

Financial Literacy Update

March/April 2011 COMMUNITY AFFAIRS

The Office of the Comptroller of the Currency (OCC)'s Financial Literacy Update is a bimonthly e-newsletter that reports upcoming financial literacy events, new initiatives, and related resources of the OCC and other government agencies and organizations.

Financial Literacy Update provides brief descriptions and Web links for upcoming events in chronological order. It lists new initiatives and resources (with Web links) in alphabetical order. We welcome your feedback on the Financial Literacy Update. Please e-mail us at communityaffairs@occ.treas.gov.

■ Upcoming Events
■ New Initiatives
■ New Resources

* The OCC continues to receive information about upcoming financial literacy events, resources, and initiatives after the Financial Literacy Update is released. To view the most current, Web version of the Financial Literacy Update, and to directly access the information printed in this update, select "Updates" above or "What's New" on the OCC's Community Affairs Web page at http://www.occ.treas.gov/topics/community-affairs/index-community-affairs.html.

UPCOMING EVENTS

CredAbility Webinars

March 2011 (National)

CredAbility, a nonprofit credit counseling and education group, hosts financial literacy webinars in English and Spanish. One-hour webinars are led by educators certified by the National Foundation for Credit Counseling. Webinars are planned on many topics, including saving for a home, handling job changes, budgeting, and understanding credit scores.

Finance and Investment Challenge Bowl

March 2011 (Shawano/Menominee, Wis.) March 2011 (Milwaukee, Wis.) May 2011 (Wisconsin)

Asset Builders of America hosts this college bowl quiz competition, which is aligned with Wisconsin's statewide learning standards for financial literacy.

Rhode Island LifeSmarts March Smartness

March 2011 (Rhode Island)

Collegeboundfund sponsors Rhode Island LifeSmarts, a statewide competition on personal finance, health and safety, technology, environment, and consumer rights and responsibilities. Qualifying teams compete in March Smartness, a fast-paced, college-bowl style competition.

Teaching Personal Finance: Middle School Basics

March 4, 2011 (Atlanta, Ga.) March 11, 2011 (Atlanta, Ga.)

The Federal Reserve Bank of Atlanta and the Georgia Council on Economic Education sponsor this workshop on the Georgia Performance Standards for teachers of middle school students. Teachers participate in demonstrations and receive materials on budgeting, credit, saving, and investing.

2011 National Consumer Protection Week

March 6-12, 2011 (Nationwide)

The Federal Trade Commission, other federal agencies, and nonprofit organizations sponsor this event. The Web site and blog highlight the importance of consumer education and free resources to help consumers protect their privacy, manage credit and debt, avoid identity theft, understand mortgages and other loans, and recognize frauds and scams.

National Financial Capability Challenge

March 7-April 8, 2011 (Nationwide)

The U.S. Department of the Treasury and the U.S. Department of Education sponsor this awards program, which challenges high school students to increase their financial knowledge and capability. The program includes a voluntary online exam and classroom toolkit designed to help educators teach personal finance.

<u>United Way of Kern County's 21st Annual</u> Professional Development Conference

March 8, 2011 (Bakersfield, Ca.)

United Way of Kern County brings together nonprofit staff and volunteers for a one-day conference of learning and networking. In partnership with the Federal Reserve Bank of San Francisco and the South Valley Asset Building Coalition, this year's conference will include four sessions dedicated to strategies to help low- and moderate-income consumers acquire personal assets and achieve long-term financial stability.

21st Annual Economic Essay Contest

March 11, 2011, Contest Deadline (Texas, Northern Louisiana, and Southern New Mexico)

The Federal Reserve Bank of Dallas sponsors this essay contest for 11th and 12th grade students in the Eleventh Federal Reserve District. Students write essays on the topic "Consume or Conserve?" The essays must examine public or private initiatives that conserve resources or minimize environmental impacts. Essays must use economic concepts, such as scarcity and opportunity costs, supply and demand, and fundamental models to evaluate the effectiveness and merits of the program or environmental regulation.

Bridging the Gap: How Financial Education Can Increase Youth Membership

March 11, 2011 (Webinar)

The Filene Research Institute offers an interactive, complimentary Webinar that will highlight the evolution of the internet, 3D virtual worlds, and "Edutainment" to increase awareness of financial education, particularly among the youth.

