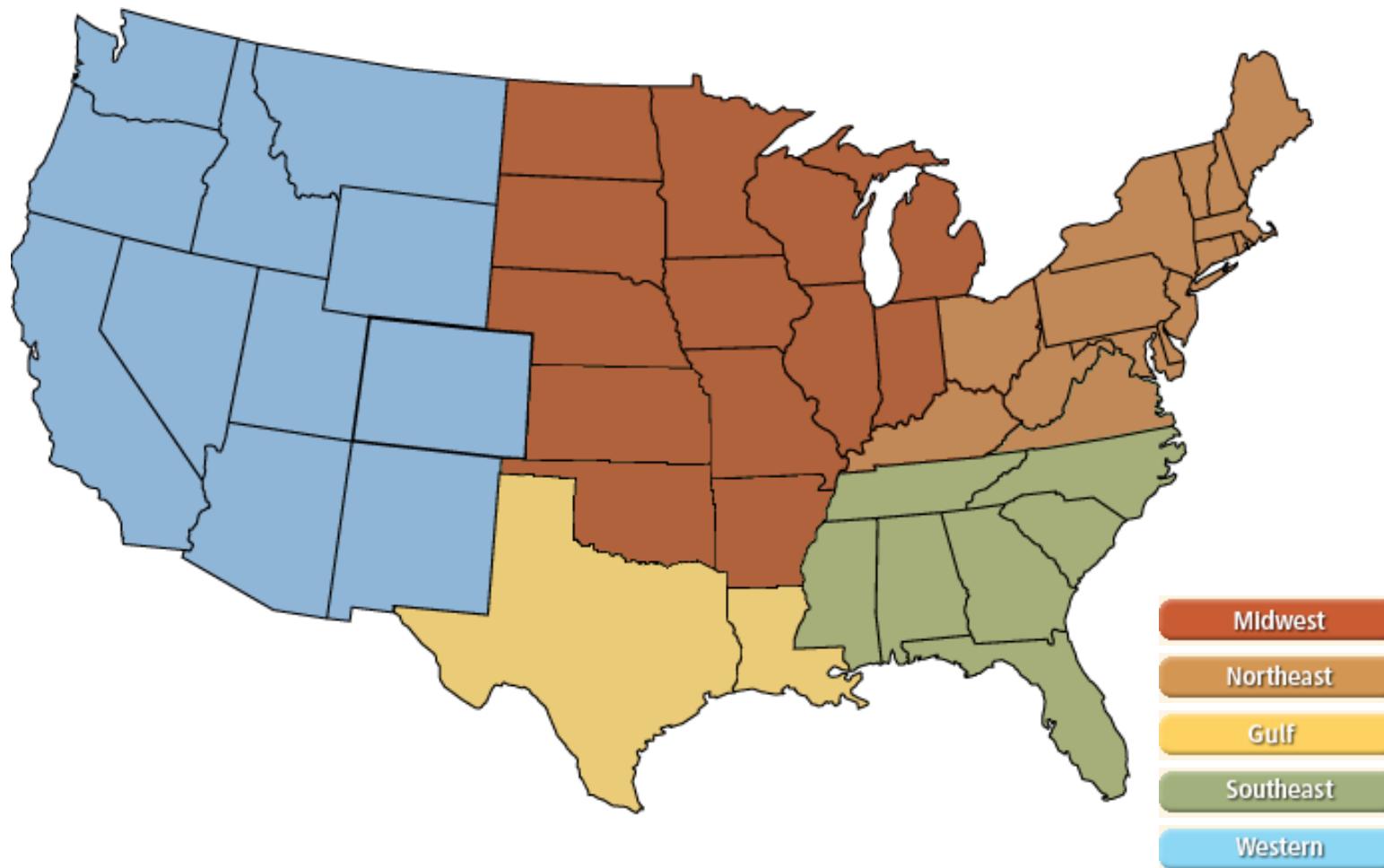
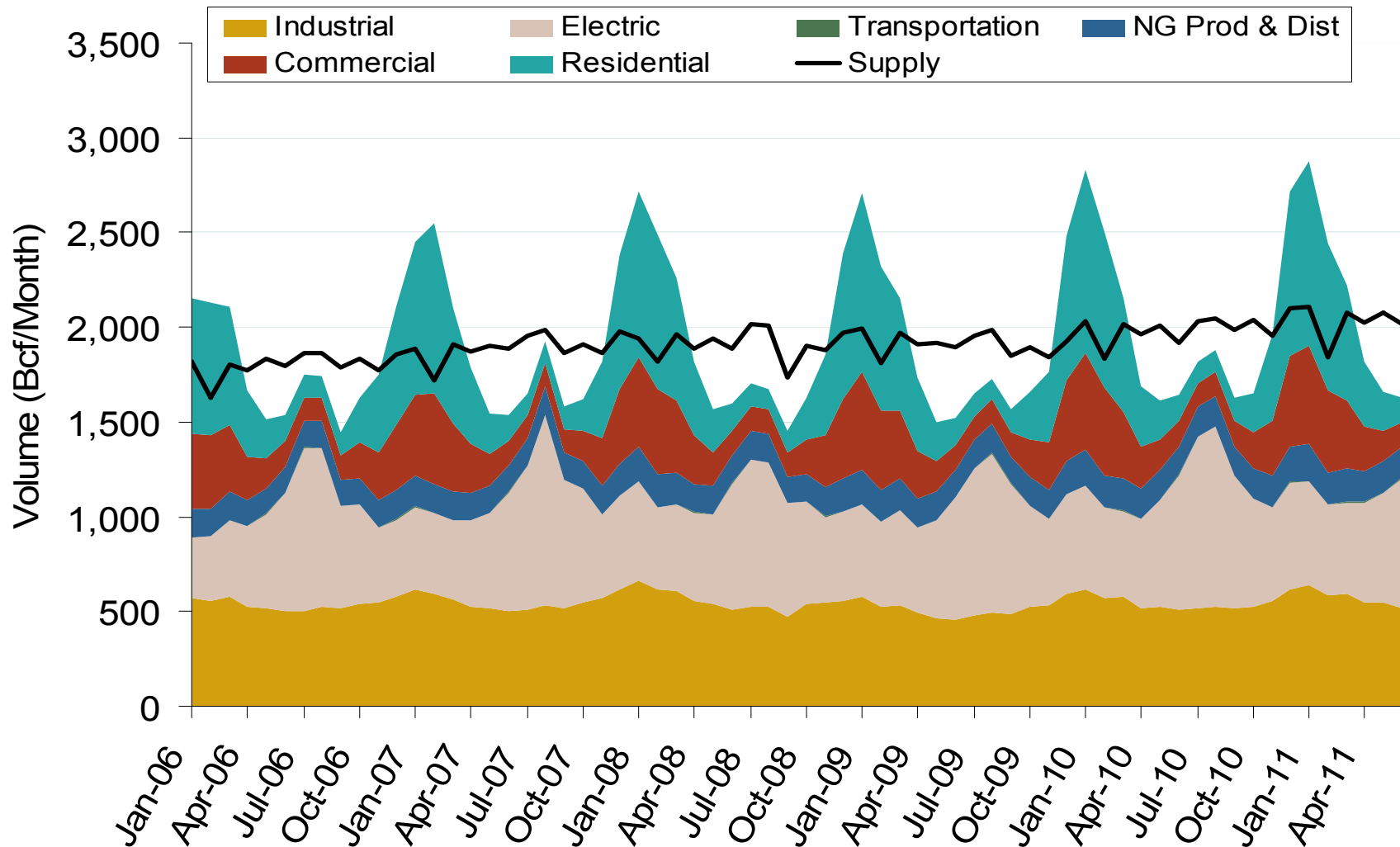


