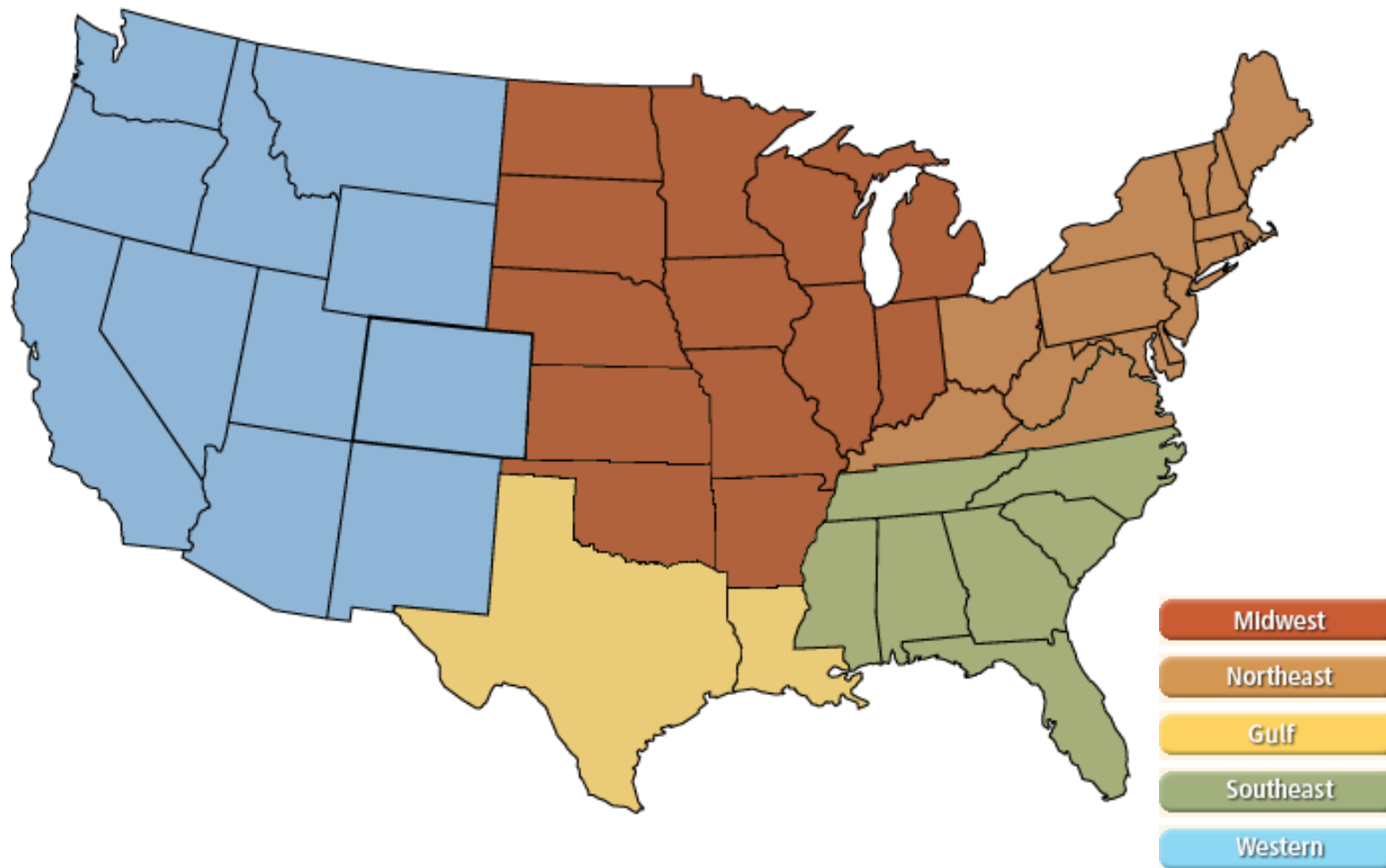
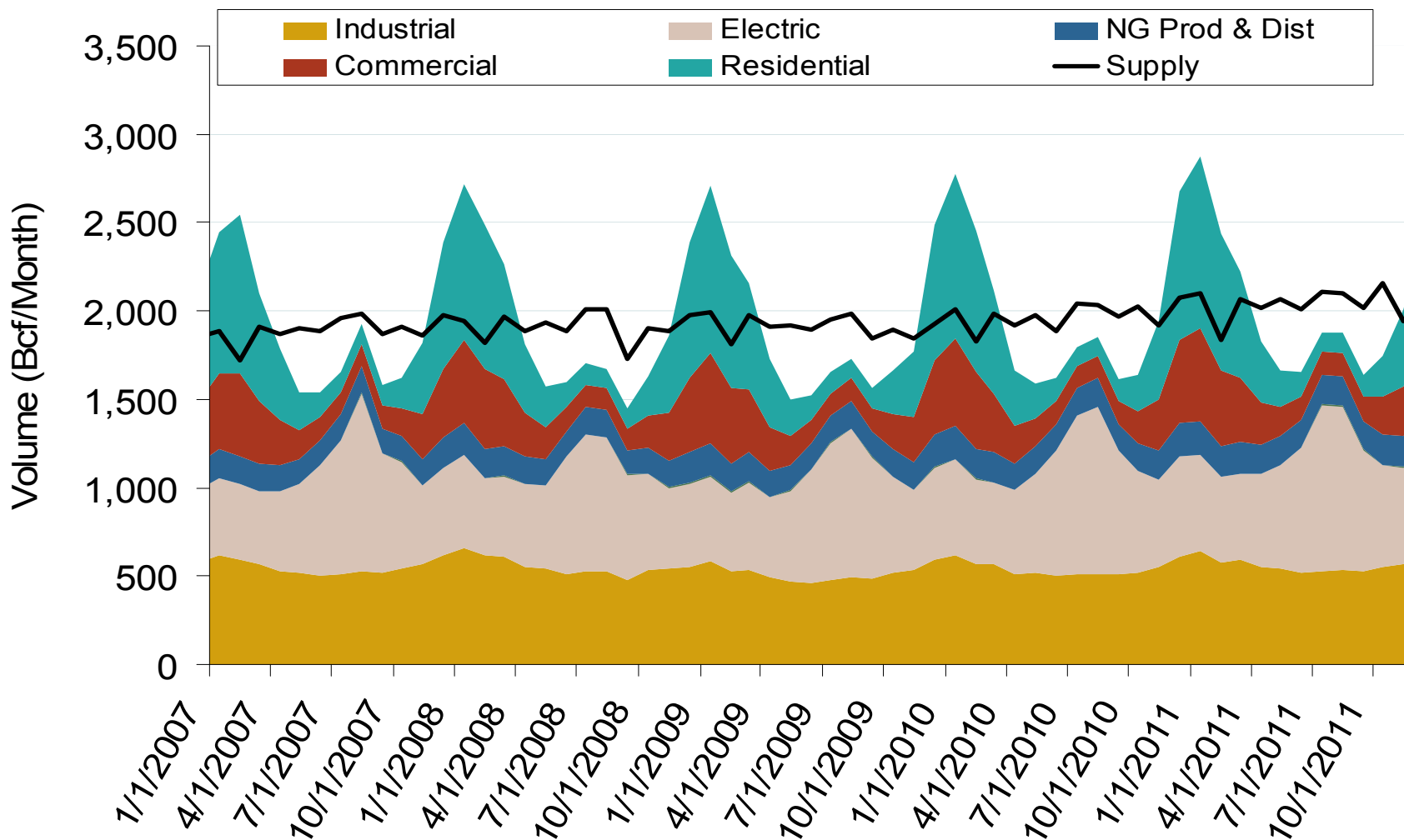