Delaware Finance Challenge

March 14, 2011, Registration Deadline (Delaware)

The Delaware Council on Economic Education, the Center for Economic Education and Entrepreneurship at the University of Delaware, and Bank of America sponsor a statewide competition to honor teachers and high school students who have demonstrated excellence in their knowledge of personal finance.

Kentucky Personal Finance Challenge

March 14, 2011, Registration Deadline (Kentucky)

The Kentucky Council on Economic Education and the Federal Reserve Bank of St. Louis sponsor this statewide competition for high school students to encourage them to develop and demonstrate their knowledge of personal finance.

Young Money \$uper \$tars Poster Contest

March 14, 2011, Contest Deadline (Louisiana)

The Louisiana Jump\$tart Coalition sponsors this financial literacy poster contest to encourage students to think about ways to effectively manage money. The contest offers students in the 3rd through 12th grades a creative way to show their knowledge. Winning posters are recognized at the state and local level and winners receive a START Saving Account and other prizes.

Jump\$tart Junior Ambassador Contest

March 16, 2011, Contest Deadline (Michigan)

The Michigan Jump\$tart Coalition sponsors this contest for the state's middle school students. The contest, "The Budget Game," is open to individual students and may be used by teachers as a classroom learning experience.

Beating the Yield Chasers

March 19, 2011 (Alexandria, Va.)

The DC Metro Chapter of the American Association of Individual Investors presents Roger S. Conrad, editor of *Canadian Edge and Utility Forecaster*, on "Beating the Yield Chasers: Scoring High Yields in the World's Safest Companies for 2011 and Beyond." He discusses how investors can find high-yielding stocks with dividend growth in sectors, such as Canadian high income stocks, U.S. utilities, and master limited partnerships, and highlights his favorites.

2011 JA Banks in Action Competition

March 22, 2011 (Canada, Guam, and United States)

In this Junior Achievement JA Banks in Action competition, students join JA Worldwide online to see how effectively they can manage banks. The simulation allows students to act as bank executives and to decide how to lead their banks to success and to set short- and long-term rates on bank products.

2010-2011 Student Essay Contest on Creating Jobs

March 25, 2011 (Montana, North Dakota, South Dakota, Northern Wisconsin, and Northern Michigan)

The Federal Reserve Bank of Minneapolis sponsors this 23rd annual student essay contest. High school juniors and seniors in the Ninth Federal Reserve District are invited to submit essays on the role, if any, government should play in creating jobs. The deadline for submitting essays is March 25.

2011 Train the Trainer Sessions in Texas

March 25, 2011 (Lubbock, Texas) April 8, 2011 (San Antonio, Texas) May 20, 2011 (Tyler, Texas) June 24, 2011 (Fort Worth, Texas) July 15, 2011 (Austin, Texas) November 4, 2011 (Houston, Texas)

The National Endowment for Financial Education (NEFE) and the Texas Credit Union Foundation, partners in the Foundation FOCUS financial literacy campaign, host these free training sessions for volunteers interested in teaching financial planning to high school students. The training sessions are open to credit union staff, teachers, and community partners who teach the NEFE course or distribute the curriculum, which is approved by the Texas Education Agency for use in Texas classrooms. Each participant receives an instructor's manual, student workbook, and practical hands-on content training.

Money Attitude: FinanceFest at Towson University

March 30, 2011 (Towson, Md.)

The Towson University Student Government Association hosts FinanceFest to kick off Financial Literacy Month. The event is open to Towson University students, faculty, staff, parents, and community members. Attendees receive information on tax preparation, credit report checks, budgeting, and other important financial topics.

Tennessee Training for Personal Finance Educators

March 31-April 1, 2011 (Nashville, Tenn.)

The Nashville branch of the Federal Reserve Bank of Atlanta and the Memphis Branch of the Federal Reserve Bank of St. Louis host this two-day workshop to help educators learn more about personal finance and obtain resources to help them teach personal finance effectively. The program satisfies the 14 hours of training required by the Tennessee Department of Education for those who teach personal finance in high schools. The workshop includes hands-on instruction in personal finance teaching methodologies and demonstrations on integrating these methodologies into high school classrooms.

Money Smart Month of Greater Kansas City

April 2011 (Kansas City, Mo.)

This annual community outreach event is designed to promote financial awareness. Workshops, seminars, programs, and other events help individuals, families, students, homeowners, businesspersons, and employees improve financial literacy.

