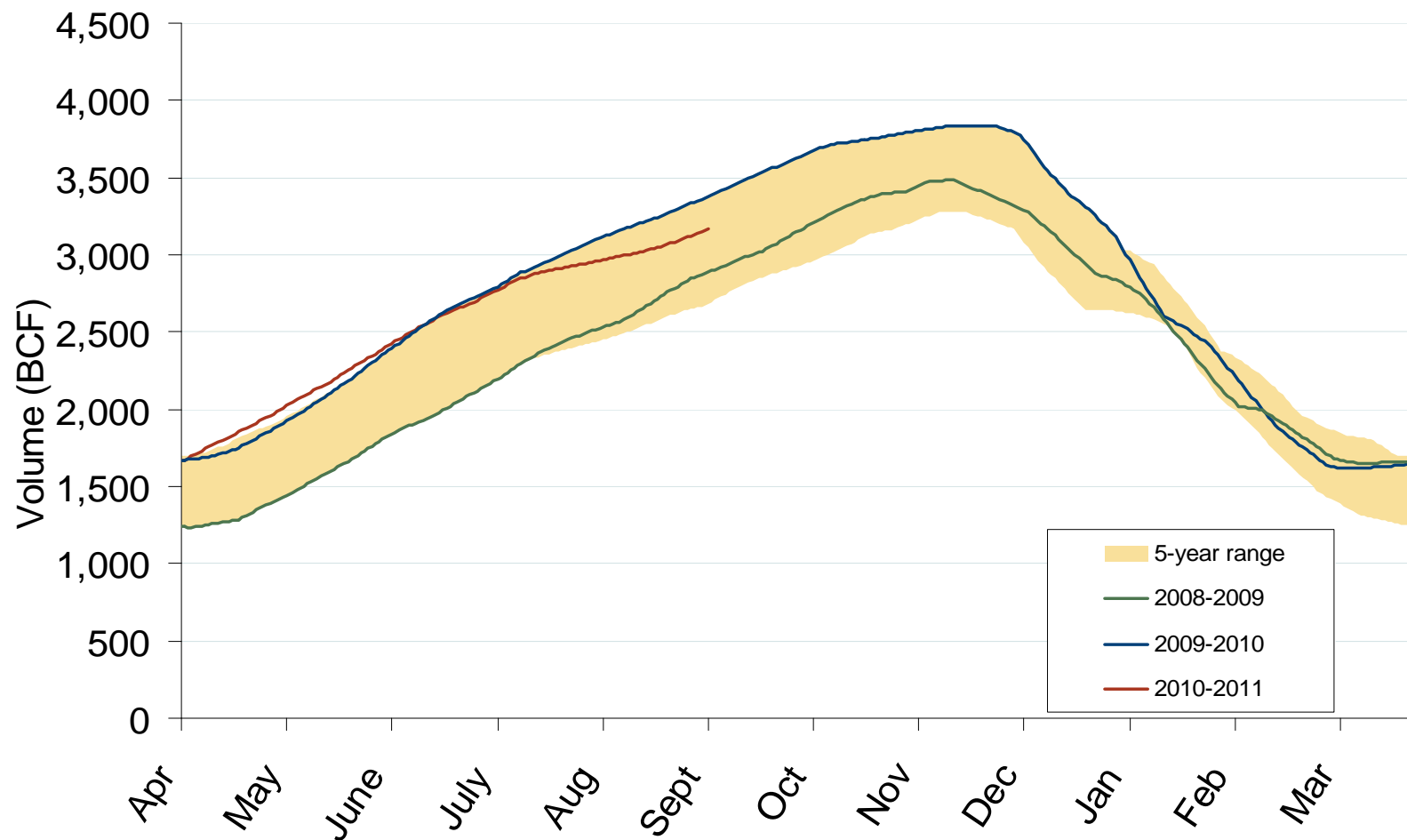


Natural Gas Market National Overview



Natural Gas Market Overview: National Storage

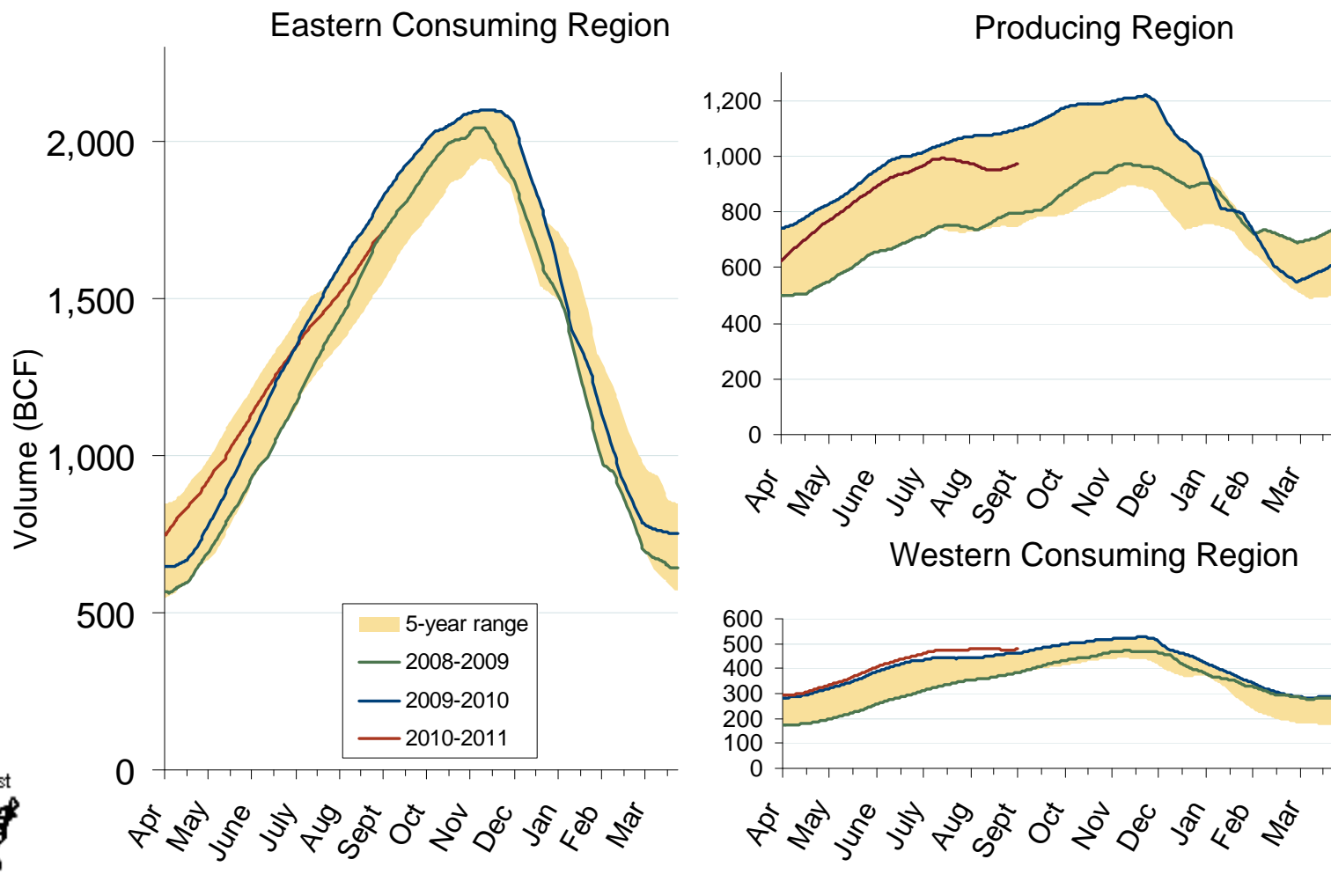
Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight**Total U.S. Working Gas in Storage**

Source: Derived from EIA data.

Updated September 7, 2010

2003

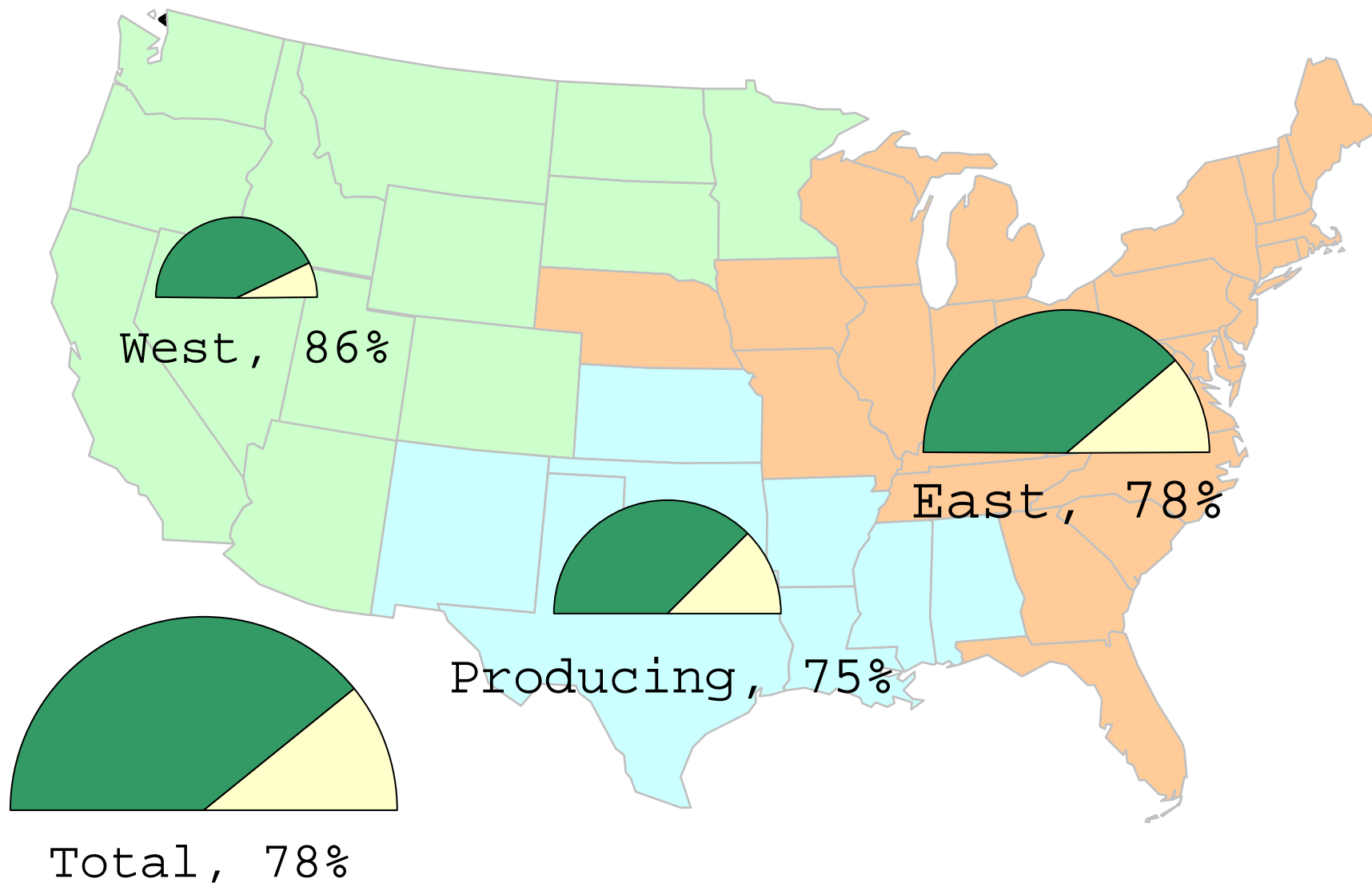
Regional Totals of Working Gas in Storage



Source: Derived from EIA data.