## Natural Gas Market National Overview



## Annual U.S. Natural Gas Consumption by Sector



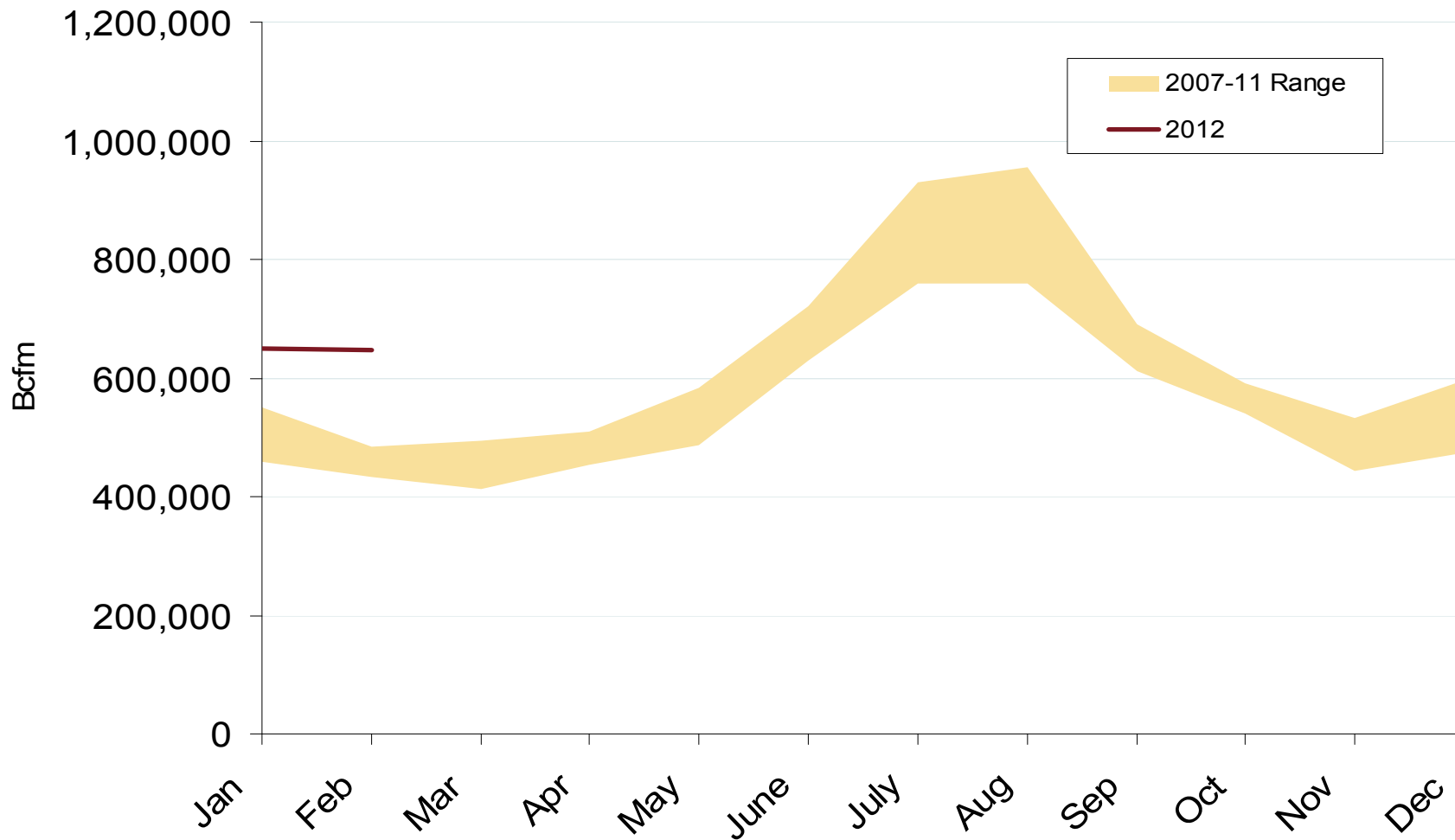
Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

