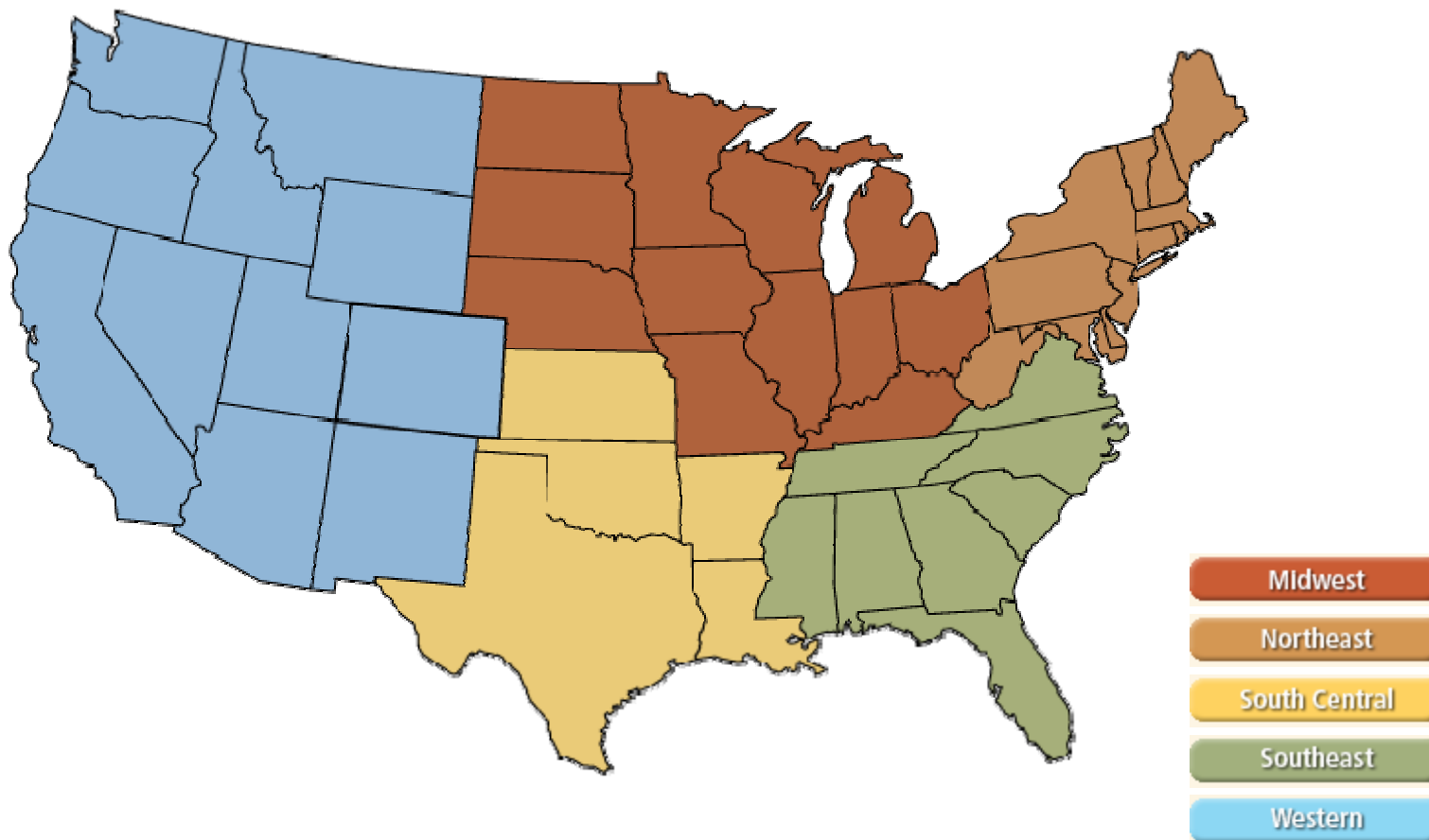
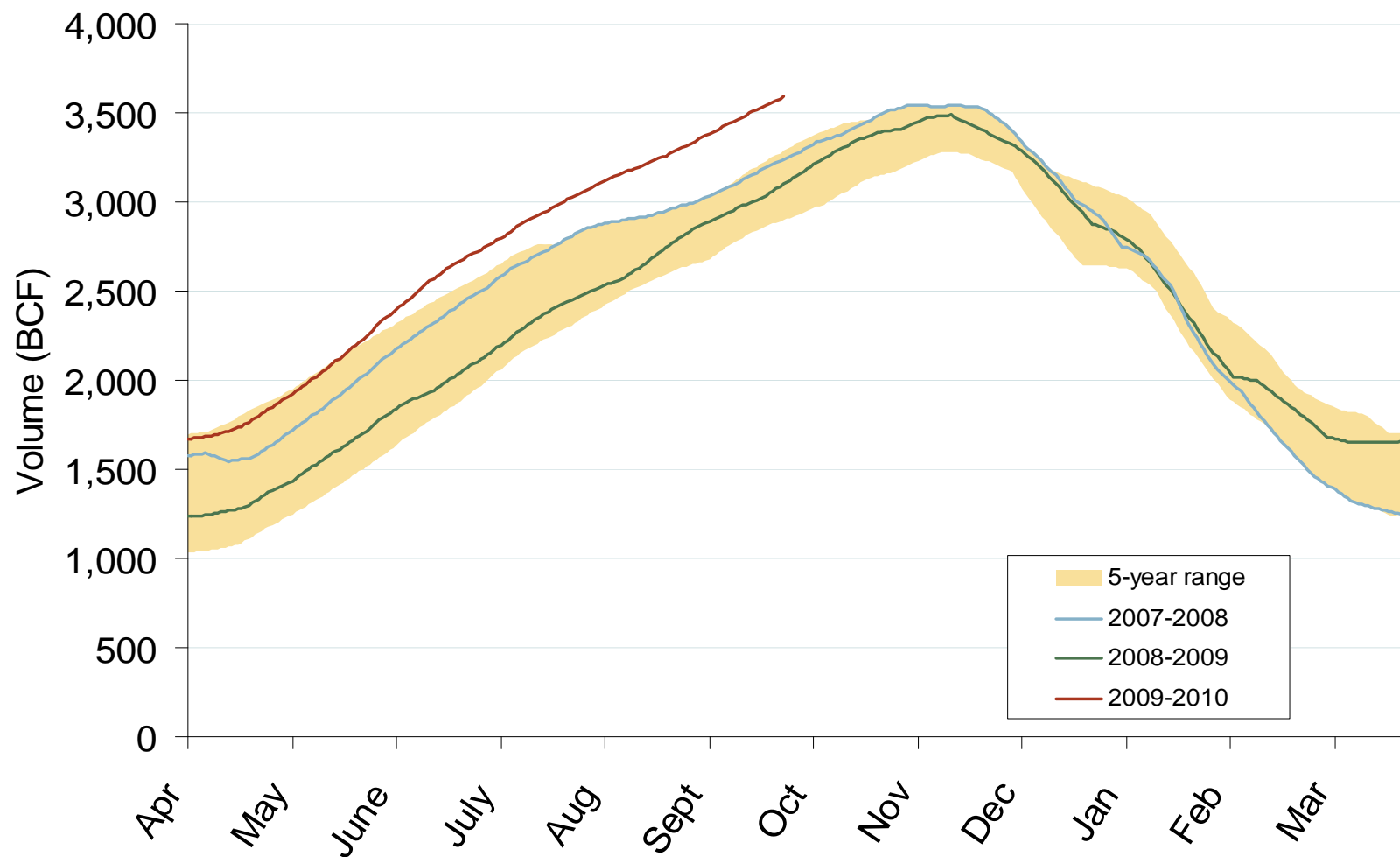


Natural Gas Market National Overview



Natural Gas Market Overview: National Storage

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

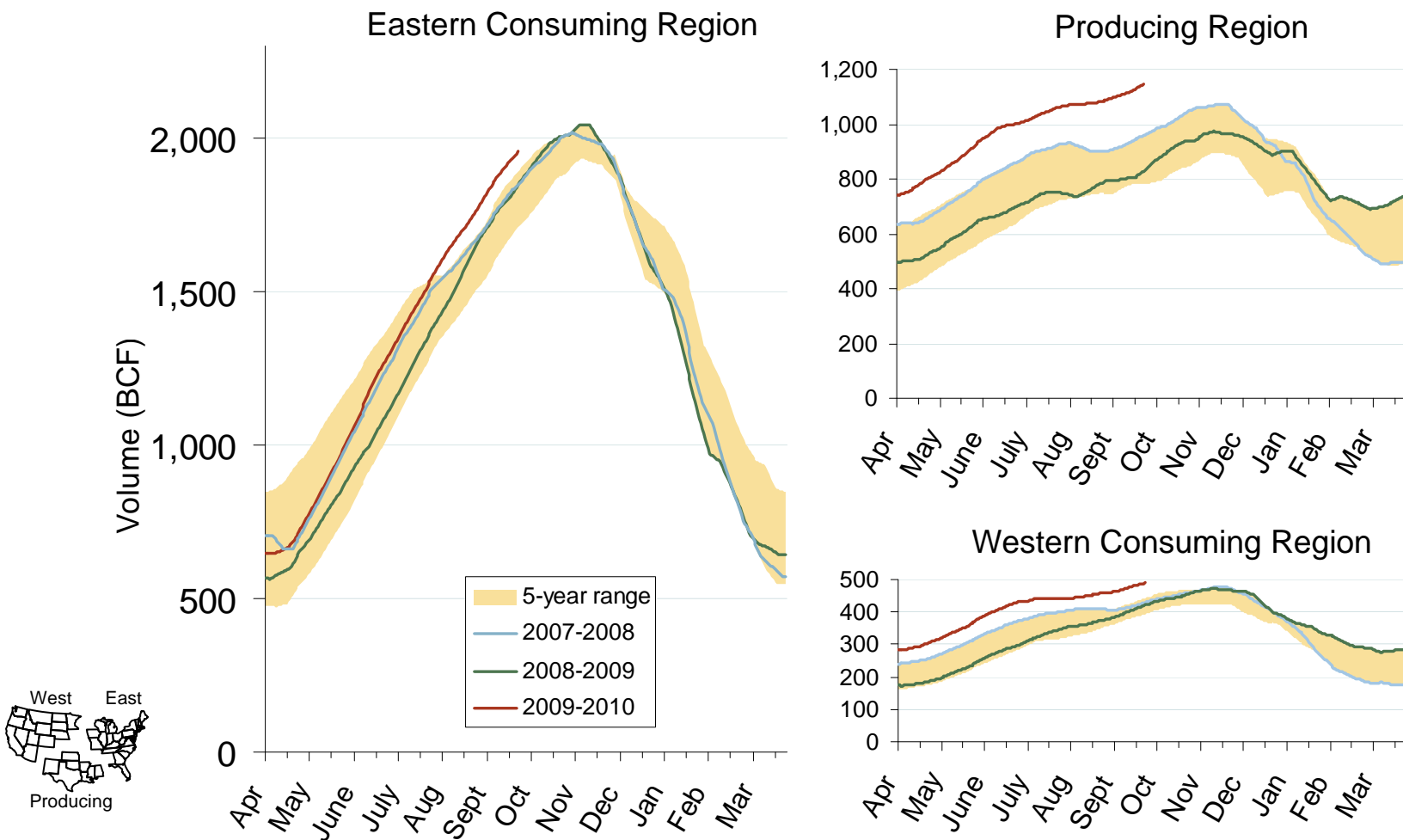
Total U.S. Working Gas in Storage

Source: Derived from EIA data.