Updated September 7, 2010 2004

Natural Gas Storage Inventories – % full as of September 3, 2010

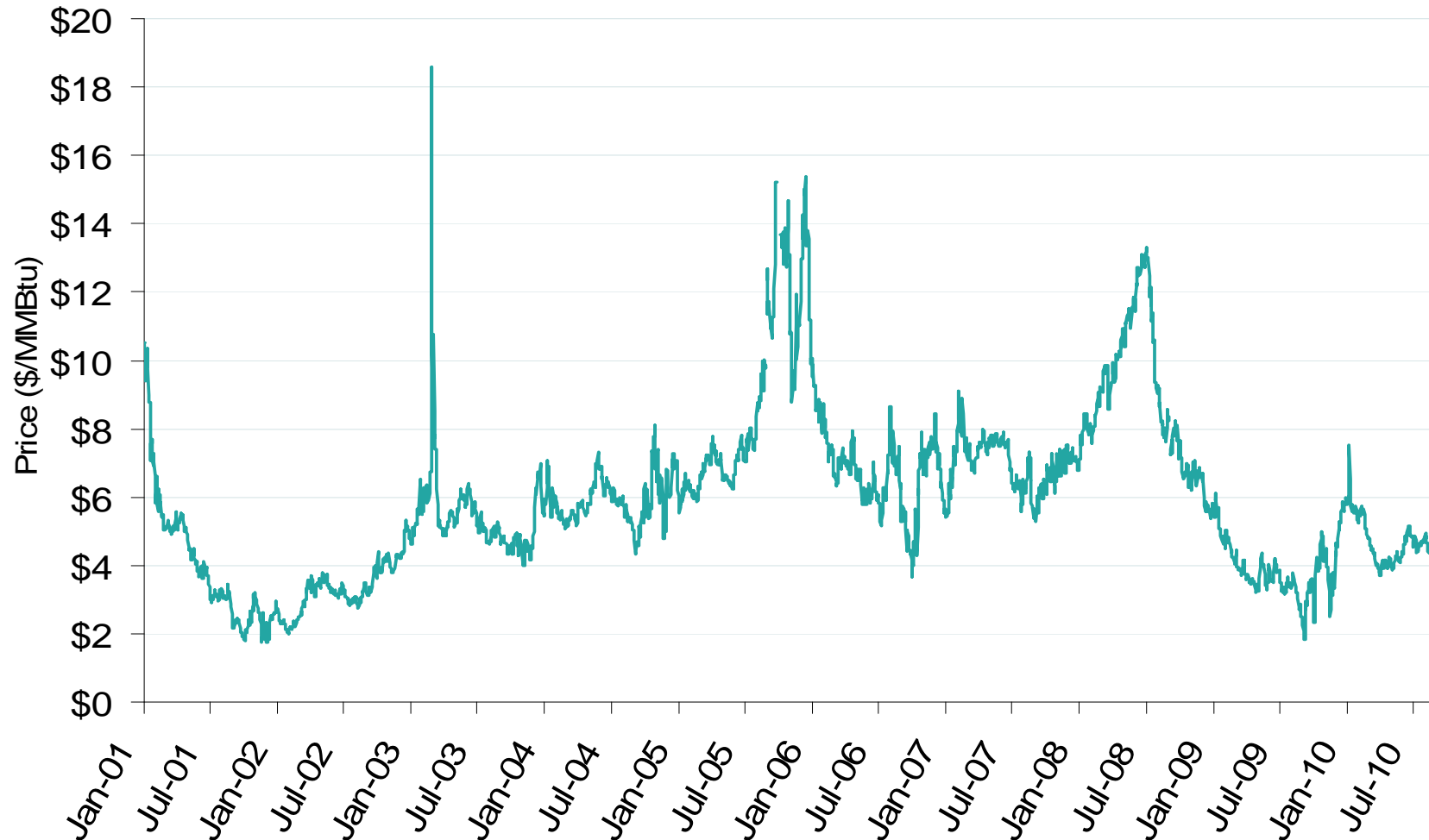


Source: Derived from EIA Weekly Storage Report and EIA's 2010 Est. Peak Underground Working NG Storage Capacity. Updated September 7, 2010 20022

Natural Gas Market Overview: Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

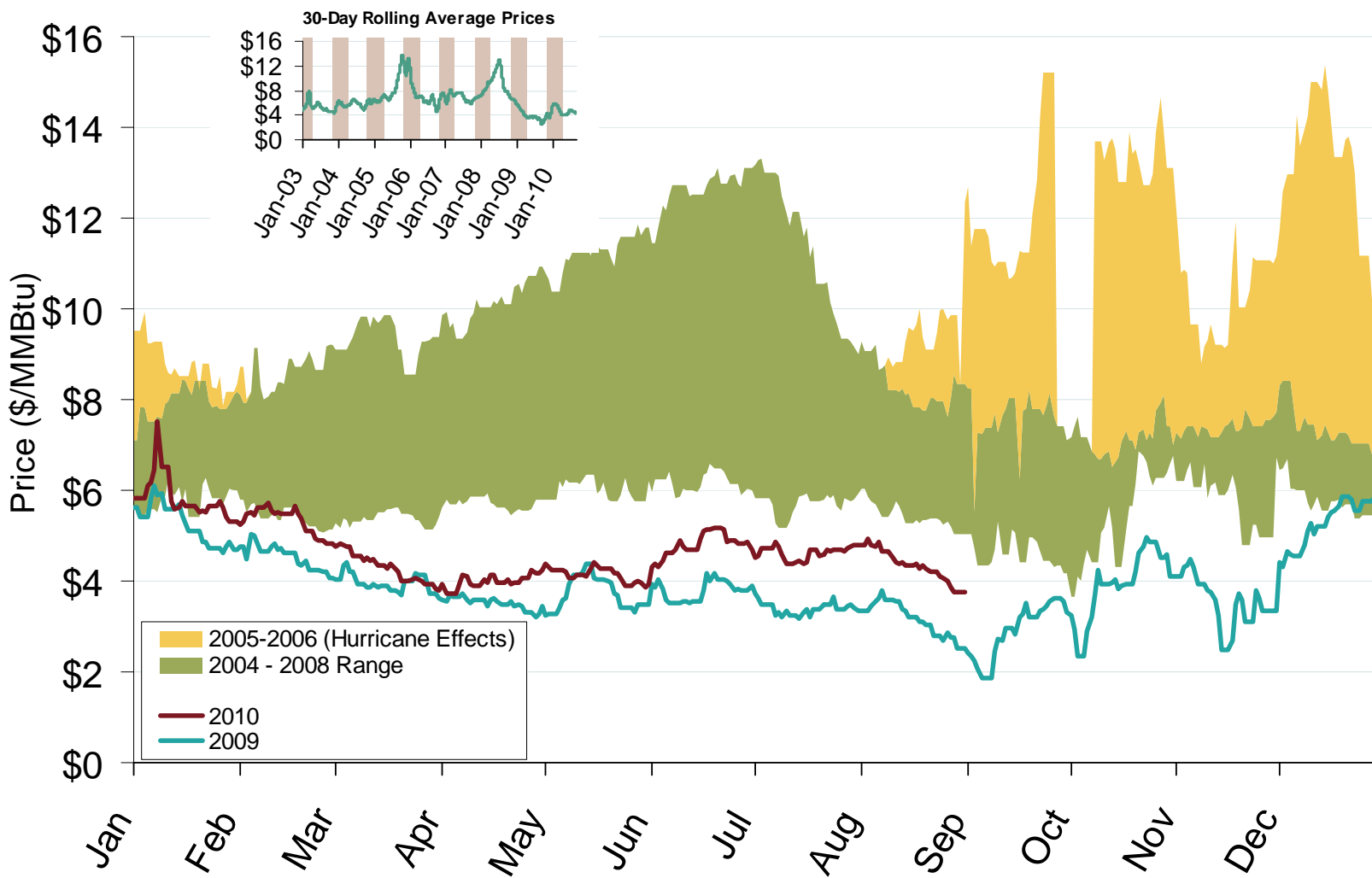
Henry Hub Natural Gas Daily Spot Prices 2001-2010

Source: Derived from *Platts* data.Updated September 7, 2010₂₀₀₁

Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Henry Hub Natural Gas Daily Spot Prices

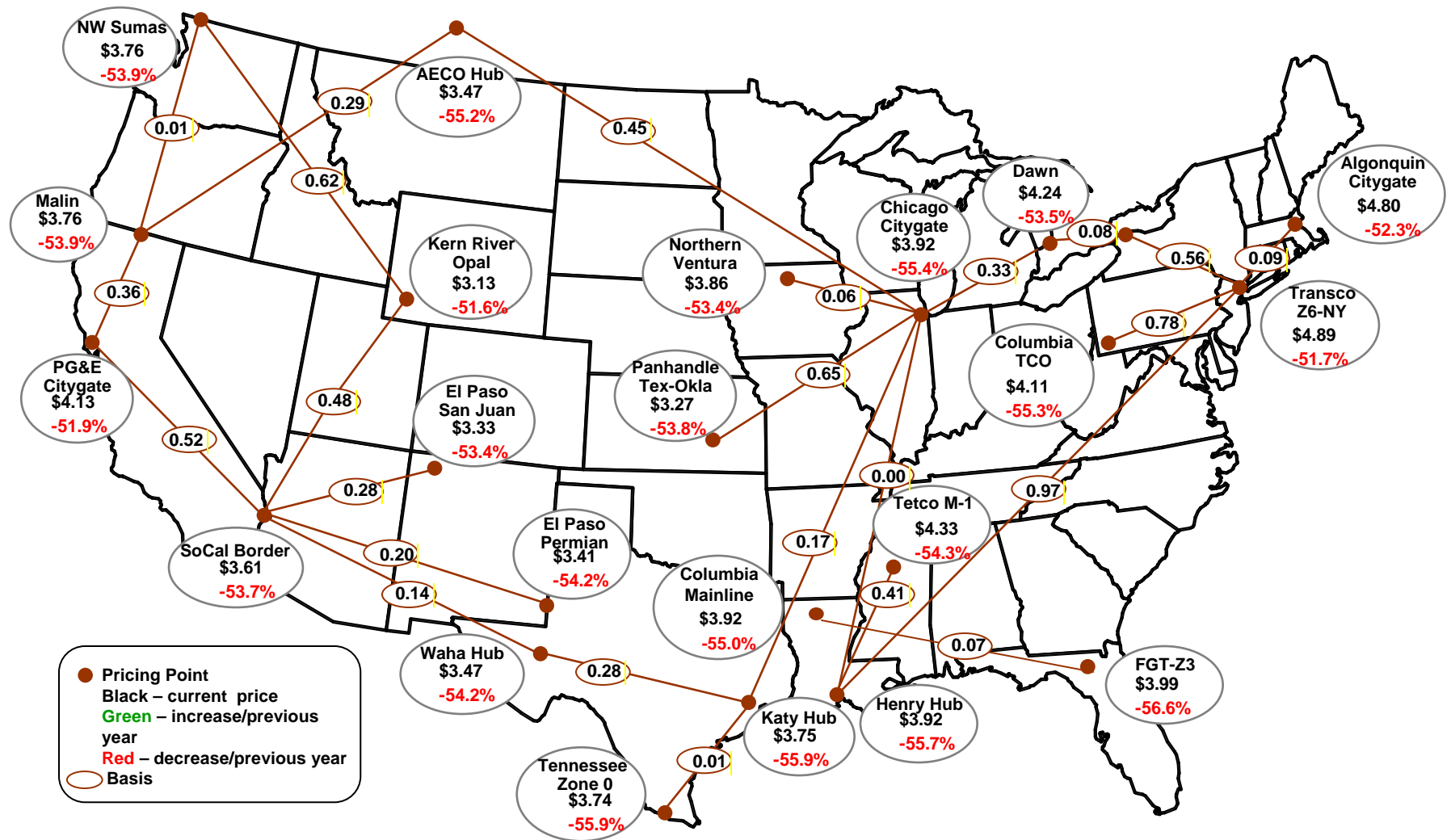


Source: Derived from *Platts* data.

Natural Gas Market Overview: Spot Gas Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Average Spot Gas Prices, 2009 (\$MMBtu)



Source: Derived from Platts data.