Source: Derived from EIA data

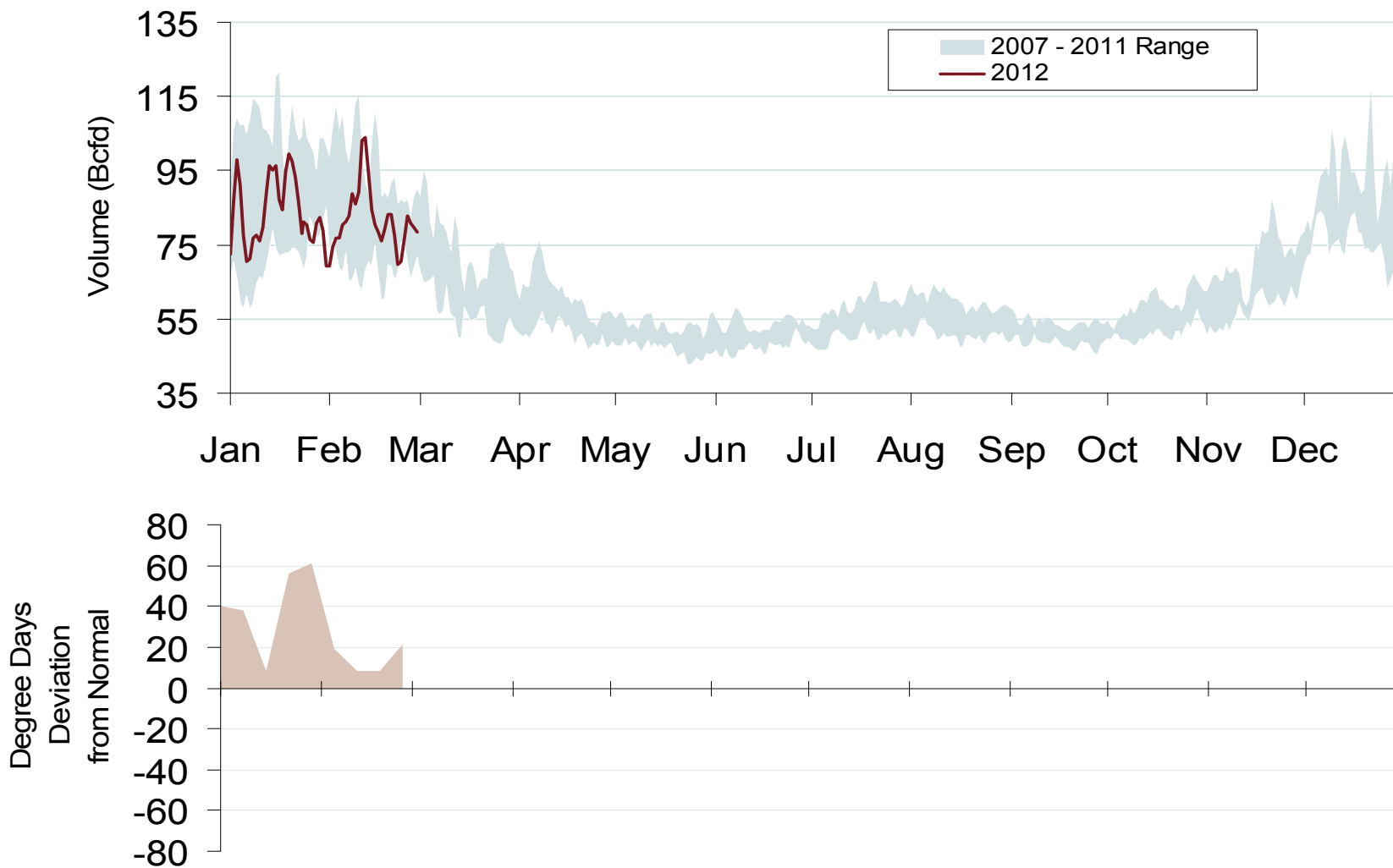
March 2012

Updated: March 06, 2012

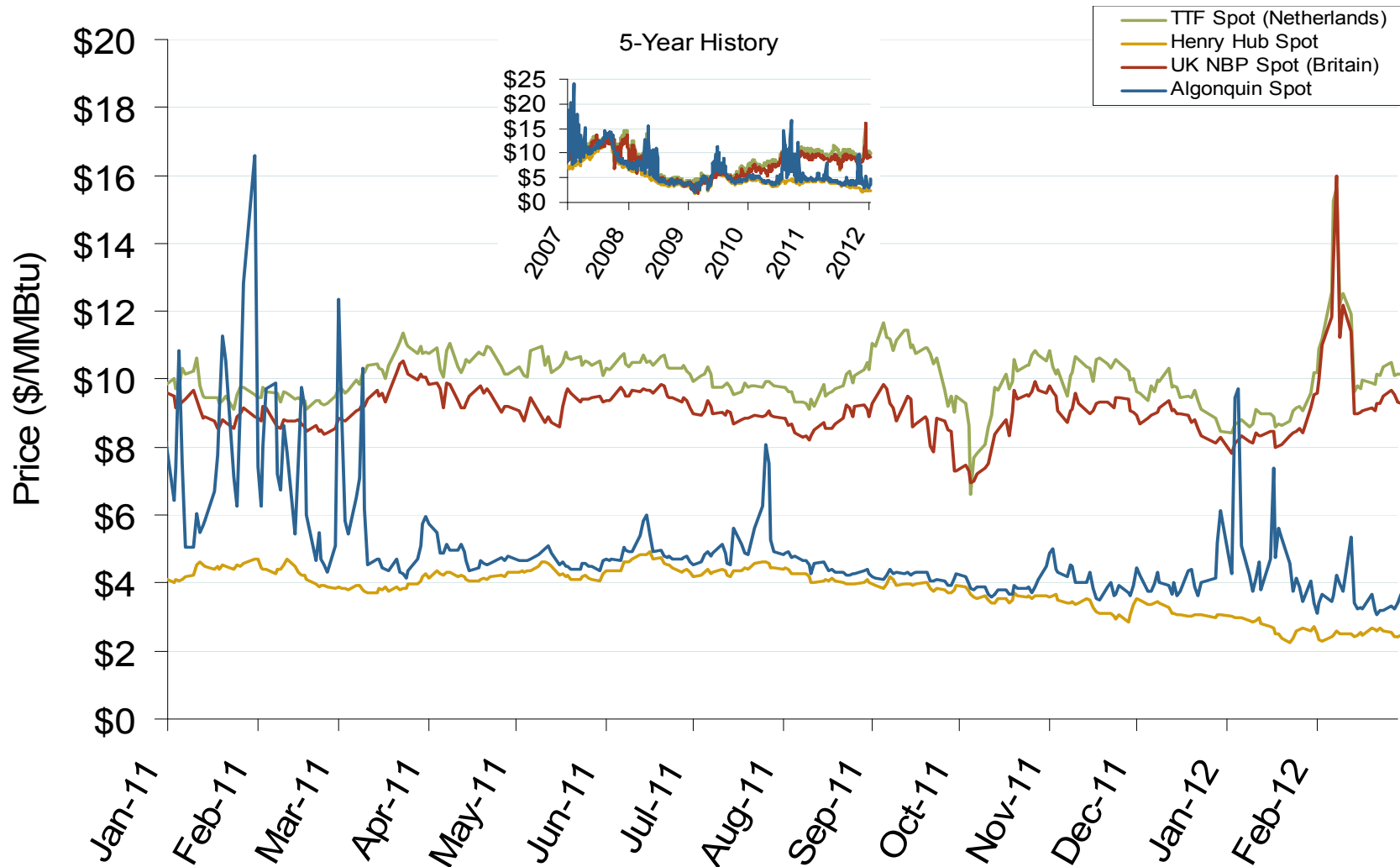
## U.S. Natural Gas Consumption for Power Generation



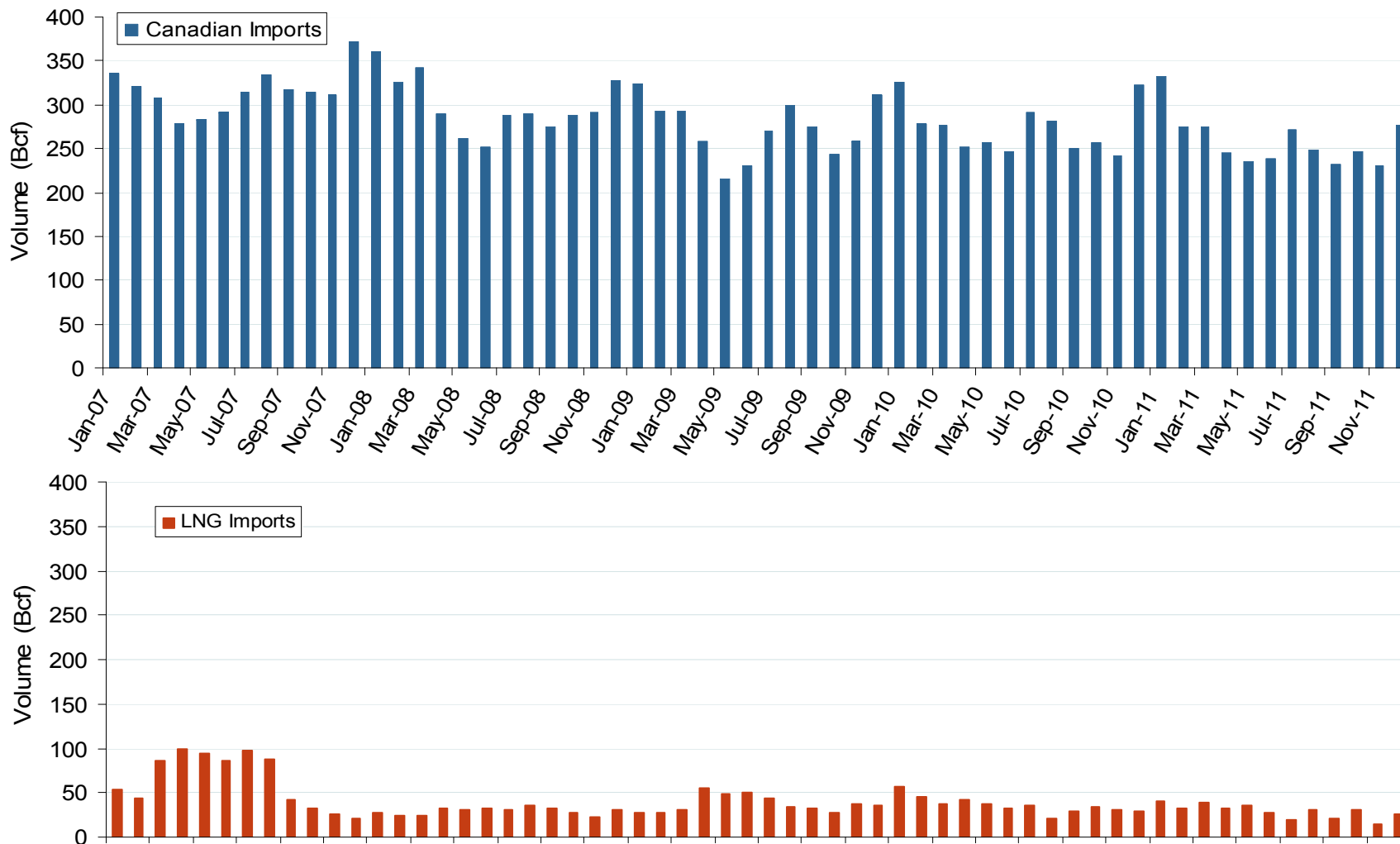
## Total U.S. Natural Gas Demand (All Sectors) and Temperatures