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

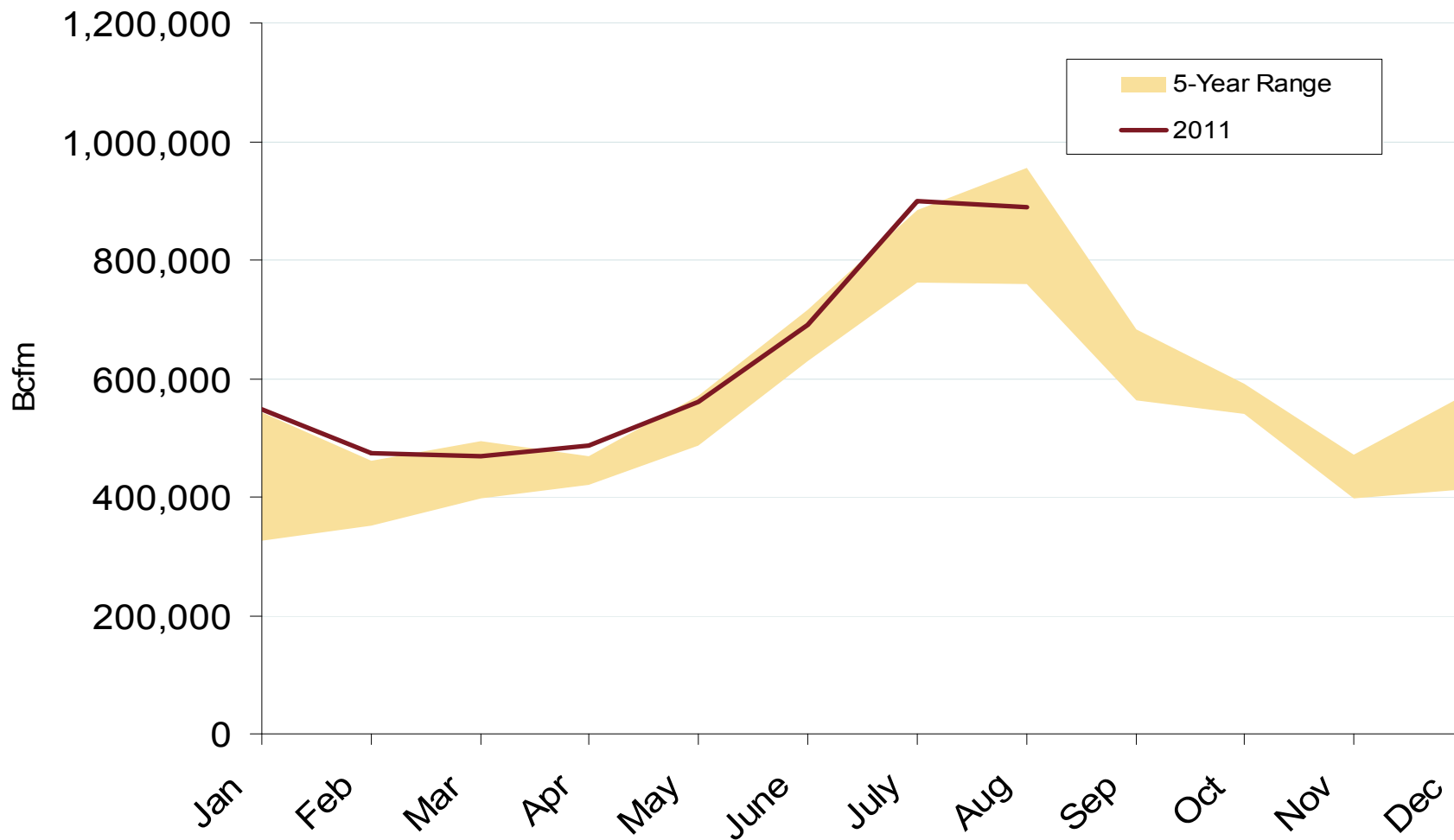
Source: Derived from EIA data

September 2011

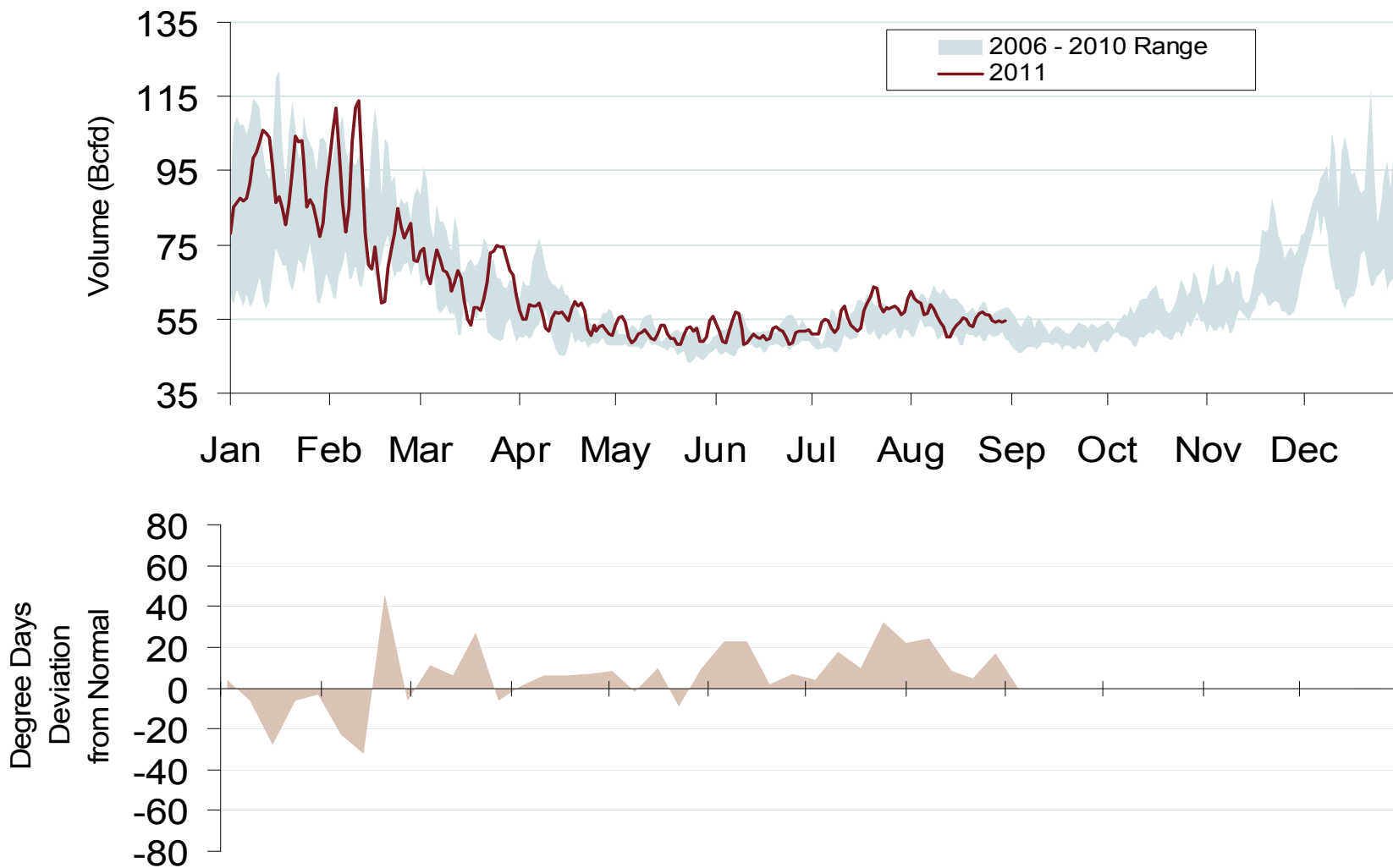
Updated: September 02, 2011

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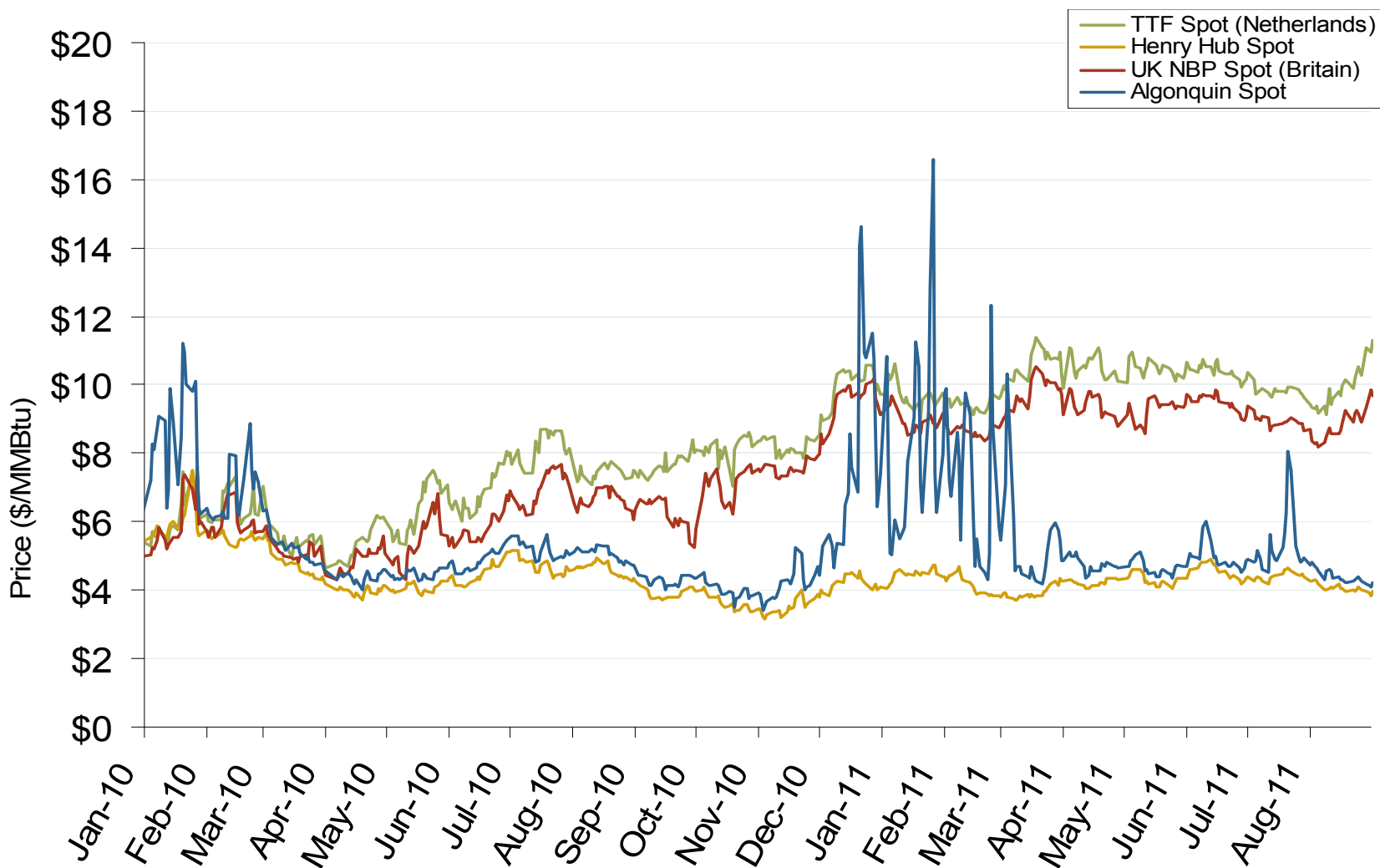
U.S. Natural Gas Consumption for Power Generation