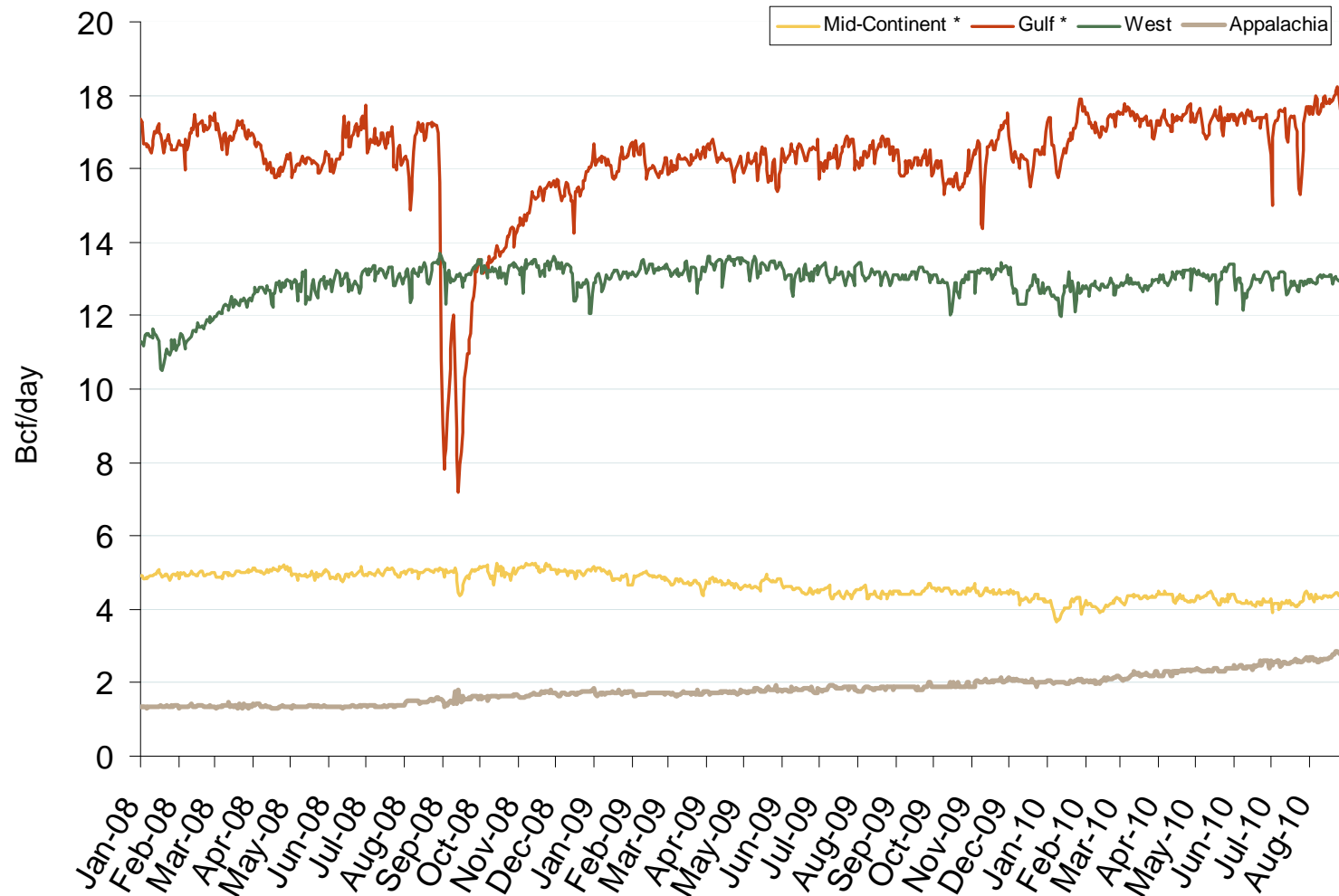
Updated July 9, 2010

2181

Natural Gas Market Overview: Production By Region

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

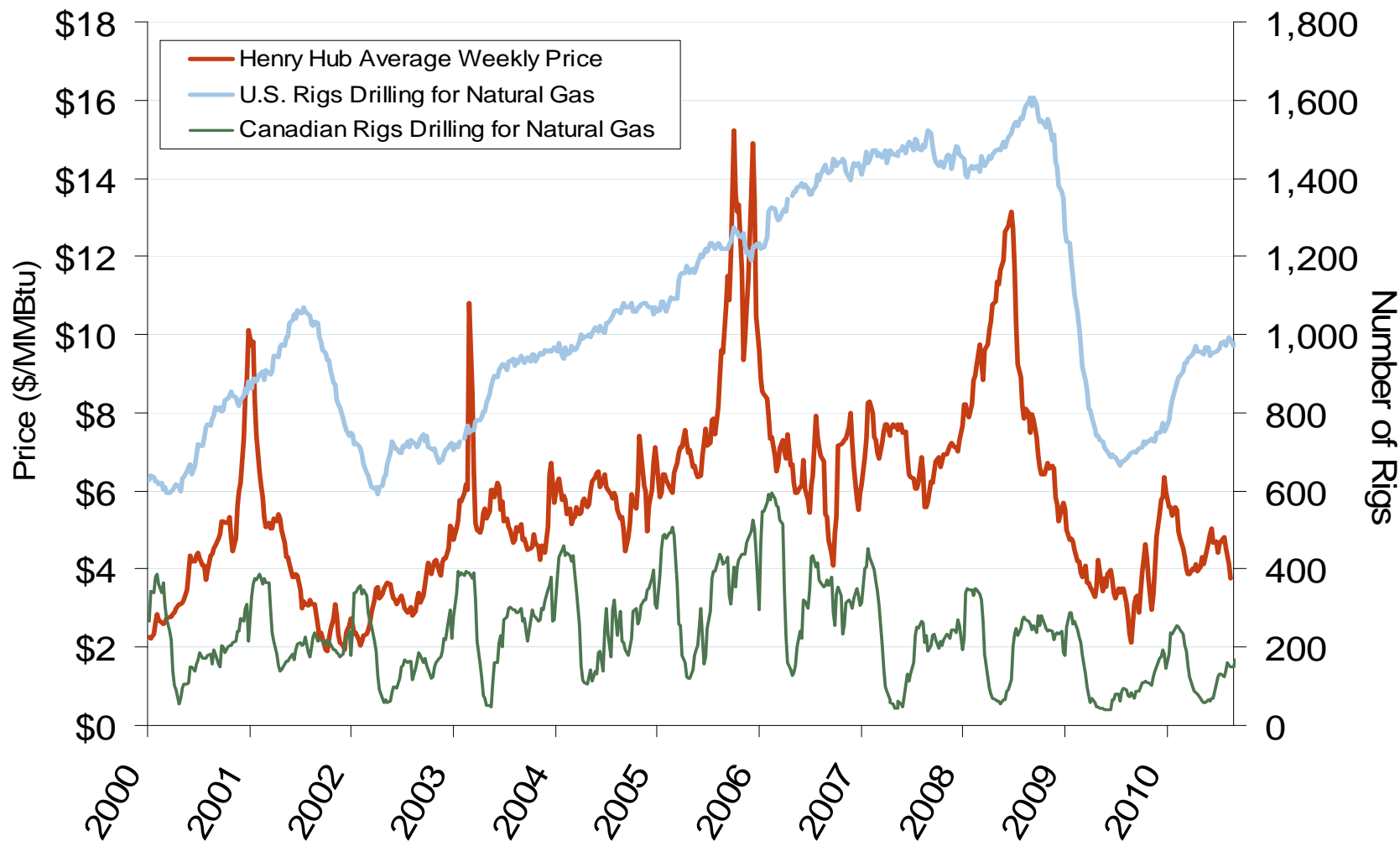
Regional Natural Gas Production

Source: Derived from *Bentek* data.

* On July 1, 2009 Bentek redefined its regions, moving some of the southern Midcontinent production to the Southeast, which is included in Gulf series.

Updated September 7, 2010 2182

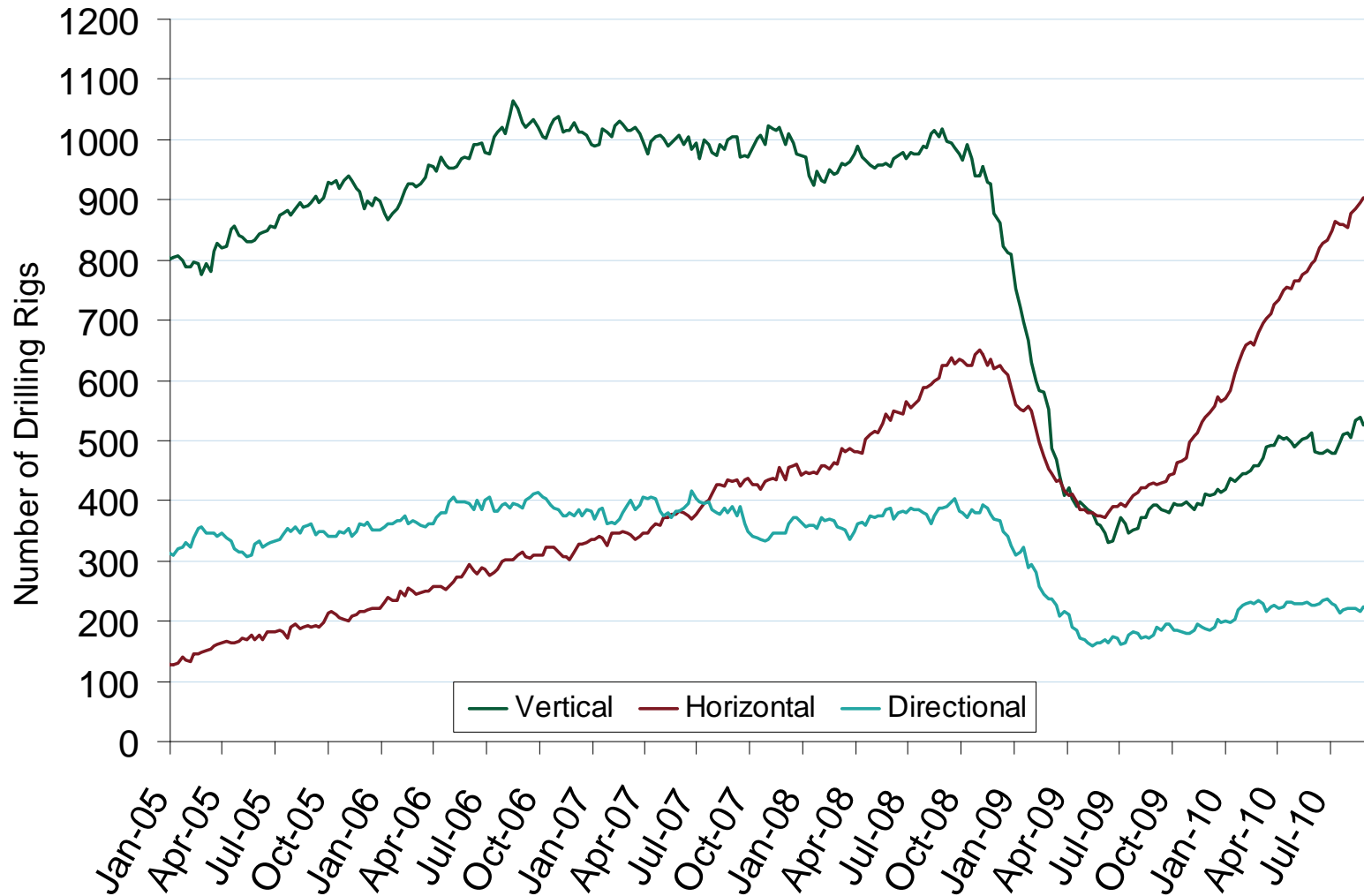
U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data.