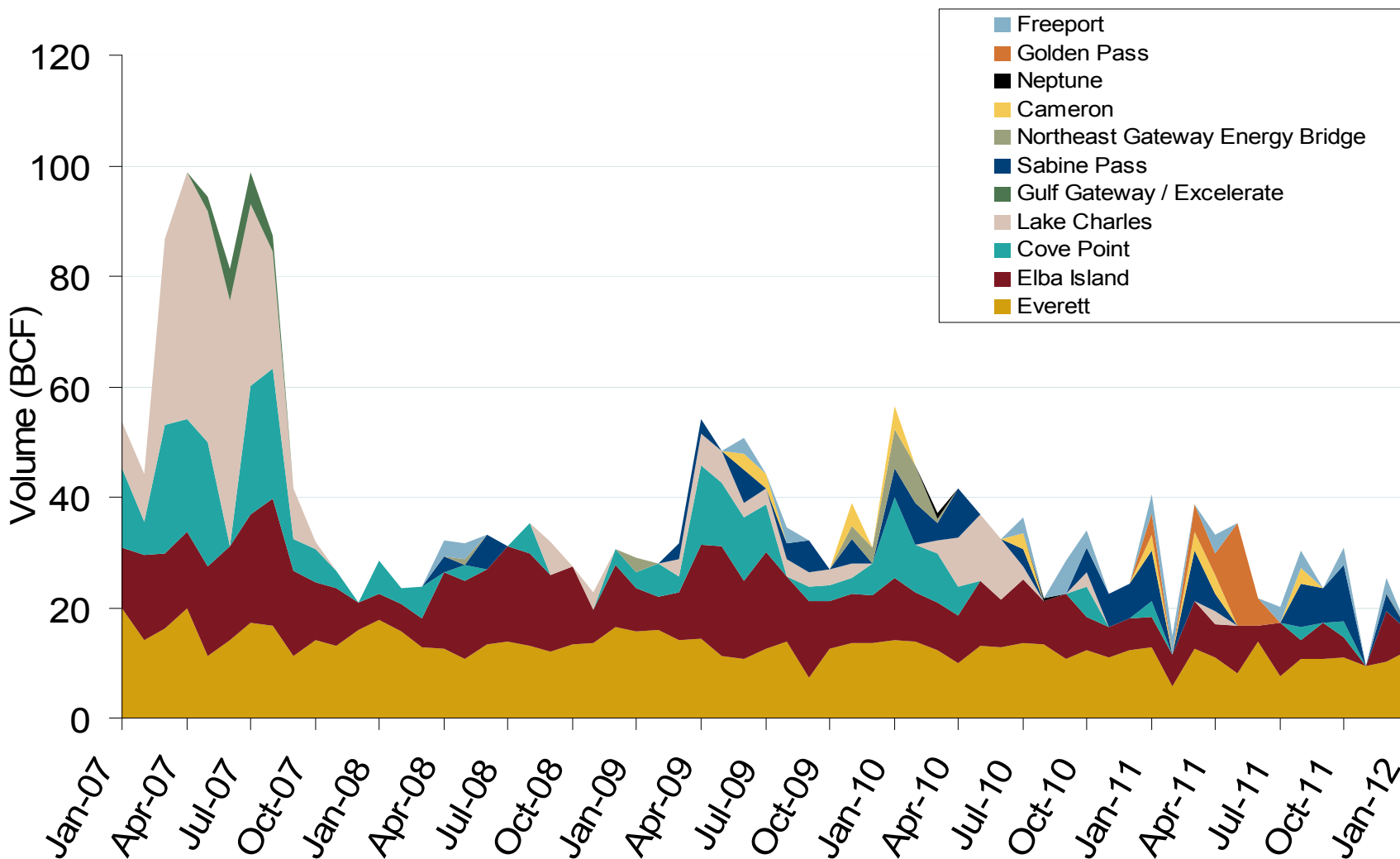
## Atlantic Basin European and US Spot Natural Gas Prices



## Canadian and LNG Natural Gas Imports Into the U.S.



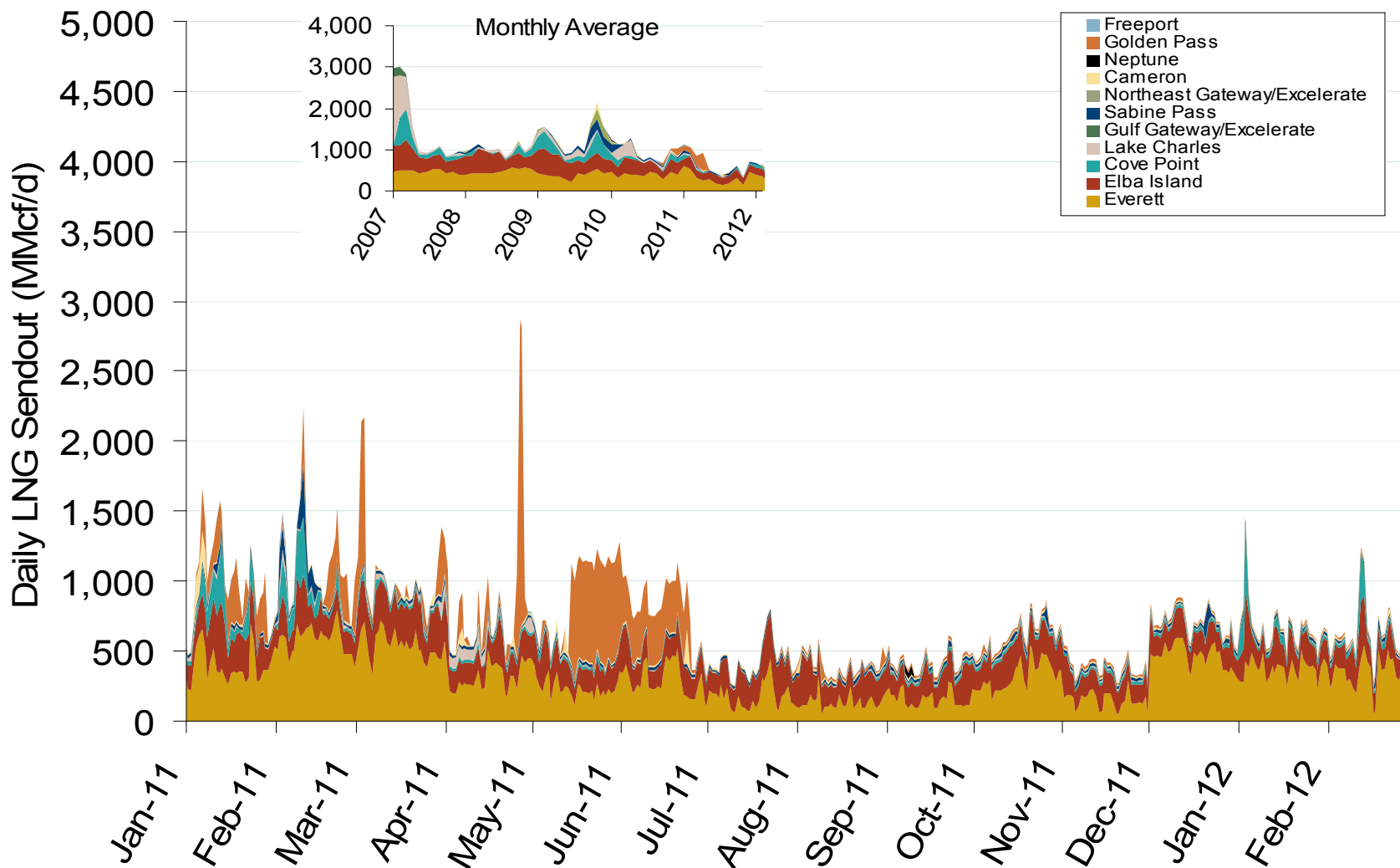
## Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data  
March 2012