Total U.S. Natural Gas Demand (All Sectors) and Temperatures



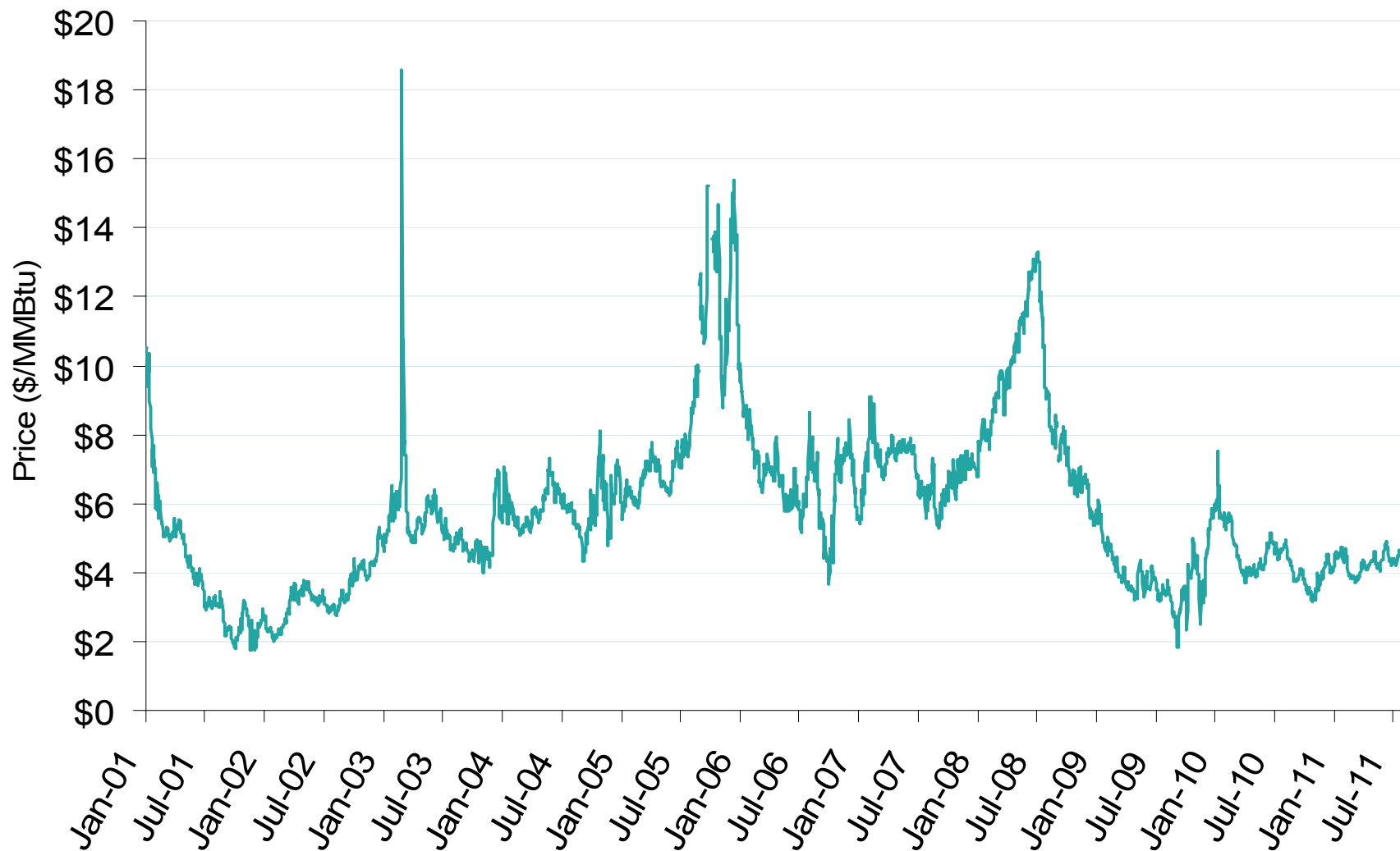
Atlantic Basin European and US Spot Natural Gas Prices



Natural Gas Market Overview: Henry Hub Spot Prices

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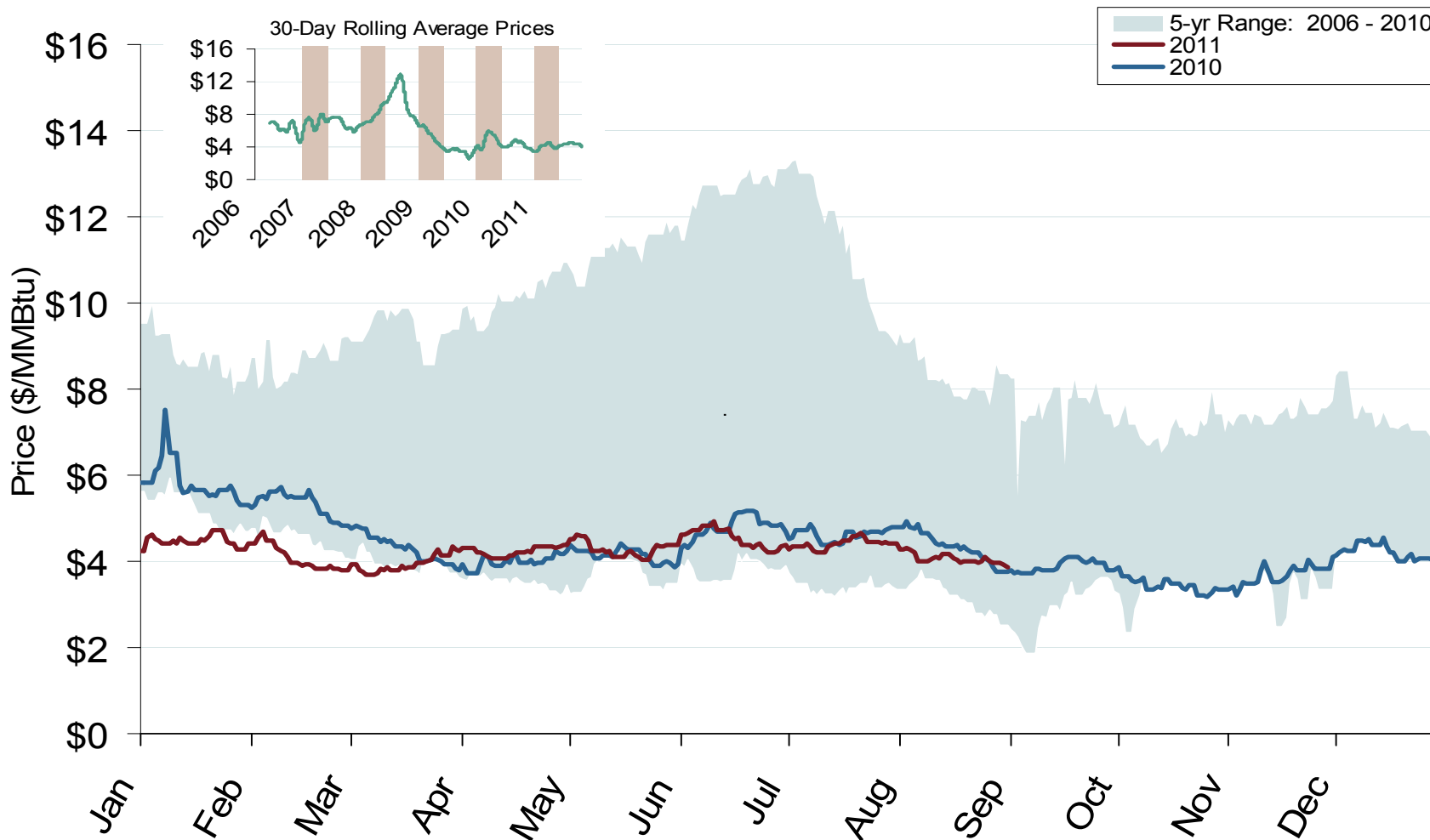
Henry Hub Natural Gas Daily Spot Prices, 2001-2011