Updated September 7, 2010 2007

U.S. Oil and Natural Gas Drilling Rig Count by Type

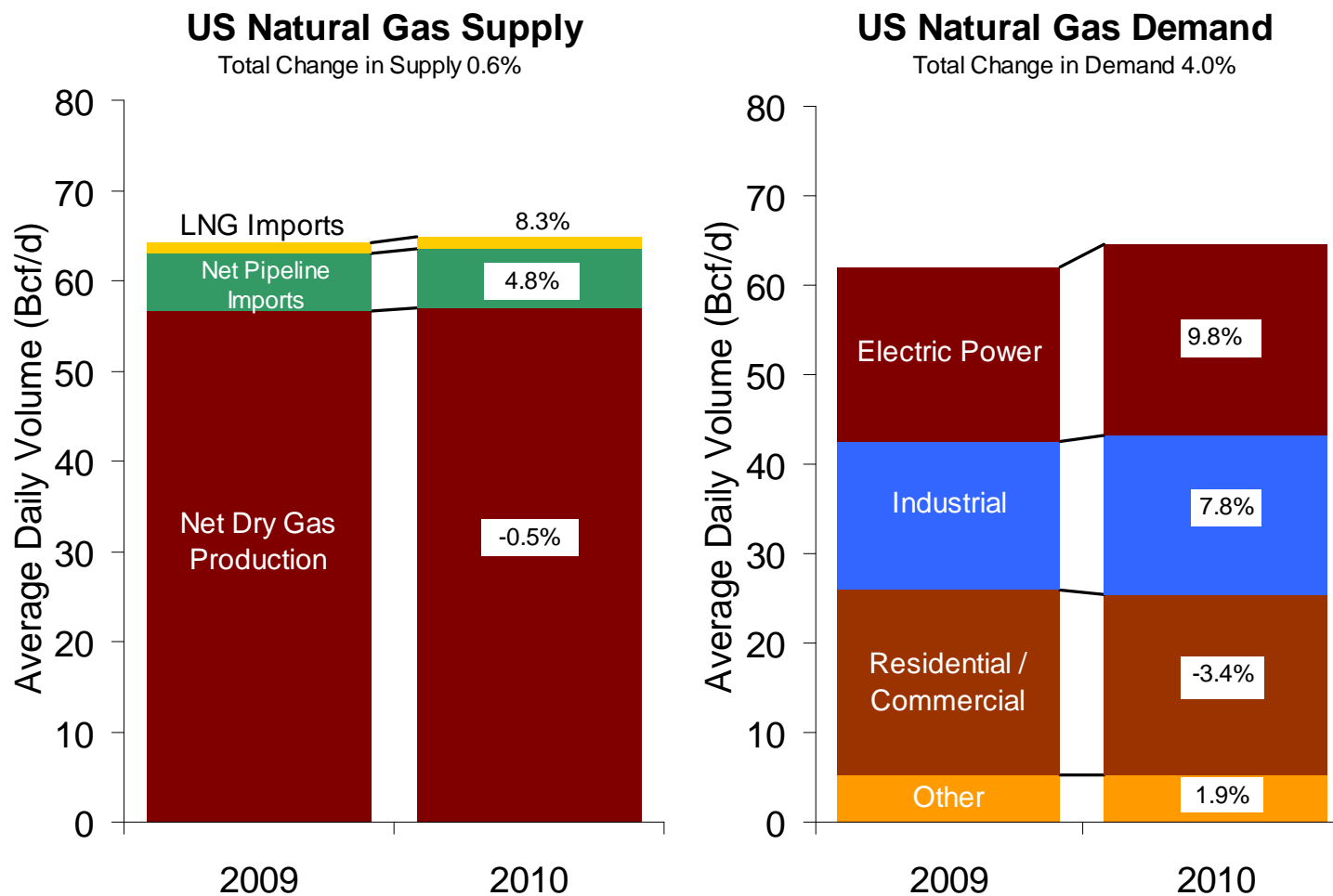


Source: Derived from *Platts* and *Baker Hughes* data.

Updated September 7, 2010

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U.S. Natural Gas Supply and Demand 2009 vs. 2010: January - August



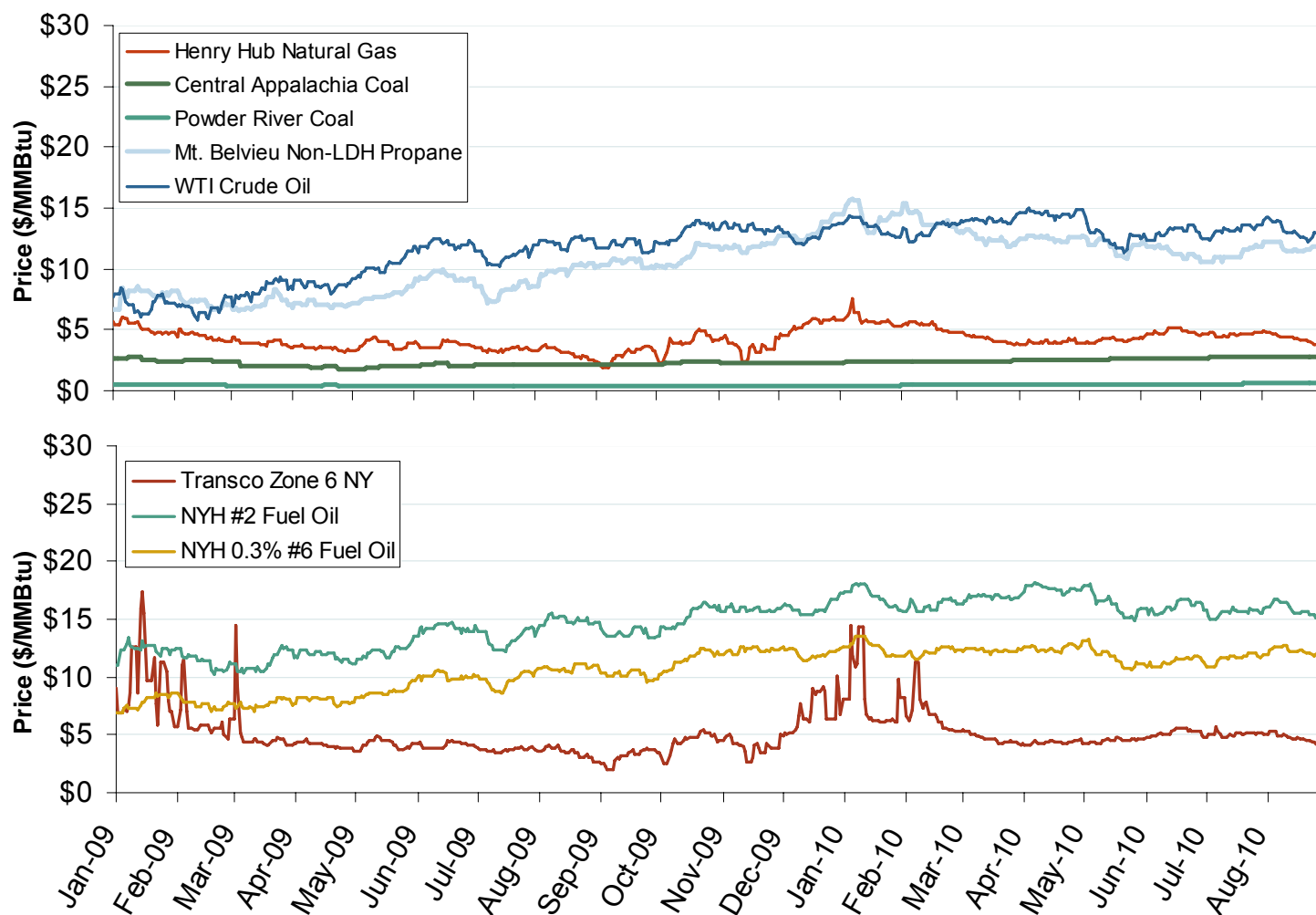
Source: Derived from Bentek data.

Updated September 7, 2010 | 2163

Natural Gas Market Overview: Oil, Coal and Natural Gas Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Oil, Coal and Natural Gas Daily Spot Prices

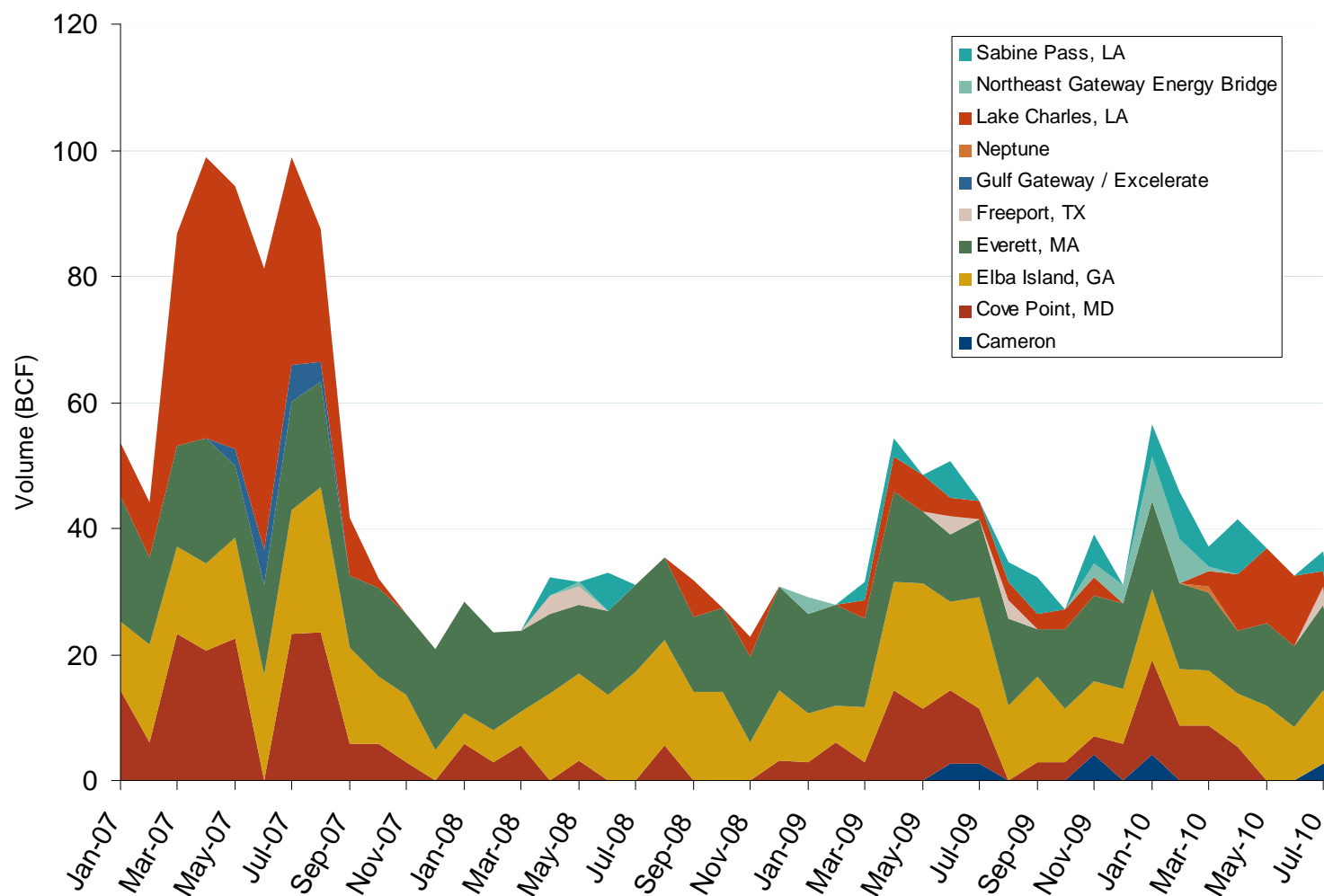
Source: Derived from *ICE* and *Bloomberg* data.

Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

Updated September 7, 2010

2160

Monthly Gas Imports at Existing U.S. LNG Facilities

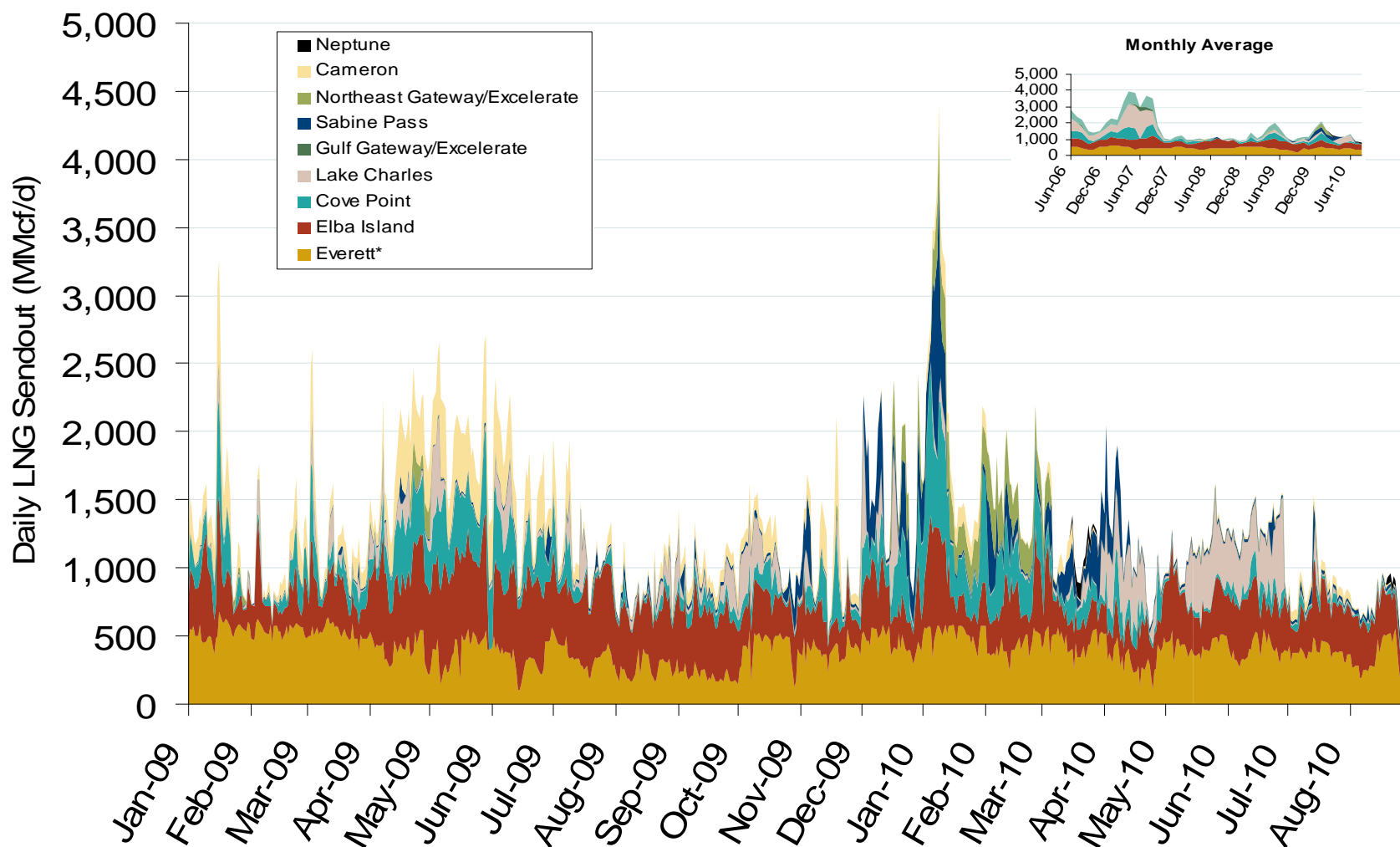


Source: Derived from DOE Office of Fossil Energy data.

Updated September 7, 2010

2168

Daily Gas Sendout from Existing LNG Facilities



Source: Derived from Bentek data.

* Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines.

Updated September 7, 2010

World LNG Estimated September 2010 Landed Prices

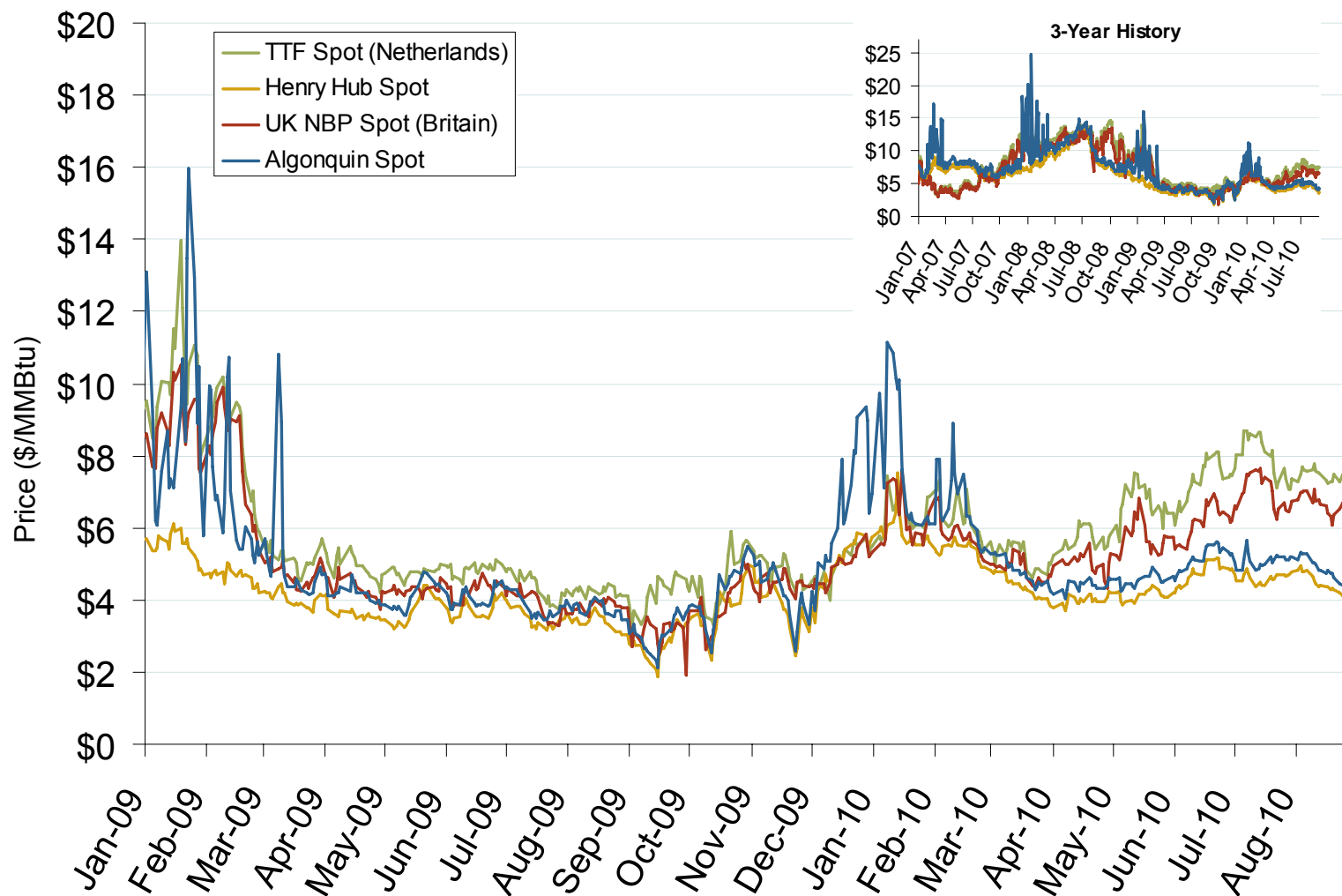


Source: *Waterborne Energy, Inc.* Data in \$US/MMBtu.

Updated September 7, 2010

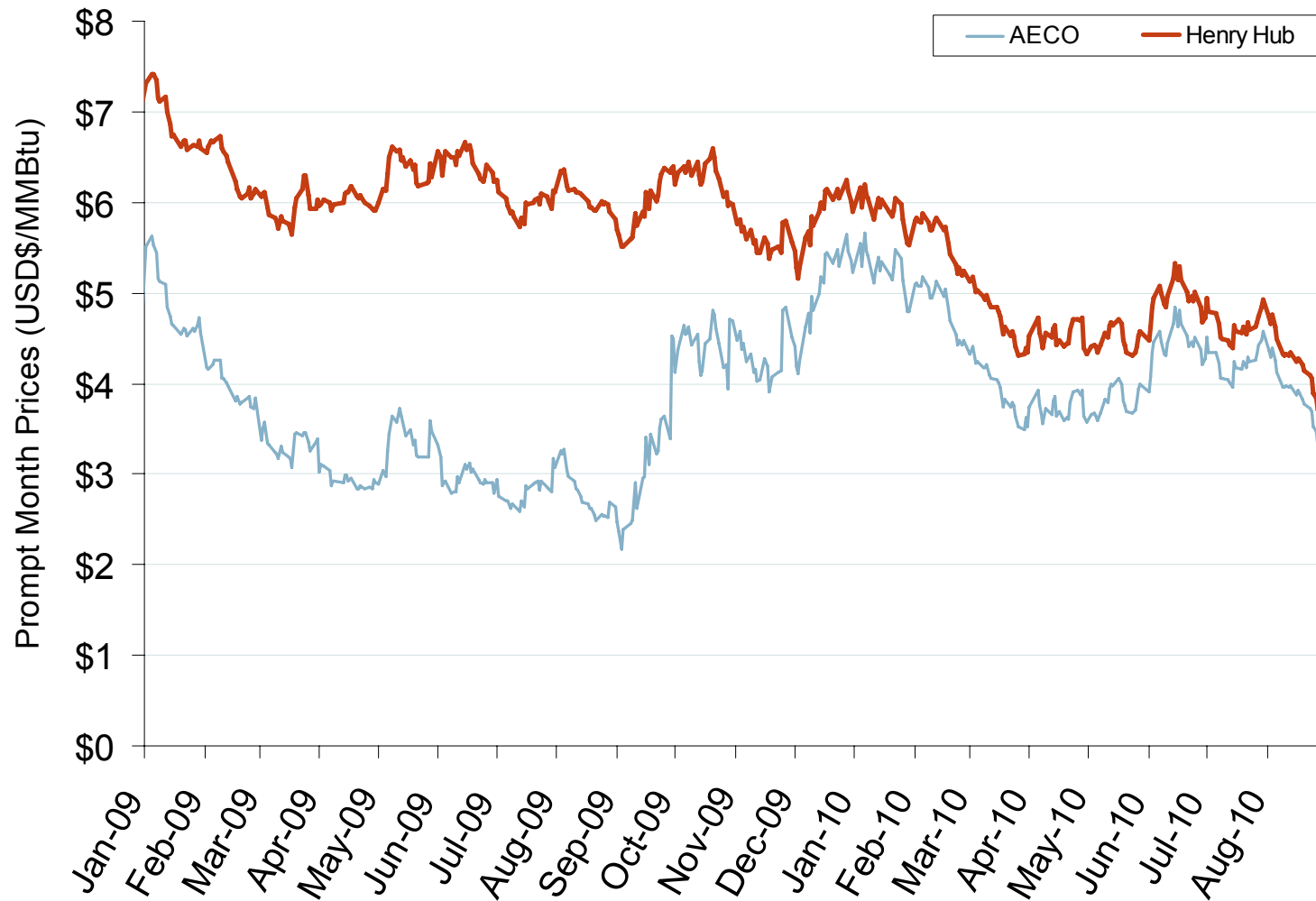
2169

Natural Gas Market Overview: European & US Gas Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight**Atlantic Basin European and US Spot Natural Gas Prices**Source: Derived from *Bloomberg* and *ICE* data.