Updated: March 06, 2012

## Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

Updated: March 09, 2012

March 2012

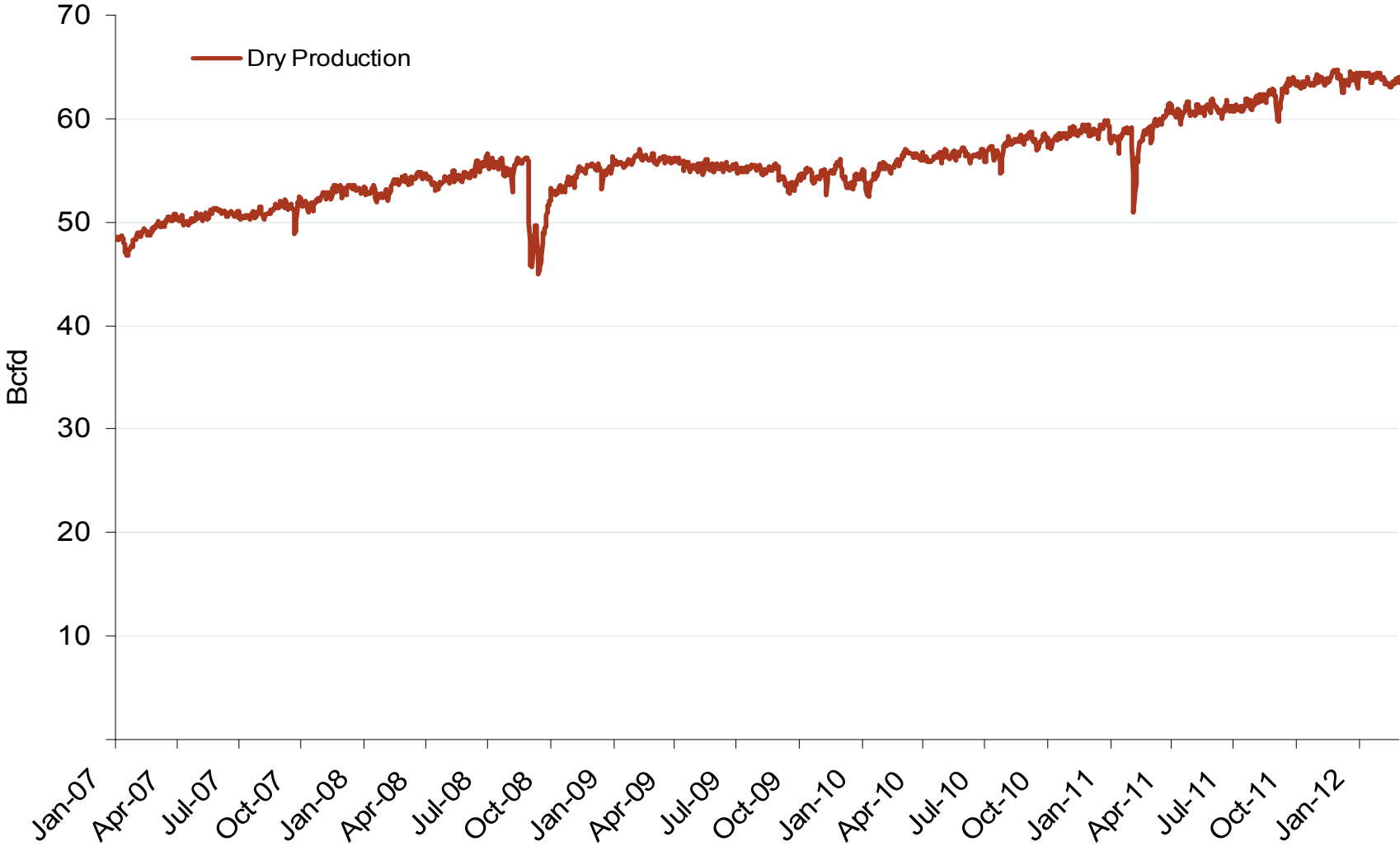


## World LNG Estimated April 2012 Landed Prices



Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

# Monthly U.S. Dry Gas Production – Lower 48 States



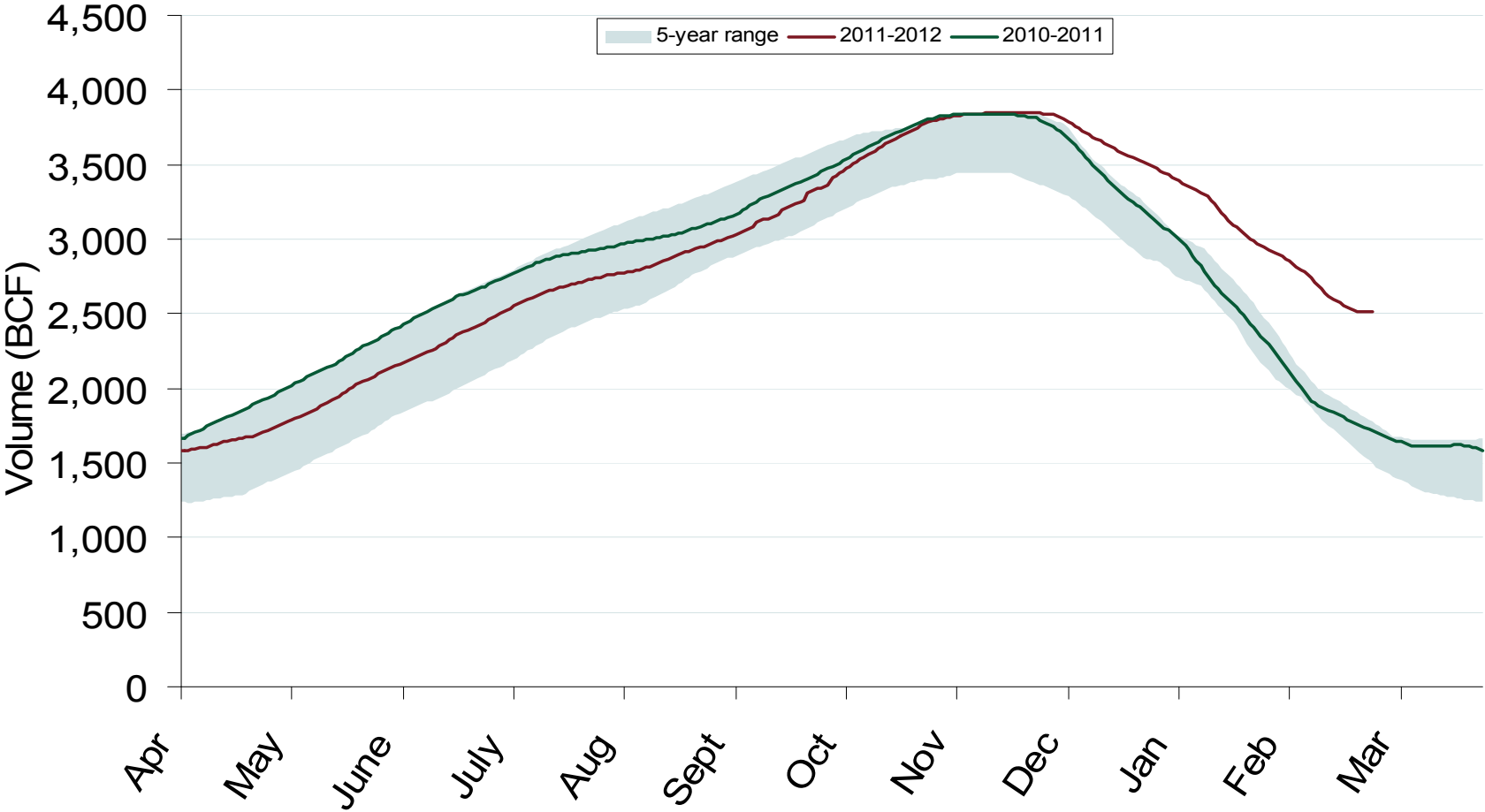
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