Updated October 7, 2009

2003

Regional Totals of Working Gas in Storage

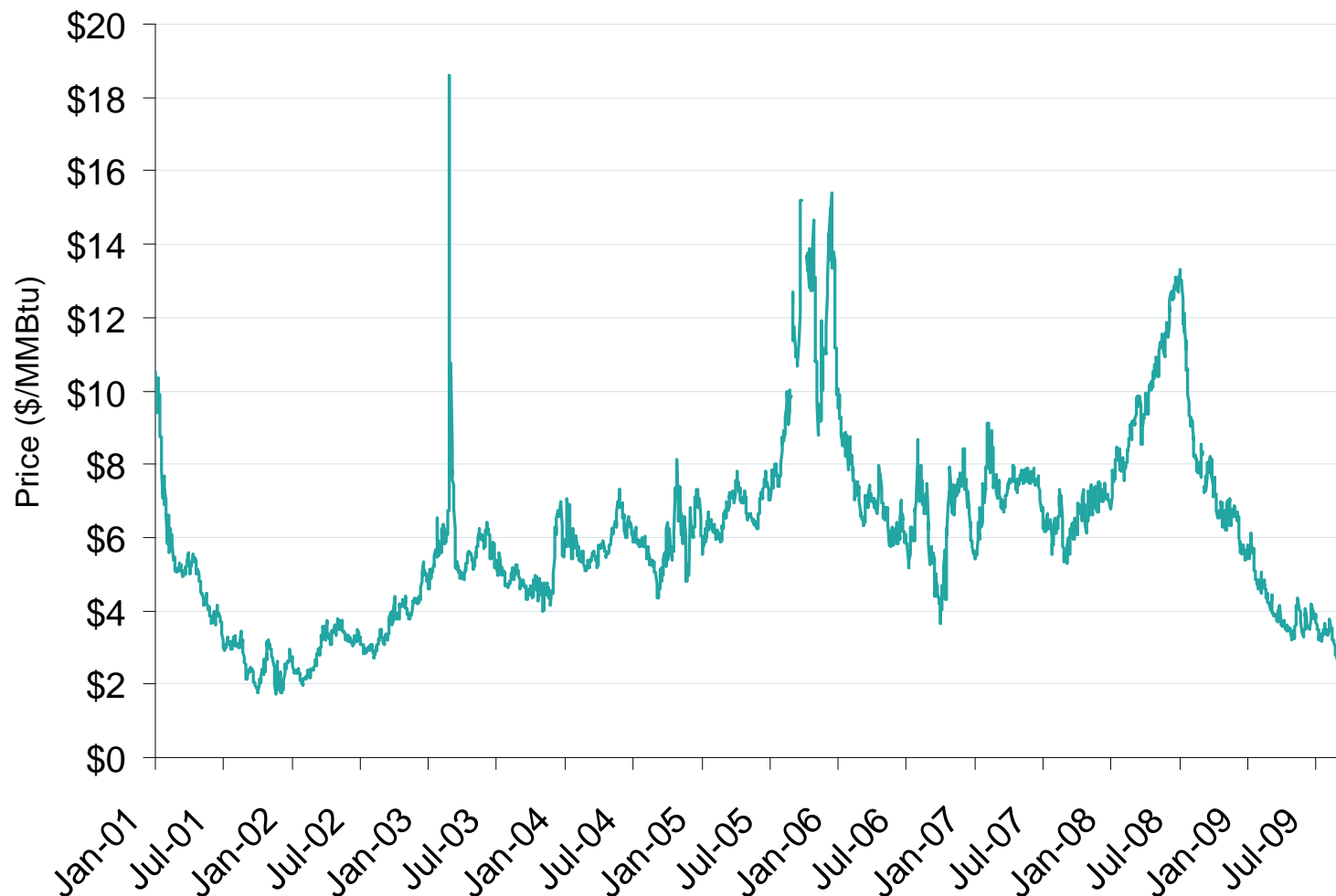


Source: Derived from EIA data.

Updated October 7, 2009

2004

Henry Hub Natural Gas Daily Spot Prices 2001-2009



Source: Derived from *Platts* data.

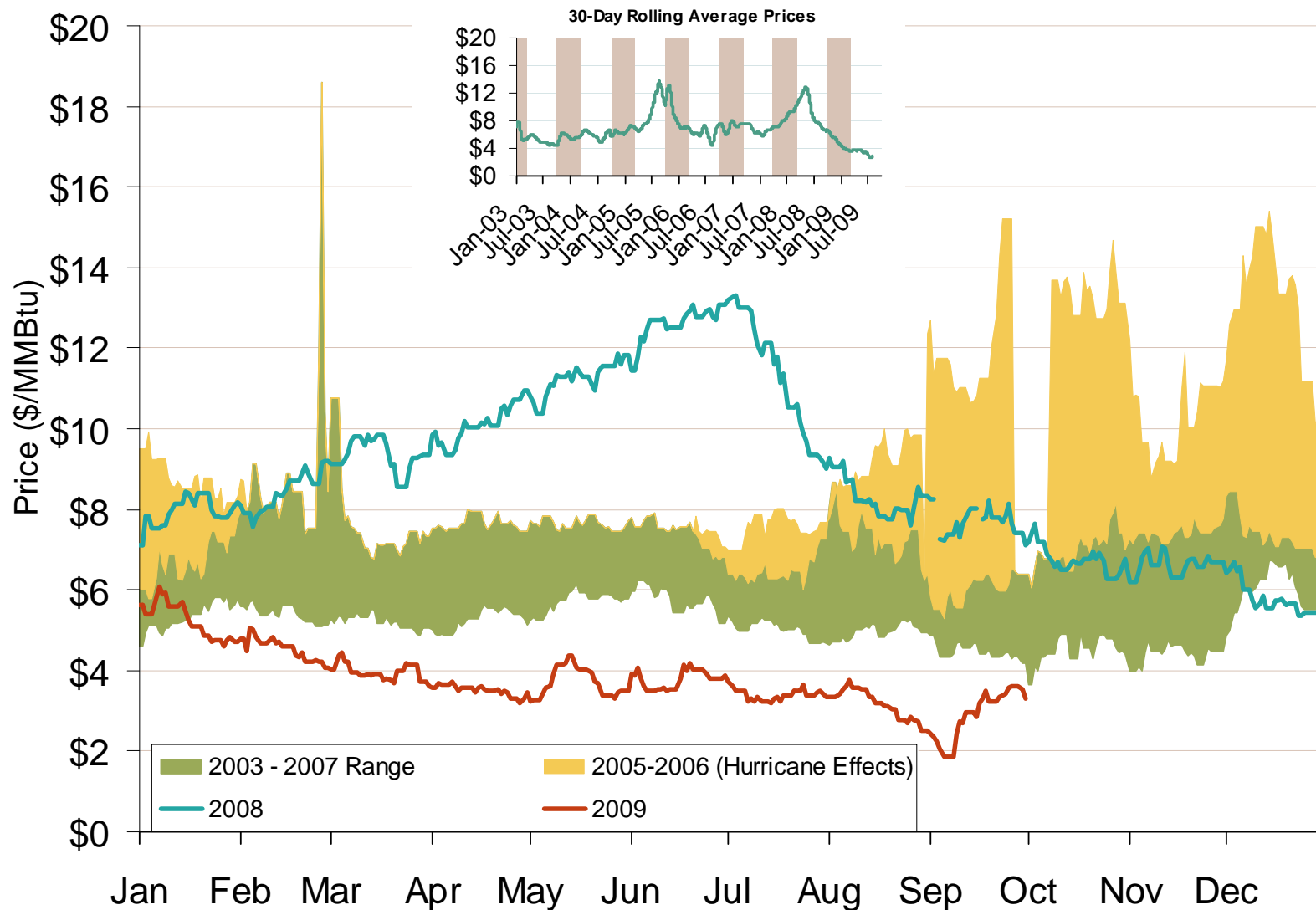
Updated October 7, 2009

2001

Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

Henry Hub Natural Gas Daily Spot Prices 2008, 2009 and 2003-2007 Year Range



Source: Derived from *Platts* data.

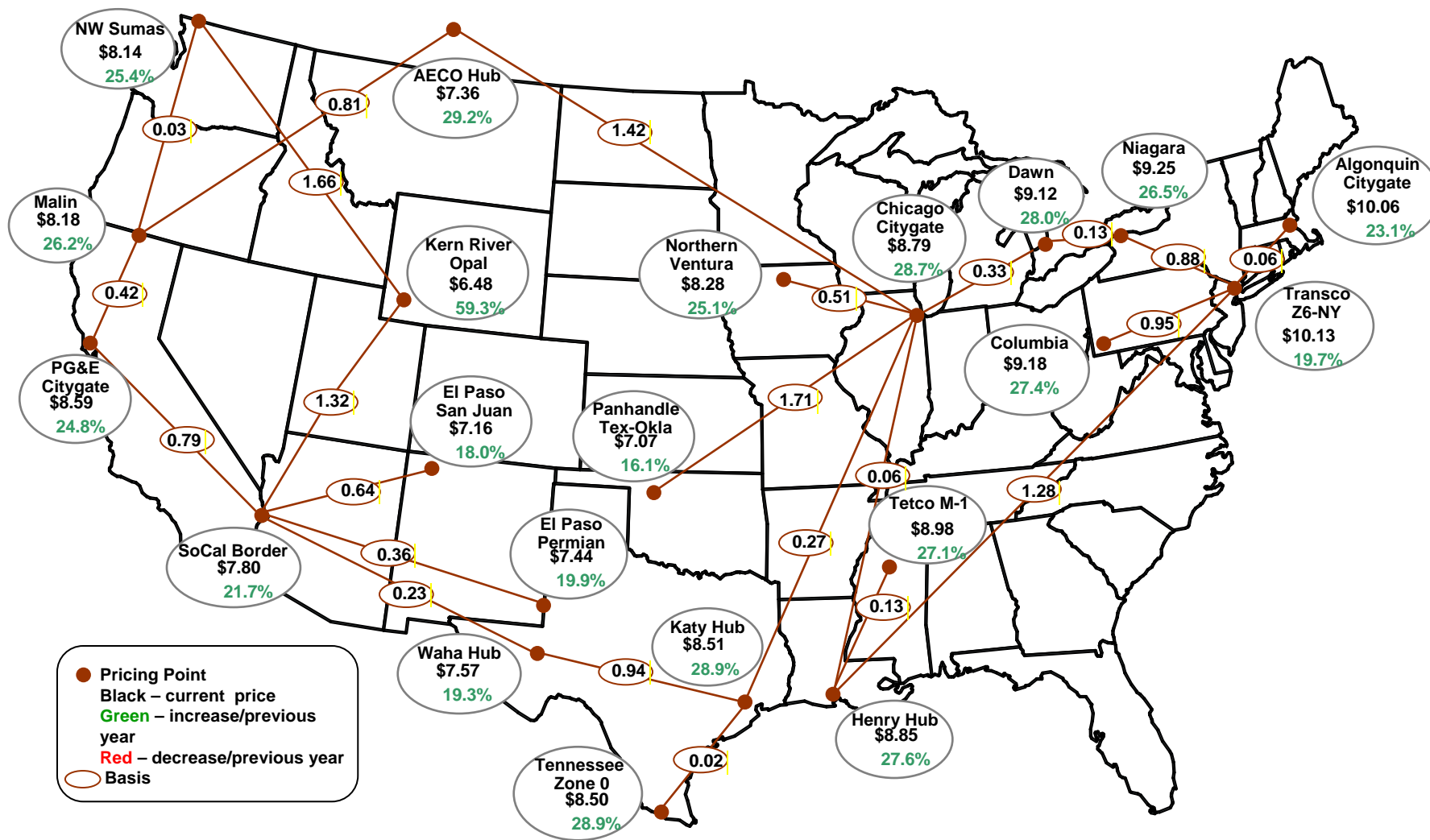
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2085

Natural Gas Market Overview: Spot Gas Prices

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Average Spot Gas Prices, 2008



Source: Derived from Platts data.

