

Table 1. U.S. Petroleum Balance Sheet, Week Ending 9/21/2012

| Petroleum Stocks (Million Barrels) | Current Week 9/21/12 | Week Ago | | | Year Ago | | |
|--|----------------------------|----------|------------|-------------------|----------|------------|-------------------|
| | | 9/14/12 | Difference | Percent Change | 9/23/11 | Difference | Percent Change |
| Crude Oil | 1,060.1 | 1,062.6 | -2.4 | -0.2 | 1,036.9 | 23.2 | 2.2 |
| Commercial (Excluding SPR) ¹ | 365.2 | 367.6 | -2.4 | -0.7 | 341.0 | 24.2 | 7.1 |
| Strategic Petroleum Reserve (SPR) ² | 695.0 | 695.0 | 0.0 | 0.0 | 696.0 | -1.0 | -0.1 |
| Total Motor Gasoline | 195.8 | 196.3 | -0.5 | -0.2 | 214.9 | -19.0 | -8.9 |
| Reformulated | 0.1 | 0.2 | -0.1 | -51.3 | 0.3 | -0.2 | -77.0 |
| Conventional | 48.7 | 50.1 | -1.4 | -2.7 | 55.4 | -6.7 | -12.0 |
| Blending Components | 147.0 | 146.1 | 1.0 | 0.7 | 159.1 | -12.1 | -7.6 |
| Fuel Ethanol | 19.3 | 19.3 | -0.1 | -0.3 | 17.4 | 1.9 | 11.0 |
| Kerosene-Type Jet Fuel | 44.0 | 43.4 | 0.6 | 1.3 | 45.6 | -1.6 | -3.5 |
| Distillate Fuel Oil ³ | 127.7 | 128.2 | -0.5 | -0.4 | 157.7 | -29.9 | -19.0 |
| 15 ppm sulfur and Under | 94.8 | 94.4 | 0.4 | 0.5 | 106.6 | -11.7 | -11.0 |
| > 15 ppm to 500 ppm sulfur | 5.3 | 5.4 | -0.2 | -2.8 | 10.3 | -5.0 | -48.8 |
| > 500 ppm sulfur ³ | 27.6 | 28.4 | -0.8 | -2.7 | 40.8 | -13.2 | -32.3 |
| Residual Fuel Oil | 35.1 | 33.2 | 1.9 | 5.7 | 33.8 | 1.4 | 4.1 |
| Propane/Propylene | 74.3 | 74.0 | 0.3 | 0.4 | 56.2 | 18.1 | 32.1 |
| Other Oils ⁴ | 242.5 | 244.4 | -2.0 | -0.8 | 212.8 | 29.7 | 14.0 |
| Unfinished Oils | 81.9 | 81.3 | 0.7 | 0.8 | 80.4 | 1.5 | 1.9 |
| Total Stocks (Including SPR) ^{2,3} | 1,798.8 | 1,801.5 | -2.7 | -0.1 | 1,775.1 | 23.7 | 1.3 |
| Total Stocks (Excluding SPR) ³ | 1,103.9 | 1,106.5 | -2.7 | -0.2 | 1,079.2 | 24.7 | 2.3 |

| Petroleum Supply (Thousand Barrels per Day) | Current Week 9/21/12 | Week Ago | | Year Ago | | Four-Week Averages Week Ending | | | Cumulative Daily Average | | |
|--|----------------------------|----------|------------|----------|------------|-----------------------------------|---------|-------------------|--------------------------|---------|-------------------|
| | | 9/14/12 | Difference | 9/23/11 | Difference | 9/21/12 | 9/23/11 | Percent Change | 9/21/12 | 9/23/11 | Percent Change |

Crude Oil Supply

| | | | | | | | | | | | |
|--|--------|--------|--------|--------|--------|--------|--------|-------|--------|--------|------|
| (1) Domestic Production ⁵ | 6,509 | 6,277 | 232 | 5,756 | 753 | 5,950 | 5,557 | 7.1 | 6,046 | 5,567 | 8.6 |
| (2) Alaska | 520 | 460 | 60 | 585 | -65 | 469 | 576 | -18.6 | 516 | 546 | -5.5 |
| (3) Lower 48 | 5,989 | 5,817 | 172 | 5,171 | 818 | 5,481 | 4,981 | 10.0 | 5,530 | 5,021 | 10.1 |
| (4) Net Imports (Including SPR) | 7,554 | 9,807 | -2,253 | 9,666 | -2,112 | 8,470 | 8,755 | -3.2 | 8,808 | 8,888 | -0.9 |
| (5) Imports | 7,595 | 9,848 | -2,253 | 9,702 | -2,107 | 8,511 | 8,790 | -3.2 | 8,846 | 8,922 | -0.9 |
| (6) Commercial Crude Oil | 7,595 | 9,848 | -2,253 | 9,702 | -2,107 | 8,511 | 8,783 | -3.1 | 8,846 | 8,922 | -0.9 |
| (7) Imports by SPR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -- | 0 | 0 | -- |
| (8) Imports into SPR by Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -- | 0 | 0 | -- |
| (9) Exports | 41 | 41 | 0 | 36 | 5 | 41 | 36 | 14.1 | 39 | 34 | 13.0 |
| (10) Stock Change (+/build; -/draw) | -349 | 1,219 | -1,568 | 276 | -625 | -12 | -784 | -- | 125 | -93 | -- |
| (11) Commercial Stock Change | -349 | 1,219 | -1,568 | 274 | -623 | 24 | -575 | -- | 129 | 23 | -- |
| (12) SPR Stock Change | 0 | 0 | 0 | 2 | -2 | -36 | -210 | -- | -4 | -115 | -- |
| (13) Adjustment ⁶ | 212 | 51 | 160 | 31 | 181 | 185 | 144 | -- | 231 | 168 | -- |
| (14) Crude Oil Input to Refineries | 14,624 | 14,916 | -292 | 15,177 | -553 | 14,617 | 15,240 | -4.1 | 14,960 | 14,717 | 1.7 |