Arkansas Personal Finance Challenge

April 1, 2011, Registration Deadline (Arkansas)

Economics Arkansas, with support from the Federal Reserve Bank of St. Louis' Little Rock and Memphis branches, sponsor this statewide competition to honor teachers and high school students who have demonstrated excellence in their knowledge of personal finance.

Nebraska Finance Challenge

April 1, 2011 Registration Deadline (Nebraska)

The Nebraska Council on Economic Education, the Nebraska Independent Community Bankers, and the Nebraska Department of Banking and Finance sponsor this statewide competition for middle and high school students. Students demonstrate their personal finance knowledge and the top five high school teams compete in state finals in Omaha on April 30.

2011 California Financial Literacy Conference

April 2, 2011 (Los Angeles, Calif.)

California Jump\$tart sponsors this conference for teachers of kindergarten through 12th grades, representatives of community colleges, nonprofits, businesses, and other professionals. The conference provides teachers with the tools they need to incorporate personal finance education in their classrooms.

Money Smart Week Chicago

April 2-9, 2011 (Chicago, Ill.)

The Federal Reserve Bank of Chicago sponsors Money Smart Week Chicago. The event offers a series of free classes and activities to help consumers manage their personal finances. The theme is the "Role of Government in Financial Literacy."

Money Smart Week Illinois

April 2-9, 2011 (Illinois)

The Federal Reserve Bank of Chicago sponsors Money Smart Week Illinois, a series of free classes and activities designed to help consumers better manage their personal finances.

Money Smart Week Iowa

April 2-9, 2011 (Iowa)

The theme of the Federal Reserve Bank of Chicago's Money Smart Week Iowa is "Know a Money Smart Kid?" A series of free classes and activities help consumers manage their personal finances. High school students are invited to submit video essays on managing money.

Money Smart Week Oregon

April 2-9, 2011 (Oregon)

The Federal Reserve Bank of Chicago sponsors Money Smart Week Oregon, a series of free classes and activities to help consumers better manage their personal finances.

Money Week Houston

April 2-9, 2011 (Houston, Texas)

As part of National Financial Literacy Month, this event offers financial education and advice to help consumers make household budgets, initiate savings plans, manage debt, and make strategic investment decisions for retirement.

Financial Literacy and Education Summit 2011

April 4, 2011 (Chicago, Ill.)

The Federal Reserve Bank of Chicago and Visa host the fifth annual Financial Literacy and Education Summit 2011. Leading financial literacy experts address key issues in education and personal finance. The program focuses on the role of government in financial literacy. The event offers information on the economic challenges facing people at various life stages and how financial education leaders and providers can work together to provide the tools people need to make wise financial decisions.

NeighborWorks® Homebuyer Education Training

April 4-8, 2011 (San Francisco, Calif.)

The NeighborWorks® Center for Homeownership Education and Counseling and JP Morgan Chase sponsor this Homebuyer Education Methods Train the Trainer course. The training is free for nonprofit and municipal employees. However, travel and accommodations are paid by the participant.

Financial Literacy Week

April 11-15, 2011 (Denton, Texas)

The University of North Texas and its Student Money Management Center hosts Financial Literacy Week. Interactive presentations on financial topics and activities are open to the university's students, staff, faculty, and community members to promote financial literacy.

Teach Children to Save Day

April 12, 2011 (National)

The 15th annual Teach Children to Save event is sponsored by the American Bankers Association Education Foundation to bring together students and bankers and to promote savings education. The foundation invites bank volunteers to visit local classrooms and to share with students information about fundamental money skills.

Summit on Financial Education

April 15, 2011 (Albuquerque, N.M.)

Visit the Web site for details as they become available.

Junior Achievement Financial Literacy Workshop

April 16, 2011 (Denver, Colo.)

The Colorado Council for Economic Education sponsors the Junior Achievement "Igniting the American Spirit Personal Financial Literacy Workshop for Elementary Teachers." The workshop is designed to train elementary teachers to incorporate financial literacy lessons in their classrooms.

Money Smart Week Michigan

April 17-24, 2011 (Michigan)

The Federal Reserve Bank of Chicago sponsors Money Smart Week Michigan, an event that includes free classes and activities to help consumers manage their personal finances.