Updated September 7, 2010 | 2162

Henry Hub and AECO Prompt-Month Futures Prices



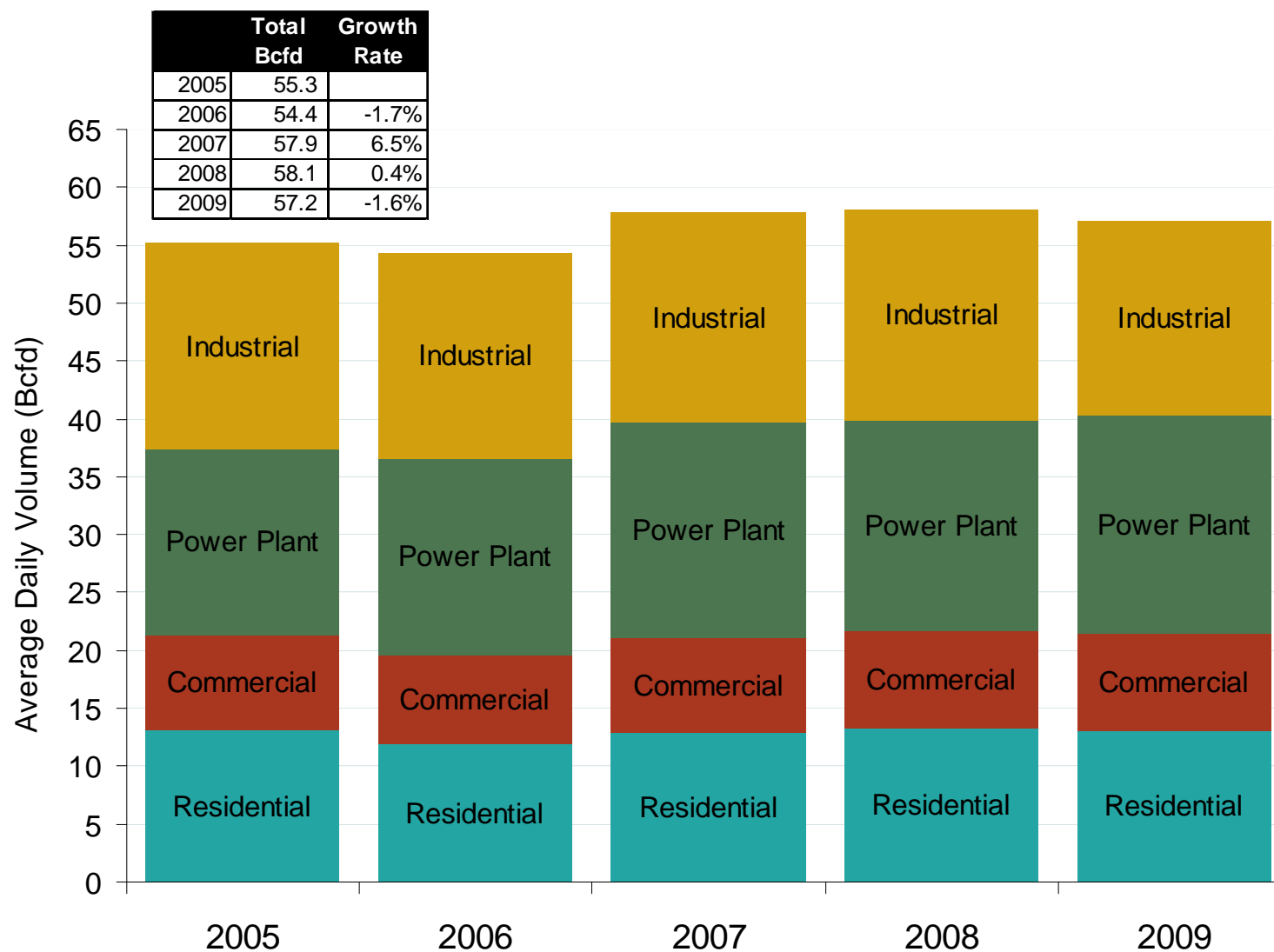
Source: Derived from ICE data.

Updated September 7, 2010 2/72

Natural Gas Market Overview: Annual NG Consumption

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

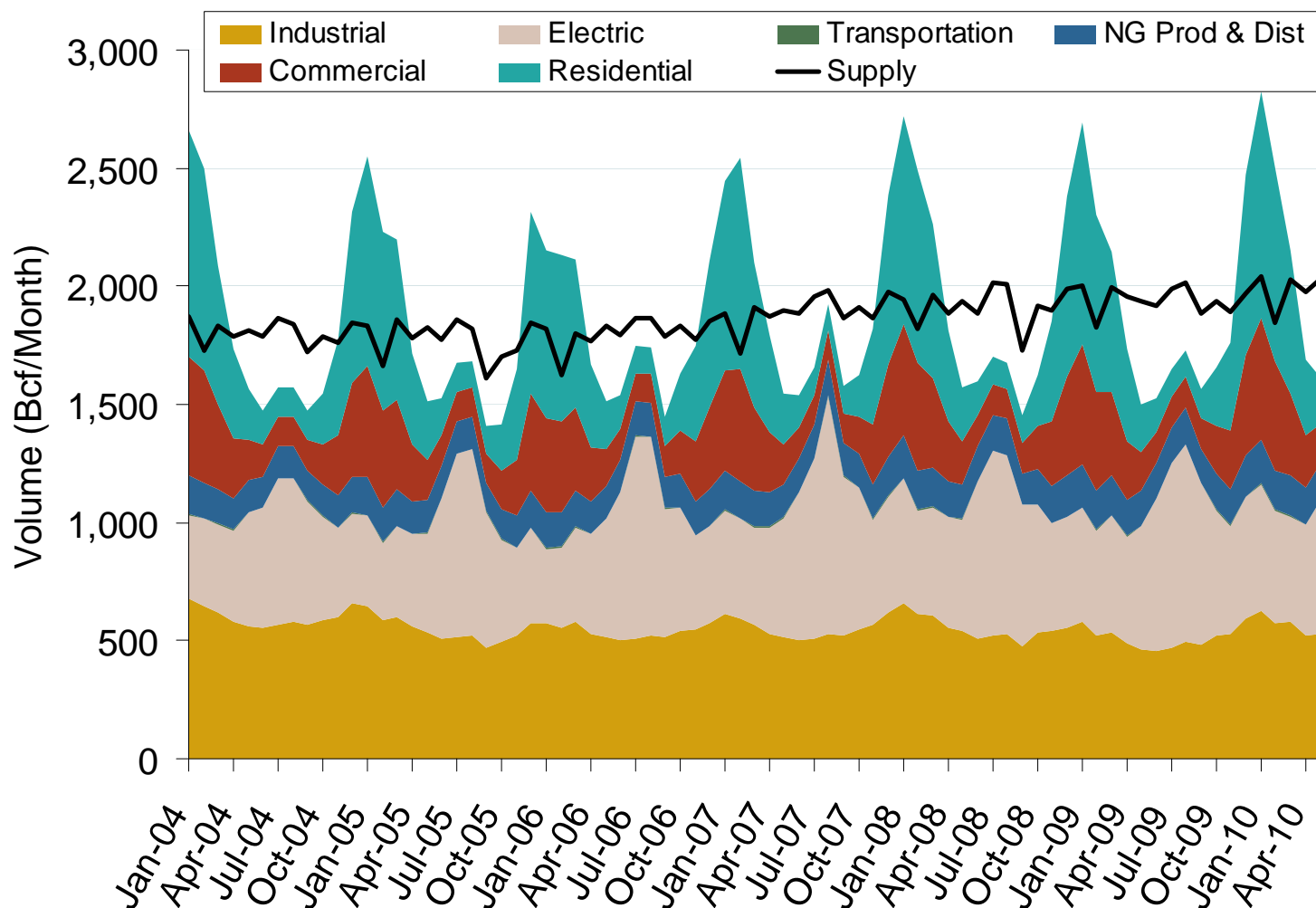
U.S. Natural Gas Consumption – Lower 48 States



Source: Derived from EIA data

Updated March 5, 2010 20012

Annual U.S. Natural Gas Consumption by Sector



Note: Supply includes lower 48 state production, net pipeline imports, and LNG imports.

Source: Derived from EIA data

Updated September 7, 2010

20013

Natural Gas Market Overview: YTD Consumption

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Year-to-date U.S. Natural Gas Consumption



Source: Derived from EIA data.