Other Supply

| | | | | | | | | | | | |
|---|-------|-------|------|-------|------|-------|-------|------|-------|-------|-------|
| (15) Production | 4,290 | 4,336 | -46 | 4,176 | 113 | 4,314 | 4,212 | 2.4 | 4,397 | 4,101 | 7.2 |
| (16) Natural Gas Plant Liquids ⁷ | 2,335 | 2,335 | 0 | 2,176 | 159 | 2,345 | 2,176 | 7.8 | 2,358 | 2,096 | 12.5 |
| (17) Renewable Fuels/Oxygenate Plant | 887 | 912 | -25 | 897 | -10 | 901 | 928 | -2.9 | 945 | 942 | 0.4 |
| (18) Fuel Ethanol | 809 | 834 | -25 | 841 | -32 | 822 | 872 | -5.7 | 876 | 891 | -1.7 |
| (19) Other ⁸ | 78 | 78 | 0 | 56 | 22 | 79 | 56 | 41.5 | 70 | 51 | 37.4 |
| (20) Refinery Processing Gain | 1,068 | 1,089 | -21 | 1,103 | -36 | 1,068 | 1,108 | -3.6 | 1,094 | 1,063 | 2.9 |
| (21) Net Imports ⁹ | -825 | -703 | -122 | -559 | -266 | -659 | -482 | -- | -845 | 140 | -- |
| (22) Imports ⁹ | 2,047 | 2,169 | -122 | 1,920 | 127 | 2,190 | 1,949 | 12.4 | 2,011 | 2,416 | -16.8 |
| (23) Exports ⁹ | 2,872 | 2,872 | 0 | 2,479 | 393 | 2,849 | 2,430 | 17.2 | 2,856 | 2,276 | 25.5 |
| (24) Stock Change (+/build; -/draw) ^{3,10} | -32 | 410 | -442 | -115 | 83 | 65 | 107 | -- | 86 | 35 | -- |
| (25) Adjustment ¹¹ | 195 | 195 | 0 | 174 | 21 | 190 | 174 | -- | 177 | 178 | -- |

Products Supplied

| | | | | | | | | | | | |
|--|--------|--------|------|--------|------|--------|--------|-------|--------|--------|-------|
| (26) Total ¹² | 18,315 | 18,334 | -19 | 19,083 | -768 | 18,398 | 19,037 | -3.4 | 18,603 | 19,100 | -2.6 |
| (27) Finished Motor Gasoline ¹³ | 8,770 | 8,632 | 139 | 8,964 | -194 | 8,819 | 8,907 | -1.0 | 8,661 | 9,023 | -4.0 |
| (28) Kerosene-Type Jet Fuel | 1,331 | 1,345 | -14 | 1,421 | -90 | 1,423 | 1,426 | -0.2 | 1,418 | 1,437 | -1.3 |
| (29) Distillate Fuel Oil | 3,704 | 3,685 | 19 | 3,818 | -114 | 3,470 | 3,801 | -8.7 | 3,618 | 3,756 | -3.7 |
| (30) Residual Fuel Oil | 186 | 339 | -153 | 645 | -458 | 278 | 505 | -45.0 | 367 | 515 | -28.8 |
| (31) Propane/Propylene | 1,244 | 1,048 | 196 | 998 | 246 | 1,136 | 975 | 16.5 | 1,138 | 1,019 | 11.7 |
| (32) Other Oils ¹⁴ | 3,080 | 3,285 | -205 | 3,238 | -158 | 3,273 | 3,424 | -4.4 | 3,401 | 3,351 | 1.5 |

Net Imports of Crude and Petroleum Products

| | | | | | | | | | | | |
|------------------|-------|-------|--------|-------|--------|-------|-------|------|-------|-------|-------|
| (33) Total | 6,729 | 9,104 | -2,375 | 9,107 | -2,378 | 7,812 | 8,273 | -5.6 | 7,963 | 9,028 | -11.8 |
|------------------|-------|-------|--------|-------|--------|-------|-------|------|-------|-------|-------|

-- = Not Applicable.

- = Data Not Available.

¹ Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries, in pipelines, in lease tanks, and in transit to refineries.

² Includes non-U.S. stocks held under foreign or commercial storage agreements.

³ Excludes stocks located in the "Northeast Heating Oil Reserve." For details see Appendix C.

⁴ Includes weekly data for NGLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.

⁵ Includes lease condensate.

⁶ Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.

⁷ Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.

⁸ Includes denaturants (e.g. Pentanes Plus), other oxygenates (e.g. ETBE and MTBE), and other renewables (e.g. biodiesel).

⁹ Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGLs and LRGs.

¹⁰ Includes an estimate of minor product stock change based on monthly data.

¹¹ Includes monthly adjustments for hydrogen and other hydrocarbon production.

¹² Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) - Stock Change (line 24) + Adjustment (line 25).

¹³ See Table 2, footnote #3.

¹⁴ Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.