National Credit Union Youth Week™

April 17-23, 2011 (National)

During National Credit Union Youth Week, the Credit Union National Association offers tips and resources to help youth become "savings rock stars" and to encourage them to take part in the National Youth Savings Challenge.

North Dakota Jump\$tart Annual Conference

April 19, 2011 (Bismarck, N.D.)

The North Dakota Jump\$tart Coalition hosts its annual conference. Conference topics will include how to teach children money management skills; tribal members' views on financial literacy and money management; schools' efforts to address the North Dakota personal finance statute; an overview of national financial literacy efforts; and a look at cultural and generational views on money.

6th Annual Conference on Financial Education

April 20-22, 2011 (Chicago, Ill.)

The Institute for Financial Literacy® hosts its annual Conference on Financial Education™. The conference offers professional development and networking opportunities for those involved in financial literacy education. Participants learn about current trends, best practices, and ways to promote financial education.

President's Advisory Council on Financial Capability

April 21, 2011 (D.C.)

The President's Advisory Council on Financial Capability assists the American people in understanding financial matters and making informed financial decisions to encourage financial stability. It is composed of non-governmental representatives with relevant backgrounds, such as financial services, consumer protection, financial access and education. The meeting will be held at the Department of Education.

Money Smart Week Colorado

April 23-30, 2011 (Colorado)

Money Smart Colorado is a public awareness campaign designed to help Colorado residents manage their personal finances. Workshops, seminars, programs, and events offer information on budgeting, buying a home, and estate planning.

Money Smart Week Washington

April 23-30, 2011 (Washington)

Jump\$tart Washington presents Money Smart Washington, a public awareness campaign designed to help residents of Washington state manage their personal finances. Workshops, seminars, programs, and other events offer information on budgeting, buying a home, and estate planning.

Four Cornerstones of Financial Literacy Training

April 26, 2011 (Fargo, N.D.)

The North Dakota Jump\$tart Coalition hosts this two-day train-the-trainer workshop that uses the Four Cornerstones of Financial Literacy curriculum and the learning circle method. This method uses the life experiences of participants to help them understand the curriculum's technical information and to gain the skills they need to lead trainings and group sessions for people with low incomes.

Passport to Personal Financial Literacy Workshop

April 26, 2011 (Tulsa, Okla.)

The Oklahoma Council on Economic Education sponsors this one-day workshop to provide teachers with instructional ideas, resources, and methods for teaching the 14 standards outlined by the Oklahoma State Department of Education's Passport to Personal Financial Literacy Standards.

Advancing Personal Finance Education

April 27, 2011 (Grand Rapids, Mich.)

The Michigan Jump\$tart Coalition hosts this one-day conference to provide teachers of all grade levels with financial information and resources for teaching personal finance. The workshop reinforces the benefits of partnering with local financial institutions to promote savings and financial education.

Personal Financial Literacy Educators

April 30, 2011 (Denver, Colo.)

The Colorado Council for Economic Education sponsors this one-day teacher workshop that focuses on budgeting, saving, investing, debt management, economic principles, and other financial literacy topics. Breakout sessions are led by a variety of Jump\$tart partners.

Financial Strategies Now for Future Success

May 10, 2011 (National)

The Family Economics and Financial Education (FEFE) and the Maryland State Department of Education present this webinar, led by an expert in the field of financial behavior. Participants learn how to improve their finances, understand potential financial pitfalls, take control of their money and financial futures, and discover ways to integrate the FEFE curriculum in classrooms.

Personal Finance Seminar for Professionals

May 11-13, 2011 (Annapolis, Md.)

University of Maryland Extension presents the 23rd Annual Personal Finance Seminar for Professionals. Personal finance experts and high-ranking officials from federal agencies and commissions share practical strategies and discuss personal finance issues.

Financial Literacy Education Committee

May 18, 2011 (D.C.)

The Treasury Department's Financial Literacy and Education Committee, consisting of 22 federal agencies, encourages government and private sector efforts to promote financial literacy; coordinates the financial education efforts of the Federal government; identifies and promotes best practices; promotes the National Strategy for Financial Literacy; and manages the MyMoney.gov Web site.

Financial Fitness for Life

May 26, 2011 (TBA) June 16, 2011 (Muskogee, Okla.) June 23, 2011 (TBA)

The Oklahoma Council on Economic Education presents this one-day workshop to provide teachers with information on the Financial Fitness for Life curriculum. The workshop shows teachers how to help students apply economic reasoning and personal finance decision-making skills in real life situations, such as earning and spending money.