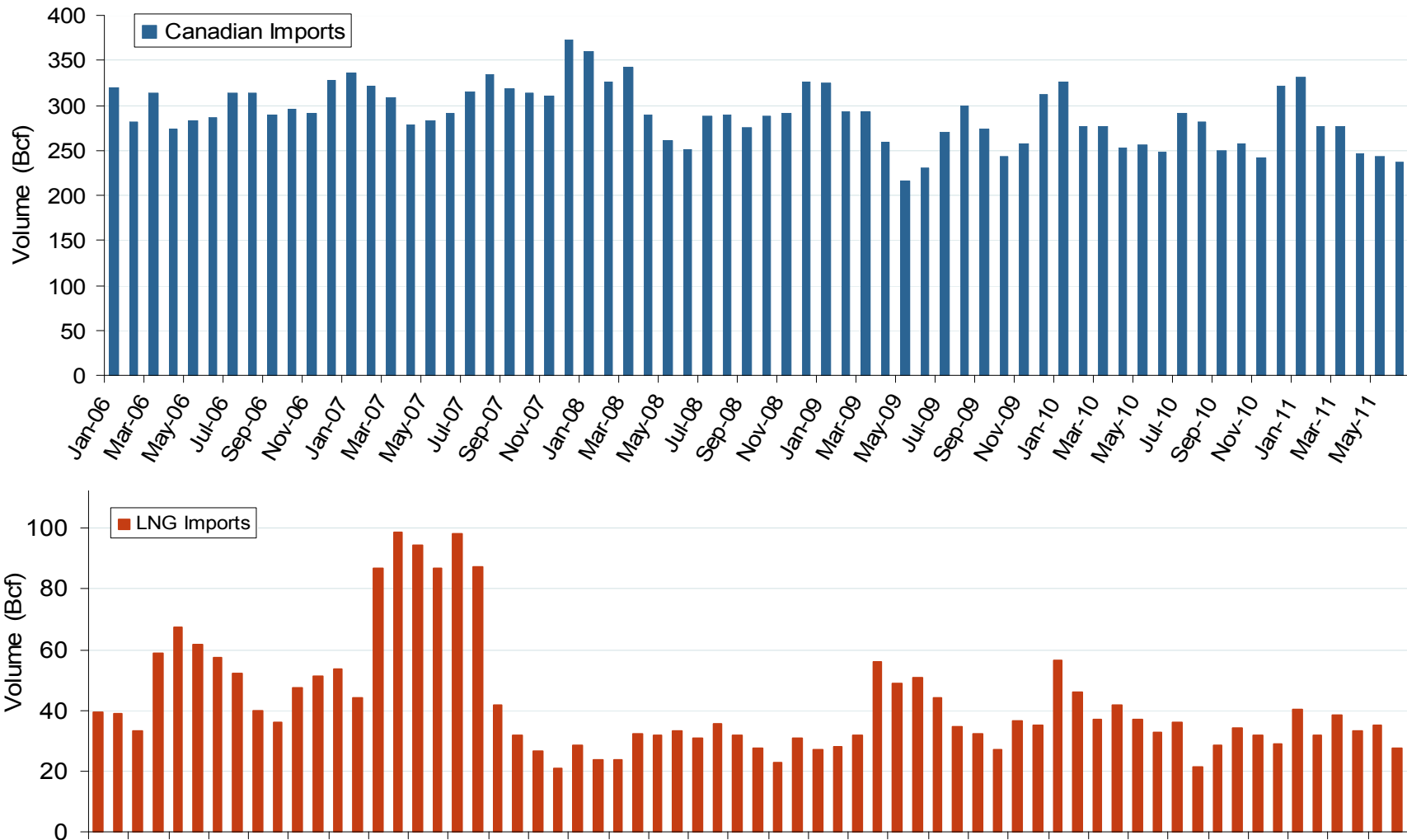
Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

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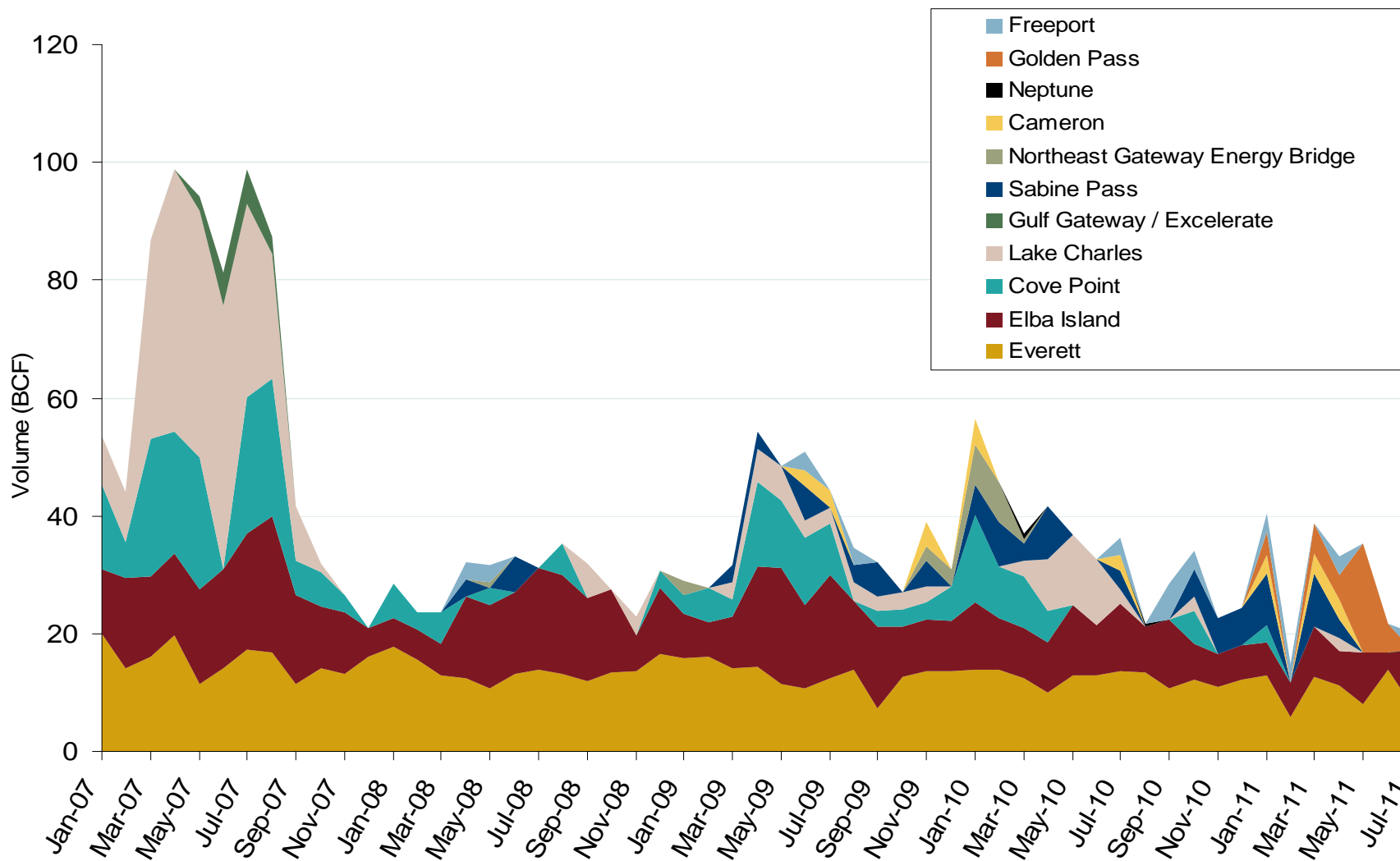
Henry Hub Natural Gas Daily Spot Prices



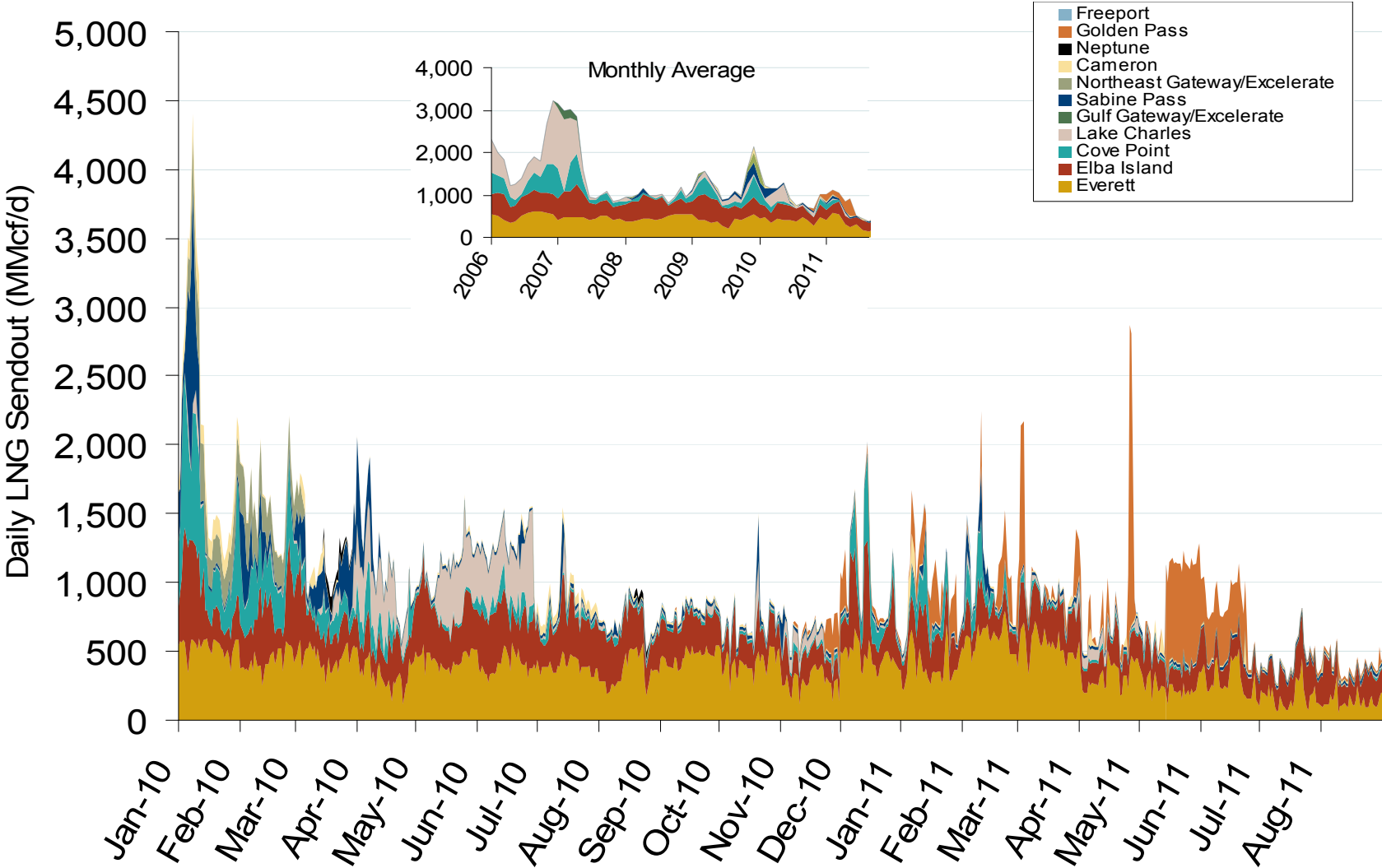
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from Bentek data