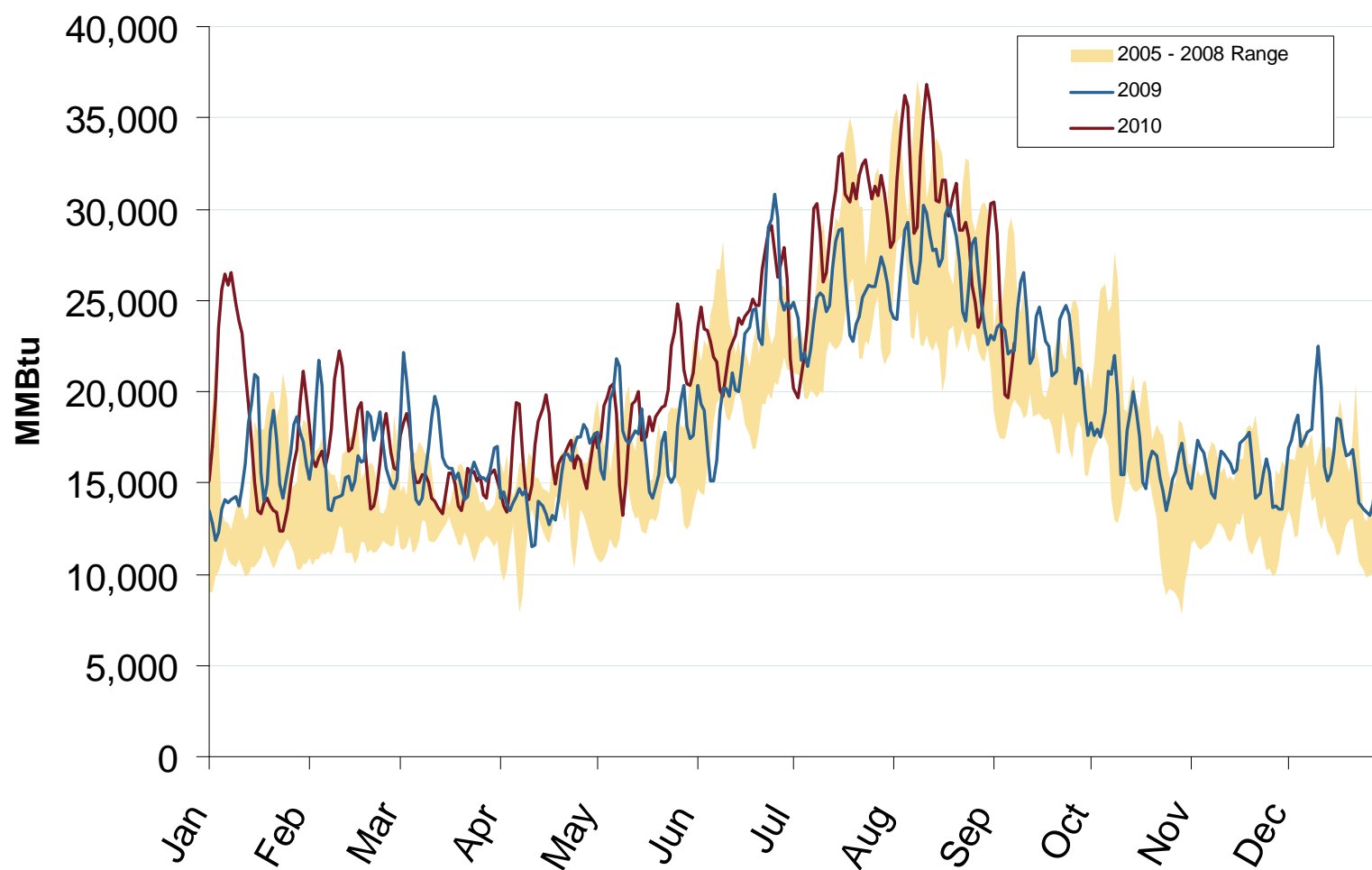
Updated September 7, 2010

20014

Natural Gas Market Overview: NG Consumption for Power Generation

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

U.S. Natural Gas Consumption for Power Generation



Source: Derived from Bentek Data

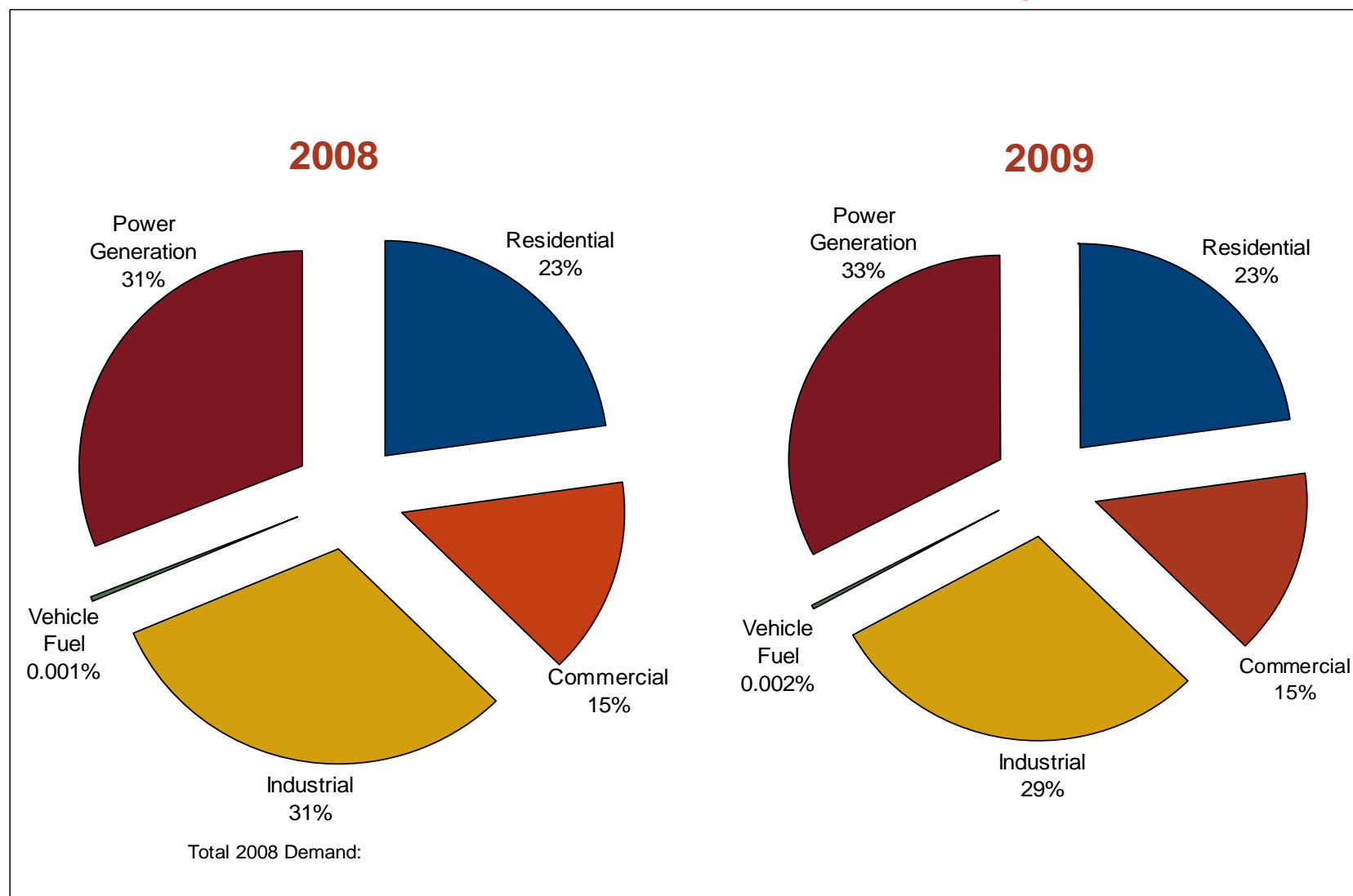
Updated September 7, 2010

20024

Natural Gas Market Overview: Demand By Sector

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

U.S. Annual Natural Gas Demand by Sector

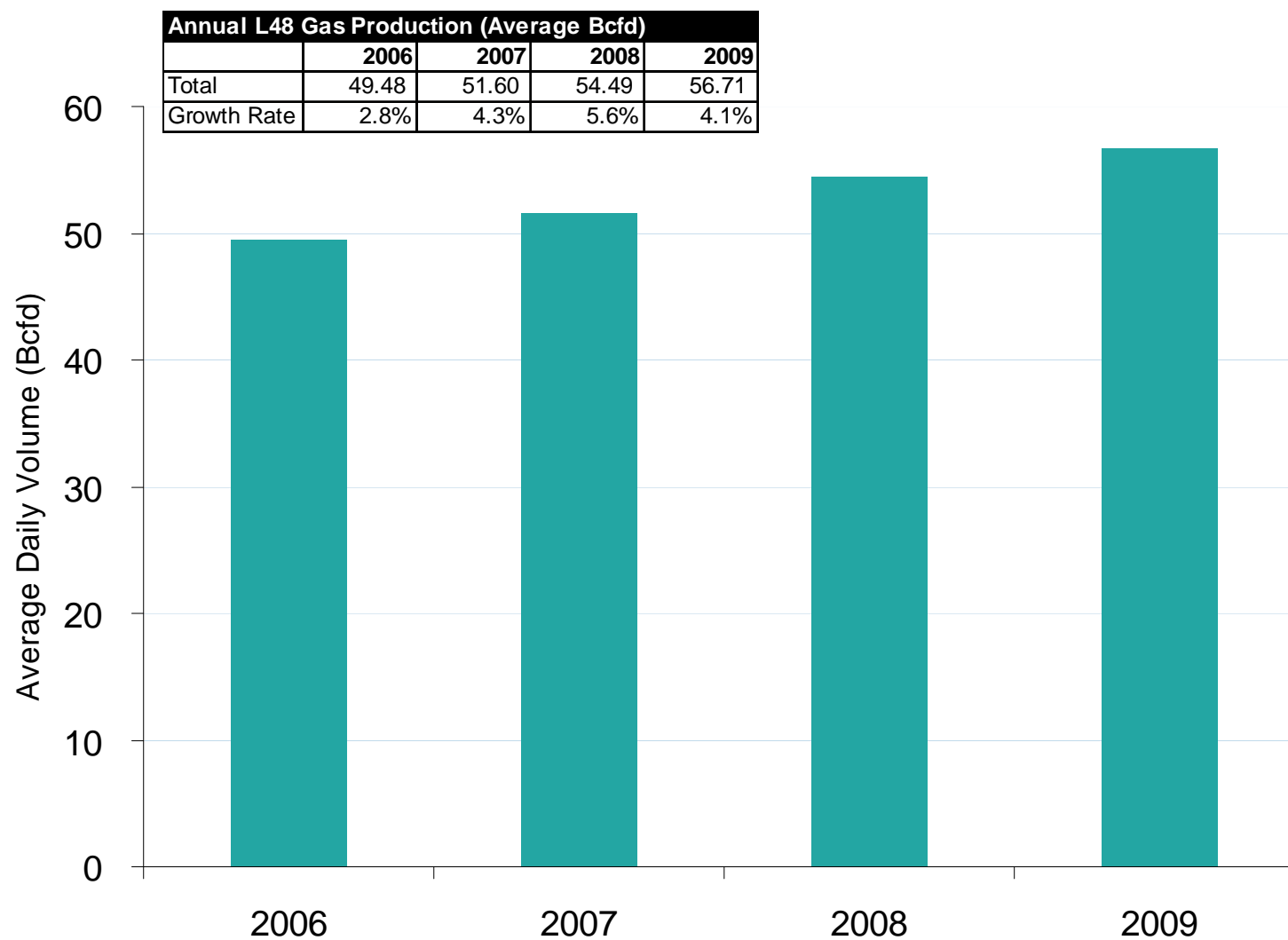


Source: Derived from EIA data.

Updated March 5, 2010

2002

U.S. Dry Gas Production – Lower 48 States

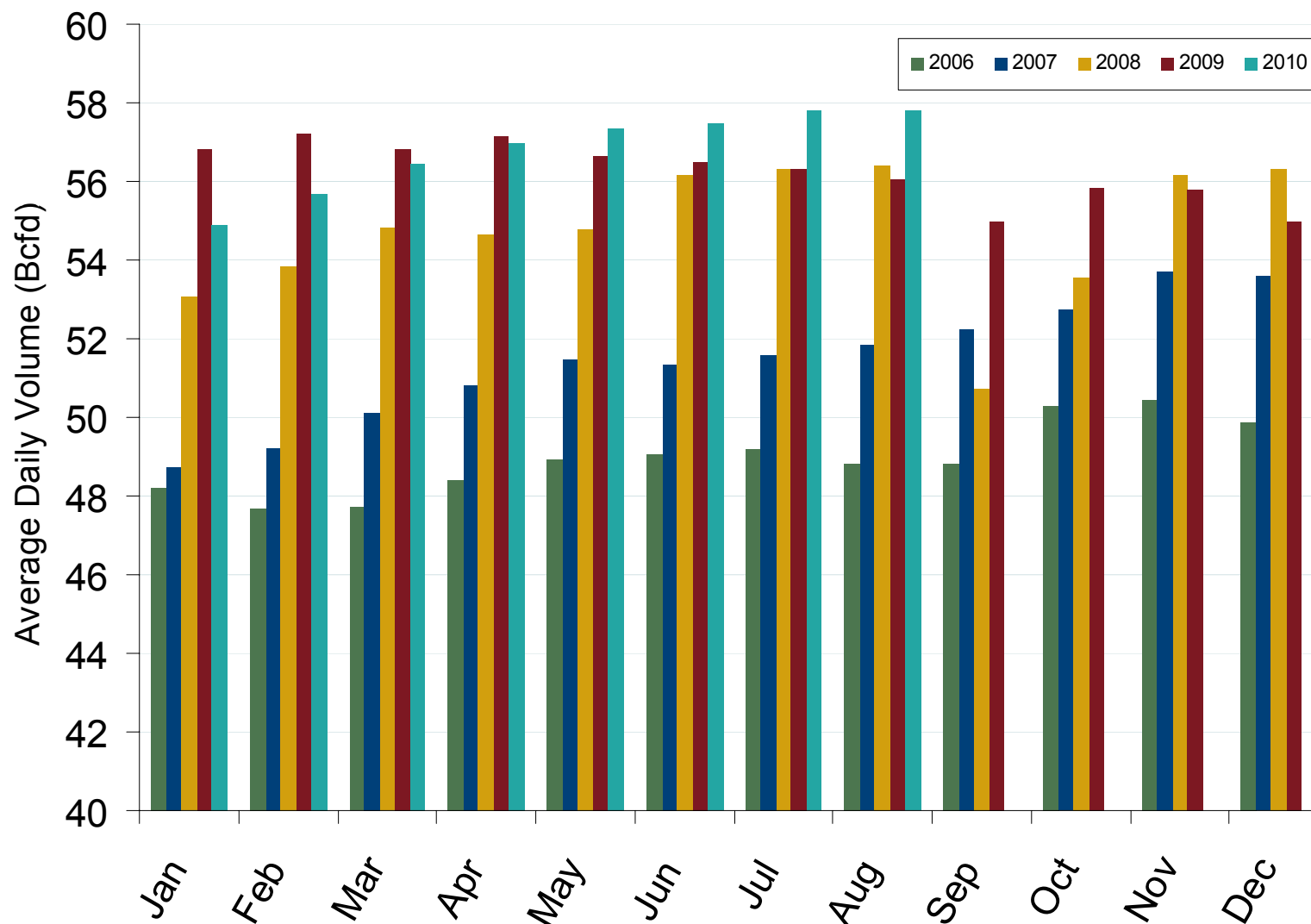


Source: Derived from EIA data.

Updated March 5, 2010

20017

Natural Gas Markets: Monthly U.S. Dry Gas Production

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight**Monthly U.S. Dry Gas Production – Lower 48 States**Source: Derived from *Bentek* data.