6th Annual Underbanked Financial Services Forum

June 8-10, 2011 (New Orleans, La.)

The Center for Financial Services Innovation and *American Banker* host this forum, which offers sessions on credit, payments, and deposits. The forum gives attendees opportunities to share experiences, ideas, and learn new approaches that may help them cost effectively serve consumers who do not have regular, ongoing relationships with banks.

Tennessee Jump\$tart Teachers Conference

June 8-10, 2011 (Gatlinburg, Tenn.)

Tennessee Jump\$tart hosts this annual Personal Finance Conference for educators. The conference fulfills the employment requirement for secondary educators who teach the state's required high school personal finance course.

Life Fundamentals Financial Literacy Summit

June 23-24, 2011 (Louisville, Ky.)

The Kentucky Council of Economic Education, Federal Reserve Bank of St. Louis, and Kentucky Jump\$tart Coalition host this two-day summit to provide financial educators information and resources to help them teach economics, entrepreneurship, personal finance, and health.

National Training for Teachers

June 27-30, 2011 (Tucson, Ariz.)

The Family Economics and Financial Education (FEFE) hosts this three-day national training conference for Arizona teachers. The conference provides educators with interactive workshops, modeling lesson plan activities, and ready-to-teach curriculum materials.

Iowa State University Three-Day Training

July 13-15, 2011 (Ames, Iowa)

The Family Economics and Financial Education (FEFE) hosts this three-day training conference to provide Iowa educators with interactive workshops, lesson plan activities, and ready-to-teach curriculum materials.

Financial Literacy Summit in Texas

July 21-22, 2011 (Dallas, Texas)

Bankers and teachers interested in advancing financial literacy in Texas are invited to attend this event hosted by the Independent Bankers Association of Texas. Visit the Web site for more details.

2nd Annual East Coast Educator Training

August 2-4, 2011 (Maryland)

Family Economics and Financial Education (FEFE) hosts this three-day training conference to provide Maryland educators with interactive workshops, model lesson planning activities, and ready-to-teach curriculum materials.

Get Smart About Credit Day 2011

October 20, 2011 (National)

Get Smart About Credit, an American Bankers Association Education Foundation program, connects bankers with students and other young adults to help them to develop better understanding of credit and how to use credit responsibly.

NEW INITIATIVES

Bank On Florida

Bank On Florida, launched in December 2010 by the Florida Prosperity Partnership, is an asset building and asset preservation initiative. The partnership is a statewide collaboration of more than 120 community organizations. Bank On Florida helps connect unbanked and underbanked residents with local banks and credit unions interested in providing them with banking products and services and to help them improve their financial stability. Bank On Florida has a template other communities can use to implement similar initiatives. Bank On initiatives are also under way in St. Petersburg, Marion County, and Jacksonville. Initiatives are scheduled to roll out in Fort Myers, Gainesville, Fort Lauderdale, and Tallahassee.

Financial Literacy for Texas College Students

The Texas Attorney General's Office has developed and provided the University of Texas at San Antonio with money management and education materials on credit cards, debt, and other topics. The move follows a recently enacted Texas law requiring state colleges and universities to educate students on personal financial management. The university is including the information as part of the new student orientation program. The goal is to help fulfill the new legal requirements and to educate students about smart financial decision making.

Making Money Matter

The Cleveland Metropolitan School District has a new financial literacy initiative for Cleveland students called the "Making Money Matter Program." The initiative was developed in partnership with six Northeast Ohio financial institutions to address fundamental and economic issues in the economy. Implementation of the new curriculum coincides with the Ohio Senate's passage of an amendment that makes financial literacy an academic requirement for Ohio students enrolled as high school freshmen on or after July 1, 2010.

Money Smart Week @ Your Library

The American Library Association and the Federal Reserve Bank of Chicago sponsor making Money Smart Week @ Your Library, a national initiative from April 2-9. The event, in its 10^{th} year, promotes personal financial literacy. Libraries partner with community groups, financial institutions, government agencies, educational organizations, and financial experts to help consumers learn to better manage their personal finances. A section of the Money Smart Week Web site highlights the event and information on how libraries can participate. The Web site offers toolkits, resources, and programming for public, academic, school and other libraries.