March 2012

Updated: March 09, 2012

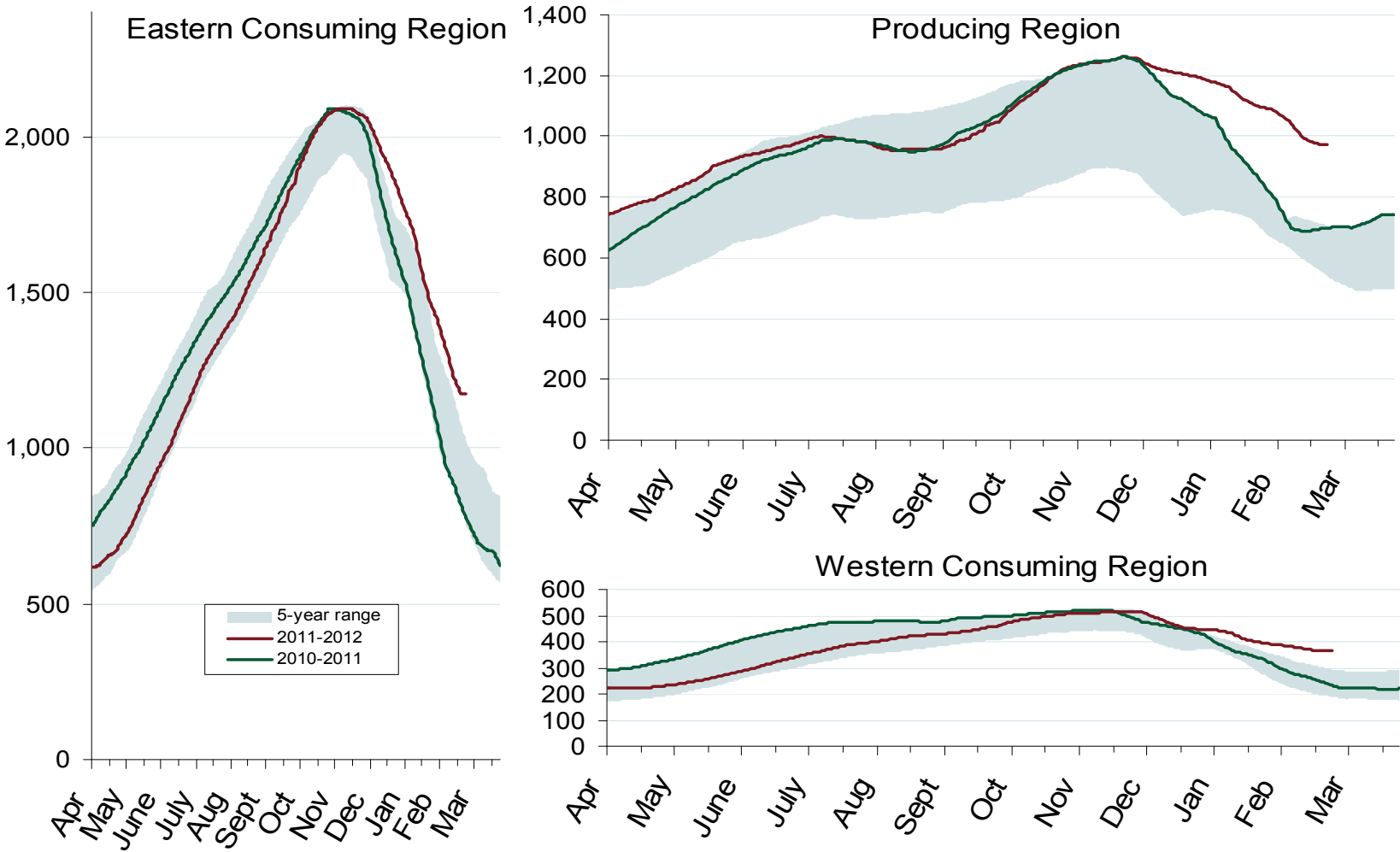
### Total U.S. Working Gas in Storage



Source: Derived from EIA data  
March 2012

Updated: March 08, 2012

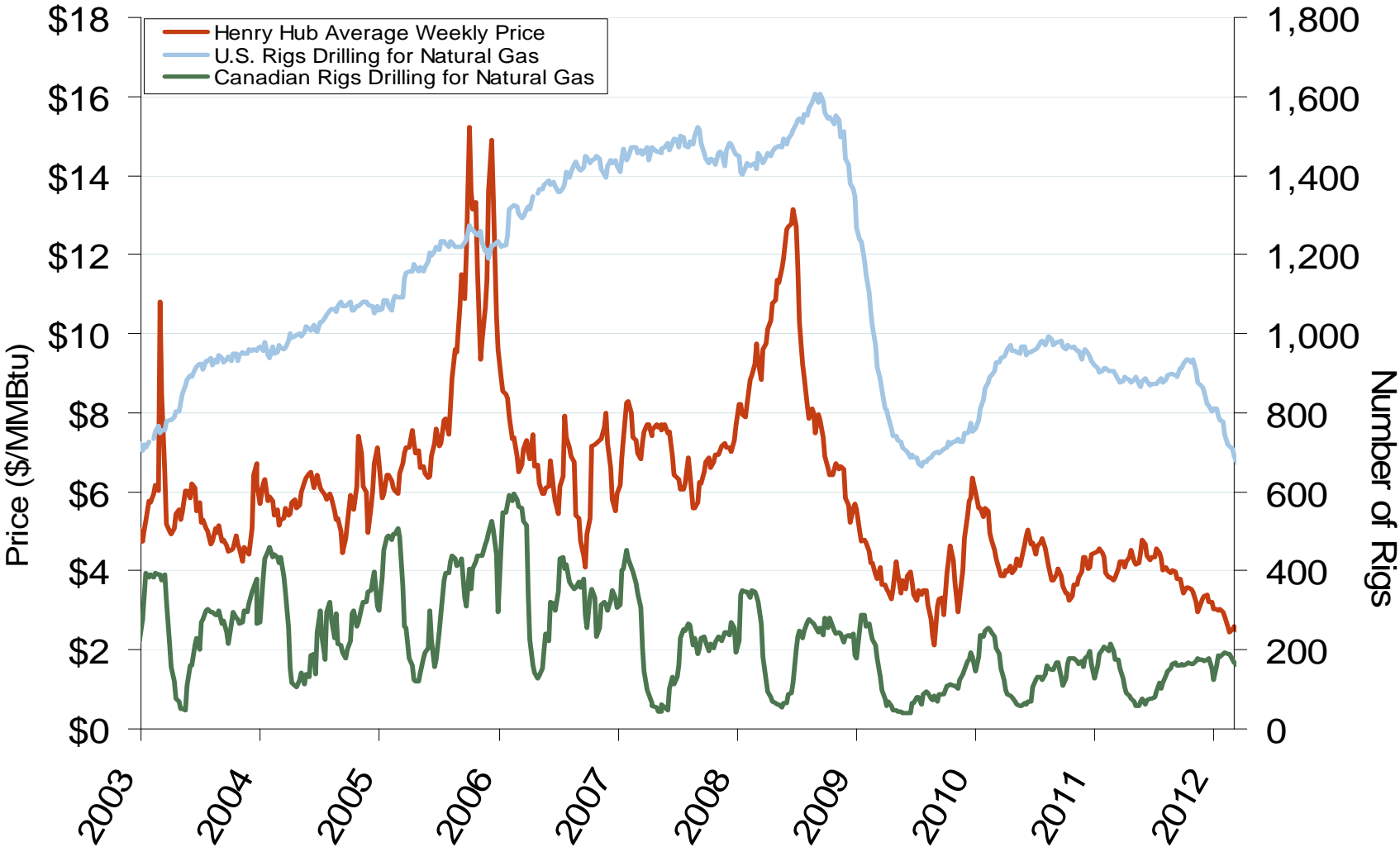
# Regional Totals of Working Gas in Storage