Updated February 6, 2009

2181

Natural Gas Market Overview: Production By Region

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Regional Natural Gas Production

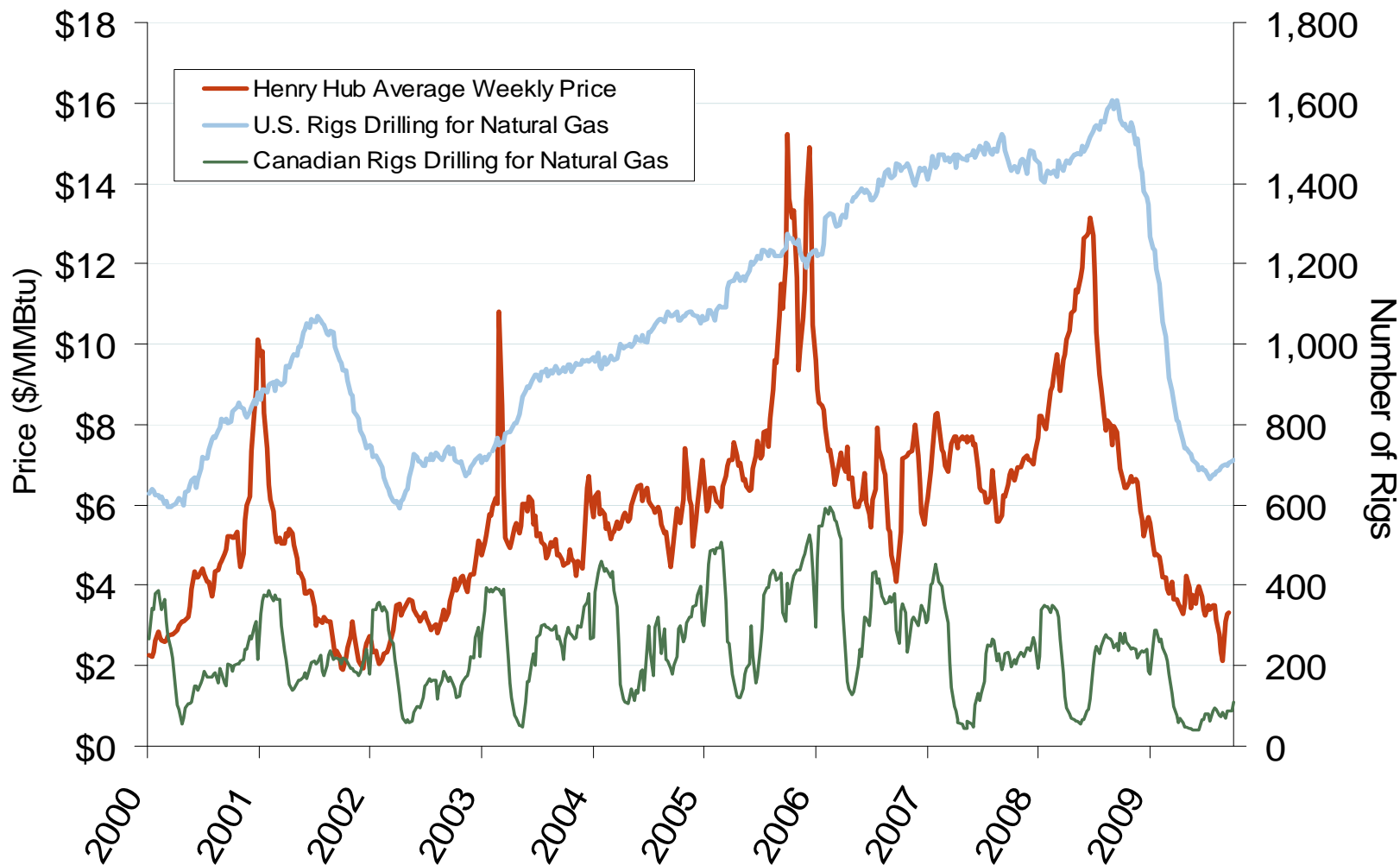
Source: Derived from *Bentek* data.

* On July 1, 2009 Bentek redefined its regions, moving some of the southern Midcontinent production to the Southeast, which is included in Gulf series.

Updated October 7, 2009

2182

U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices

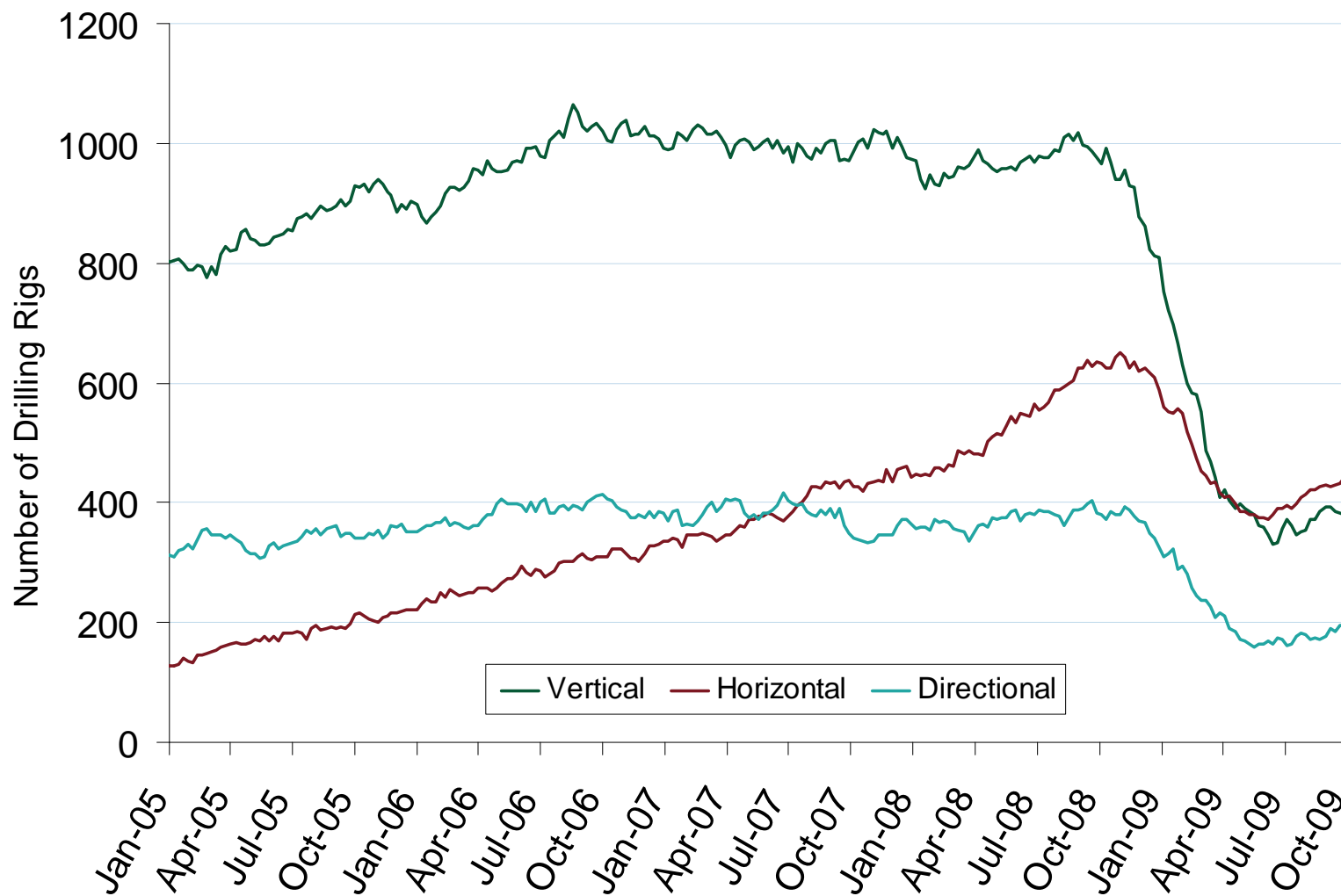


Source: Derived from *Platts* and *Baker Hughes* data.

Updated October 7, 2009

2007

U.S. Oil and Natural Gas Drilling Rig Count by Type

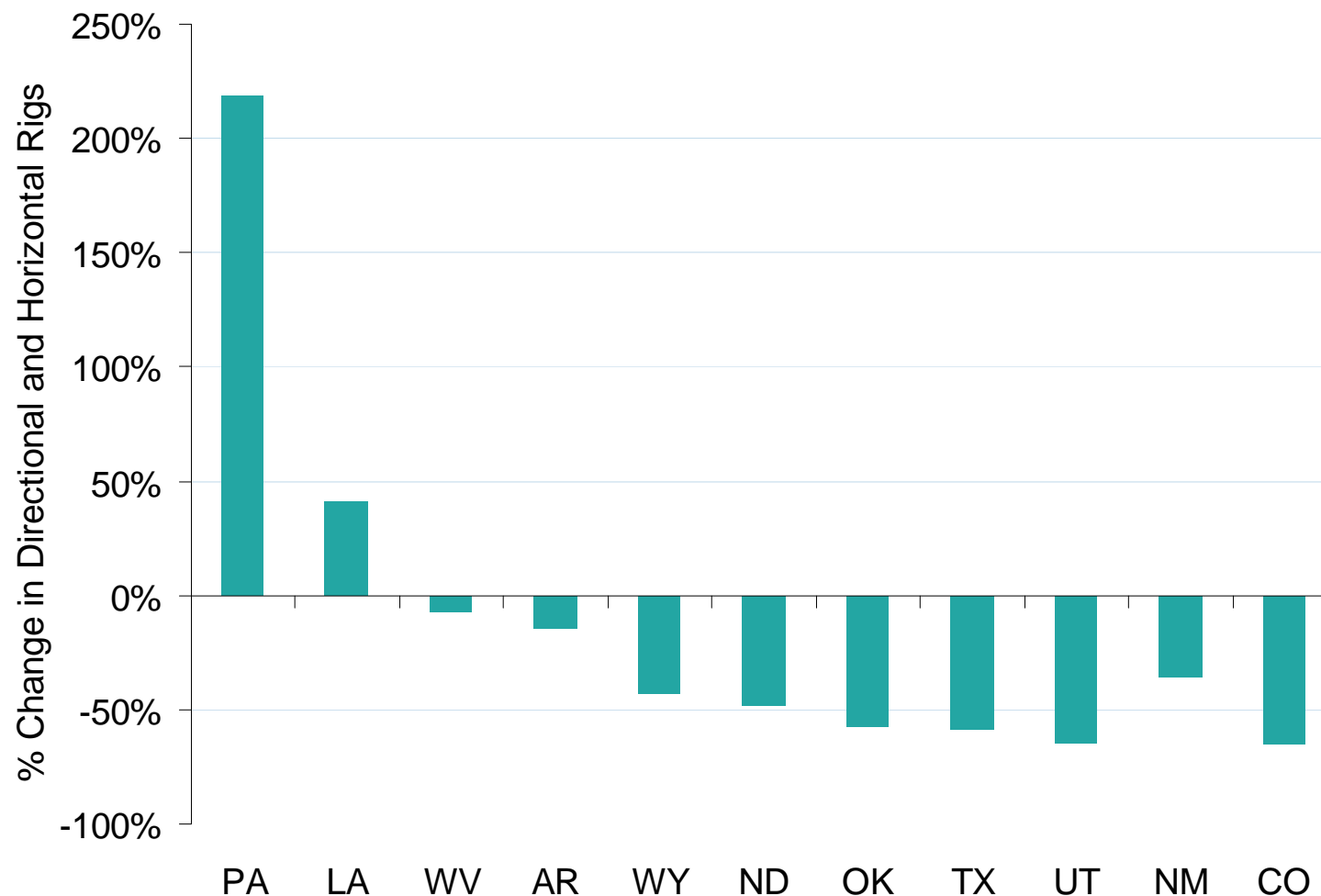


Source: Derived from *Platts* and *Baker Hughes* data.