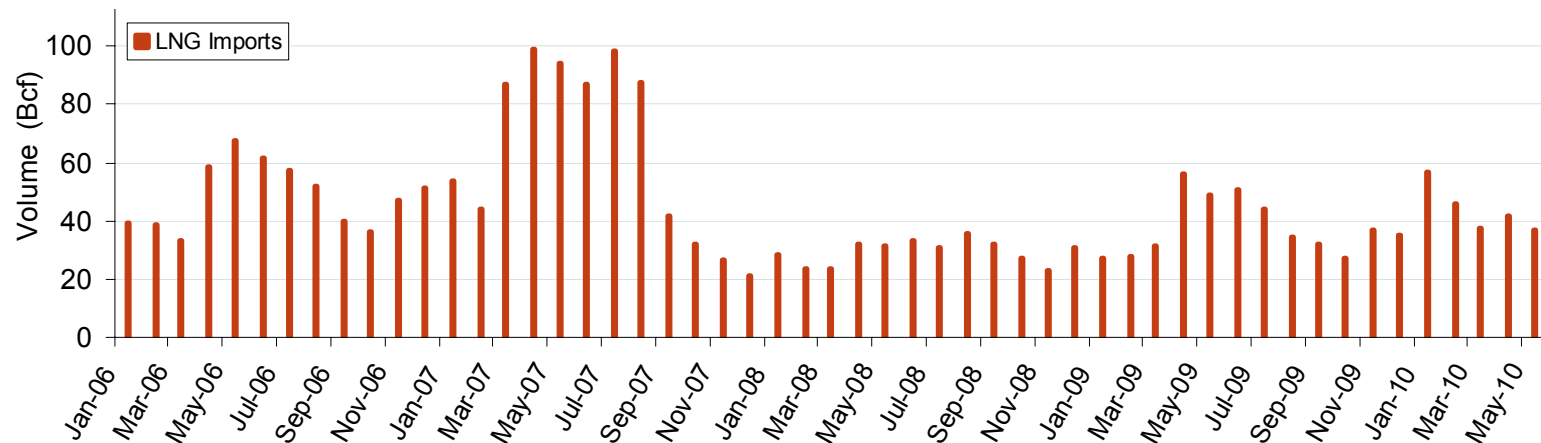
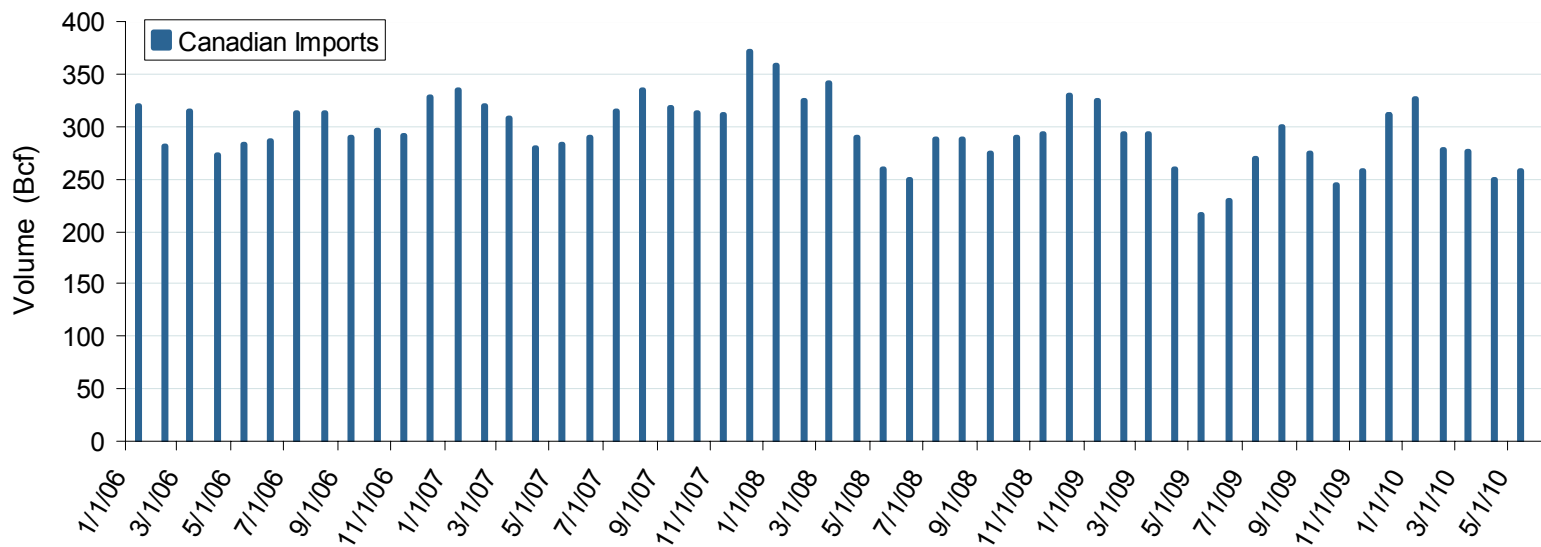
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek data

Updated September 7, 2010 20021

Natural Gas Market Overview: Natural Gas Imports

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

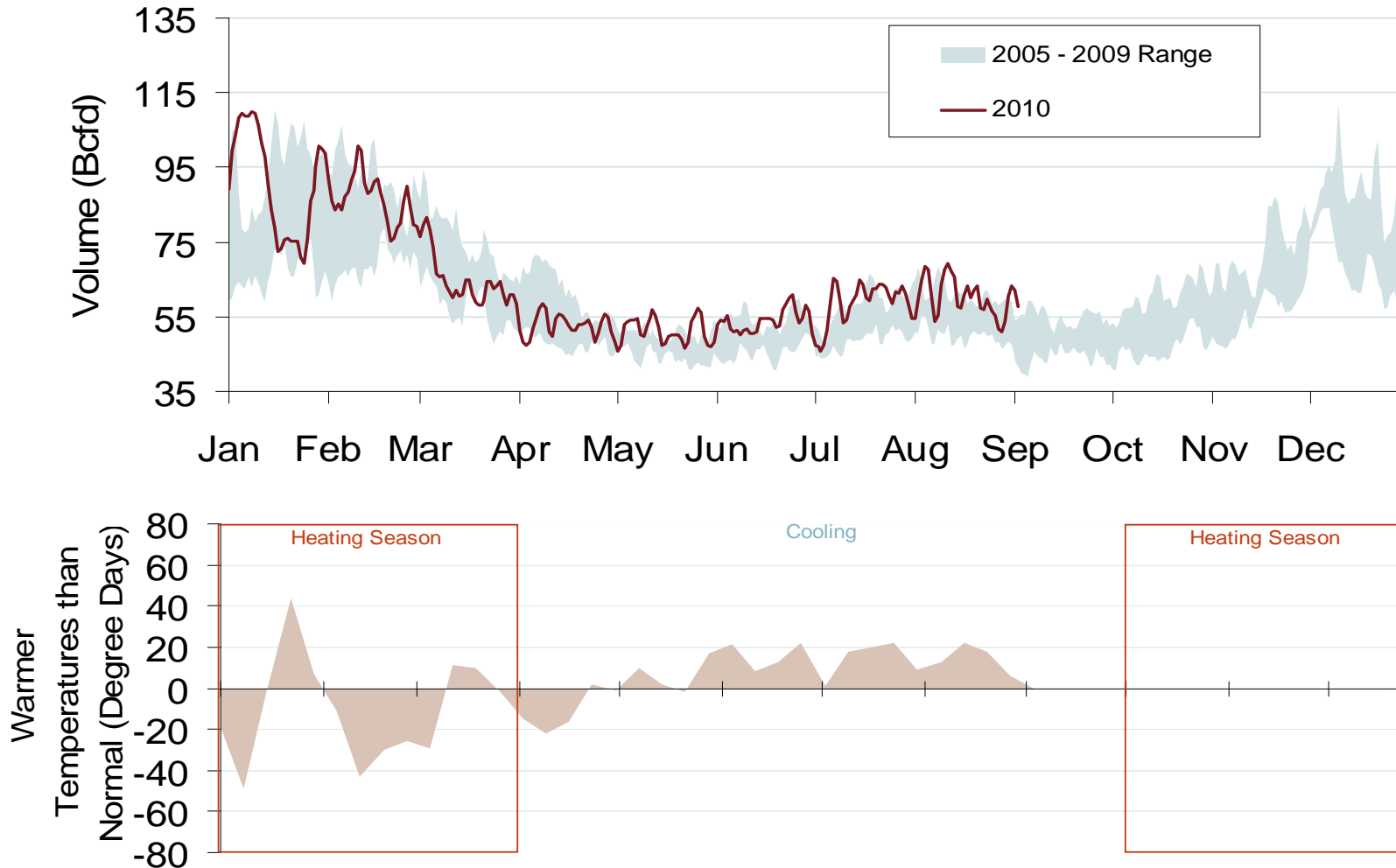
Canadian and LNG Natural Gas Imports Into the U.S.



Source: EIA Natural Gas Monthly

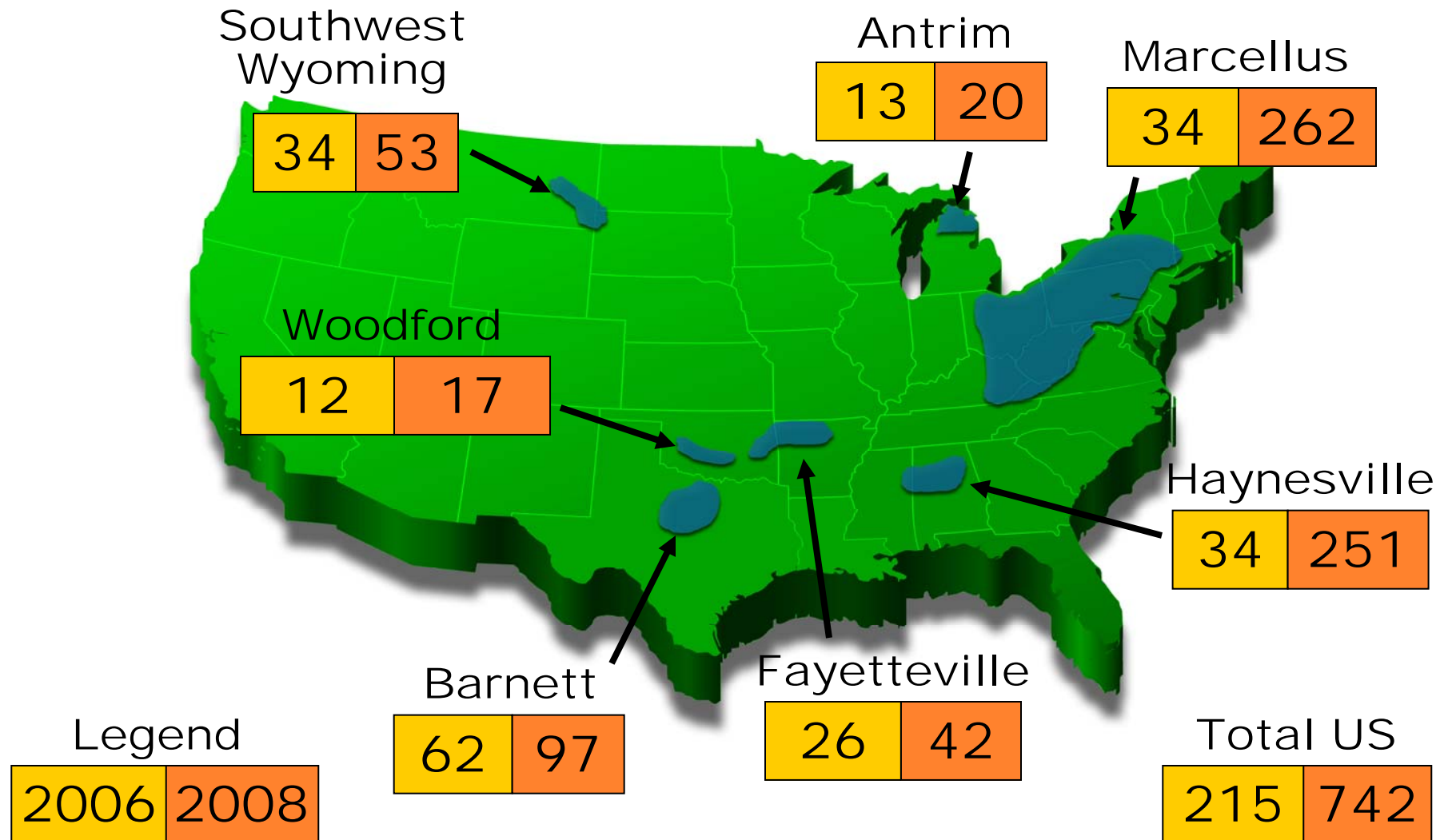
Updated September 7, 2010

Total U.S. Natural Gas Demand (All Sectors) and Temperatures



Source: Derived from Bentek Energy and Weekly NOAA data.

Estimated Recoverable NG For Select Shale Basins (TCF)



Source: Derived From American Clean Skies Foundation

Updated November 18, 2008

20010