

**Schedule A to the Loan Authorization Agreement**

**Facility Fee Schedule**

Lender: \_\_\_\_\_ Guaranteed Loan Number: \_\_\_\_\_

Borrower(s): \_\_\_\_\_

**I. Loan Facility Type (Check one.)**

- Revolving Loan Facility (other than Transaction Specific Revolving Loan Facility)  
(Loan Facility Type “R” for use in Table 1)
- Transaction Specific Loan Facility (Loan Facility Type “TS” for use in Table 1)
- Transaction Specific Revolving Loan Facility (Loan Facility Type “TSR” for use in Table 1)

**II. Loan Facility Fee Term, and Portion of Term for which the Facility Fee is due:**

- A. Number of months (total) in the term of the Loan Facility: \_\_\_\_\_
- B. Number of months for which Facility Fee is due: \_\_\_\_\_  
(Based on the chart which follows)

**Table 1**

LOAN FACILITY TYPE	If number of months in Part A is:	NUMBER OF MONTHS FOR WHICH FACILITY FEE IS DUE WITHIN 10 BUSINESS DAYS OF:		
		Effective Date	1st anniversary of Effective Date	2nd anniversary of Effective Date
R	Up to 12 months	Number of months set forth in Part II.A. above (minimum 6 )	N/A	N/A
	More than 12 months, up to and including 24 months	12	Number of months set forth in Part II.A. less 12	N/A
	More than 24 months, up to and including 36 months	12	12	Number of months set forth in Part II.A. less 24
T, TSR	Any number of months	Number of months set forth in Part II.A. above (minimum 6 )	N/A	N/A

Late fees accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10<sup>th</sup>) Business Day following the Effective Date, each Loan Facility Anniversary Date, or the Effective Date of each Extension or amendment to the Loan Authorization Agreement increasing the Maximum Amount, as applicable, up to the sixtieth (60<sup>th</sup>) calendar day after such date.

III. Annual Facility Fee Percentage (check one):

- The Criteria for Reduced Facility Fee **have not** been met in accordance with Exhibit I to the Master Guarantee Agreement. The Annual Facility Fee Percentage is 1.75%, or 175 basis points.
- The Criteria for Reduced Facility Fee **have** been met in accordance with Exhibit I to the Master Guarantee Agreement. The Annual Facility Fee Percentage is 1.25%, or 125 basis points.

**Note:** For Revolving Loan Facilities (other than Transaction Specific Revolving Loan Facilities) with terms in excess of twelve (12) months, the Criteria for the Reduced Facility Fee must have been met **for each year or portion thereof** for which Lender remits the reduced Facility Fee.

IV. Facility Fee Calculation:

Show Facility Fee calculation in Table 2, below:

**Table 2**

Maximum Amount	X	Applicable Annual Facility Fee Percentage	Pro-rate Facility Fee if/as applicable			Amount of Facility Fee to remit to Ex-Im Bank
			X	Number of months for which Facility Fee is due (based on Table 1)	divided by 12 =	
\$	X	_____ bp (pa)	X		/ 12	= \$
Lender shall pay this Facility Fee to Ex-Im Bank within ten (10) Business Days of the [Effective Date] [1 <sup>st</sup> anniversary of Effective Date] [2 <sup>nd</sup> anniversary of Effective Date]:						= \$
Lender shall pay to Ex-Im Bank any <b>late fees</b> which accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10 <sup>th</sup> ) Business Day following the Effective Date, and each Loan Facility Anniversary Date, as applicable, up to the sixtieth (60 <sup>th</sup> ) calendar day after such date.						= \$
Total (Facility Fee + any applicable late fees)						= \$

IN WITNESS WHEREOF, Lender has caused this instrument to be duly executed this \_\_\_\_\_ day \_\_\_\_\_, \_\_\_\_\_.

Receipt acknowledged by:  
EXPORT-IMPORT BANK OF THE UNITED STATES

\_\_\_\_\_  
(Name of Lender)

By: \_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_  
(Print or Type)

Title: \_\_\_\_\_  
(Print or Type)

\_\_\_\_\_  
(Telephone)                      (Telefax)

By: \_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_  
(Print or Type)

Title: \_\_\_\_\_  
(Print or Type)

\_\_\_\_\_  
(Telephone)                      (Telefax)