Updated October 7, 2009

20018

State Level Oil and NG Drilling Rig Count Change From the September 2008 Peak

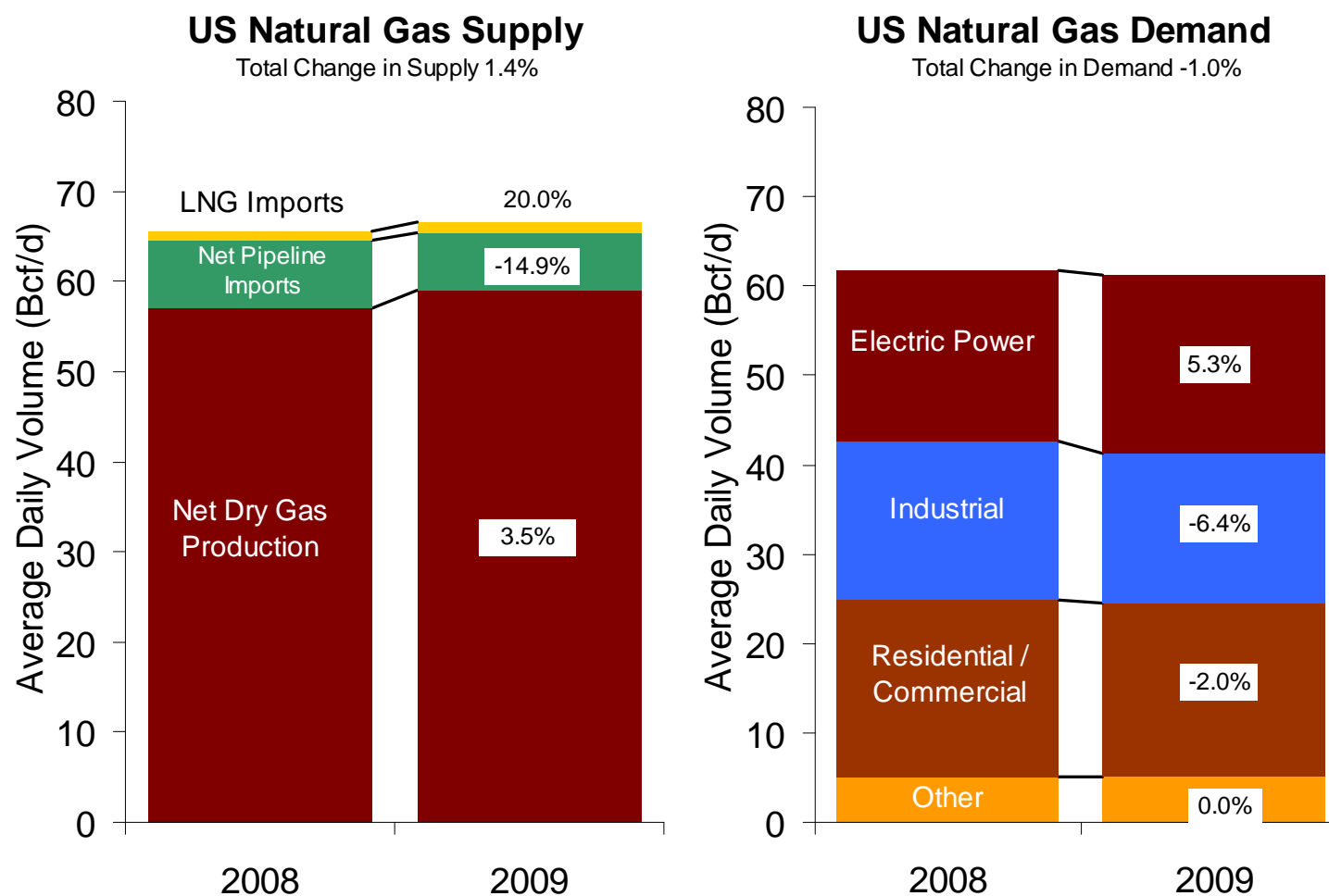


Source: Derived from *Platts* and *Baker Hughes* data.

Updated August 7, 2009

20019

U.S. Natural Gas Supply and Demand 2008 vs. 2009: January - September



Source: Derived from Bentek data.

