

Access to Capital Tools Key

	Combination #1	Combination #2	Combination #3	Combination #4	Combination #5
Lease Financing	Lease Financing 50% of Transmission's capital program beginning in 2013	Lease Financing 50% of Transmission's capital program beginning in 2013	Lease Financing 50% of Transmission's capital program beginning in 2013	Lease Financing 50% of Transmission's capital program beginning in 2013	Lease Financing 50% of Transmission's capital program beginning in 2013
Prepay	High - \$1,700 million in prepayment of customer power purchase agreements in 2014-21		Low - \$500 million in prepayment of customer power purchase agreements in 2014-15	High - \$1,700 million in prepayment of customer power purchase agreements in 2014-21	Low - \$500 million of prepayment of customer power purchase agreements in 2014-15
Conservation	70% of the Conservation budget beginning in 2015	70% of the Conservation budget beginning in 2015	70% of the Conservation budget beginning in 2015		
AAC	Not available	Remaining AAC is used to repay US Treasury debt	Remaining AAC is used to repay US Treasury debt	Not available	Remaining AAC is used to repay US Treasury debt
Reaches the Target?	Yes	Yes	Yes	Yes	No