



CHINA PLASTICS OVERVIEW

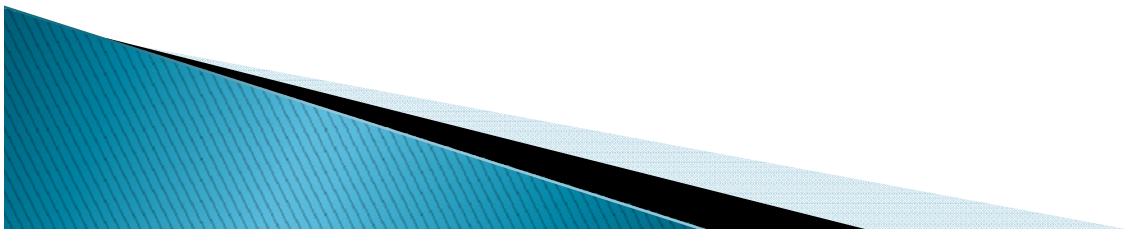
Shuquan (Sherman) Li

Senior Commercial Specialist

U.S. CONSULATE GENERAL, GUANGZHOU

CHINAPLAS BREAKFAST BRIEFING

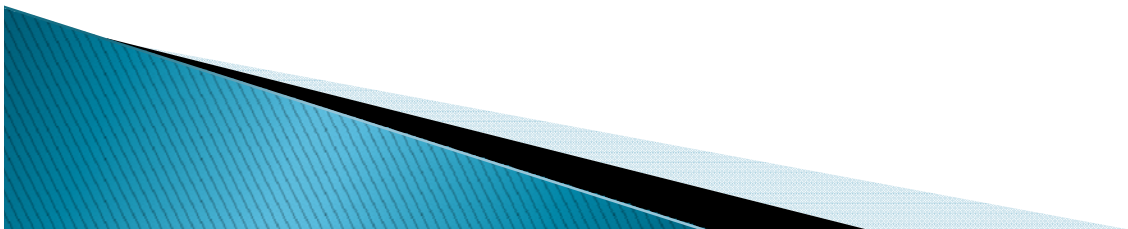
MAY 18, 2011



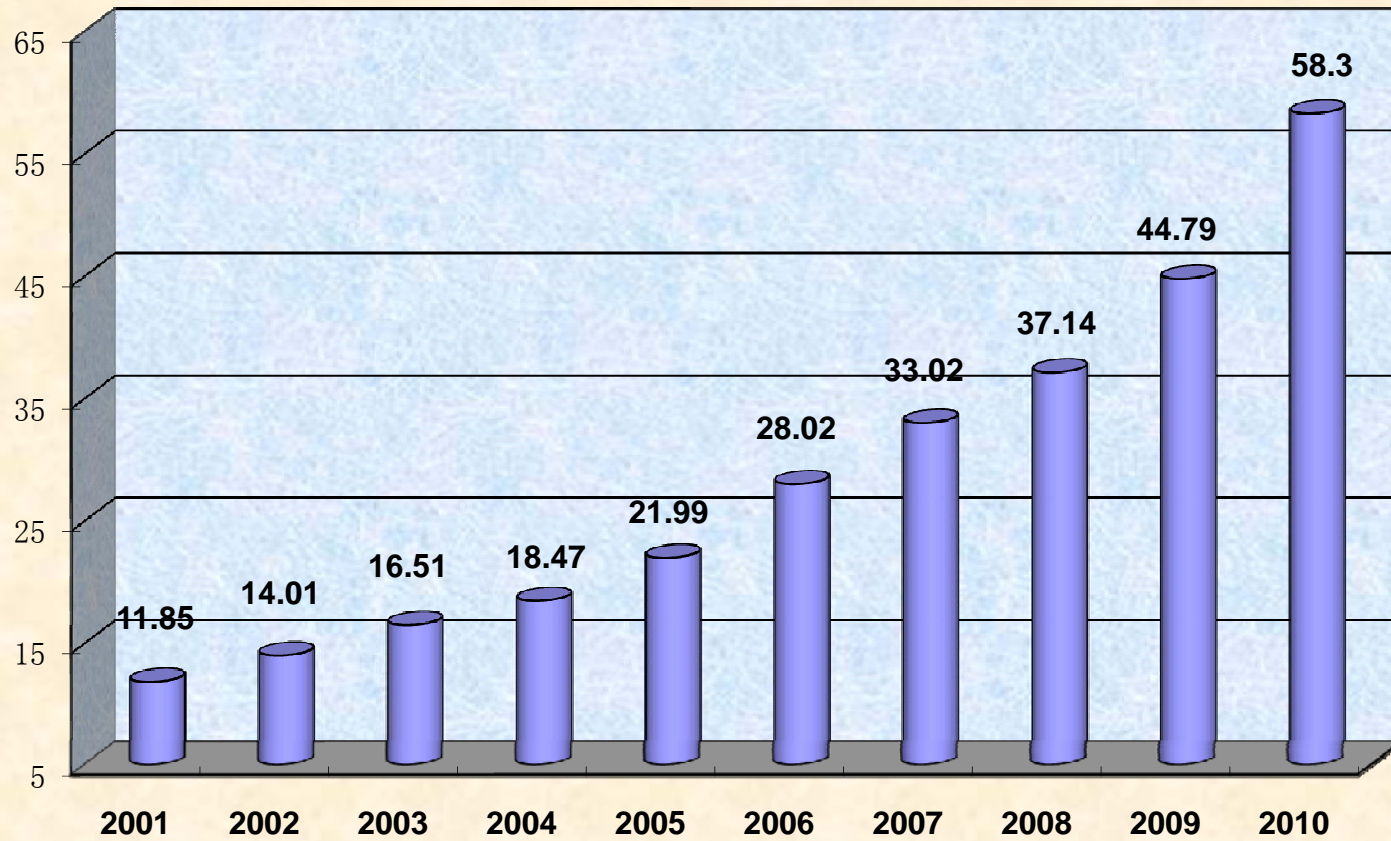
Industry Overview

- ▶ 2009 output value: US\$169 billion
- ▶ # of large enterprises: 19,278
- ▶ 2009 per capita plastics consumption: 46kg
- ▶ GD's share of plastic products: 23%; GD, ZJ, SD, JS: 60%