Source: Derived from EIA data  
March 2012

Updated: March 08, 2012

# U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices

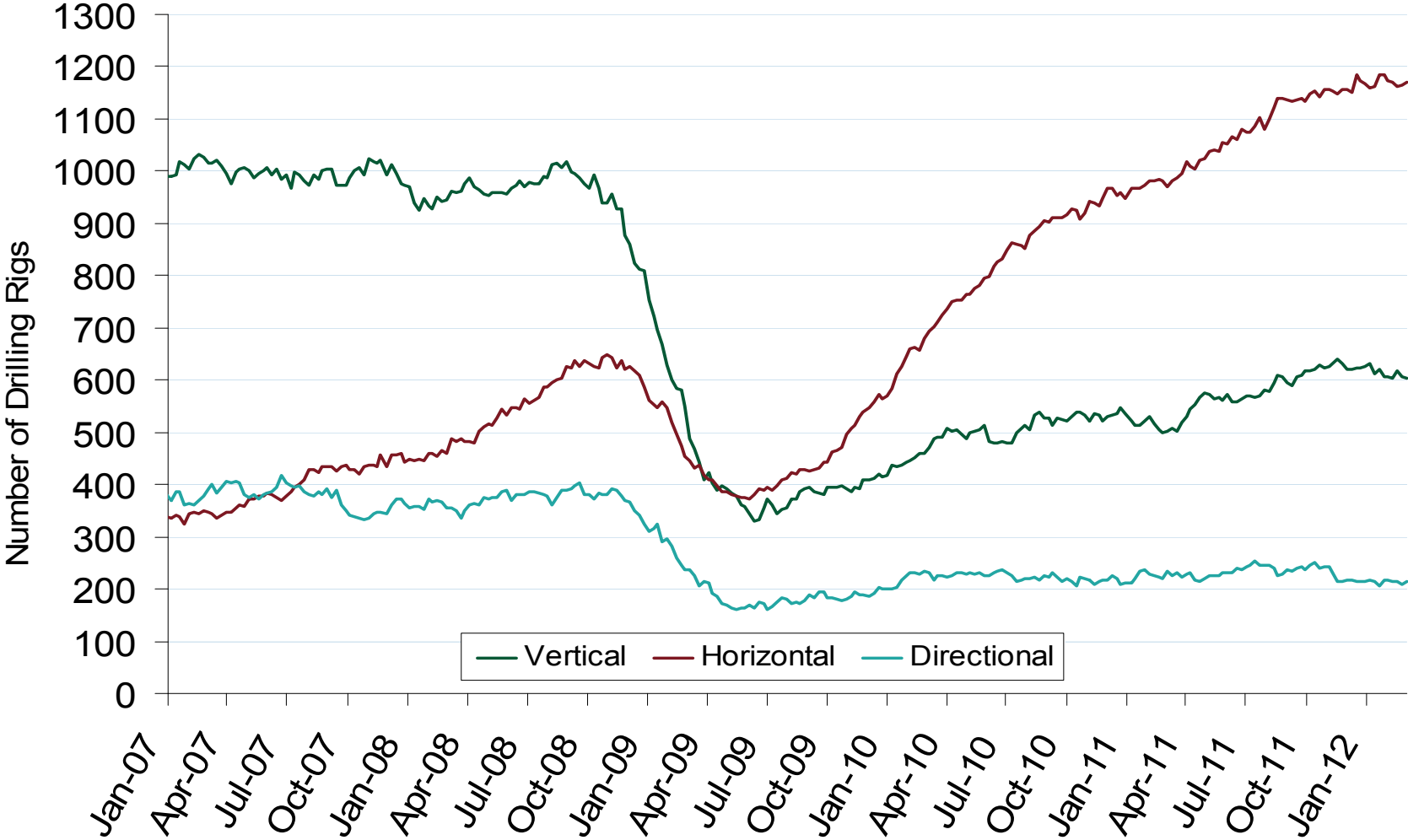


Source: Derived from *Platts* and *Baker Hughes* data  
March 2012

Updated: March 8, 2012

Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

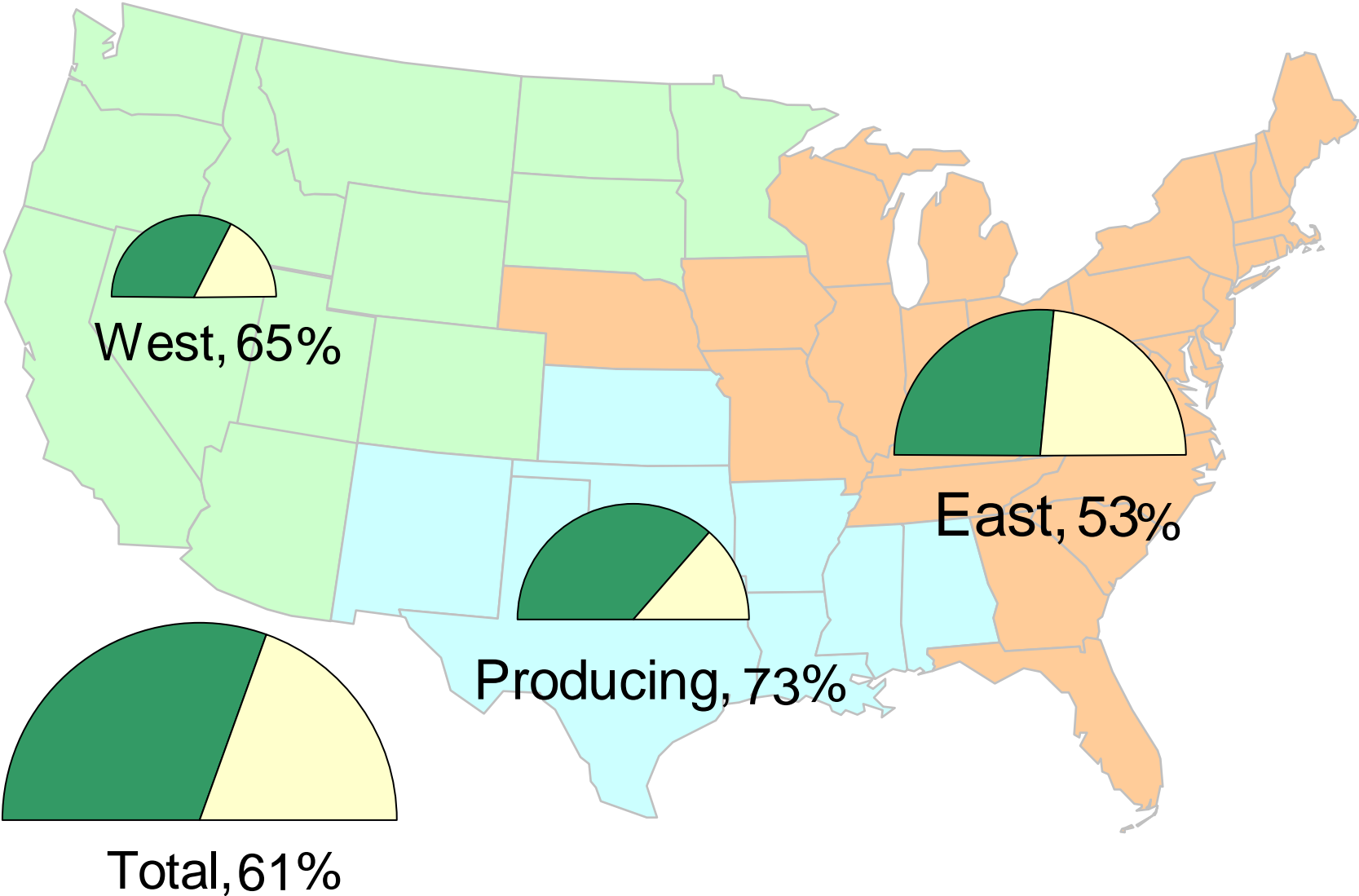
## U.S. Oil and Natural Gas Drilling Rig Count by Type



Source: Derived from *Platts* and *Baker Hughes* data  
March 2012

Updated: March 06, 2012

# Natural Gas Storage Inventories – March 2, 2012

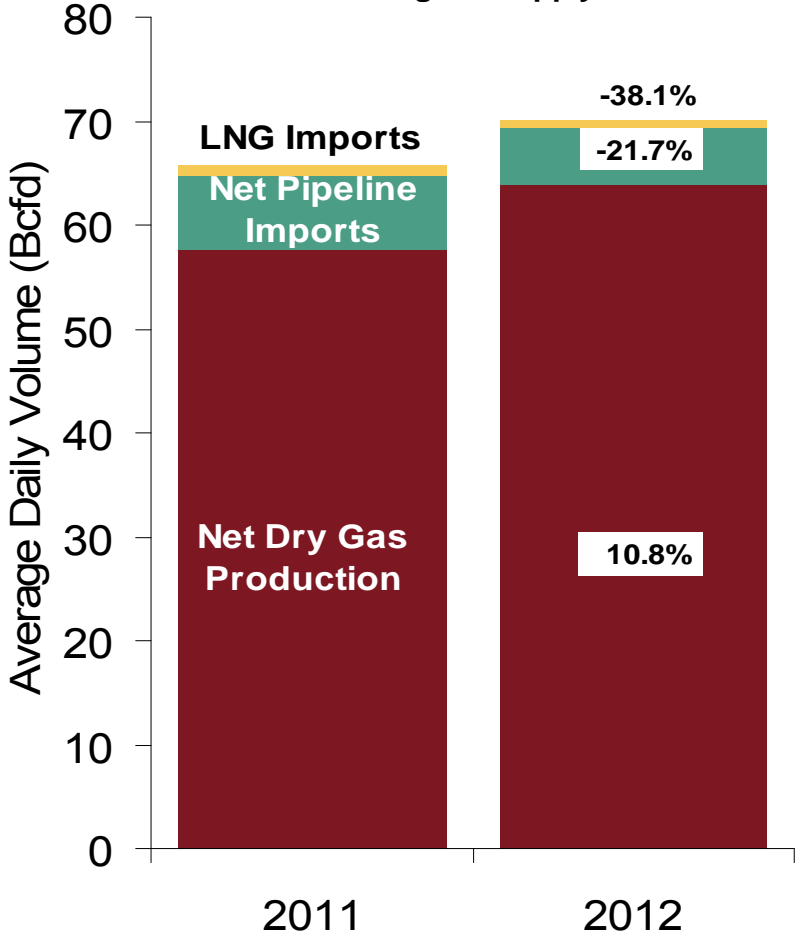


Source: Derived from *EIA Storage* and *Estimated Working Gas Capacity* data  
March 2012