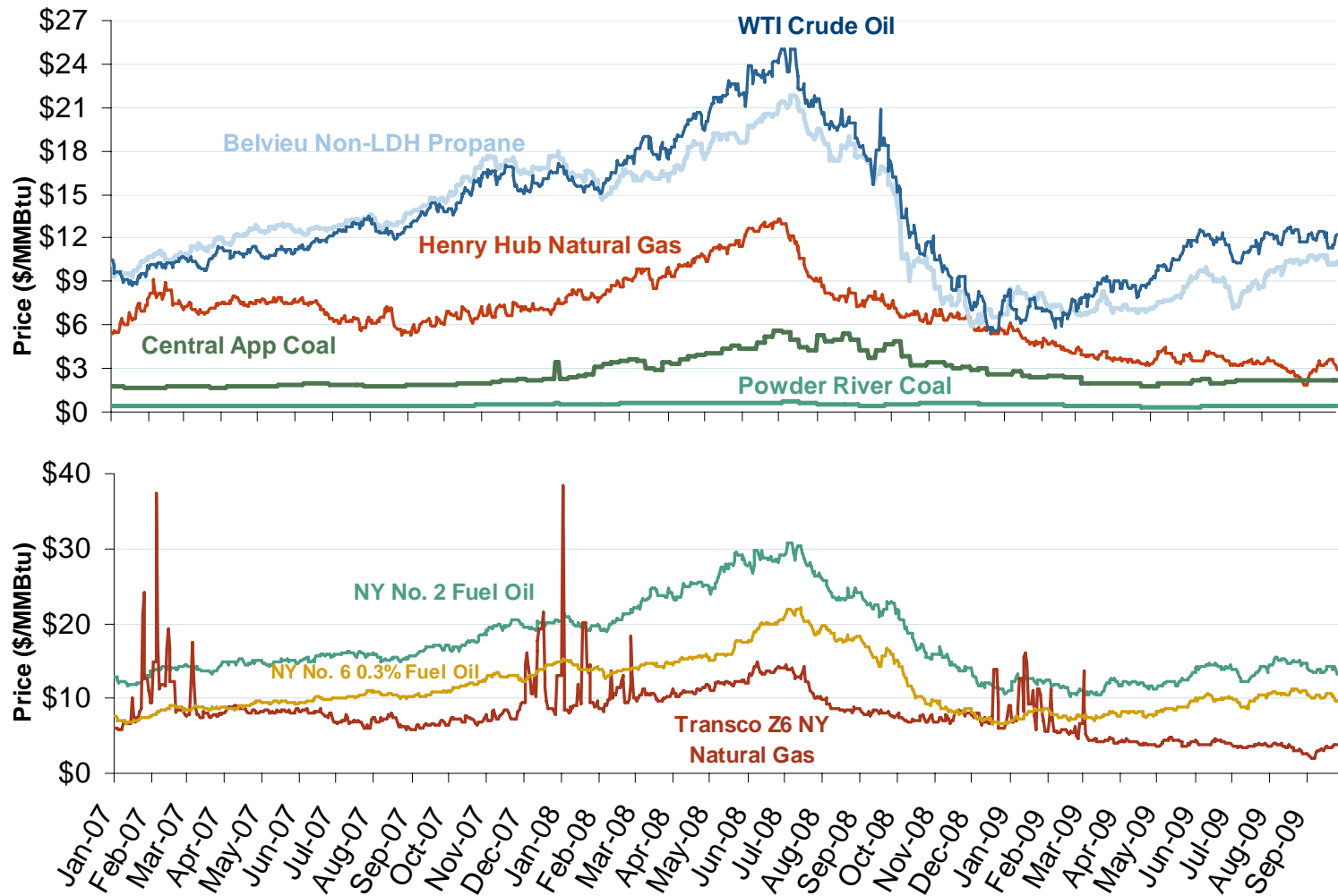
Updated October 7, 2009

2163

Natural Gas Market Overview: Oil, Coal and Natural Gas Prices

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

Oil, Coal and Natural Gas Daily Spot Prices



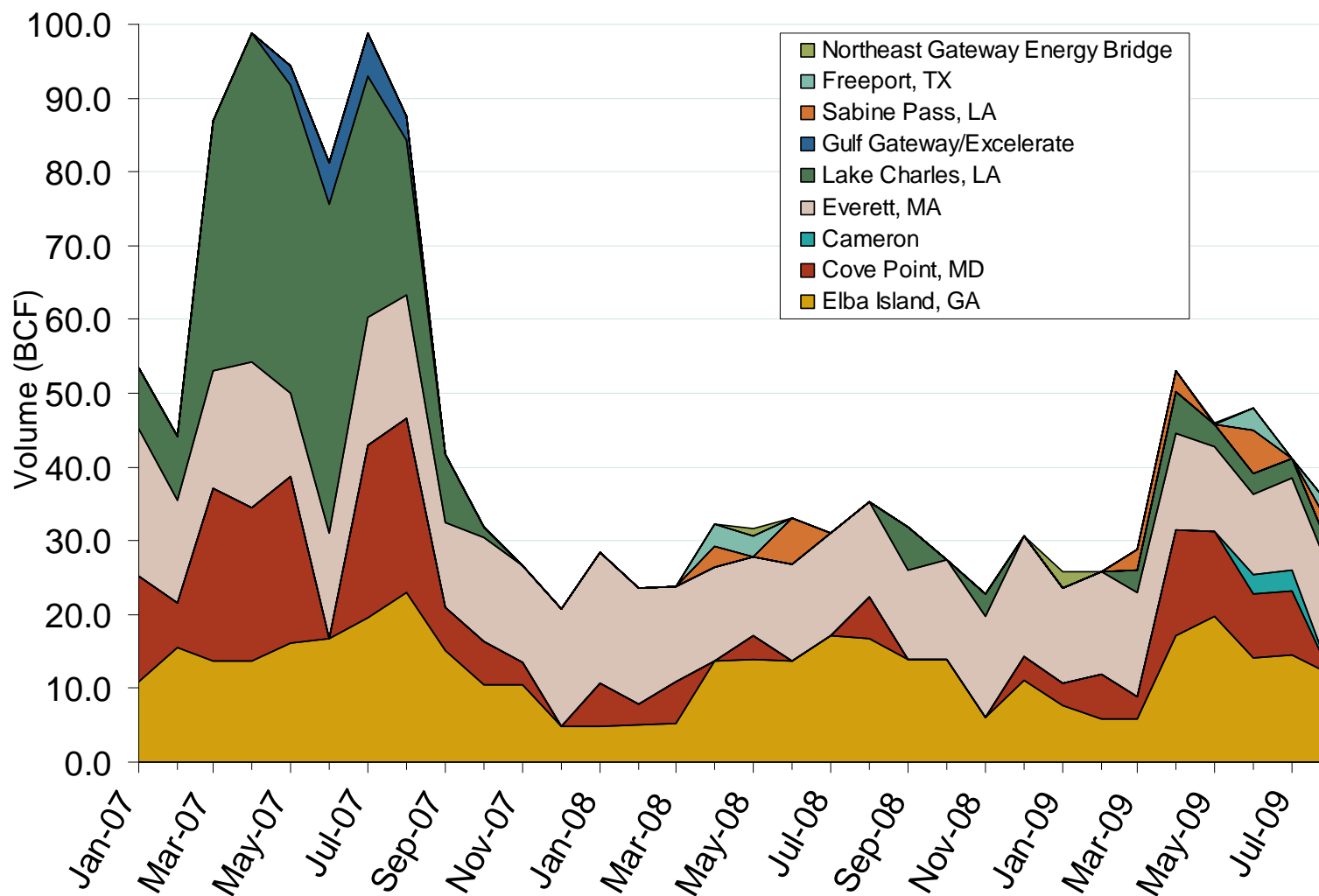
Source: Derived from ICE and Bloomberg data.

Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

Updated October 7, 2009

2160

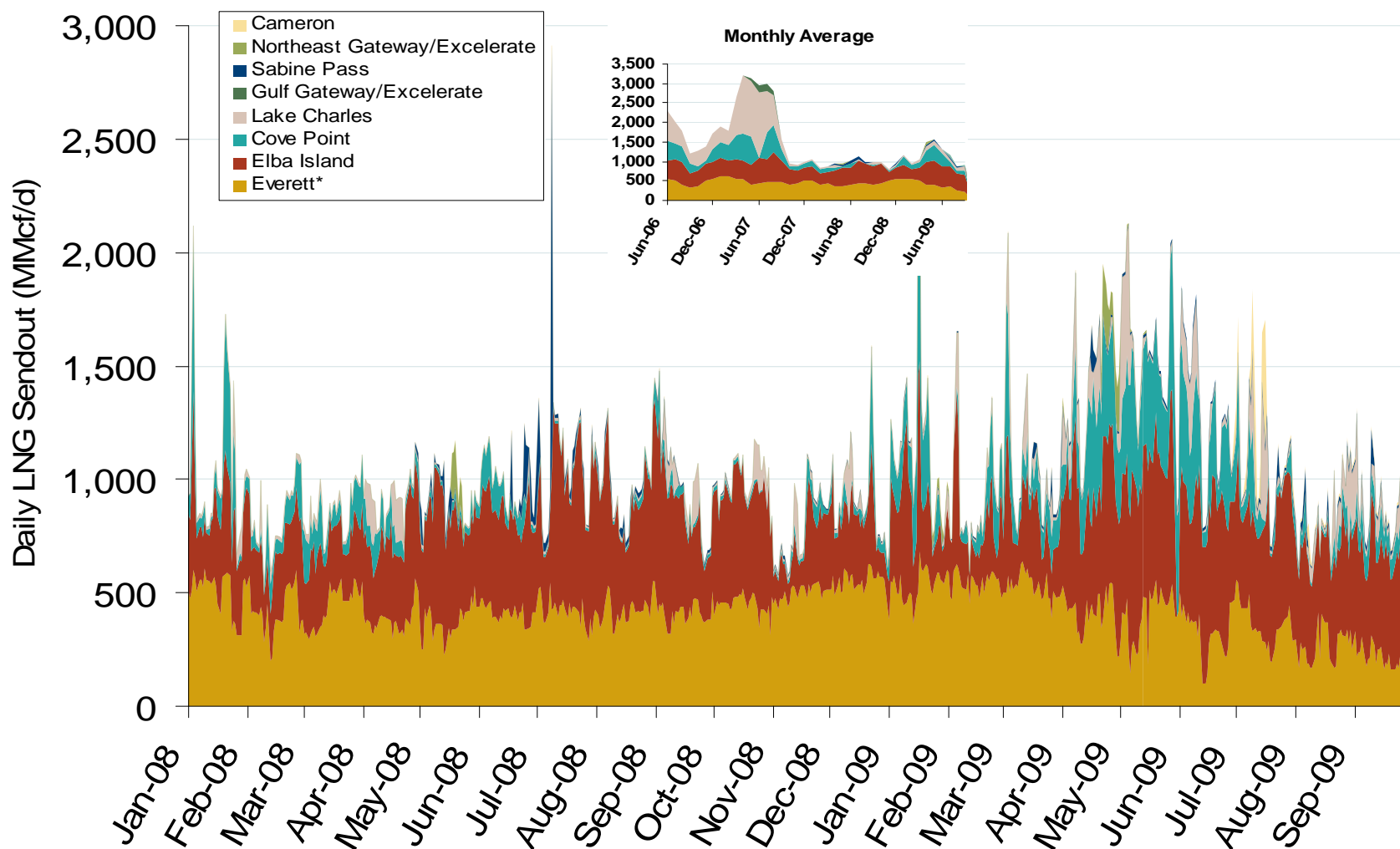
Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data.

Updated October 7, 2009

Daily Gas Sendout from Existing LNG Facilities



Source: Derived from Bentek data.

* Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines.

Updated October 7, 2009

World LNG Estimated October 2009 Landed Prices



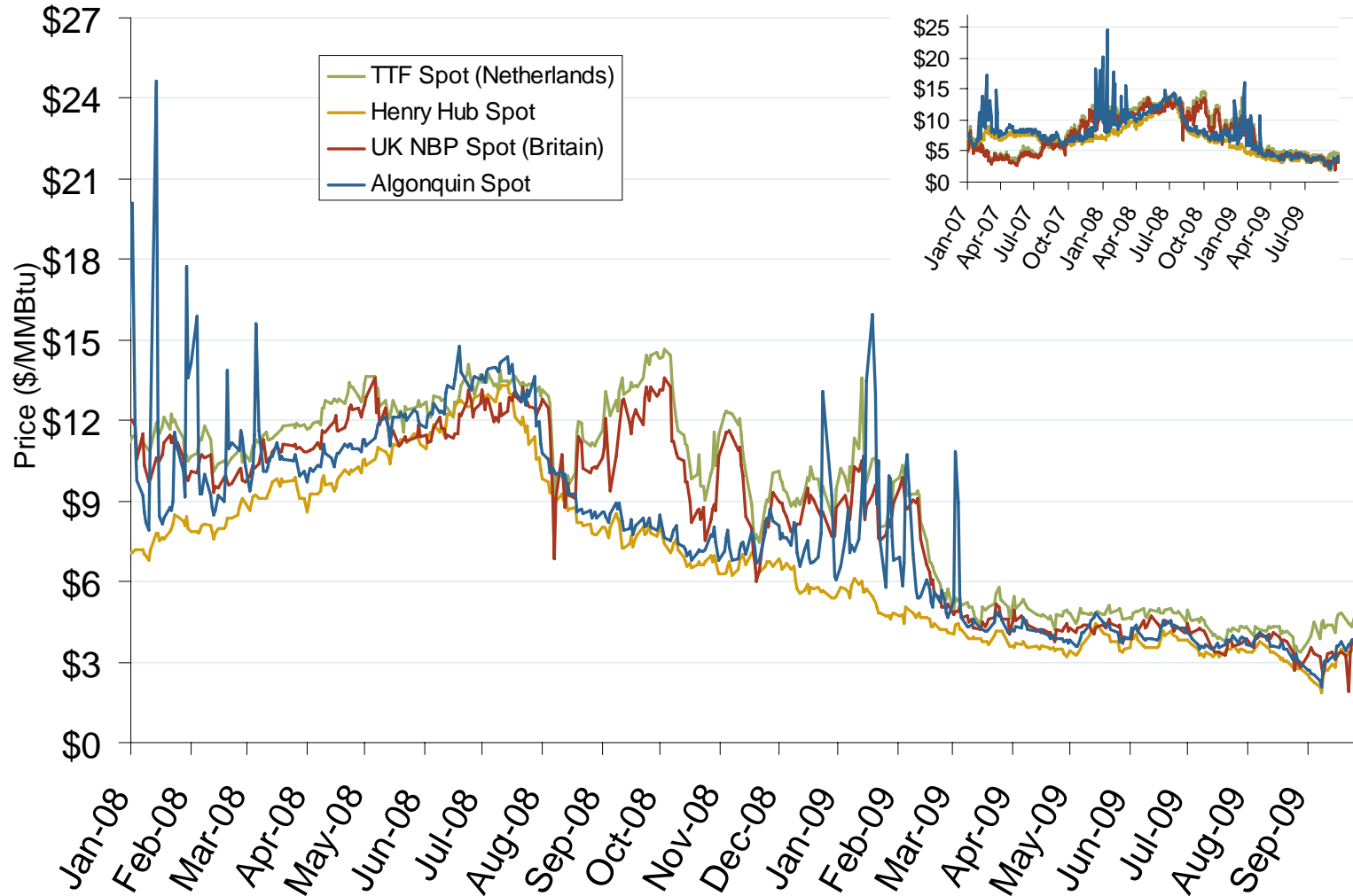
Source: *Waterborne Energy, Inc.* Data in \$US/MMBtu.