World LNG Estimated October 2011 Landed Prices

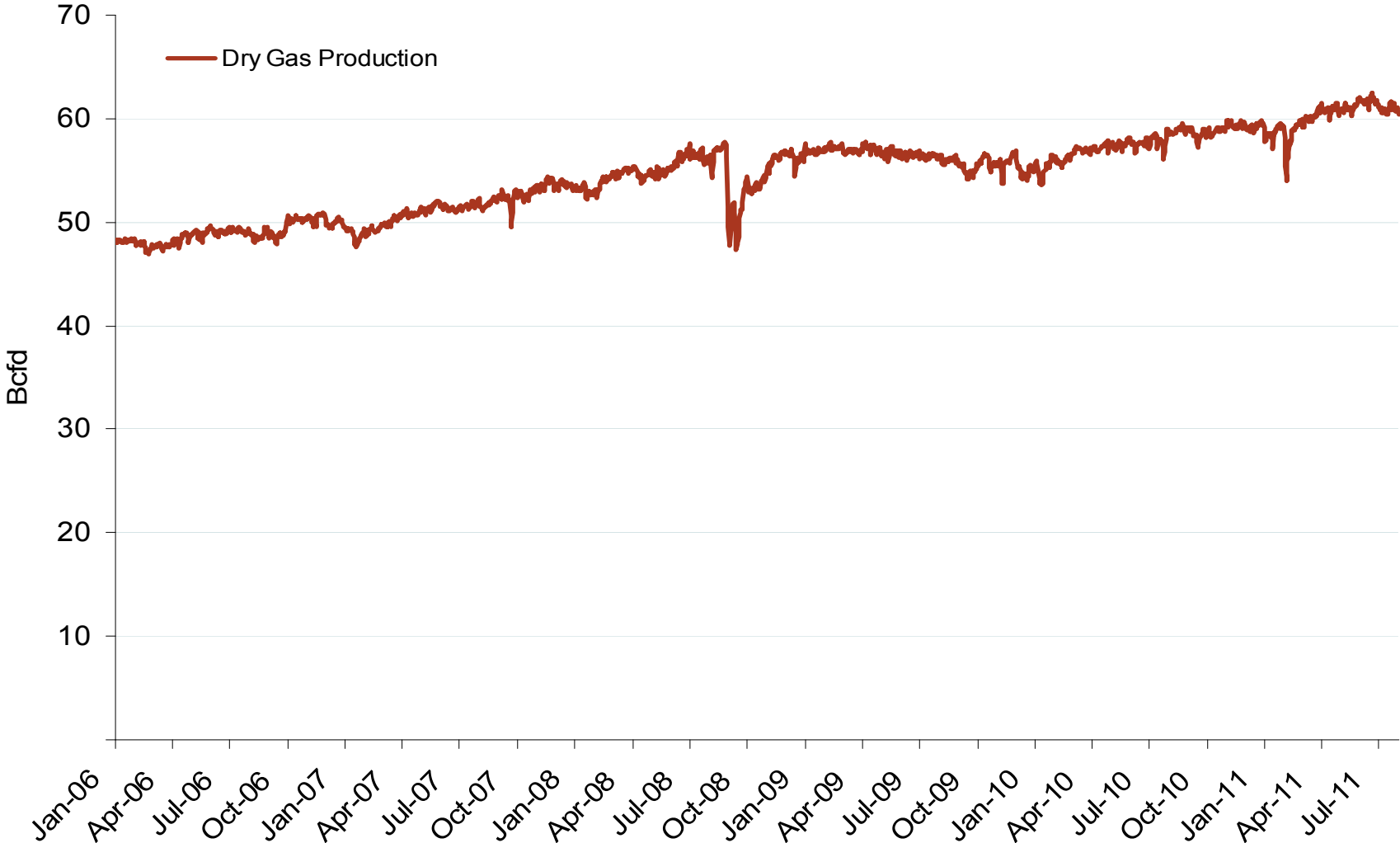


Source: Waterborne Energy, Inc. Data in \$US/MMBtu
September 2011

Updated September 2, 2011

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Monthly U.S. Dry Gas Production – Lower 48 States



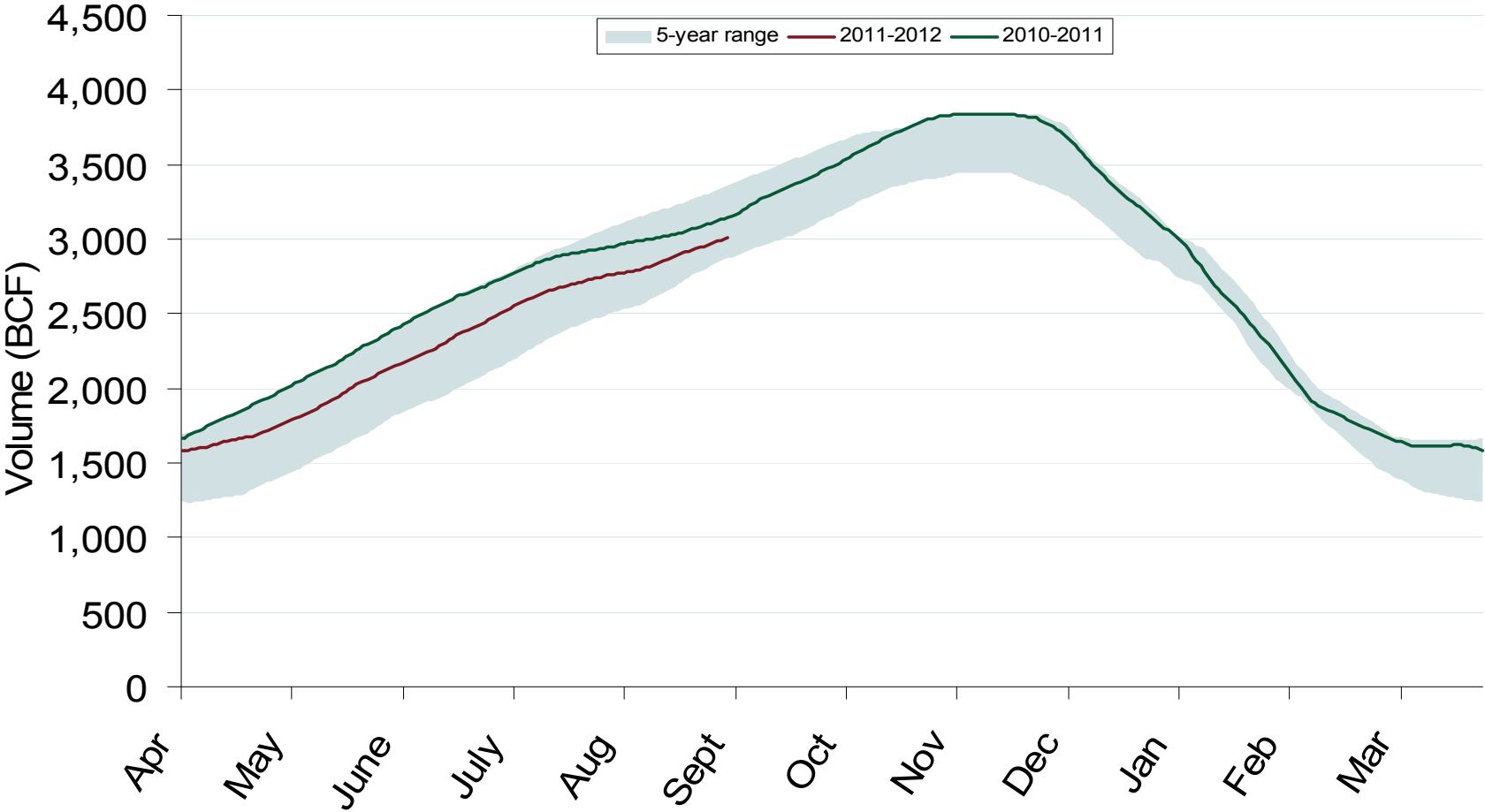
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