# U.S. NG Supply and Demand 2011 vs. 2012: January - February

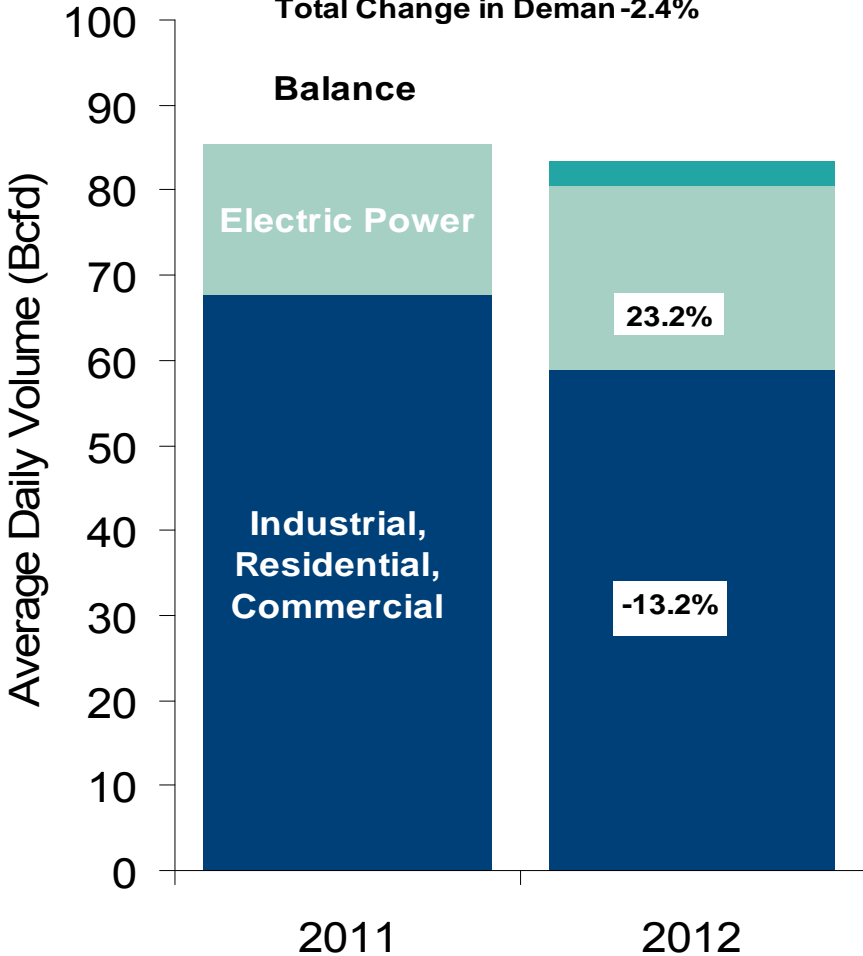
## US Natural Gas Supply

Total Change in Supply 6.5%



## US Natural Gas Demand

Total Change in Demand -2.4%



Note: Balance includes all amounts not attributable to other categories.

Source: Derived from *Bentek Energy* data

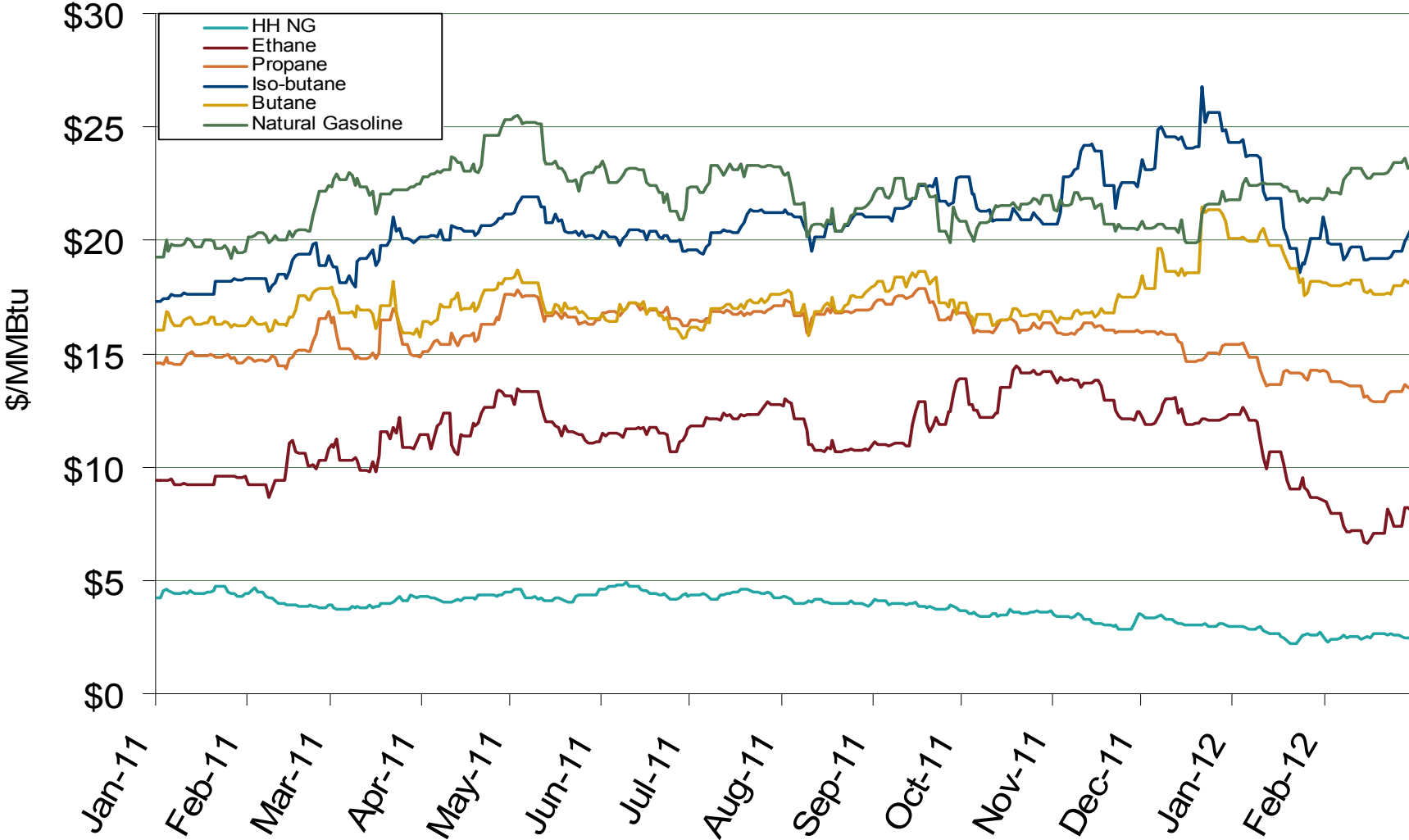
March 2012

Updated: March 09, 2012



Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

## U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data  
March 2012

Updated: March 06, 2012

