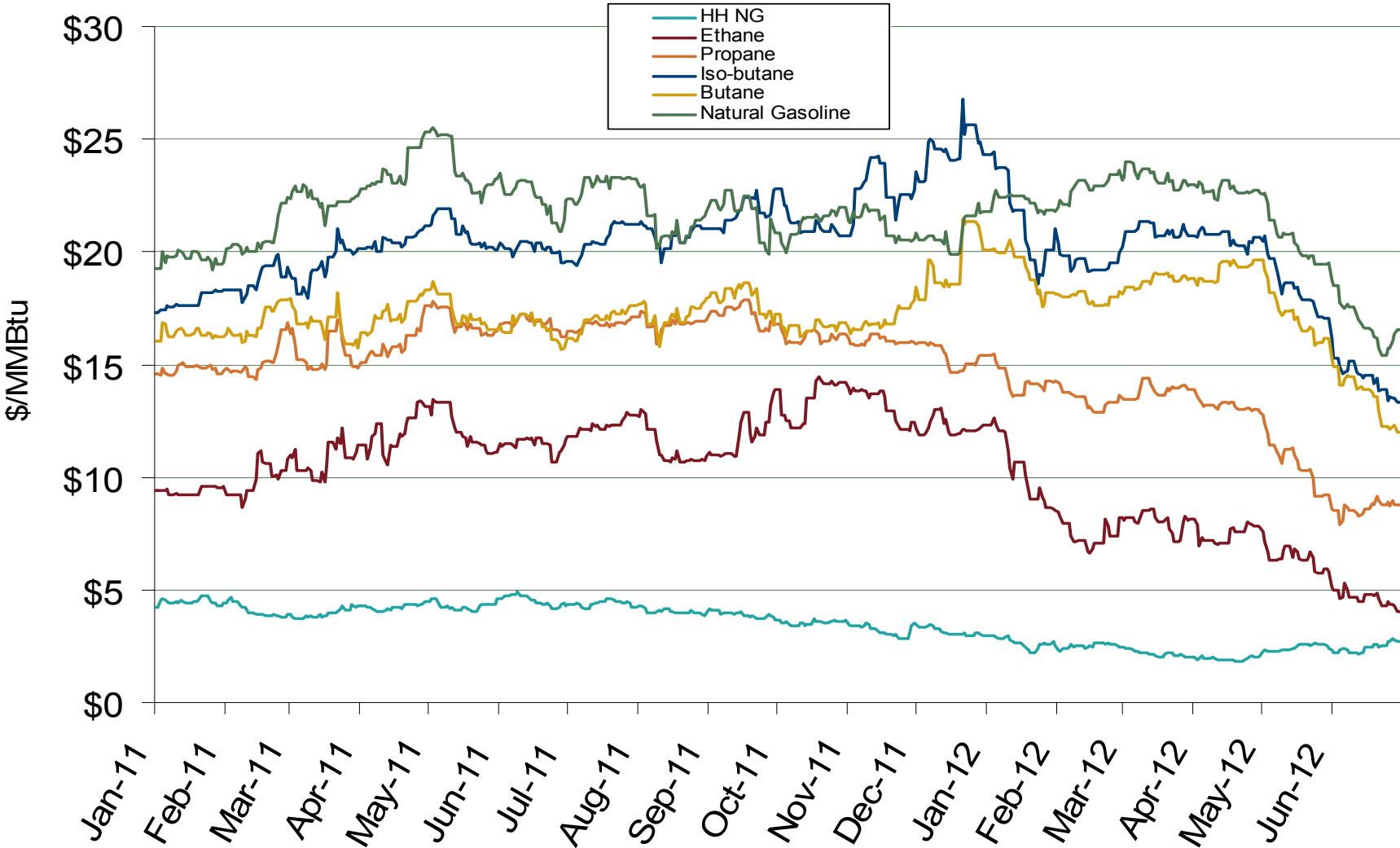
Source: Derived from Bentek Energy data

July 2012

Updated: July 11, 2012

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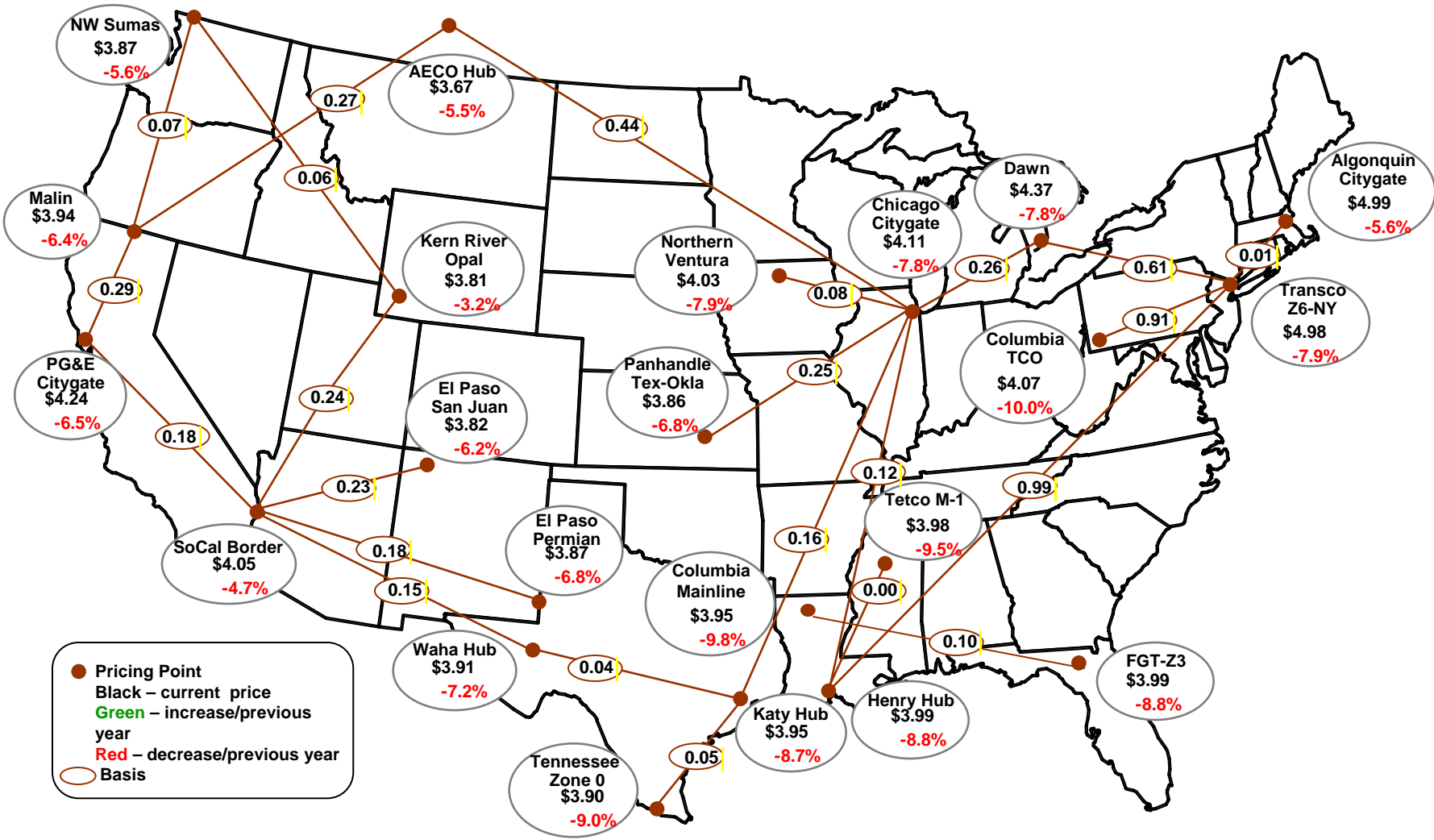
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
July 2012

Updated: July 13, 2012

Average Spot Gas Prices, 2011 (\$MMBtu)



Source: Derived from Platts data.