September 2011

Updated: September 09, 2011

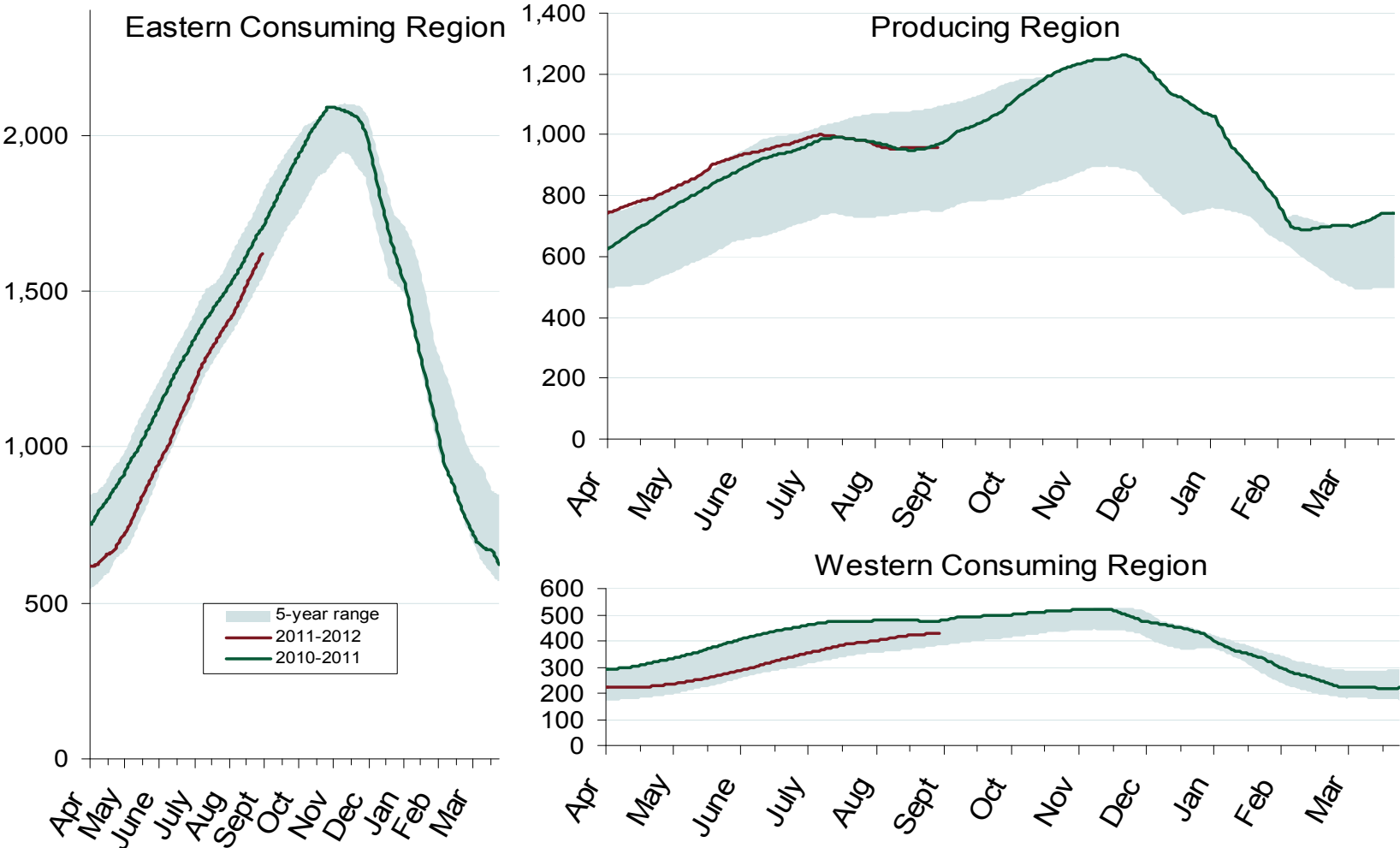
Total U.S. Working Gas in Storage



Source: Derived from EIA data
September 2011

Updated: September 09, 2011

Regional Totals of Working Gas in Storage

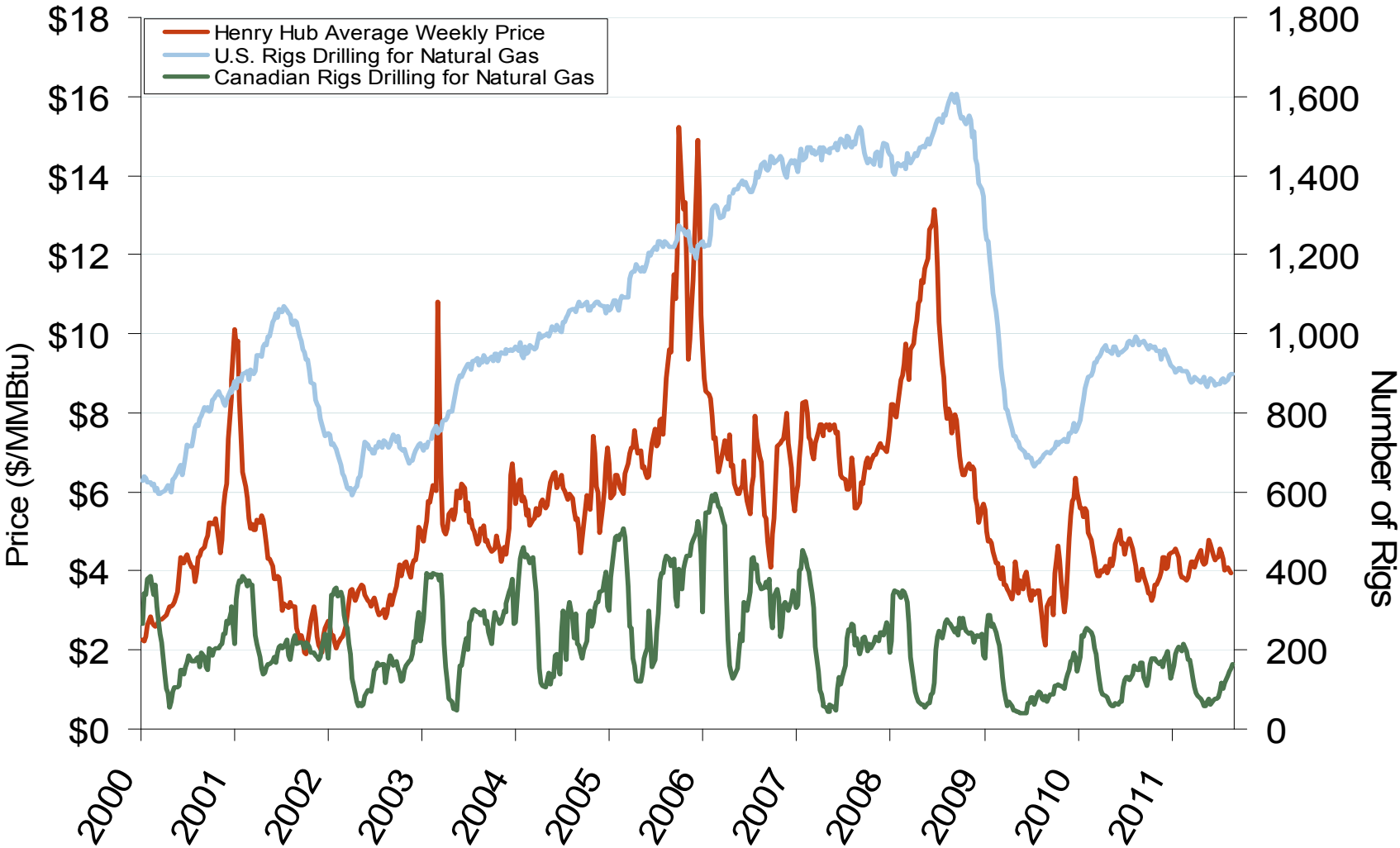


Source: Derived from EIA data
September 2011

Updated: September 09, 2011

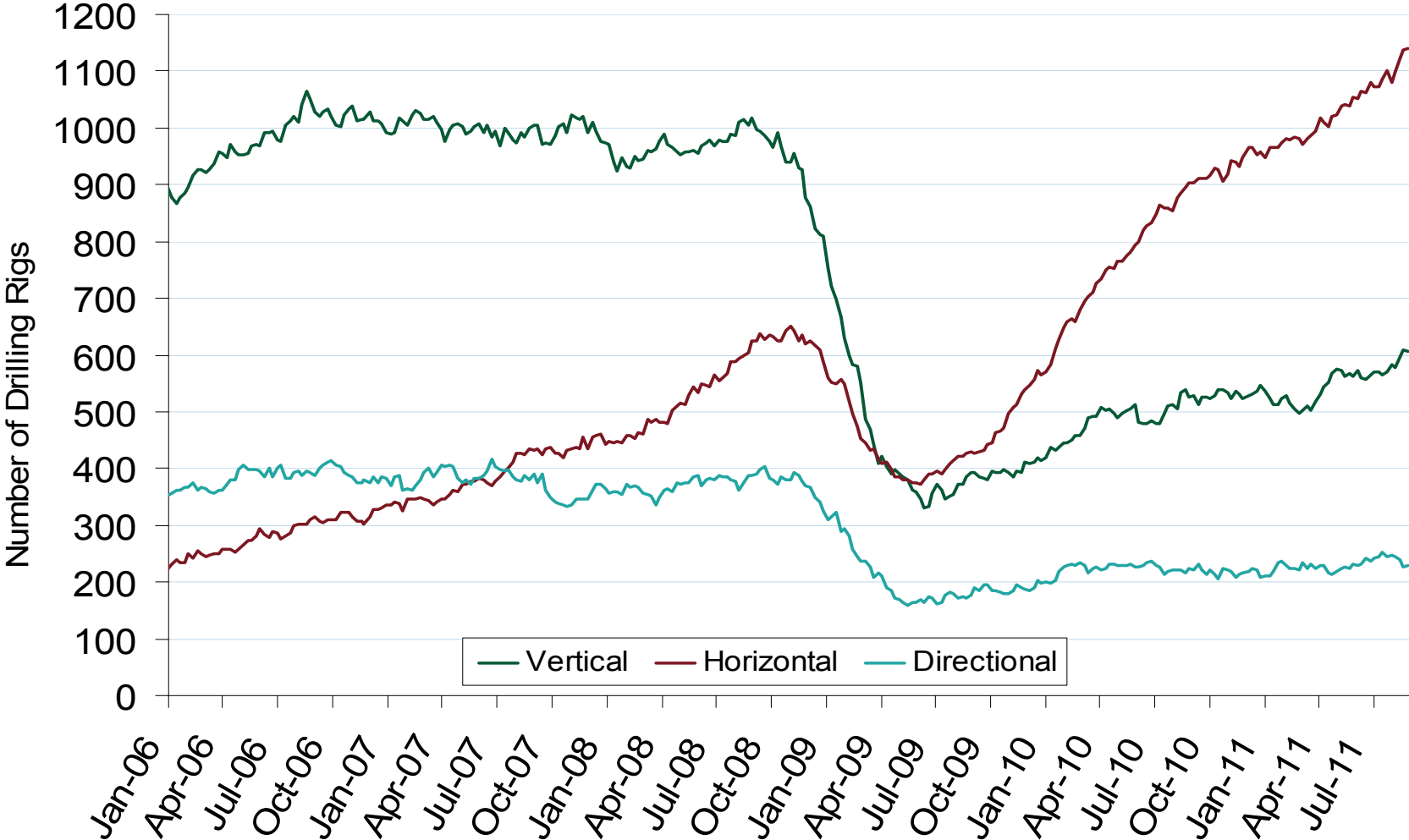
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U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
September 2011

