

CONTACT INFORMATION FORM

*The information requested by this Form is required to determine the type of Assets a Prospective Bidder is interested in and to facilitate communication with the Prospective Bidder. The information required by this Form may be submitted in a separate typed or printed document, including by electronic mail. Please **TYPE or print clearly**.*

1. **Name of Prospective Bidder:** _____
 (The name of the firm/individual)

2. **Preferred Mailing Address:** _____

3. **Physical Address** (if different): _____

4. **Corporate Parent or Guarantor:**
 Name _____
 Address _____
 City, State, Zip _____
 Phone _____ Fax _____
 Email Address _____

5. **General Partner(s)** (if Prospective Bidder is a partnership) **or Manager** (if Prospective Bidder is a limited liability company):
 Name _____
 Address _____
 City, State, Zip _____
 Phone _____ Fax _____
 Email Address _____

6. **Contacts:** (Please provide a primary and secondary contact, **no more than two**). (The individual to be contacted when updating the Purchaser Eligibility Certification, to represent the firm, to receive sale notifications, to discuss other questions regarding qualifications, their title, address (if different from above) and phone, and e-mail address.

Primary Contact: Name _____
 Address _____
 City, State, Zip _____
 Phone _____ Fax _____
 Email Address _____

Secondary Contact: Name _____
 Address _____
 City, State, Zip _____
 Phone _____ Fax _____
 Email Address _____

7. **Product Types Offered:** Please left click on (or otherwise indicate) the type of product that you (or your organization) are interested in bidding on.

The assets available for sale may vary significantly at any give time and are dependent on the assets held by the FDIC as Receiver for financial institutions.

- | | | |
|--|---|---|
| <input type="checkbox"/> Agency Securities | <input type="checkbox"/> Private-Label
MBS/Other Asset-
Backed Securities | <input type="checkbox"/> CMO's/CDO's |
| <input type="checkbox"/> Corporate
Bonds/Notes | <input type="checkbox"/> High-Yield Bonds | <input type="checkbox"/> Interest-Only
(IO)/Principal Only
(PO) |
| <input type="checkbox"/> Limited Partnership | <input type="checkbox"/> Municipal Securities | <input type="checkbox"/> Common Stock/
Preferred Stock |
| <input type="checkbox"/> U.S. Treasuries | <input type="checkbox"/> Other Sovereign
Debt | <input type="checkbox"/> Syndicated Loans |
| <input type="checkbox"/> Structured
Transactions* | <input type="checkbox"/> Trust Preferred
Securities (TruPS) | |

***Structured Transactions** The sale of equity interests in newly formed special-purpose limited liability companies to which the FDIC as Receiver for one or more failed financial institutions has transferred primarily nonperforming residential, commercial or construction real estate mortgage loans and related assets.

Other Financial Assets CRA-Related Assets, Credit Card Receivables, Interest Rate Swaps, Other Derivative Products, Loan Production Platforms, Residuals, Servicing Rights, etc.
Please indicate below:

8. The FDIC welcomes and strongly encourages participation of minority- or women-owned businesses (“MWO Businesses”) in FDIC structured transactions and other asset disposition transactions. Entities that qualify as MWO Businesses¹ will have the opportunity to disclose such information during the pre-qualification and qualification process so that the FDIC can examine the level of MWO Business interest in future structured transactions and other asset disposition opportunities and identify additional MWO Business outreach activities to support diversity of participation. Therefore, the FDIC would appreciate MWO Business assistance in completing the survey below relating to MWO Business status and checking all appropriate responses. Please understand that disclosure of information concerning MWO Business status is for FDIC informational purposes only.

Are you a minority, or is your entity, minority-owned?	Yes	<input type="checkbox"/>
	No	<input type="checkbox"/>
Race/ Ethnicity	American Indian or Alaska Native	<input type="checkbox"/>
	Asian	<input type="checkbox"/>
	Black or African American	<input type="checkbox"/>
	Native Hawaiian or Other Pacific Islander	<input type="checkbox"/>
	Hispanic or Latino	<input type="checkbox"/>
Are you a woman, or is your entity, women-owned?	Yes	<input type="checkbox"/>
	No	<input type="checkbox"/>

The foregoing information was submitted by _____ (Type or Print name of individual completing this Form) as of _____, 20__ (date on which Form is provided).

¹ MWO Businesses are at least 51% owned and controlled, through day-to-day management by persons of one or more of the following groups: American Indian or Alaska Native, Asian, Black or African American, Native Hawaiian or Other Pacific Islander, Hispanic or Latino and/or Women. ¹ MWO Businesses are at least 51% owned and controlled, through day-to-day management by persons of one or more of the following groups: American Indian or Alaska Native, Asian, Black or African American, Native Hawaiian or Other Pacific Islander, Hispanic or Latino and/or Women.

PRIVACY ACT STATEMENT

The Federal Deposit Insurance Act (12 U.S.C. §§1819, 1821, and 1823), 5 C.F.R. Part 3201, 12 C.F.R. Parts 340 and 366, and Executive Order 9397 authorize the collection of this information. The FDIC will use the information to assist in the determination of whether a Prospective Purchaser is eligible to purchase assets under the laws, regulations and policies pertaining to the FDIC. The FDIC may disclose this information: 1) to other federal, state or local agencies and to contractors to assist in the marketing or sale of assets; 2) to appropriate Federal, State or local agency or responsible authority, to the extent that disclosure is necessary and pertinent for investigating or prosecuting a violation of or for enforcing or implementing a statute, rule, regulation or order, when the information indicates a violation or potential violation of law, whether civil, criminal or regulatory in nature, and whether arising by any statute, or by regulation, rule or order issued pursuant thereto; 3) to a court, magistrate, or administrative tribunal in the course of presenting evidence, including disclosure to counsel or witnesses in the course of civil discovery, litigation, or settlement negotiations or in connection with criminal law proceedings, when the FDIC is a party to the proceeding or has a significant interest in the proceeding and the information is determined to be relevant and necessary; 4) to a congressional office in response to a written inquiry made by the congressional office at the request of the individual to whom the record pertains; or 5) in accord with any other routine use appropriate for the FDIC's Insured Bank Liquidation Records, # 3064-0135. Submitting this information to the FDIC is voluntary. Your failure, however, to submit all of the information requested and to complete the form entirely could result in your inability to bid on or purchase FDIC-held assets.