- ▶ Top 3 Ind. consumers: Packaging, electrical/appliance, & construction

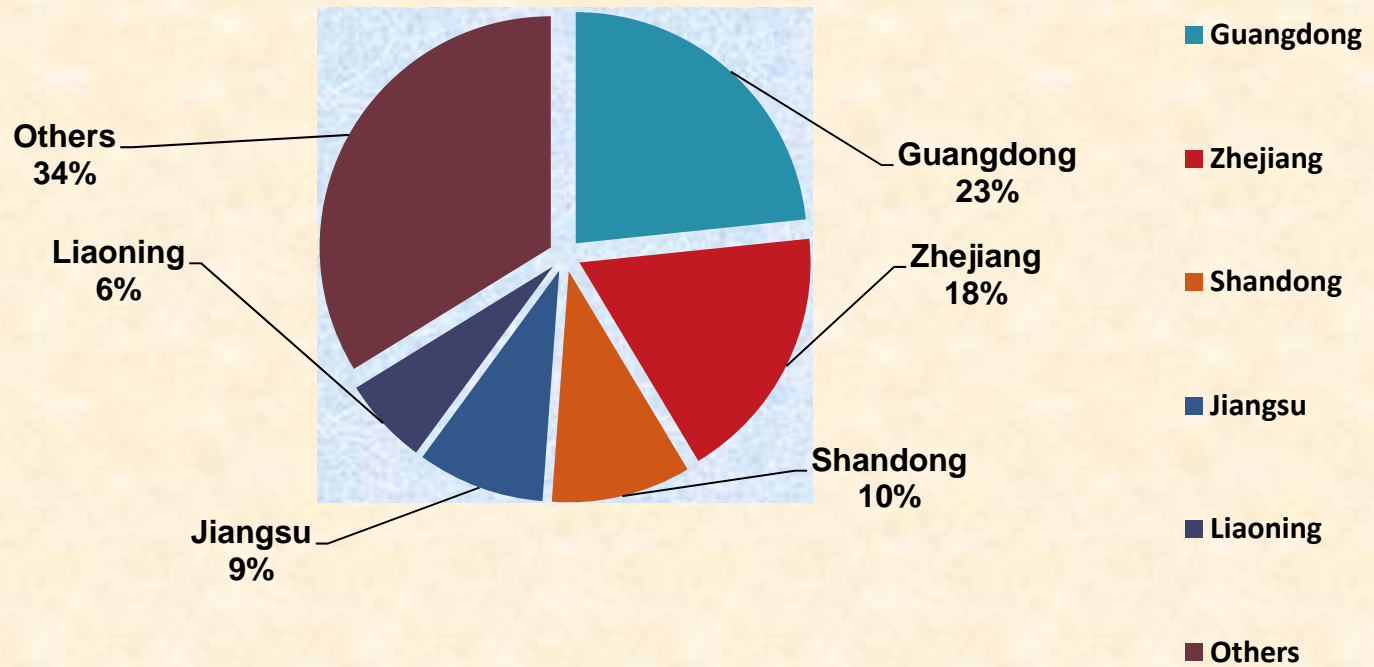
- ▶ 2010 imp 5 major Gen. plastics: \$27.2 billion; US share: 7.7%
- ▶ 2010 imp of scrap plastics: \$5.1 billion, 8 million mt
- ▶ Imp of plastics Processing Machinery: **\$3 billion**; US share: **3%**
- ▶ 2000 imp of mold & die: **\$1.96 billion**; US share: **2.7%**
- ▶ More than 50% of engineering plastics relies on imports.