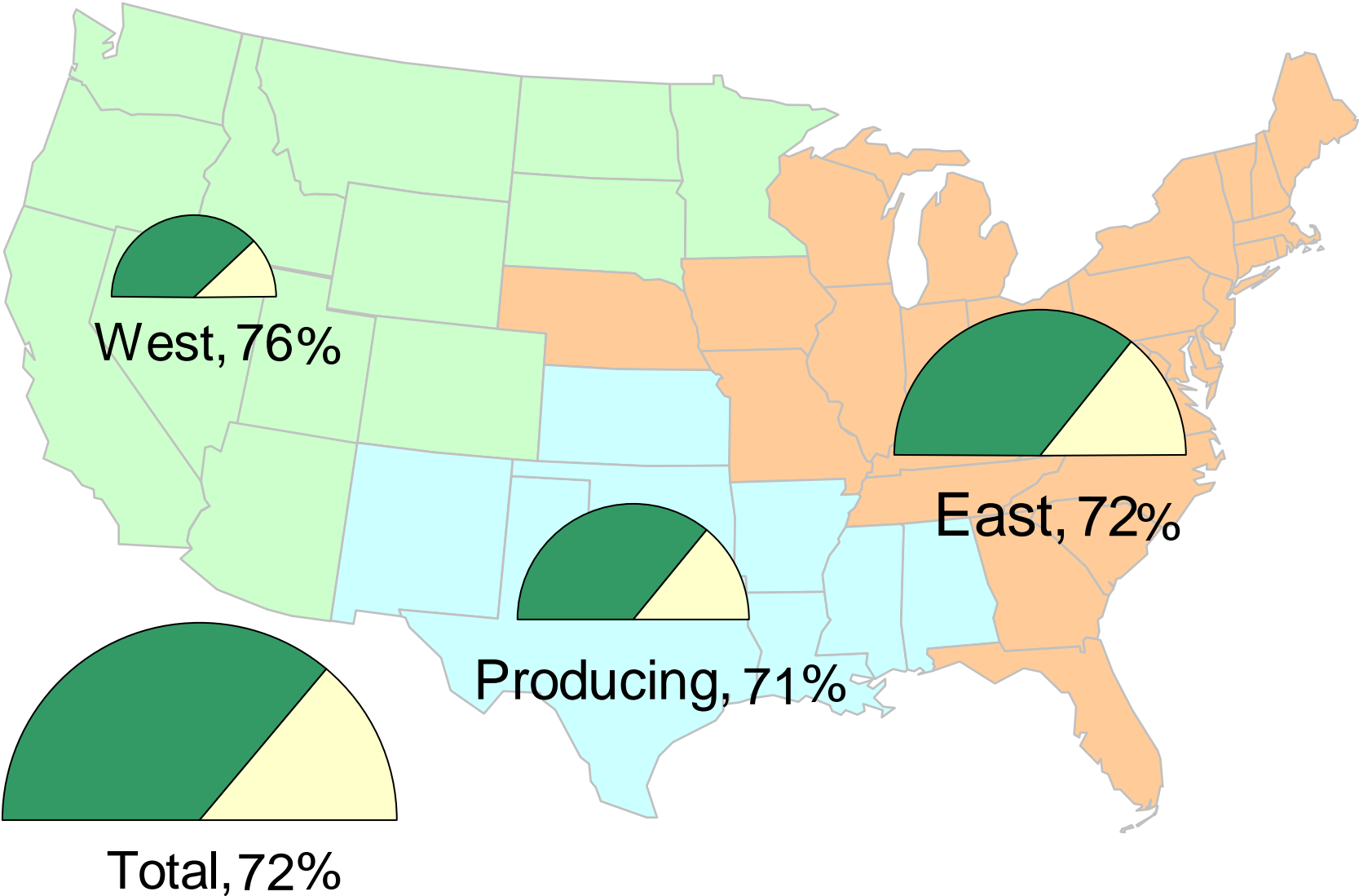
U.S. Oil and Natural Gas Drilling Rig Count by Type



Source: Derived from *Platts* and *Baker Hughes* data
September 2011

Updated: September 02, 2011

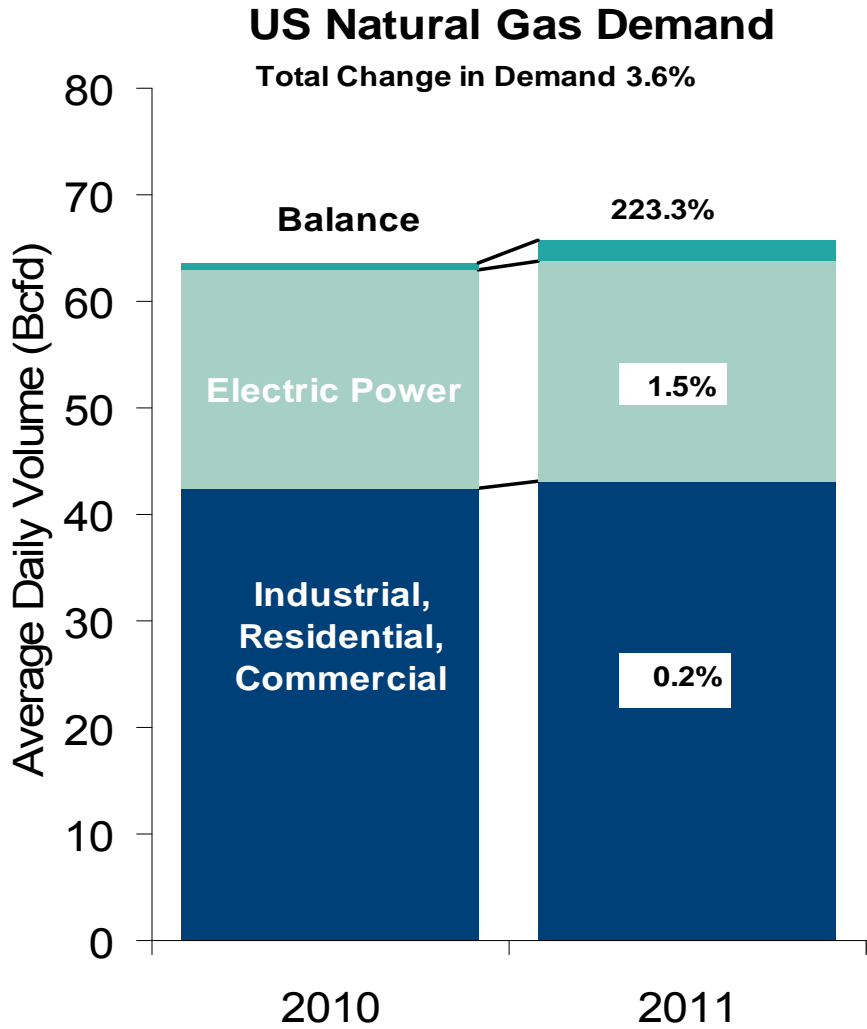
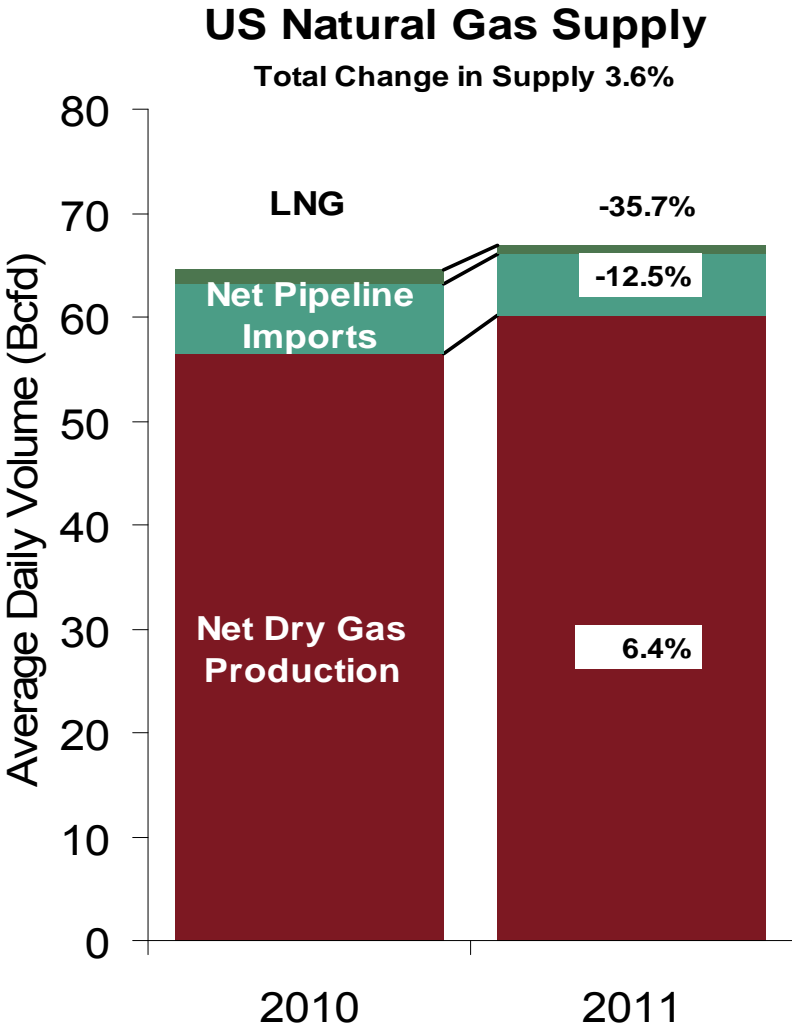
Natural Gas Storage Inventories – August 26, 2011