Updated October 7, 2009

2169

Natural Gas Market Overview: European & US Gas Prices

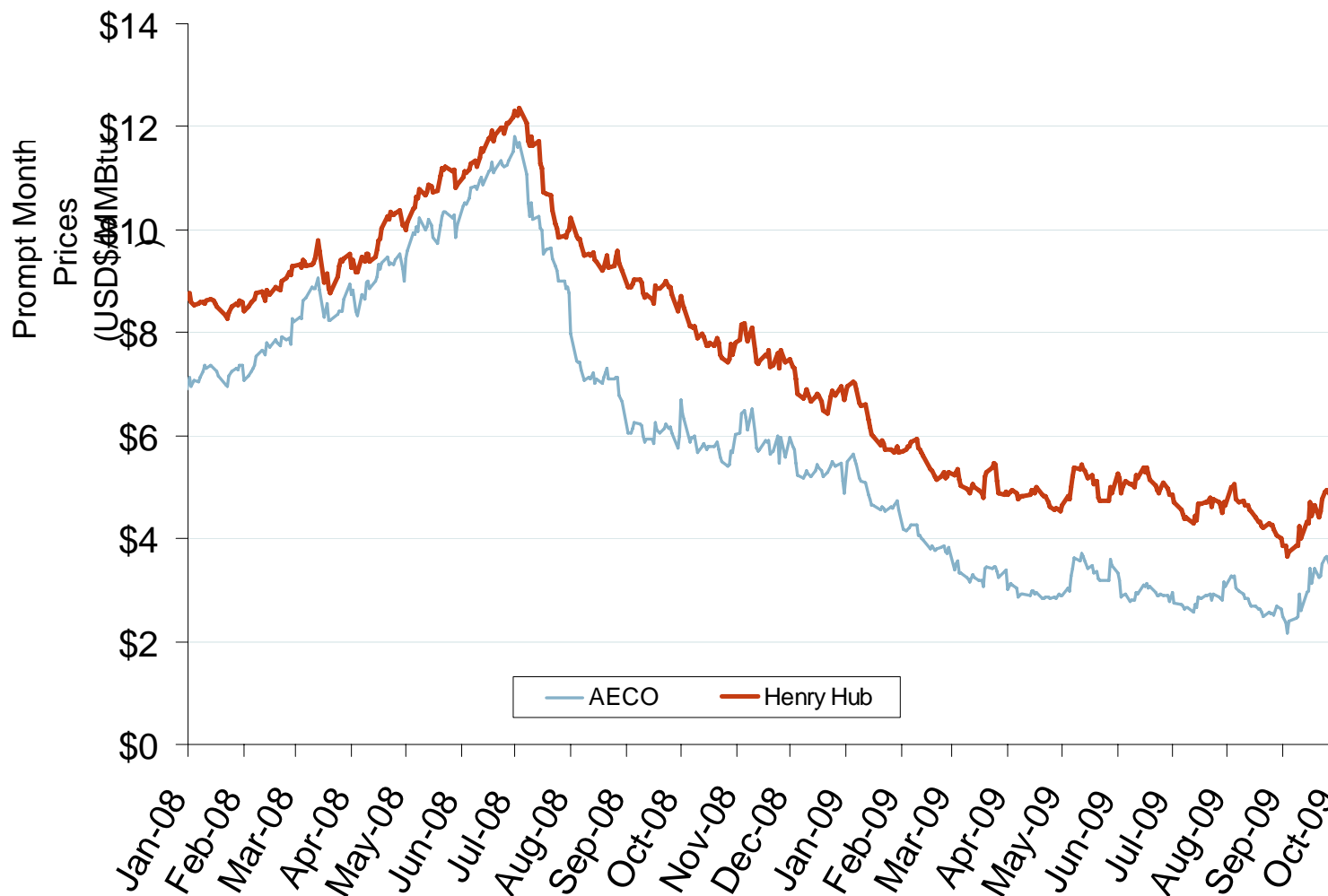
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Atlantic Basin European and US Spot Natural Gas PricesSource: Derived from *Bloomberg* and *ICE* data.

Updated October 7, 2009

2162

Henry Hub and AECO Prompt-Month Futures Prices



Source: Derived from ICE data.

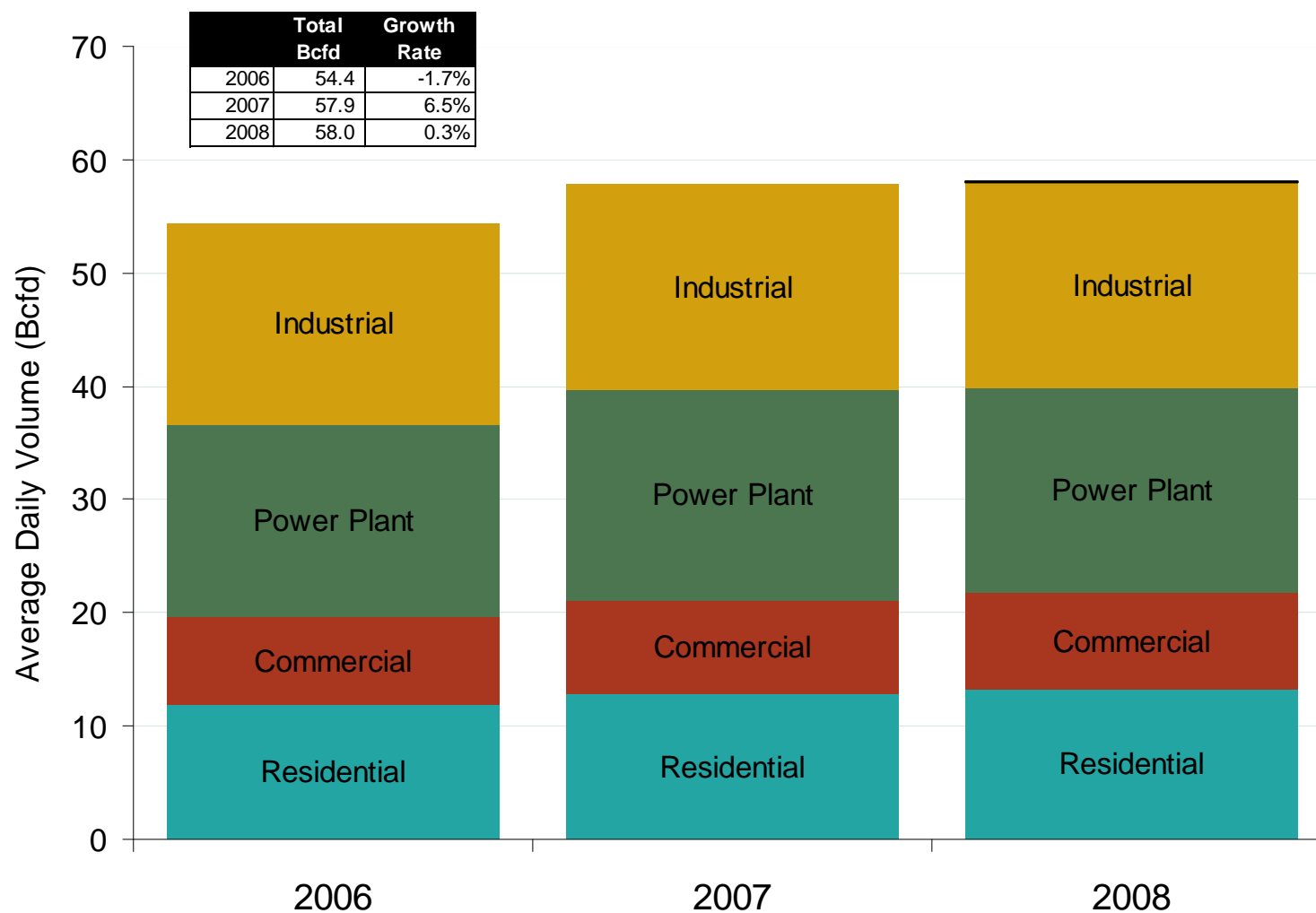
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2172

Natural Gas Market Overview: Annual NG Consumption

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

U.S. Natural Gas Consumption – Lower 48 States

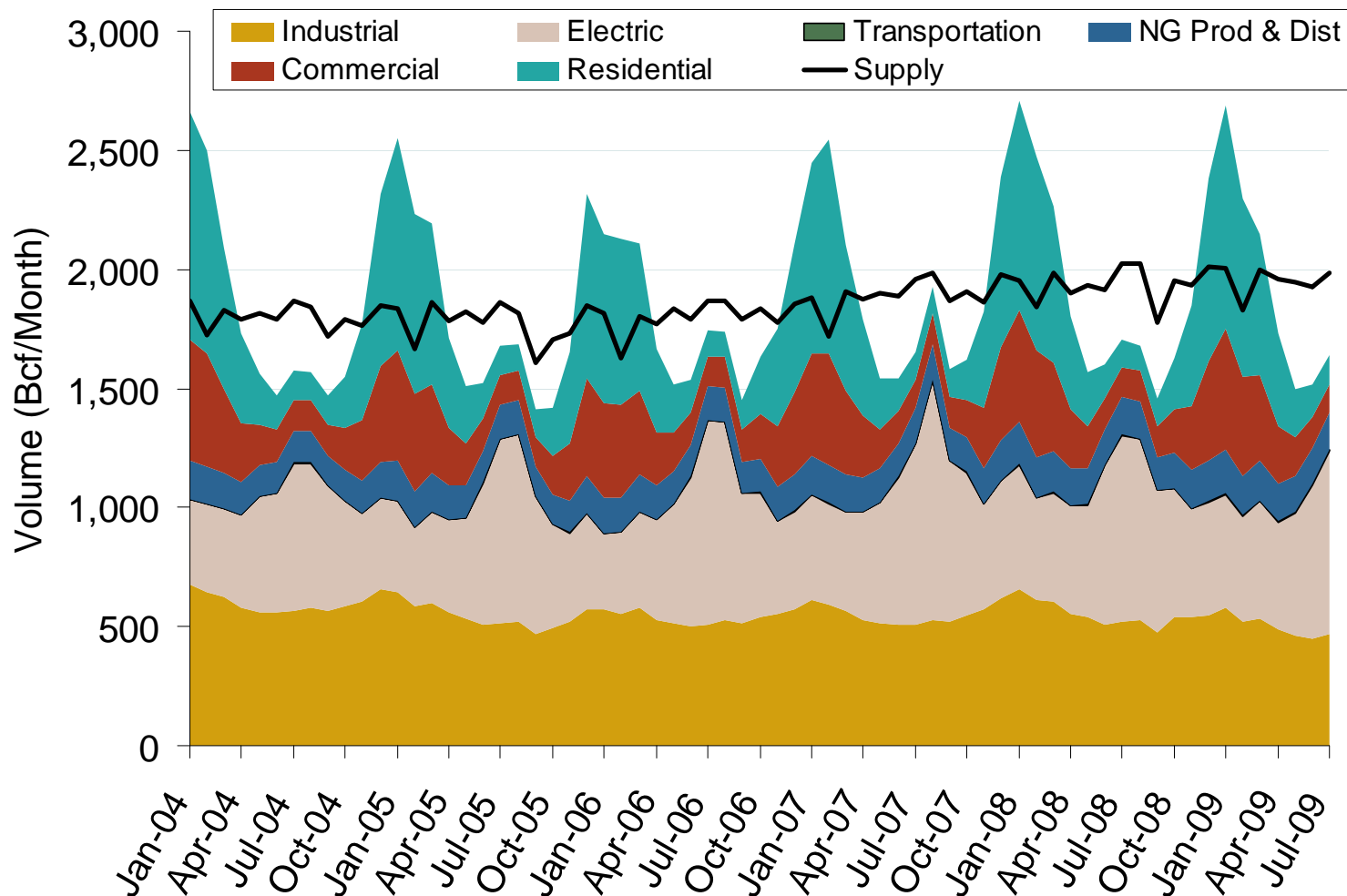


Source: Derived from EIA data

Updated April 7, 2009

20012

Annual U.S. Natural Gas Consumption by Sector



Note: Supply includes lower 48 state production, net pipeline imports, and LNG imports.