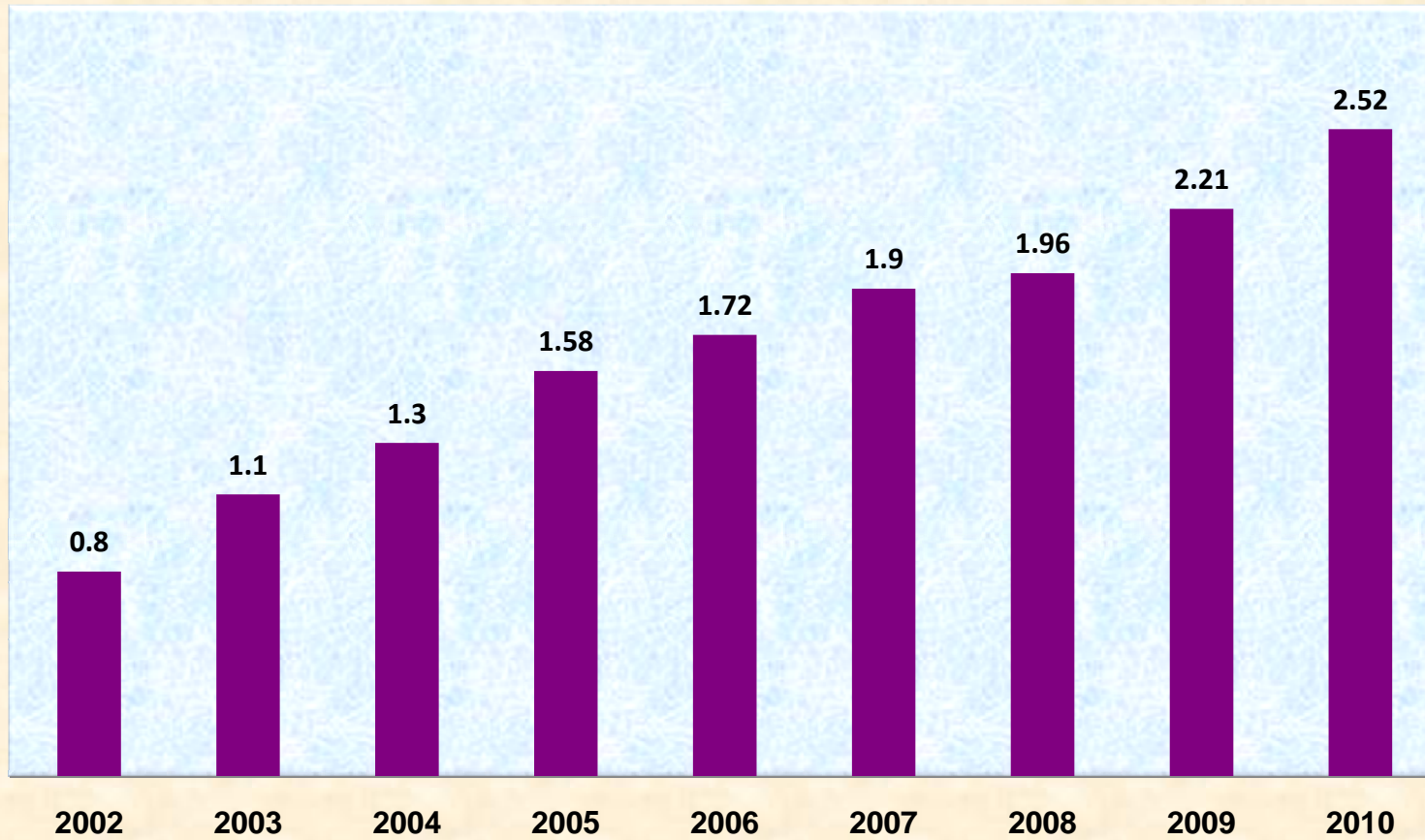
China's Output of Plastic Products 2001-2010 (million mt)



Distribution of Plastic Production by Province 2009



China BOPP Production 2002-2010 (Million mt)



China's Imports of Plastic Processing Machinery 2002-2010 (US\$ million)