NEW RESOURCES

Ask Doctor Debt

The Association of Credit and Collection Professionals (ACA) International Education Foundation, created by the Association of Credit and Collection Professionals, provides this free, online confidential resource to help consumers find solutions to credit and debt issues.

Consumer Financial Protection Bureau Online

The Consumer Financial Protection Bureau, created by Congress to protect and inform consumers, has a new Web site. ConsumerFinance.gov is designed to solicit consumer ideas about the new bureau's creation, priorities, and to answer questions about its work.

Credit Reports and Credit Scores

The Federal Reserve Board offers this new guide with answers to common questions about credit reports and how errors in credit reports can be corrected.

Financial Literacy Now Tools and Tutoring

The McGraw-Hill Companies and its nonprofit partners sponsor this interactive Web site, which has financial education tools, tutorials, resources, videos, and games.

Financial Planning Resource Kit

The Certified Financial Planner Board of Standards, Inc. offers resources and tools that provide information that can help people learn about financial planning.

Financial Wellness in 30 Steps

Money Management International's Web site outlines a 30-step path to financial wellness. The program gives consumers the information needed to create successful strategies for improving their financial well-being.

Find Free Tax Help

The Internal Revenue Service provides information on four ways to find free help for preparing simple tax returns for taxpayers. The help is available via the Web, telephone or in person.

Interactive Games and Stories for Children

TD Bank offers this interactive Web site to provide young children and teens with information on understanding the value and worth of money. Parents can help their children by reading the Web site's stories and using the games. Educators can incorporate the suggested lesson plans in their classes.

Lesson Plans

The University of Arizona and Family Economic and Financial Education offers free lesson plans to teach financial literacy.

New Rules on Credit Decisions and Notices

The Federal Reserve Board provides information on the new Federal Reserve rules that help consumers better understand new notices they may receive when credit reports or credit scores affect a decision to grant credit.

Practical Money Matters Radio Series

Practical Money Matters is a free, new, syndicated radio series with tips and information to help consumers manage their finances. Segments are hosted by Jason Alderman, Visa's Senior Director of Financial Education.

Resource Lending Library for Colorado Teachers

The Colorado Council for Economic Education sponsors this lending library to help Colorado educators interested in teaching economics and personal financial literacy.

Saving Our Futures: A Program for Young People

The Academy for Educational Development for the America's Promise Alliance offers this online curriculum in English and Spanish to teach students in middle and high school about financial responsibility. The program encourages students to become smarter money managers.

Tax-Time Savings Bonds

As of January 2011, taxpayers can use tax refunds to buy U.S. Series I Savings Bonds for their own use or for someone else. Issued by the U.S. Department of the Treasury, Series I bonds are low-risk bonds that grow in value for up to 30 years.

Top 11 Financial Tips for 2011

The U.S. Securities and Exchange Commission offers 11 tips for improving personal financial fitness.

HelpWithMyBank.gov: The OCC's HelpWithMyBank.gov Web site provides answers to approximately 250 commonly asked banking questions. While targeted to national bank customers, the site answers many questions common to all banking consumers and provides useful information about contacting regulators of state banks, thrifts, and other financial institutions; and includes an online complaint form for bank customers wishing to register their concerns to the OCC. Information is also available in Spanish. A link from HOPE NOW to HelpWithMyBank.gov has been established.

Financial Literacy Resource Directory: The OCC's Financial Literacy Resource Directory provides information on financial literacy resources, issues and events that are important to bankers, organizations, and consumers of allages. The Web directory includes descriptions of, and contact information for, government programs on financial literacy education and capability, a sampling of organizations that have undertaken financial literacy initiatives as a primary mission, fact sheets, newsletters, conference materials, publications, and links to Web sites.

MyMoney.gov: MyMoney.gov is the U.S. government's Web site dedicated to teaching the basics about financial education. The redesigned, interactive site offers information from 22 federal agencies and bureaus about planning for life events that have financial implications, such as buying a home, balancing your checkbook, or planning for retirement. The site also provides money management tools, including financial calculators and worksheets.

Subscribe/Unsubscribe: Sign up for the OCC's "Financial Literacy Updates" by visiting the OCC's Web site.

Have a financial literacy event coming up worth noting? Rolling out a new financial literacy initiative? Developing a new tool or product? Have general feedback? E-mail us at communityaffairs@occ.treas.gov.

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