Source: Derived from EIA data

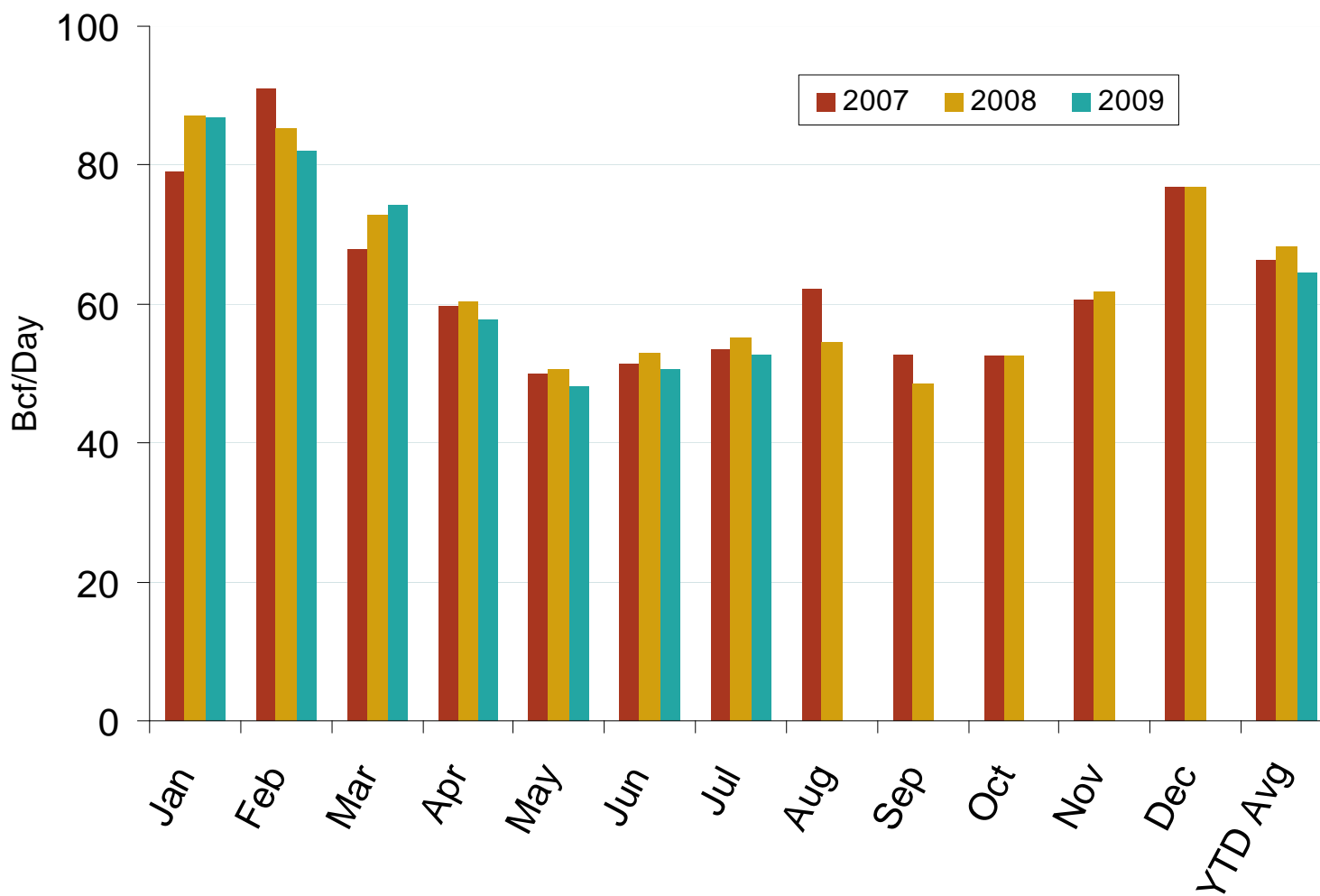
Updated October 7, 2009

20013

Natural Gas Market Overview: YTD Consumption

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Year-to-date U.S. Natural Gas Consumption

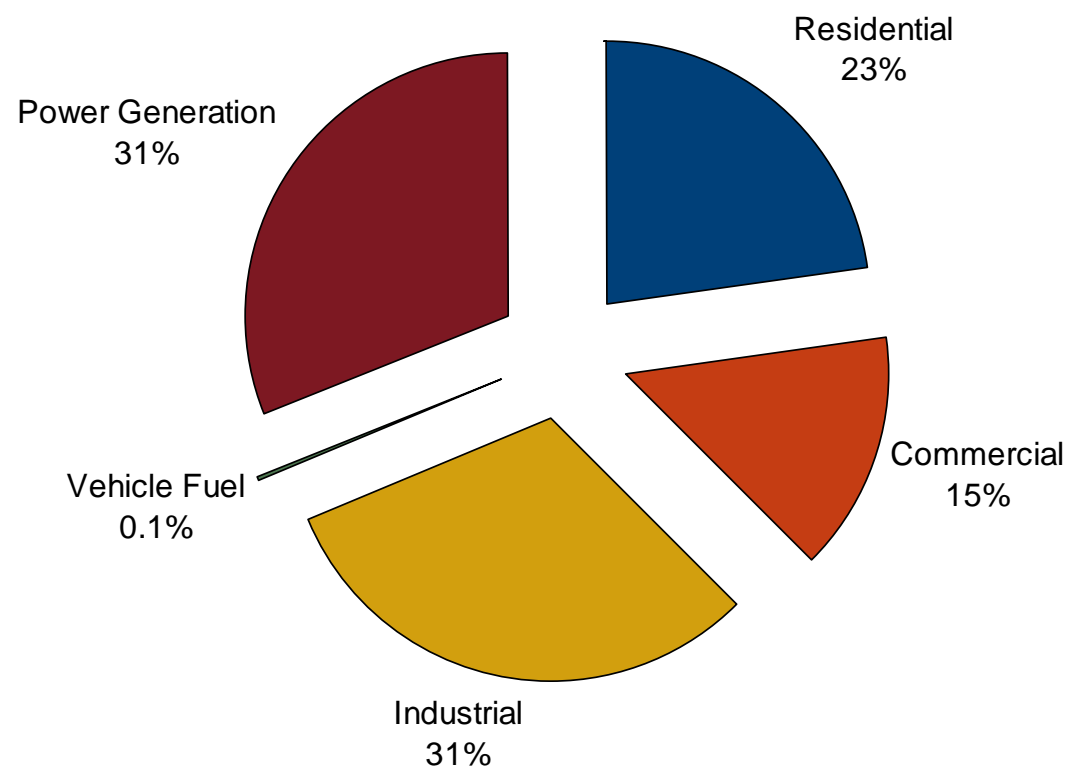


Source: Derived from EIA data.

Updated October 7, 2009

20014

U.S. Natural Gas Demand by Sector 2008

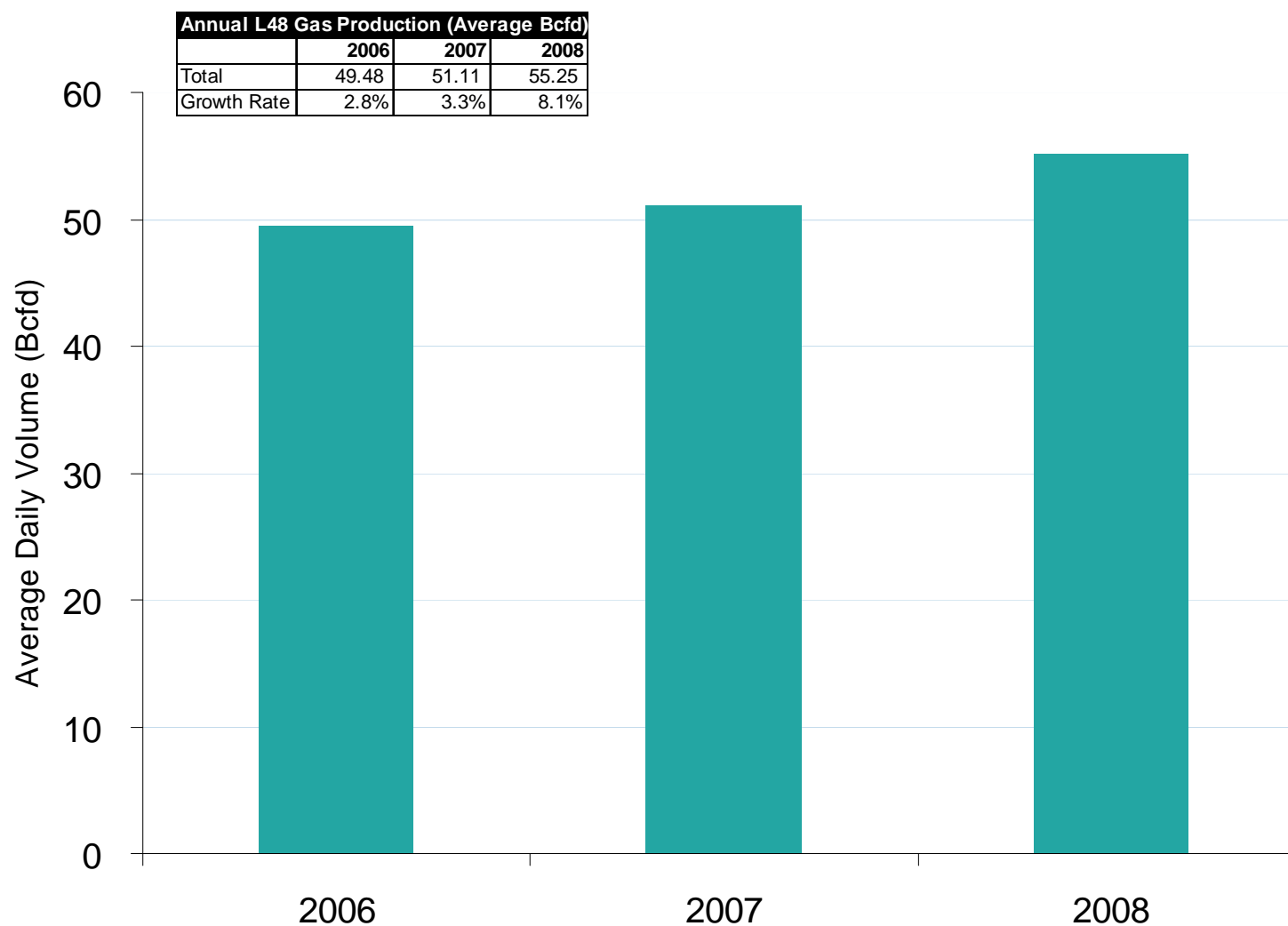


Source: Derived from EIA data.

Updated April 7, 2009

2002

U.S. Dry Gas Production – Lower 48 States



Source: Derived from EIA data.