Source: Derived from EIA Storage and Estimated Working Gas Capacity data
September 2011

Updated September 2, 2011

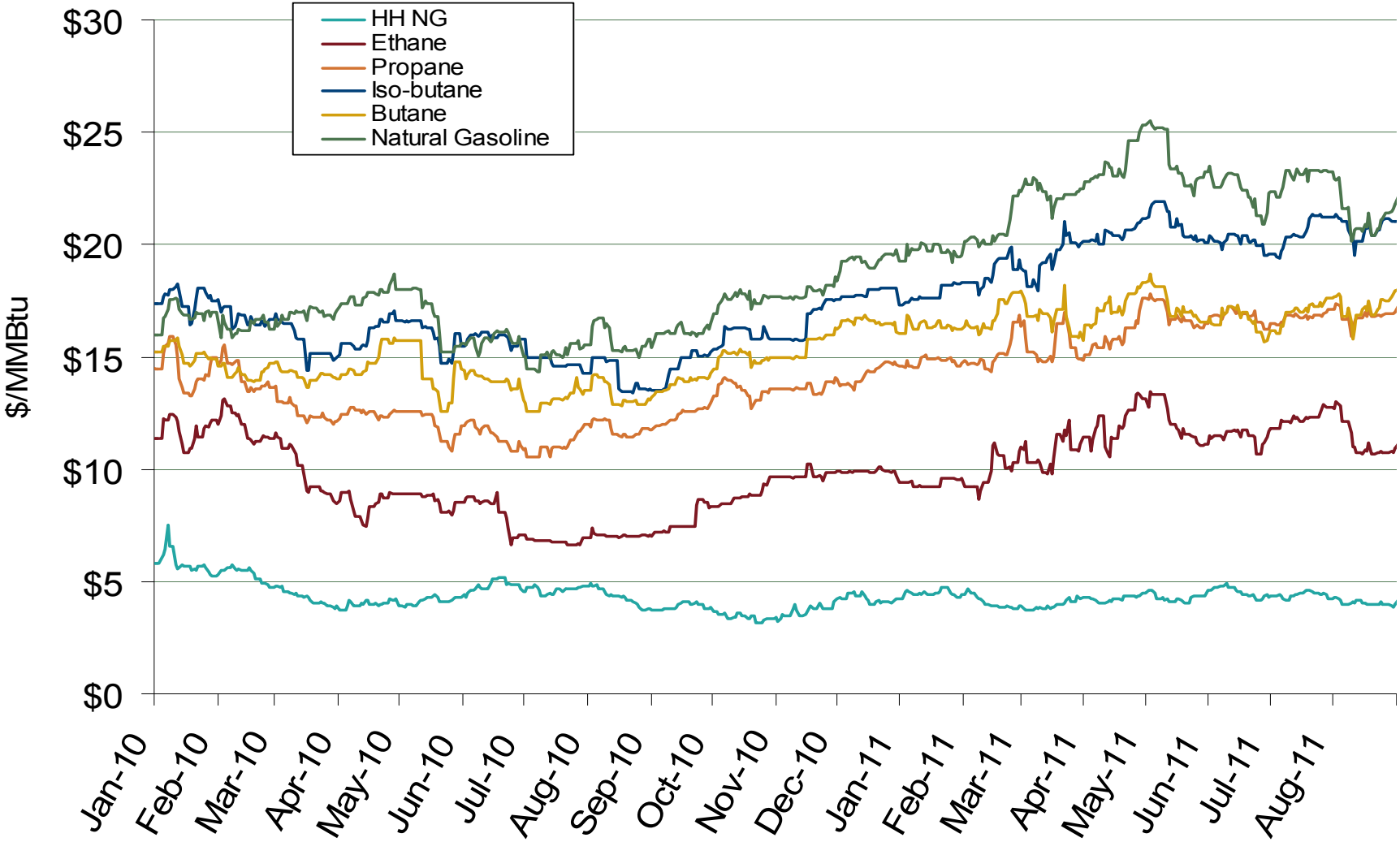
U.S. NG Supply and Demand 2010 vs. 2011: January - August



Source: Derived from Bentek Energy data
September 2011

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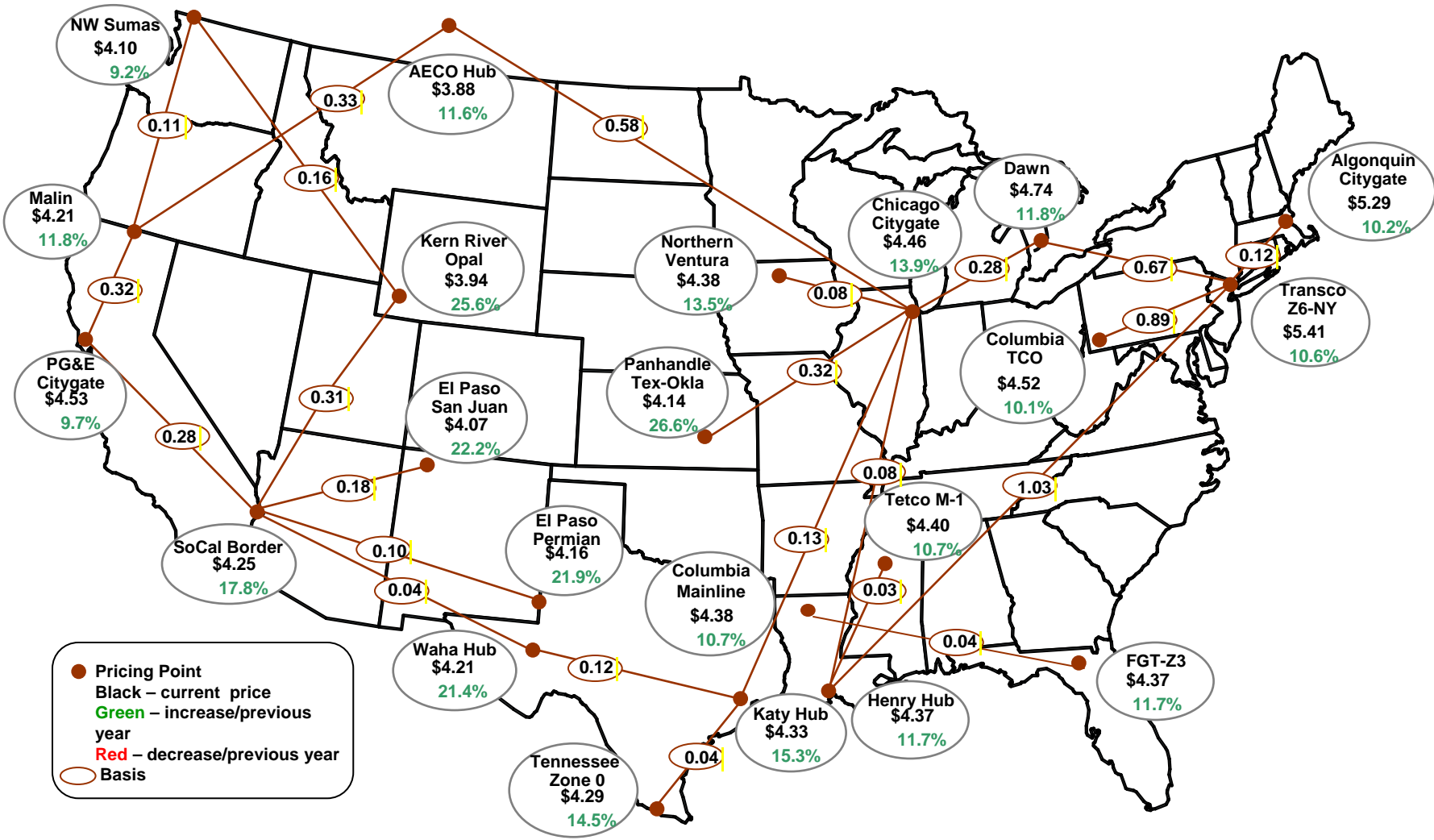
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
September 2011

Updated: September 08, 2011

Average Spot Gas Prices, 2010 (\$MMBtu)



Source: Derived from Platts data. September 2011

Updated January 10, 2011