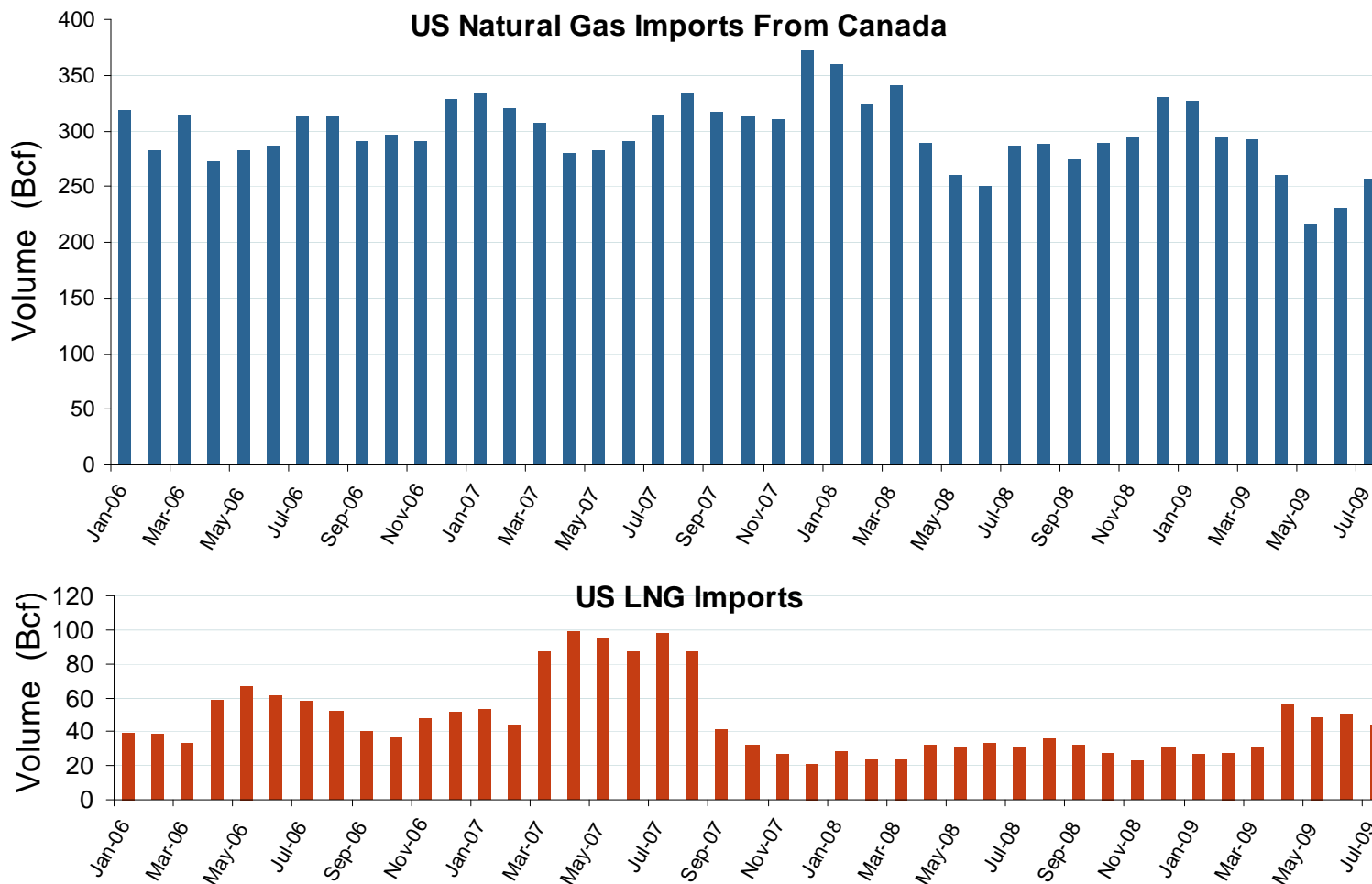
April 7, 2009

20017

Natural Gas Market Overview: Natural Gas Imports

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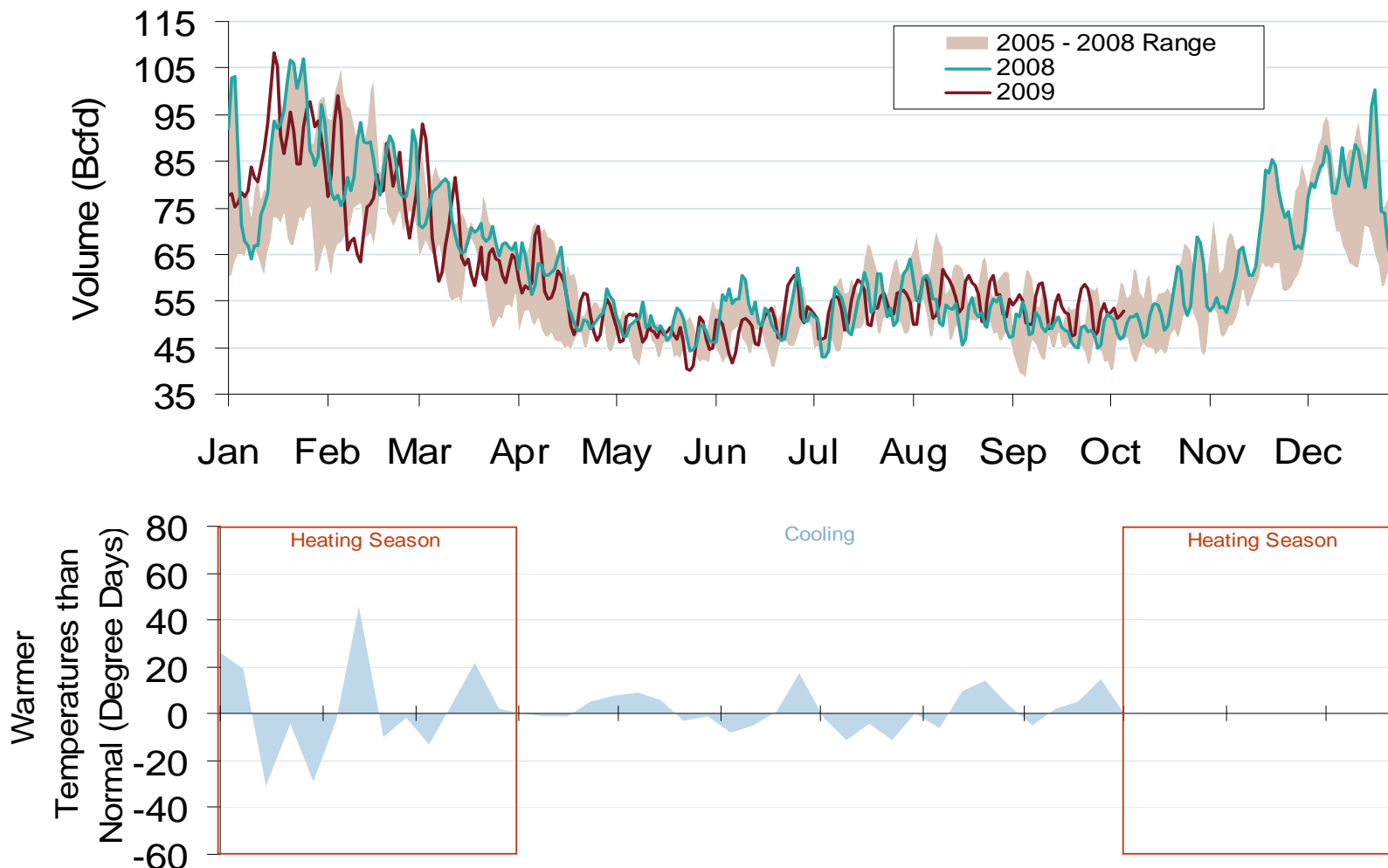
Canadian and LNG Natural Gas Imports



Source: EIA Natural Gas Monthly

Updated October 7, 2009

Total U.S. Natural Gas Demand (All Sectors) and Temperatures

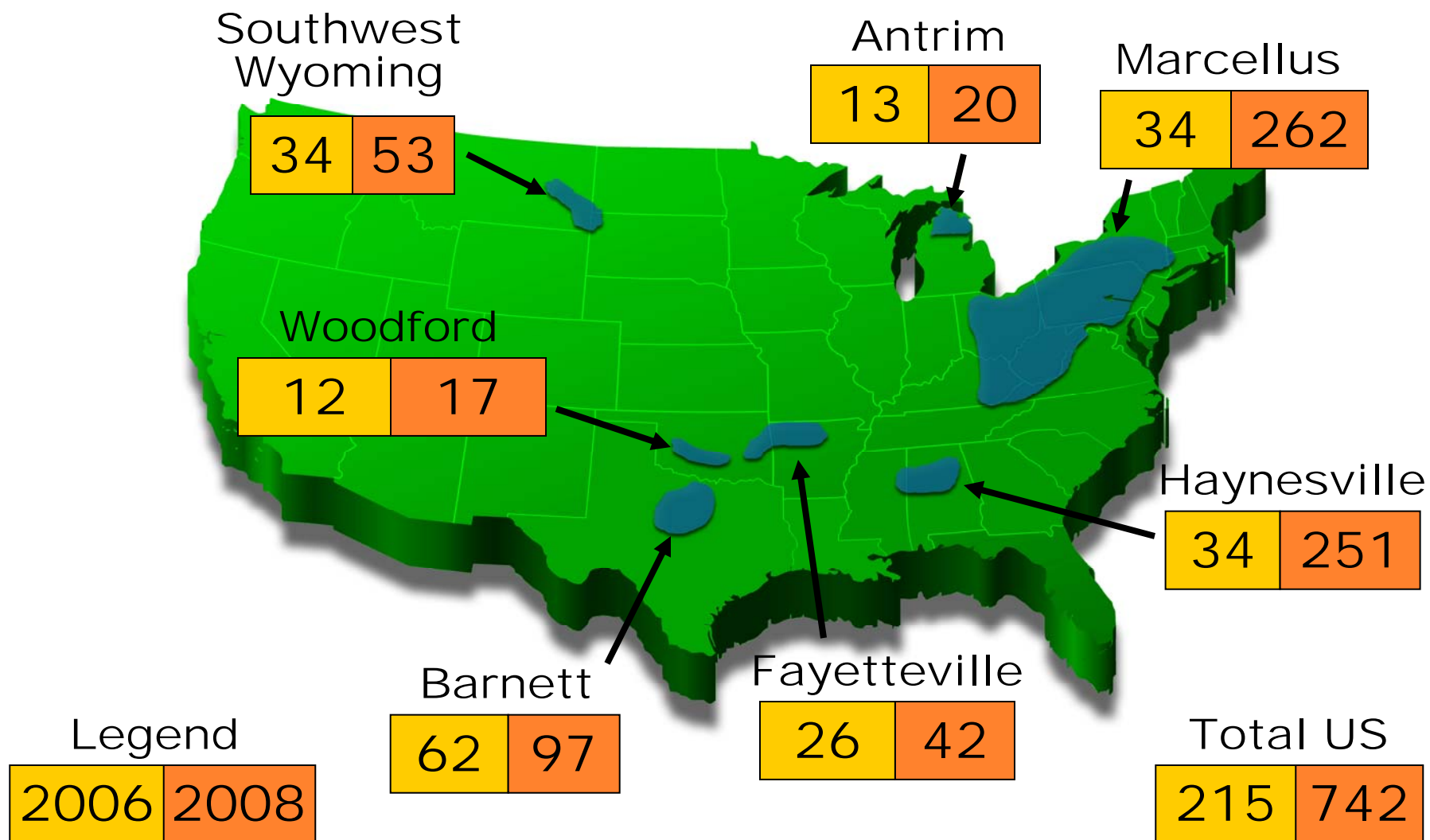


Source: Derived from *Bentek Energy* data.

Updated October 7, 2009

20009

Estimated Recoverable NG For Select Shale Basins (TCF)



Source: Derived From American Clean Skies Foundation

Updated November 18, 2008

20010